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**Ministry of Tourism** Government of India





Atithidevo Bhava Incredible ndia



जी. किशन रेड्डी संस्कृति, पर्वटन एव चलार पूर्वी क्षेत्र विकास मंत्री भारत सरकार



### G. Kishan Reddy

Minister of Culture, Tourism and Development of North Eastern Region Government of India



Message

Accurate, reliable, and timely information pertaining to data and statistics plays a vital role as a fundamental prerequisite for facilitating efficient and effective decision-making processes. The availability of comprehensive data and statistics encompassing various parameters allows for a holistic evaluation of policies and programs, thereby resulting in improved outcomes within the tourism sector.

I am pleased to know that the Ministry of Tourism has released the 64th edition of the "India Tourism Statistics 2023." This publication provides valuable and relevant information regarding key indicators of tourism statistics, such as inbound and outbound tourism, foreign exchange earnings through tourism, domestic and foreign tourist visits, among others. The information would greatly contribute to the formulation of policies and the successful implementation of various initiatives undertaken by the Ministry.

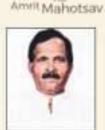
I would like to convey my heartfelt appreciation to the entire team of the Ministry, especially the Market Research Division team, for putting in tremendous efforts in the meticulous collection and compilation of a substantial volume of data from diverse sources. I hope this revised edition will fulfil the expectations of the stakeholders involved.

(G. Kishan Reddy)

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SHRIPAD NAIK Minister of State for Ports, Shipping, Waterways & Tourism, Government of India



### Message

It brings me great delight to be informed about the forthcoming release of the 64th edition of the "India Tourism Statistics 2023" by the Ministry of Tourism. This document presents data regarding the influx of foreign tourists arriving in India, as well as the number of Indian nationals departing from our nation. Moreover, it sheds light on their demographic characteristics, purpose of visit, preferred mode of travel, and other pertinent details.

This updated information plays a pivotal role as a valuable resource for policy planning and decision-making processes. It facilitates the effective implementation and monitoring of various schemes aimed at the enhancement of the tourism sector. I would like to take this opportunity to extend my commendation to all the stakeholders involved, particularly the diligent team at the Market Research Division, for their meticulous efforts in compiling such an extensive database.

I am sure that this national reference document is anticipated to provide assistance to all relevant government departments and institutions, public sector enterprises, non-governmental organizations, policymakers, and planners in fostering a robust and comprehensive development of the tourism sector in India.

(Shripad Naik)

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Minister of State for Tourism & Defence Government of India, New Delhi

अजय भट्ट АЈАҮ ВНАТТ



MESSAGE

I am very pleased to know that the Ministry of Tourism is set to release the 64th edition of Indian Tourism Statistics 2023. The availability of an authentic and timely tourism database serves as a cornerstone for making well-informed decisions within the travel and tourism sector. The Market Research Division diligently gathers data from various pertinent sources to facilitate strategic planning, effective management, and informed decision-making for the development of tourism-related policies.

I extend my thanks to all the States and Union Territories, the Bureau of Immigration (BOI), the Archaeological Survey of India (ASI), the United Nations World Tourism Organization (UNWTO), and various Ministry's Divisions for their continuous support and collaboration in providing updated information for this essential publication.

I would like to offer my heartfelt congratulations to the officials of the Ministry who have contributed to these efforts, particularly the entire Market Research Division team, for their accomplishment. I hold a positive outlook that this valuable publication will prove beneficial to the travel and tourism industry, tourism administrators, and other stakeholders alike.

Ajy - Bhatt

अतुल्य भारत

Incredible India

112, परिवहन मवन, संसद मार्ग, नई दिल्ली--110001 यूरमाष : 23715717 112, Transport Bhawan, Parliament Street, New Delhi - 110001|Tel : 23715717 वी.विद्यावती, माप्रसे V. Vidyavathi, 🗛



develop India as the foremost travel destination globally.



संविध भारत सरकार पर्यटन मंत्रालय नई दिल्ली

SECRETARY GOVERNMENT OF INDIA MINISTRY OF TOURISM NEW DELHI



Tourism is one of the most promising sectors of the economy. Under the guidance of our Honorable Prime Minister, Ministry of Tourism has embarked on mission mode to

I am pleased to state that the Ministry of Tourism is releasing the annual publication of "India Tourism Statistics 2023." This publication marks the 64th edition in a series of regular tourism data released by the Ministry of Tourism. It encompasses valuable information on Foreign Tourist Arrivals (FTAs) and their profiles, Foreign Exchange Earnings (FEEs) country-based Indian national departures and other pertinent data.

This edition also includes comprehensive analytics and presents statistics in the form of graphs and infographics, enhancing the overall visualization of the data.

The year 2020 and 2021 were impacted by the pandemic, leading to restrictions in the tourism sector. Nevertheless, India witnessed a notable increase in international tourist arrivals, reaching 14.33 million, representing a 104.7 rise from 2021. Additionally, India's share in the total International Tourist Arrivals was 1.48 percent in 2022, contributing 14.01 percent to the Asia Pacific Region. Domestic tourism in India recorded 1731.01 million visits during 2022.

I would like to express my appreciation to all stakeholders involved, particularly the dedicated team of the Market Research Division led by Ms. Anita Baghel, Additional Director General, for their diligent efforts in compiling this extensive database. It will serve as a valuable reference manual for all stakeholders in the tourism industry and provide support in accelerating the growth of India's tourism sector.

V Layouda, (V. Vidyavathi)

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नहानिदेशक पर्यटन मंत्रालय भारत सरकार

Director General Ministry of Tourism Government of India

Dated: 02.11.2023

MESSAGE



I am delighted to present the 'India Tourism Statistics 2023," showcasing the dedication of the Ministry of Tourism in providing accurate data for policy formulation. Reliable statistics act as the foundation, shaping our developmental efforts in the realm of national progress.

This 64th edition stands as a treasure trove of information, meticulously curated by our Market Research Division. It covers diverse aspects of the tourism industry, from Foreign Tourist Arrivals (FTAs) to Foreign Exchange Earnings (FEEs), and delves into domestic tourism, as well as the workings of hotels, travel trade, and training institutions.

Globally, India's tourism sector has made significant advancements. In 2022, there was a remarkable 80% recovery in International Tourist Arrivals compared to the pre-pandemic year, placing us 14th in international tourism receipts globally, with a share of 1.93%. Within the dynamic Asia & the Pacific Region, India proudly contributes 13.60% to international tourism receipts.

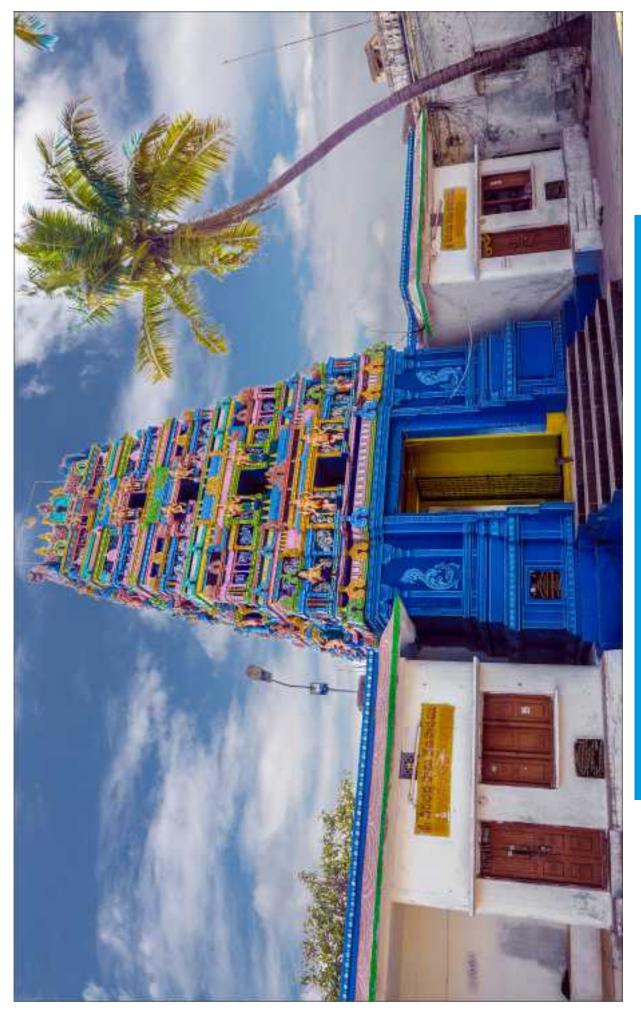
I extend my gratitude to the dedicated team of the Market Research Division, under the leadership of Smt. Anita Baghel, Additional Director General. Their tireless efforts have transformed this publication into an indispensable asset, making it an invaluable resource for policymakers, administrators, and researchers in the travel and tourism industry.

I invite each one of you to explore the wealth of knowledge presented within this publication. May it serve as a guiding light, illuminating our path toward a more vibrant, sustainable, and inclusive tourism sector.

(Manisha Saxena)

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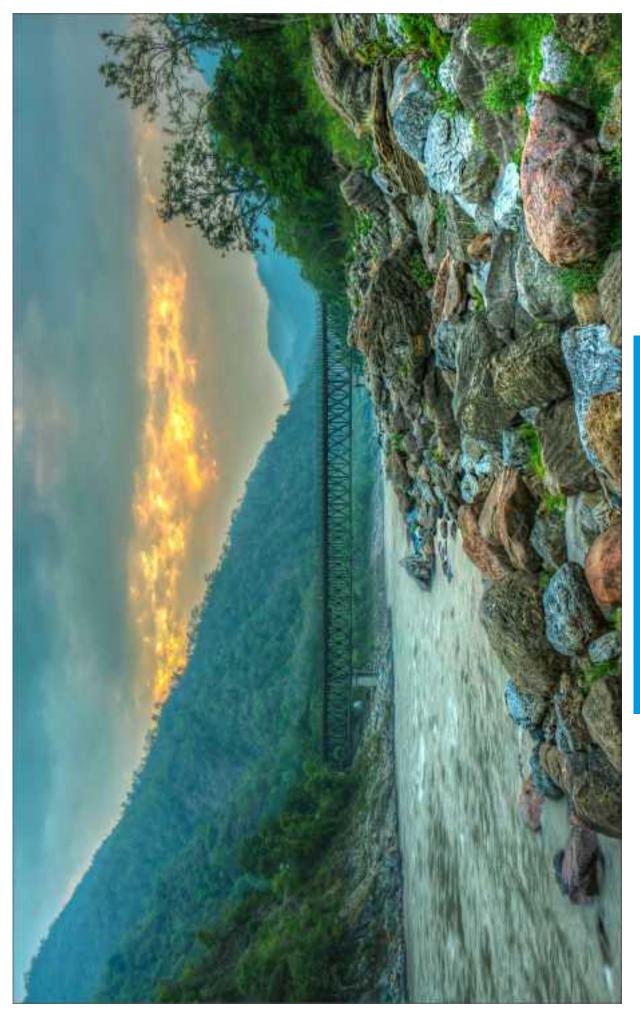
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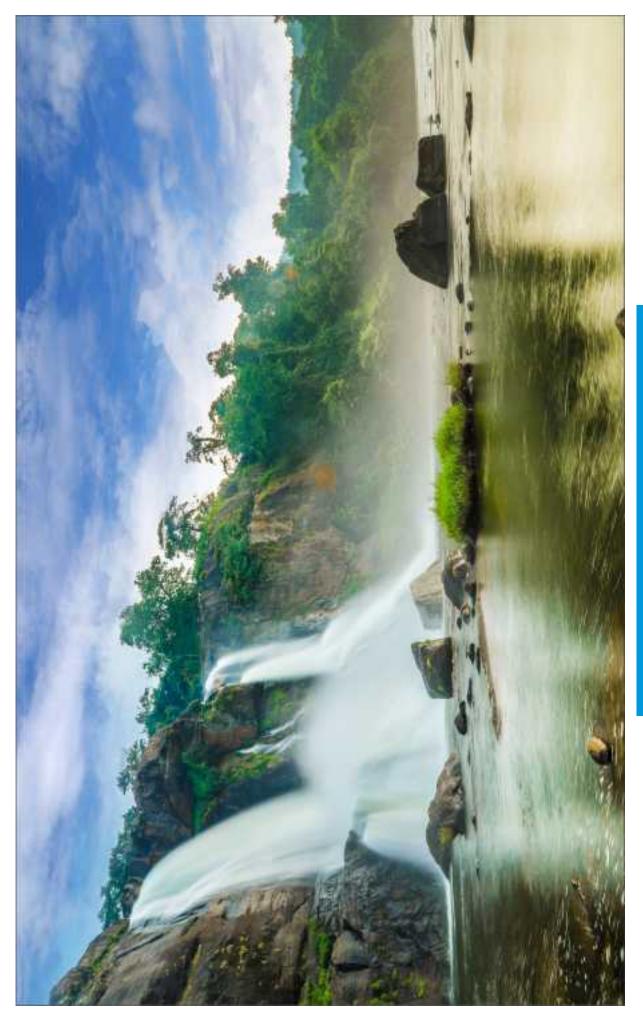
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## Rishikesh, Uttarakhand

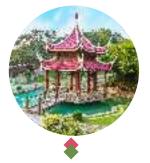


## Athirappilli Waterfalls, Kerala



### **EXECUTIVE SUMMARY**



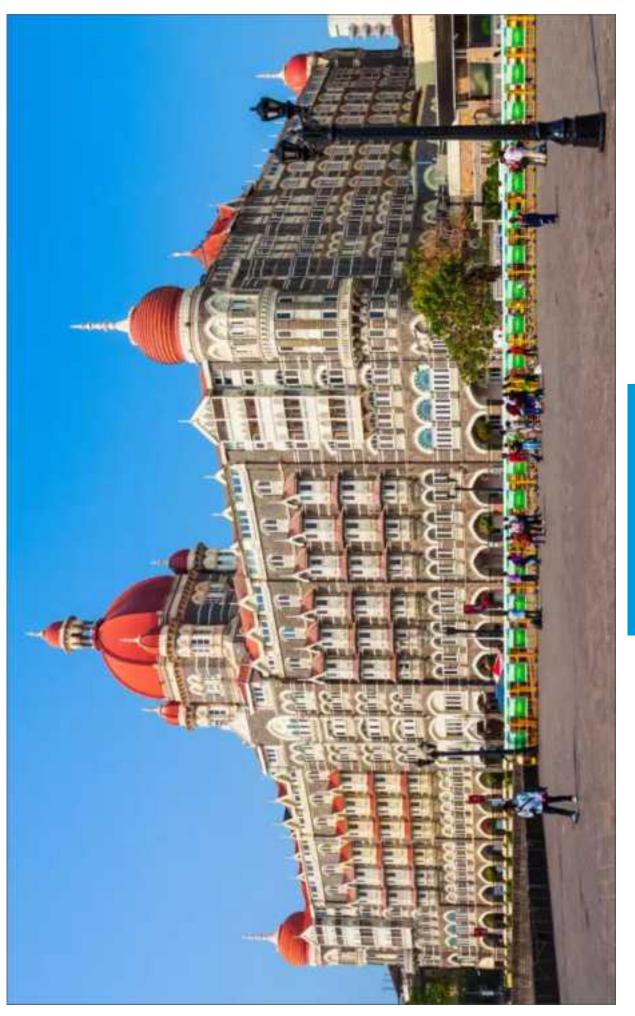


**RAMOJI FILM CITY** Hyderabad, Telangana



Padmanabha Swamy Temple Thiruvananthapuram-Kerala

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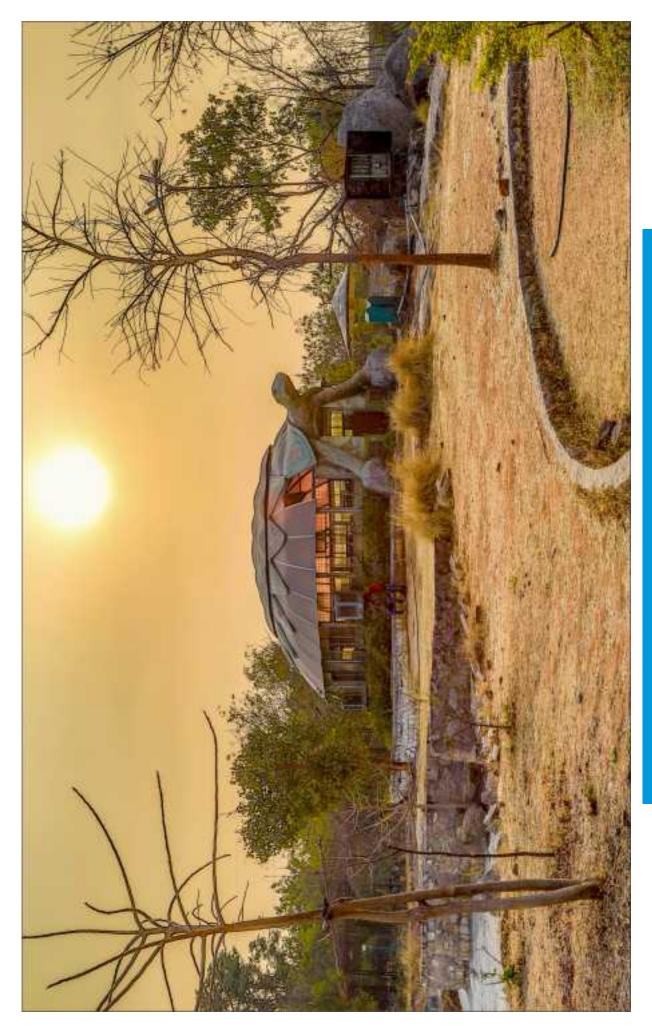


### Taj Hotel, Mumbai

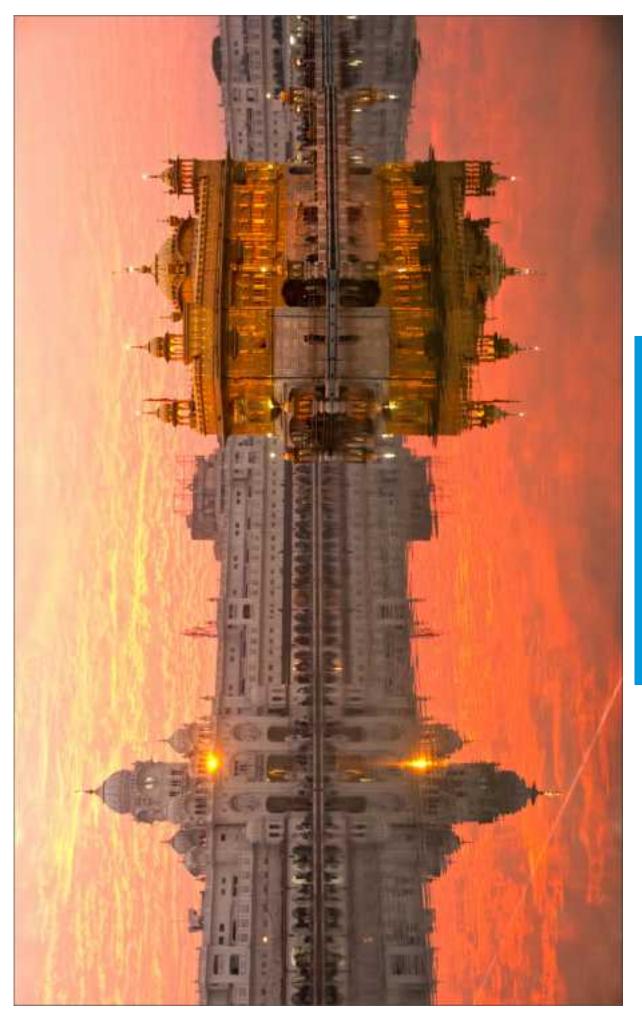
### **EXECUTIVE SUMMARY**

- The number of Foreign Tourist Arrivals (FTAs) in India during 2022 increased to 6.44 million as compared to 1.52 million in 2021, registering a positive growth of 321.54% and achieved 58.9% recovery as compared to pre-pandemic year 2019.
- While Foreign Tourist Arrivals (FTAs) experienced a positive growth rate in 2022, Non Resident Indians(NRIs) and International Tourist Arrivals (ITAs) also experienced positive growth. Arrivals of NRIs have Increased by 43.9% from 2021 to 2022. In comparison to 2021, there was a 104.4% increase in yearly international tourist arrivals in India in 2022.
- For FTAs, air travel is the most chosen mode of transportation. 83.5 % of the FTAs entered India via air routes, 16.2 % via land routes, and 0.3% via sea routes. Around 46.3% of total FTAs in India were arrived at the Delhi and Mumbai airport.
- In 2022, the top 15 source markets for FTAs in India were the United States, Bangladesh, United Kingdom, Australia, Canada, Sri Lanka, Germany, Nepal, Singapore, Malaysia, France, Russian FED, Japan, Thailand & China. In 2022, the top 15 nations accounted for approximately 78.6% of total FTAs in India.
- Tourism continues to play an important role as a foreign exchange earner for the country. In 2022, foreign exchange earnings (FEEs) from tourism were US \$ 17.611 billion as compared to US\$ 8.797 billion in 2021, registering a growth of 100.19% and achieved 57.33% recovery as compared to pre-pandemic year 2019.
- According to UNWTO, the number of International Tourist Arrivals (ITAs) in world estimated to rise by 111.6 percent, reaching 969.0 million in 2022. In 2022, ITAs in the world has achieved a recovery of 66.2% as compared to ITAs in pre-pandemic year 2019.
- 1.50% of worldwide tourists come to India. In 2022, FEEs from Tourism in India is 17.611 billion and it has 1.70% share in world tourism receipt. The top 10 ITA source nations worldwide are France, Spain, United States, Turkey, Italy, Mexico, United Kingdom, Germany, Greece and Austria. India rose from 24th place in 2019 to 17th place in terms of ITAs of the world for tourism in 2021.
- In comparison to 2021, there was an increase in Indian Nationals' Departures (INDs) from India.
   In 2022, 21.60 million people left the country, up from 8.55 million in 2021, with an increase of 152.62%.
- Residents from India frequently travel by air to foreign countries, which is also the most common mode of travel. The majority of Indian National i.e. 97.9% travelled by Air, with the remaining 1.7% travelling by land and 0.4% by sea. The majority of departures by Indian nationals roughly 43.70% took places at Delhi & Mumbai Airport.
- UAE was the top source nation for INDs in 2022, followed by the Saudi Arabia, USA, Singapore, United Kingdom, Thailand, Qatar, Kuwait, Canada and Oman. In 2022, the Top 10 nations accounted for around 76.1% of total Indian Nationals' Departures (INDs).

- India received 1731.01 million domestic tourist visits in 2022, an increase of 155.45 % from 677.63 million in 2021. India received 8.59 million foreign tourist visits, an increase of 714.26 % from 1.05 million in 2021.
- Two states with the most domestic tourists visits are Uttar Pradesh and Tamil Nadu, with 317.91 million and 218.58 million, respectively. Gujarat and Maharashtra have the highest numbers of foreign tourist visits, with 1.78 million & 1.51 million, respectively.
- The Tourism Satellite Account (TSA), an accounting methodology used by the United Nations to quantify the goods and services related to tourism, is described in this Publication. Travel and Tourism created 70.04 million (direct + indirect) jobs in the year 2021–2022. In terms of GDP, during 2021–2022, tourism contributed 1.77 percent (direct + indirect).
- India's ranking in the global Travel and Tourism Development Index (TTDI) is 54<sup>th</sup> in 2021.



Kotla Vijayabhaskara Reddy Botanical Garden, Hyderabad

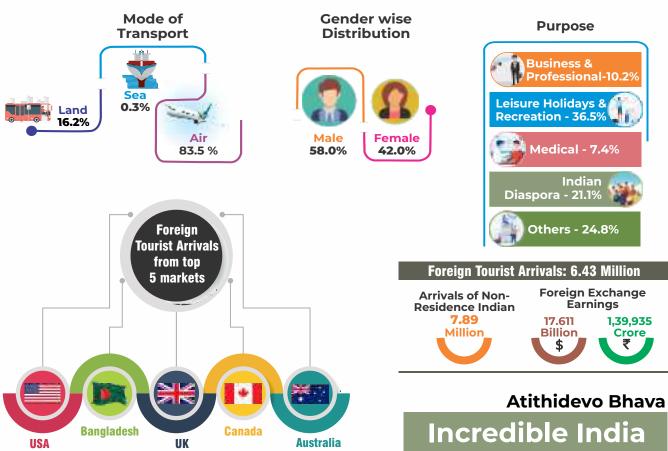


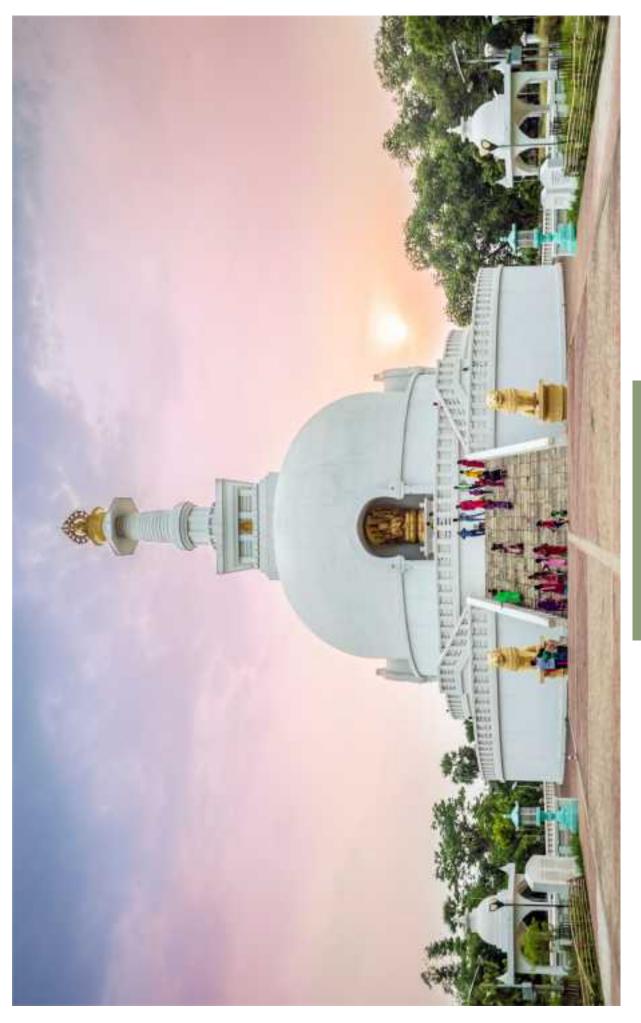
## **Golden Temple, Amritsar**



### **DID YOU KNOW?**

### **Inbound Tourism in India**





## Shanti Stupa, Bihar

### **INBOUND TOURISM IN INDIA**

### 2.1 Inbound Tourism in India

Data on varied aspects of Inbound Tourism are presented in this chapter. The Foreign Tourist Arrivals (FTAs) in India continued to grow from 1.28 million in 1981 to 1.68 million in 1991, 2.54 million in 2001, 6.31 Million in 2011 to reach 10.93 in year 2019. However, due to Covid -19 Pandemic across the world and subsequent lockdown announced in India in year 2020, FTAs drastically decreased in year 2020. Subsequently, after opening of economy tourism has shown increasing signs of revival. In year 2022, India registered 6.44 Million FTAs i.e. attained around 60% recovery of pre-pandemic level with a growth of 321.54% over 2021. In case of International tourist arrivals (ITA), India registered 14.33 Million ITA by attaining 80% pre pandemic level with a growth of 104.4% growth.

Table 2.1.1 gives the number of FTAs, NRIs Arrivals and ITAs in India along with the corresponding growth rate over previous year.

### **TABLE 2.1.1**

Inbound Tourism: Foreign Tourist Arrivals (FTAs), Arrivals of Non-Resident Indians (NRIs) and Internationals Tourist Arrivals (ITAs) 1981, 1991, 2001 & 2011-2022

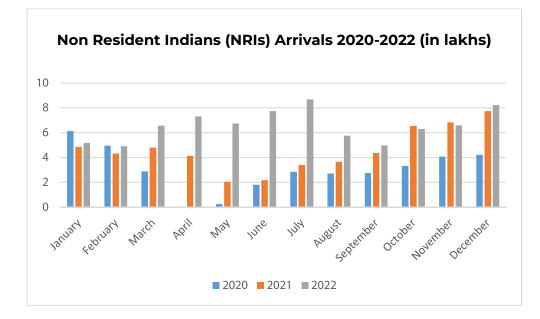
Year	FTAs in India (in Million)	Percentage (%) Change over Previous year	NRIs arrivals in India (in Million)	Percentage (%) Change over Previous year	International Tourist Arrivals in India (in Million)	Percentage (%) Change over Previous year
1981	1.28	2.0	-	-	-	-
1991	1.68	-1.7	-	_	-	-
2001	2.54	-4.2	-	-	-	-
2011	6.31	9.2	-	_	-	-
2012	6.58	4.3	_	_	-	-
2013	6.97	5.9	-	-	-	-
2014	7.68	10.2	5.43	_	13.11	-
2015	8.03	4.6	5.74	5.7	13.76	5.0
2016	8.80	9.6	6.22	8.4	15.03	9.2
2017	10.04	14.1	6.77	8.8	16.81	11.8
2018	10.56	5.2	6.87	1.5	17.42	3.6
2019	10.93	3.5	6.98	1.6	17.91	2.8
2020	2.74	-74.9	3.59	-48.6	6.33	-64.7
2021	1.52	-44.5	5.48	52.6	7.00	10.6
2022	6.44	321.5	7.89	43.9	14.33	104.43

NRI arrivals have registered 43.9% growth in 2022 over 2021. The month-wise break up of NRIs arrival and International Tourist Arrivals in India during 2020-2022 along with the growth rates are given in Table 2.1.2 and Table 2.1.3, respectively.

### **TABLE 2.1.2**

### Month-wise break-up of Non-Residents Indians (NRIs) Arrivals 2020-2022

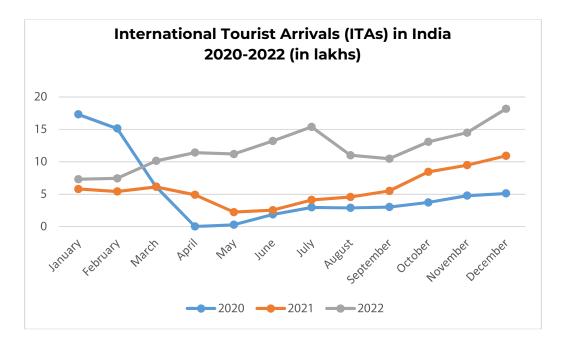
Months	2020	2021	2022	Growth 2021/20 (%)	Growth 2022/21 (%)
January	611702	486338	515913	-20.49	6.08
February	495109	431118	491070	-12.92	13.91
March	287681	479317	655944	66.61	36.85
April	233	413089	731513	177191.42	77.08
Мау	25760	204898	673082	695.41	228.50
June	180956	217473	773219	20.18	255.55
July	284643	339026	868551	19.11	156.19
August	270669	364833	575853	34.79	57.84
September	274391	435194	495649	58.60	13.89
October	332214	653771	628809	96.79	-3.82
November	406941	683658	659424	68.00	-3.54
December	422057	773806	823183	83.34	6.38
Total	3592356	5482521	7892210	52.62	43.95



### **TABLE 2.1.3**

### Month-wise break-up of International Tourist Arrivals (ITAs) in India 2020-2022

Months	2020	2021	2022	Growth 2021/20 (%)	Growth 2022/21 (%)
January	1730952	581000	731848	-66.43	25.96
February	1513549	541430	745608	-64.23	37.71
March	615985	613085	1013967	-0.47	65.39
April	3053	491807	1142523	16008.97	132.31
May	29524	224663	1118772	660.95	397.98
June	189546	253543	1320293	33.76	420.74
July	297298	411527	1538050	38.42	273.74
August	290430	457561	1100609	57.55	140.54
September	302558	550855	1047229	82.07	90.11
October	373708	845186	1305864	126.16	54.51
November	477918	947525	1448754	98.26	52.90
December	512601	1091453	1816160	112.92	66.40
Total	6337122	7009635	14329677	10.61	104.43



The country-wise details of FTAs in India during 2019 to 2022 are given in Table 2.1.4. The FTAs from USA during 2019, 2020, 2021 and 2022 had percentage shares of 13.83%, 14.36%, 28.15% and 21.80% respectively. For the year 2022, the positive growth rate in FTAs in India as compared to 2021 was from Vietnam (3272.5%) followed by Malaysia (1803.9%), Saudai Arabia (1601.6%), New Zealand (1122.5%), Mauritius (1068.2%) and Thailand (1064.7%).

The top 10 countries for FTAs in India during 2022 are United States, Bangladesh, United Kingdom, Australia, Canada, Sri Lanka, Germany, Nepal, Singapore and Malaysia.

### **TABLE 2.1.4**

### **Number of Arrivals** Percentage Change Country of % Share Nationality 2019 2020 2021 2022 2020/19 2021/20 2022/21 2022/19 2022 **North America** Canada 351859 122868 80437 289259 -65.1 -34.5 259.6 -17.8 4.49 U. S. A 1512032 394092 429860 1403399 -73.9 9.1 226.5 -7.2 21.80 Others 1 2 1 \_ \_ \_ \_ \_ Total 1863892 516960 510299 1692659 -72.3 -1.3 231.7 -9.2 26.29 **Central and South America** Argentina 12844 4294 530 4720 -66.6 -87.7 790.6 -63.3 0.07 Brazil 25422 8092 2055 12301 -68.2 -74.6 498.6 -51.6 0.19 -77.9 937.8 Mexico 20766 4580 859 8915 -81.2 -57.1 0.14 Others 39894 10002 3354 20221 -74.9 -66.5 502.9 -49.3 0.31 0.72 Total 98926 26968 6798 46157 -72.7 -74.8 579.0 -53.3 Western Europe Austria 32332 9182 4411 18375 -71.6 -52.0 316.6 -43.2 0.29 39263 7382 24172 -71.9 -33.0 227.4 Belgium 11022 -38.4 0.38 Denmark 26492 8252 2025 12331 -68.9 -75.5 508.9 -53.5 0.19 Finland 18945 4310 1329 8781 -77.2 -69.2 560.7 -53.7 0.14 France 247238 74243 30374 120282 -70.0 -59.1 296.0 -51.3 1.87 72558 33772 141425 Germany 264973 -72.6 -53.5 318.8 -46.6 2.20 10317 2854 1144 4988 -72.3 -59.9 336.0 -51.7 0.08 Greece Ireland 41183 9708 7600 30959 -76.4 -21.7 307.4 -24.8 0.48 128572 31186 13659 62226 -75.7 -56.2 355.6 -51.6 0.97 Italy Netherlands 80313 26258 15631 55019 -67.3 -40.5 252.0 -31.5 0.85 0.21 Norway 21898 6224 2790 13449 -71.6 -55.2 382.0 -38.6 74743 -7.0 Portugal 31005 32064 69522 -58.5 3.4 116.8 1.08 468.0 0.62 83322 16335 6982 39658 -80.4 -57.3 -52.4 Spain -71.7 -53.5 Sweden 42318 11992 5579 22372 301.0 -47.1 0.35 Switzerland -72.9 -66.9 501.6 -46.1 0.39 46826 12675 4198 25255 291874 164143 -70.8 U.K. 1000292 641051 -43.8 290.5 -35.9 9.96

### Nationality-wise Foreign Tourist Arrivals In India, 2019-2022

Country of		Number	of Arrivals		Percentage Change				% Share	
Nationality	2019	2020	2021	2022	2020/19	2021/20	2022/21	2022/19	2022	
Others	19414	4937	1767	10345	-74.6	-64.2	485.5	-46.7	0.16	
Total	2178441	624615	334850	1300210	-71.3	-46.4	288.3	-40.3	20.20	
Eastern Eur	оре									
Czech Rep.	13290	3607	983	6287	-72.9	-72.7	539.6	-52.7	0.10	
Hungary	9788	2964	653	4298	-69.7	-78.0	558.2	-56.1	0.07	
Kazakhstan	15709	5918	2378	9546	-62.3	-59.8	301.4	-39.2	0.15	
Poland	33687	12161	2461	18025	-63.9	-79.8	632.4	-46.5	0.28	
Russian Fed.	251319	102166	17567	97911	-59.3	-82.8	457.4	-61.0	1.52	
Ukraine	29468	10619	5197	7304	-64.0	-51.1	40.5	-75.2	0.11	
Others	103220	30710	13875	44593	-70.2	-54.8	221.4	-56.8	0.69	
Total	456481	168145	43114	187964	-63.2	-74.4	336.0	-58.8	2.92	
Africa			1			1			1	
Egypt	21538	4886	1739	9612	-77.3	-64.4	452.7	-55.4	0.15	
Kenya	48639	12779	13373	35743	-73.7	4.6	167.3	-26.5	0.56	
Mauritius	46814	11410	2118	24743	-75.6	-81.4	1068.2	-47.1	0.38	
Nigeria	14033	3819	5516	10072	-72.8	44.4	82.6	-28.2	0.16	
South Africa	57274	12561	3820	25860	-78.1	-69.6	577.0	-54.8	0.40	
Sudan	34003	9114	6781	24930	-73.2	-25.6	267.6	-26.7	0.39	
Tanzania	23774	6501	6480	18581	-72.7	-0.3	186.7	-21.8	0.29	
Others	116233	29226	29087	84942	-74.9	-0.5	192.0	-26.9	1.32	
Total	362308	90296	68914	234483	-75.1	-23.7	240.3	-35.3	3.64	
West Asia			1			1			1	
Bahrain	15128	3429	1727	9959	-77.3	-49.6	476.7	-34.2	0.15	
Iraq	61907	17823	16213	36277	-71.2	-9.0	123.8	-41.4	0.56	
Israel	73137	17444	4601	36418	-76.1	-73.6	691.5	-50.2	0.57	
Oman	74564	15430	10174	56474	-79.3	-34.1	455.1	-24.3	0.88	
Saudi Arabia	48526	10423	1088	18513	-78.5	-89.6	1601.6	-61.8	0.29	
Turkey	35113	10853	3710	18996	-69.1	-65.8	412.0	-45.9	0.30	
U.A.E.	55413	7387	3927	43702	-86.7	-46.8	1012.9	-21.1	0.68	
Yemen Arab Rep.	26065	5882	6235	19022	-77.4	6.0	205.1	-27.0	0.30	
Others	42090	8980	4499	20985	-78.7	-49.9	366.4	-50.1	0.33	
Total	431943	97651	52174	260346	-77.4	-46.6	399.0	-39.7	4.04	
South Asia		· ·								
Afghanistan	124120	47561	36451	1617	-61.7	-23.4	-95.6	-98.7	0.03	
Bangladesh	2577727	549273	240554	1277557	-78.7	-56.2	431.1	-50.4	19.85	
Bhutan	28178	7901	6081	20772	-72.0	-23.0	241.6	-26.3	0.32	
Iran	33288	7090	2369	13064	-78.7	-66.6	451.5	-60.8	0.20	

Country of		Number o	of Arrivals		Percentage Change				% Share
Nationality	2019	2020	2021	2022	2020/19	2021/20	2022/21	2022/19	2022
Maldives	78587	14536	26571	71707	-81.5	82.8	169.9	-8.8	1.11
Nepal	164040	40822	52544	138203	-75.1	28.7	163.0	-15.8	2.15
Pakistan	39018	14232	8163	16637	-63.5	-42.6	103.8	-57.4	0.26
Sri Lanka	330861	68646	25989	183459	-79.3	-62.1	605.9	-44.6	2.85
Total	3375819	750061	398722	1723016	-77.8	-46.8	332.1	-49.0	26.77
South East	Asia								
Indonesia	50177	11795	2105	13961	-76.5	-82.2	563.2	-72.2	0.22
Malaysia	334579	69897	6628	126192	-79.1	-90.5	1803.9	-62.3	1.96
Myanmar	86842	35291	3013	15963	-59.4	-91.5	429.8	-81.6	0.25
Philippines	56393	16052	6927	28379	-71.5	-56.8	309.7	-49.7	0.44
Singapore	190089	33747	13407	132668	-82.2	-60.3	889.5	-30.2	2.06
Thailand	169956	52626	4668	54367	-69.0	-91.1	1064.7	-68.0	0.84
Vietnam	33636	8828	1104	37232	-73.8	-87.5	3272.5	10.7	0.58
Others	8868	3386	622	4018	-61.8	-81.6	546.0	-54.7	0.06
Total	930540	231622	38474	412780	-75.1	-83.4	972.9	-55.6	6.41
East Asia									
China	339442	39586	3502	11762	-88.3	-91.2	235.9	-96.5	0.18
Japan	238903	48191	15358	64196	-79.8	-68.1	318.0	-73.1	1.00
Rep. of Korea	149445	32302	13330	49423	-78.4	-58.7	270.8	-66.9	0.77
Others	54435	10304	1572	11471	-81.1	-84.7	629.7	-78.9	0.18
Total	782225	130383	33762	136852	-83.3	-74.1	305.3	-82.5	2.13
Australasia									
Australia	367241	86758	33864	376898	-76.4	-61.0	1013.0	2.6	5.85
New Zealand	65551	16653	4497	54974	-74.6	-73.0	1122.5	-16.1	0.85
Others	6147	1636	504	3802	-73.4	-69.2	654.4	-38.1	0.06
Total	438939	105047	38865	435674	-76.1	-63.0	1021.0	-0.7	6.77
Not Classified elsewhere	10841	3018	1142	7326	-72.2	-62.2	541.5	-32.4	0.11
Grand Total	10930355	2744766	1527114	6437467	-74.9	-44.4	321.5	-41.1	100.00

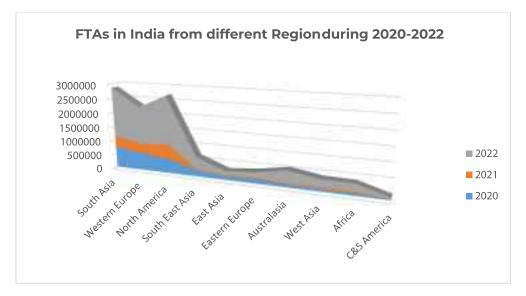
Source: Bureau of Immigration, Govt. of India

### **2.2 FTAs in India from Different Regions**

FTAs in India from different regions of the World during last three years are given in Table 2.2.1. For the year 2022, the highest growth in FTA as compared to 2021 was from Australasia (1020.99%), followed by South East Asia (972.88%), Center and South America (578.98%), West Asia (399.0%), Eastern Europe (335.97%), South Asia (332.13%), East Asia (305.34%), Western Europe (288.30%), Africa (240.25%) and North America (231.70%).

The percentage share in FTAs in India during 2022 was the highest for South Asia (26.77%) followed by North America (26.292%), Western Europe (20.20%), Australasia (6.77%), South East Asia (6.41%), West Asia (4.04%), Africa (3.64%), Eastern Europe (2.92%), East Asia (2.13%), Center and South America (0.72%).

The following graph gives the trends in FTAs in India during the last three years from all the regions.



### **TABLE 2.2.1**

Region/	Nun	nber of Arri	vals	Per	centage Sh	Percentage Change		
Country	2020	2021	2022	2020	2021	2022	2021/20	2022/21
South Asia	750061	398722	1723016	27.33	26.11	26.77	-46.8	332.1
Western Europe	624615	334850	1300210	22.76	21.93	20.20	-46.4	288.3
North America	516960	510299	1692659	18.83	33.42	26.29	-1.3	231.7
South East Asia	231622	38474	412780	8.44	2.52	6.41	-83.4	972.9
East Asia	130383	33762	136852	4.75	2.21	2.13	-74.1	305.3
Eastern Europe	168145	43114	187964	6.13	2.82	2.91	-74.4	336.0
Australasia	105047	38865	435674	3.83	2.54	6.77	-63.0	1021.0
West Asia	97651	52174	260346	3.56	3.42	4.04	-46.6	399.0
Africa	90296	68914	234483	3.29	4.51	3.64	-23.7	240.3
C&S America	26968	6798	46157	0.98	0.45	0.72	-74.8	579.0
Not classified								
elsewhere	3018	1142	7326	0.11	0.07	0.11	-62.2	541.5
Grand Total	2744766	1527114	6437467	100.00	100.00	100.00	-44.4	321.5

### FTAs in India from Different Regions of The World, 2020-2022

Source: Bureau of Immigration, Govt. of India

**Note :** In the subsequent sections, profiling of Region-wise FTAs has been presented through bivariate tables. It may be noted that the row-wise distribution of FTAs in the tables may not add up to 100 due to rounding off.

### 2.3 Seasonality in Foreign Tourist Arrivals in India

Weather condition at different tourist destinations is one of the important determinants of tourist arrivals. In the past, seasonal variations have been observed in FTAs to India. For India the 4th quarter of a calendar year constitute the peak quarter.

Table 2.3.1 gives the month-wise FTAs in India during 2020-2022 as well as comparative figures for the previous two years. In 2022, December has been the peak month for FTAs in India followed by November, October, July and September.

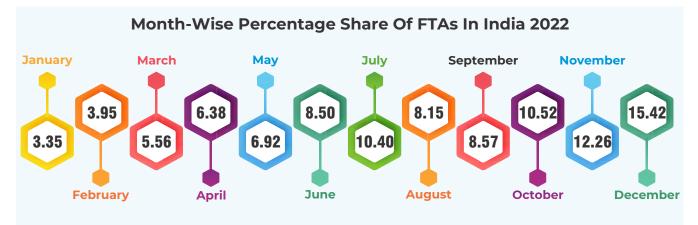
### **TABLE 2.3.1**

### Months 2020 2022 % Share 2021 Growth Growth 2021/20 2022/21 2022 January 1119250 94662 215935 -91.5 128.11 3.35 110312 254538 130.74 February 1018440 -89.2 3.95 March 328304 133768 358023 -59.3 167.64 5.56 April 2820 78718 411010 2691.4 422.13 6.38 425.1 3764 19765 445690 2154.95 6.92 May 36070 547074 June 8590 319.9 1416.70 8.50 12655 72501 669499 472.9 823.43 10.40 July 19761 92728 524756 369.2 465.91 8.15 August September 28167 115661 551580 310.6 376.89 8.57 October 41494 191415 677055 361.3 253.71 10.52 70977 263867 271.8 November 789330 199.14 12.26 317647 December 90544 992977 250.8 212.60 15.42 Total 2744766 1527114 6437467 -44.4 321.54 100.00

### Month-wise Number & Percentage Share of FTAs in India During 2020-2022

Source: Bureau of Immigration, Govt. of India

The following graph clearly shows seasonality in the arrival patterns of FTAs in India as the number of FTAs in India remains considerably high in 4th quarter which are considered as peak season.



The peak and lean months for arrivals of tourists from top 15 source markets for India during 2022 are presented in Table 2.3.2. For 10 countries, namely USA, Bangladesh, UK, Australia, Canada, Singapore, Malaysia, Russia, Portugal and Japan December were the peak month. Peak months for other countries were November (Germany & France).

