







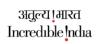
Ministry of Tourism Government of India

Quarterly Tourism Snapshot

July - September 2025











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Trend analysis of Foreign Exchange Earnings









Inbound

Outbound

FEEs



19.20 L



Outbound Tourism (INDs)

83.89 L



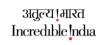
Foreign Exchange Earnings ₹ 58,303 Cr

**\$** 6.68 US Bn

Research and Analytics (R&A) Division of the Ministry of Tourism is responsible for collecting, compiling, publishing, and disseminating various tourism statistics.

The Quarterly bulletin highlights key data, including Foreign Tourist Arrivals (FTAs), Indian National's Departures (INDs), estimated Foreign Exchange Earnings (FEEs) from tourism sourced from Bureau of Immigration and Reserve Bank of India.









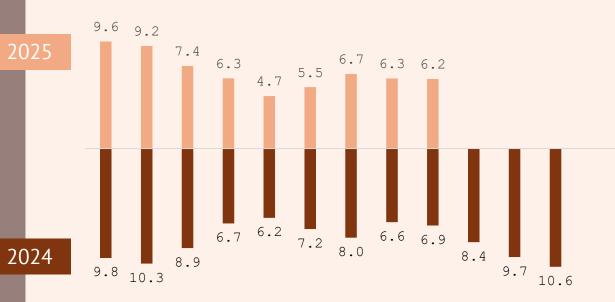


Inbound

Outbound

FEEs

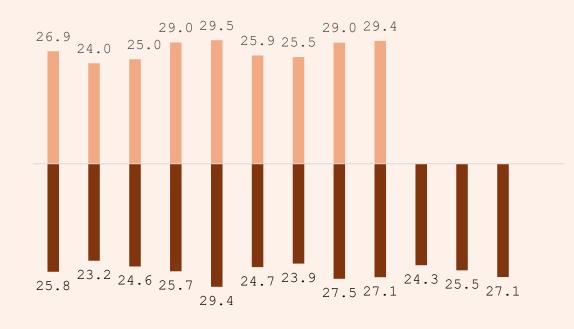
# FTAs (Lakh)



Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec

**2**024 **2**025

#### INDs (Lakh)



Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec

■ 2024 ■ 2025







)verview

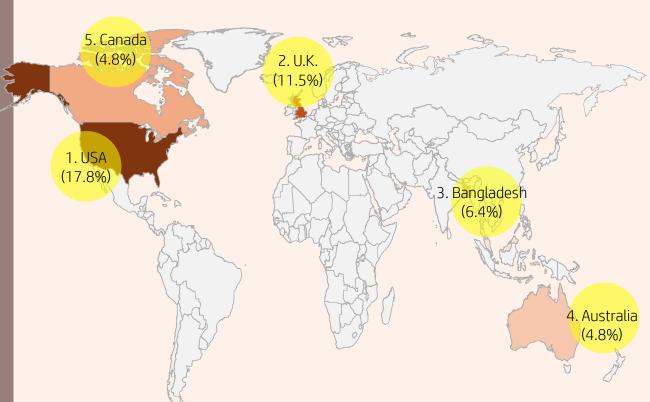
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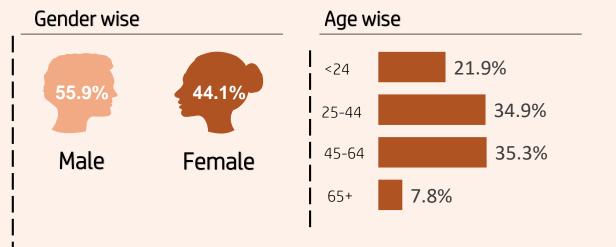
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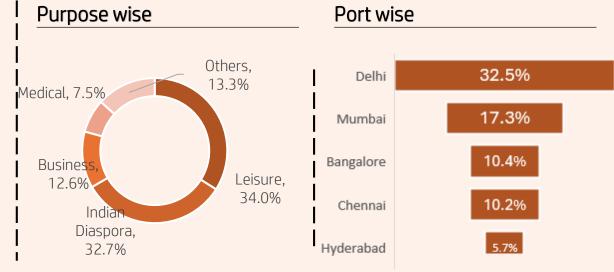
FEEs