### **TABLE 2.3.2**

### Lean and Peak Months of FTAs in India from Top 15 Countries During 2022

S. No	Nationality	Lean Month (% Share)	Peak Month (% Share)
1	USA	January (4.2%)	December (16.0%)
2	Bangladesh	February (1.8%)	December (15.1%)
3	UK	January (3.5%)	December (14.1%)
4	Australia	February (3.3%)	December (25.6%)
5	Canada	January (5.3%)	December (14.6%)
6	Sri Lanka	January (5.1%)	October (10.6%)
7	Germany	January (3.2%)	November (14.1%)
8	Nepal	January (2.4%)	September (11.8%)
9	Singapore	January (2.2%)	December (15.7%)
10	Malaysia	March (1.9%)	December (17.1%)
11	France	January (2.9%)	November (12.3%)
12	Russian Fed	June (2.9%)	December (25.2%)
13	Maldives	April (2.9%)	July (18.6%)
14	Portugal	March (6.3%)	December (13.6%)
15	Japan	February (0.03%)	December (0.1%)

Source: Bureau of Immigration, Govt. of India

Table 2.3.3 depicts that the number of FTAs in India in 2022 was the highest (38.2%) during the (Oct-Dec) and lowest (12.9%) during the (Jan-Mar). The arrivals during the two quarters of Apr-June & July-Sep comprised 48.9% of the total arrivals in 2022.

		% Distribution by Quarter						
YEAR	ARRIVALS	1st Quarter (Jan-mar)	2nd Quarter (Apr-June)	3rd Quarter (July-Sep)	4th Quarter (Oct-Dec)			
2001	2537282	31.3	20.2	23.0	25.5			
2011	6309222	28.3	19.6	20.9	31.2			
2012	6577745	29.8	19.1	20.5	30.6			
2013	6967601	29.4	18.9	20.8	30.9			
2014	7679099	28.7	19.6	21.5	30.2			
2015	8027133	28.4	19.5	22.1	30.0			
2016	8804411	28.4	18.9	22.6	30.0			
2017	10035803	27.7	20.0	22.1	30.2			
2018	10557976	29.5	19.2	21.9	29.3			
2019	10930355	29.1	19.4	21.7	29.9			
2020	2744766	91.0	1.0	2.0	6.0			
2021	1527114	22.2	8.8	18.4	50.6			
2022	6437467	12.9	21.8	27.1	38.2			

### **TABLE 2.3.3**

### Quarter wise FTAs in India during 2001, 2011-2022

Source: Bureau of Immigration, Govt. of India

### **TABLE 2.3.4**

### Nationality-wise Quarter-wise Distribution Of FTAs In India, 2022

(in Percentage)

Country of Nationality	Arrivals (in numbers)	lst quarter (Jan-march)	2nd quarter (Apr-June)	3rd quarter (July-Sep)	4th quarter (Oct-Dec)	
North America						
Canada	289259	21.3	18.0	20.6	40.1	
United States Of America	1403399	15.1	27.0	22.1	35.8	
Others	1	100.0	-	-	-	
Total	1692659	16.2	25.4	21.9	36.5	
Central And South America						
Argentina	4720	9.8	18.5	26.8	44.9	
Brazil	12301	10.9	19.8	27.3	42.0	
Mexico	8915	8.0	19.3	28.1	44.6	
Others	20221	12.7	19.3	28.2	39.8	
Total	46157	11.0	19.4	27.8	41.8	
Western Europe						
Austria	18375	15.6	18.8	28.8	36.8	
Belgium	24172	13.1	19.1	29.2	38.6	
Denmark	12331	12.0	21.9	24.4	41.7	

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				(in Percentage		
Country of	Arrivals	1st quarter	2nd quarter	3rd quarter	4th quarter	
Nationality	(in numbers)	(Jan-march)	(Apr-June)	(July-Sep)	(Oct-Dec)	
Finland	8781	10.1	21.8	23.5	44.6	
France	120282	12.2	20.7	31.2	35.9	
Germany	141425	12.3	20.5	28.1	39.1	
Greece	4988	11.6	18.9	25.4	44.1	
Ireland	30959	11.7	30.7	25.5	32.1	
Italy	62226	12.5	17.5	26.5	43.5	
Netherlands	55019	11.7	19.9	31.0	37.4	
Norway	13449	13.4	26.5	23.4	36.7	
Portugal	69522	19.7	24.6	24.3	31.4	
Spain	39658	11.1	17.3	33.0	38.6	
Sweden	22372	11.6	23.3	20.3	44.8	
Switzerland	25255	11.7	18.7	27.8	41.8	
United Kingdom	641051	16.8	19.1	28.8	35.3	
Others	10345	10.9	19.9	27.6	41.6	
Total	1300210	14.9	20.0	28.4	36.7	
Eastern Europe				I	1	
Czech	6287	10.2	21.2	28.4	40.2	
Hungury	4298	10.7	19.8	25.2	44.3	
Kazakhstan	9546	32.5	10.9	12.5	44.1	
Poland	18025	9.0	18.4	27.5	45.1	
Russian Federation	97911	13.5	9.1	16.7	60.7	
Ukraine	7304	30.9	17.8	21.1	30.2	
Others	44593	15.7	19.7	25.1	39.5	
Total	187964	15.0	13.6	20.3	51.1	
Africa					1	
Egypt	9612	11.9	21.3	29.6	37.2	
Kenya	35743	16.7	21.3	23.7	38.3	
Mauritius	24743	8.5	22.2	26.8	42.5	
Nigeria	10072	19.2	19.8	27.5	33.5	
South Africa	25860	11.2	19.8	21.6	47.4	
Sudan	24930	17.9	22.9	28.2	31.0	
Tanzania	18581	14.1	19.4	27.1	39.4	
Others	84942	16.2	20.3	29.0	34.5	
Total	234483	14.9	20.8	26.8	37.5	
West Asia						
Bahrain	9959	9.7	22.5	29.7	38.1	
Iraq	36277	18.6	22.0	32.4	27.0	
Israel	36418	9.6	17.9	38.1	34.4	
Oman	56474	13.7	22.1	40.9	23.3	
Saudi Arabia	18513	10.1	15.9	39.6	34.4	
Turkey	18996	8.6	25.0	26.3	40.1	

					(in Percentage
Country of Nationality	Arrivals (in numbers)	1st quarter (Jan-march)	2nd quarter (Apr-June)	3rd quarter (July-Sep)	4th quarter (Oct-Dec)
United Arab Emirates	43702	10.2	18.5	46.2	25.1
Yemen	19022	17.6	19.2	29.5	33.0
Others	20985	15.7	22.0	30.1	32.1
Total	260346	12.9	20.4	36.9	29.8
South Asia					
Afghanistan	1617	17.6	35.1	28.8	18.5
Bangladesh	1277557	6.9	21.6	32.7	38.8
Bhutan	20772	8.8	21.9	34.2	35.1
Iran	13064	20.4	22.3	30.5	26.8
Maldives	71707	18.4	19.4	31.8	30.4
Nepal	138203	14.7	21.9	30.8	32.6
Pakistan	16637	14.7	18.0	22.9	44.4
Sri Lanka	183459	18.7	22.7	27.4	31.2
Total	1723016	9.5	21.7	31.8	37.0
South East Asia	1				
Indonesia	13961	7.7	21.3	27.9	43.1
Malaysia	126192	4.3	19.9	35.9	39.9
Myanmar	15963	10.2	15.9	20.9	53.0
Phillippines	28379	13.3	24.3	28.2	34.2
Singapore	132668	10.5	25.4	25.4	38.7
Thailand	54367	6.2	16.6	24.1	53.1
Vietnam	37232	2.9	10.7	29.6	56.8
Others	4018	7.2	17.9	27.7	47.2
Total	412780	7.4	20.6	28.9	43.1
East Asia					
China	11762	12.1	19.1	26.6	42.2
Japan	64196	10.2	20.0	28.6	41.2
Korea (republic Of)	49423	8.1	20.2	30.6	41.1
Others	11471	10.5	14.5	29.8	45.2
Total	136852	9.7	19.6	29.2	41.5
Australasia					
Australia	376898	12.1	20.9	19.2	47.8
New Zealand	54974	9.4	17.4	21.9	51.3
Others	3802	11.2	24.6	26.9	37.3
Total	435674	11.8	20.5	19.6	48.1
Not Classified					
Elsewhere	7326	17.7	21.7	32.9	27.7
Grand Total	6437467	12.9	21.8	27.1	38.2

### 2.4 Mode of Travel of FTAs in India

Travel by 'air' has been found to be the most preferred mode of transport. In 2022, out of the 6.43 million foreign tourist arrivals in India, majority (83.5%) arrived by air, followed by land (16.2%) and sea (0.3%). The corresponding figures for 2021 were 87.5%,11.8% and 0.7%, respectively. Arrivals through land routes comprised tourists mainly from Bangladesh and Pakistan.

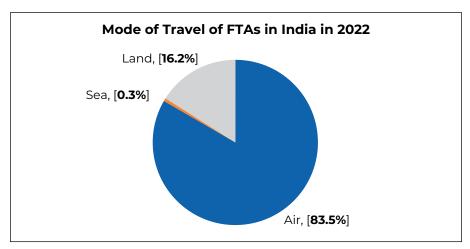


Table 2.4.1 shows the FTAs in India via air, land and sea routes during 2001,2011-2022. Air travel has been the most preferred mode of travel for the FTAs over the years, accounting for above 79% share each year during this period, though a clear increasing trend is visible. During 2022 the percentage of FTAs travelling to India by air is 83.5%. The share of arrivals through land check-post has been above 10% during 2014 to 2022. Arrivals through sea routes have remained less than 1% from 2011 to 2022, except 2020, when the same was 1.5%.

### **TABLE 2.4.1**

YEAR	ARRIVALS	% distribution by mode of travel		
		Air	Sea	Land
2001	2537282	87.1	0.9	12
2011	6309222	92	0.8	7.2
2012	6577745	91.7	0.7	7.6
2013	6967601	91	0.5	8.5
2014	7679099	86.1	0.4	13.5
2015	8027133	84.5	0.7	14.8
2016	8804411	84.1	0.9	15
2017	10035803	79.6	0.7	19.7
2018	10557976	79.6	0.8	19.6
2019	10930355	77.4	0.9	21.7
2020	2744766	79.2	1.5	19.3
2021	1527114	87.5	0.7	11.8
2022	6437467	83.5	0.3	16.2

### FTAs In India According To Mode Of Travel, 2001,2011-2022

The table 2.4.2 gives the shares of FTAs in India through air, sea and land (rail & road) in 2022 for various regions and countries. The mode of travel was predominantly air for all regions. In case of South Asia, arrivals from Bangladesh and Pakistan have been pre-dominantly through land, which have been 78.0% and 90.5%, respectively. The countries from which significant arrivals were through the searoute were Philippines (14.1%), Ukraine (12.9%), Greece (5.2%) and Myanmar (2.3) etc.

## **TABLE 2.4.2**

#### Distribution of Nationality-wise FTAs In India by Mode of Travel, 2022

Country of Nationality	Total (in numbers)	AIR	LAND	SEA
North America			I	
Canada	289259	99.7	0.2	0.1
United States Of America	1403399	99.7	0.1	0.2
Others	1	100.0	0.0	0.0
Total	1692659	99.7	0.1	0.2
Central And South America			·	
Argentina	4720	98.9	1.0	0.1
Brazil	12301	98.7	0.3	1.0
Mexico	8915	99.2	0.1	0.7
Others	20221	98.9	0.5	0.6
Total	46157	98.9	0.4	0.7
Western Europe	·			
Austria	18375	99.4	0.3	0.3
Belgium	24172	99.3	0.3	0.4
Denmark	12331	99.3	0.3	0.4
Finland	8781	99.7	0.2	0.1
France	120282	99.5	0.2	0.3
Germany	141425	99.4	0.3	0.3
Greece	4988	94.6	0.2	5.2
Ireland	30959	99.8	0.1	0.1
Italy	62226	99.6	0.2	0.2
Netherlands	55019	99.2	0.2	0.6
Norway	13449	98.7	0.4	0.9
Portugal	69522	99.9	0.1	0.0
Spain	39658	99.5	0.3	0.2
Sweden	22372	99.6	0.3	0.1
Switzerland	25255	99.4	0.4	0.2
United Kingdom	641051	99.7	0.1	0.2
Others	10345	97.5	0.3	2.2
Total	1300210	99.6	0.2	0.2

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Country of Nationality	Total	AIR	LAND	SEA
	(in numbers)			
Eastern Europe				
Czech	6287	99.4	0.4	0.2
Hungury	4298	99.3	0.5	0.2
Kazakhstan	9546	99.8	0.0	0.2
Poland	18025	98.4	0.4	1.2
Russian Federation	97911	98.6	0.3	1.1
Ukraine	7304	86.7	0.4	12.9
Others	44593	98.7	0.2	1.1
Total	187964	98.2	0.3	1.5
Africa				
Egypt	9612	98.5	0.1	1.4
Kenya	35743	99.9	0.1	0.0
Mauritius	24743	99.6	0.2	0.2
Nigeria	10072	99.7	0.0	0.3
South Africa	25860	99.5	0.1	0.4
Sudan	24930	99.9	0.0	0.1
Tanzania	18581	99.9	0.0	0.1
Others	84942	99.9	0.0	0.1
Total	234483	99.8	0.1	0.1
West Asia				
Bahrain	9959	99.8	0.2	0.0
Iraq	36277	100.0	0.0	0.0
Israel	36418	99.2	0.6	0.2
Oman	56474	100.0	0.0	0.0
Saudi Arabia	18513	99.9	0.1	0.0
Turkey	18996	98.5	0.1	1.4
United Arab Emirates	43702	100.0	0.0	00
Yemen	19022	100.0	0.0	0.0
Others	20985	98.7	0.0	1.3
Total	260346	99.6	0.2	0.2
South Asia				
Afghanistan	1617	50.8	49.2	0.0
Bangladesh	1277557	22.0	78.0	0.0
Bhutan	20772	92.7	7.3	0.0
Iran	13064	99.5	0.1	0.4
Maldives	71707	99.8	0.0	0.2
Nepal	138203	94.3	5.7	0.0
Pakistan	16637	9.4	90.5	0.1
Sri Lanka	183459	98.8	1.1	0.1
Total	1723016	40.6	59.4	0.0

Country of Nationality	Total	AID		CEA	
Country of Nationality	Total	AIR	LAND	SEA	
	(in numbers)				
South East Aisa					
Indonesia	13961	93.6	2.4	4.0	
Malaysia	126192	99.3	0.3	0.4	
Myanmar	15963	86.1	11.6	2.3	
Phillippines	28379	85.8	0.1	14.1	
Singapore	132668	99.8	0.1	0.1	
Thailand	54367	91.1	8.6	0.3	
Vietnam	37232	82.0	16.9	1.1	
Others	4018	93.6	6.3	0.1	
Total	412780	95.1	3.4	1.5	
East Asia	· · ·			·	
China	11762	99.4	0.2	0.4	
Japan	64196	99.8	0.1	0.1	
Korea(republic Of)	49423	98.3	1.1	0.6	
Others	11471	98.8	1.1	0.1	
Total	136852	99.1	0.6	0.3	
Australasia				·	
Australia	376898	99.8	0.1	0.1	
New Zealand	54974	99.7	0.1	0.2	
Others	3802	99.6	0.1	0.3	
Total	435674	99.8	0.1	0.1	
Not Classified Elsewhere	7326	99.3	0.6	0.1	
Grand Total	6437467	83.5	16.2	0.3	

(in percentage)

Source: Bureau of Immigration, Govt. of India

## 2.5 Port of entry of FTAs in India

During 2022, the Delhi Airport had registered maximum number of FTAs in India i.e. 31.4% of Total FTAs from all mode followed by Mumbai airport (15.0%), Haridaspur land check post (9.3%), Chennai airport (9.2%), Bengaluru (6.4%), Hyderabad (4.6%), Cochin (4.4%), and Kolkata airport (3.8%). Table 2.5.1 gives the percentage of FTAs in India in major airports during 2001,2011-2022. Delhi airport remained on the top position in terms of FTAs followed by Mumbai airport.

YEAR	ARRIVALS				% Distribut	ion by Major	Ports			
		Delhi	Mumbai	Haridaspur	Chennai	Bengaluru	Kolkata	Cochin	Hyderabad	Others
2001	2537282	33.7	26.7	#	12	#	4.4	#	#	23.2
2011	6309222	35.8	19.7	#	10.8	6.3	3.7	#	#	23.7
2012	6577745	35.7	19.2	#	10.8	6.3	3.4	#	#	24.6
2013	6967601	33	19.8	#	9.8	6.5	3.6	#	3.9	23.7
2014	7679099	30.2	19	#	8.8	6.3	3	#	3.1	29.6
2015	8027133	29.6	18.2	#	8.4	6.4	3.8	#	3.4	30.2
2016	8804411	29.7	17.2	8.6	8.1	6.2	4	3.6	3.4	19.2
2017	10035803	28.4	15.7	11.7	7.2	5.7	4.6	3.4	3.1	20.2
2018	10557976	28.8	15.7	9.8	7.5	5.8	5.1	3.2	3.1	21
2019	10930355	28.1	13.6	10.1	7.3	6	5	3.1	3.1	23.5
2020	2744766	29.6	14.6	8.7	6.6	5.6	4.5	3.1	2.7	24.5
2021	1527114	39.7	13.9	8.73	7.9	6.7	2.8	4	5.6	10.6
2022	6437467	31.4	14.9	9.3	9.2	6.4	3.8	4.4	4.6	16.0

## **TABLE 2.5.1**

#### FTAs in India through Major Ports, 2001, 2011-2022

Source: Bureau of Immigration, Govt. of India

Note:-#: The arrival percentage of these ports are included in other figure.

The details of FTAs in India at all international airport in 2022 are given in Table 2.5.2. During 2022, Delhi Airport had registered maximum number of FTAs in India 37.66% of total FTAs from air mode followed by Mumbai Airport (17.81%), Chennai Airport (10.97%), Bangalore Airport (7.63%) and Hyderabad Airport (5.54%).

## **TABLE 2.5.2**

S. No.	Port	FTAs	% Share
1	Delhi Airport	2024488	37.66
2	Mumbai Airport	957256	17.81
3	Chennai Airport	589764	10.97
4	Bangalore Airport	410326	7.63
5	Hyderabad Airport	297846	5.54
6	Cochin Airport	282194	5.25
7	Ahmedabad Airport	176086	3.28
8	Kolkatta Airport	245140	4.56
9	Trivandrum Airport	87091	1.62
10	Amritsar Airport	65545	1.22

### FTAs In India at all International Airport

S. No.	Port	FTAs	% Share
11	Dabolim (Goa) Airport	82091	1.53
12	Tiruchirappalli Airport	67609	1.26
13	Calicut Airport	25837	0.48
14	Jaipur Airport	5996	0.11
15	Nagpur Airport	2957	0.06
16	Port Blair	41	0.01
17	Srinagar	47	0.00
18	Guwahati	441	0.00
	Others	54417	1.01
	Total	5375172	100.00

The details of nationality-wise FTAs at major ports (International check posts) of India in 2022 are given in Table 2.5.3. During 2022, Mumbai was the major port of entry for the tourists from Africa 45.8%, of the total FTAs from this region. For rest of the regions, Delhi was the major port of entry for FTAs. For South Asia, majority of arrivals were through land check post especially from the country like Bangladesh.

## **TABLE 2.5.3**

#### Distribution of Nationality-wise FTAs in India According to Major Port of Arrival, 2022

										rcentage
Country of nationality	Total (in numbers)	Bangalore Airport	Chennai Airport	Cochin Airport	Delhi Airport	Haridaspur land checkpost	Hyderabad Airport	Kolkata Airport	Mumbai Airport	Others
North America										
Canada	289259	4.8	4.7	3.9	59.6	0.0	3.5	1.3	14.0	8.2
United States										
Of America	1403399	10.1	7.7	4.5	38.6	0.0	10.4	1.5	18.8	8.4
Others	1	0.0	0.0	0.0	100.0	0.0	0.0	0.0	0.0	0.0
Total	1692659	9.2	7.2	4.4	42.2	0.0	9.2	1.4	18.0	8.4
<b>Central And Sou</b>	th America					1				1
Argentina	4720	9.3	4.6	2.3	59.6	0.0	1.3	2.4	16.4	4.1
Brazil	12301	11.1	7.2	3.1	46.6	0.0	5.0	3.4	18.2	5.4
Mexico	8915	7.1	4.0	1.5	66.6	0.0	2.3	1.5	13.8	3.2
Others	20221	6.8	5.7	2.3	52.5	0.0	2.7	2.1	23.2	4.7
Total	46157	8.3	5.7	2.3	54.4	0.0	3.1	2.4	19.3	4.5
Western Europe						1				
Austria	18375	8.9	3.1	16.0	46.7	0.0	1.6	1.3	14.8	7.6
Belgium	24172	7.6	5.0	2.2	46.2	0.1	2.0	1.3	31.5	4.1
Denmark	12331	14.2	13.1	2.3	40.4	0.0	3.7	2.0	17.9	6.4
Finland	8781	4.9	4.1	2.3	59.5	0.1	2.1	0.8	23.9	2.3
France	120282	11.2	25.8	2.1	40.2	0.0	1.2	0.9	15.2	3.4
Germany	141425	15.8	6.6	3.4	46.1	0.1	1.7	1.3	19.6	5.4
Greece	4988	7.8	6.5	3.5	47.6	0.0	2.8	2.7	18.7	10.4
Ireland	30959	9.8	6.8	30.8	26.1	0.0	5.6	1.7	12.9	6.3
Italy	62226	6.0	4.6	3.8	56.2	0.0	1.6	2.0	13.0	12.8
Netherlands	55019	13.6	4.2	1.6	46.0	0.0	2.8	1.4	27.5	2.9
Norway	13449	6.9	8.0	2.5	56.8	0.0	2.9	1.8	16.2	4.9
Portugal	69522	1.6	1.0	0.5	21.4	0.0	0.6	0.5	32.8	41.6
Spain	39658	7.4	5.5	2.7	56.7	0.0	1.9	1.8	19.0	5.0
Sweden	22372	13.6	6.9	3.5	43.0	0.0	5.2	2.7	19.2	5.9
Switzerland	25255	7.9	8.0	12.3	38.8	0.0	2.1	1.5	24.1	5.3
United Kingdom	641051	6.8	6.3	8.1	32.9	0.0	5.1	1.6	23.6	15.6
Others	10345	9.3	10.0	5.8	39.9	0.0	3.0	4.8	18.8	8.4
Total	1300210	8.5	7.7	6.3	38.0	0.0	3.5	1.5	21.9	12.6

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							rcentage			
Country of nationality	Total (in numbers)	Bangalore Airport	Chennai Airport	Cochin Airport	Delhi Airport	Haridaspur land checkpost	Hyderabad Airport	Kolkata Airport	Mumbai Airport	Others
Eastern Europe										
Czech	6287	8.5	5.5	3.1	46.8	0.0	1.6	2.9	24.0	7.6
Hungury	4298	12.2	6.7	4.6	46.5	0.0	2.8	2.3	19.4	5.5
Kazakhstan	9546	0.9	1.2	1.1	47.2	0.0	0.5	0.3	2.5	46.3
Poland	18025	6.9	4.8	3.0	53.5	0.0	1.9	2.1	23.1	4.7
Russian Federation	97911	2.2	2.0	2.0	50.7	0.1	0.9	0.9	9.1	32.1
Ukraine	7304	3.7	7.9	7.5	35.8	0.0	2.6	4.4	18.7	19.4
Others	44593	4.0	4.1	2.8	66.9	0.0	1.6	1.7	10.8	8.1
Total	187964	3.5	3.2	2.5	53.8	0.0	1.3	1.4	11.6	22.7
Africa				1		I				
Egypt	9612	5.1	9.3	9.1	23.1	0.0	4.8	3.0	37.6	8.0
Kenya	35743	2.0	2.5	1.1	16.2	0.0	5.4	0.5	43.0	29.3
Mauritius	24743	1.5	6.1	0.6	8.1	0.0	0.4	0.6	81.4	1.3
Nigeria	10072	7.1	3.3	0.5	61.2	0.0	2.1	0.1	24.7	1.0
South Africa	25860	7.2	5.0	5.9	26.0	0.0	2.5	2.1	45.2	6.1
Sudan	24930	5.6	4.9	0.7	17.2	0.0	15.5	0.1	54.0	2.0
Tanzania	18581	4.4	3.4	0.3	18.1	0.0	2.8	0.1	63.6	7.3
Others	84942	4.9	6.8	2.2	35.6	0.0	11.6	0.9	33.9	4.1
Total	234483	4.5	5.3	2.2	25.9	0.0	7.5	0.8	45.8	8.0
West Asia	1	1		1		1				
Bahrain	9959	8.4	9.2	12.0	15.1	0.0	18.6	0.4	18.7	17.6
Iraq	36277	2.6	0.9	0.2	85.2	0.0	2.1	0.1	6.7	2.2
Israel	36418	7.1	2.4	2.7	67.0	0.0	1.7	0.8	14.9	3.4
Oman	56474	4.1	6.2	31.7	4.9	0.0	9.5	0.1	27.4	16.1
Saudi Arabia	18513	6.3	1.2	15.0	22.4	0.0	16.7	0.2	20.1	18.1
Turkey	18996	4.7	5.0	1.2	47.9	0.0	3.6	1.1	32.5	4.0
United Arab Emirates	43702	7.5	1.1	7.6	3.3	0.0	23.9	0.2	48.6	7.8
Yemen	19022	9.7	0.9	1.1	7.9	0.0	7.6	0.2	70.7	1.9
Others	20985	12.0	8.2	12.9	23.9	0.0	7.1	1.8	20.5	13.6
Total	260346	6.3	3.5	11.3	31.0	0.0	9.9	0.4	28.5	9.1
South Asia	1	1		1						
Afghanistan	1617	0.7	0.4	0.1	44.5	0.0	0.5	0.6	1.9	51.3
Bangladesh	1277557	0.1	5.4	0.0	4.2	46.6	0.2	11.9	0.2	31.4
Bhutan	20772	0.3	0.5	0.1	64.6	0.0	0.1	22.0	0.7	11.7
Iran	13064	6.4	2.0	1.8	51.4	0.0	3.1	0.8	27.9	6.6
Maldives	71707	23.0	2.6	42.0	3.4	0.0	0.2	0.0	3.2	25.6
Nepal	138203	6.3	0.3	0.2	72.2	0.1	0.2	4.4	8.6	7.7
Pakistan	16637	0.0	0.5	0.0	3.3	0.0	0.0	0.0	5.6	90.6
Sri Lanka	183459	2.5	78.7	1.7	6.2	0.0	0.6	0.1	3.3	6.9
Total	1723016	1.8	12.5	2.0	11.0	34.5	0.3	9.4	1.6	26.9

	(in percentage)									
Country of nationality	Total (in numbers)	Bangalore Airport	Chennai Airport	Cochin Airport	Delhi Airport	Haridaspur land checkpost	Hyderabad Airport	Kolkata Airport	Mumbai Airport	Others
South East Aisa										
Indonesia	13961	10.3	8.8	2.9	30.3	0.0	4.2	5.1	23.8	14.6
Malaysia	126192	4.2	28.4	5.8	14.3	0.0	2.4	1.7	8.8	34.4
Myanmar	15963	1.1	7.7	0.6	37.9	0.0	1.2	15.0	3.7	32.8
Phillippines	28379	7.4	9.3	5.8	24.0	0.0	6.2	4.4	19.6	23.3
Singapore	132668	6.9	22.8	2.4	18.6	0.0	2.3	3.1	18.9	25.0
Thailand	54367	5.4	4.3	1.2	39.3	0.0	1.1	11.3	11.2	26.2
Vietnam	37232	2.1	1.0	0.4	45.3	0.0	0.6	11.8	9.8	29.0
Others	4018	2.8	3.6	0.8	66.6	0.0	1.9	6.4	4.2	13.7
Total	412780	5.3	17.9	3.3	24.4	0.0	2.3	5.2	13.5	28.1
East Asia										
China	11762	7.4	9.8	1.2	49.8	0.0	1.8	2.9	22.7	4.4
Japan	64196	12.0	6.3	0.7	61.4	0.0	0.8	1.4	15.9	1.5
Korea (republic Of)	49423	9.0	19.4	1.0	56.0	0.0	1.7	1.4	7.8	3.7
Others	11471	12.0	9.4	0.7	54.9	0.0	1.4	2.0	10.4	9.2
Total	136852	10.5	11.6	0.8	57.9	0.0	1.3	1.6	13.1	3.2
Australasia										
Australia	376898	9.4	7.7	8.6	39.6	0.0	7.5	1.9	13.0	12.3
New Zealand	54974	6.5	5.9	9.1	40.8	0.0	6.6	1.8	20.5	8.8
Others	3802	2.9	12.4	1.1	57.2	0.0	2.1	1.3	19.6	3.4
Total	435674	9.0	7.5	8.6	39.9	0.0	7.3	1.9	14.0	11.8
Not Classified Elsewhere	7326	6.6	5.8	0.8	63.6	0.0	1.7	1.6	13.5	6.4
Grand Total	6437467	6.4	9.2	4.4	31.4	9.3	4.6	3.8	14.9	16.0

(in percentage)

Source: Bureau of Immigration, Govt. of India

## 2.6. Gender-wise distribution of FTAs in India

During the year 2022, FTAs comprised of 57.99% males, 42.00% females and third-gender (0.01%). The male-female break-up of FTAs in 2021 was 59.7% and 40.3%, respectively.

#### Gender wise distribution of FTAs in India, 2022

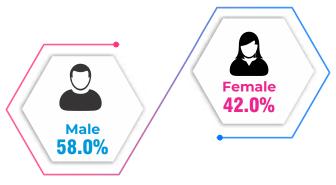


Table 2.6.1 gives the gender-wise distribution of FTAs in India during 2001, 2011-2022. Percentage of arrivals not reporting their gender was quite high in 2001 and 2002 but it gradually decreased from 2005. It was noticeably low at 0.1 in 2008, from 2011 onwards, the reporting of sex wise break-up of the FTAs has been almost 100%.

### **TABLE 2.6.1**

## FTAs in India through Gender wise Distribution, 2001, 2011-2022

YEAR	ARRIVALS	Gender Distribution (%)					
		Male	Female	Third-gender			
2001	2537282	41.1	24.5	34.4			
2011	6309222	59.4	40.6	0			
2012	6577745	58.7	41.3	0			
2013	6967901	58.8	41.2	0			
2014	7679099	59	41	0			
2015	8027133	59.3	40.7	0			
2016	8804411	59.4	40.6	0			
2017	10035803	59.4	40.5	0.01			
2018	10557976	58.6	41.4	0.01			
2019	10930355	58.9	41.1	0			
2020	2744766	57.8	42.2	0			
2021	1527114	59.7	40.3	0			
2022	6437467	57.99	42.00	0.01			

Source: Bureau of Immigration, Govt. of India

The details of country-wise classification of FTAs in India according to gender during 2022 are given in Table 2.6.2. While the proportion of female for most of the countries is in the range of 30% to 50%, for some countries like Afghanistan, Japan & Saudai Arabia, it was substantially low (less than 30%) in 2022. On the other hand, females out numbered the males in FTAs in India from countries like Thailand (62.1%), Vietnam (59.8%), Kazakhstan (57.9%), Ukraine (57.0%), UAE (55.6), Mauritius (52.3%), Myanmar (51.8%), Indonesia & Philippines (50.4%) and Bhutan (50.2%).

## **TABLE 2.6.2**

### Nationality-wise Gender-wise Distribution of FTAs in India, 2022

Country of Nationality	Total (in numbers)	Female	Male	Third-gender
		Female	Male	Third-gende
North America				
Canada	289259	47.5	52.5	0.0
United States Of America	1403399	47.0	53.0	0.0
Others	1	0.0	100.0	0.0
Total	1692659	47.1	52.9	0.0
Central And South America		1		
Argentina	4720	51.3	48.7	0.0
Brazil	12301	45.2	54.8	0.0
Mexico	8915	51.0	49.0	0.0
Others	20221	46.6	53.4	0.0
Total	46157	47.6	52.4	0.0
Western Europe				
Austria	18375	41.1	58.9	0.0
Belgium	24172	39.4	60.6	0.0
Denmark	12331	37.5	62.5	0.0
Finland	8781	40.5	59.5	0.0
France	120282	42.7	57.3	0.0
Germany	141425	38.9	61.1	0.0
Greece	4988	37.3	62.7	0.0
Ireland	30959	44.9	55.1	0.0
Italy	62226	35.6	64.4	0.0
Netherlands	55019	41.7	58.3	0.0
Norway	13449	44.4	55.6	0.0
Portugal	69522	35.9	64.1	0.0
Spain	39658	42.5	57.5	0.0
Sweden	22372	41.1	58.9	0.0
Switzerland	25255	44.9	55.1	0.0
United Kingdom	641051	45.9	54.1	0.0
Others	10345	42.4	57.6	0.0
Total	1300210	43.0	57.0	0.0
Eastern Europe				
Czech	6287	37.2	62.8	0.0
Hungury	4298	46.0	54.0	0.0
Kazakhstan	9546	57.9	42.1	0.0
Poland	18025	49.3	50.7	0.0
Russian Federation	97911	49.3	50.7	0.0
Ukraine	7304	57.0	43.0	0.0
Others	44593	49.7	50.3	0.0
Total	187964	49.7	50.3	0.0

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**Country of Nationality** Total (in numbers) Female Male Third-gender Africa Egypt 9612 25.0 75.0 0.0 35743 46.9 53.1 0.0 Kenya 47.7 Mauritius 24743 0.0 52.3 Nigeria 10072 38.8 61.2 0.0 55.5 South Africa 25860 44.5 0.0 Sudan 24930 36.1 63.9 0.0 Tanzania 47.5 52.5 0.0 18581 Others 84942 47.1 52.9 0.0 Total 234483 44.9 55.1 0.0 West Asia Bahrain 9959 29.2 70.8 0.0 Iraq 36277 30.8 69.2 0.0 Israel 36418 39.4 60.6 0.0 Oman 56474 37.9 62.1 0.0 Saudi Arabia 18513 16.7 83.3 0.0 65.4 18996 34.6 0.0 Turkey United Arab Emirates 43702 55.6 44.4 0.0 Yemen 19022 32.0 68.0 0.0 Others 72.2 20985 27.8 0.0 Total 260346 36.8 63.2 0.0 South Asia Afghanistan 1617 17.7 82.3 0.0 1277557 68.5 0.04 Bangladesh 31.5 Bhutan 20772 50.2 49.8 0.0 Iran 13064 46.8 53.2 0.0 Maldives 71707 49.3 50.7 0.0 Nepal 138203 37.2 62.8 0.0 38.7 0.0 Pakistan 16637 61.3 Sri Lanka 183459 0.0 38.2 61.8 Total 66.2 0.03 1723016 33.8 South East Asia Indonesia 13961 50.4 49.6 0.0 Malaysia 126192 48.4 51.6 0.0 15963 48.2 Myanmar 51.8 0.0 Phillippines 28379 0.0 50.4 49.6 Singapore 132668 44.1 55.9 0.0 Thailand 54367 62.1 37.9 0.0 Vietnam 59.8 40.2 0.0 37232 Others 4018 46.3 53.7 0.0 Total 412780 50.2 49.8 0.0

		1		(in percentage)
Country of Nationality	Total (in numbers)	Female	Male	Third-gender
East Asia		1		1
China	11762	38.7	61.3	0.0
Japan	64196	29.4	70.6	0.0
Korea (republic Of)	49423	30.5	69.5	0.0
Others	11471	43.0	57.0	0.0
Total	136852	31.7	68.3	0.0
Australasia	·			
Australia	376898	44.7	55.3	0.0
New Zealand	54974	44.9	55.1	0.0
Others	3802	46.4	53.6	0.0
Total	435674	44.8	55.2	0.0
Non-classified Elsewhere	7326	39.8	60.2	0.0
Grand Total	6437467	42.0	58.0	0.0

(in percentage)

Source: Bureau of Immigration, Govt. of India

## 2.7 Age-group wise distribution of FTAs in India

Table 2.7.1 gives the percentage distribution of FTAs in India according to age groups during 2001,2011-2022. The proportion of FTAs in different age groups has not changed much in the last few years.

In 2022, the highest numbers of FTAs in India were from 35-44 years age group (21.3%) followed by the age groups of 45-54 years (20.4%) and 25-34 years (15.7%). The lowest number of FTAs during the same period occurred in the age-group of 65 & above (7.8%).

## **TABLE 2.7.1**

#### FTAs in India according to age-group, 2001, 2011-2022

YEAR	FTAs			% D	istributio	n by Age	Group (in	years)	
		0-14	15-24	25-34	35-44	45-54	55-64	65 and Above	Not Reported
2001	2537282	7	10.8	20.1	21.1	19.4	11.9	6.7	3
2011	6309222	10.5	7.9	16.6	21.2	19.7	13.7	10.5	0
2012	6577745	11	8	16.5	21	19.8	13.9	9.9	0
2013	6967601	9.5	8.7	19.1	21	20	14	7.7	0
2014	7679099	9.2	8.5	18.9	21	20.1	14	8.3	0
2015	8027133	9.4	8.5	19.2	21.2	20	13.8	7.9	0
2016	8804411	9.5	8.5	19.2	21.1	19.9	13.8	8.1	0
2017	10035803	9.4	8.5	19.1	21.1	19.9	13.8	8.2	0
2018	10557976	9.3	8.4	18.6	21	19.8	14.2	8.7	0
2019	10930355	9.2	8.3	18.6	21.3	19.8	14.1	8.8	0
2020	2744766	7.7	7.7	18.4	20.2	19.7	15.6	10.7	0
2021	1527114	13.6	8.4	15.8	21.0	21.8	13.0	6.4	0
2022	6437467	13.6	8.3	15.7	21.3	20.4	12.9	7.8	0

Source: Bureau of Immigration, Govt. of India



The details of country-wise distribution of FTAs in India according to age-groups during 2022 are given in Table 2.7.2. It may be seen that , in case of 25-34 years age group highest FTAs from Eastern Europe, followed Central and South America, Africa, and West Asia. In the case of 35-44 age group, the highest arrivals from Eastern Europe followed by, Australasia, Central and South America, East Asia and South Asia.

## **TABLE 2.7.2**

### Distribution of nationality-wise FTAs in India according to age group, 2022

							(	percentage)
Country of Nationality	Total (in number)	0-14	15-24	25-34	35-44	45-54	55-64	65 and Above
North America	1			I	I			
Canada	289259	20.9	5.8	10.7	17.1	18.9	13.2	13.4
United States Of America	1403399	23.0	8.4	7.9	13.6	22.7	14.1	10.3
Others	1	100.0	0.0	0.0	0.0	0.0	0.0	0.0
Total	1692659	22.6	8.1	8.4	14.2	22.0	13.9	10.8
Central And South	America							
Argentina	4720	3.4	4.7	26.1	24.5	18.2	14.2	8.9
Brazil	12301	3.0	5.7	27.5	31.2	18.1	10.2	4.3
Mexico	8915	4.1	6.0	27.9	24.5	18.6	12.8	6.1
Others	20221	6.2	6.5	28.4	24.6	17.1	11.5	5.7
Total	46157	4.7	6.0	27.8	26.3	17.8	11.7	5.7
Western Europe								
Austria	18375	7.9	8.8	17.2	17.5	21.2	19.0	8.4
Belgium	24172	13.2	8.4	15.7	19.4	21.9	15.2	6.2

							(in p	percentage)
Country of Nationality	Total (in number)	0-14	15-24	25-34	35-44	45-54	55-64	65 and Above
Denmark	12331	7.9	7.3	14.5	17.0	25.1	19.5	8.7
Finland	8781	9.7	4.8	14.6	25.6	25.7	15.1	4.5
France	120282	8.3	8.0	16.7	18.3	24.1	16.1	8.5
Germany	141425	9.1	6.3	18.4	21.8	21.1	17.0	6.3
Greece	4988	5.3	6.7	23.9	22.9	20.4	14.8	6.0
Ireland	30959	23.8	8.5	11.3	23.0	21.0	9.1	3.3
Italy	62226	10.9	7.9	17.1	18.5	24.7	15.5	5.4
Netherlands	55019	8.7	5.7	16.0	21.5	25.4	17.0	5.7
Norway	13449	14.6	7.8	13.4	21.2	19.8	14.5	8.7
Portugal	69522	9.5	10.7	20.7	21.4	20.5	11.4	5.8
Spain	39658	7.7	6.9	22.7	21.8	21.8	13.2	5.9
Sweden	22372	14.9	6.0	13.6	25.3	20.2	13.2	6.8
Switzerland	25255	7.0	7.2	15.3	15.7	22.9	20.9	11.0
United Kingdom	641051	17.4	7.4	8.5	19.8	21.2	13.8	11.9
Others	10345	4.9	5.9	28.2	25.1	20.3	11.1	4.5
Total	1300210	13.6	7.5	13.0	20.2	21.8	14.6	9.3
Eastern Europe	· ·							
Czech	6287	4.4	5.8	26.1	26.8	23.9	9.8	3.2
Hungury	4298	4.6	5.3	24.8	28.8	22.7	9.7	4.1
Kazakhstan	9546	12.2	8.3	22.5	27.6	15.6	9.8	4.0
Poland	18025	4.3	5.7	30.1	29.1	19.4	8.7	2.7
Russian Federation	97911	7.5	5.6	28.6	30.5	16.4	8.7	2.7
Ukraine	7304	6.5	9.2	36.0	24.1	14.1	7.8	2.3
Others	44593	5.5	7.0	29.0	29.2	16.5	9.6	3.2
Total	187964	6.8	6.2	28.7	29.5	17.0	9.0	2.8
Africa								
Egypt	9612	2.0	4.3	27.3	36.9	19.7	8.3	1.5
Kenya	35743	6.8	8.3	20.2	21.8	19.5	14.4	9.0
Mauritius	24743	6.4	7.0	15.2	21.4	22.7	17.3	10.0
Nigeria	10072	4.3	19.6	18.5	23.0	18.6	12.6	3.4
South Africa	25860	9.8	8.3	14.8	18.6	22.2	16.6	9.7
Sudan	24930	3.8	9.5	29.0	28.2	17.7	8.3	3.5
Tanzania	18581	6.6	13.5	20.6	19.6	17.8	13.2	8.7
Others	84942	5.1	13.7	30.7	22.3	14.3	9.2	4.7
Total	234483	5.8	11.0	24.0	22.8	17.9	12.0	6.5
West Asia								
Bahrain	9959	7.6	7.3	25.8	19.7	15.9	14.7	9.0
Iraq	36277	6.5	7.0	22.7	21.2	19.2	15.1	8.3
Israel	36418	5.7	18.8	20.3	14.3	19.0	13.2	8.7
Oman	56474	11.1	7.9	19.5	24.1	16.9	12.1	8.4
Saudi Arabia	18513	5.3	5.2	24.2	25.3	21.8	13.5	4.7

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(in percentage)	(in	percentage)
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Country of Nationality	Total (in number)	0-14	15-24	25-34	35-44	45-54	55-64	65 and Above
Turkey	18996	1.3	2.8	38.9	34.3	15.8	5.8	1.1
United Arab Emirates	43702	12.1	9.1	16.1	19.6	16.5	14.7	11.9
Yemen	19022	9.2	13.2	21.3	23.4	14.6	11.3	7.0
Others	20985	3.8	7.5	25.7	26.0	18.8	12.5	5.7
Total	260346	7.9	9.3	22.1	22.3	17.7	12.8	7.9
South Asia					<u> </u>			
Afghanistan	1617	7.8	15.7	39.9	19.7	7.6	5.3	4.0
Bangladesh	1277557	6.5	9.5	20.1	26.1	19.7	11.9	6.2
Bhutan	20772	3.2	21.0	34.5	18.3	11.8	6.9	4.3
Iran	13064	4.8	6.7	24.7	31.9	16.3	10.4	5.2
Maldives	71707	14.1	8.4	21.0	21.7	16.8	11.6	6.4
Nepal	138203	3.6	18.3	29.8	21.9	14.1	8.2	4.1
Pakistan	16637	19.4	13.6	18.3	21.9	13.1	7.9	5.8
Sri Lanka	183459	4.8	7.4	20.5	22.9	23.4	14.7	6.3
Total	1723016	6.5	10.1	21.2	25.2	19.3	11.7	6.0
South East Asia	1 1				II	1		
Indonesia	13961	4.5	6.9	24.8	26.2	21.2	11.1	5.3
Malaysia	126192	7.9	7.8	18.9	20.8	20.0	16.2	8.4
Myanmar	15963	2.7	8.6	23.5	20.2	18.0	17.2	9.8
Phillippines	28379	5.1	3.9	32.9	34.4	17.1	5.5	1.1
Singapore	132668	8.7	8.2	15.2	17.7	26.6	17.0	6.6
Thailand	54367	3.4	4.9	21.6	24.9	19.7	15.9	9.6
Vietnam	37232	1.4	5.7	29.3	23.0	17.8	14.4	8.4
Others	4018	3.4	10.6	28.6	26.8	12.9	10.1	7.6
Total	412780	6.4	7.1	20.4	21.7	21.6	15.4	7.4
East Asia	-				II	1		
China	11762	6.4	5.9	29.6	28.0	20.3	7.6	2.2
Japan	64196	5.1	3.9	19.2	24.1	28.4	16.0	3.3
Korea (republic Of)	49423	8.1	4.9	15.0	27.5	27.5	13.2	3.8
Others	11471	4.2	5.5	24.1	25.1	23.2	12.8	5.1
Total	136852	6.2	4.6	19.0	25.7	26.9	14.0	3.6
Australasia					I I	I		
Australia	376898	28.3	6.0	9.8	30.3	15.4	6.9	3.3
New Zealand	549742	26.1	6.6	13.5	20.6	16.3	11.1	5.8
Others	3802	5.7	7.5	17.8	22.9	22.0	16.7	7.4
Total	435674	27.8	6.1	10.3	29.0	15.6	7.5	3.7
Not Classified Elsewhere	7326	7.4	5.1	21.5	24.6	18.4	12.5	10.5
	6437467	13.6	8.3	15.7	21.3	20.4	12.9	7.8

Source: Bureau of Immigration, Govt. of India

## 2.8 FTAs in India According to Purpose

Ministry of Tourism used to publish purpose wise Foreign Tourist Arrivals till 2013 on the basis of the information available from disembarkation card. In 2014, data on visa type was published due to the discontinuation of disembarkation card by Bureau of Immigration.

In 2016, Ministry started to derive purpose of Arrivals by clubbing various visa type categories in which foreign tourist travel to India. In 2022, as per the analysis 36.5% of foreign tourist arrivals was for the purpose "Leisure Holiday & Recreation (36.5%) followed by, Indian Diaspora (21.1%), Business and Professionals (10.2%) and other purpose (16.5%)".

43.3% of tourists from Australasia came under the category, "Indian Diaspora" followed by North America (40.0%) and Western Europe (28.5%). 61.4% of arrivals from Eastern Europe was under the category Leisure Holiday & Recreation followed by Central & South America (53.9%) & South Asia (53.0%). 22.7% of arrivals from West Asia was under the category Medical followed by Eastern Europe (21.2%) and South Asia (19.8%). 61.1% arrivals from East Asia was for 'Business professionals' followed by Central & South America (24.9%).