# 19.2 Lakh

#### **Top Source Markets**

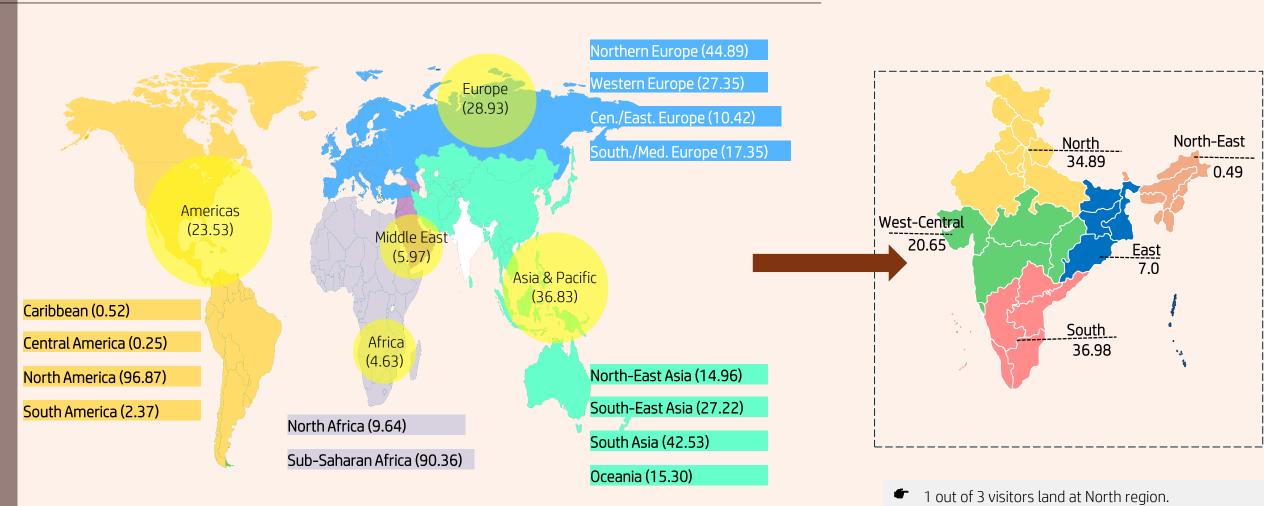






Delhi Airport alone received 32.5% of the total FTAs

#### Foreign Tourist Arrivals by World Region and Their Regional Dispersion in India (%)

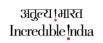


Period: Provisional Data for July-September 2025 (Q3) | Annexure

Pacific region.

2 in 3 Foreign Tourists are from Europe and Asia







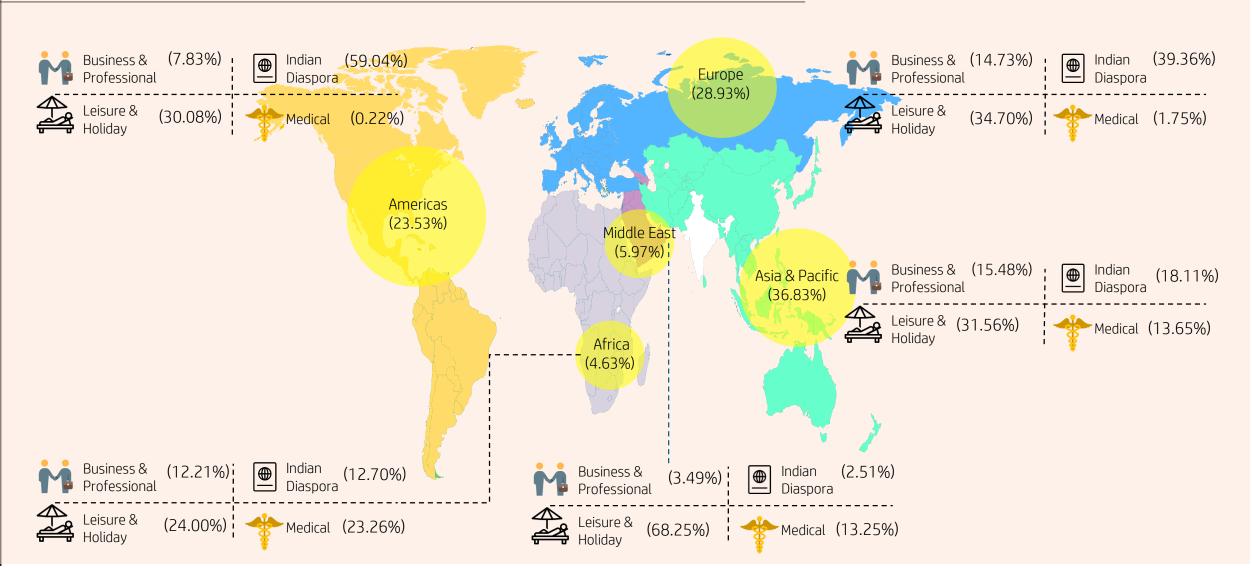


Inbound

Outboun

FEEs

#### Foreign Tourist Arrivals by World Region – Purpose-wise (%)







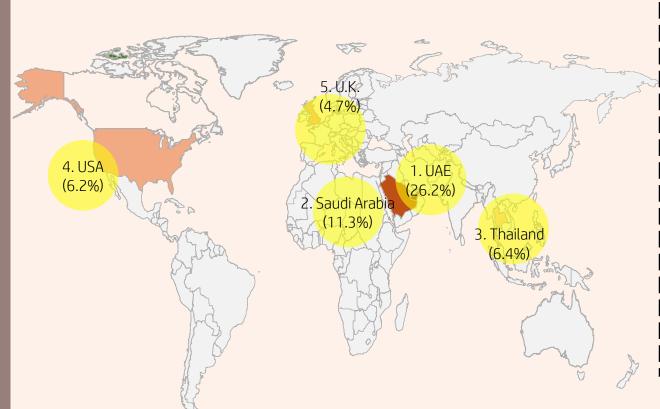
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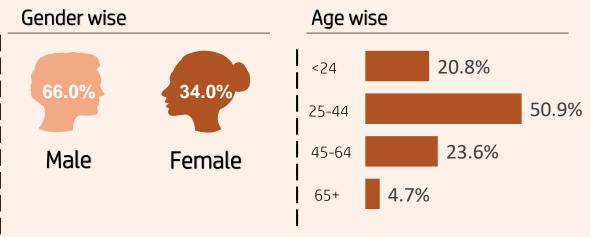
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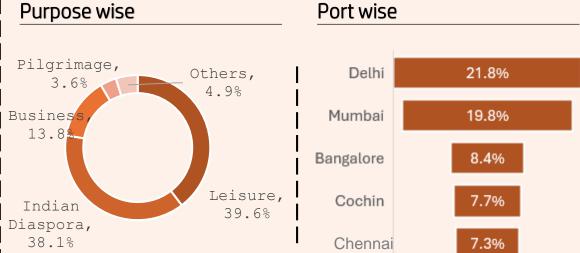
FEEs

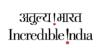
# 83.89 Lakh

#### **Top Source Markets**











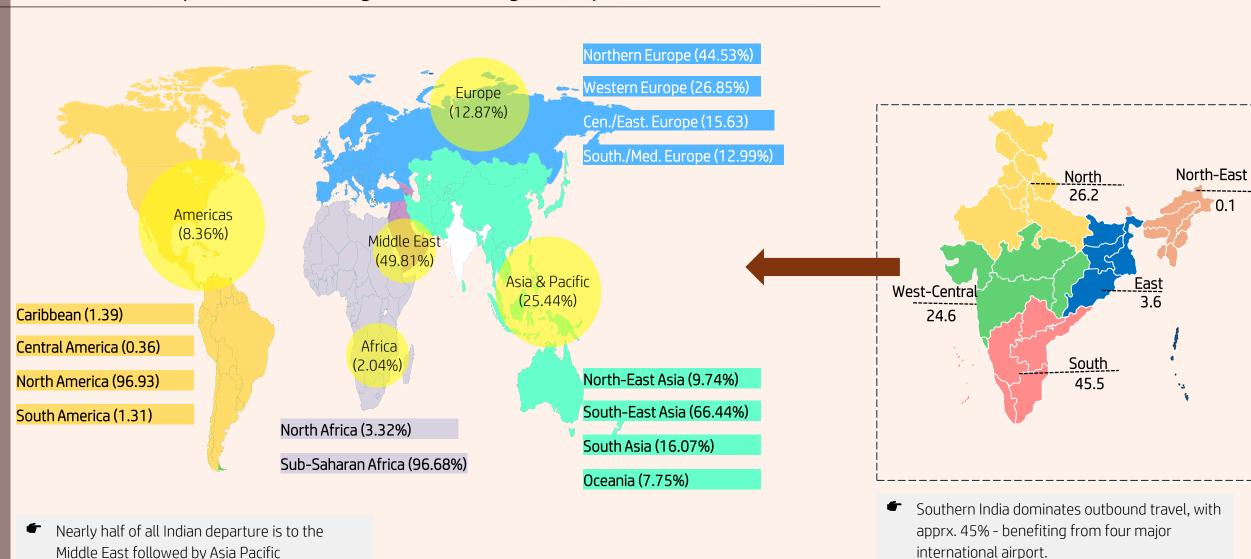


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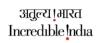
Outbound