The details of country-wise FTAs in India distributed according to purpose during 2022 are given in Table 2.8.1 below:

## **TABLE 2.8.1**

#### Distribution of nationality-wise FTAs in India according to purpose, 2022

							(in p	ercentage)
Country of Nationality	Arrivals (in numbers)	Business and Professional	Indian Diaspora	Leisure Holiday and Recreation	Medical	Student	Unknown	Others
North America	1	1					11	
Canada	289259	1.6	52.2	20.1	0.2	0.1	3.7	22.1
United States Of America	1403399	4.8	37.4	27.3	0.2	0.1	1.4	28.8
Others	1	0.0	100.0	0.0	0.0	0.0	0.0	0.0
Total	1692659	4.3	40.0	26.1	0.2	0.1	1.8	27.5
<b>Central And South</b>	n America							
Argentina	4720	24.0	3.8	63.0	0.3	0.6	6.3	2.0
Brazil	12301	38.2	2.2	44.7	0.1	0.8	11.3	2.7
Mexico	8915	19.6	2.8	68.4	0.1	0.9	5.9	2.3
Others	20221	19.3	8.9	50.9	0.5	1.5	8.1	10.8
Total	46157	24.9	5.4	53.9	0.3	1.1	8.1	6.3
Western Europe	•	·					· · · · ·	
Austria	18375	24.6	23.7	29.3	0.2	0.3	5.8	16.1
Belgium	24172	18.3	21.3	33.0	0.1	0.3	3.4	23.6
Denmark	12331	42.1	12.2	35.9	0.3	0.6	2.3	6.6
Finland	8781	28.6	11.1	29.7	0.3	0.3	16.5	13.8
France	120282	23.7	12.4	40.3	0.2	0.9	10.8	11.7
Germany	141425	27.4	15.9	31.2	0.2	0.4	15.9	9.0
Greece	4988	22.7	5.4	45.6	0.1	0.1	17.2	8.9

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				I				ercentage
Country of Nationality	Arrivals (in numbers)	Business and Professional	Indian Diaspora	Leisure Holiday and Recreation	Medical	Student	Unknown	Others
Ireland	30959	11.4	38.9	22.6	0.2	0.0	2.9	24.0
Italy	62226	23.7	29.8	34.5	0.2	0.3	3.3	8.2
Netherlands	55019	20.5	19.4	30.1	0.3	0.1	19.0	10.6
Norway	13449	15.0	32.7	33.1	1.0	0.5	1.0	16.7
Portugal	69522	3.3	32.0	12.3	0.0	0.0	1.3	51.1
Spain	39658	23.6	11.4	52.5	0.1	0.4	3.9	8.1
Sweden	22372	22.3	23.0	31.6	0.7	0.4	1.6	20.4
Switzerland	25255	16.9	17.2	43.8	1.4	0.3	11.6	8.8
United Kingdom	641051	5.2	37.2	19.4	0.1	0.0	4.2	33.9
Others	10345	26.0	8.8	43.1	0.3	0.5	14.1	7.2
Total	1300210	13.3	28.5	26.2	0.2	0.2	6.7	24.9
Eastern Europe								
Czech	6287	38.3	2.6	51.0	0.1	0.7	5.3	2.0
Hungury	4298	27.7	6.5	52.8	0.3	0.2	9.4	3.1
Kazakhstan	9546	7.9	4.3	74.0	5.6	0.9	3.0	4.3
Poland	18025	33.9	3.7	49.5	0.1	0.3	9.8	2.7
Russian Federation	97911	16.1	1.9	75.5	0.2	0.2	4.4	1.7
Ukraine	7304	24.5	7.1	38.0	0.8	0.3	21.8	7.5
Others	44593	23.5	3.5	38.7	23.4	1.4	6.7	2.8
Total	187964	20.5	2.9	61.4	6.0	0.6	6.2	2.4
Africa								
Egypt	9612	40.1	4.0	17.0	1.1	2.4	33.0	2.4
Kenya	35743	10.6	17.2	16.4	16.3	1.1	10.0	28.4
Mauritius	24743	2.7	11.8	59.2	10.6	1.7	8.2	5.8
Nigeria	10072	19.8	8.3	3.0	43.5	21.3	0.9	3.2
South Africa	25860	19.7	8.8	52.2	0.9	0.5	4.4	13.5
Sudan	24930	59.6	3.5	1.2	27.5	6.5	0.5	1.2
Tanzania	18581	12.8	11.4	21.8	22.0	10.1	7.5	14.4
Others	84942	16.2	5.6	11.9	30.2	9.2	19.9	7.0
Total	234483	19.8	8.7	21.5	21.2	6.2	12.1	10.5
West Asia								
Bahrain	9959	2.3	13.3	30.7	5.0	0.3	39.2	9.2
Iraq	36277	1.7	1.3	3.0	84.6	1.4	7.5	0.5
Israel	36418	28.1	1.4	66.0	0.4	0.1	1.8	2.2
Oman	56474	1.1	1.7	75.1	19.7	0.1	0.8	1.5
Saudi Arabia	18513	9.7	2.7	35.9	8.8	0.3	37.0	5.6
Turkey	18996	36.7	1.1	12.2	0.6	0.5	46.3	2.6
United Arab Emirates	43702	1.1	1.5	91.8	0.7	0.1	2.2	2.6

								ercentag
Country of Nationality	Arrivals (in numbers)	Business and Professional	Indian Diaspora	Leisure Holiday and Recreation	Medical	Student	Unknown	Others
Yemen	19022	5.2	3.5	6.8	73.4	6.70	0.6	3.8
Others	20985	18.3	3.4	46.0	2.9	2.8	21.6	5.0
Total	260346	9.9	2.3	50.2	22.7	1.0	11.1	2.8
South Asia			<u> </u>		<u> </u>	<u> </u>		
Afghanistan	1617	0.8	4.5	16.6	0.6	2.4	51.8	23.3
Bangladesh	1277557	5.4	2.4	64.8	25.6	0.7	0.6	0.5
Bhutan	20772	0.0	0.0	0.1	0.2	0.0	99.5	0.2
Iran	13064	12.0	3.1	66.2	0.4	6.0	2.4	9.9
Maldives	71707	2.5	1.3	0.1	15.3	1.5	78.9	0.4
Nepal	138203	0.0	0.0	0.2	0.0	0.0	99.6	0.2
Pakistan	16637	2.8	0.6	23.3	1.2	0.0	23.7	48.4
Sri Lanka	183459	41.8	6.3	39.3	1.4	1.2	2.2	7.8
Total	1723016	8.7	2.5	53.0	19.8	0.8	13.4	1.8
South East Asia								
Indonesia	13961	22.3	9.5	34.7	1.3	1.4	14.2	16.6
Malaysia	126192	6.2	6.1	54.2	0.2	0.6	12.9	19.8
Myanmar	15963	7.3	3.2	53.9	20.6	6.0	2.6	6.4
Phillippines	28379	16.2	4.9	38.4	0.9	0.3	22.9	16.4
Singapore	132668	7.9	16.9	22.3	0.0	0.0	16.4	36.5
Thailand	54367	16.3	3.4	63.5	0.0	0.9	6.5	9.4
Vietnam	37232	7.5	0.6	77.8	0.0	1.1	11.4	1.6
Others	4018	9.1	3.4	42.1	34.5	3.1	5.0	2.8
Total	412780	9.5	8.6	45.4	1.3	0.7	13.3	21.2
East Asia		1						
China	11762	43.6	26.7	2.6	0.2	0.5	10.8	15.6
Japan	64196	65.3	2.3	15.8	0.0	0.2	14.1	2.3
Korea (republic Of)	49423	65.8	1.0	23.2	0.0	1.4	7.4	1.2
Others	11471	35.6	6.7	39.6	3.7	4.6	7.3	2.5
Total	136852	61.1	4.3	19.4	0.3	1.0	10.8	3.1
Australasia		1	1			<u> </u>		
Australia	376898	3.4	44.1	26.7	0.1	0.1	0.9	24.7
New Zealand	54974	3.6	40.0	27.9	0.2	0.0	1.7	26.6
Others	3802	5.9	18.4	29.5	36.7	1.4	2.9	5.2
Total	435674	3.4	43.3	26.9	0.4	0.1	1.0	24.9
Not Classified Elsewhere	7326	3.8	8.3	55.4	1.4	0.1	3.4	27.6
Grand Total	6437467	10.2	21.1	36.5	7.4	0.6	7.7	16.5

(in percentage)

Source: Bureau of Immigration, India

Note: Pursuant to the discontinuation of disembarkation card by Bureau of Immigration, Ministry of tourism publishes purpose-wise data by clubbing various visa type categories in which foreign tourists travel to India. During 2022 visa type data has been received only for 5940794 arrivals out of 6437467 arrivals. Foreign tourist for which visa type was not available, Unknown Purpose category has been given to them. Based on the available data and clubbing of the following Visa types, country-wise and purpose wise analysis has been done.

Purpose	Visa Type
<b>Business and Professional</b>	Business, Conference, Employment and Official
Leisure Holiday and Recreation	Pilgrimage and Tourist
Medical	Medical, Medical Attendant and Medical X
Indian Diaspora	OCI, PIO, Entry and Universal
Others	Art Surrogacy, Diplomatic, Journalist, Long Term, Meeting Friends Relatives, Missionary, Mountaineering, Research, SAARC, Sports, Student, Transfer of visa, Transit, UN, Visit/ Visitor and Others/ Miscellaneous

# 2.9 Average duration of stay of Foreign Tourist arrivals in India

Tourism sector is one of the largest foreign exchange earners. The importance of tourism as an instrument for economic development and employment generation, particularly in remote and backward areas, has been well recognized the world over. The benefits of tourism can be enhanced either by increasing the number of tourists or by increasing the duration of stay of tourists in the country. The nationality-wise data on duration of stay is very important and useful in targeted promotion of tourism in the source markets.

## **TABLE 2.9.1**

#### Nationality-wise average duration of stay by Foreign Tourists arrivals in India, 2022

Country of Nationality	Total (in numbers)	Average Duration of stay (in days)						
North America	North America							
Canada	289259	44.84						
United States Of America	1403399	34.33						
Others	1	26.00						
Total	1692659	36.13						
Central And South America								
Argentina	4720	26.34						
Brazil	12301	26.49						
Mexico	8915	19.25						
Others	20221	29.34						
Total	46157	26.30						
Western Europe								

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Country of Nationality	Total (in numbers)	Average Duration of stay (in days)
Austria	18375	23.99
Belgium	24172	25.30
Denmark	12331	19.36
Finland	8781	20.44
France	120282	25.74
Germany	141425	20.25
Greece	4988	17.08
Ireland	30959	27.45
Italy	62226	27.65
Netherlands	55019	18.68
Norway	13449	26.95
Portugal	69522	38.86
Spain	39658	23.28
Sweden	22372	28.76
Switzerland	25255	20.44
United Kingdom	641051	28.40
Others	10345	20.12
Total	1300210	26.66
Eastern Europe		
Czech	6287	20.53
Hungury	4298	20.63
Kazakhstan	9546	18.94
Poland	18025	16.06
Russian Federation	97911	34.89
Ukraine	7304	43.14
Others	44593	24.27
Total	187964	29.18
Africa		
Egypt	9612	12.57
Kenya	35743	28.75
Mauritius	24743	19.28
Nigeria	10072	49.17
South Africa	25860	24.74
Sudan	24930	27.02
Tanzania	18581	31.86
Others	84942	38.43
Total	234483	30.66
West Asia		
Bahrain	9959	19.56
Iraq	36277	21.76
Israel	36418	24.89
Oman	56474	13.41

Country of Nationality	Total (in numbers)	Average Duration of stay (in days)
Saudi Arabia	18513	16.36
Turkey	18996	11.15
United Arab Emirates	43702	12.20
Yemen	19022	68.00
Others	20985	17.55
Total	260346	20.36
South Asia	I	1
Afghanistan	1617	62.90
Bangladesh	1277557	18.62
Bhutan	20772	19.14
Iran	13064	32.39
Maldives	71707	17.69
Nepal	138203	26.93
Pakistan	16637	63.68
Sri Lanka	183459	14.83
Total	1723016	19.00
South East Asia	I	1
Indonesia	13961	24.65
Malaysia	126192	15.31
Myanmar	15963	31.89
Phillippines	28379	18.87
Singapore	132668	15.53
Thailand	54367	26.47
Vietnam	37232	10.06
Others	4018	34.85
Total	412780	17.74
East Asia	I	1
China	11762	64.50
Japan	64196	32.84
Korea (republic Of)	49423	44.54
Others	11471	35.79
Total	136852	39.95
Australasia	· · · · · · · · · · · · · · · · · · ·	·
Australia	376898	34.67
New Zealand	54974	42.48
Others	3802	41.49
Total	435674	35.71
Not Classified Elsewhere	7326	39.50
Grand Total	6437467	27.44

Source: Bureau of Immigration, Govt. of India

Based on the 6281816 records for which arrival and departure date is available, the duration of stay in India is calculated. Though the average duration of stay by foreign tourists in India (27.44 days) is significantly high, there is scope for further increase in view of availability of variety of tourism products, culture, cuisine, etc to offer the tourists by India. Among the major source countries, the duration of stay was highest from Yemen (68.00 days), followed by China (64.50 days), Pakistan (63.68 days) and Afghanistan (62.90 days).

The duration of stay was lowest from Vietnam (10.06 days), followed by Turkey (11.15 days) UAE (12.20 days), Egypt (12.57 days), Oman (13.41 days) and Sri Lanka (14.832).

## **TABLE 2.9.2**

## Nationality wise percentage distribution of FTAs in India according to average duration of stay groups, 2022

Country of	Total (in numbers)	0-1 Days	2-3 Days	4-7 Days	1-2 Weeks	2-4 Weeks	>1 Months	Not Known
North America							<u> </u>	
Canada	289259	1.7	4.2	3.9	11.1	33.1	44.0	2.0
United States Of America	1403399	1.5	2.7	7.8	19.2	36.3	30.5	2.0
Others	1	0.0	0.0	0.0	0.0	100.0	0.0	0.0
Total	1692659	1.5	3.0	7.1	17.8	35.8	32.8	2.0
<b>Central And Sout</b>	h America			1			<u> </u>	
Argentina	4720	12.8	6.4	17.6	19.8	19.7	22.2	1.5
Brazil	12301	12.6	7.3	21.9	20.8	17.6	18.4	1.4
Mexico	8915	8.3	6.8	28.0	26.2	17.2	12.5	1.0
Others	20221	10.1	6.6	17.5	20.1	20.0	23.1	2.6
Total	46157	10.7	6.8	20.7	21.4	18.8	19.7	1.9
Western Europe								
Austria	18375	6.3	9.3	14.0	18.9	31.0	19.8	0.7
Belgium	24172	4.8	8.0	15.8	19.5	30.0	21.3	0.6
Denmark	12331	3.7	11.0	26.7	22.6	21.8	13.9	0.3
Finland	8781	10.5	15.9	21.2	15.2	18.0	18.8	0.4
France	120282	6.7	13.0	14.6	18.3	24.5	21.9	1.0
Germany	141425	13.1	12.5	16.0	17.5	24.3	15.9	0.7
Greece	4988	16.4	13.1	20.1	21.2	14.3	13.6	1.3
Ireland	30959	4.1	5.0	10.6	15.1	38.2	26.0	1.0
Italy	62226	5.0	6.5	14.2	19.5	26.6	27.5	0.7
Netherlands	55019	13.2	14.8	15.3	16.2	24.6	15.3	0.6
Norway	13449	2.5	5.0	13.4	21.1	32.3	25.1	0.6
Portugal	69522	1.8	1.8	4.8	11.0	40.1	38.1	2.4
Spain	39658	7.1	7.3	17.4	25.8	22.8	18.7	0.8
Sweden	22372	2.7	5.8	16.8	17.8	26.8	29.4	0.8
Switzerland	25255	7.4	11.4	14.8	22.1	29.0	14.6	0.7

Country of	Total (in numbers)	0-1 Days	2-3 Days	4-7 Days	1-2 Weeks	2-4 Weeks	>1 Months	Not Known
United Kingdom	641051	3.7	3.7	8.0	20.1	39.7	23.7	1.1
Others	10345	17.3	8.7	17.7	22.1	18.7	14.5	1.0
Total	1300210	5.8	6.7	11.2	19.0	33.4	22.9	1.0
Eastern Europe	1 1							
Czech	6287	10.9	7.5	20.0	22.4	23.6	15.2	0.4
Hungury	4298	9.7	6.8	23.1	27.8	19.0	12.8	0.8
Kazakhstan	9546	6.2	2.6	30.1	33.6	17.6	9.0	0.9
Poland	18025	15.4	14.1	19.3	22.0	18.8	10.0	0.4
Russian								
Federation	97911	10.8	6.0	14.1	26.7	14.6	24.8	3.0
Ukraine	7304	20.6	9.9	7.5	11.1	16.6	27.7	6.6
Others	44593	9.0	11.0	19.6	22.6	18.0	18.3	1.5
Total	187964	10.9	8.0	16.8	24.9	16.5	20.6	2.3
Africa							1	
Egypt	9612	23.0	24.2	24.3	13.4	5.5	8.2	1.4
Kenya	35743	4.1	12.5	13.6	16.6	24.5	25.9	2.8
Mauritius	24743	10.8	8.4	17.0	25.9	25.5	11.7	0.7
Nigeria	10072	1.1	3.5	15.2	13.0	16.8	24.6	25.8
South Africa	25860	5.6	5.4	17.3	24.2	26.3	20.0	1.2
Sudan	24930	24.2	16.6	12.2	8.3	10.1	21.8	6.8
Tanzania	18581	1.4	11.7	13.8	21.6	23.7	20.8	7.0
Others	84942	18.0	4.8	11.3	12.3	15.0	28.5	10.1
Total	234483	12.6	9.0	13.9	16.1	18.7	23.1	6.8
West Asia				<u> </u>			1	
Bahrain	9959	36.8	6.8	9.0	12.9	14.1	19.5	0.9
Iraq	36277	4.0	5.3	13.2	27.9	32.4	16.1	1.1
Israel	36418	6.6	9.6	17.2	18.4	23.6	24.3	0.3
Oman	56474	1.3	6.6	35.5	34.3	14.5	7.3	0.5
Saudi Arabia	18513	31.6	13.0	13.5	16.5	12.2	12.9	0.3
Turkey	18996	42.5	13.9	18.9	10.1	6.0	7.9	0.7
United Arab Emirates	43702	3.3	12.7	38.0	24.5	14.2	7.1	0.2
Yemen	19022	0.7	0.9	3.5	6.9	16.7	64.4	6.9
Others	20985	17.1	16.6	22.6	19.8	10.4	10.7	2.8
Total	260346	10.5	9.3	23.1	22.5	17.3	16.2	1.1
South Asia			1	I	1			
Afghanistan	1617	0.1	0.7	1.9	4.5	21.5	14.9	56.4
Bangladesh	1277557	4.7	13.6	23.1	22.5	18.4	16.1	1.6
Bhutan	20772	41.6	5.3	8.8	9.1	6.0	11.1	18.1
Iran	13064	1.3	5.6	26.7	28.1	16.4	16.1	5.8
Maldives	71707	0.7	2.9	18.6	42.8	25.4	9.1	0.5

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Country of	Total (in numbers)	0-1 Days	2-3 Days	4-7 Days	1-2 Weeks	2-4 Weeks	>1 Months	Not Known
Nepal	138203	17.9	9.3	19.7	11.0	6.1	14.1	21.9
Pakistan	16637	0.5	0.7	4.0	4.6	9.8	17.4	63.0
Sri Lanka	183459	30.7	18.4	16.8	12.7	11.2	8.6	1.6
Total	1723016	8.7	13.0	21.6	21.1	16.7	14.8	4.1
South East Asia			1	1				
Indonesia	13961	13.3	11.0	25.7	17.3	13.7	16.0	3.0
Malaysia	126192	10.6	10.5	27.5	29.5	12.1	8.8	1.0
Myanmar	15963	7.1	10.7	19.8	20.2	13.7	24.7	3.8
Phillippines	28379	24.7	16.6	16.0	11.9	12.9	12.7	5.2
Singapore	132668	15.8	10.4	20.0	22.8	19.7	10.6	0.7
Thailand	54367	7.0	16.0	35.5	14.8	7.2	18.4	1.1
Vietnam	37232	16.8	16.8	39.8	15.8	5.4	4.8	0.6
Others	4018	2.6	7.3	26.8	16.5	15.0	29.2	2.6
Total	412780	13.2	12.2	26.1	22.0	13.5	11.6	1.4
East Asia								
China	11762	9.3	6.8	11.0	12.3	16.5	39.2	4.9
Japan	64196	8.3	18.1	20.5	12.8	11.2	28.4	0.7
Korea (republic Of)	49423	6.4	10.0	19.0	14.4	12.3	36.3	1.6
Others	11471	5.1	6.2	18.6	21.0	16.3	25.8	7.0
Total	136852	7.4	13.2	19.0	14.0	12.5	32.0	1.9
Australasia	1 1				1			
Australia	376898	1.2	2.4	5.8	12.2	34.2	43.3	0.9
New Zealand	54974	1.1	2.2	4.9	10.4	29.2	50.8	1.4
Others	3802	3.5	3.7	7.3	12.6	30.1	39.0	3.8
Total	435674	1.2	2.4	5.7	12.0	33.5	44.2	1.0
Not Classified								
Elsewhere	7326	1.2	3.1	6.9	9.9	45.0	20.7	13.2
Grand Total	6437467	6.4	8.0	14.8	19.5	26.7	24.5	0.1

## 2.10 Top 15 Source Countries for FTAs in India

Table 2.10.1 gives the percentage shares and ranks of top 15 source countries for India during 2021 and 2022. The top 15 tourist generating countries for India during 2022, were mostly the same as those during 2021 with minor changes in the rankings of some countries. FTAs in India from USA were the highest (21.8%) during 2022, followed by Bangladesh (19.8%), UK (10.0%), Australia (5.9%), Canada (4.5%), Sri Lanka (2.8%), Germany (2.2%), Nepal (2.1%), Singapore (2.1%), Malaysia (2.0%), France (1.9%), Russia Federation (1.5%), Maldives (1.1%), Portugal (1.1%) and Japan (1.0%).

The share of FTAs from top 15 countries during the year 2022 was 79.7% as compared to 80.9% in 2021.

## **TABLE 2.10.1**

#### Top 15 Source Countries For FTAs in India During 2021 & 2022

Rank	Country	FTAs in India in 2021	% share in 2021	Rank	Country	FTAs in India in 2022	% share in 2022
1	UNITED STATES			1	UNITED STATES		
	OF AMERICA	429860	28.1		OF AMERICA	1403399	21.8
2	BANGLADESH	240554	15.8	2	BANGLADESH	1277557	19.8
3	UNITED KINGDOM	164143	10.7	3	UNITED KINGDOM	641051	10.0
4	CANADA	80437	5.3	4	AUSTRALIA	376898	5.9
5	NEPAL	52544	3.4	5	CANADA	289259	4.5
6	AFGHANISTAN	36451	2.4	6	SRI LANKA	183459	2.8
7	AUSTRALIA	33864	2.2	7	GERMANY	141425	2.2
8	GERMANY	33772	2.2	8	NEPAL	138203	2.1
9	PORTUGAL	32064	2.1	9	SINGAPORE	132668	2.1
10	FRANCE	30374	2.0	10	MALAYSIA	126192	2.0
11	MALDIVES	26571	1.7	11	FRANCE	120282	1.9
12	SRI LANKA	25989	1.7	12	RUSSIAN FEDERATION	97911	1.5
13	RUSSIAN FEDERATION	17567	1.2	13	MALDIVES	71707	1.1
14	IRAQ	16213	1.1	14	PORTUGAL	69522	1.1
15	NETHERLANDS	15631	1.0	15	JAPAN	64196	1.0
Total	top 15 countries	1236034	80.9		Top 15 countries	5133729	79.7
Other	countries	291080	19.1		Other countries	1303738	20.3
Grand total		1527114	100.0		Grand total	6437467	100.0

Source: Bureau of Immigration, Govt. of India

The FTAs from the important source countries for the years 1981, 1991 & 2001 to 2022 are given in Table 2.10.2. The share of these 15 countries in total FTAs in India shows a generally increasing trend from 1981. This share, which was 49.6% in 1981, increased to 80.9% in 2021 and 79.7% in 2022.

## **TABLE 2.10.2**

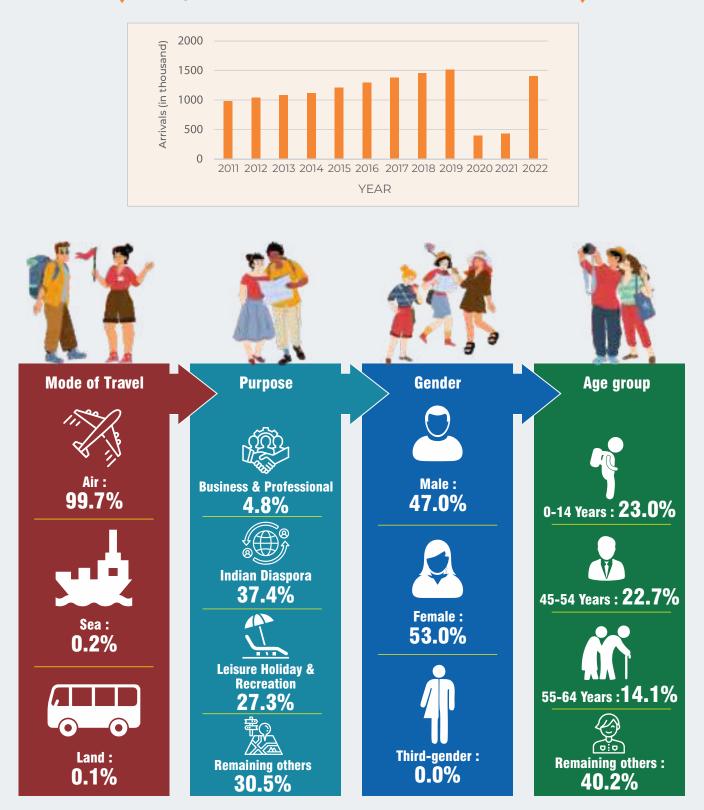
FTAs in India During 1981, 1991, 2001 - 2022 for Important Source Countries of 2022

Year	USA	Bangla- desh	UK	Australia	Canada	Sri Lanka	Ger- manv	Nepal	Singa- pore	Malay- sia	France	Russian Fed	Mald- ives	Port- ugal	Japan
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
1981	82052	192509	116684	20940	25358	75842	55471	11851	17950	26458	57272	NA	NA	2435	29032
1991	117332	251260	212052	22700	36142	70088	72019	21834	28363	30617	69346	32432	9481	3819	46655
2001	329147	431312	405472	52691	88600	112813	80011	41135	42824	57869	102434	15154	17564	7028	80634
2002	348182	435867	387846	50743	93598	108008	64891	37136	44306	63748	78194	18643	18826	7262	59709
2003	410803	454611	430917	58730	107671	109098	76868	42771	48368	70750	97654	26948	18345	8158	77996
2004	526120	477446	555907	81608	135884	128711	116679	51534	60710	84390	131824	47077	21099	10648	96851
2005	611165	456371	651803	96258	157643	136400	120243	77024	68666	96276	152258	56446	33915	11457	103082
2006	696739	484401	734240	109867	176567	154813	156808	91552	82574	107286	175345	62203	37652	13108	119292
2007	799062	480240	796191	135925	208214	204084	184195	83037	92908	112741	204827	75543	45787	15756	145538
2008	804933	541884	776530	146209	222364	218805	204344	78133	97851	115794	207802	91095	55889	15745	145352
2009	827140	468899	769251	149074	224069	239995	191616	88785	95238	135343	196462	94945	55159	17184	124756
2010	931292	431962	759494	169647	242372	266515	227720	104374	107487	179077	225232	122048	58152	21038	168019
2011	980688	463543	798249	192592	259017	305853	240235	119131	119022	208196	231423	144312	53999	24061	193525
2012	1039947	487397	788170	202105	256021	296983	254783	125375	131452	195853	240674	177526	50428	24670	220015
2013	1085309	524923	809444	218967	255222	262345	252003	113790	143025	242649	248379	259120	45270	29612	220283
2014	1118983	942562	838860	239762	268485	301601	239106	126416	150731	262026	246101	269832	65052	36156	219516
2015	1213624	1133879	867601	263101	281306	299513	248314	154720	152238	272941	230854	172419	68907	44616	207415
2016	1296939	1380409	941883	293625	317239	297418	265928	161097	163688	301961	238707	227749	67457	54439	208847
2017	1376919	2156557	986296	324243	335439	303590	269380	164018	175852	322126	249620	278904	66150	66378	222527
2018	1456678	2256675	1029757	346486	351040	353684	274087	174096	183581	319172	261653	262309	62337	74492	236236
2019	1512032	2577727	1000292	367241	351859	330861	264973	164040	190089	334579	247238	251319	78587	74743	238903
2020	394092	549273	291874	86758	122868	68646	72558	40822	33747	69897	74243	102166	14536	31005	48191
2021	429860	240554	164143	33864	80437	25989	33772	52544	13407	6628	30374	17567	26571	32064	15358
2022	1403399	1277557	641051	376898	289259	183459	141425	138203	132668	126192	120282	97911	71707	69522	64196

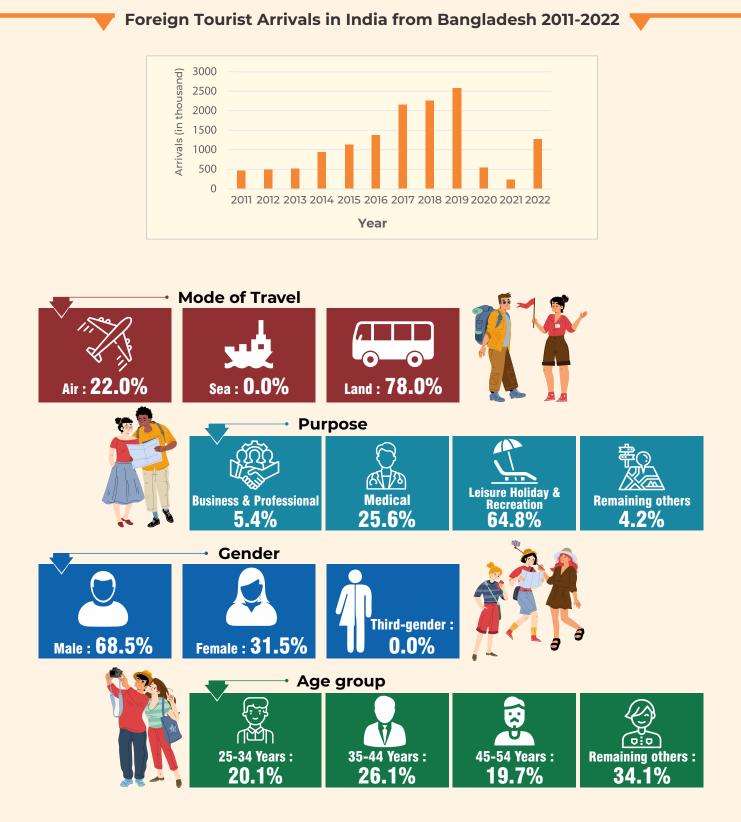
Source: Bureau of Immigration, Govt. of India



#### Foreign Tourist Arrivals in India from USA 2011-2022



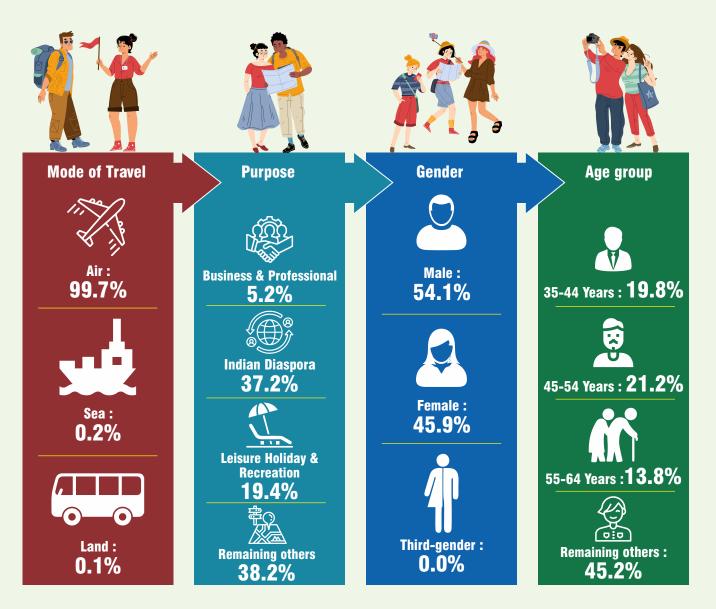
## **Bangladesh**



## UK

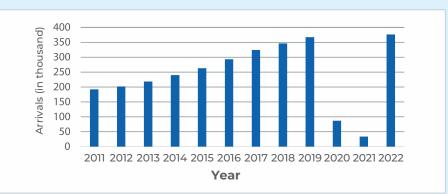
### Foreign Tourist Arrivals in India from UK 2011-2022

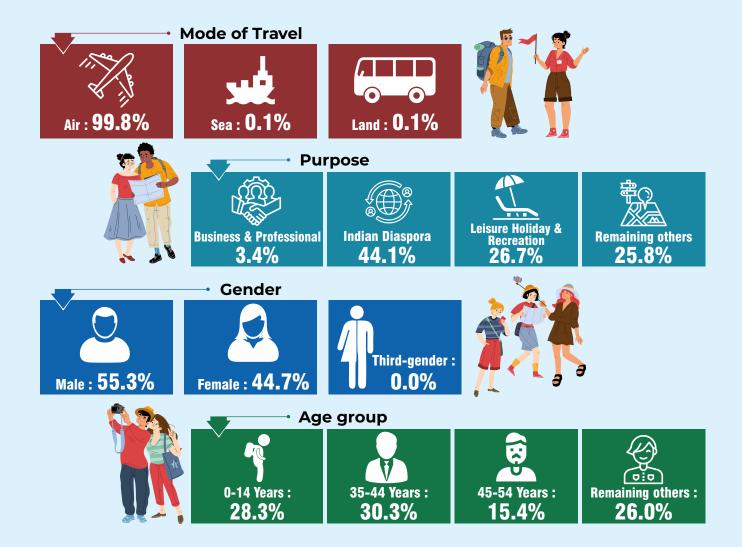




## Australia

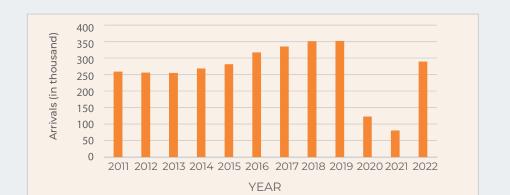
#### Foreign Tourist Arrivals in India from Australia 2011-2022

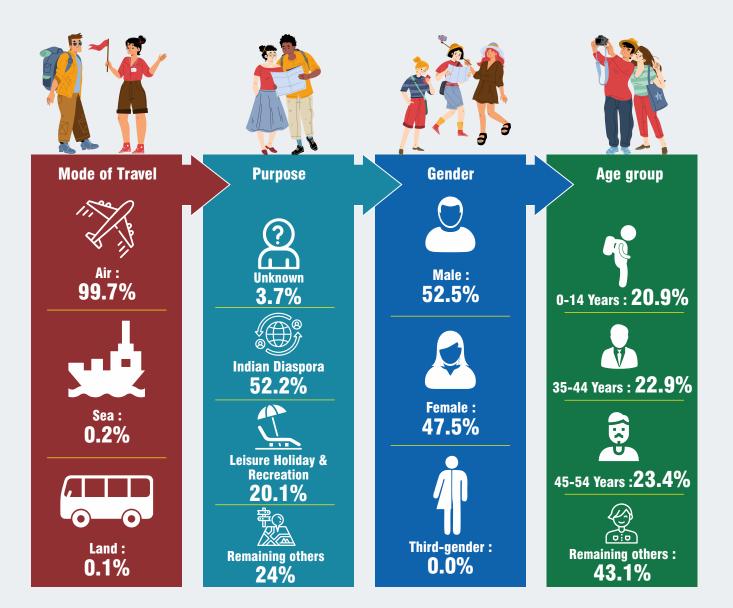




## Canada

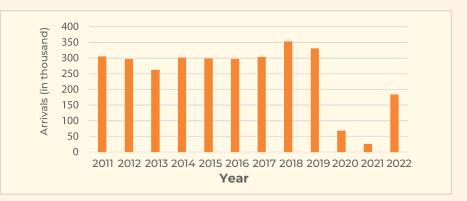
#### Foreign Tourist Arrivals in India from Canada 2011-2022

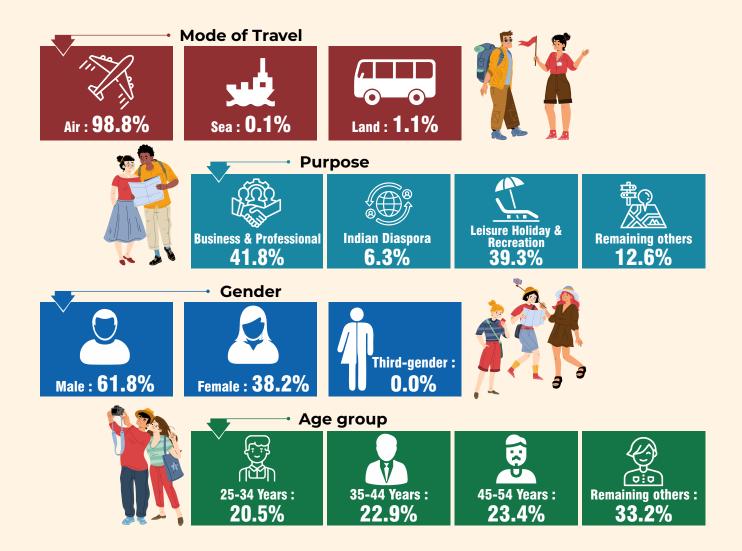




## Sri Lanka

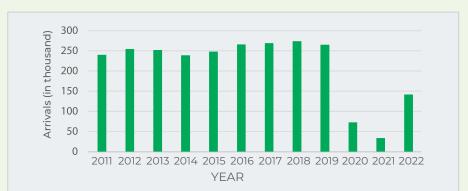
#### Foreign Tourist Arrivals in India from Sri Lanka 2011-2022

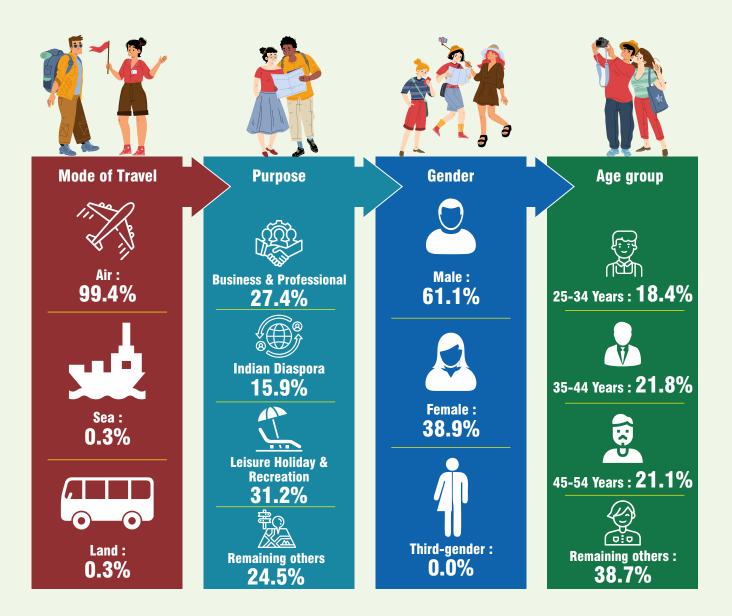




## Germany

#### Foreign Tourist Arrivals in India from Germany 2011-2022

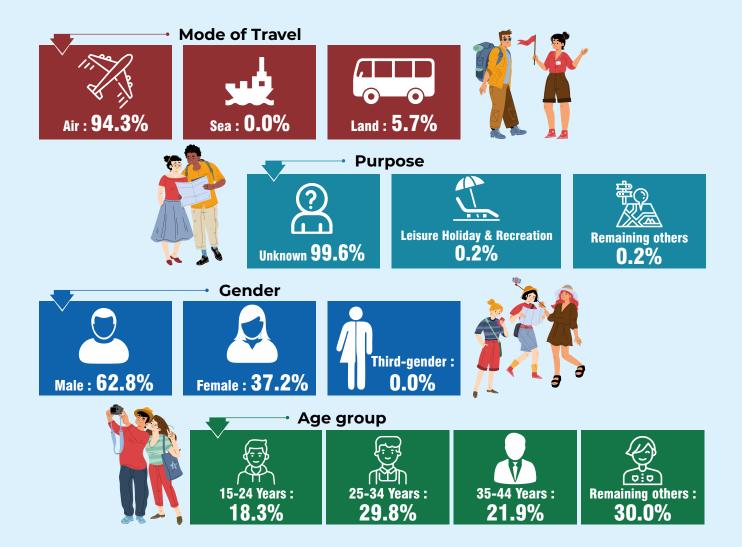




## Nepal

#### Foreign Tourist Arrivals in India from Nepal 2011-2022

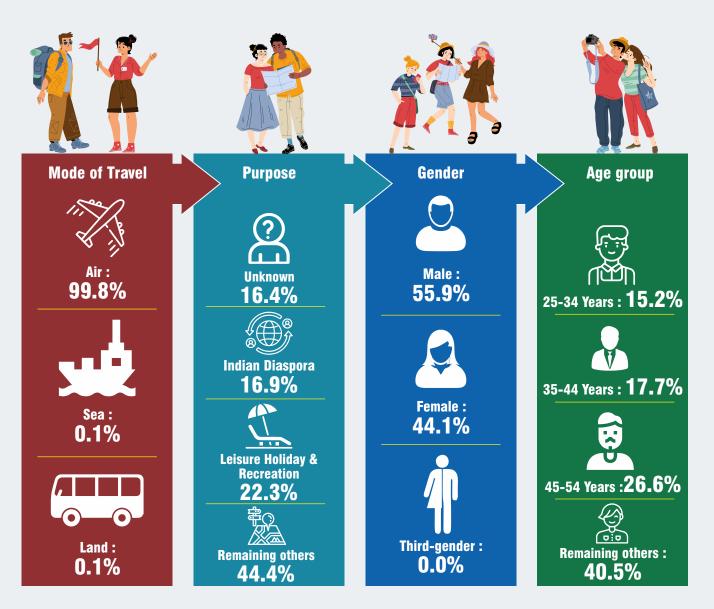




## Singapore

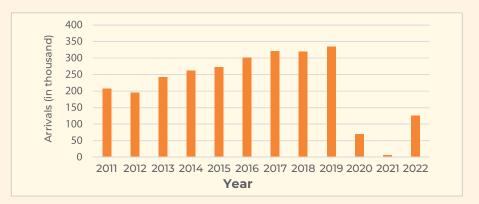
#### Foreign Tourist Arrivals in India from Singapore 2011-2022

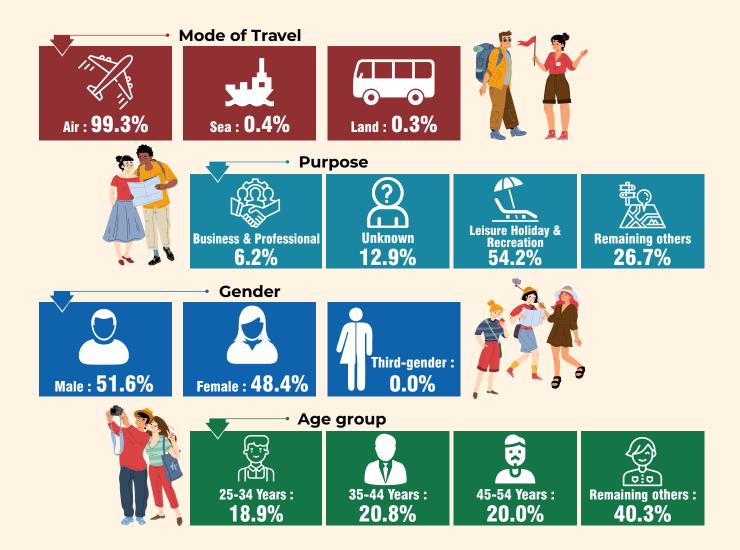






#### Foreign Tourist Arrivals in India from Malaysia 2011-2022





# 2.11 Foreign Exchange Earnings (FEEs) from Tourism in India

As per the monthly estimates prepared by Ministry of Tourism, FEEs from tourism in India in 2022 in ₹ terms were ₹ 1,39,935 crore as compared to ₹ 65,070 crore in 2021 registering a growth of 115.05% in 2022 over 2021. In US \$ terms, FEEs from tourism in 2022 were US \$17.611 billion as compared to US \$8.797 billion in 2021 with a growth rate of 100.19%. The FEEs from tourism in India, in ₹ terms and US\$ terms, during 1991, 2001, 2011-2022 are given in Table 2.11.1.

## **TABLE 2.11.1**

#### Foreign Exchange Earnings from Tourism in India During 1991, 2001, 2011-2022

Year	FEE in	terms	FEE in US\$ terms				
	₹ Crore	% Change over previous year	US \$ Million	% Change over previous year			
1991	4318	-	1861	-			
2001	15083	-3.5	3198	-7.6			
2011	83037	25.49	17707	22.20			
2012	95060	15.14	17972	1.50			
2013	107563	12.51	18396	2.36			
2014	120366	11.90	19699	7.08			
2015	134843	12.03	21012	6.67			
2016	150750	11.80	22428	6.74			
2017	178189	18.20	27365	22.01			
2018	195312	9.61	28565	4.40			
2019	216467	10.83	30721	7.54			
2020#2	50136	-76.84	6958	-77.35			
2021#2	65070	29.79	8797	26.43			
2022#2	139935	115.05	17611	100.19			

2022#2: Revised Estimates

The month-wise FEEs from tourism and corresponding percentage change over previous years during 2020-2022 in ₹ terms and US\$ terms are given in Tables 2.11.2 and 2.11.3, respectively.