FEEs

#### Indian National's Departures to World Region and Their Regional Dispersion in India (%)









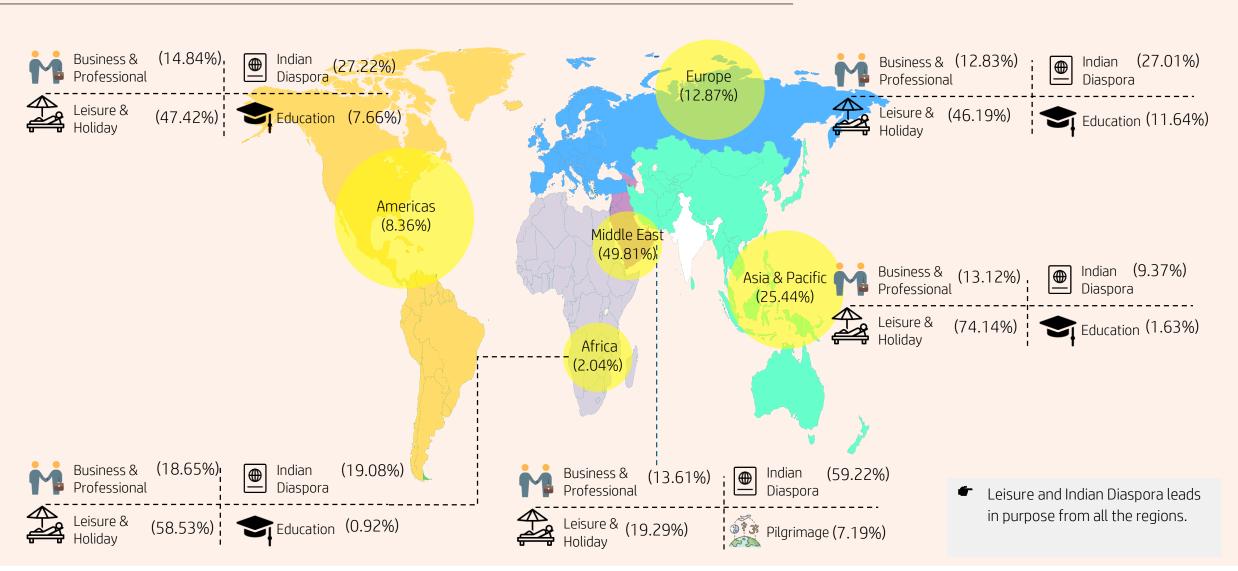


Inbound

Outbound

FEEs

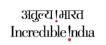
#### Indian National's Departures to World Region — Purpose-wise (%)





2025

2024







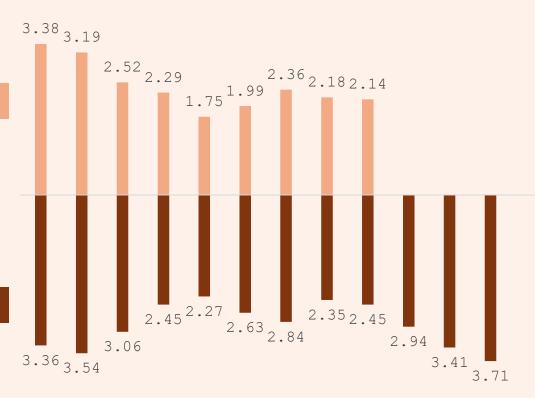


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Outbound

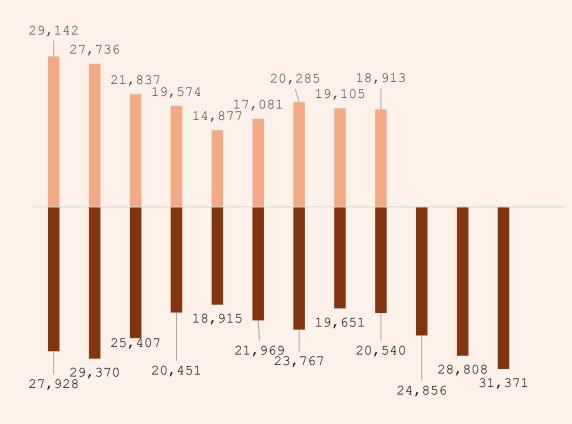
FEEs





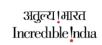
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec

#### FEEs (Rs. Crore)



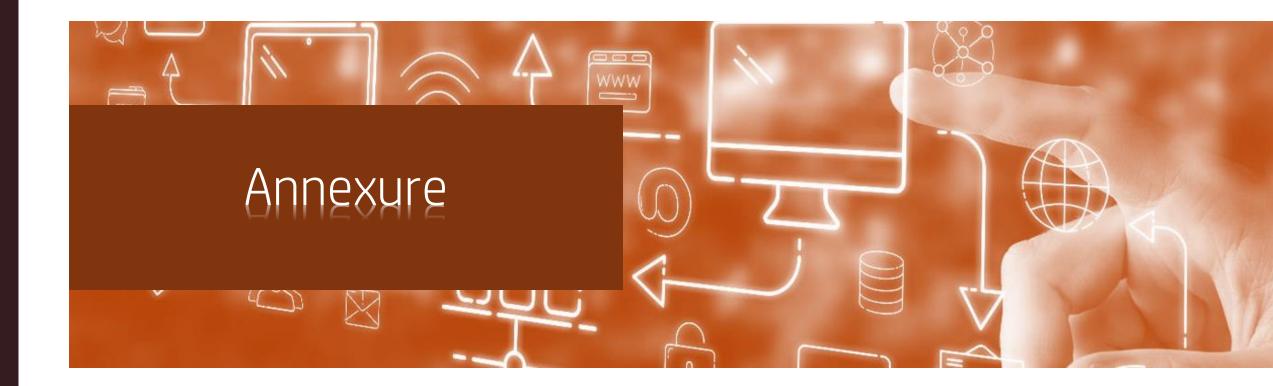
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec



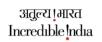












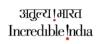




### Region-wise Foreign Tourist Arrivals and Their Dispersion Across Indian Regions

Source Region	FTAs	Indian Regions				
		North	South	West-Central	East	North-East
Europe	5,55,418	2,36,492 (42.58%)	1,67,587 (30.17%)	1,42,467 (25.65%)	8,790 (1.58%)	82 (0.01%)
Northern Europe	2,49,311	82,408 (33.05%)	91,441 (36.68%)	71,251 (28.58%)	4,184 (1.68%)	27 (0.01%)
Western Europe	1,51,897	65,154 (42.89%)	52,755 (34.73%)	31,990 (21.06%)	1,979 (1.30%)	19 (0.01%)
Central/East. Europe	57,863	36,745 (63.50%)	9,559 (16.52%)	10,448 (18.06%)	1,108 (1.91%)	3 (0.01%)
Southern/Medit. Europe	96,347	52,185 (54.16%)	13,832 (14.36%)	28,778 (29.87%)	1,519 (1.58%)	33 (0.03%)









Inbound

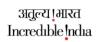
Outbound

FEEs

## Region-wise Foreign Tourist Arrivals and Their Dispersion Across Indian Regions

Source Region	FTAs	Indian Regions				
		North	South	West-Central	East	North-East
Asia & Pacific	7,07,222	2,21,684 (31.35%)	2,83,261 (40.05%)	77,025 (10.89%)	• •	9,145 (1.29%)
North-East Asia	1,05,777	54,966 (51.96%)	32,761 (30.97%)	15,908 (15.04%)	'	90 (0.09%)
South-East Asia	1,92,496	46,901 (24.36%)	1,07,232 (55.71%)	27,462 (14.27%)	· ·	317 (0.16%)
South Asia	3,00,779	79,057 (26.28%)	95,813 (31.85%)	16,059 (5.34%)	' '	8,707 (2.89%)
Oceania	1,08,170	40,760 (37.68%)	47,455 (43.87%)	17,596 (16.27%)	'	31 (0.03%)