# **TABLE 2.11.2**

# Month-wise FEEs from Tourism (₹ Crore) in India During 2020-2022

Month	FEE	from tourism (In ₹	crore)	Percentag	je Change
	2020#2		2022#2	2021/20	2022/21
January	20,200	4,700	3,843	-76.73	-18.23
February	18,241	5,477	4,524	-69.97	-17.40
March	5,830	6,642	6,385	13.93	-3.87
April	71	6,891	10,053	9605.63	45.89
Мау	94	1,730	10,900	1740.43	530.06
June	208	3,157	13,360	1417.79	323.19
July	307	4,105	16,189	1237.12	294.37
August	479	5,251	12,716	996.24	142.16
September	686	6,549	13,435	854.66	105.15
October	831	5,094	13,447	513.00	163.98
November	1,413	7,022	15,556	396.96	121.53
December	1,776	8,452	19,527	375.90	131.03
Total	50,136	65,070	1,39,935	29.79	115.05

#2: Revised Estimates

# **TABLE 2.11.3**

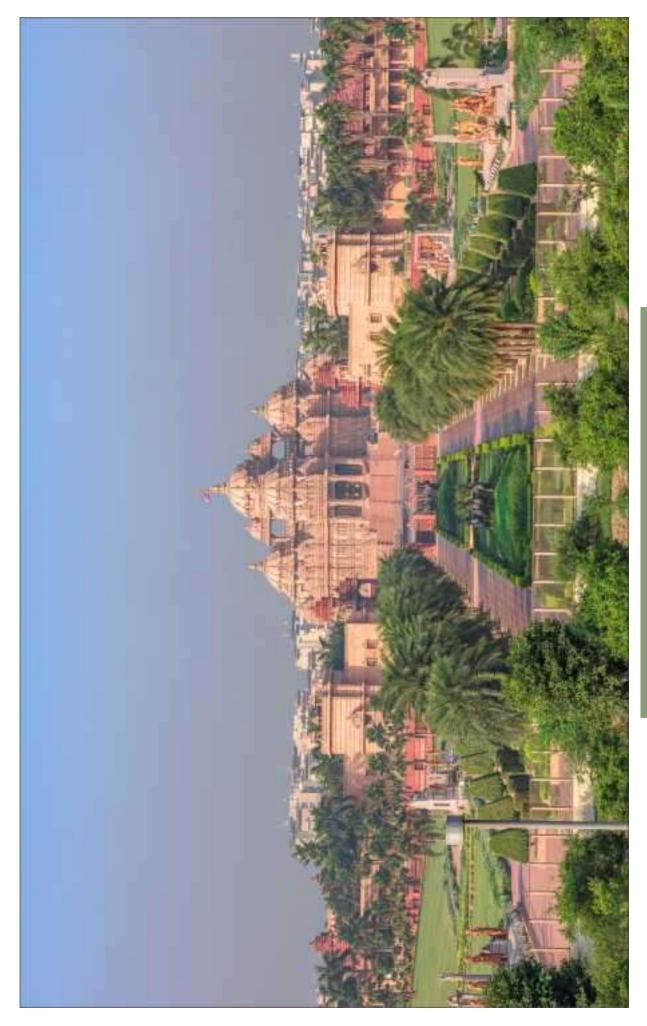
# Month-wise FEEs from Tourism (US\$ Billion) in India During 2020-2022

Month		FEE (in US\$ billior	))	Percentag	e Change
	2020#2	2021#2	2022#2	2021/20	2022/21
January	2.833	0.645	0.516	-77.23	-20.00
February	2.551	0.752	0.603	-70.52	-19.81
March	0.784	0.911	0.838	16.20	-8.01
April	0.009	0.934	1.320	10277.78	41.33
May	0.012	0.235	1.410	1858.33	500.00
June	0.027	0.428	1.711	1485.19	299.77
July	0.041	0.554	2.034	1251.22	267.15
August	0.064	0.709	1.599	1007.81	125.53
September	0.093	0.884	1.676	850.54	89.59
October	0.113	0.680	1.633	501.77	140.15
November	0.190	0.937	1.902	393.16	102.99
December	0.241	1.128	2.369	368.05	110.02
Total	6.958	8.797	17.611	26.43	100.19

#2: Revised Estimates



# **ISKCON Temple, Rajahmundry**



# **Akshardham Temple**



# WORLD TOURISM SECNARIO AND INDIA





# WORLD TOURISM SCENARIO AND INDIA'S POSITION IN WORLD

# **3.1 WORLD TOURISM TRAFFIC**

In 2022 international tourist arrivals worldwide registered a growth of 111.6%, as compared to a growth of 12.5% during 2021 over 2020. The international tourist arrivals during 2022, 2021 and 2020 were 969 million, 458 million and 407 million, respectively. France maintained the top position in terms of arrivals in 2022, followed by Spain, United States, Turkey, Italy, Mexico, United Kingdom, Germany, Greece and Austria. These top 10 countries accounted for 46.8% share of international tourist arrivals in 2022. As regards the regions, the highest tourist arrivals were in Europe, which attracted 594.9 million tourists in 2022, with a Positive growth of 97.4% over 2021, followed by Americas with 156.2 million tourists with positive 91.2% growth over 2021, Asia & the Pacific with 102.3 million tourists with growth of 312.5% over 2021, Middle East with 69.4 million tourists with a growth of 124.6% over 2021 and Africa with 46.6 million tourists with a growth of 137.8% over 2021. Table 3.1.1 gives the summary of international tourist arrivals in 2020 to 2022.

# **TABLE 3.1.1**

			(Arrivals in million)
REGION	2020	2021	2022*
World			
Arrivals	407	458	969
% Annual change	-72.2	12.5	111.6
Africa			
Arrivals	18.7	19.6	46.6
% Annual change	-72.9	4.8	137.8
% Share in world	4.6	4.3	4.8
Americas			
Arrivals	69.6	81.7	156.2
% Annual change	-68.3	17.4	91.2
% Share in world	17.1	17.8	16.1
Asia and the Pacific			
Arrivals	59.1	24.8	102.3
% Annual change	-83.6	-58.0	312.5
% Share in world	14.5	5.4	10.6
Europe			
Arrivals	239.6	301.3	594.9
% Annual change	-67.7	25.8	97.4
% Share in world	58.9	65.8	61.4

### International Tourist Arrivals Worldwide and by Regions, 2020-2022

			(Arrivals in million)
REGION	2020	2021	2022*
Middle East			
Arrivals	19.8	30.9	69.4
% Annual change	-72.9	56.1	124.6
% Share in world	4.9	6.7	7.2
India			
Arrivals	6.3	7.0	14.3
% Annual change	-64.7	10.6	104.6
% Share in world	1.6	1.5	1.5

\*Provisional

**Source:** UNWTO World Tourism Barometer, September 2023

share in international tourist arrivals was, 1.50% in 2022.

International tourist arrivals in the world and India's share as well as rank, during the years 2001-2022, are given in Table 3.1.2 India's rank in international tourist arrivals was 51st in 2001 and declined to 54th in 2002, however, since then, it has gradually improved. Since 2014, adhering to the definition of International Tourist Arrivals, India has started the inclusion of figures of arrivals of Nonresident Indians in its figure. This has resulted in improvement of about 17 places in India's Position. India's

# **TABLE 3.1.2**

Year	Wo	orld	Inc	dia	Percentage	Rank of
	Number (in million)	% Change	Number (in million)	% Change	Share of India	India
2001	683.4	0	2.5	-4.2	0.37	51st
2002	703.2	2.9	2.4	-6.3	0.34	54th
2003	691	-1.7	2.7	14.7	0.4	51st
2004	762	10.3	3.5	26.7	0.45	44th
2005	803.4	5.4	3.9	13.3	0.49	43rd
2006	846.6	5.4	4.5	13.5	0.53	44th
2007	894	5.6	5.1	14.2	0.57	41st
2008	917	2.6	5.3	3.9	0.58	41st
2009	883	-3.7	5.2	-2.1	0.59	41st
2010	948	7.4	5.8	11.8	0.61	42nd
2011	994	4.9	6.3	9.2	0.63	38th
2012	1039	4.5	6.6	4.3	0.63	41st
2013	1087	4.6	7	5.9	0.64	41st
2014	1137	4.6	13.1	\$	1.15	24th
2015	1195	5.1	13.8	5	1.15	24th
2016	1241	3.8	15	9.1	1.21	26th

# International Tourist Arrivals in World and India, 2001-2022

Year	Wo	orld	Inc	dia	Percentage	Rank of
	Number (in million)	% Change	Number (in million)	% Change	Share of India	India
2017	1332	7.3	16.8	11.8	1.26	26th
2018	1413	6.1	17.4	3.7	1.23	23rd
2019	1464	3.6	17.9	2.8	1.22	24th
2020	407	-72.2	6.3	-64.8	1.55	19th
2021	458	12.5	7.0	11.1	1.53	18th
2022(*)	969	111.6	14.32	104.6	1.48	-

\*Provisional

Table 3.1.3 provides the name of major countries with International tourist arrivals in 2021 and 2022.

# **TABLE 3.1.3**

# Share of major Countries of the World in International Tourist Arrivals in 2021-2022

Country	International Tourist Arrivals (in Million)		Percentag	je Share
	2021	2022*	2021	2022*
France	48.4	79.4	10.6	8.2
Spain	31.2	71.7	6.8	7.4
United States	22.3	50.9	4.9	5.3
Turkey	29.9	50.5	6.5	5.2
Italy	26.9	49.8	5.9	5.1
Mexico	31.9	38.3	7.0	4.0
United Kingdom	6.3	30.7	1.4	3.2
Germany	11.7	28.5	2.6	2.9
Greece	14.7	27.8	3.2	2.9
Austria	12.7	26.2	2.8	2.7
Portugal	9.6	22.3	2.1	2.3
Utd Arab Emirates	11.5	22.7	2.5	2.3
Saudi Arabia	3.5	16.6	0.8	1.7
Netherlands	6.2	16.1	1.4	1.7
Poland	9.7	16	2.1	1.7
Croatia	10.6	15.3	2.3	1.6
Denmark	7.6	-	1.7	-
Canada	3.1	12.8	0.7	1.3
Hungary	7.9	12.6	1.7	1.3
Thailand	0.4	11.2	0.1	1.2

\*Provisional

Source: UNWTO Barometer September 2023

# **3.2 India's share in outbound tourist traffic of selected countries.**

Table 3.2.1 gives the summary of number of outbound departures and the percentage shares of India in outbound departures of some countries of the world for the year 2020 and 2021. Regarding the share of India in the outbound tourist traffic of the table 3.2.1, it was high for the neighboring countries, namely Sri Lanka (8.4%) and), Mauritius (5.04%) and Seychelles (3.73%) & Other countries for which India had a share of more than 1% in the outbound tourist traffic in 2021 were Australia (11.25%), Portugal (3.17%), Japan (3.0%), Fiji (2.4%), New Zealand (1.9%), Cambodia (1.9%), Tanzania (1.7%), Singapore (1.6%), Canada (1.1%), Korea Republic (1.0%), Chad (1.0%). India's share in them has not been very significant.

# **TABLE 3.2.1**

# No. of outbound Departure of Some Selected Countries of the World and Percentage Share of India, 2020 & 2021

S. No.	Country	Outbound Departures to India i.e. FTAs in India (in thousand)			No. of Outbound Departures (in thousand)			India's % Share in Outbound Departures	
		2020	2021	% Growth (2021/20)	2020	2021	% Growth (2021/20)	2020	2021
1	USA	394.09	429.86	9.1	60550	NA	NA	0.7	NA
2	UK	291.87	164.14	-43.8	23827	19143	-19.7	1.2	0.86
3	Canada	122.87	80.44	-34.5	6804	6954	2.2	1.8	1.16
4	Australia	86.76	33.86	-61.0	2832	301	-89.4	3.1	11.25
5	Portugal	31.01	32.06	3.4	680	1012	48.8	4.6	3.17
6	France	74.24	30.37	-59.1	21287	22007	3.4	0.3	0.14
7	Sri Lanka	68.65	25.99	-62.1	305	309	1.3	22.5	8.41
8	Russian Fed	102.17	17.57	-82.8	12361	NA	NA	0.8	NA
9	Netherlands	26.26	15.63	-40.5	7667	11601	51.3	0.3	0.13
10	Japan	48.19	15.36	-68.1	3174	512	-83.9	1.5	3.00
11	Italy	31.19	13.66	-56.2	21448	17588	-18.0	0.1	0.08
12	Singapore	33.75	13.41	-60.3	1543	833	-46.0	2.2	1.61
13	Korea Rep of	32.30	13.33	-58.7	4270	1223	-71.4	0.8	1.09
14	Oman	15.43	10.17	-34.1	1657	1949	17.6	0.9	0.52
15	Ireland	9.71	7.60	-21.7	2326	2276	-2.1	0.4	0.33
16	Belgium	11.02	7.38	-33.0	10208	10890	6.7	0.1	0.07
17	Spain	16.34	6.98	-57.3	6236	8538	36.9	0.3	0.08
18	Tanzania	6.50	6.48	-0.3	NA	371	NA	NA	1.75
19	Sweden	11.99	5.58	-53.5	6081	7615	25.2	0.2	0.07
20	Ukraine	10.62	5.20	-51.1	11251	14726	30.9	0.1	0.04

S. No.	Country	to Ir	ound Dep Idia i.e. F a (in thou	TAs in	N	No. of Outbound Departures (in thousand)			India's % Share in Outbound Departures	
		2020	2021	% Growth (2021/20)	2020	2021	% Growth (2021/20)	2020	2021	
21	Israel	17.44	4.60	-73.6	1544	3022	95.7	1.1	0.15	
22	New Zealand	16.65	4.50	-73.0	511	234	-54.2	3.3	1.92	
23	Austria	9.18	4.41	-52.0	3964	7522	89.8	0.2	0.06	
24	Switzerland	12.68	4.20	-66.9	7694	10164	32.1	0.2	0.04	
25	UAE	7.39	3.93	-46.8	6458	7454	15.4	0.1	0.05	
26	Turkey	10.85	3.71	-65.8	2243	2738	22.1	0.5	0.14	
27	China	39.59	3.50	-91.2	20334	NA	NA	0.2	NA	
28	Norway	6.22	2.79	-55.2	1690	1860	10.1	0.4	0.15	
29	Uganda	2.10	2.73	29.9	197	331	68.0	1.1	0.82	
30	Poland	12.16	2.46	-79.8	26906	24220	-10.0	0.0	0.01	
31	Kazakhstan	5.92	2.38	-59.8	2865	3501	22.2	0.2	0.07	
32	Iran	7.09	2.37	-66.6	1550	2626	69.4	0.5	0.09	
33	Mauritius	11.41	2.12	-81.4	65	42	-35.4	17.6	5.04	
34	Indonesia	11.80	2.11	-82.2	2918	1711	-41.4	0.4	0.12	
35	Denmark	8.25	2.03	-75.5	4230	3182	-24.8	0.2	0.06	
36	Bahrain	3.43	1.73	-49.6	750	NA	NA	0.5	NA	
37	Romania	3.52	1.36	-61.4	9510	11643	22.4	0.0	0.01	
38	Finland	4.31	1.33	-69.2	2690	2270	-15.6	0.2	0.06	
39	Greece	2.85	1.14	-59.9	2324	2026	-12.8	0.1	0.06	
40	Zimbabwe	0.91	1.10	20.0	993	597	-39.9	0.1	0.18	
41	Saudi Arabia	10.42	1.09	-89.6	6657	10678	60.4	0.2	0.01	
42	Seychelles	1.15	1.01	-12.2	19	27	42.1	6.0	3.73	
43	Czech	3.61	0.98	-72.7	2399	1161	-51.6	0.2	0.08	
44	Taiwan	8.97	0.89	-90.1	2336	360	-84.6	0.4	0.25	
45	Ghana	0.99	0.88	-10.9	188	NA	NA	0.5	NA	
46	Mexico	4.58	0.86	-81.2	36056	32836	-8.9	0.0	0.00	
47	Kyrgyzstan	1.51	0.79	-47.8	1520	1808	18.9	0.1	0.04	
48	Lithuania	1.62	0.78	-51.8	1643	1743	6.1	0.1	0.04	
49	Jordan	1.70	0.69	-59.6	406	846	108.4	0.4	0.08	
50	Hungary	2.96	0.65	-78.0	12727	13250	4.1	0.0	0.00	
51	Croatia	1.25	0.62	-50.1	678	907	33.8	0.2	0.07	
52	Belarus	3.78	0.61	-83.9	2810	2616	-6.9	0.1	0.02	
53	Morocco	1.88	0.59	-68.4	646	869	34.5	0.3	0.07	
54	Bulgaria	1.66	0.59	-64.4	3973	5182	30.4	0.0	0.01	
55	Cambodia	2.80	0.58	-79.3	326	31	-90.5	0.9	1.86	

# Chapter 3 | World Tourism Scenario and India's Position in World

S. No.	Country	Outbound Departures to India i.e. FTAs in India (in thousand)			No. of Outbound Departures (in thousand)			India's % Share in Outbound Departures	
		2020	2021	% Growth (2021/20)	2020	2021	% Growth (2021/20)	2020	2021
56	Argentina	4.29	0.53	-87.7	4087	1074	-73.7	0.1	0.05
57	Colombia	1.93	0.47	-75.6	1275	3004	135.6	0.2	0.02
58	Slovakia	1.48	0.44	-70.3	1044	1562	49.6	0.1	0.03
59	Slovenia	1.11	0.36	-67.7	1892	3032	60.3	0.1	0.01
60	Panama	0.46	0.36	-23.3	401	NA	NA	0.1	NA
61	Fiji	1.42	0.34	-76.2	40	14	-65.0	3.6	2.42
62	Cyprus	0.52	0.33	-36.3	482	514	6.6	0.1	0.06
63	Chile	1.86	0.33	-82.3	1162	519	-55.3	0.2	0.06
64	Latvia	1.04	0.33	-68.4	690	629	-8.8	0.2	0.05
65	Malta	0.51	0.28	-45.8	218	344	57.8	0.2	0.08
66	Sierra Leone	0.21	0.24	13.1	38	25	-34.2	0.6	0.96
67	Armenia	0.38	0.23	-39.4	346	423	22.3	0.1	0.05
68	Luxembourg	0.38	0.21	-44.6	1460	1814	24.2	0.0	0.01
69	Azerbaijan	0.47	0.19	-59.7	1165	975	-16.3	0.0	0.02
70	Algeria	0.67	0.18	-73.8	1386	344	-75.2	0.0	0.05
71	Trinidad	0.51	0.16	-67.7	739	1748	136.5	0.1	0.01
72	Estonia	1.00	0.16	-83.9	558	575	3.0	0.2	0.03
73	Chad	0.07	0.14	100.0	6	14	133.3	1.2	1.03
74	Cuba	0.15	0.13	-11.6	271	244	-10.0	0.1	0.05
75	Iceland	0.37	0.12	-66.6	130	219	68.5	0.3	0.06
76	Costa Rica	0.52	0.10	-80.0	324	588	81.5	0.2	0.02
77	Vanuatu	0.03	0.10	202.9	9	NA	NA	0.4	NA
78	Moldova	0.31	0.10	-68.6	75	218	190.7	0.4	0.04
79	Ecuador	0.44	0.08	-82.4	508	868	70.9	0.1	0.01
80	Bolivia	0.18	0.08	-58.5	432	376	-13.0	0.0	0.02
81	Albania	0.20	0.07	-65.7	2907	4191	44.2	0.0	0.00
82	Guatemala	0.21	0.06	-72.6	508	437	-14.0	0.0	0.01
83	Uruguay	0.00	0.05	NA	NA	93	NA	NA	0.05
84	Hong Kong	0.20	0.04	-77.6	8261	906	-89.0	0.0	0.00
85	Dominican Rep	0.10	0.04	-59.0	210	556	164.8	0.0	0.01
86	El Salvador	0.17	0.04	-79.4	515	1093	112.2	0.0	0.00
87	Paraguay	0.11	0.03	-70.5	495	476	-3.8	0.0	0.01
88	Lao's PDR	0.47	0.02	-95.3	707	NA	NA	0.1	NA
89	Macao China	0.01	0.01	28.6	124	148	19.4	0.0	0.01

S. No.	Country	Outbound Departures to India i.e. FTAs in India (in thousand)			No. of Outbound Departures (in thousand)			India's % Share in Outbound Departures	
		2020	2021	% Growth (2021/20)	2020	2021	% Growth (2021/20)	2020	2021
90	Nicaragua	0.03	0.00	-93.8	325	372	14.5	0.0	0.00
91	Samoa	0.02	0.00	-94.1	19	5	-73.7	0.1	0.02
92	Cook Island	0.00	0.00	0.0	4	5	25.0	0.0	0.00
93	Eswatini	0.00	0.00	0.0	488	295	-39.5	0.0	0.00
94	French Polynesia	0.00	0.00	0.0	12	NA	NA	0.0	NA
95	India	0.00	0.00	0.0	7295	8551	17.2	0.0	0.00
96	New Caledonia	0.00	0.00	0.0	116	20	-82.8	0.0	0.00
97	Puerto Rico	0.00	0.00	-100.0	571	486	-14.9	0.0	0.00

**Source:** For Columns 6 & 7, UNWTO's Compendium of Tourism Statistics 2023 Edition and for Columns 3 & 4, Bureau of Immigration, Govt. of India

# 3.3 International Tourism Receipts

Table 3.3.1 gives the year-wise receipts from international tourism by regions during the years 2020-2022. During the year 2022, Europe accounted for about (49.9%) of the world's total receipts from international tourism followed by Americas (23%), Asia & the Pacific region (14.2%), Middle East (10%) and Africa (3%).

# **TABLE 3.3.1**

# International Tourism Receipts Worldwide and by Regions, 2020-2022

			(Receipts in Billion US\$)					
REGION	2020	2021	2022*					
World								
Receipts	554.0	632.0	1109.0					
% Annual change	-62.7	14.1	75.5					
Africa								
Receipts	14.8	17.7	32.9					
% Annual change	-61.9	19.6	85.9					
% Share in world	2.7	2.8	3.0					
Americas		- -						
Receipts	125.2	140.4	255.0					
% Annual change	-62.1	12.1	81.6					
% Share in world	22.6	22.2	23.0					

			(Receipts in Billion 05\$)
REGION	2020	2021	2022*
Asia and the Pacific			1
Receipts	126.3	90.6	157.3
% Annual change	-71.4	-28.3	73.6
% Share in world	22.8	14.3	14.2
Europe			
Receipts	249.5	327.5	553.2
% Annual change	-57.3	31.3	68.9
% Share in world	45.0	51.8	49.9
Middle East			-
Receipts	38.6	55.6	111.1
% Annual change	-57.8	44.0	99.8
% Share in world	7.0	8.8	10.0
India			
Receipts	13.0	8.7	21.4
% Annual change	-57.7	-33.1	146.0
% Share in world	2.35	1.38	1.93

(Receipts in Billion US\$)

### \*Provisional

Source: UNWTO World Tourism Barometer September 2023

The international tourism receipts worldwide and India's share in them during the years 2001-2022 are given in Table 3.3.2. The share of India in the world tourism receipts has remained between 0.69% and 0.73% during 2001-2002. However, it has been increasing steadily since 2002 and has reached 1.93% during 2022.

It is clear from Table 3.3.2 that international tourism receipts worldwide, which were hardly US\$ 463.8 billion in 2001, have increased to US\$ 1109 billion in 2022. India's rank has also witnessed improvement from 36th in 2001 to 14th in 2022.

# **TABLE 3.3.2**

# International Tourism receipts and India's rank and share, 2001-2022

Year			Percentage Share of India	Rank of India		
	Receipts (US\$ billion)	Growth rate	FEE in India (US\$ billion)	Growth rate		
2001	463.8	-2.4	3.2	-7.8	0.69	36th
2002	481.9	3.9	3.1	-2.8	0.64	37th
2003	529.3	9.8	4.5	43.9	0.84	37th
2004	633.2	19.6	6.2	38.3	0.97	26th
2005	679.6	7.3	7.5	21.4	1.1	22nd
2006	744	9.5	8.6	15.2	1.16	22nd
2007	857	15.2	10.7	24.3	1.25	22nd
2008	939	9.6	11.8	10.3	1.26	22nd
2009	853	-9.2	11.1	-5.8	1.31	20th
2010	931	9.1	14.5	30.1	1.56	17th
2011	1042	11.9	17.7	22.2	1.7	18th
2012	1117	7.2	18.0	1.5	1.61	16th
2013	1198	7.3	18.4	2.3	1.54	16th
2014	1252	4.5	19.7	7.1	1.57	15th
2015	1217	-2.8	21.0	6.6	1.73	14th
2016	1247	2.5	22.9	9.1	1.84	13th
2017	1349	8.2	27.3	19.1	1.84	13th
2018	1439	6.7	28.6	4.7	1.99	13th
2019	1486	3.3	30.7	7.3	2.07	14th
2020	554	-62.7	13.0	-57.7	2.35	13th
2021	632	14.1	8.7	-33.1	1.38	23rd
2022(P)	1109	75.5	21.4	146.0	1.93	14th

### P: Provisional

It is clear from Table 3.3.3 that, in terms of International Tourism Receipts, top 5 positions were occupied by USA, France, UK, Australia and UAE during the year 2022.

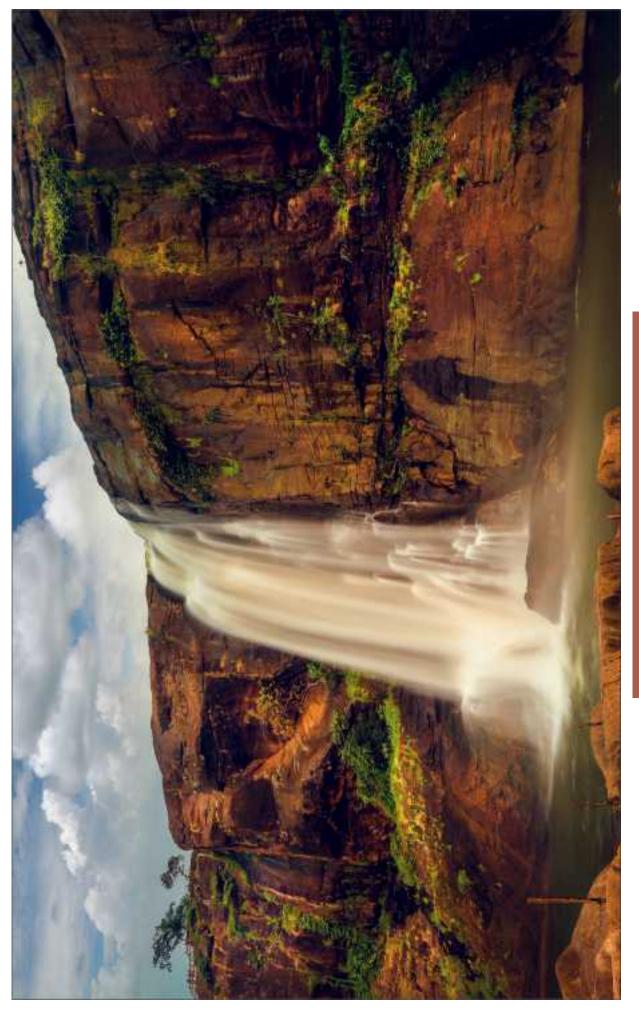
# **TABLE 3.3.3**

# Countries above India in Terms of Tourism Receipts, 2020-2022

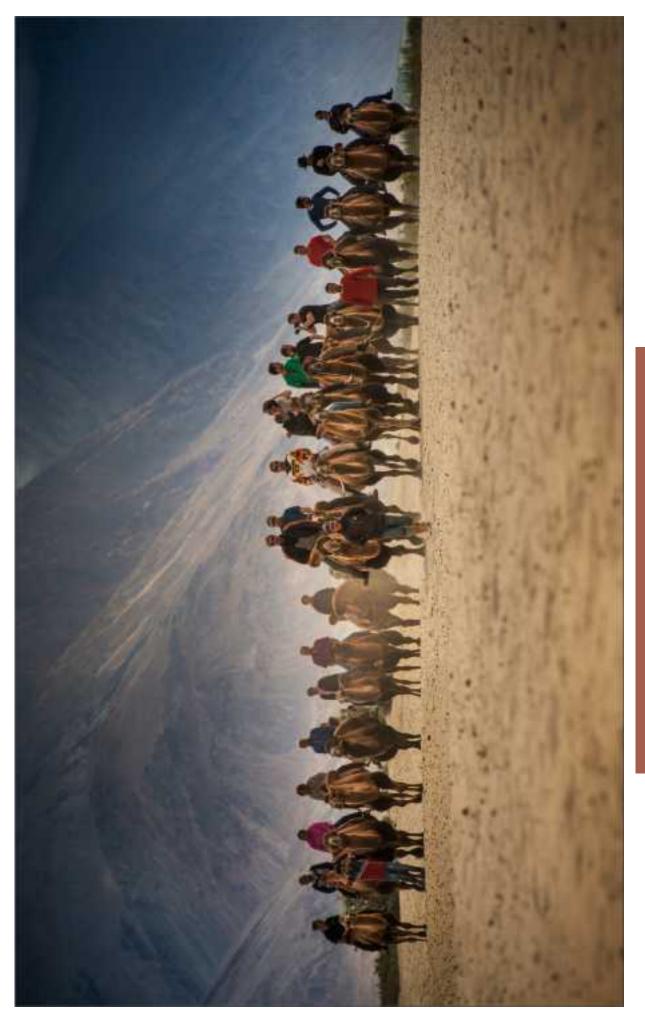
	2020			2021			2022*	
Rank	Nationality	Tourism Receipts (US\$ Billion)	Rank	Nationality	Tourism Receipts (US\$ Billion)	Rank	Nationality	Tourism Receipts (US\$ Billion)
1	United States	72.5	1	United States	70.2	1	United States	135.2
2	France	32.6	2	France	40.8	2	Spain	72.9
3	United Kingdom	26.7	3	Spain	34.5	3	United Kingdom	67.6
4	Australia	25.8	4	United Kingdom	33.0	4	France	59.7
5	Germany	22.1	5	United Arab Emirates	27.6	5	United Arab Emirates	NA
6	Italy	19.8	6	Turkey	26.6	6	Italy	46.6
7	United Arab Emirates	19.7	7	Italy	25.2	7	Turkey	41.4
8	Spain	18.5	8	Germany	22.3	8	Germany	31.5
9	Austria	13.8	9	Mexico	19.8	9	Mexico	28.0
10	Canada	13.6	10	Australia	17.0	10	Canada	24.3
11	Thailand	13.4	11	Macao (China)	15.2	11	Australia	24.1
12	Turkey	13.3	12	Canada	14.5	12	Saudi Arabia	23.5
13	India	13.0	13	Greece	12.4	13	Portugal	22.3
			14	Portugal	11.9	14	India	21.4
			23	India	8.7			

**Source:** UNWTO Barometer, September 2022

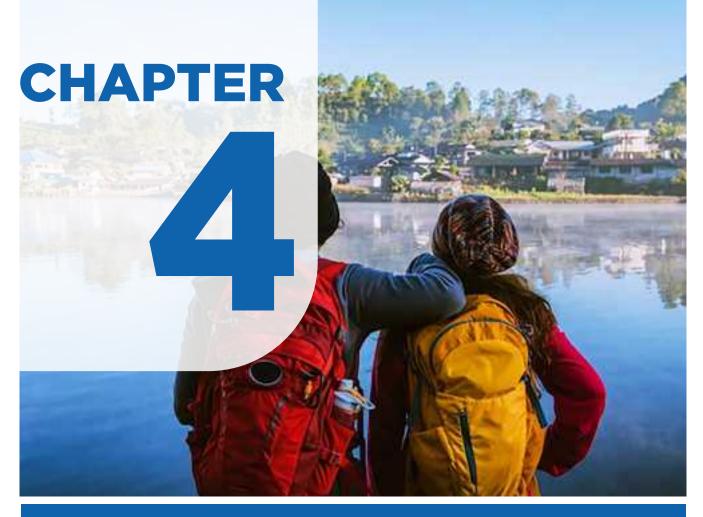
\*: Provisional



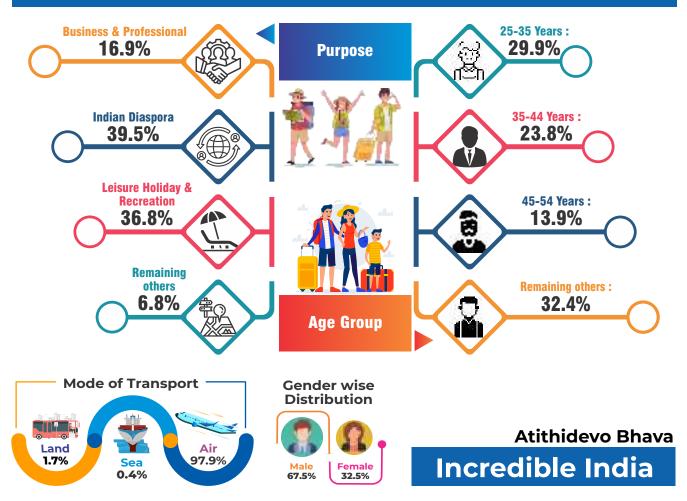
# Athirappilli Waterfalls, Kerala

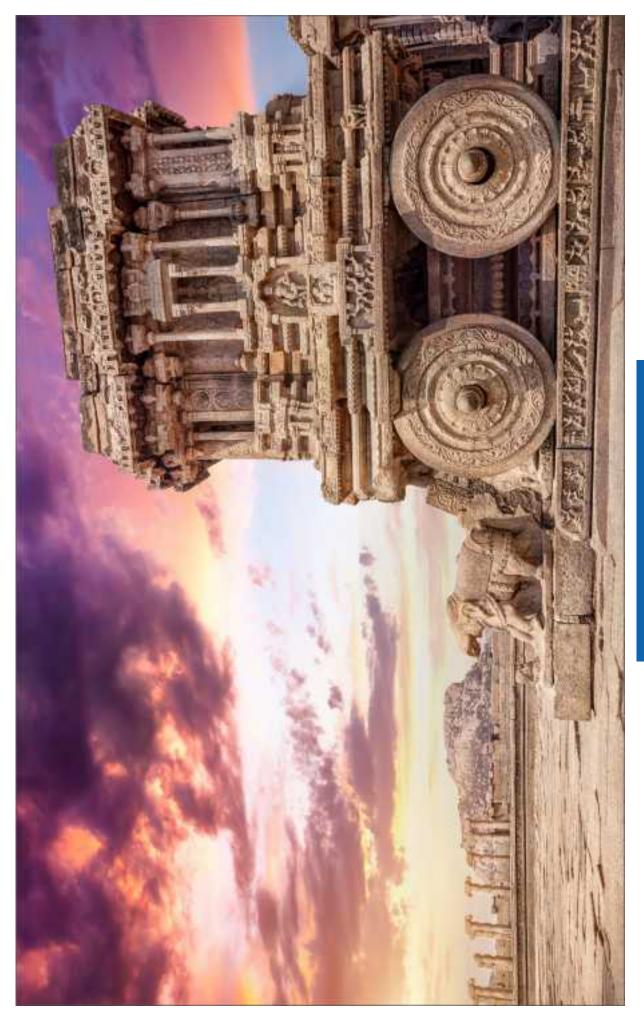


**Camel Safari at the Sand Dunes** 



# **INDIAN NATIONALS' DEPARTURES FROM INDIA**





# Stone Chariot in Hampi

# INDIAN NATIONALS' DEPARTURES FROM INDIA

# 4.1 Indian Nationals' Departures from India

The number of Indian nationals' departures from India during 1991 was 1.94 million which rose to 21.6 million in 2022 with a compound annual growth rate (CAGR) of 7.82%. Due to COVID-19 pandemic across the world subsequent lockdown announced in India in the year 2020, data related to tourism parameters was decreased drastically in the year 2020. The number of Indian nationals' departures from India during 2022 registered a positive growth of 152.62% over 2021 as compared to 17.23% growth in 2021 over 2020. The figures of Indian nationals' departures for the years 1991 to 2022, along with percentage change over the previous year, are given in Table 4.1.1

# **TABLE 4.1.1**

YEAR	No. of Indian Nationals' Departures from India	Percentage change over the previous year		
1991	1942707	-14.8		
2001	4564477	3.4		
2011	13994002	7.7		
2012	14924755	6.7		
2013	16626316	11.4		
2014	18332319	10.3		
2015	20376307	11.1		
2016	21871995	7.3		
2017	23942957	9.5		
2018	26296484	9.8		
2019	26915034	2.4		
2020	7294566	-72.9		
2021	8551315	17.23		
2022	21602734	152.62		

## Number of Indian Nationals' Departures From India During 1991, 2001 & 2011-2022

# 4.2 Seasonality In Indian Nationals' Departures from India

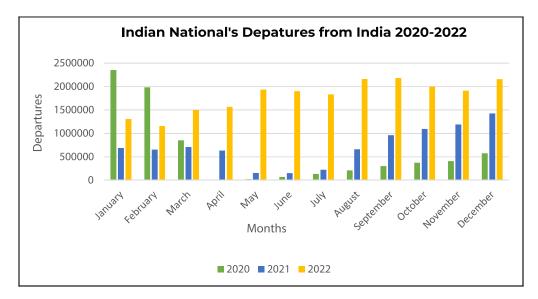
The month-wise distribution of Indian Nationals' Departures from India during 2020, 2021 and 2022 are given in Table 4.2.1. During 2022, the number of Indian Nationals' Departures was highest in the month of September followed by August.

When the growth rate of 2022 over 2021 and 2021 over 2020 of Indian national departures were compared, an increase in the departure numbers were observed. In 2021, the overall growth rate of departures is 17.23% only while in 2022 the growth rate is 152.62%.

# **TABLE 4.2.1**

# Month Wise Number & Percentage Share of Indian Nationals' Departures from India 2020-2022

	Indian Na	ationals' De	partures	Growth rate		Percentage Share		
Month	2020	2021	2022	2021/20	2022/21	2020	2021	2022
January	2353147	689366	1304132	-70.70	89.18	32.26	8.06	6.04
February	1983289	653071	1158239	-67.07	77.35	27.19	7.64	5.36
March	851332	709010	1498482	-16.72	111.35	11.67	8.29	6.94
April	6533	634663	1564581	9614.73	146.52	0.09	7.42	7.24
May	22912	154873	1934175	575.95	1148.88	0.31	1.81	8.95
June	68802	150717	1901784	119.06	1161.82	0.94	1.76	8.80
July	135227	223956	1830798	65.61	717.48	1.85	2.62	8.47
August	211511	661188	2160605	212.6	226.78	2.90	7.73	10.00
September	304780	962026	2181964	215.65	126.81	4.18	11.25	10.10
October	372362	1096257	1999753	194.41	82.42	5.10	12.82	9.26
November	409155	1188345	1913010	190.44	60.98	5.61	13.90	8.86
December	575516	1427843	2155211	148.10	50.94	7.89	16.70	9.98
Total	7294566	8551315	21602734	17.23	152.62	100	100	100



The peak and lean months for departures of Indian tourist from India to top 15 countries are presented in Table 4.2.2. For 5 countries, namely United Arab Emirates, United States, Qatar, Kuwait, Bahrain August was the peak month. Peak month for other country was December (Singapore, Thailand, Canada & Bangladesh). Peak month for each of these countries accounted for less than 14% of the INDs except for United Kingdom and Thailand for which the peak month was September and December accounted for 15.8% and 14.7% respectively.

# **TABLE 4.2.2**

S. No.	Nationality	Lean Month (% Share)	Peak Month (% Share)
1	United Arab Emirates	Feb (6.4%)	Aug (9.7%)
2	Saudi Arabia	Feb (5.4%)	Sep (10.7%)
3	United States	Feb (5.9%)	Aug (11.7%)
4	Singapore	Feb (3.3%)	Dec (11.1%)
5	United Kingdom	Feb (5.6%)	Sep (15.8%)
6	Thailand	Jan, Feb (0.4%)	Dec (14.7%)
7	Qatar	Feb (6.6%)	Aug (11.3%)
8	Kuwait	Feb (6.1%)	Aug (11.3%)
9	Canada	Jan (4.7%)	Dec (12.9%)
10	Oman	Feb (6.7%)	Jul (10.6%)
11	Australia	Jan (4.4%)	May (10.8%)
12	Bangladesh	Jan (3.4%)	Dec (11.8%)
13	Bahrain	Feb (6.8%)	Aug (11.4%)
14	Malaysia	Mar (1.3%)	Oct (12.9%)
15	Maldives	Jan (5.5%)	May (11.6%)

### Lean and Peak Months of INDs from India to Top 15 Countries During 2022

The Country wise details of INDs in India during 2020-2022 are given in Table 4.2.3. The INDs to UAE was highest during 2022 and had percentage share of (28.0%).

# **TABLE 4.2.3**

# Destination Country Wise Indian Nationals Departure During 2020-2022

Country of Nationality	Dep	artures in N	umber	Percentag	e Change	% Share
	2020	2021	2022	2021/20	2022/21	2022
North America	1	:	ſ			
Canada	227258	259700	779278	14.3	200.1	3.6
U. S. A	592901	695906	1727754	17.4	148.3	8.0
Others	10	15	45	50.0	200.0	0.0
Total	820169	955621	2507077	16.5	162.4	11.6
Central and South America	1					
Argentina	698	433	1355	-38.0	212.9	0.0
Brazil	5857	4483	11636	-23.5	159.6	0.1
Mexico	3079	24165	7956	684.8	-67.1	0.0
Others	12175	19404	50350	59.4	159.5	0.2
Total	21809	48485	71297	122.3	47.0	0.3
Western Europe	1					
Austria	5763	4522	22942	-21.5	407.3	0.1
Belgium	10965	13416	28700	22.4	113.9	0.1
Denmark	8701	9339	23332	7.3	149.8	0.1
Finland	6450	4471	19069	-30.7	326.5	0.1
France	32955	44484	142096	35	219.4	0.7
Germany	91352	119635	254601	31	112.8	1.2
Greece	6977	4449	21630	-36.2	386.2	0.1
Ireland	20882	31133	75532	49.1	142.6	0.3
Italy	63769	52847	137837	-17.1	160.8	0.6
Netherlands	29732	36316	89030	22.1	145.2	0.4
Norway	5502	5253	20857	-4.5	297.0	0.1
Portugal	7812	9959	22748	27.5	128.4	0.1
Spain	22593	23490	74097	4	215.4	0.3
Sweden	16131	18120	46148	12.3	154.7	0.2
Switzerland	14178	18660	81377	31.6	336.1	0.4
U.K.	259482	348105	952489	34.2	173.6	4.4
Others	8218	33293	46288	305.1	39.0	0.2
Total	611462	777492	2058773	27.7	164.8	9.5

<b>Country of Nationality</b>	De	partures in N	umber	Percentag	e Change	% Share
	2020	2021	2022	2021/20	2022/21	2022
Eastern Europe						
Azerbaijan	9408	894	27971	-90.5	3028.7	0.1
Czech Rep.	4002	3491	9137	-12.8	161.7	0.0
Hungary	3884	4374	15803	12.6	261.3	0.1
Kazakhstan	5773	7759	25414	34.4	227.5	0.1
Poland	6416	11080	28409	72.7	156.4	0.1
Russian Fed.	11206	46275	42688	312.9	-7.8	0.2
Ukraine	11442	34197	4469	198.9	-86.9	0.0
Others	21376	61398	76400	187.2	24.4	0.4
Total	73507	169468	230291	130.5	35.9	1.1
Africa						
Egypt	13876	23037	40508	66	75.8	0.2
Kenya	19733	24208	54937	22.7	126.9	0.3
Mauritius	15472	6713	44806	-56.6	567.5	0.2
Nigeria	24335	34069	44886	40	31.8	0.2
South Africa	22438	24500	53905	9.2	120.0	0.2
Sudan	3843	4611	8905	20	93.1	0.0
Tanzania	10758	22825	27993	112.2	22.6	0.1
Others	82474	142129	247296	72.3	74.0	1.1
Total	204901	282092	523236	37.7	85.5	2.4
West Asia						
Bahrain	110908	208321	337481	87.8	62.0	1.6
Iraq	10539	8961	81098	-15	805.0	0.4
Israe I	8533	7512	23287	-12	210.0	0.1
Jordan	5229	7247	29700	38.6	309.8	0.1
Kuwait	191205	207619	851588	8.6	310.2	3.9
Oman	280673	407667	744022	45.2	82.5	3.4
Qatar	305421	671924	910276	120	35.5	4.2
Saudi Arabia	550353	269327	2475314	-51.1	819.1	11.5
Turkey	16530	18607	117995	12.6	534.1	0.5
U.A.E.	2477531	3629880	6040269	46.5	66.4	28.0
Others	6708	7442	17710	10.9	138.0	0.1
Total	3963630	5444507	11628740	37.4	113.6	53.8
South Asia						
Afghanistan	5673	4018	1197	-29.2	-70.2	0.0

# Chapter 4 | Outbound Tourism-Indian Nationals' Departures from India

Country of Nationality	Dep	artures in N	umber	Percentag	e Change	% Share
	2020	2021	2022	2021/20	2022/21	2022
Bangladesh	152062	96719	472491	-36.4	388.5	2.2
Bhutan	5862	2289	4377	-61	91.2	0.0
Iran	5718	6974	18748	22	168.8	0.1
Maldives	83238	317202	304676	281.1	-3.9	1.4
Nepal	44218	59142	200417	33.8	238.9	0.9
Pakistan	4723	5462	17008	15.6	211.4	0.1
Sri Lanka	103911	65844	146161	-36.6	122.0	0.7
Total	405405	557650	1165075	37.6	108.9	5.4
South East Asia	1 1		I			
Cambodia	4864	595	13804	-87.8	2220.0	0.1
Indonesia	67214	6692	167463	-90	2402.4	0.8
Malaysia	131773	18744	308129	-85.8	1543.9	1.4
Myanmar	10480	2914	7247	-72.2	148.7	0.0
Philippines	20356	4491	47136	-77.9	949.6	0.2
Singapore	289287	100278	1012812	-65.3	910.0	4.7
Thailand	235584	11531	951736	-95.1	8153.7	4.4
Vietnam	20984	4659	123731	-77.8	2555.7	0.6
Others	5161	930	15485	-82	1565.1	0.1
Total	785703	150834	2647543	-80.8	1655.3	12.3
East Asia		I				
China	20380	2096	7188	-89.7	242.9	0.0
Hong Kong	34622	7861	31928	-77.3	306.2	0.1
Japan	28470	16104	56448	-43.4	250.5	0.3
Rep.of Korea	12848	11006	36022	-14.3	223.7	0.2
Others	5742	2758	12453	-52	351.5	0.1
Total	102062	39825	144039	-61	261.7	0.7
Australasia		1	1			
Australia	165580	36915	489404	-77.7	1225.8	2.3
New Zealand	41865	3196	56131	-92.4	1656.3	0.3
Others	2513	1256	6696	-50	433.1	0.0
Total	209958	41367	552231	-80.3	1235.0	2.6
Not Classified elsewhere	95960	78824	74432	-17.9	-5.6	0.3
Grand Total	7294566	8551315	21602734	17.2	152.6	100.0

Table 4.2.4 depicts that the number of INDs 2022 was the highest (28.6%) during the 3rd Quarter (July-September) and lowest (18.3%) during the 1st Quarter (January-March).

# **TABLE 4.2.4**

# Quarter wise INDs in Foreign countries during 2013 to 2022

YEAR	INDs	% Distribution by quarter					
		lst Quarter (Jan-Mar)	2nd Quarter (Apr-Jun)	3rd Quarter (July-Sep)	4th Quarter (Oct-Dec)		
2013	16626316	24.0	23.7	26.9	25.4		
2014	18332319	23.5	26.6	25.6	24.2		
2015	20376307	23.6	26.6	25.5	24.3		
2016	21871995	23.8	26.2	25.8	24.2		
2017	23942957	23.1	25.7	26.3	25.0		
2018	26296484	23.5	26.2	26.1	24.2		
2019	26915034	24.2	25.5	25.6	24.7		
2020	7294566	71.1	1.4	8.9	18.6		
2021	8551315	24.0	11.0	21.6	43.4		
2022	21602734	18.3	25.0	28.6	28.1		

Source: Bureau of Immigration, Govt. of India

The destination wise departures from India in details are presented in the Table 4.2.5

# **TABLE 4.2.5**

# Percentage Distribution of Destination Country Wise Departures Of Indian Nationals' According To Querters, 2022

Destination Country	Departures (In Numbers)	1st Quarter (Jan-Mar)	2nd Quarter (Apr-Jun)	3rd Quarter (July-Sep)	4th Quarter (Oct-Dec)
North America					
Canada	779278	17.8	29.8	26.2	26.2
United States of America	1727754	19.5	29.3	29.7	21.5
Others	45	17.8	8.9	37.8	35.5
Total	2507077	18.9	29.4	28.6	23.1
<b>Central &amp; South America</b>					
Argentina	1355	16.0	19.1	25.8	39.1
Brazil	11636	18.7	25.9	27.5	27.9
Mexico	7956	21.5	27.5	25.6	25.4

Destination Country	Departures (In Numbers)	lst Quarter (Jan-Mar)	2nd Quarter (Apr-Jun)	3rd Quarter (July-Sep)	4th Quarter (Oct-Dec)
Others	50350	17.4	25.0	30.8	26.8
Total	71297	18.0	25.3	29.6	27.1
Western Europe					
Austria	22942	10.9	24.5	34.6	30.0
Belgium	28700	19.0	26.7	30.8	23.5
Denmark	23332	18.5	26.7	31.9	22.9
Finland	19069	15.9	19.7	33.5	30.9
France	142096	11.6	29.5	33.3	25.6
Germany	254601	19.8	24.4	28.2	27.6
Greece	21630	12.6	36.1	33.0	18.3
Ireland	75532	19.5	23.7	31.2	25.6
Italy	137837	19.8	26.7	27.8	25.7
Netherlands	89030	18.3	25.6	31.3	24.8
Norway	20857	13.0	27.5	37.5	22.0
Portugal	22748	26.6	27.7	20.1	25.7
Spain	74097	15.5	26.6	31.3	26.6
Sweden	46148	19.1	24.7	34.7	21.5
Switzerland	81377	9.4	34.6	32.5	23.4
United Kingdom	952489	17.3	23.4	32.7	26.6
Others	46288	15.2	23.2	34.7	26.9
Total	2058773	17.1	25.1	31.7	26.1
Eastern Europe					
Azerbaijan	27971	2.5	20.2	34.9	42.4
Czech	9137	18.6	23.2	32.6	25.6
Hungury	15803	10.3	25.1	41.8	22.8
Kazakhstan	25414	11.3	14.5	41.3	32.9
Poland	28409	15.8	24.1	31.1	29.0
Russian Federation	42688	19.2	13.4	42.8	24.6
Ukraine	4469	62.8	2.2	6.6	28.4
Others	76400	14.1	15.0	37.1	33.8
Total	230291	14.4	17.2	37.2	31.2
Africa					
Egypt	40508	13.9	16.9	21.2	48.0
Kenya	54937	18.4	27.0	29.2	25.4
Mauritius	44806	11.4	32.7	28.7	27.2
Nigeria	44886	24.0	25.6	27.2	23.2

Destination Country	Departures (In Numbers)	lst Quarter (Jan-Mar)	2nd Quarter (Apr-Jun)	3rd Quarter (July-Sep)	4th Quarter (Oct-Dec)
South Africa	53905	16.5	28.4	26.4	28.7
Sudan	8905	17.9	23.5	32.3	26.3
Tanzania	27993	19.7	27.4	26.8	26.1
Others	247296	21.0	27.1	27.0	24.9
Total	523236	19.0	26.7	27.0	27.3
West Asia					
Bahrain	337481	22.9	25.6	29.6	21.9
Iraq	81098	16.7	20.0	29.9	33.4
Israel	23287	19.5	29.5	23.6	27.4
Jordan	29700	15.2	18.0	23.0	43.8
Kuwait	851588	21.3	24.2	31.7	22.8
Oman	744022	22.1	24.1	29.3	24.5
Qatar	910276	23.5	22.6	29.2	24.7
Saudi Arabia	2475314	19.6	25.1	28.2	27.1
Turkey	117995	7.3	28.3	29.7	34.7
United Arab Emirates	6040269	22.1	23.7	26.3	27.9
Others	17710	19.6	32.9	21.3	26.2
Total	11628740	21.5	24.1	27.6	26.8
South Asia					
Afghanistan	1197	7.7	22.9	27.7	41.7
Bangladesh	472491	13.7	27.0	26.8	32.5
Bhutan	4377	6.2	17.1	22.6	54.1
Iran	18748	15.6	26.2	32.4	25.8
Maldives	304676	20.2	29.3	21.9	28.6
Nepal	200417	11.7	34.9	22.6	30.8
Pakistan	17008	10.2	33.2	15.1	41.5
Sri Lanka	146161	36.8	19.3	15.7	28.2
Total	1165075	17.9	28.1	23.3	30.7
South East Asia					
Cambodia	13804	5.9	24.6	28.3	41.2
Indonesia	167463	2.7	18.7	34.5	44.1
Malaysia	308129	5.2	23.0	36.1	35.7
Myanmar	7247	14.1	25.2	28.4	32.3
Phillippines	47136	9.5	21.4	40.8	28.3

Destination Country	Departures (In Numbers)	lst Quarter (Jan-Mar)	2nd Quarter (Apr-Jun)	3rd Quarter (July-Sep)	4th Quarter (Oct-Dec)
Singapore	1012812	12.2	26.6	30.3	30.9
Thailand	951736	2.1	22.5	34.1	41.3
Vietnam	123731	2.0	12.9	28.0	57.1
Others	15485	7.8	22.1	39.1	31.0
Total	2647543	6.6	23.4	32.7	37.3
East Asia					
China	7188	8.6	16.5	23.6	51.3
Hong Kong	31928	1.1	21.7	32.0	45.2
Japan	56448	14.7	23.7	28.8	32.8
Korea (republic Of)	12453	10.8	19.4	31.1	38.7
Others	36022	11.4	18.6	36.8	33.2
Total	144039	10.2	21.3	31.4	37.1
Australasia					
Australia	489404	15.9	28.4	26.0	29.7
New Zealand	56131	4.9	20.0	24.7	50.4
Others	6696	11.5	26.0	31.0	31.5
Total	552231	14.7	27.6	25.9	31.8
Not Classified Elsewhere	74432	20.4	22.2	25.1	32.3
Grand Total	21602734	18.3	25.0	28.6	28.1

Source: Bureau of Immigration, Govt. of India

# 4.3 Mode of Transport of Indian Nationals' Departures from India

Travel by 'air' has been found to be the most preferred mode of transport. In 2022, 21.6 million Indian departures from India were monitored. Majorly three modes of transport viz. Air, Land (Road and Railway), and Sea are available for departures. The air mode of transport is highly used for departure by Indian national that is 97.9%, followed by land 1.7% and sea 0.4%. Departures through land routes comprised persons mainly leaving for Bangladesh and Pakistan.

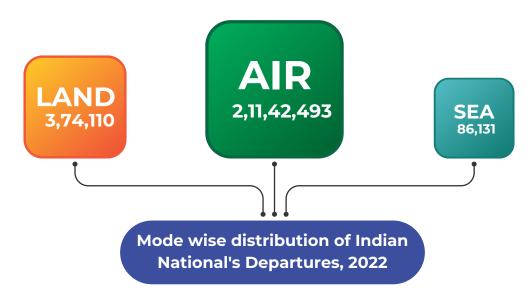
The Mode of Transport-wise distribution of Indian Nationals' Departures from India during 2022 is given in the Table 4.3.1

# **TABLE 4.3.1**

## Mode wise distribution of Indian nationals' departures from India during 2022

Mode of Transport	Departure (Nos.)	Percentage Share
Air	21142493	97.9
Land	374110	1.7
Sea	86131	0.4
Total	21602734	100.0

Source: Bureau of Immigration, Govt. of India



The Table 4.3.2 gives the shares of Indian National Departures from India through air, land (road and Railway), and sea in 2022 for various regions and countries. The mode of travel was predominately air for all the regions. In case of South Asia, departures for Bangladesh and Pakistan have been predominately through land (road), which have been 75.6% and 89.3%, respectively. The countries to which significant departures were through the sea-route were Singapore (1.6%), Philippines (1.0%), Argentina (0.8%) etc.

# **TABLE 4.3.2**

# Percentage Distribution of Destination Country Wise Departures of Indian Nationals' According to Mode of Transport, 2022

Destination Country	Departures (In Numbers)	Air	Land	Sea
North America				
Canada	779278	100.0	0.0	0.0
United States Of America	1727754	99.9	0.0	0.1
Others	45	100.0	0.0	0.0
Total	2507077	99.9	0.0	0.1
<b>Central &amp; South America</b>				
Argentina	1355	99.2	0.0	0.8
Brazil	11636	99.9	0.0	0.1
Mexico	7956	100.0	0.0	0.0
Others	50350	98.6	1.3	0.1
Total	71297	99.0	0.9	0.1
Western Europe			I	
Austria	22942	100.0	0.0	0.0
Belgium	28700	99.8	0.0	0.2
Denmark	23332	100.0	0.0	0.0
Finland	19069	100.0	0.0	0.0
France	142096	100.0	0.0	0.0
Germany	254601	100.0	0.0	0.0
Greece	21630	100.0	0.0	0.0
Ireland	75532	100.0	0.0	0.0
Italy	137837	100.0	0.0	0.0
Netherlands	89030	100.0	0.0	0.0
Norway	20857	100.0	0.0	0.0
Portugal	22748	100.0	0.0	0.0
Spain	74097	100.0	0.0	0.0
Sweden	46148	100.0	0.0	0.0
Switzerland	81377	100.0	0.0	0.0
United Kingdom	952489	100.0	0.0	0.0
Others	46288	99.9	0.0	0.1
Total	2058773	100.0	0.0	0.0
Eastern Europe	· · · · · · · · · · · · · · · · · · ·		I	
Azerbaijan	27971	100.0	0.0	0.0
Czech	9137	100.0	0.0	0.0
Hungury	15803	100.0	0.0	0.0

Kazakhstan25414100.00.0Poland28409100.00.0Russian Federation42688100.00.0Ukraine4469100.00.0Others76400100.00.0Total230291100.00.0Africa100.00.0Egypt4050899.40.0Kenya54937100.00.0Mauritius44806100.00.0Nigeria44886100.00.0South Africa5390599.90.0Sudan8905100.00.0Total2799399.90.0Total53323699.90.0Sudan33748199.80.0Iraq8109899.90.0Iraq2328799.90.0Israel2328799.90.0Jordan29700100.00.0Kuwait851588100.00.0Qatar91027610.00.0	0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0
Russian Federation42688100.00.0Ukraine4469100.00.0Others76400100.00.0Total230291100.00.0Africa230291100.00.0Egypt4050899.40.0Kenya54937100.00.0Mauritius44806100.00.0Nigeria44886100.00.0South Africa5390599.90.0Sudan8905100.00.0Tanzania2799399.90.0Others24729699.80.0Total33748199.80.1Iraq8109899.90.0Israel2328799.90.0Jordan29700100.00.0Kuwait851588100.00.0Qatar910276100.00.0	0.0 0.0 0.0 0.0 0.0 0.6 0.0 0.0 0.0
Ukraine         4469         100.0         0.0           Others         76400         100.0         0.0           Total         230291         100.0         0.0           Africa         100.0         0.0           Egypt         40508         99.4         0.0           Kenya         54937         100.0         0.0           Mauritius         44806         100.0         0.0           Nigeria         444866         100.0         0.0           South Africa         53905         99.9         0.0           South Africa         53905         99.9         0.0           South Africa         27793         99.9         0.0           Chers         247296         99.8         0.0           Total         523236         99.9         0.0           West Asia         100.0         0.0         0           Iraq         81098         99.9         0.0           Israel         23287         99.9         0.0           Jordan         29700         100.0         0.0           Kuwait         851588         100.0         0.0           Qatar         910276         100.0 <td>0.0 0.0 0.0 0.0 0.6 0.0 0.0 0.0</td>	0.0 0.0 0.0 0.0 0.6 0.0 0.0 0.0
Others         76400         100.0         0.0           Total         230291         100.0         0.0           Africa         99.4         0.0           Egypt         40508         99.4         0.0           Kenya         54937         100.0         0.0           Mauritius         44806         100.0         0.0           Nigeria         44886         100.0         0.0           South Africa         53905         99.9         0.0           South Africa         27793         99.9         0.0           South Africa         2447296         99.8         0.0           Others         247296         99.8         0.0           Others         247296         99.8         0.0           West Asia         99.9         0.0         0.0           Iraq         337481         99.8         0.1           Iraq         81098         99.9         0.0           Israel         23287         99.9         0.0           Israel         29700         100.0         0.0           Kuwait         851588         100.0         0.0           Qatar         910276         100.0 </td <td>0.0 0.0 0.6 0.0 0.0 0.0 0.0</td>	0.0 0.0 0.6 0.0 0.0 0.0 0.0
Total230291100.00.0AfricaEgypt4050899.40.0Kenya54937100.00.0Mauritius44806100.00.0Nigeria44886100.00.0South Africa5390599.90.0Sudan8905100.00.0Tanzania2799399.90.0Others24729699.80.0Total52323699.90.0Iraq33748199.80.1Iraq2328799.90.0Jordan29700100.00.0Kuwait851588100.00.0Qatar910276100.00.0	0.0 0.6 0.0 0.0 0.0
AfricaEgypt4050899.40.0Kenya54937100.00.0Mauritius44806100.00.0Nigeria44886100.00.0South Africa5390599.90.0Sudan8905100.00.0Tanzania2799399.90.0Others24729699.80.0Total52323699.90.0West Asia33748199.80.1Iraq8109899.90.0Israel2328799.90.0Jordan29700100.00.0Kuwait851588100.00.0Qatar910276100.00.0	0.6 0.0 0.0 0.0
Egypt4050899.40.0Kenya54937100.00.0Mauritius44806100.00.0Nigeria44886100.00.0South Africa5390599.90.0Sudan8905100.00.0Tanzania2799399.90.0Others24729699.80.0Total52323699.90.0West Asia33748199.80.1Iraq8109899.90.0Israel2328799.90.0Jordan29700100.00.0Kuwait851588100.00.0Qatar910276100.00.0	0.0 0.0 0.0
Kenya         54937         100.0         0.0           Mauritius         44806         100.0         0.0           Nigeria         44886         100.0         0.0           South Africa         53905         99.9         0.0           Sudan         8905         100.0         0.0           Tanzania         27993         99.9         0.0           Others         2447296         99.8         0.0           Total         523236         99.9         0.0           West Asia         1100.0         0.0         0.0           Iraq         81098         99.9         0.0           Israel         23287         99.9         0.0           Jordan         29700         100.0         0.0           Kuwait         851588         100.0         0.0           Qatar         910276         100.0         0.0	0.0 0.0 0.0
Mauritius         44806         100.0         0.0           Nigeria         44886         100.0         0.0           South Africa         53905         99.9         0.0           Sudan         8905         100.0         0.0           Tanzania         27993         99.9         0.0           Others         247296         99.8         0.0           Total         523236         99.9         0.0           West Asia         100.0         0.0         0.0           Iraq         81098         99.9         0.0           Israel         23287         99.9         0.0           Jordan         29700         100.0         0.0           Kuwait         851588         100.0         0.0           Qatar         910276         100.0         0.0	0.0
Nigeria44886100.00.0South Africa5390599.90.0Sudan8905100.00.0Tanzania2799399.90.0Others24729699.80.0Total52323699.90.0West Asia99.80.0Iraq8109899.90.0Israel2328799.90.0Jordan29700100.00.0Kuwait851588100.00.0Qatar910276100.00.0	0.0
South Africa         53905         99.9         0.0           Sudan         8905         100.0         0.0           Tanzania         27993         99.9         0.0           Others         247296         99.8         0.0           Total         5337481         99.9         0.0           West Asia         337481         99.9         0.0           Iraq         81098         99.9         0.0           Israel         23287         99.9         0.0           Jordan         29700         100.0         0.0           Kuwait         851588         100.0         0.0           Qatar         910276         100.0         0.0	
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Others         247296         99.8         0.0           Total         523236         99.9         0.0           West Asia         99.8         0.1           Bahrain         337481         99.8         0.1           Iraq         81098         99.9         0.0           Israel         23287         99.9         0.0           Jordan         29700         100.0         0.0           Kuwait         851588         100.0         0.0           Qatar         910276         100.0         0.0	0.0
Total52323699.90.0West AsiaBahrain33748199.80.1Iraq8109899.90.0Israel2328799.90.0Jordan29700100.00.0Kuwait851588100.00.0Oman744022100.00.0Qatar910276100.00.0	0.1
West Asia         Image: Market Asia           Bahrain         337481         99.8         0.1           Iraq         81098         99.9         0.0           Israel         23287         99.9         0.0           Jordan         29700         100.0         0.0           Kuwait         851588         100.0         0.0           Qatar         910276         100.0         0.0	0.2
Bahrain33748199.80.1Iraq8109899.90.0Israel2328799.90.0Jordan29700100.00.0Kuwait851588100.00.0Oman744022100.00.0Qatar910276100.00.0	0.1
Iraq8109899.90.0Israel2328799.90.0Jordan29700100.00.0Kuwait851588100.00.0Oman744022100.00.0Qatar910276100.00.0	
Israel         23287         99.9         0.0           Jordan         29700         100.0         0.0           Kuwait         851588         100.0         0.0           Oman         744022         100.0         0.0           Qatar         910276         100.0         0.0	0.1
Jordan29700100.00.0Kuwait851588100.00.0Oman744022100.00.0Qatar910276100.00.0	0.1
Kuwait851588100.00.0Oman744022100.00.0Qatar910276100.00.0	0.1
Oman         744022         100.0         0.0           Qatar         910276         100.0         0.0	0.0
Qatar 910276 100.0 0.0	0.0
	0.0
	0.0
Saudi Arabia         2475314         100.0         0.0	0.0
Turkey 117995 99.9 0.0	0.1
United Arab Emirates         6040269         100.0         0.0	0.0
Others 17710 99.6 0.0	0.4
Total 11628740 100.0 0.0	0.0
South Asia	1
Afghanistan 1197 99.9 0.1	0.0
Bangladesh 472491 24.4 75.6	0.0
Bhutan 4377 99.0 1.0	0.0
Iran 18748 100.0 0.0	0.0
Maldives 304676 100.0 0.0	0.0
Nepal 200417 99.8 0.2	0.0
Pakistan 17008 10.5 89.3	

Destination Country	Departures (In Numbers)	Air	Land	Sea
Sri Lanka	146161	99.6	0.0	0.4
Total	1165075	67.9	32.0	0.1
South East Asia			II	
Cambodia	13804	99.5	0.0	0.5
Indonesia	167463	99.5	0.0	0.5
Malaysia	308129	99.7	0.0	0.3
Myanmar	7247	99.6	0.0	0.4
Phillippines	47136	99.0	0.0	1.0
Singapore	1012812	98.4	0.0	1.6
Thailand	951736	100.0	0.0	0.0
Vietnam	123731	99.7	0.0	0.3
Others	15485	99.4	0.0	0.6
Total	2647543	99.3	0.0	0.7
East Asia	'		<u> </u>	
China	7188	99.8	0.0	0.2
Hong Kong	31928	99.9	0.0	0.1
Japan	56448	99.8	0.0	0.2
Korea (republic Of)	36022	99.8	0.0	0.2
Others	12453	99.2	0.3	0.5
Total	144039	99.8	0.0	0.2
Australasia	'			
Australia	489404	99.5	0.0	0.5
New Zealand	56131	99.8	0.0	0.2
Others	6696	99.4	0.5	0.1
Total	552231	99.5	0.0	0.5
Not Classified Elsewhere	74432	21.2	0.0	78.8
Grand Total	21602734	97.9	1.7	0.4

Source: Bureau of Immigration, Govt. of India

# 4.4 Port of Exit of Indian Nationals' Departures

The port-wise number of Indian Nationals' Departures, are given in Table 4.4.1 During 2022, top 3 airports for departures of Indian nationals from India were Delhi, Mumbai, and Chennai. Delhi airport registered the highest share of (24.9%), (18.8%) and (8.3%) respectively. These top 3 airports accounted for 52.0% of the total departures in 2022. During 2021, Delhi, Mumbai, and Chennai airports had a percentage share of 26.6%, 14.6% and 6.2%, respectively.

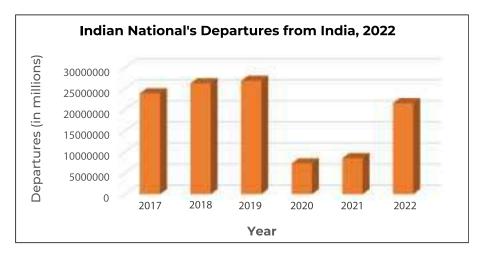
The share of Top 10 airports in overall departures of Indian nationals from India during 2012-2022 has also gradually decreased from 91.73% in 2012 to 85.3% in 2022. This decline may be due to various reasons

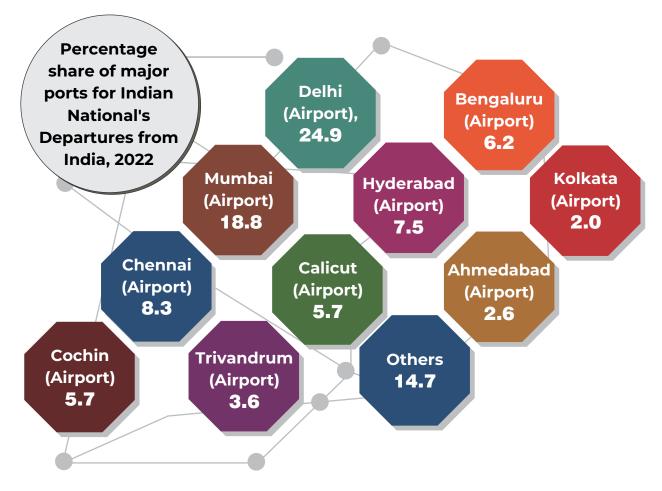
including introduction of international flights at other airports. Among the top 10 airports, 5 airports, viz. Delhi, Chennai, Bengaluru, calicut and Kolkata showed consistently increasing pattern in the departure of Indian national from 2017-2019, however, these 5 airports showed the decreasing pattern in 2020 due to covid-19 pandemic but in 2021-2022 they showed the increasing pattern again.

# **TABLE 4.4.1**

### Port-wise Departures of Indian Nationals from India, 2017-2022

S.	Port /			Ye	ar			
Νο	land check post	2017	2018	2019	2020	2021	2022	% share in 2022
1	Delhi (Airport)	5119669	5801451	5964819	1789762	2278502	5383443	24.9
2	Mumbai (Airport)	5097038	5457293	4990371	1266726	1246851	4051228	18.8
3	Chennai (Airport)	2078070	2361244	2346340	549255	533722	1801127	8.3
4	Cochin (Airport)	2215214	2142700	2075894	592351	960821	1232178	5.7
5	Bengaluru (Airport)	1353255	1658292	1876614	399089	426154	1347761	6.2
6	Hyderabad (Airport)	1395090	1601374	1663965	447007	551170	1627527	7.5
7	Calicut (Airport)	1353560	1405048	1468604	457160	638778	1238163	5.7
8	Trivandrum (Airport)	1095913	1174470	1037851	292767	409241	767143	3.6
9	Kolkata (Airport)	832156	899897	1069795	207163	243747	423547	2.0
10	Ahmedabad (Airport)	504689	605404	547665	175967	215510	556120	2.6
11	Others	2898303	3189311	3873116	1117319	1046819	3174497	14.7
	Total	23942957	26296484	26915034	7294566	8551315	21602734	100.0
% sh	hare of Top 3	51.35	51.79	49.42	49.43	47.47	52.0	
% sh	nare of top10	87.89	87.87	85.61	84.68	87.76	85.3	





The details of nationality-wise departures of Indian Nationals' from major ports (International check posts) of India in 2022 are given in Table 4.4.2. During 2022, Delhi and Mumbai were the major ports of departure for Indian nationals'. For South Asia, majority of the Indian national departure was from land check post for countries like Bangladesh and Pakistan.

# **TABLE 4.4.2**

# Distribution of destination country-wise departures of India Nationals According to Major Port of Disembarkation, 2022

(in percentage)

Destination Country	Departures (in numbers)	Delhi (Airport)	Mumbai (Airport)	Chennai (Airport)	Cochin (Airport)		Hyderabad (Airport)	Calicut (Airport)	Trivandrum (Airport)	Kolkata (Airport)	Ahmedabad (Airport)	Others
North America	North America											
Canada	779278	68.5	11.4	3.6	0.2	2.7	2.8	4.7	0.6	0.0	3.7	1.8
United States Of America	1727754	36.6	20.2	2.4	0.2	14.3	8.5	10.4	0.9	0.0	3.5	3.0
Others	45	60.0	17.8	2.2	0.0	0.0	4.4	15.6	0.0	0.0	0.0	0.0
Total	2507077	46.5	17.5	2.8	0.2	10.7	6.8	8.7	0.8	0.0	3.6	2.4
Central & Sout	Central & South America											
Argentina	1355	35.0	38.3	1.5	0.1	2.8	4.1	11.2	0.2	0.0	1.3	5.5
Brazil	11636	29.0	43.3	4.3	0.4	2.7	7.9	5.7	1.0	0.0	2.1	3.6

Destination Country	Departures (in numbers)	Delhi (Airport)	Mumbai (Airport)	Chennai (Airport)		Bengaluru (Airport)	Hyderabad (Airport)	Calicut (Airport)	Trivandrum (Airport)	Kolkata (Airport)	Ahmedabad (Airport)	Others
Mexico	7956	39.1	41.8	1.3	0.1	1.7	4.4	9.6	0.3	0.0	0.4	1.3
Others	50350	45.4	32.9	2.4	1.6	1.9	3.1	4.5	1.2	0.6	0.6	5.9
Total	71297	41.8	35.7	2.6	1.2	2.0	4.1	5.4	1.1	0.4	0.9	4.8
Western Europe	9								I		1 1	
Austria	22942	39.8	25.8	5.3	0.8	4.2	4.5	12.2	0.7	0.0	2.0	4.7
Belgium	28700	31.8	38.9	2.9	0.4	3.8	7.5	9.4	0.7	0.0	1.8	2.8
Denmark	23332	32.6	24.5	3.0	0.4	7.2	11.3	14.4	0.7	0.0	1.0	4.9
Finland	19069	57.8	21.5	2.2	0.6	1.9	6.2	7.0	0.6	0.0	0.8	1.4
France	142096	53.2	20.1	2.0	0.2	2.2	7.6	10.2	0.4	0.0	1.4	2.7
Germany	254601	47.6	17.1	4.5	0.7	2.8	5.4	17.4	1.2	0.0	1.1	2.2
Greece	21630	59.6	19.8	1.3	0.1	2.9	2.6	8.3	0.2	0.0	1.7	3.5
Ireland	75532	22.6	19.2	26.3	2.4	4.7	7.1	12.4	2.8	0.0	0.7	1.8
Italy	137837	48.9	9.7	7.4	0.3	1.5	2.1	3.0	0.6	0.0	0.6	25.9
Netherlands	89030	34.8	29.0	1.8	0.2	4.3	7.1	18.5	0.5	0.0	1.1	2.7
Norway	20857	38.0	30.6	3.9	0.8	2.5	6.8	11.5	0.6	0.0	0.7	4.6
Portugal	22748	76.5	12.2	1.2	0.2	1.0	1.9	4.1	0.2	0.0	1.6	1.1
Spain	74097	49.1	28.7	2.2	0.2	2.9	3.4	8.2	0.3	0.0	1.4	3.6
Sweden	46148	33.4	20.3	3.3	0.8	6.0	9.9	20.6	1.3	0.0	1.0	3.4
Switzerland	81377	36.3	35.4	3.1	0.2	4.6	4.3	10.1	0.3	0.0	2.1	3.4
United Kingdom	952489	32.4	22.3	11.0	1.0	7.0	6.1	7.6	1.9	0.0	4.1	6.6
Others	46288	40.1	25.4	11.7	2.4	4.3	4.2	7.1	0.9	0.2	1.0	2.7
Total	2058773	38.7	21.9	8.1	0.8	5.0	5.8	9.9	1.3	0.0	2.5	6.0
Eastern Europe												
Azerbaijan	27971	30.0	27.2	5.7	2.0	5.2	5.2	5.6	1.1	0.0	5.1	12.9
Czech	9137	39.8	23.7	6.0	1.2	4.1	7.0	9.9	0.8	0.0	3.4	4.1
Hungury	15803	39.0	31.8	3.6	0.8	3.5	5.2	10.1	0.8	0.8	1.3	3.1
Kazakhstan	25414	85.0	3.5	1.9	0.7	1.4	1.3	1.3	0.8	0.2	0.9	3.0
Poland	28409	35.3	24.7	7.0	2.4	6.1	6.7	10.3	1.0	0.0	2.8	3.7
Russian Federation	42688	71.3	9.8	2.4	1.1	1.5	5.2	1.5	1.7	0.0	2.6	2.9
Ukraine	4469	58.8	16.4	3.7	2.5	4.5	3.0	1.6	2.2	0.0	4.3	3.0
Others	76400	64.5	11.0	3.6	1.5	3.3	4.2	3.3	1.7	0.0	2.9	4.0
Total	230291	57.4	15.6	4.0	1.5	3.4	4.7	4.6	1.4	0.1	2.8	4.5
Africa	40500	00.0	10.0	07				- 4				
Egypt	40508	20.9	48.2	3.7	1.4	4.1	7.5	7.4	0.8	0.0	2.2	3.8
Kenya	54937	21.5	35.7	1.9	0.4	3.0	3.5	5.2	0.6	0.0	26.0	2.2
Mauritius	44806	5.0	88.1	0.2	0.0	0.3	4.5	1.2	0.1	0.0	0.2	0.4
Nigeria	44886	38.7	31.7	2.7	0.7	4.3	8.0	6.5	1.3	0.0	2.4	3.7
South Africa	53905 8005	17.9	60.3	3.0	0.3	4.4	4.7	4.5	0.4	0.0	2.4	2.1
Sudan	8905	37.5	26.0	3.0	1.9	6.2	7.2	2.4	2.8	0.2	7.5	5.3
Tanzania Others	27993 247296	13.2 27.2	64.8 48.2	2.6 2.0	0.5 0.8	4.9 3.3	4.8 5.8	3.8	0.7	0.0	3.1 5.1	1.6 2.3
Total	523236	27.2 23.7	40.2 50.7	2.0 <b>2.2</b>	0.8 <b>0.7</b>	3.3 <b>3.4</b>	5.6	<b>4.2</b>	1.4	0.2	5.1 6.1	2.3 <b>2.3</b>
West Asia	523230	23.1	50.7	۲.۲	0.7	J.4	5.0	4.2	1.0	U. I	0.1	2.3
Bahrain	337481	17.0	17.3	16.8	15.0	6.5	6.4	2.8	9.7	2.0	1.2	5.3
Iraq	81098	18.0	39.0	1.7	0.8	6.3	3.7	2.5	1.4	0.0	22.3	4.3
Israel	23287	61.0	11.0	11.5	2.7	2.6	2.8	4.7	1.4	0.0	1.2	0.7
101401	20201	01.0	11.0	11.0	2.1	2.0	2.0	1.1	1.0	0.0	1.6	5.1

# Chapter 4 | Outbound Tourism-Indian Nationals' Departures from India

Destination Country	Departures (in numbers)	Delhi (Airport)	Mumbai (Airport)	Chennai (Airport)	Cochin (Airport)	Bengaluru (Airport)	Hyderabad (Airport)	Calicut (Airport)	Trivandrum (Airport)	Kolkata (Airport)	Ahmedabad (Airport)	Others
Jordan	29700	21.6	31.7	15.4	5.0	5.5	4.3	6.3	2.1	0.0	2.1	6.0
Kuwait	851588	12.9	15.8	16.2	4.3	8.3	16.6	1.8	3.6	3.7	8.7	8.1
Oman	744022	9.1	18.4	17.0	10.2	7.3	7.8	2.0	9.5	5.7	2.2	10.8
Qatar	910276	17.2	15.1	16.5	11.9	7.9	6.8	3.6	4.7	9.2	0.6	6.5
Saudi Arabia	2475314	21.8	21.2	8.0	13.0	10.5	4.2	2.8	4.1	1.1	1.0	12.3
Turkey	117995	44.6	35.4	2.4	0.4	3.7	2.8	5.7	0.3	0.0	3.1	1.6
United Arab Emirates	6040269	14.2	16.6	11.7	10.0	4.9	5.7	3.7	6.3	3.8	2.8	20.3
Others	17710	73.3	14.2	1.8	0.8	1.4	2.9	1.9	0.5	0.1	0.5	2.6
Total	11628740	16.3	17.9	11.9	10.3	6.7	6.4	3.2	5.7	3.6	2.7	15.3
South Asia			· · · · · · · · · · · · · · · · · · ·	· · · · · ·					11		11	
Afghanistan	1197	73.4	8.0	1.3	1.0	4.9	3.0	2.1	1.5	1.3	0.5	3.0
Bangladesh	472491	6.7	0.8	0.0	0.0	0.5	1.8	0.0	0.0	0.0	0.0	90.2
Bhutan	4377	60.3	0.5	0.3	0.2	0.0	0.3	0.1	0.0	0.0	0.0	38.3
Iran	18748	35.5	36.5	0.6	0.1	4.0	1.1	3.8	0.3	0.0	14.2	3.9
Maldives	304676	15.7	35.8	12.8	0.0	1.3	3.0	27.0	3.4	0.0	0.0	1.0
Nepal	200417	77.6	11.5	0.0	0.0	0.0	0.0	3.7	0.0	0.0	0.0	7.2
Pakistan	17008	3.0	5.5	0.1	0.0	0.2	0.2	0.2	0.0	0.0	0.8	90.0
Sri Lanka	146161	12.1	8.7	2.3	0.0	4.2	58.3	8.5	0.6	0.0	0.1	5.2
Total	1165075	22.6	13.4	3.7	0.0	1.1	8.9	8.8	1.0	0.0	0.3	40.2
South East Asi												
Cambodia	13804	26.9	13.4	4.5	0.0	4.2	18.8	9.9	0.4	0.0	0.9	21.0
Indonesia	167463	26.0	22.7	3.4	0.1	8.0	10.1	13.7	0.8	0.1	3.5	11.6
Malaysia	308129	11.8	6.9	9.4	0.0	5.2	27.3	6.1	0.6	0.0	0.3	32.4
Myanmar	7247	40.7	6.2	1.1	0.0	1.9	7.3	2.5	0.2	0.0	0.1	40.0
Philippines	47136	32.5	18.3	2.0	0.0	6.2	12.7	6.5	0.8	0.0	0.7	20.3
Singapore	1012812	16.4	16.1	1.9	0.0	3.8	22.5	7.7	2.5	0.0	0.9	28.2
Thailand	951736	32.3	23.9	2.4	0.0	3.2	7.2	12.7	0.1	0.0	0.2	18.0
Vietnam	123731	31.8	27.9	1.6	0.0	2.8	2.9	5.1	0.4	0.0	6.8	20.7
Others	15485	17.1	7.4	8.8	0.1	1.9	14.9	4.1	2.6	0.0	0.4	42.7
Total	2647543	23.3	18.8	3.1	0.0	4.0	15.6	9.5	1.2	0.0	1.0	23.5
East Asia												
China	7188	25.0	8.9	5.3	0.0	4.1	11.2	4.5	0.5	0.0	0.2	40.3
Hong Kong	31928	53.8	25.8	0.7	0.0	1.1	7.4	5.6	0.3	0.0	0.2	5.1
Japan	56448	54.5	22.5	1.9	0.0	1.5	7.4	8.8	0.8	0.0	0.2	2.4
Korea (Republic Of)	36022	61.1	17.7	1.5	0.2	2.2	7.7	5.9	0.5	0.1	0.3	2.8
Others	12453	40.3	17.4	2.5	0.5	4.1	10.9	10.4	1.2	0.5	1.8	10.4
Total	144039	53.3	20.9	1.8	0.1	2.0	7.9	7.3	0.6	0.1	0.3	5.7
Australasia												
Australia	489404	50.6	11.4	4.4	0.0	8.2	5.1	6.9	1.3	0.0	5.0	7.1
New Zealand	56131	48.8	14.4	11.3	0.1	4.9	6.5	6.0	1.6	0.0	4.5	1.9
Others	6696	41.2	18.6	5.5	1.9	4.6	11.6	7.9	1.3	0.9	1.7	4.8
Total	552231	50.3	11.8	5.1	0.1	7.8	5.4	6.8	1.3	0.0	4.9	6.5
Not Classified Elsewhere	74432	8.1	4.8	0.4	0.4	1.4	1.8	2.2	0.7	0.1	0.1	80.0
Grand Total	21602734	24.9	18.8	8.3	5.7	6.2	7.5	5.7	3.6	2.0	2.6	14.7

Source: Bureau of Immigration, Govt. of India

# 4.5 Gender-wise Distribtuion of Indian Nationals' Departures from India

During the year 2022, the gender-wise distribution of Indian national departures comprised of 67.5% males, 32.5% Females and 0.0% Third-gender.



The details of destination country-wise classification of Indian national departures according to gender during 2022 are given in the Table 4.5.1. While the proportion of female for most countries is in the range of 25% to 50%, for some countries like Brazil, Mexico, Portugal, Azerbaijan, Kazakhstan, Poland, Nigeria, Sudan, Kuwait, Saudi Arabia, Sri Lanka, Cambodia, Myanmar, China, Republic of Korea etc. it was substantially low (less than 25%) in 2022.

The top 10 countries for female Indian National Departures included Australia, Ireland, Israel, United Kingdom, New Zealand, Canada, United States of America, Pakistan, Hong Kong, Switzerland.

# **TABLE 4.5.1**

# Percentage Distribution of Destination Country Wise Departures of Indian Nationals' According to Gender, 2022

Destination country	Departures (In numbers)	Female	Male	Third-gender
North America			1	11
Canada	779278	45.9	54.1	0.0
United States Of America	1727754	45.6	54.4	0.0
Others	45	31.1	68.9	0.0
Total	2507077	45.7	54.3	0.0
<b>Central &amp; South America</b>				
Argentina	1355	27.3	72.7	0.0
Brazil	11636	9.4	90.6	0.0
Mexico	7956	19.7	80.3	0.0
Others	50350	20.9	79.1	0.0
Total	71297	19.0	81.0	0.0

# Chapter 4 | Outbound Tourism-Indian Nationals' Departures from India

Destination country	Departures (In numbers)	Female	Male	Third-gender
Western Europe				
Austria	22942	38.9	61.1	0.0
Belgium	28700	36.6	63.4	0.0
Denmark	23332	37.1	62.9	0.0
Finland	19069	38.6	61.4	0.0
France	142096	39.8	60.2	0.0
Germany	254601	37.2	62.8	0.0
Greece	21630	31.2	68.8	0.0
Ireland	75532	46.8	53.2	0.0
Italy	137837	35.3	64.7	0.0
Netherlands	89030	40.2	59.8	0.0
Norway	20857	39.7	60.3	0.0
Portugal	22748	24.2	75.8	0.0
Spain	74097	35.4	64.6	0.0
Sweden	46148	40.8	59.2	0.0
Switzerland	81377	43.3	56.7	0.0
United Kingdom	952489	46.2	53.8	0.0
Others	46288	22.0	78.0	0.0
Total	2058773	41.7	58.3	0.0
Eastern Europe			1	
Azerbaijan	27971	18.5	81.5	0.0
Czech	9137	31.8	68.2	0.0
Hungury	15803	28.2	71.8	0.0
Kazakhstan	25414	22.7	77.3	0.0
Poland	28409	24.4	75.6	0.0
Russian Federation	42688	26.8	73.2	0.0
Ukraine	4469	29.2	70.8	0.0
Others	76400	28.5	71.5	0.0
Total	230291	26.0	74.0	0.0
Africa				
Egypt	40508	27.3	72.7	0.0
Kenya	54937	36.8	63.2	0.0
Mauritius	44806	34.3	65.7	0.0
Nigeria	44886	18.3	81.7	0.0
South Africa	53905	30.9	69.1	0.0
Sudan	8905	12.5	87.5	0.0
Tanzania	27993	29.0	71.0	0.0
Others	247296	21.2	78.8	0.0
Total	523236	25.4	74.6	0.0
West Asia				
Bahrain	337481	27.7	72.3	0.0
Iraq	81098	36.5	63.5	0.0
Israel	23287	46.6	53.4	0.0
Jordan	29700	28.4	71.6	0.0

Destination country	Departures (In numbers)	Female	Male	Third-gender
Kuwait	851588	21.8	78.2	0.0
Oman	744022	27.0	73.0	0.0
Qatar	910276	25.2	74.8	0.0
Saudi Arabia	2475314	25.0	75.0	0.0
Turkey	117995	37.9	62.1	0.0
United Arab Emirates	6040269	30.6	69.4	0.0
Others	17710	28.5	71.5	0.0
Total	11628740	28.1	71.9	0.0
South Asia				
Afghanistan	1197	24.6	75.4	0.0
Bangladesh	472491	24.1	75.8	0.07
Bhutan	4377	30.9	69.1	0.0
Iran	18748	30.9	69.1	0.0
Maldives	304676	42.0	58.0	0.0
Nepal	200417	36.8	63.2	0.0
Pakistan	17008	45.1	54.9	0.01
Sri Lanka	146161	24.4	75.6	0.0
Total	1165075	31.5	68.5	0.0
South East Asia			1	
Cambodia	13804	23.0	77.0	0.0
Indonesia	167463	40.9	59.1	0.0
Malaysia	308129	26.0	74.0	0.0
Myanmar	7247	17.9	82.1	0.0
Philippines	47136	34.1	65.9	0.0
Singapore	1012812	35.0	65.0	0.0
Thailand	951736	29.9	70.1	0.0
Vietnam	123731	34.3	65.7	0.0
Others	15485	16.4	83.6	0.0
Total	2647543	32.2	67.8	0.0
East Asia			1	
China	7188	20.9	79.1	0.0
Hong Kong	31928	44.3	55.7	0.0
Japan	56448	30.3	69.7	0.0
Korea(Republic Of)	36022	21.3	78.7	0.0
Others	12453	26.0	74.0	0.0
Total	144039	30.3	69.7	0.0
Australasia			1	
Australia	489404	47.7	52.3	0.0
New Zealand	56131	46.0	54.0	0.0
Others	6696	32.1	67.9	0.0
Total	552231	47.4	52.6	0.0
Not Classified Elsewhere	74432	10.0	90.0	0.0
Grand Total	21602734	32.5	67.5	0.0

Source: Bureau of Immigration, Govt. of India

# 4.6 Age Group Wise Distribution of Indian Nationals' Departures from India

Table 4.6.1 gives the percentage distribution of Indian National Departures (INDs) from India according to age group for the year 2022.

In 2022, the highest number of INDs from India was from 25-34 years' age group (29.9%) followed by the age groups of 35-44 years (23.8%), 45-54 years (13.9%) and 0-14 years (8.5%). The lowest number of INDs from India during the same period occurred in the age group of 65 & above (4.7%).