Inbound

Outbound

FEEs

# Region-wise Foreign Tourist Arrivals and Their Dispersion Across Indian Regions

Source Region	FTAs			Indian Regions		
		North	South	West-Central	East	North-East
Americas	4,51,687	1,61,204 (35.69%)	1,82,844 (40.48%)	99,363 (22.00%)	8,211 (1.82%)	65 (0.01%)
Caribbean	2,333	958 (41.06%)	559 (23.96%)	760 (32.58%)	53 (2.27%)	3 (0.13%)
Central America	1,122	552 (49.20%)	258 (22.99%)	302 (26.92%)	10 (0.89%)	0
North America	4,37,536	1,54,022 (35.20%)	1,79,345 (40.99%)	96,256 (22.00%)	7,852 (1.79%)	61 (0.01%)
South America	10,696	5,672 (53.03%)	2,682 (25.07%)	2,045 (19.12%)	296 (2.77%)	(0.01%)
Africa	88,935	29,377 (33.03%)	18,560 (20.87%)	40,132 (45.13%)	827 (0.93%)	39 (0.04%)
North-Africa	8,572	2,787 (32.51%)	3209 (37.44%)	2275 (26.54%)	301 (3.51%)	0
Sub-Saharan Africa	80,363	26,590 (33.09%)	15,351 (19.10%)	37,857 (47.11%)	526 (0.65%)	39 (0.05%)
Middle East	1,14,635	19,952 (17.40%)	57,166 (49.87%)	37,077 (32.34%)	440 (0.38%)	0

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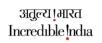


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### Region-wise and Purpose-wise Foreign Tourist Arrivals in India

Regions	Business & Professional	Indian Diaspora	Leisure Holiday & Recreation	Medical	Student	Others
Europe	81,835 (14.73%)	•	1,92,754 (34.70%)	9,695 (1.75%)	2,045 (0.37%)	50,469 (9.09%)
Northern Europe	22,925 (9.20%)	' '	61,901 (24.83%)	452 (0.18%)	249 (0.10%)	14,000 (5.62%)
Western Europe	30,269 (19.93%)	,	58,297 (38.38%)	343 (0.23%)	878 (0.58%)	20,824 (13.71%)
Central/East. Europe	13,176 (22.77%)	′	25,561 (44.18%)	8,735 (15.10%)	715 (1.24%)	7,029 (12.15%)
Southern/Medit. Europe	15,465 (16.05%)	,	46,995 (48.78%)	165 (0.17%)	203 (0.21%)	8,616 (8.94%)









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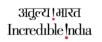
Outbound

FEEs

## Region-wise and Purpose-wise Foreign Tourist Arrivals in India

Regions	Business & Professional	Indian Diaspora	Leisure Holiday & Recreation	Medical	Student	Others
Asia & Pacific	1,09,482	1,28,049	2,23,207	96,568	10,000	1,39,916
	(15.48%)	(18.11%)	(31.56%)	(13.65%)	(1.41%)	(19.78%)
North-East Asia	60,345	3,876	30,037	57	752	10,710
	(57.05%)	(3.66%)	(28.40%)	(0.05%)	(0.71%)	(10.13%)
South-East Asia	24,210	41,889	94,965	1,972	2,080	27,380
	(12.58%)	(21.76%)	(49.33%)	(1.02%)	(1.08%)	(14.22%)
South Asia	17,751	20,226	62,621	93,811	6,688	99,682
	(5.90%)	(6.72%)	(20.82%)	(31.19%)	(2.22%)	(33.14%)
Oceania	7,176	62,058	35,584	728	780	2,114
	(6.63%)	(57.37%)	(32.90%)	(0.67%)	(0.44%)	(1.98%)