# **TABLE 4.6.1**

# Percentage Distribution of Destinations County Wise Departures of Indian National's According to Age Group, 2022

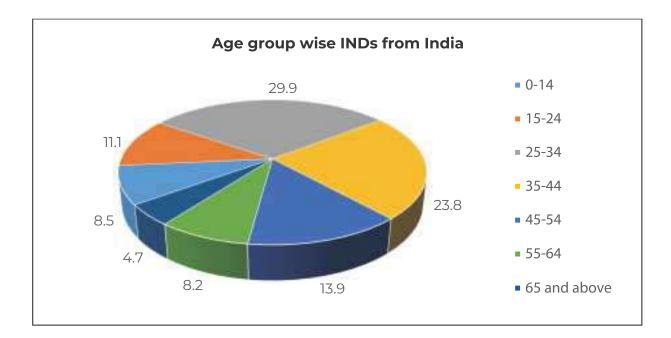
Destination Country	Departures (In Numbers)	0-14	15-24	25-34	35-44	45-54	55-64	65 and above	
North America									
Canada	779278	5.1	24.4	32.9	11.1	7.9	10.6	8.0	
U. S. A	1727754	4.9	9.9	25.4	21.1	11.2	13.7	13.8	
Others	45	13.3	17.8	31.1	17.8	11.1	6.7	2.2	
Total	2507077	5.0	14.4	27.7	17.9	10.2	12.7	12.1	
Central and Sout	h America			1	1	1			
Argentina	1355	3.1	8.3	32.5	25.7	16.0	9.6	4.8	
Brazil	11636	1.4	7.9	35.6	30.7	17.1	5.9	1.4	
Mexico	7956	4.6	6.7	43.9	28.5	11.4	3.7	1.2	
Others	50350	5.3	12.8	35.5	26.0	12.6	5.6	2.2	
Total	71297	4.5	11.2	36.4	27.1	13.3	5.5	2.0	
Western Europe				1	1				
Austria	22942	7.5	5.6	31.8	24.5	14.7	10.8	5.1	
Belgium	28700	10.0	5.3	34.4	26.9	10.7	8.4	4.3	
Denmark	23332	12.8	5.3	31.7	31.0	9.6	5.8	3.8	
Finland	19069	10.2	5.1	32.6	32.3	9.9	6.0	3.9	
France	142096	6.0	9.8	34.0	23.0	14.1	9.1	4.0	
Germany	254601	8.2	9.7	40.9	21.9	9.0	6.8	3.5	
Greece	21630	4.8	10.7	29.5	23.1	19.0	9.2	3.7	
Ireland	75532	12.0	8.8	44.4	19.0	5.3	6.5	4.0	
Italy	137837	11.1	11.1	28.2	24.2	15.0	7.1	3.3	
Netherlands	89030	9.8	6.2	36.9	23.7	9.4	8.7	5.3	
Norway	20857	10.8	4.7	31.2	24.9	10.5	10.2	7.7	
Portugal	22748	6.7	10.8	44.7	23.7	8.5	3.8	1.8	
Spain	74097	7.4	8.9	32.9	25.0	15.2	7.5	3.1	

Destination Country	Departures (In Numbers)	0-14	15-24	25-34	35-44	45-54	55-64	65 and above
Sweden	46148	13.0	5.0	36.3	25.0	8.0	7.7	5.0
Switzerland	81377	9.6	6.8	27.3	24.4	15.0	10.8	6.1
U.K.	952489	9.2	15.8	30.2	19.4	9.5	8.4	7.5
Others	46288	4.2	14.1	42.6	24.5	8.3	4.0	2.3
Total	2058773	9.0	12.1	33.1	21.6	10.5	8.0	5.7
Eastern Europe					1	1		
Azerbaijan	27971	2.8	13.5	24.8	27.6	17.8	9.3	4.2
Czech Rep.	9137	7.2	10.2	40.7	24.9	9.7	4.9	2.4
Hungary	15803	5.1	13.1	36.1	25.3	12.5	5.6	2.3
Kazakhstan	25414	2.4	40.4	17.1	20.0	13.0	5.0	2.1
Poland	28409	5.7	11.2	42.7	25.9	9.0	3.8	1.7
Russian Fed.	42688	1.8	51.6	19.2	14.2	8.5	3.5	1.2
Ukraine	4469	1.5	64.1	21.7	6.8	3.9	1.3	0.7
Others	76400	1.9	49.5	22.1	14.4	7.7	3.1	1.3
Total	230291	2.9	36.0	25.6	19.0	10.2	4.4	1.9
Africa				I	1	1	1	
Egypt	40508	5.4	10.6	27.0	23.4	16.0	11.0	6.6
Kenya	54937	9.5	7.5	19.8	26.1	19.3	11.1	6.7
Mauritius	44806	6.6	12.2	32.0	22.9	13.7	7.8	4.8
Nigeria	44886	8.2	4.6	23.2	30.3	22.7	8.9	2.1
South Africa	53905	8.8	8.8	25.7	27.4	15.2	8.7	5.4
Sudan	8905	3.9	6.4	29.1	31.3	18.6	8.2	2.5
Tanzania	27993	9.3	6.3	23.7	27.4	19.4	9.5	4.4
Others	247296	7.3	8.8	29.6	28.3	16.3	6.9	2.8
Total	523236	7.6	8.6	27.3	27.3	17.0	8.2	4.0
West Asia	1		1		1	1	1	
Bahrain	337481	11.0	11.1	26.6	25.2	16.9	6.9	2.3
Iraq	81098	8.0	8.8	18.6	22.6	17.9	14.2	9.9
Israel	23287	1.5	3.8	32.0	34.1	18.1	7.5	3.0
Jordan	29700	2.7	8.6	25.6	21.3	15.4	17.1	9.3
Kuwait	851588	7.4	8.6	30.0	30.3	18.1	4.8	0.8
Oman	744022	10.4	9.0	27.0	27.8	17.2	6.5	2.1
Qatar	910276	11.0	10.4	32.5	26.5	13.5	4.8	1.3
Saudi Arabia	2475314	8.3	8.8	28.1	25.0	16.4	9.6	3.8
Turkey	117995	6.5	8.7	30.9	23.4	16.5	9.7	4.3
U.A.E.	6040269	10.8	11.3	29.9	24.2	14.1	6.7	2.8
Others	17710	3.9	14.2	40.5	25.0	9.8	4.5	2.1
Total	11628740	9.9	10.3	29.4	25.3	15.2	7.1	2.8

# Chapter 4 | Outbound Tourism-Indian Nationals' Departures from India

Destination Country	Departures (In Numbers)	0-14	15-24	25-34	35-44	45-54	55-64	65 and above
South Asia				1		1	Í.	
Afghanistan	1197	6.3	6.2	23.7	25.9	22.9	10.7	4.3
Bangladesh	472491	4.7	10.7	23.9	24.1	19.8	11.6	5.2
Bhutan	4377	5.1	4.2	22.1	26.5	21.4	14.2	6.5
Iran	18748	7.0	19.3	21.8	18.6	15.5	11.2	6.6
Maldives	304676	7.6	10.3	47.4	19.8	9.3	3.9	1.7
Nepal	200417	5.2	7.1	23.4	21.9	19.0	15.3	8.1
Pakistan	17008	10.0	7.9	11.4	12.6	15.9	20.9	21.3
Sri Lanka	146161	4.0	7.5	30.2	27.0	18.1	9.5	3.7
Total	1165075	5.6	9.7	30.5	22.7	16.6	10.1	4.8
South East Asia					1			
Cambodia	13804	3.2	10.1	28.7	24.0	16.8	11.0	6.2
Indonesia	167463	5.9	9.0	43.3	18.6	12.5	7.2	3.5
Malaysia	308129	6.9	13.0	29.0	26.0	14.1	7.3	3.7
Myanmar	7247	5.9	5.8	27.7	28.3	20.8	8.9	2.6
Philippines	47136	6.5	32.6	17.2	20.8	14.0	6.1	2.8
Singapore	1012812	10.5	9.0	28.2	27.9	13.3	6.5	4.6
Thailand	951736	6.1	8.8	34.7	26.5	14.6	6.6	2.7
Vietnam	123731	5.8	7.0	36.2	23.0	14.4	9.2	4.4
Others	15485	6.5	8.6	26.2	29.5	20.7	6.0	2.5
Total	2647543	7.9	9.7	31.7	26.2	14.0	6.8	3.7
East Asia						-		
China	7188	3.4	25.1	31.8	21.6	14.7	3.1	0.3
Hong Kong	31928	12.3	11.4	22.5	25.9	14.5	7.4	6.0
Japan	56448	10.0	8.0	33.1	26.2	13.8	6.3	2.6
Rep. of Korea	36022	4.2	9.4	38.0	29.2	12.8	4.9	1.5
Others	12453	6.9	9.8	36.7	25.6	12.3	6.0	2.7
Total	144039	8.5	10.1	32.2	26.6	13.6	6.0	3.0
Australasia						1		
Australia	489404	6.3	10.2	28.1	14.5	9.6	17.0	14.3
New Zealand	56131	9.2	5.5	45.2	16.1	6.4	10.6	7.0
Others	6696	8.5	7.7	28.9	25.5	15.5	8.8	5.1
Total	552231	6.6	9.7	29.9	14.8	9.4	16.3	13.3
Not Classified elsewhere	74432	1.9	15.0	38.8	23.0	12.7	6.3	2.3
Grand Total	21602734	8.5	11.1	29.9	23.8	13.9	8.2	4.6

Source: Bureau of Immigration, Govt. of India



# 4.7 Purpose of Departures of Indian Nationals' to Different destinations countries

During the year 2022, Ministry of Tourism received information on purpose wise Indian National departure from BOI on the basis of purpose captured by clearing officers at ICP. On the basis of this information Ministry of Tourism analysed purpose wise Indian national departure. The major departures for Indian national came under the category Indian Diaspora (39.5%) and Leisure, Holiday & Recreation (36.8%), which were followed by persons going for Business & Professional (16.9%), Educational (3.5%), Pilgrimage (2.4%) and Other Purpose (0.9%).

When region-wise, purpose-wise comparison has analysed, it is observed that out of the category of "Leisure, Holiday & Recreation" 65.4% of total Indian Departures were to South East Asia which were followed by South Asia (61.5%), Australasia (51.4%), Africa (46.6%), Eastern Europe (37.9%), Western Europe (35.3%), North America (33.8%), Central & South America (31.6%), West Asia (28.0%), East Asia (27.6%), respectively.

The details of the Indian Departures from India distributed according to the purpose during 2022 are given in the Table 4.7.1:

# Table 4.7.1

# Percentage Distribution of Destination Country-wise Indian Nationals' Departures According to Purpose, 2022

Destination Country	Departures (In Numbers)	Business And Professional	Leisure, Holiday And Recreational	Indian Diaspora	Pilgrimage	Education	Others
North America							
Canada	779278	12.0	31.1	31.3	0.0	23.6	2.0
U.S.A	1727754	20.3	34.9	32.6	0.0	11.0	1.2
Others	45	35.6	20.0	40.0	0.0	0.0	4.4
Total	2507077	17.7	33.8	32.2	0.0	14.9	1.4
Central and Sou							
Argentina	1355	28.2	49.0	16.8	0.0	2.8	3.2
Brazil	11636	64.0	21.6	11.7	0.0	0.7	2.0
Mexico	7956	47.3	24.7	25.5	0.0	0.6	1.9
Others	50350	38.5	34.5	22.3	0.8	1.9	2.0
Total	71297	43.5	31.6	20.9	0.5	1.6	1.9
Western Europ	e						
Austria	22942	10.4	57.2	28.3	0.3	2.0	1.8
Belgium	28700	19.5	33.5	44.0	0.0	1.8	1.2
Denmark	23332	22.1	26.5	47.8	0.0	2.1	1.5
Finland	19069	23.4	28.9	45.3	0.0	1.2	1.2
France	142096	14.5	60.7	18.6	0.0	4.5	1.7
Germany	254601	17.0	25.3	48.4	0.0	8.0	1.3
Greece	21630	9.2	65.4	22.9	0.0	0.9	1.6
Ireland	75532	12.9	20.1	58.3	0.0	8.1	0.6
Italy	137837	14.7	22.5	59.0	0.0	2.5	1.3
Netherlands	89030	15.7	37.1	43.9	0.0	2.1	1.2
Norway	20857	17.1	44.2	36.5	0.0	0.9	1.3
Portugal	22748	7.9	19.1	71.0	0.0	0.7	1.3
Spain	74097	13.8	54.2	28.6	0.0	1.9	1.5
Sweden	46148	10.4	29.4	58.0	0.0	1.4	0.8
Switzerland	81377	8.3	70.0	19.3	0.0	1.1	1.3
U.K.	952489	11.0	32.3	42.3	0.0	13.7	0.7
Others	46288	36.9	34.8	23.2	0.5	2.8	1.8
Total	2058773	13.5	35.3	41.7	0.0	8.5	1.0
Eastern Europe		·					
Azerbaijan	27971	4.5	89.9	3.5	0.0	0.9	1.2
Czech Rep.	9137	15.5	36.0	39.5	0.0	7.2	1.8
Hungary	15803	18.5	57.3	19.9	0.0	2.4	1.9
Kazakhstan	25414	12.0	42.1	8.3	0.0	34.9	2.7
Poland	28409	34.6	26.4	32.0	0.0	5.0	1.9

Destination Country	Departures (In Numbers)	Business And Professional	Leisure, Holiday And	Indian Diaspora	Pilgrimage	Education	Others
			Recreational				
Russian Fed.	42688	17.2	24.0	8.6	0.0	46.2	4.0
Ukraine	4469	8.7	11.0	30.2	0.0	48.4	1.7
Others	76400	14.6	27.4	16.4	0.0	38.5	2.9
Total	230291	16.2	37.9	15.9	0.0	27.3	2.5
Africa		1				11	
Egypt	40508	27.8	60.1	7.7	0.8	1.0	2.6
Kenya	54937	14.3	55.7	28.4	0.0	0.4	1.2
Mauritius	44806	20.3	68.7	6.6	0.0	3.3	1.1
Nigeria	44886	30.3	15.1	53.3	0.0	0.1	1.2
South Africa	53905	17.8	57.1	22.4	0.0	1.2	1.5
Sudan	8905	25.5	28.1	31.2	3.6	0.1	11.5
Tanzania	27993	17.1	47.3	33.0	0.1	0.7	1.8
Others	247296	24.6	42.4	28.3	0.1	0.5	4.1
Total	523236	22.8	46.6	26.7	0.2	0.8	2.9
West Asia						11	
Bahrain	337481	18.5	22.0	59.2	0.0	0.0	0.3
Iraq	81098	11.0	26.6	9.2	29.5	0.1	23.6
Israel	23287	42.3	28.7	19.6	0.7	4.5	4.2
Jordan	29700	22.4	56.4	16.6	1.2	0.1	3.3
Kuwait	851588	29.8	2.8	67.2	0.0	0.0	0.2
Oman	744022	19.8	19.3	60.7	0.0	0.0	0.2
Qatar	910276	27.2	10.4	61.4	0.0	0.0	1.0
Saudi Arabia	2475314	24.3	10.4	45.3	19.7	0.0	0.3
Turkey	117995	15.5	80.9	2.3	0.0	0.3	1.0
U.A.E.	6040269	7.6	41.6	50.4	0.0	0.1	0.3
Others	17710	34.5	20.6	28.8	0.9	4.2	11.0
Total	11628740	15.7	28.0	51.4	4.4	0.1	0.4
South Asia	1					II	
Afghanistan	1197	22.5	32.4	19.0	2.8	2.0	21.3
Bangladesh	472491	44.3	43.9	5.2	0.0	3.6	3.0
Bhutan	4377	15.1	70.4	3.7	0.1	0.2	10.5
Iran	18748	23.2	35.9	9.6	12.9	5.6	12.8
Maldives	304676	19.8	73.8	6.0	0.0	0.1	0.3
Nepal	200417	8.2	87.4	1.4	0.0	0.2	2.8
Pakistan	17008	1.6	59.4	0.8	34.2	2.3	1.7
Sri Lanka	146161	31.9	60.8	6.2	0.0	0.1	1.0
Total	1165075	29.0	61.5	4.9	0.7	1.6	2.1
South East Asia	·	ı	·			I	
Cambodia	13804	24.2	63.6	9.0	0.0	0.8	2.4
Indonesia	167463	6.2	87.2	5.3	0.0	0.1	1.2

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Destination Country	Departures (In Numbers)	Business And Professional	Leisure, Holiday And Recreational	Indian Diaspora	Pilgrimage	Education	Others
Malaysia	308129	21.2	59.7	16.8	0.0	0.8	1.5
Myanmar	7247	52.8	29.8	11.8	0.0	0.3	5.3
Philippines	47136	11.8	29.4	33.8	0.0	23.7	1.3
Singapore	1012812	25.3	39.2	33.3	0.0	1.7	0.5
Thailand	951736	5.0	91.6	2.4	0.0	0.1	0.9
Vietnam	123731	8.9	85.2	4.4	0.0	0.1	1.4
Others	15485	51.7	16.7	30.1	0.0	0.3	1.2
Total	2647543	15.5	65.4	17.0	0.0	1.2	0.9
East Asia	·					1	
China	7188	53.6	7.9	9.3	0.0	27.1	2.1
Hong Kong	31928	19.3	21.6	54.9	0.0	2.2	2.0
Japan	56448	24.3	26.5	44.8	0.0	2.5	1.9
Rep.of Korea	36022	41.3	33.5	19.2	0.0	2.8	3.2
Others	12453	17.9	42.3	32.1	0.7	4.0	3.0
Total	144039	28.4	27.6	37.8	0.1	3.9	2.2
Australasia						1	
Australia	489404	12.5	53.5	20.5	0.1	12.0	1.4
New Zealand	56131	14.9	34.5	46.8	0.0	2.8	0.8
Others	6696	24.6	38.6	31.7	0.6	1.6	2.9
Total	552231	12.9	51.4	23.3	0.1	11.0	1.3
Not Classified elsewhere	74432	81.3	7.2	8.1	0.0	2.2	1.2
Grand Total	21602734	16.9	36.8	39.5	2.4	3.5	0.9

Source: Bureau of Immigration, Govt. of India

# 4.8 Average Duration of Stay of Indian National Departures from India

In 2022, the average highest duration of stay by Indian National Departures in the Kuwait (182.47) followed by Portugal (164.35), Ireland (163.95), Bahrain (158.22), Nigeria (156.25), And Canada (154.93). The average lowest duration of stay by Indian tourists in the Thailand (12.26), Nepal (18.69), Azerbaijan (19.09), Vietnam (19.58), Bangladesh (20.73). The destination country wise data on average number of durations of stay of Indian nationals is very important and are presented in Table 4.8.1.

# Table 4.8.1

# Destination country wise average duration of stay by Indian Nationals' Departures, 2022

Destination Country	Average Duration of Stay (In Days)
North America	
Canada	154.93
U. S. A	133.88
Others	99.48
Total	138.36
Central and South America	
Argentina	78.02
Brazil	125.58
Mexico	139.36
Others	128.14
Total	127.81
Western Europe	
Austria	62.96
Belgium	102.83
Denmark	125.09
Finland	88.92
France	51.80
Germany	119.87
Greece	52.05
Ireland	163.95
Italy	129.31
Netherlands	105.92
Norway	107.12
Portugal	164.35
Spain	64.06
Sweden	122.28
Switzerland	45.21
U.K.	112.99
Others	114.06
Total	103.78
Eastern Europe	
Azerbaijan	19.09
Czech Rep.	108.65
Hungary	57.50
Kazakhstan	115.28
Poland	116.68
Russian Fed.	145.80

Destination Country	Average Duration of Stay (In Days)
Ukraine	50.22
Others	142.40
Total	110.09
Africa	
Egypt	62.04
Kenya	80.42
Mauritius	50.26
Nigeria	156.25
South Africa	76.49
Sudan	147.25
Tanzania	111.63
Others	123.67
Total	104.29
West Asia	
Bahrain	158.22
Iraq	36.88
Israel	97.16
Jordan	48.35
Kuwait	182.47
Oman	146.31
Qatar	138.52
Saudi Arabia	125.34
Turkey	28.15
U.A.E.	101.16
Others	144.66
Total	115.69
South Asia	
Afghanistan	75.77
Bangladesh	20.73
Bhutan	29.94
Iran	70.10
Maldives	29.91
Nepal	18.69
Pakistan	33.61
Sri Lanka	26.26
Total	24.49
South East Asia	
Cambodia	48.07
Indonesia	24.52
Malaysia	56.43
Myanmar	70.19

Destination Country	Average Duration of Stay (In Days)
Philippines	124.75
Singapore	82.27
Thailand	12.26
Vietnam	19.58
Others	138.26
Total	45.54
East Asia	
China	46.82
Hong Kong	114.77
Japan	113.08
Rep.of Korea	96.13
Others	89.31
Total	103.76
Australasia	
Australia	128.42
New Zealand	148.94
Others	108.96
Total	129.40
Not Classified elsewhere	97.09
Grand Total	99.69

Source: Bureau of Immigration, Govt. of India

During 2022 duration of stay has been derived only for 15755842 departures out of 21602734 departures due to nil entry in data of arrivals of Indian Nationals for year 2022. Based on the available data, duration of stay has been clubbed in 7 groups. The details of destination country-wise distribution of INDs according to duration of stay-groups during 2022 are given in 4.8.2. It may be seen that the major proportion of IND stayed outside India for more than 1 month (40.3%) followed by 2-3 days (11.1%) and 4-7 days (9.2%). As far as region wise duration of stay is concerned, Major proportion of INDs have been stayed for more than one month across all regions except in South Asia (14%) and South East Asia (22.9). In case of duration of stay for more than one month, highest departures of Indian Nationals was for Nigeria. For duration of stay 2-3 days and 4-7 days, highest departures from Maldives and Thailand respectively.

# Table 4.8. 2

# Percentage Distribution of Destinations County Wise Departures of Indian National's According to Average Duration of Stay Group, 2022

Destination Country	Departures (In Numbers)	0-1	2-3	4-7	1-2	2-4	>1 Month	Unknown		
North America					· · · · ·					
Canada	779278	0.0	1.3	0.4	1.1	2.8	33.3	61.1		
U.S.A	1727754	0.1	1.6	1.7	4.5	6.6	50.5	35.0		
Others	45	0.0	8.9	8.9	6.7	4.4	40.0	31.1		
Total	2507077	0.0	1.5	1.3	3.4	5.4	45.2	43.2		
<b>Central and South</b>	Central and South America									
Argentina	1355	1.1	0.9	4.9	15.7	20.1	40.2	17.1		
Brazil	11636	0.1	0.1	3.8	12.7	9.7	61.4	12.2		
Mexico	7956	0.3	0.6	2.9	10.8	7.4	51.3	26.7		
Others	50350	1.4	1.8	7.4	7.1	4.9	46.6	30.8		
Total	71297	1.1	1.3	6.3	8.6	6.2	49.4	27.1		
Western Europe	1 1									
Austria	22942	0.1	0.6	11.5	30.5	13.3	26.4	17.6		
Belgium	28700	0.1	0.4	7.0	15.8	10.3	42.6	23.8		
Denmark	23332	0.0	0.3	7.7	11.2	6.8	49.4	24.6		
Finland	19069	0.1	13.6	8.8	14.8	6.2	34.7	21.8		
France	142096	0.3	3.3	11.8	34.1	14.1	22.7	13.7		
Germany	254601	0.1	2.5	6.3	9.6	6.1	43.2	32.2		
Greece	21630	0.1	0.6	12.6	33.1	8.1	15.4	30.1		
Ireland	75532	0.0	0.1	1.4	4.1	3.7	49.8	40.9		
Italy	137837	0.0	0.9	4.7	10.3	4.7	29.3	50.1		
Netherlands	89030	0.0	0.3	5.6	12.6	9.8	46.3	25.3		
Norway	20857	0.1	0.2	4.5	20.8	10.2	44.3	19.9		
Portugal	22748	0.0	0.2	4.6	7.3	2.9	35.7	49.3		
Spain	74097	0.1	0.5	11.5	30.1	13.2	23.4	21.2		
Sweden	46148	0.0	0.2	5.8	11.5	8.0	44.2	30.3		
Switzerland	81377	0.3	1.5	13.2	39.6	15.1	21.6	8.7		
U.K.	952489	0.5	2.9	2.9	8.8	7.4	40.2	37.3		
Others	46288	0.8	1.4	5.3	11.2	4.9	30.4	46.0		
Total	2058773	0.3	2.2	5.4	13.6	8.1	37.4	33.0		
Eastern Europe				1	· · · · ·			·		
Azerbaijan	27971	0.5	3.9	57.3	11.0	4.0	9.8	13.5		

Destination	Departures	0-1	2-3	4-7	1-2	2-4	>1	Unknown
Country	(In Numbers)						Month	
Czech Rep.	9137	0.1	0.3	7.4	17.5	7.9	37.4	29.4
Hungary	15803	0.8	0.9	17.2	24.8	10.1	22.2	24.0
Kazakhstan	25414	0.2	4.2	18.3	7.2	6.1	47.8	16.2
Poland	28409	0.3	0.4	6.4	10.0	6.1	34.6	42.2
Russian Fed.	42688	0.5	0.9	6.6	8.1	5.5	48.7	29.7
Ukraine	4469	1.6	5.0	4.5	8.1	16.7	27.6	36.5
Others	76400	0.7	1.4	9.0	7.7	3.9	47.1	30.2
Total	230291	0.5	1.8	15.5	9.9	5.6	38.9	27.8
Africa					11			
Egypt	40508	0.1	1.0	15.9	36.4	7.5	29.6	9.5
Kenya	54937	0.3	3.9	13.4	20.0	8.1	35.9	18.4
Mauritius	44806	0.1	1.1	42.5	13.6	3.9	21.8	16.8
Nigeria	44886	0.0	0.5	2.6	4.7	5.3	69.8	17.1
South Africa	53905	0.1	0.7	8.9	27.7	7.8	35.6	19.2
Sudan	8905	0.1	1.0	4.0	6.2	5.3	66.6	16.8
Tanzania	27993	0.0	1.1	7.8	13.6	7.4	47.5	22.7
Others	247296	0.3	0.9	6.6	9.0	6.4	48.5	28.3
Total	523236	0.2	1.2	11.0	14.4	6.5	44.2	22.5
West Asia			I	I	I I		L	
Bahrain	337481	1.7	1.6	2.2	2.7	3.8	49.6	38.4
Iraq	81098	0.1	0.1	1.3	54.0	17.9	17.6	9.0
Israel	23287	0.3	3.3	13.6	18.6	5.1	25.9	33.2
Jordan	29700	0.3	2.3	9.9	42.0	4.3	14.5	26.7
Kuwait	851588	1.7	0.9	0.7	1.5	2.5	47.8	44.9
Oman	744022	3.2	0.8	2.1	3.6	5.5	54.0	30.8
Qatar	910276	3.5	1.5	2.6	3.3	4.6	57.9	26.6
Saudi Arabia	2475314	1.2	1.1	0.6	9.9	9.6	38.6	39.0
Turkey	117995	0.5	3.0	24.3	49.8	5.7	11.5	5.2
U.A.E.	6040269	3.4	2.7	12.6	7.5	6.1	46.2	21.5
Others	17710	0.1	1.1	6.0	5.4	3.6	43.2	40.6
Total	11628740	2.7	2.0	7.4	7.7	6.4	45.5	28.3
South Asia					I			
Afghanistan	1197	3.0	4.7	9.0	6.9	11.9	46.2	18.3
Bangladesh	472491	26.9	9.0	14.0	15.8	17.7	15.1	1.5
Bhutan	4377	3.1	8.1	39.0	9.6	3.8	13.9	22.5
Iran	18748	0.1	0.7	7.2	16.0	28.9	31.3	15.8

#### Chapter 4 | Outbound Tourism-Indian Nationals' Departures from India

Destination Country	Departures (In Numbers)	0-1	2-3	4-7	1-2	2-4	>1 Month	Unknown
Maldives	304676	5.8	24.5	45.4	2.4	0.9	14.1	6.9
Nepal	200417	8.9	18.7	35.8	9.1	3.1	8.8	15.6
Pakistan	17008	0.6	1.6	4.8	38.3	27.2	23.9	3.6
Sri Lanka	146161	25.9	14.6	26.9	10.9	4.8	13.6	3.3
Total	1165075	17.3	15.1	27.4	10.8	9.4	14.0	6.0
South East Asia	I				I			
Cambodia	13804	4.6	10.4	23.7	19.0	6.1	22.8	13.4
Indonesia	167463	0.3	1.5	45.2	34.9	4.5	11.3	2.3
Malaysia	308129	3.5	7.4	20.9	13.0	7.4	23.7	24.1
Myanmar	7247	10.3	2.8	15.0	12.2	9.6	43.3	6.8
Philippines	47136	0.1	0.8	9.3	10.1	5.1	41.0	33.6
Singapore	1012812	2.0	3.5	18.4	11.9	6.4	42.1	15.7
Thailand	951736	4.2	11.2	57.6	17.9	1.7	4.7	2.7
Vietnam	123731	3.1	2.9	36.8	40.9	5.6	8.8	1.9
Others	15485	0.3	0.7	2.7	3.9	3.0	44.0	45.4
Total	2647543	2.9	6.5	35.1	17.0	4.6	22.9	11.0
East Asia								1
China	7188	41.9	0.5	0.3	0.7	1.8	18.5	36.3
Hong Kong	31928	4.4	1.7	4.3	7.5	5.1	49.9	27.1
Japan	56448	0.2	3.8	9.2	11.4	5.2	42.2	28.0
Rep.of Korea	36022	0.3	3.7	14.3	14.6	6.2	44.6	16.3
Others	12453	0.7	3.5	18.0	10.9	6.6	40.5	19.8
Total	144039	3.3	3.1	9.7	10.7	5.4	43.2	24.6
Australasia								
Australia	489404	0.1	2.2	2.7	4.7	6.0	51.0	33.3
New Zealand	56131	0.2	0.1	0.3	1.8	2.3	33.0	62.3
Others	6696	0.7	1.8	4.9	9.9	7.8	44.5	30.4
Total	552231	0.1	2.0	2.5	4.5	5.7	49.1	36.1
Not Classified elsewhere	74432	8.2	2.5	4.0	6.4	8.4	58.1	12.4
Grand Total	21602734	2.8	3.2	11.1	9.2	6.4	40.3	27.0

Source: Bureau of Immigration, Govt. of India

Table 4.8.3 gives the percentage distribution of Foreign Tourist Arrivals (FTAs) from India and Indian National Departures (INDs) to India for the year 2022. In 2022, the highest % Share of FTAs in India were USA (21.8%) followed by Bangladesh (19.8%), UK (10%), Australia (5.9%) and Canada (4.5%) In 2022, the highest % Share of INDs were UAE (28%), followed by Saudi Arabia (11.5%), USA (8%), Singapore (4.7%) and UK (4.4%) and Thailand (4.4%).

# **Table 4.8.3**

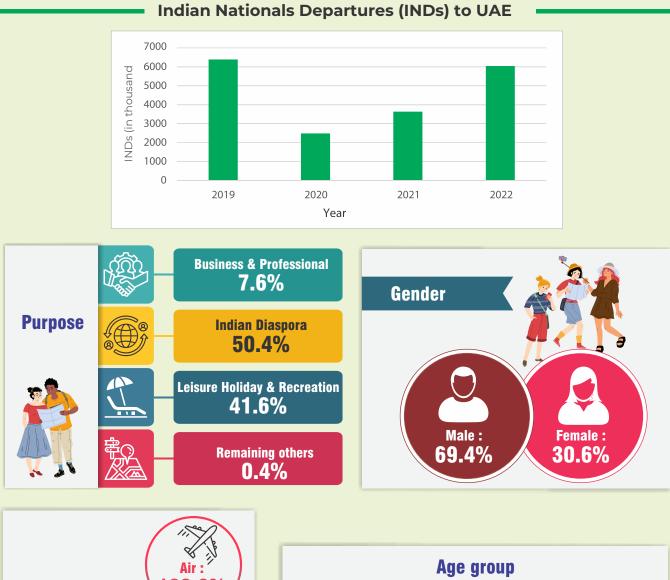
# Foreign Tourist Arrivals and Indian National's Departures During 2022 for Major Countries

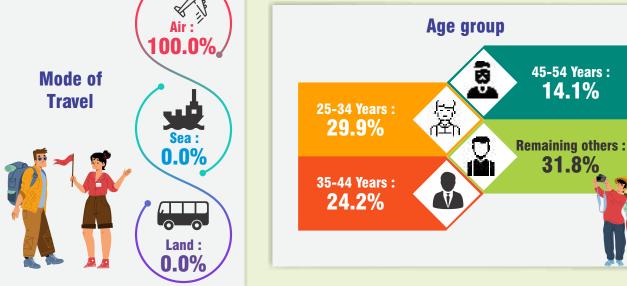
Country		2022							
	FTAs	% Share	INDs	% Share					
Canada	289259	4.5	779278	3.6					
USA	1403399	21.8	1727754	8.0					
Argentina	4720	0.1	1355	0.0					
Brazil	12301	0.2	11636	0.1					
Mexico	8915	0.1	7956	0.0					
Austria	18375	0.3	22942	0.1					
Belgium	24172	0.4	28700	0.1					
Denmark	12331	0.2	23332	0.1					
Finland	8781	0.1	19069	0.1					
France	120282	1.9	142096	0.7					
Germany	141425	2.2	254601	1.2					
Greece	4988	0.1	21630	0.1					
Ireland	30959	0.5	75532	0.3					
Italy	62226	1.0	137837	0.6					
Netherlands	55019	0.9	89030	0.4					
Norway	13449	0.2	20857	0.1					
Portugal	69522	1.1	22748	0.1					
Spain	39658	0.6	74097	0.3					
Sweden	22372	0.3	46148	0.2					
Switzerland	25255	0.4	81377	0.4					
UK	641051	10.0	952489	4.4					
Czech rep.	6287	0.1	9137	0.0					
Hungary	4298	0.1	15803	0.1					
Kazakhstan	9546	0.1	25414	0.1					
Poland	18025	0.3	28409	0.1					
Russian Federation	97911	1.5	42688	0.2					
Ukraine	7304	0.1	4469	0.0					
Egypt	9612	0.1	40508	0.2					
Kenya	35743	0.6	54937	0.3					
Mauritius	24743	0.4	44806	0.2					
Nigeria	10072	0.2	44886	0.2					
South Africa	25860	0.4	53905	0.2					

# Chapter 4 | Outbound Tourism-Indian Nationals' Departures from India

Country		20	22	
	FTAs	% Share	INDs	% Share
Sudan	24930	0.4	8905	0.0
Tanzania	18581	0.3	27993	0.1
Bahrain	9959	0.2	337481	1.6
Iraq	36277	0.6	81098	0.4
Israel	36418	0.6	23287	0.1
Oman	56474	0.9	744022	3.4
Saudi Arabia	18513	0.3	2475314	11.5
Turkey	18996	0.3	117995	0.5
UAE	43702	0.7	6040269	28.0
Afghanistan	1617	0.0	1197	0.0
Bangladesh	1277557	19.8	472491	2.2
Bhutan	20772	0.3	4377	0.0
Iran	13064	0.2	18748	0.1
Maldives	71707	1.1	304676	1.4
Nepal	138203	2.1	200417	0.9
Pakistan	16637	0.3	17008	0.1
Sri Lanka	183459	2.8	146161	0.7
Indonesia	13961	0.2	167463	0.8
Malaysia	126192	2.0	308129	1.4
Myanmar	15963	0.2	7247	0.0
Philippines	28379	0.4	47136	0.2
Singapore	132668	2.1	1012812	4.7
Thailand	54367	0.8	951736	4.4
Vietnam	37232	0.6	123731	0.6
China	11762	0.2	7188	0.0
Japan	64196	1.0	56448	0.3
Korea (Rep.of)	49423	0.8	36022	0.2
Australia	376898	5.9	489404	2.3
New Zealand	54974	0.9	56131	0.3
Others	226726	3.5	2412422	11.2
Grand Total	6437467	100.0	21602734	100.0

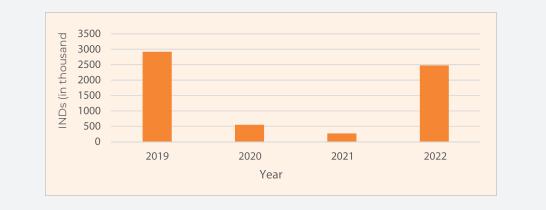


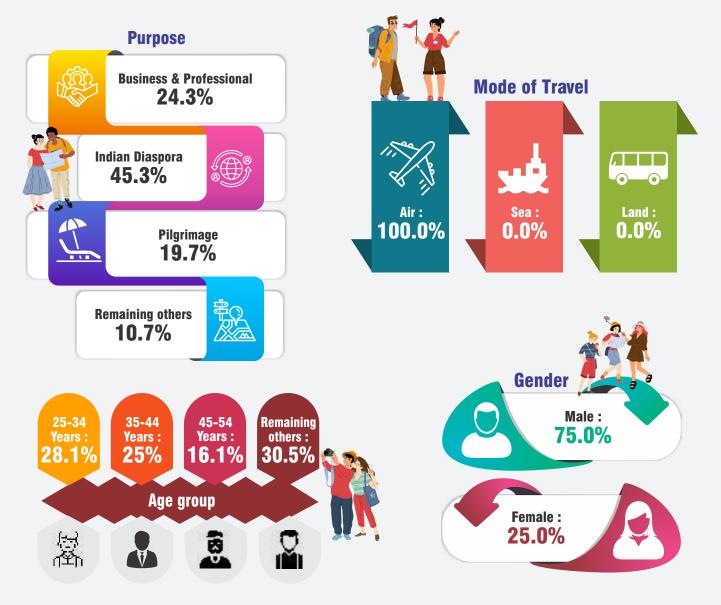




# Saudi Arabia

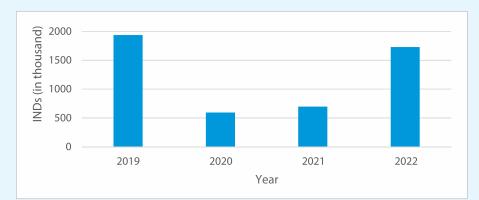
# Indian Nationals Departures (INDs) to Saudi Arabia

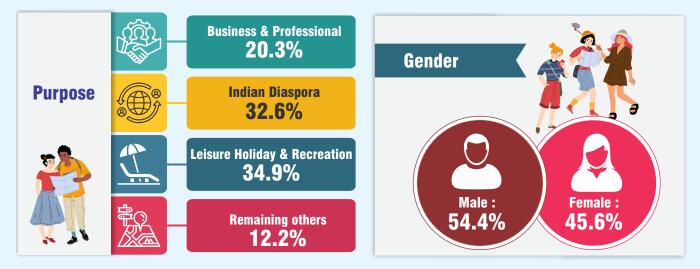


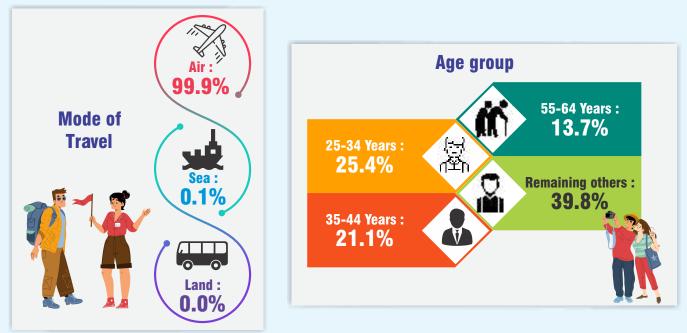


# **UNITED STATES OF AMERICA**

# Indian Nationals Departures (INDs) to USA

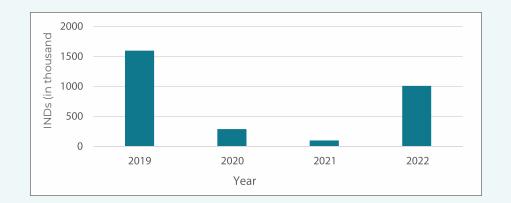


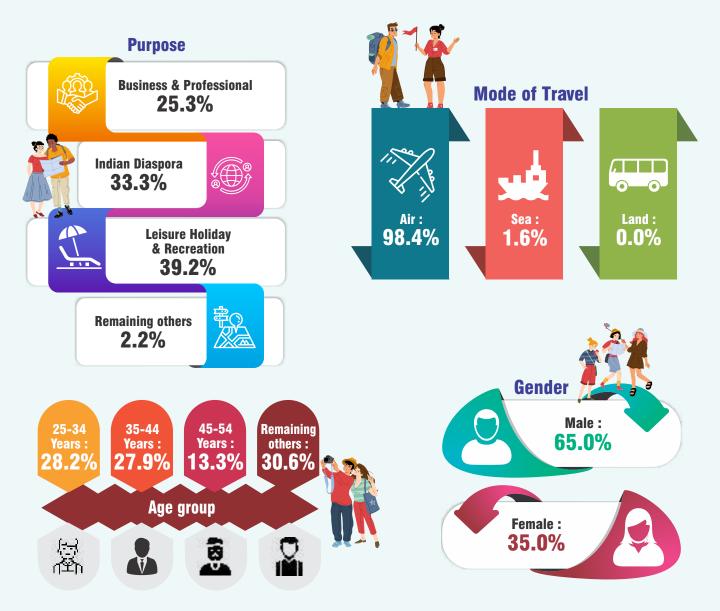




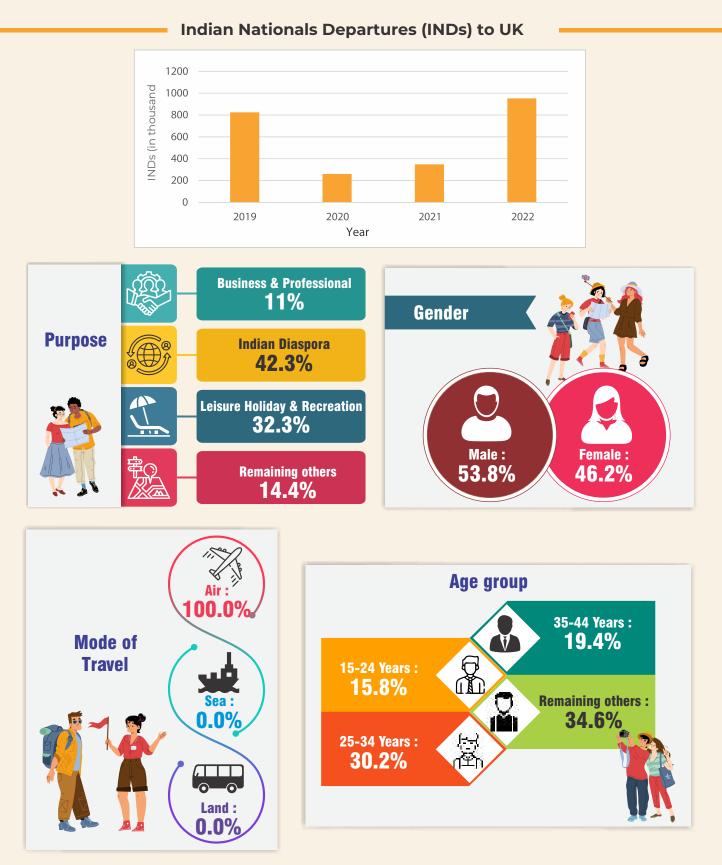
# Singapore

### Indian Nationals Departures (INDs) to Singapore



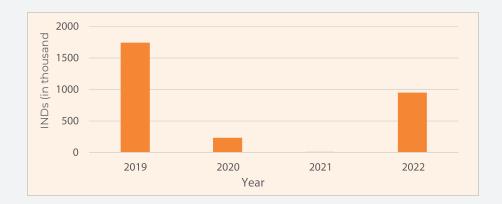


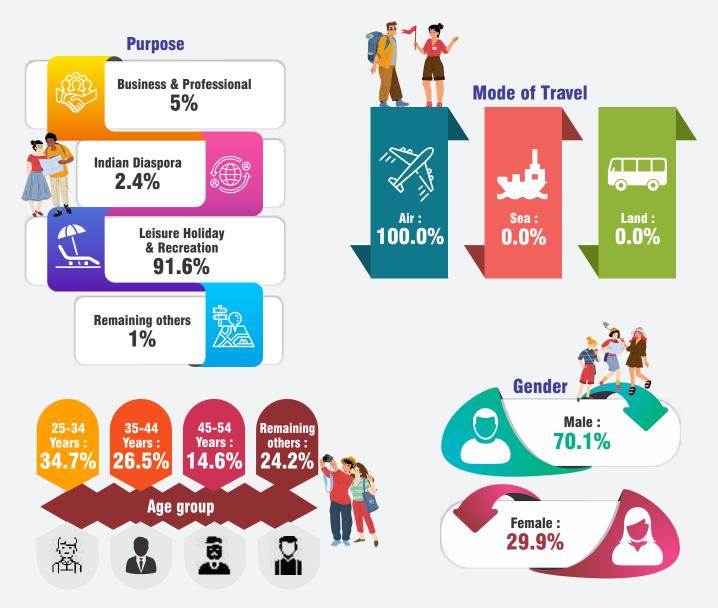
# UK





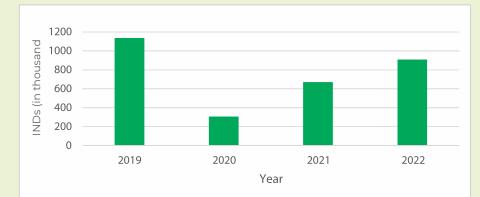
# Indian Nationals Departures (INDs) to Thailand

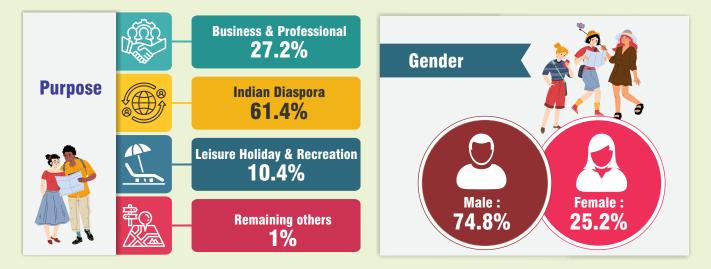


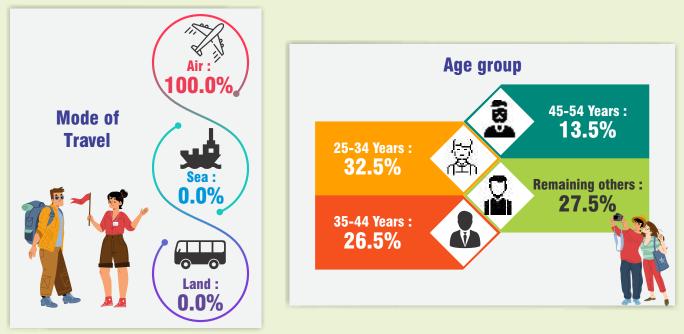




#### Indian Nationals Departures (INDs) to Qatar

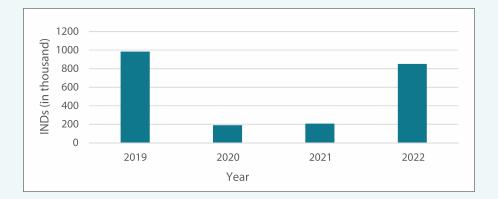


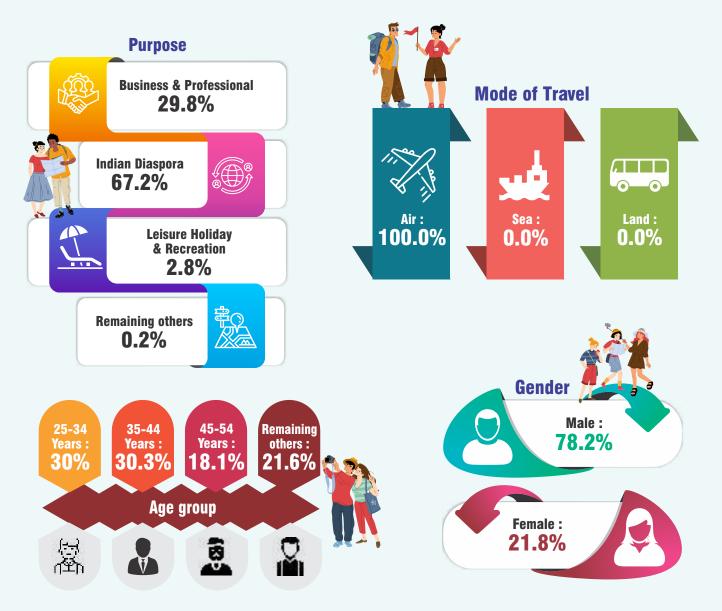






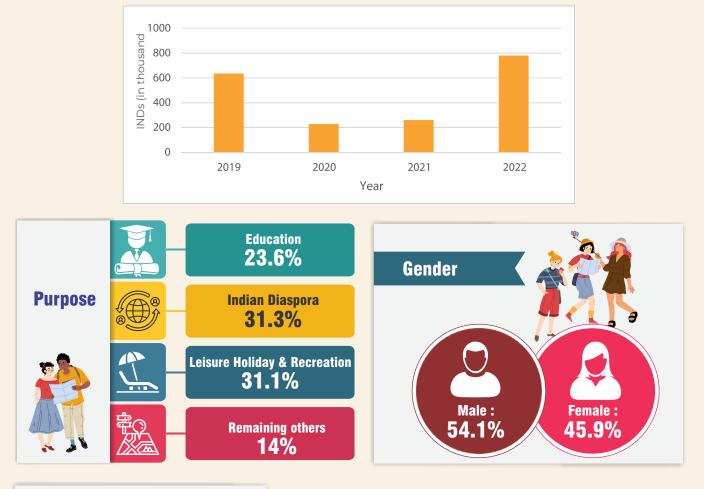
#### Indian Nationals Departures (INDs) to Kuwait

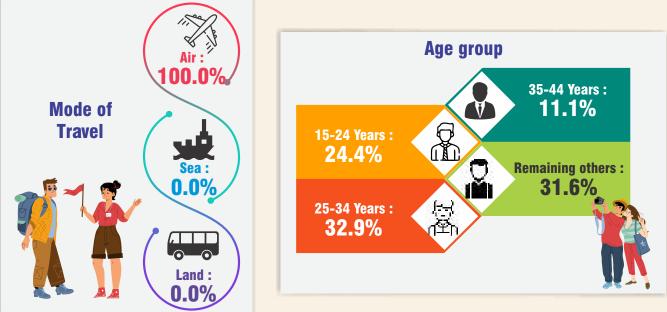






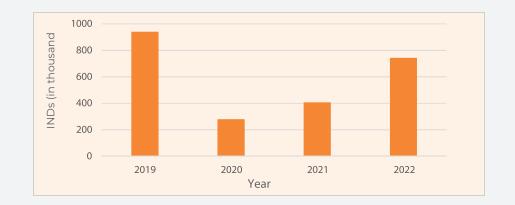
#### Indian Nationals Departures (INDs) to Canada

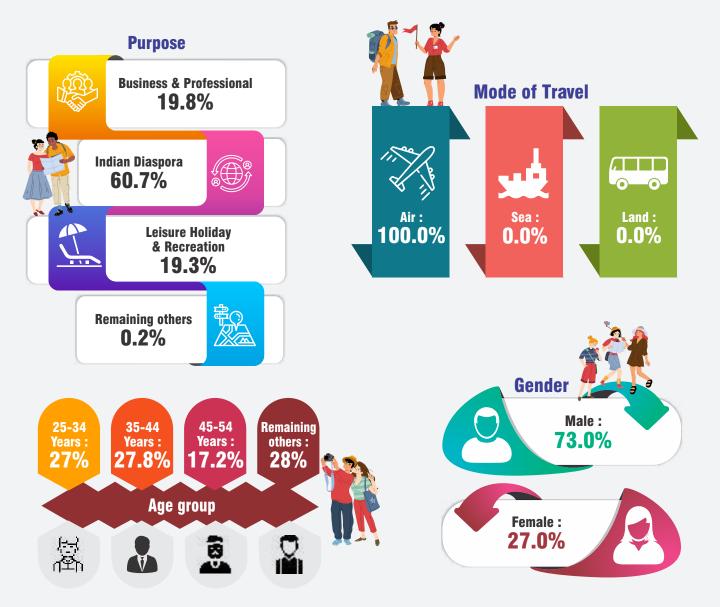


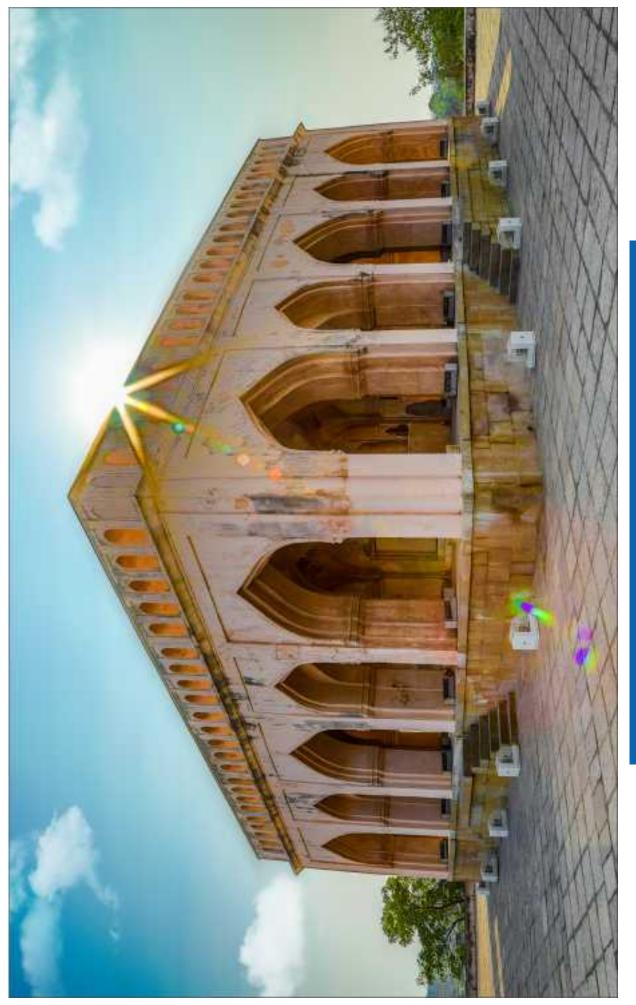




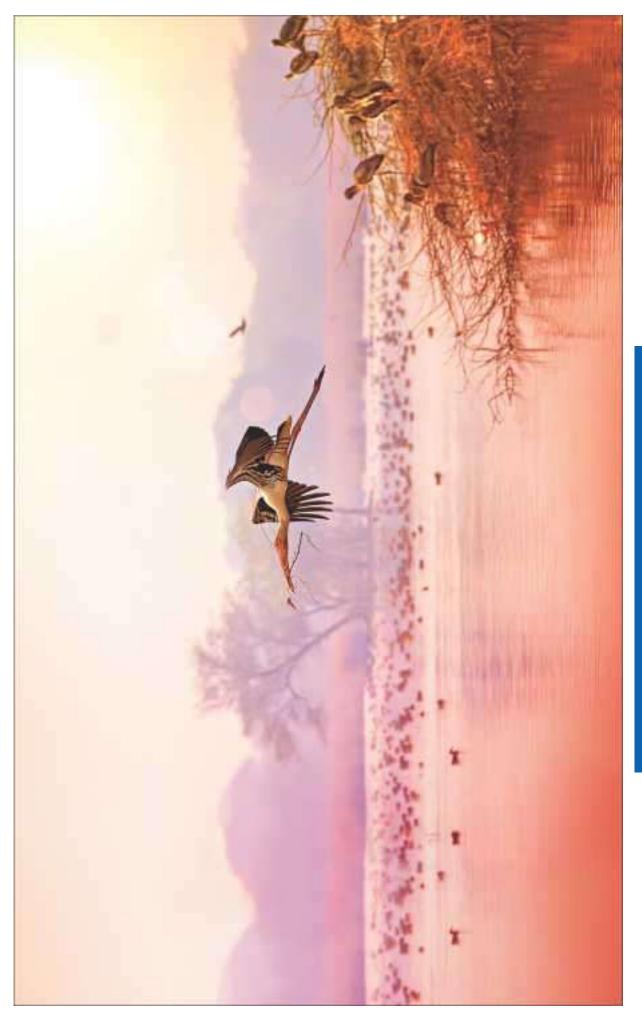
#### Indian Nationals Departures (INDs) to Oman







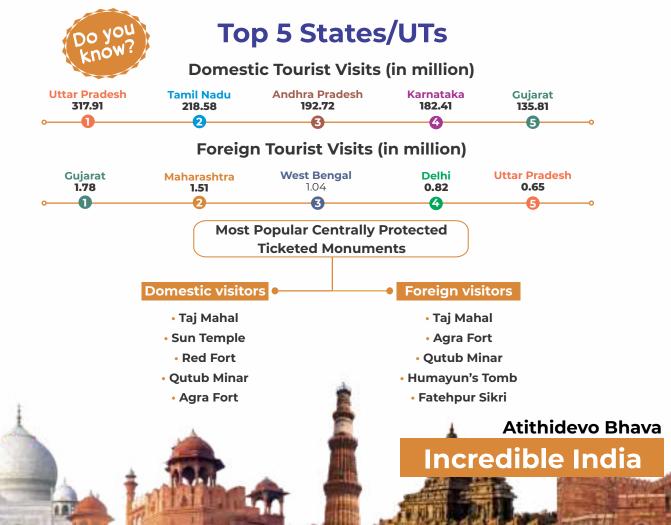
# Taramati Baradari -Hyderabad, Telangana



# Keoladeo National Park, Rajasthan



# **DOMESTIC TOURISM**





# Lotus Temple, Delhi

# **DOMESTIC TOURISM**

Ministry of Tourism compiles the number of Domestic and Foreign Tourist Visits to different States and Union Territories (UTs) based on the information received from them. The compilation of domestic tourism statistics is undertaken by the Departments of Tourism of State Governments /UT Administrations. These statistics are generally based on the monthly returns collected from hotels and other accommodation establishments.