Inbound

Outbound

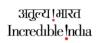
FEEs

## Region-wise and Purpose-wise Foreign Tourist Arrivals in India

Regions	Business & Professional	Indian Diaspora	Leisure Holiday & Recreation	Medical	Student	Others
Americas	35,386 (7.83%)	2,66,689 (59.04%)	• •	987 (0.22%)	650 (0.14%)	12,127 (2.68%)
Caribbean	335	901	830	31	40	196
	(14.36%)	(38.62%)	(35.58%)	(1.33%)	(1.71%)	(8.40%)
Central America	273 (24.33%)	199 (17.74%)	482 (42.96%)	(0.36%)	28 (2.50%)	136 (12.12%)
North America	31,676	2,65,118	1,29,068	934	397	10,343
	(7.24%)	(60.59%)	(29.50%)	(0.21%)	(0.09%)	(2.36%)
South America	3,102	471	5,468	18	185	1,452
	(29.00%)	(4.40%)	(51.12%)	(0.17%)	(1.73%)	(13.58%)
Africa	10,855	11,297	21,346	20,686	11,807	12,944
	(12.21%)	(12.70%)	(24.00%)	(23.26%)	(13.28%)	(15.55%)
North-Africa	1,377	339	1283	2256	827	2490
	(16.1%)	(4.0%)	(15.0%)	(26.3%)	(9.7%)	(29.1%)
Sub-Saharan Africa	9,478	10,958	20,063	18,430	10,980	10,454
	(11.8%)	(13.6%)	(25.0%)	(22.9%)	(13.7%)	(13.0%)
Middle East	4,002	2,873	78,242	15,186	1407	12,925
	(3.49%)	(2.51%)	(68.25%)	(13.25%)	(1.23%)	(11.27%)

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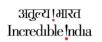
Inbound

Outbound

FEEs

Source Region	INDs	Indian Regions				
		North	South	West-Central	East	North-East
Europe	10,80,028	4,33,657 (40.15%)	3,16,006 (29.26%)	3,11,192 (28.81%)	19,172 (1.78%)	1 (0%)
Northern Europe	4,80,928	1,54,702 (32.17%)	1,70,276 (35.41%)	1,48,013 (30.78%)	7,937 (1.65%)	0 (0%)
Western Europe	2,89,959	1,15,661 (39.89%)	89,681 (30.93%)	77,530 (26.74%)	7,087 (2.44%)	0 (0%)
Central/East. Europe	1,68,808	89,867 (53.24%)	29,736 (17.62%)	47,834 (28.34%)	1,370 (0.81%)	1 (0%)
Southern/Medit. Europe	1,40,333	73,427 (52.32%)	26,313 (18.75%)	37,815 (26.95%)	2,778 (1.98%)	0 (0%)









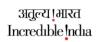
Inbound

Outbound

FEEs

Source Region	INDs			Indian Regions		
		North	South	West-Central	East	North-East
Asia & Pacific	21,34,514	6,40,648 (30.01%)	8,82,087 (41.32%)	4,01,866 (18.83%)	1,97,437 (9.25%)	12,476 (0.58%)
North-East Asia	2,07,843	95,538 (45.97%)	54,138 (26.05%)	50,161 (24.13%)	8,005 (3.85%)	1 (0%)
South-East Asia	14,18,151	3,73,681 (26.35%)	6,33,290 (44.66%)	2,76,947 (19.53%)	1,34,233 (9.47%)	0 (0%)
South Asia	3,43,052	96,850 (28.23%)	1,34,118 (39.10%)	47,199 (13.76%)	52,410 (15.28%)	12,475 (3.64%)
Oceania	1,65,468	74,579 (45.07%)	60,541 (36.59%)	27,559 (16.66%)	2,789 (1.69%)	0 (0%)









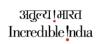
Inbound

Outbound

FEEs

Source Region	INDs	Indian Regions					
		North	South	West-Central	East	North-East	
Americas	7,01,298	2,55,361 (36.41%)	2,55,447 (36.42%)	1,78,363 (25.43%)	12,113 (1.73%)	14 (0.00%)	
Caribbean	9,750	2,809 (28.81%)	2,545 (26.10%)	3,807 (39.05%)	575 (5.90%)	14 (0.14%)	
Central America	2,551	1,065 (41.75%)	307 (12.03%)	1,165 (45.67%)	14 (0.55%)	0 (0%)	
North America	6,79,783	2,49,109 (36.65%)	2,50,197 (36.81%)	1,69,190 (24.89%)	11,287 (1.66%)	0 (0%)	
South America	9,214	2,378 (25.81%)	2,398 (26.03%)	4,201 (45.59%)	237 (2.57%)	0 (0%)	









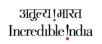
Inbound

Outbound

FEEs

Source Region	INDs	Indian Regions				
		North	South	West-Central	East	North-East
Africa	1,71,541	34,435 (20.1%)	32,005 (18.7%)	1,02,880 (60.0%)	2,221 (1.3%)	0 (0%)
North-Africa	5,703	1,752 (30.7%)	1,367 (24.0%)	2,486 (43.6%)	98 (1.7%)	0 (0%)
Sub-Saharan Africa	1,65,838	32,683 (19.7%)	30,638 (18.5%)	1,00,394 (60.5%)	2,123 (1.3%)	0 (0%)
Middle East	41,78,497	8,03,289 (19.2%)	22,88,002 (54.8%)	10,21,150 (24.4%)	66,025 (1.6%)	9 (0%)









Inbound

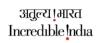
Outbound

FEEs

# Region-wise and Purpose-wise Indian National's Departures in India

Regions	Business & Professional	Indian Diaspora	Leisure Holiday & Recreation	Education	Pilgrimage	Others
Europe	1,38,555 (12.8%)	2,91,765 (27.0%)	· ·	·	386 (0.0%)	24,738 (2.3%)
Northern Europe	56,589	1,55,147	2,04,711	55,053	280	9,148
	(11.8%)	(32.3%)	(42.6%)	(11.5%)	(0.1%)	(1.9%)
Western Europe	31,384	82,116	1,54,756	15,033	75	6,595
	(10.8%)	(28.3%)	(53.4%)	(5.2%)	(0.0%)	(2.3%)
Central/East.	17,870	16,567	78,250	50,913	23	5,185
Europe	(10.6%)	(9.8%)	(46.4%)	(30.2%)	(0.0%)	(3.1%)
Southern/Medit.	32,712	37,935	61,135	4,733	8	3,810
Europe	(23.3%)	(27.0%)	(43.6%)	(3.4%)	(0.0%)	(2.7%)









Inbound

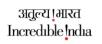
Outbound

FEEs

## Region-wise and Purpose-wise Indian National's Departures in India

Regions	Business & Professional	Indian Diaspora	Leisure Holiday & Recreation	Education	Pilgrimage	Others
Asia & Pacific	2,80,138	1,99,951	15,82,619	34,779	9,67	36,060
	(13.1%)	(9.4%)	(74.1%)	(1.6%)	(0.1%)	(1.7%)
North-East Asia	47,256	27,886	1,22,505	2,803	71	7,322
	(22.7%)	(13.4%)	(59.0%)	(1.4%)	(0.0%)	(3.5%)
South-East Asia	1,50,127	1,35,408	11,06,050	8,183	152	18,231
	(10.6%)	(9.6%)	(78.0%)	(0.6%)	(0.0%)	(1.3%)
South Asia	63,027	8,479	2,59,525	4,561	496	6,964
	(18.4%)	(2.5%)	(75.7%)	(1.3%)	(0.1%)	(2.0%)
Oceania	19,728	28,178	94,539	19,232	248	3,543
	(11.9%)	(17.0%)	(57.1%)	(11.6%)	(0.1%)	(2.1%)









Inbound

Outbound

FEEs

## Region-wise and Purpose-wise Indian National's Departures in India

Regions	Business & Professional	Indian Diaspora	Leisure Holiday & Recreation	Education	Pilgrimage	Others
Americas	1,04,076	1,94,419	3,32,544	53,742	80	16,437
	(14.8%)	(27.7%)	(47.4%)	(7.7%)	(0.0%)	(2.3)
Caribbean	1,896 (19.5%)	2,740 (28.1%	'	103 (1.1%)	42 (0.4%)	160 (1.6%)
Central America	1,486 (58.3%)	325 (12.7%)	680 (26.7%)	12 (0.5%)	(0.1%)	46 (1.8%)
North America	96,874	1,90,469	3,22,903	53,538	33	15,966
	(14.3%)	(28.0%)	(47.5%)	(7.9%)	(0.0)	(2.4%)
South America	3,820 (41.5%)	885 (9.6%)	4,152 (45.1%)	89 (1.0%)	(0.0)	265 (2.9%)
Africa	31,985	32,729	1,00,408	1,582	322	4,515
	(18.7%)	(19.1%)	(58.5%)	(0.9%)	(0.2%)	(2.6%)
North-Africa	1,739	842	2,683	52	181	206
	(30.5%)	(14.8%)	(47.1%)	(0.9%)	(3.2%)	(3.6%)
Sub-Saharan Africa	30,246	31,887	97,725	1,530	141	4,309
	(18.2%)	(19.2%)	(59.0%)	(0.9%)	(0.1%)	(2.6%)
Middle East	5,68,673	24,74,322	8,06,011	3,752	3,00,571	25,168
	(13.6%)	(59.2%)	(19.3%)	(0.1%)	(7.2%)	(0.6%)