All India trends and data obtained from other administrative sources like Bureau of Immigration have also been appropriately used to estimate domestic and foreign tourist visits to the States/UTs, wherever required.

# **5.1. DOMESTIC AND FOREIGN TOURIST VISITS**

Table 5.1.1 presents the statistics on domestic and foreign tourist visits to various States and UTs during the years 1991, 2001, 2011-2022. There has been a continuous increase in domestic tourist visits, with the compound annual growth rate (CAGR) of domestic tourist visits to all States/UTs from 2011 to 2022 being 5.96%. The foreign tourist visits too have been increasing over the years, though there was a decline in the years 2001, 2012, 2020 and 2021. The foreign tourist visits to all States/UTs during 2011 to 2022 witnessed a CAGR of -6.61%. The year 2022 witnessed a growth of 155.45% in domestic tourist visits over the year 2021 whereas the visits by foreign tourists registered a growth of 714.26% over 2021.

# **TABLE 5.1.1**

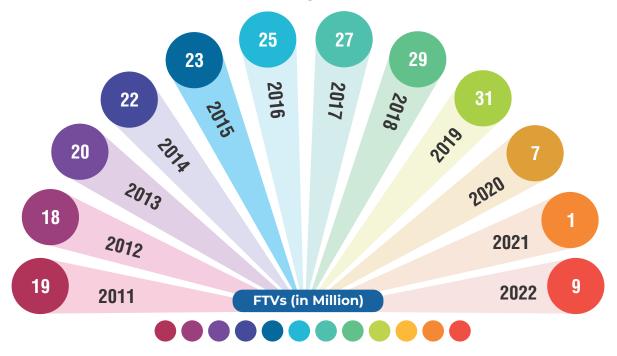
# Domestic & Foreign Tourist Visits To States / UTs. During 1991, 2001, 2011 – 2022

Year	Tourist	Visits	Annual G	rowth Rate	
	Domestic	Foreign	Domestic	Foreign	
1991	<b>1991</b> 66670303 3146652		-	-	
2001	236469599	5436261	7.43	-7.76	
2011	864532718	19497126	15.63	8.86	
2012	1045047536	18263074	20.88	-6.33	
2013	1142529465	19951026	9.33	9.24	
2014	<b>2014</b> 1282801629		12.28	11.94	
2015	1431973794	23326163	11.63	4.44	
2016	1615388619	24714503	12.81	5.95	
2017	1657546152	26886684	2.61	8.79	
2018	1853787719	28851130	11.84	7.31	
2019	2321982663	31408666	25.26	8.86	
2020	610216157	7171769	-73.72	-77.17	
2021	677632981	1054642	11.05	-85.29	
2022	1731013539	8587562	155.45	714.26	

From the following graph, it is apparent that numbers of domestic tourist visit to States/UTs during 2011 to 2019 have been registering an increasing trend. However, due to COVID-19 there was a sudden decrease in DTVs in year 2020. Afterwards, in the year 2021 & 2022 domestic tourist visits again registering a positive growth of 11.05% & 155.45% respectively.



From the following graph, it emerges out that numbers of foreign tourist visit to States/UTs during last 12 years has been registering an increasing trend in overall, except for declines in foreign tourist visits in the years 2012, 2020 and 2021.



# Year wise Foreign Tourist Visits

Table 5.1.2 gives the number of domestic and foreign tourist visits to different States/UTs during the years 2021 and 2022. It may be seen from the Table that most of the States/UTs have generally shown increase in the number of domestic and foreign tourist visits, during 2022.

Table 5.1.2 provides the percentage shares of various States/UTs in domestic and foreign tourist visits during 2022. The major 5 States in domestic tourist visits in 2022 were Uttar Pradesh (317.91 million), Tamil Nadu (218.58 million), Andhra Pradesh (192.72 million), Karnataka (182.41 million) and Gujarat (135.81 million) with their respective shares being 18.4%, 12.6%, 11.1%, 10.5% and 7.8%. These 5 States accounted for about 60.4% of the total domestic tourist visits in the country. In respect of foreign tourist visits in 2022, the major 5 States/UTs were Gujrat (1.78 million), Maharashtra (1.51 million), West Bengal (1.04 million), Delhi (0.82 million), and Uttar Pradesh (0.65 million) with their respective shares being 20.7%, 17.6%, 12.1%, 9.5% and 7.6%. These 5 States/UTs accounted for about 67.5% of the total foreign tourist visits to the States/UTs in the country.

# **TABLE 5.1.2**

# STATE / UT-WISE DOMESTIC AND FOREIGN TOURIST VISITS, 2021 & 2022

	(in Lakh										
		2021		20	2022 Growth Rate % Share 2		e 2022				
S. No.	States/UTs	Domestic	Foreign	Domestic	Foreign	DTV 22/21	FTV 22/21	DTV	FTV		
1	A&N Island	1.262	0.017	2.351	0.045	86.20	164.43	0.01	0.05		
2	Andhra Pradesh	932.776	0.276	1927.67	1.658	106.61	501.96	11.13	1.93		
3	Arunachal Pradesh	1.029	0.002	2.224	0.011	116.14	479.67	0.01	0.01		
4	Assam	14.092	0.005	83.820	0.090	494.82	1579.29	0.48	0.10		
5	Bihar	25.012	0.010	253.304	0.868	912.73	8201.05	1.46	1.01		
6	Chandigarh	2.288	0.055	30.272	0.284	1223.01	421.72	0.17	0.33		
7	Chhattisgarh	47.474	0.000	236.363	0.002	397.88	2875.00	1.37	0.00		
8	UT of Dadra & Nagar Haveli and Daman & Diu	6.612	0.002	7.996	0.018	20.93	868.11	0.05	0.02		
9	Delhi *	106.425	1.002	271.862	8.157	155.45	714.26	1.57	9.50		
10	Goa	33.081	0.221	70.120	1.748	111.97	689.94	0.41	2.04		
11	Gujarat	245.252	0.113	1358.113	17.772	453.76	15601.17	7.85	20.70		
12	Haryana	20.255	0.046	21.085	0.024	4.10	-46.72	0.12	0.03		
13	Himachal Pradesh	56.323	0.049	150.709	0.293	167.58	494.75	0.87	0.34		
14	Jammu & Kashmir	113.149	0.017	184.993	0.200	63.50	1111.21	1.07	0.23		
15	Jharkhand	33.836	0.016	382.844	1.923	1031.45	11648.26	2.21	2.24		
16	Karnataka	813.337	0.725	1824.132	1.285	124.28	77.30	10.54	1.50		
17	Kerala	75.376	0.605	188.674	3.455	150.31	471.28	1.09	4.02		
18	Lakshadweep	0.135	0.000	0.228	0.001	69.21	3025.00	0.00	0.00		
19	Ladakh	3.030	0.011	5.101	0.213	68.35	1916.98	0.03	0.25		

		20	21	20	22	Grow	rth Rate	% Sha	re 2022
S. No.	States/UTs	Domestic	Foreign	Domestic	Foreign	DTV 22/21	FTV 22/21	DTV	FTV
20	Madhya Pradesh	255.541	0.416	358.488	2.045	40.29	391.46	2.07	2.38
21	Maharashtra*	435.692	1.856	1112.976	15.116	155.45	714.26	6.43	17.60
22	Manipur	0.494	0.006	1.395	0.039	182.59	503.09	0.01	0.05
23	Meghalaya	1.544	0.004	9.371	0.078	506.89	1791.48	0.05	0.09
24	Mizoram	0.872	0.002	2.184	0.026	150.39	1015.81	0.01	0.03
25	Nagaland	0.240	0.003	0.974	0.029	306.50	799.38	0.01	0.03
26	Odisha	37.422	0.023	78.679	0.221	110.25	874.92	0.45	0.26
27	Puducherry	12.532	0.003	17.605	0.009	40.48	168.54	0.10	0.01
28	Punjab	266.404	3.081	260.894	3.295	-2.07	6.92	1.51	3.84
29	Rajasthan	219.887	0.348	1083.282	3.967	392.65	1039.70	6.26	4.62
30	Sikkim	5.117	0.115	16.256	0.686	217.70	496.50	0.09	0.80
31	Tamil Nadu	1153.367	0.576	2185.848	4.071	89.52	606.55	12.63	4.74
32	Telangana	320.006	0.059	607.484	0.684	89.84	1056.01	3.51	0.80
33	Tripura	1.778	0.000	2.356	0.085	32.50	169760.00	0.01	0.10
34	Uttar Pradesh	1097.084	0.447	3179.136	6.490	189.78	1350.67	18.37	7.56
35	Uttarakhand	194.345	0.085	546.426	0.616	181.16	621.53	3.16	0.72
36	West Bengal	243.260	0.348	845.422	10.370	247.54	2877.54	4.88	12.08
	Total	6776.330	10.546	17310.135	85.876	155.45	714.26	100.00	100.00

### Source: States/UTs Tourism Department

\*2022 data is estimated by applying all India growth rate for 2022/19 on 2019 data

The following info-graph show the percentage share of major 10 States/UTs in terms of domestic tourist visits and foreign tourist visits in 2022





## 5.2. VISITORS TO CENTRALLY PROTECTED TICKETED MONUMENTS

The statistics on number of visitors to Centrally Protected Monuments of Archeological monuments are maintained by the office of the Director General, ASI based on the records of number of tickets sold at the monuments to both Indian and foreign nationals.

For the purpose of conservation of monuments, the country has been divided into 25 ASI Circles, each under the jurisdiction of a Superintending Archaeologist. The headquarter office of ASI consolidates the visitor's statistics received from different circles and provides the same to Ministry of Tourism. Table 5.2.1 gives the number of domestic and foreign visitors to all centrally protected ticketed monuments for the years from 1996.

## **TABLE 5.2.1**

## Visitors to Centrally Protected Ticketed Monuments 1996 to 2022-2023

Year	No. of Centrally Protected Ticketed ASI Monuments	Num	Number of Visitors		Annu	al Growth	Rate
1996	68	N.A	N.A	10956764	-	-	-
1997	68	N.A	N.A	15767820	-	-	43.9%
1998	68	N.A	N.A	13317242	-	-	-15.5%
1999	68	N.A	N.A	20502547	-	-	54.0%
2000	126	N.A	N.A	19539127	-	-	-4.7%
2001	126	N.A	N.A	20364901	-	-	4.2%
2002	126	17333055	837012	18170067	-	-	-10.8%
2003	126	19551820	1216615	20768435	12.80%	45.4%	14.3%
2004	116	20356940	1788753	22145693	4.1%	47.0%	6.6%
2005	116	21035864	2122436	23158300	3.3%	18.7%	4.6%
2006	116	23815252	2250502	26065754	13.2%	6.0%	12.6%
2007	116	23450419	2614254	26064673	-1.5%	16.2%	0.0%
2008	117	28786608	2679763	31466371	22.8%	2.5%	20.7%
2009	119	30804103	2195382	32999485	7.0%	-18.1%	4.9%
2010	116	35770242	2998175	38768417	16.1%	36.6%	17.5%
2011	116	40534481	2948065	43482546	13.3%	-1.7%	12.2%
2012	116	43259075	3064778	46323853	6.7%	4.0%	6.5%
2013	116	43019998	2995852	46015850	-0.6%	-2.2%	-0.7%
2014	116	45425859	2792272	48218131	5.6%	-6.8%	4.8%
2015	116	50988730	2620228	53608958	12.2%	-6.2%	11.2%
2016-	116	40167938	2379389	42547327	-21.2%	-9.2%	-20.6%
2016-17*	116	45076706	2982601	48059307	12.2%	25.4%	13.0%
2017-18	116	48394768	3397673	51792441	7.4%	13.9%	7.8%
2018-19	116	47316029	3576837	50892866	-2.2%	5.3%	-1.7%
2019-20	116	43607075	2756561	46363636	-7.8%	-22.9%	-8.9%
2020-21	116	13153076	415859	13568935	-69.8%	-84.9%	-70.7%
2021-22	144	26046891	116114	26163005	98.0%	-72.0%	92.8%
2022-23	144	47901021	1445363	49346384	83.9%	1144.7%	88.6%

**Source :** Archaeological Survey of India (ASI)

Table 5.2.2 gives the list of 10 most popular monuments, in terms of number of visitors, in FY 2022-23. Among all the monuments, Taj Mahal, Agra (5.05 Million) was the most visited monument in 2022-23 for domestic visitors followed by Sun Temple (2.40 Million) and Red Fort (2.21 Million). In respect of foreign visitors Taj Mahal, Agra (0.39 Million) was the most visited monument, in FY 2022-23, followed by Agra Fort (0.14 Million) and Qutub Minar (0.12 Million). Circle-wise/monument-wise details are presented in Table 5.2.3.

## **TABLE 5.2.2**

## DOMESTIC AND FOREIGN VISITORS AT 10 MOST POPULAR CENTRALLY PROTECTED TICKETED ASI MONUMENTS DURING FY 2022-23

	10 Most popular Cent Ticketed Monument Visitors in 20	s for Dome		10 Most popular Centrally Protected Ticketed Monuments for Foreign Visitors in 2022-23					
Rank	Name of Monument	No. of Domestic Visitors	% Share	Rank	Rank Name of Monument		% Share		
1	Taj Mahal	5052712	10.55	1	Taj Mahal	396900	27.46		
2	Sun temple, Konark	2405307	5.02	2	Agra Fort	139400	9.64		
3	Red Fort	2214658	4.62	3	Qutub Minar	115247	7.97		
4	Qutub Minar	1767548	3.69	4	Humayun's Tomb	100136	6.93		
5	Agra Fort	1722213	3.60	5	Fatehpur Sikri	62238	4.31		
6	Golkonda Fort	1526718	3.19	6	Excavated Remains at Sarnath	54743	3.79		
7	Group of Monument, Mamallapuram	1507208	3.15	7	Red Fort	49060	3.39		
8	Ellora Caves	1437560	3.00	8	ltimad-ud-Daulah Tomb	44390	3.07		
9	Tomb of Rabia Durani (Bibi ka Maqbara)	1183263	2.47	9	Site of Sahetmahet	43360	3.00		
10	Humayun's Tomb	1162360	2.43	10	Baori at Abhaneri	39248	2.72		
	Others	27921474	58.29		Others	400641	27.72		
	Total	47901021	100.00		Total	1445363	100.00		

*Source:* Archaeological Survey of India (ASI)



## **TABLE 5.2.3**

## Number of Visitors to Centrally Protected Ticketed Monuments, 2021-22 & 2022-23

S. No.	Name of the Monuments	2021-	222	2022	2-23		owth /2021-22
		Domestic	Foreign	Domestic	Foreign	Domestic	Foreign
Agr	а	·					
1	Taj Mahal	3294611	38922	5052712	396900	53.36	919.73
2	Agra Fort	1027462	13598	1722213	139400	67.62	925.15
3	Fatehpur Sikri	157253	2122	443689	62238	182.15	2832.99
4	Akbar Tomb Sikandra	187182	1028	267509	9175	42.91	792.51
5	Mariam tomb Sikandra	17537	98	39335	338	124.30	244.90
6	Itimad-ud-Daulah Tomb	90711	1927	152495	44390	68.11	2203.58
7	Ram Bagh	30965	95	67489	1841	117.95	1837.89
8	Mehtab Bagh	86213	1653	111302	17079	29.10	933.21
9	Mausoleum	317653	643	766014	882	141.15	37.17
	Total	5209587	60086	8622758	672243	65.52	1018.80
Luc	know			1		1	
10	Site of Sahet mahet	51796	306	93790	43360	81.08	14069.93
11	Residency Building	111829	130	152480	1789	36.35	1276.15
12	Piprahwa & Ganwaria	23153	101	37817	5620	63.34	5464.36
	Total	186778	537	284087	50769	52.10	9354.19
Jha	nsi					1	
13	Gupta Temple & Varah Temple, Deogarh	1636	0	934	13	-42.91	-
14	Kalinjar Fort	88603	7	95957	162	8.30	2214.29
15	Rani Lakshmi Bai Mahal	10836	0	15470	27	42.76	-
16	Rani Jhansi Fort	310233	58	409822	292	32.10	403.45
	Total	411308	65	522183	494	26.96	660.00
Sar	nath						
17	Lord Cornwallis Tomb	7086	14	9148	90	291.10	542.86
18	Old Fort (Shahi Fort), Jaunpur	123344	201	167409	343	35.73	70.65
19	Observatory of Man Singh	36267	28	61542	511	69.69	1725.00
20	Excavated Remains at sarnath	328684	1617	755062	54743	129.72	3285.47

S.	Name of the	2021-	222	202	2-23		owth
No.	Monuments						/2021-22
		Domestic	Foreign	Domestic	Foreign	Domestic	Foreign
21	Tomb of Lal Khan	2515	4	4804	32	91.01	700.00
22	Ancient Buddhist Site know as Chaukhandi stupa	21997	91	53748	6389	144.34	6920.88
	Total	519893	1955	1051713	62108	102.29	3076.88
Thr	issur						
23	Bekal Fort, Pallikkare, Distt. Kasargod	200127	133	384008	498	91.88	274.44
24	Mattancherry Palace Museum Kochi	65066	1118	281735	28218	333.00	2423.97
25	Fort, Palakkad, Palakkad	96142	10	258812	252	169.20	2420.00
26	Fort St. Angelo, Kannur	152543	59	270433	4572	77.28	7649.15
	Total	513878	1320	1194988	33540	132.54	2440.91
Che	ennai					I	I
27	Group of Monuments Mamallapuram	1142150	7532	1507208	28033	31.96	272.19
28	Gingee Fort , Gingee	188496	555	179289	1896	-4.88	241.62
29	Tiger headed Rock cut temple & two other monuments, Saluvankuppam	81313	258	62765	1014	-22.81	293.02
	Total	1411959	8345	1749262	30943	23.89	270.80
Thi	ruchirapalli						I
30	Fort on Rock, Dindigual	27368	4	36071	57	31.80	1325.00
31	Moovarkoil, Kodumbalur	829	0	1874	4	126.06	-
32	Rock-cut Jain Temple, Sittannavasasl	44408	49	56425	116	27.06	136.73
33	Tirumalai Nayak's Palace Srivilliputhur	530	0	856	0	61.51	-
34	Natural Caven with inscription eladipattam, Sittannavasal	22800	33	19705	51	-13.57	54.55
35	Fort Museum, Thirumayam	62622	27	93833	713	49.84	2540.74
36	Fort Vattakottai	53200	0	106838	158	100.82	-
	Total	211757	113	315602	1099	49.04	872.57

S. No.	Name of the Monuments	2021-	·222	2022	2-23		owth /2021-22
		Domestic	Foreign	Domestic	Foreign	Domestic	Foreign
Bho	opal						
37	Buddhist Caves	27260	1	29056	6	6.59	500.00
38	The palace situated in the fort, Burhanpur	31284	76	36808	165	17.66	117.11
39	Hoshang Shah's Tomb	113132	107	93038	705	-17.76	558.88
40	Group of monument, Royal Palace Mandu	344821	92	319046	1027	-7.47	1016.30
41	Roopmati's Pavilion	336231	55	282678	763	-15.93	1287.27
42	Buddhist Monuments, Sanchi	118208	171	266528	3457	125.47	1921.64
43	Gwalior Fort	203163	209	274674	3973	35.20	1800.96
44	Buddhist cave no 01 to 51 Dhamnar, Tehsil Garoth	24083	65	31137	65	29.29	0.00
45	Badal Mahal Gatwway, Chanderi	11027	6	8637	51	-21.67	750.00
46	Caves 1 t0 20 Udaygiri Vidisha	35530	42	60441	539	70.11	1183.33
47	Bir Singh Palace Datia	26306	29	42455	433	61.39	1393.10
	Total	1271045	853	1444498	11184	13.65	1211.14
Jab	alpur						
48	Ancient Site and Adamgrah rock shelter, Kalamdi Rasuliya and kishanpur	18655	41	17962	57	-3.71	39.02
49	Western Group of Temples, Khajuraho	243475	795	419259	15271	72.20	1820.88
50	Group of Temple Parameshvar shiv and Karan Temple, Amarkantak	30981	133	44125	94	42.43	-29.32
	Total	293111	969	481346	15422	64.22	1491.54
Dha	arwad						
51	Durga temple complx Aihole	98363	69	195325	2072	98.58	2902.90
52	Jaina & Vaishnava Cave, Badami	234156	199	427138	3271	82.42	1543.72
53	Group of Monuments (WH) Pattadakal	157634	79	306808	2359	94.63	2886.08
54	Gol Gumbaz, Vijayapura	447627	263	831109	755	85.67	187.07

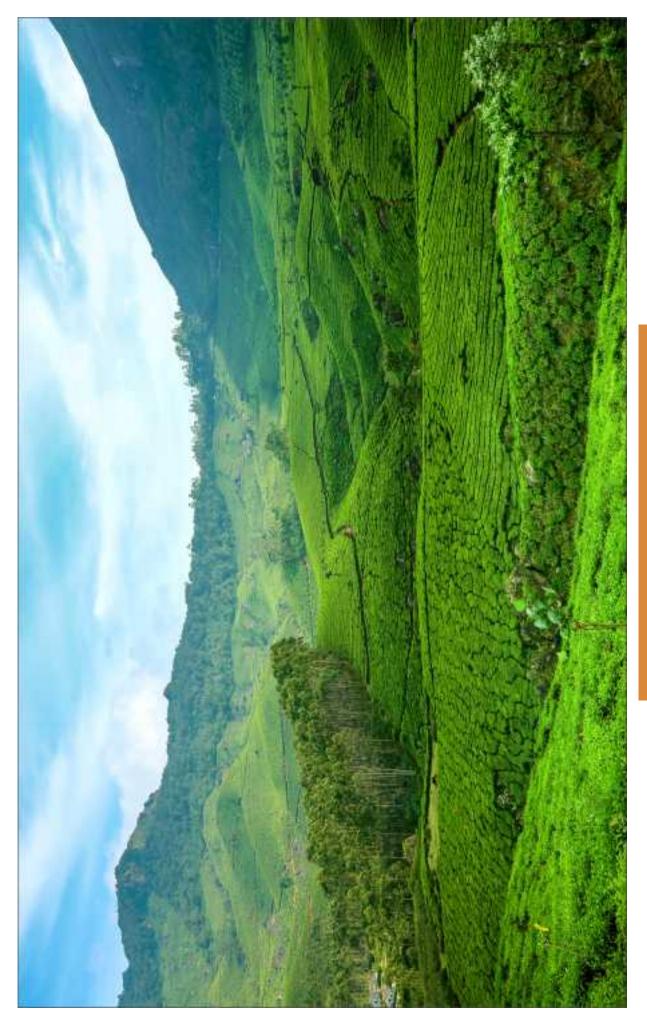
S. No.	Name of the Monuments	2021-	-222	202	2-23		owth /2021-22
NO.	Monuments	Domestic	Foreign	Domestic	Foreign	Domestic	
55	Ibrahim Rauza, Bijapur	102094	20	187111	644	83.27	3120.00
56	Temples & Sculpture	0007	0.077	וכזכז	10 (	00.00	C1 0 0
	Shed, lakkumdi	8067	273	15171	104	88.06	-61.90
	Total	1047941	903	1962662	9205	87.29	919.38
Har	-						
57	Group of Monuments, Hampi	425950	1244	809741	15890	90.10	1177.33
58	Bellary Fort	17263	15	14402	13	-16.57	-13.33
	Total	443213	1259	824143	15903	85.95	1163.15
Bar	ngalore						
59	Dariya Daulath Bagh	142935	891	436759	8614	205.56	866.78
60	Keshava Temple	75793	662	143360	5681	89.15	758.16
61	Palace of Tipu Sultan	100193	976	248490	7179	148.01	635.55
62	Fortress and Temple						
	Chitrudurga Fort	210483	819	407714	1809	93.70	120.88
	Total	529404	3348	1236323	23283	133.53	595.43
Rai	ganj						
63	Cooch Bihar Palace	2287176	162	608776	98	166.80	-39.51
64	Hazarduari Palace	357127	167	910336	1148	154.91	587.43
	Total	585303	329	1519112	1246	159.54	278.72
Kol	kata						
65	Bishnupur Temples	111814	222	185784	321	66.15	44.59
66	Metcelf-Hall	7812	36	17800	136	127.85	277.78
	Total	119626	258	203584	457	70.18	77.13
Raj	kot						
67	Asokan Rock Edict, Jungadh	31685	27	29110	177	-8.13	555.56
68	Buddhish Caves, Junagadh	0	0	0	0	_	_
69	Baba Pyara Caves, Junagadh & Khapra Khodiya Caves, Junagadh	2715	6	2809	9	3.46	50.00
	Total	34400	33	31919	186	-7.21	463.64
Vac	lodara						
70	Champaner Monuments, Pavagadh	61303	43	65547	806	6.92	1774.42
	· · · · · · · · · · · · · · · · · · · ·	0.000	15	00017	000	0.52	1771.12

S.	Name of the	2021-	-222	202	2-23		owth
No.	Monuments						/2021-22
		Domestic	Foreign	Domestic	Foreign	Domestic	Foreign
71	Sun temple, Modhera	224982	603	379560	24166	68.71	3907.63
72	Rani Ki-Vav, Patan	268628	228	351767	2247	30.95	885.53
73	Rudabai Step Well, Adalaj	267707	522	369961	4837	38.20	826.63
	Total	822620	1396	1166835	32056	41.84	2196.28
Bhu	ıbaneswar						
74	Sun Temple, Konark	672891	314	2405307	3608	257.46	1049.04
75	Ancient Remains on both Udaigiri & Khandagiri Hills	98754	119	469058	1724	374.98	1348.74
76	Rajarani Temple	12385	52	36420	644	194.07	1138.46
77	The Hill Containing Many Valuable Sculptures and Images Ratnagiri	16316	32	32742	293	100.67	815.63
78	Ruins of Buddhist Temples and Images Ialitgiri	24361	260	36047	269	47.97	3.46
	Total	824707	777	574267	2930	278.27	532.83
Aur	angabad						
79	Ajanta Caves	138503	662	401086	10437	189.59	1476.59
80	Ellora Caves	411915	911	1437560	12464	248.99	1268.17
81	Tomb of Rabia Durani (Bibi ka Maqbara)	397374	536	1183263	5606	197.77	945.90
82	Daulatabad Fort	204834	264	516144	2565	151.98	871.59
83	Pandulena Caves	72661	221	170146	795	134.16	259.73
84	Aurangabad Caves	68642	79	115500	852	68.26	978.48
	Total	1293929	2673	3823699	32719	195.51	1124.06
Mu	mbai					1	
85	Elephanta Caves	219837	1321	464428	13368	111.26	911.96
86	Buddhist Caves Kanheri	87182	576	327250	6063	275.36	952.60
87	Shaniwarwada	516448	478	1079741	4899	109.07	924.90
88	Aga Khan Palace Building	41150	197	187407	3121	355.42	1484.26
89	Cave, Temple and Inscriptions, Junaar, Lenyadri	173143	20	404079	391	133.38	1855.00
90	Caves, Temples and inscriptions Karla	156834	150	301392	2170	92.17	1346.67
91	Cave Temple & Inscriptions, Bhaja	35790	81	89302	517	149.52	538.27

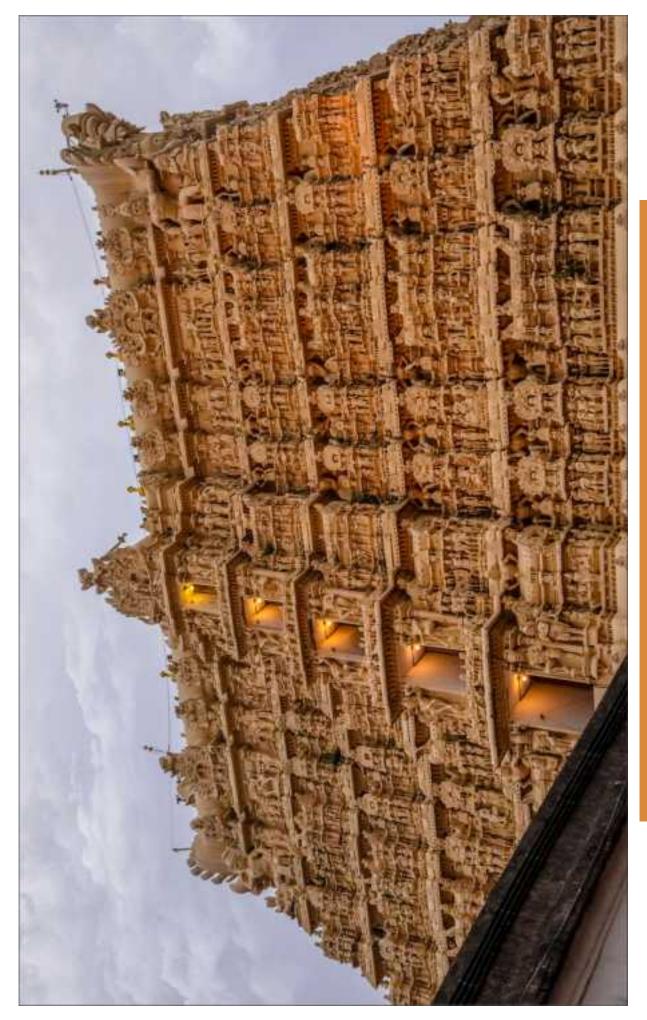
S. No.	Name of the Monuments	2021-	222	2022	2-23		owth 5/2021-22
		Domestic	Foreign	Domestic	Foreign	Domestic	
92	Raigad Fort	172058	12	297029	97	72.63	708.33
93	Kolaba Fort, Alibag	33073	12	43176	128	30.55	573.68
94	Old Fort, Sholapur	5755	5	35485	32	516.59	540.00
95	Janjira Fort, Murd	187947	68	276453	199	47.09	192.65
96	Kondiote Caves	9373	76	43419	310	363.23	307.89
97	Lohgad Fort	85972	59	275845	534	220.85	805.08
5,	Total	1724562	3062	3825006	31829	121.80	939.48
Nag	jpur						
98	Gawilgarh Fort	9219	5	22777	16	147.07	220.00
99	Ancient Buddhist Remair comprising monstery stupa, rock sculptures, inscriptions ect Mansar	ns 1906	8	3685	33	93.34	312.50
	Total	11125	13	26462	49	137.86	276.92
Cha	ndigarh						
100	Suraj Kund	14651	49	12846	53	-12.32	8.16
101	Sheikh Chilli's Tomb	52951	147	70332	286	32.82	94.56
	Total	67602	196	83178	339	23.04	72.96
De	lhi						
102	Khan-I-Khana	3448	30	4556	40	32.13	33.13
103	Sultanghari Tomb	299	5	2110	4	605.69	-20.00
104	Tughluqabad	20925	132	127556	619	509.59	368.94
105	Red Fort	1323501	5579	2214658	49060	67.33	779.37
106	Humayun Tomb	392378	4892	1162360	100136	196.23	1946.93
107	Qutub Minar	1157664	8456	1767548	115247	52.68	1262.90
108	Hauzkhas	45503	152	62959	1027	38.36	575.66
109	Jantar Mantar	125545	521	268778	4673	114.09	796.93
110	Safdarjung Tomb	74898	627	142379	5967	90.10	851.67
111	Kotla Feroz Shah	54145	106	119053	648	119.88	511.32
112	Purana Qila	466334	848	598708	2445	28.39	188.33
	Total	3664640	21348	6470665	279866	76.57	1210.97
Guv	vahati						
113	Ahom Raja's Palace	34640	29	133792	151	286.24	420.69
114	Kareghar of Ahom Kings, Sibasagar	46408	22	242553	554	422.65	2418.18

S.	Name of the	2021-	-222	202	2-23		owth
No.	Monuments						5/2021-22
		Domestic	Foreign	Domestic	Foreign	Domestic	Foreign
115	Ranghar Pavillion, Jaisagar	39211	22	156804	519	299.90	2259.09
116	Bishnudol	2606	2	7453	32	185.99	1500.00
117	Group of four Maidans Charaideo, Sibasagar	34809	52	93788	26	169.44	-50.00
	Total	157674	127	634390	1282	302.34	909.45
Goa	a						
118	Upper Fort Aguada	65676	1057	1014969	8320	54.54	687.13
	Total	65676	1057	1014969	8320	54.54	687.13
Hyd	lerabad					I	1
119	Charminar	440549	648	928808	5986	110.83	823.77
120	Golconda	946972	1511	1526718	11509	61.22	661.68
121	Warangal	85946	106	137235	239	59.68	125.47
	Total	1473467	2265	2592761	17734	75.96	682.96
Jaip	bur					1	
122	Ancient Site Bhangarh	147549	152	184391	1450	24.97	853.95
123	Baori at Abhaneri	57881	817	81401	39248	40.64	4703.92
124	Deeg Bhawan	33004	27	32624	383	-1.15	1318.52
	Total	238434	996	298416	41081	25.16	4024.60
Jod	hpur						
125	Chittaurgarh Fort	590389	288	802807	7155	35.98	2384.38
126	Kumbhalgarh Fort	324707	257	389625	4759	19.99	1751.75
127	Marble Pavillion and balustrade on the Ana Sagar bund and ruins of the marble Hammam Behind the Ana sagar Bund	456924	23	709581	176	55.30	665.22
	Total	1372020	568	1902013	12090	38.63	2028.52
Leh							
128	Ancient Palace Leh	52402	176	60052	2610	14.60	1382.95
	Total	52402	176	60052	2610	14.60	1385.95
Pat	na						
129	Remains of Patliputra Site of Mauryan Palace, Kumrahar	81013	11	110985	178	37.00	1518.18
130	Ancient site of Vaishali, Kolhua	46095	28	108428	9673	135.23	34446.43

S.	Name of the	2021-	222	202	2-23		owth
No.	Monuments						<mark>5/2021-22</mark>
		Domestic	Foreign	Domestic	Foreign	Domestic	Foreign
131	Excavated Remains at Nalanda	179597	281	390047	37456	117.18	13229.54
132	Ancient Site of	175557	201	330047	37430	117.10	13223.34
1JZ	Vikramshila Antichak	33322	0	75411	115	126.31	-
133	Sher Shah's Tomb	166266	17	261548	59	57.31	247.06
	Total	506293	337	946419	47481	86.93	13989.32
Raij	our						
134	Temple of Laxman and Old sites including	570 (0			10		100000
	sculptures sirpur	53049	1	62971	19	18.70	1800.00
	Total	53049	1	62971	19	18.70	1800.00
Shi	mla						
135	Ruined Fort, kangra	81894	351	124883	1233	52.49	251.28
136	Rock-cut Temples and Sculptures	40771	272	51355	1040	25.96	282.35
	Total	122665	623	176238	2273	43.67	264.85
Srin	agar						
137	Palace Complex at Ramnagar, Distt. Udhampur	5595	0	5584	0	-0.20	-
138	Avantiswamin Temple, Avantipur, District Pulwama	24957	6	44336	99	77.65	1550.00
139	Group of Temples at kiramchi, District Udhampur	7383	8	8225	9	11.40	12.50
	Total	37935	14	58145	108	53.28	671.43
۸m	aravati	57555	14	50145	100	33.20	071.45
140		3741	17	5584	0	49.26	
	Undavalli caves						-
141		77133	40	127594	362	65.42	805.00
142	Nagarjuna Kunda	2611	0	64591	379	2373.80	-
143 144	Chandragiri Monument Buddhist Remains on hill top at Guntupalli, W.G. District	80189	33	21603	80	44.25 52.84	142.42
	Total	177808	112	335048	887	88.43	<b>691.96</b>
	Grand Total	26046891		47901021	1445363	83.90	1144.78
	Granu Total	20040091	116114	47901021	1445505	03.90	1144.78



## Tea Gardens, Munnar, Kerala



Padmanabha Swamy Temple, Thiruvananthapuram

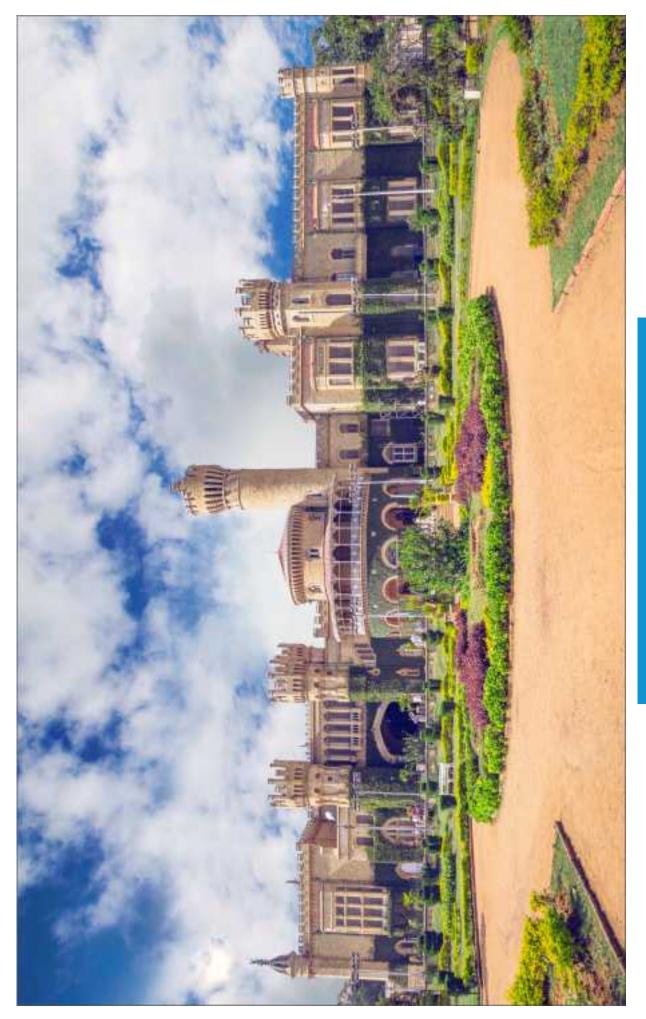


## **APPROVED HOTELS**



Total : Hotels - 1716 | Rooms - 107795

**Incredible India** 



**Bangalore Palace, Bangaluru** 

## **APPROVED HOTELS**

To conform to the expected standards for different classes of tourists, especially from the point of view of suitability for international tourists, the Ministry of Tourism has adopted a system of approving and classifying the hotels on the basis of the facilities and services provided by them. Ministry of Tourism classifies hotels under the Star Rating system. Under this system, hotels are given a rating, from One Star to Three Star, Four and Five Star with or without alcohol, Five Star Deluxe, Heritage (Basic), Heritage (Classic), Heritage (Grand), Legacy Vintage (Basic), Legacy Vintage (Classic) and Legacy Vintage (Grand). The criteria for each category of classification has been outlined in the guidelines available at **https://nidhi.tourism.gov.in/home /page/guidelines.** The classification is done on the basis of inspection of hotels which is undertaken by the Hotel and Restaurant Approval and Classification Committee (HRACC) set up by this Ministry. To expedite the process of classification /re-classification of functioning hotel in one Star to three Star categories five Regional Committees located in Delhi, Mumbai, Kolkata, Guwahati and Chennai have been authorized to conduct/co-ordinate inspections.

As a part of the e-Governance initiatives taken by Quality & Standards Division of the Ministry of Tourism, a web-portal "https://nidhi.tourism.gov.in" (NIDHI+ portal) has been upgraded since September, 2022 for the project approvals for hotels and also for classification of operational hotels under the star categories and heritage categories with a view to bring in transparency in granting approvals for hotel projects and classification status to functioning hotels. The portal has been designed keeping in view the guidelines for voluntary scheme of the Ministry of Tourism for Project approvals of hotels and classifications of the hotels. Under this portal the applicant firm/hotel has to apply on-line with all necessary documents as required under the guidelines, to be uploaded. The portal also provides facilities to the applicant to track the application once they file it online. The whole procedure is online except the inspection of the hotel for physical verification of the facilities in the hotel and the documents submitted by it online. During physical verification, the HRACC committee is also required to use an online app wherein the photographs of sites inspected are uploaded and updated in the app in real-time. Since January 2016 the fee for classification of the hotel which earlier used to be received by way of Demand Drafts is also now being received via epayments only viz. Debit Cards, Credit Cards and Net Banking. The Ministry of Tourism also approves Timeshare Resorts, Apartment Hotels, Guest Houses, Bed & Breakfast / Homestay Establishments, Tented Accommodation, Online Travel Aggregators, Stand - alone Air Catering Units, Convention Centres and Standalone Restaurants under its voluntary schemes at NIDHI portal in the same manner.

The number of approved hotels and rooms vary from year to year as the classification/re-classification of hotels is a voluntary scheme of the Ministry of Tourism. The provisionally revised category-wise details regarding the number of hotels and hotel rooms (classified/re-classified) as on 30th June, 2023 are presented below:

## **TABLE 6.1.1**

## NUMBER OF APPROVED HOTELS AND AVAILABILITY OF HOTEL ROOMS IN THE COUNTRY, AS ON 30th June, 2023

S.No.	Category	No. of Hotels	No. of Rooms
1	5-Star Deluxe	183	41661
2	5-Star with Alcohol	147	19477
3	5-Star without Alcohol	57	5879
4	4-Star with Alcohol	217	13578
5	4-Star without Alcohol	144	5378
6	3-Star	537	17175
7	2-Star	23	879
8	1-Star	18	610
9	Apartment Hotel 5-Star Deluxe	1	80
10	B&B-Gold	48	283
11	B&B-Silver	288	1410
12	Heritage Basic	44	958
13	Heritage Classic with Alcohol	2	127
14	Heritage Classic without Alcohol	2	52
15	Heritage Grand	5	248
	Grand Total	1716	107795



## 6.2 Distribution of Classified Hotels in Different States /UTs of India

Table 6.2.1 provides the number of classified hotels and hotel rooms by categories in different States/Union Territories of the country. It may be seen from this Table 6.2.1 that Maharashtra has the maximum (16557) number of hotel rooms followed by Kerala (15093) and Gujrat (11747).

## **TABLE 6.2.1**

## DISTRIBUTION OF CLASSIFIED HOTEL & HOTEL ROOMS IN INDIA, AS ON 30th June 2023

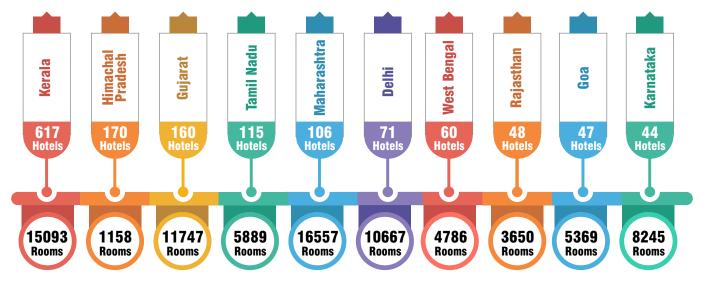
S. No.	Sates/Uts	5-Star Deluxe	5-Star without Alcohol	5-Star with Alcohol	4-Star without Alcohol	4-Star with Alcohol	3- Star	2- Star	1- Star	Apartment Hotel 5-Star Deluxe		B&B- Silver	Heritage Grand	Heritage Classic with Alcohol	Heritage Classic without Alcohol	Heritage Basic	Total
1	ANDAMAN AN	ID NICOE	BAR ISLAI	NDS													
	No. of Hotels	1	1	0	1	0	0	0	0	0	1	7	0	0	0	0	11
	No. of Rooms	72	50	0	48	0	0	0	0	0	6	34	0	0	0	0	210
2	ANDHRA PRA	DESH										1	1	1			
	No. of Hotels	3	0	5	1	6	22	0	0	0	0	0	0	0	0	0	37
	No. of Rooms	553	0	505	44	624	1614	0	0	0	0	0	0	0	0	0	3340
3	ARUNACHAL	PRADES	H														
	No. of Hotels	0	0	0	0	0	3	0	0	0	0	0	0	0	0	0	3
	No. of Rooms	0	0	0	0	0	127	0	0	0	0	0	0	0	0	0	127
4	ASSAM											<u> </u>					
	No. of Hotels	2	0	1	0	0	12	3	0	0	0	2	0	0	0	0	20
	No. of Rooms	346	0	122	0	0	486	82	0	0	0	8	0	0	0	0	1044
5	BIHAR																
	No. of Hotels	2	1	0	0	0	1	0	0	0	0	0	0	0	0	0	4
	No. of Rooms	197	78	0	0	0	78	0	0	0	0	0	0	0	0	0	353
6	CHANDIGARH														-		
	No. of Hotels	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1
	No. of Rooms	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	179
7	CHHATTISGAF		Ŭ	Ŭ	J	•	•	•		-		<b>_</b>				•	
	No. of Hotels	2	1	0	2	11	19	0	0	0	0	0	0	0	0	0	35
	No. of Rooms	232	80	0	107	728	786	0	0	0	0	0	0	0	0	0	1933
8	DELHI	LUL	00	0	107	120	100	0	Ū	•	0	0	0	0	0	0	1000
	No. of Hotels	24	0	6	2	11	1	0	1	0	0	25	0	0	0	1	71
	No. of Rooms		0	689	280	1839	12	0	35	0	0	152	0	0	0	13	10667
9	GOA	1041	0	003	200	1003	12	U	00	0	0	152	0	0	0	10	10007
9	No. of Hotels	19	0	17	0	3	2	0	0	0	0	6	0	0	0	0	47
	No. of Rooms	-	0	1663		184	2 128	0	0	0	0	24			0	0	5369
10	GUJARAT	3370	U	1003	0	104	120	0	U	0	U	24	0	0	U	U	5369
		6	01	4	07	0	67	10	14	0	0	0	0	0	4	4	100
	No. of Hotels	-	31	1	27	0	67	12	14	0	0	0	0	0	1	1	160
44	No. of Rooms	1314	3697	216	1871	0	3666	471	471	0	0	0	0	0	34	7	11747
11	HARYANA	-	0	0	0	0	0	0	0	0		0	0	0	0	0	00
	No. of Hotels	7	0	6	0	8	8	0	0	0	1	2	0	0	0	0	32
	No. of Rooms		0	1066	0	747	655	0	0	0	6	14	0	0	0	0	4286
12	HIMACHAL PF								_	-			-			-	
	No. of Hotels	1	0	1	0	0	1	1	0	0	23	141	2	0	0	0	170
	No. of Rooms		0	67	0	0	28	15	0	0	139	711	113	0	0	0	1158
13	JAMMU & KA																
	No. of Hotels	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	No. of Rooms	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

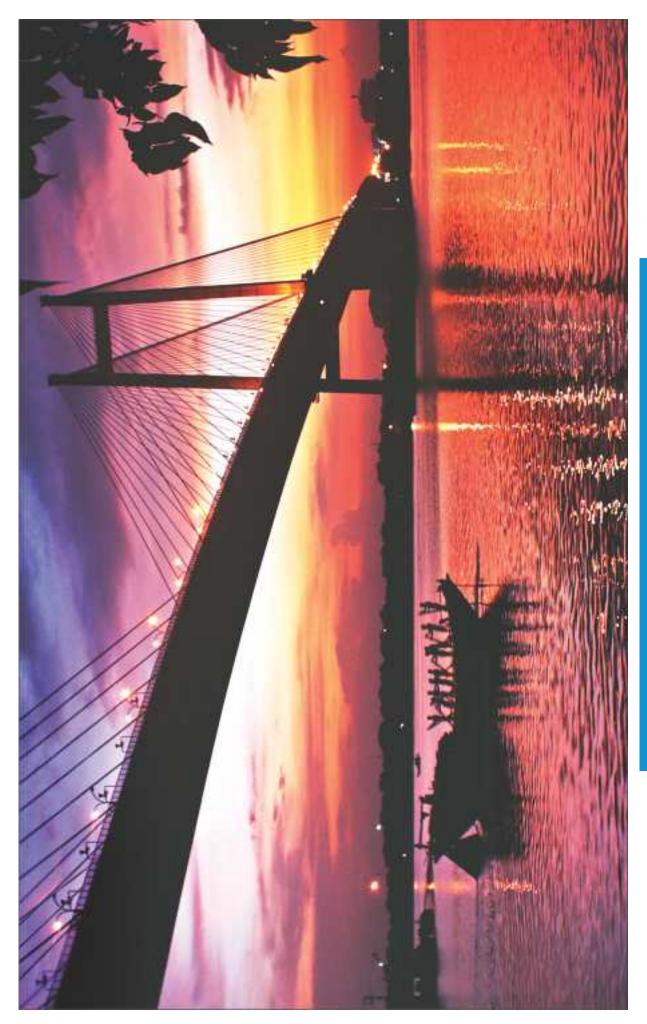
## Chapter 6 | Approved Hotels

S. No.	Sates/Uts	5-Star Deluxe	5-Star without Alcohol	5-Star with Alcohol	4-Star without Alcohol	4-Star with Alcohol	3- Star	2- Star	1- Star	Apartment Hotel 5-Star Deluxe	B&B- Gold	B&B- Silver	Heritage Grand	Heritage Classic with Alcohol	Heritage Classic without Alcohol	Heritage Basic	Total
14	JHARKHAND																
	No. of Hotels	1	0	0	0	1	0	0	0	0	0	0	0	0	0	0	2
	No. of Rooms	115	0	0	0	56	0	0	0	0	0	0	0	0	0	0	171
15	KARNATAKA											1					
	No. of Hotels	22	1	12	0	6	2	0	0	0	1	0	0	0	0	0	44
	No. of Rooms	5387	212	1660	0	665	316	0	0	0	5	0	0	0	0	0	8245
16	KERALA								[			1		I	I		
	No. of Hotels	11	15	21	101	119	323	2	0	0	0	1	0	1	0	23	617
	No. of Rooms	1872	1144	1822	2352	2780	4844	34	0	0	0	4	0	50	0	191	15093
17	LADAKH								[								
	No. of Hotels	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	1
	No. of Rooms	0	76	0	0	0	0	0	0	0	0	0	0	0	0	0	76
18	LAKSHADWEE	P	I										[	1		I	1
	No. of Hotels	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	No. of Rooms	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
19	MADHYA PRA	DESH										1					
	No. of Hotels	5	0	7	0	0	4	0	1	0	0	0	0	0	1	0	18
	No. of Rooms	623	0	978	0	0	191	0	25	0	0	0	0	0	18	0	1835
20	MAHARASHT	RA															
	No. of Hotels	27	2	18	2	15	32	3	2	1	0	4	0	0	0	0	106
	No. of Rooms	8574	222	3002	175	2117	2069	217	79	80	0	22	0	0	0	0	16557
21	MANIPUR								[			1					1
	No. of Hotels	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	1
	No. of Rooms	0	0	0	0	0	28	0	0	0	0	0	0	0	0	0	28
22	MEGHALAYA																
	No. of Hotels	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	1
	No. of Rooms	0	0	0	0	0	30	0	0	0	0	0	0	0	0	0	30
23	ODISHA																
	No. of Hotels	1	0	3	1	3	5	1	0	0	1	1	0	0	0	0	16
	No. of Rooms	62	0	390	74	185	295	41	0	0	4	4	0	0	0	0	1055
24	PUDUCHERRY	1															
	No. of Hotels	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	No. of Rooms	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
25	PUNJAB		1						I			1					1
	No. of Hotels	5	0	3	2	1	2	0	0	0	0	0	0	0	0	0	13
	No. of Rooms	706	0	336	208	41	32	0	0	0	0	0	0	0	0	0	1323
26	RAJASTHAN								l			1					1
	No. of Hotels	10	0	8	0	1	4	1	0	0	1	3	2	1	0	17	48
	No. of Rooms	1484	0	971	0	60	210	19	0	0	6	11	120	77	0	692	3650
27	SIKKIM																
	No. of Hotels	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	No. of Rooms	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

S. No.	Sates/Uts	5-Star Deluxe	5-Star without Alcohol	5-Star with Alcohol	4-Star without Alcohol	4-Star with Alcohol	3- Star	2- Star	1- Star	Apartment Hotel 5-Star Deluxe		B&B- Silver	Heritage Grand	Heritage Classic with Alcohol	Heritage Classic without Alcohol	Heritage Basic	Total
28	TAMIL NADU																
	No. of Hotels	9	0	11	0	11	2	0	0	0	10	72	0	0	0	0	115
	No. of Rooms	2435	0	1627	0	1350	109	0	0	0	57	311	0	0	0	0	5889
29	TELANAGANA																
	No. of Hotels	6	0	9	0	5	5	0	0	0	0	0	0	0	0	0	25
	No. of Rooms	1797	0	1777	0	822	321	0	0	0	0	0	0	0	0	0	4717
30	The Dadra An	d Nagar	Haveli An	d Daman	And Diu							1					
	No. of Hotels	0	0	1	0	1	0	0	0	0	0	0	0	0	0	0	2
	No. of Rooms	0	0	176	0	97	0	0	0	0	0	0	0	0	0	0	273
31	TRIPURA											1					
	No. of Hotels	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	1
	No. of Rooms	0	0	72	0	0	0	0	0	0	0	0	0	0	0	0	72
32	UTTARAKHAN	D															
	No. of Hotels	3	1	1	0	1	1	0	0	0	2	5	0	0	0	0	14
	No. of Rooms	264	68	68	0	46	30	0	0	0	9	17	0	0	0	0	502
33	UTTAR PRADE	ESH							[			1					1
	No. of Hotels	8	0	7	0	4	1	0	0	0	6	14	0	0	0	1	41
	No. of Rooms	1229	0	1090	0	547	50	0	0	0	47	76	0	0	0	41	3080
34	WEST BENAG	AL										1					
	No. of Hotels	7	3	8	5	10	18	0	0	0	2	5	1	0	0	1	60
	No. of Rooms	1320	252	1180	219	690	1070	0	0	0	4	22	15	0	0	14	4786
	Total No. of Hotels	183	57	147	144	217	537	23	18	1	48	288	5	2	2	44	1716
	Total No. of Rooms	41661	5879	19477	5378	13578	7175	879	610	80	283	1410	248	127	52	958	107795

## Major State /UTs in terms of approved Hotels





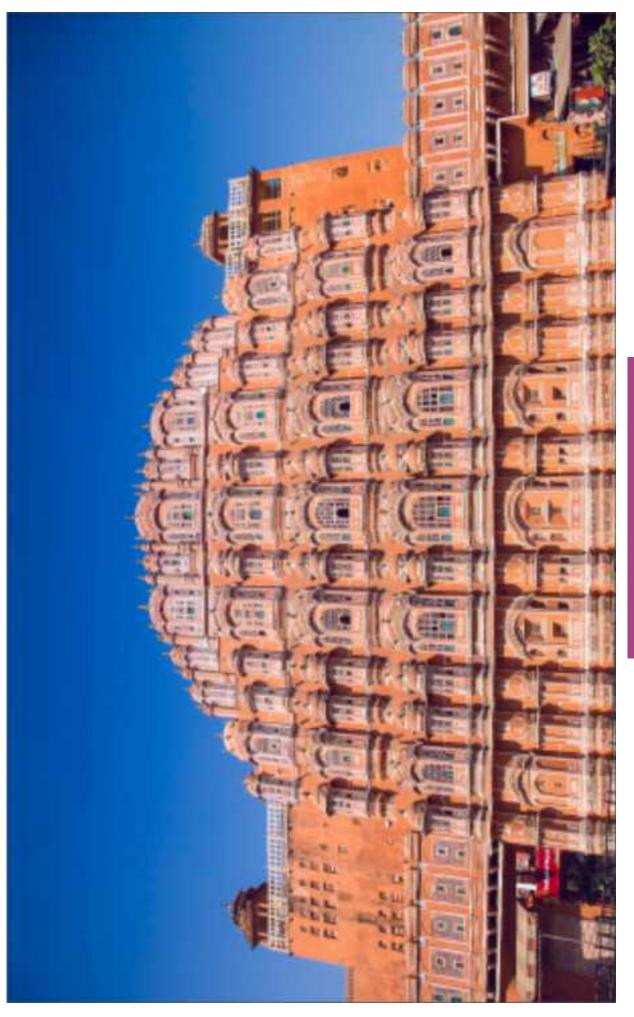
# Vidyasagar Setu, Kolkata, West Bengal



## TRAVEL TRADE



**Incredible India** 



## Hawa Mahal, Jaipur

## TRAVEL TRADE

## 7.1 INBOUND TOUR OPERATORS, TRAVEL AGENTS, TOURIST TRANSPORT OPERATORS, ADVENTURE TOUR OPERATORS AND DOMESTIC TOUR OPERATORS.

In order to provide quality services to tourists, the Ministry has a scheme of approving Travel Agents, Tour Operators, and Tourist Transport Operators, the idea being to encourage quality, standard and service in these categories so as to promote Tourism in India. This is a voluntary scheme open to all bonafide agencies.

The Ministry of Tourism grants recognition to inbound tour operators, travel agents, tourist transport operators, adventure tour operators and domestic tour operators in the country.

Ministry of Tourism had set up a Web-based Public Delivery System (PDS) for recognition of the Travel Trade Service Providers w.e.f. 12th May 2014. The objective of the system is to ease the process of filing applications by the Travel Trade Service Providers seeking recognition from Ministry of Tourism and also to bring in transparency in granting the approvals. However, recently, the online process applications for recognition of Travel Trade Service Providers has been integrated into the NIDHI+ portal. The Ministry presently approves the following categories of Travel Trade Service Providers:

- a) Green Shoots/Start Ups
- b) Tour Operators
- c) Travel Agent
- d) Tourist Transport Operator

The new procedure accepts applications online from service providers thereby making the process paperless. All the applications are to be submitted online through the URL **"https://nidhi.tourism.gov.in"/** and will be examined, processed and approved / rejected within 45 days from the receipt of completed applications. This initiative is a part of Ministry's objective to move towards E-regime for approvals etc.

The submission of applications for Approval /classification of aforesaid categories of tourism service providers is all done online. However, the online submission procedures hitherto did not have provision for accepting the application fee online by credit/debit cards etc. The applicants were remitting the fee through Demand Drafts. Now, the Ministry of tourism has introduced an online payment gateway in the NIDHI+ portal to make it 100% online process.

## **TABLE 7.1.1**

## NUMBER OF APPROVED TRAVEL TRADE SERVICE PROVIDER IN THE COUNTRY AS ON 30TH JUNE, 2023

S.No.	Category	Total
1	Domestic Tour Operators (Experienced)	199
2	Domestic Tour Operator (Greenshoots)	56
3	Travel Agent (Experienced)	230
4	Tourist Transport Operators (Experienced)	103
5	Inbound Tour Operators (Experienced)	531
6	Adventure Tour Operators (Experienced)	54
7	Inbound Tour Operators (Greenshoots)	74
8	Adventure Tour Operator (Greenshoots)	8
9	MICE (Experienced)	6
10	Travel Agent (Greenshoots)	34
11	Tourist Transport Operators (Greenshoots)	4
12	MICE (Greenshoots)	1
	Grand Total	1300

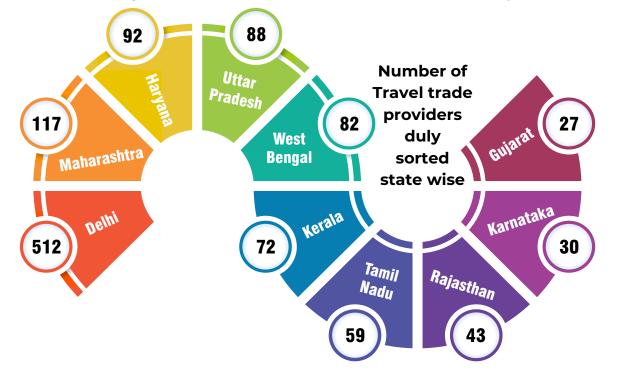
## **TABLE 7.1.2**

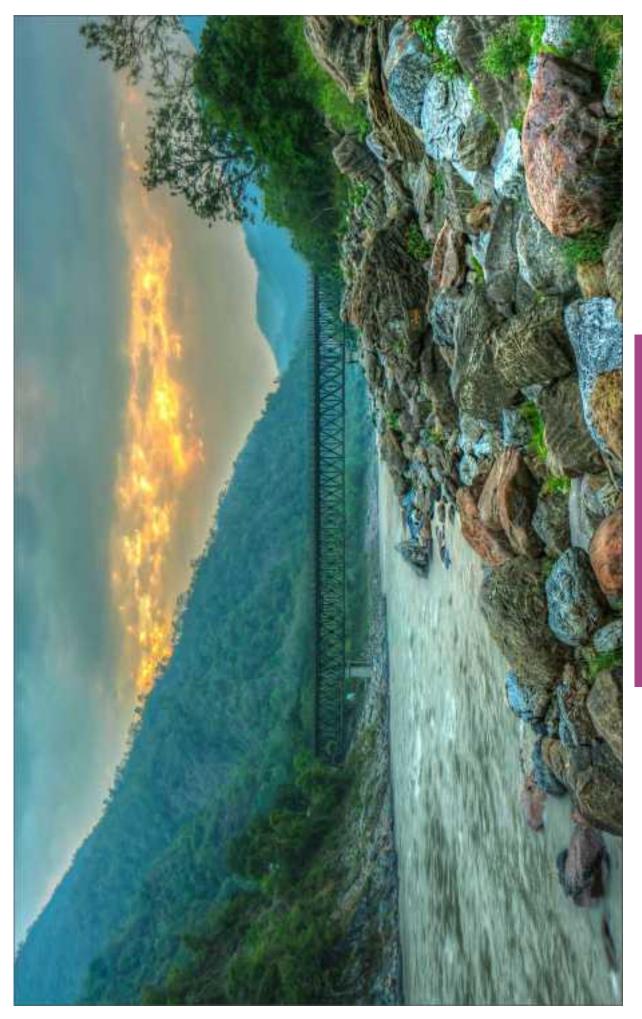
## STATE/UT WISE NUMBER OF RECOGNIZED TRAVEL TRADE SERVICE PROVIDER IN THE COUNTRY AS ON 30 JUNE, 2023

S. No	State	Domestic Tour Operators (Experi-) enced	Domestic Tour Operator (Green shoots)	Travel Agent (Experi- enced)	Tourist Transport Operators (Experi- enced	Tour	Adventure Tour Operators (Experi- enced)	Tour	Adventure Tour Operator (Green shoots)	MICE (Experi- enced)	Travel Agent (Green shoots)	Tourist Transport Operators (Green shoots)	MICE (Green shoots)	Total
1	Andaman & Nicobar Islands	3	1	1	1	1	0	0	0	0	0	0	0	7
2	Andhra Pradesh	2	1	1	0	0	1	0	0	0	0	0	0	5
3	Assam	8	0	1	0	12	1	1	0	0	0	0	0	23
4	Bihar	3	4	1	0	5	0	0	0	0	0	0	0	13
5	Chandigarh	0	1	3	1	1	0	0	0	0	0	0	0	6
6	Chhattisgarh	2	0	1	0	0	0	0	0	0	0	0	0	3
7	Delhi	44	10	61	52	280	19	32	1	3	9	1	0	512
8	Goa	0	0	2	0	4	0	0	0	0	1	0	0	7
9	Gujarat	6	0	14	1	3	0	1	1	0	1	0	0	27
10	Haryana	10	1	7	1	57	5	8	0	2	1	0	0	92
11	Himachal Pradesh	5	1	0	0	2	1	0	0	0	0	0	0	9

S. No	State	Domestic Tour Operators (Experi-) enced	Domestic Tour Operator (Green shoots)	Travel Agent (Experi- enced)	Tourist Transport Operators (Experi- enced	Tour	Adventure Tour Operators (Experi- enced)	Tour	Adventure Tour Operator (Green shoots)	MICE (Experi- enced)	Travel Agent (Green shoots)	Tourist Transport Operators (Green shoots)	MICE (Green shoots)	Total
12	Jammu And Kashmir	4	0	2	0	5	1	2	0	0	1	0	0	15
13	Jharkhand	2	0	2	0	0	1	0	0	0	0	0	0	5
14	Karnataka	8	3	5	6	5	2	0	1	0	0	0	0	30
15	Kerala	16	5	13	7	27	2	1	0	0	1	0	0	72
16	Ladakh	0	0	0	0	0	0	1	0	0	0	0	0	1
17	Lakshadweep	0	1	0	0	0	0	0	0	0	0	0	0	1
18	Madhya Pradesh	0	1	4	2	1	1	0	0	0	0	0	0	9
19	Maharashtra	18	9	43	6	19	3	6	2	0	9	1	1	117
20	Manipur	0	1	0	0	5	0	2	0	0	0	0	0	8
21	Meghalaya	0	0	0	0	1	0	0	0	0	0	0	0	1
22	Odisha	6	0	1	1	7	0	0	0	0	0	0	0	15
23	Puducherry	0	0	2	0	0	0	0	0	0	0	0	0	2
24	Punjab	1	0	10	2	3	1	1	0	0	0	0	0	18
25	Rajasthan	3	0	5	8	20	0	6	0	0	1	0	0	43
26	Sikkim	0	0	0	0	1	0	0	0	0	0	0	0	1
27	Tamil Nadu	10	4	16	8	15	2	0	0	0	3	1	0	59
28	Telangana	2	1	5	0	1	1	3	1	0	2	0	0	16
29	Tripura	4	0	0	0	1	0	0	0	0	0	0	0	5
30	Uttarakhand	3	0	1	0	1	3	0	0	0	0	0	0	8
31	Uttar Pradesh	13	4	13	2	42	0	9	2	0	3	0	0	88
32	West Bengal	26	8	16	5	12	10	1	0	1	2	1	0	82
	Total	199	56	230	103	531	54	74	8	6	34	4	1	1300

Major state/UTs in terms of travel trade service providers





## Rishikesh, Uttarakhand



## **HUMAN RESOURCE DEVELOPMENT**





RESOURCE

Reward



INDIAN INSTITUTE OF TOURISM AND TRAVEL **MANAGEMENT IITTM** centers apex institutes in the field of tourism

Central Government Private 31 21 State Government 28

PSU

1



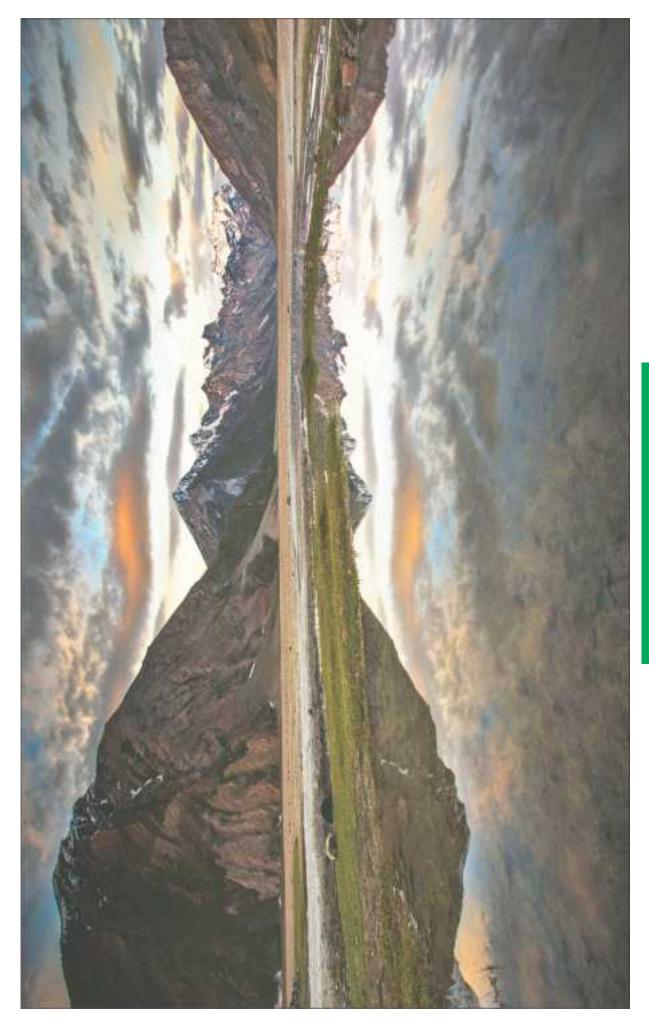
INDIAN INSTITUTE OF HOTEL MANAGEMENT



and Wavel Management in the country

FOOD CRAFT INSTITUTE

**Atithidevo Bhava Incredible India** 



## Zanskar, Ladakh

## Human Resources Development

To meet the demand of trained manpower in the hospitality industry, the Ministry of Tourism continues to actively pursue its endeavour to create institutional infrastructure in the form of Indian Institute of Tourism and Travel Management, Institutes of Hotel Management and Food Crafts Institutes.

## 8.1 Indian Institute of Tourism & Travel Management (IITTM)

Indian Institute of Tourism and Travel Management, Gwalior is an autonomous organization under the Ministry of Tourism, Govt. of India which was established in1983 at New Delhi. It is one of the apex institutes in the field of tourism and travel management in the country committed to producing efficient and competitive human resources for the dynamic and diverse Tourism Industry. Since its inception, IITTM has strived to serve the nation with dedication as a center of excellence in tourism and travel travel trade. Its campuses/centers are located at:

- Gwalior (1992)
- Goa (1990)
- Bhubaneswar (1996)
- NOIDA (2007)
- Nellore (2008)
- Shillong (2018) and
- Bodh Gaya (2018)

IITTM has the distinction of being the only institution in the country which is pursuing teaching, study and research in a wide range of specialized areas and domains in the field of Tourism which are not pursued by any other institution i.e. Tourism & Leisure, Tourism & Cargo, Tourism & Logistics, International Tourism Business, Yoga & Wellness, Travel Photography, Travel Writing etc. Simultaneously, it has specialized training programmes for Regional Level Guides/ Linguistic Guides/ Training Programmes for Immigration officers at all International Airports in the country. In addition to this, the Sensitization Programmes for Priests, Shop Keepers, Taxi Drivers, Boat-men, and other stake holders is another niche area it focuses on.

### **Academic Programmes**

During 1995-96, the institute obtained approval from AICTE to offer 14 months full time 'Diploma in Tourism Management Programme'. The programme was being offered with some modifications till 2006 from both Gwalior and Bhubaneswar centres. NIWS, Goa is the only centre in the country offering courses in leisure water sports. Having obtained approval from AICTE, the institute launched the following two year post graduate programmes at its different centres viz. Two years Post Graduate Diploma in Management (Travel and Tourism) and Two years Post Graduate Diploma in Management (International Business) at Gwalior and Bhubaneswar. The Institute has launched two years' full time MBA (Tourism & Travel Management) programme at Gwalior, Bhubaneswar, Noida and Nellore centres from 2015-17 academic session and at Goa in 2016-17 in specializations as given in the Table 8.1.1. In the academic session 2016-17 the Institute has launched three years' full time BBA (Tourism and Travel) programme. The institute has also launched Ph.D. in Tourism in the year 2018. All these three programmes MBA (TTM), BBA (T&T) and Ph.D. in Tourism are running under collaborative scheme of Indira Gandhi National Tribal University, Amarkantak (A Central University established by an act of Parliament).

## **Table 8.1.1**

S. No.	IITTM Centre	Regular Courses Offered	Short Term Courses Offered
1.	IITTM, Gwalior	MBA (Tourism & Travel Management)	CBSP programmes
		BBA (Tourism and Travel)	HSRT Programmes
		Ph.D. (Tourism)	
2.	IITTM, Bhubaneswar	MBA (Tourism & Travel Management)	CBSP programmes
		BBA (Tourism and Travel)	HSRT Programmes
		Ph.D. (Tourism)	
3.	IITTM, Noida	MBA (Tourism & Travel Management)	CBSP programmes
		BBA (Tourism and Travel)	HSRT Programmes
		Ph.D. (Tourism)	
4.	IITTM, Nellore	MBA (Tourism & Travel Management)	CBSP programmes
		BBA (Tourism and Travel)	HSRT Programmes
5.	IITTM-NIWS, Goa	MBA (Tourism & Travel Management)	CBSP programmes HSRT Programmes
			Water Sports Training
			Progrmames
6.	IITTM Camp Shillong	-	Guide Training programme for youth of Meghalaya
7.	IITTM Camp Bodh Gaya	-	Linguistic Facilitators Training Programme in
			Chines, Thai, Japanese, Vietnamese

## LIST OF CENTERS AND OFFERED COURSES

## **Table 8.1.2**

## NUMBER OF STUDENTS PASSED OUT DURING 2022-23

S.No.	Name of Course/Programme	No. of students Passed Out during 2022-23
1.	MBA (Tourism & Travel Management) 2020-22	281
2.	BBA (Tourism and Travel) 2019-22	271

## 8.2 HOTEL MANAGEMENT & CATERING INSTITUTES:

National Council for Hotel Management & Catering Technology (NCHMCT) was set-up in the year 1982 by Government of India as an autonomous and Apex body (Society registered under Societies Registration Act 1860). The Council regulates academics in the field of Hospitality Education and Training that is imparted at 21 Central Government sponsored Institutes of Hotel Management, 28 State Government sponsored Institutes offering Degree level course, 1 Institute owned by PSU, 31 Private Institutes and 12 Food Craft Institutes that are currently affiliated to it and function in different parts of the country. Through the Council, these Institutes offer 11 different professional programs leading to award of Certificate, Diploma, Post Graduate Diploma, Bachelor and Master Degree. (Last two programs are in collaboration with Indira Gandhi National Open University).

The details of the courses offered by the institutes affiliated to NCHMCT and number of students on roll along with course wise pass out in the year 2022-23 is given in table 8.2.1 and 8.2.2 respectively.

## **Table 8.2.1**

## COURSES OFFERED BY INSTITUTES OF HOTEL MANAGEMENT/ FOODCRAFT INSTITUTES 2022-23

S.No.	Courses	Duration	Institute where course offered in 2022-23
01	M.Sc. in Hospitality Administration	02 Years	<b>CIHMs:</b> Bengaluru, Bhopal, Chandigarh, Chennai, Hajipur, Hyderabad, Jaipur, Kolkata, Lucknow, Pusa (Delhi) & Shimla and NCHM-IH, Noida
02	B.Sc. in Hospitality & Hotel Administration	03 Years	All affiliated Central/State/ PSU owned and Private IHMs
03	Post Graduate Diploma in Accommodation Operations & Management	1 ½ years	Central IHM: Guwahati & Bhubaneswar
04	Post Graduate Diploma in Dietetics & Hospital Food Service	1 ½ Years	Nil

S.No.	Courses	Duration	Institute where course offered in 2022-23
05	Craftsmanship Course in Food Production	1 ½ years	Central IHMs: Bhopal, Bhubaneswar, Chennai, Gandhinagar, Goa, Guwahati, Hyderabad, Kolkata, Pusa-New Delhi and Shillong State IHMs: Hamirpur, Balangir, Tiruchirappalli, Ranchi, Tirupati, Gangtok, Bathinda & Jabalpur Private IHMs: Shri Shakti, Hyderabad, CT IHM Jalandhar, MCC Munnar, Ambala IHM, Ambala. FCIs – Ajmer & Mysuru
06	Craftsmanship Course in Food & Beverage Service	24 weeks	<b>Central IHMs:</b> Goa <b>State IHMs:</b> Balangir, Bathinda & Ranchi <b>FCI:</b> Aligarh
07	Diploma in Food Production	1 <sup>1</sup> / <sub>2</sub> years	Central IHMs: Chennai, Bengaluru, Bhubaneswar, AIHM-Chandigarh, Goa, Gurdaspur, Gwalior, Hajipur, Jaipur, Kolkata, Lucknow, Srinagar, Trivandrum, Shimla. State IHMs: Chandigarh IHM, Chandigarh, Dehradun, Gangtok, Jodhpur, Kurukshetra, Faridabad, Bathinda, Puducherry, Rohtak, Panipat, Bodhgaya, Balangir, Yamuna Nagar, Kozhikode, Indore, Udaipur, Raipur, Durgapur, Jabalpur, Dharmashala and Tiruchirappalli Private IHMs: CCHM Landran, Dewan IHM, Meerut; Poornima IHM, Jaipur; Lalit Suri Hospitality School, Faridabad; RIG IHM, Greater Noida; Sunder Deep IHM, Ghaziabad, Dev Bhoomi IHM, Dehradun, FHRAI IHM Greater Noida, Preston IHM, Gwalior, MLRSM IHM Lucknow and St. Francis IHM, Mumbai. FCIs: Ajmer, Aligarh, Darjeeling, Nagaon, Hoshiarpur, Tura-Meghalaya, Rewa, Khajuraho, Superpur, Hasan, Jammu, Leh and INS-HAMLA
08	Diploma in Food & Beverage Service	1 <sup>1</sup> ∕₂ years	<ul> <li>Central IHMs: Hajipur, Pusa-New Delhi, Shimla, Goa, Lucknow, Kolkata and Srinagar</li> <li>State IHMs: Dehradun, Gangtok, Faridabad, Hamipur, Panipat, Balangir, Udaipur, Bodhgaya, Raipur, Bathinda, Jabalpur and Dharmashala.</li> <li>FCIs: Aligarh, Darjeeling, Nagaon, Khajuraho, Sumerpur, Jammu and INS/HAMLA</li> <li>Pvt. Instt: RIG IHM, Greater Noida, Sunder Deep IHM, Ghaziabad, Dewan IHM, Meerut, CCHM Landran and HIHT Agra.</li> </ul>

S.No.	Courses	Duration	Institute where course offered in 2022-23
09	Diploma in Front Office Operations	1 ½ years	Central IHMs: Kolkata, Jaipur and Srinagar State IHMs: Jodhpur, Udaipur, Ranchi, Bathinda, Dharmashala and Jabalpur FCIs: Darjeeling, Nagaon, Rewa, Aligarh, Khajuraho, Leh, Jammu and Sumerpur, Pvt. Instt: Jodhpur IHM, Jodhpur
10	Diploma in Housekeeping Operations	1 ½ years	Central IHM : Kolkata Pvt. Instt: Preston IHM Gwalior FCIs: Ajmer & Aligarh
11	Diploma in Bakery & Confectionery	1 ½ years	Central IHMs: Chennai, AIHM-Chandigarh, Pusa- New Delhi, Jaipur, Lucknow, Kolkata and Srinagar State IHMs: Jodhpur, Chandigarh, Dehradun, Bathinda, Jabalpur, Dharmashala & Tiruchirapalli FCI: Aligarh, Nagaon, Khajuraho and Jammu Pvt. Instt: CCHM, Landran; Lalit Suri Hospitality School, Faridabad; HIHT Agra, RIG Gr. Noida, FHRAI IHM Gr. Noida and Sunder Deep IHM, Ghaziabad

## **Table 8.2.2**

## NO. OF STUDENTS ON ROLL IN EACH COURSE AND PASSED OUT DURING 2022-23

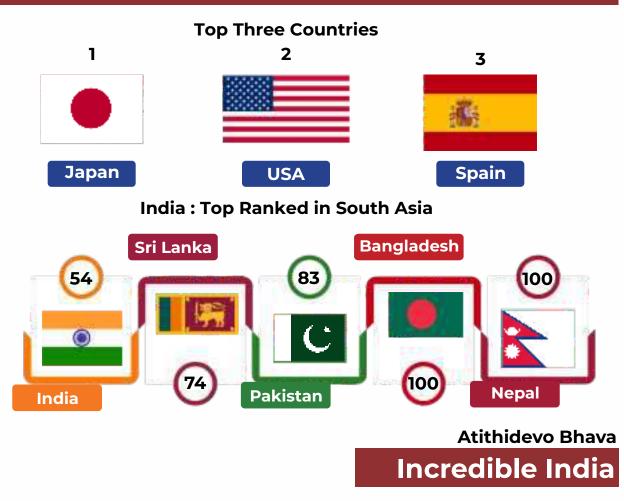
S.No.	Courses	On Roll 2022-23	Pass out 2022-23
01	M.Sc. in Hospitality Administration	357	100%
02	1st Year of B.Sc. in Hospitality & Hotel Administration	6952	Result under process
03	2nd Year of B.Sc. in Hospitality & Hotel Administration	6762	100%
04	3rd Year of B.Sc. in Hospitality & Hotel Administration	7199	100%
05	PG Diploma in Accommodation Operations & Management	23	Result under
06	PG Diploma in Dietetics & Hospital Food Service	Nil	process
07	Craftsmanship Certificate Course in Food Production	727	
08	Craftsmanship Certificate Course in Food & Beverage Service	25	
09	Diploma in Food Production	1872	
10	Diploma in Food & Beverage Service	462	
11	Diploma in Front Office Operations	180	
12	Diploma in Housekeeping Operations	15	
13	Diploma in Bakery & Confectionery	514	

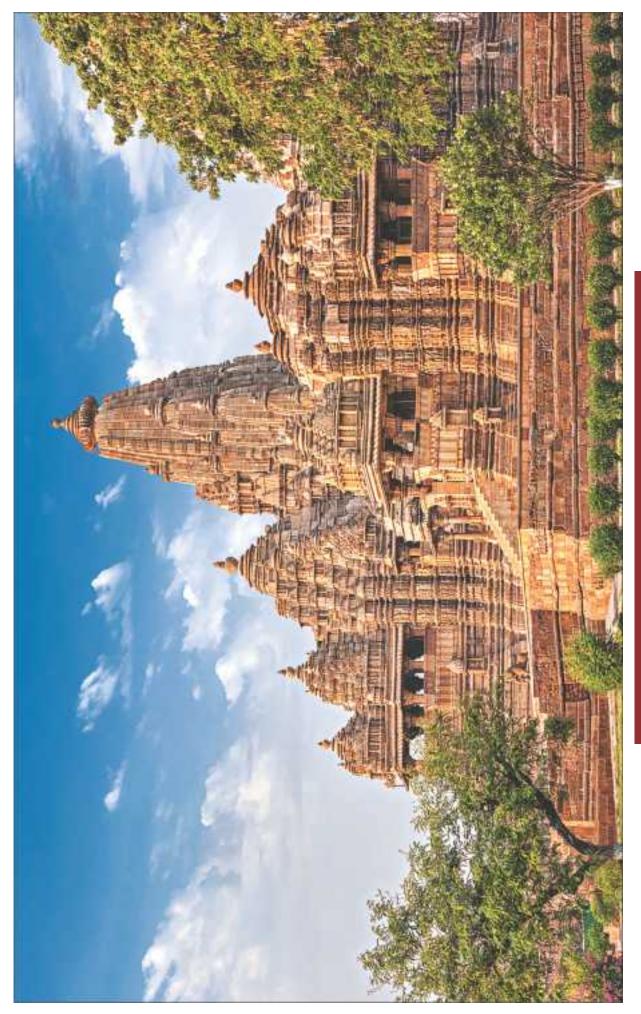


## Narmada Temple, Amarkantak



### **TRAVEL & TOURISM DEVELOPMENT INDEX**





Khajuraho Temples, Madhya Pradesh

### Travel and Tourism Development Index 2021

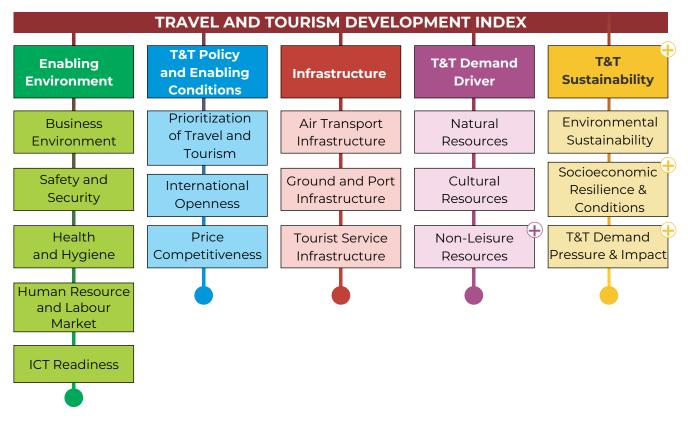
### 9.1 Travel and Tourism Development Index 2021

- Travel and Tourism Development Index (TTDI) is a biennial publication of the World Economic Forum(WEF) which evaluates the travel and tourism (T&T) competitiveness of economies and measures the set of factors that enable the sustainable development of the T&T sector of a country.
- Travel and Tourism Development Index (TTDI), 2021 is an update of Travel and Tourism Competitiveness Index (TTCI). As per the released ranking, India has been ranked as 54th in TTDI, 2021 out of 117 countries. The comparison of Rank for India in TTCI 2019 and TTDI 2021 is provided below:

Year	Rank	Score (out of 7)	No. of countries
2019	34/46th* (TTCI-2019/TTDI 2021)	4.4/4.2 (TTCI-2019/TTDI- 2021)	140
2021	54	4.1	117

\*Note: As per WEF, while TTDI is an update of TTCI, due to the altered methodology, the 2021 TTDI should not be compared to the 2019 TTCI. To address this, the 2019 results were recalculated using the new framework of the TTDI. Therefore, all comparisons in score and rank are between the 2019 results and the 2021 results of the TTDI.

Travel and Tourism Development Index, TTDI – 2021, comprises of five sub-indexes, 17 pillars and 112
indicators distributed among the different pillars. The five sub-indexes are not factored into
calculation of the index and are used only for presentation and categorization purposes. The
Framework of TTDI can be seen below:



- The 17 pillars comprises of 112 indicators that are calculated on the basis of data derived from the Executive Opinion Survey (the Survey) as well as quantitative data.
  - a) 33 Out of 112 indicators are based on Executive Opinion Survey (EOS). The survey data is derived from responses to the World Economic Forum's Executive Opinion Survey and ranges in value from 1 (worst) to 7 (best).
  - b) 79 out of 112 indicators are based on hard data (non-survey data) collected from various sources and are normalized to a 1-to-7 scale in order to align them with the Executive Opinion Survey's results.

н	ard Data Indicat	ors	Executive Opinion Survey Indicators			
Indicator	Indicator TTCI 2019 TTDI 2021		Indicator	TTCI 2019	TTDI 2021	
Hard Data	59/90	79/112	Executive Opinion Survey (EOS)	31/90	33/112	

The overall TTDI score is computed through successive aggregations of scores, from the indicator level (e.g. the lowest, most disaggregated level) through the pillar levels, using a simple average (i.e. the arithmetic mean) to combine the components. Scores on each indicator are first normalized and rated on a common scale.

• The difference between TTCI - 2019 and TTDI - 2021 are tabulated below:

Component	2019	2021	Description
Number of Sub Index	4	5	Sub Index T&T Sustainability has been added
Number of Pillars	14	17	The following 3 pillars have been added:
			1. Non-Leisure Resources
			2. Socioeconomic Resilience & Conditions
			3. T&T Demand Pressure & Impact
Number of Indicators	90	112	The number of indicators within the index has grown from 90 to 112, with 52 indicators from the previous TTCI framework.
Calculation Methodology	Mean of 4 sub-Index is taken		<ol> <li>In TTCI 2019, the mean of pillars under each Sub index was taken followed by the mean of 4 sub- index.</li> </ol>
			2. In TTDI 2021, the mean of 17 pillars is considered.

### Analysis of Travel and Tourism Development Index

### 9.2 India's Rank in TTDI Sub Index

TTDI Sub Index	Description	TTDI 2021 Rank	TTCI 2019 Rank
Enabling Environment	Captures the general conditions necessary for operating in a country	97	98
T&T Policy and Enabling Conditions	Captures specific policies or strategic aspects that affect the T&T sector more directly	43	69
Infrastructure	Captures the availability and quality of physical infrastructure of each economy	54	55
Travel and Tourism Demand Drivers	Captures the principal reason to travel	7	9
Travel & Tourism Sustainability	Captures the current or potential T&T sustainability challenges and risks	112	-

### India's Rank for Top Performing Pillars are provided below.

	Top 5 Pillars							
S.No	Pillars (TTDI)	TTCI 2019	TTDI 2021	Change	Change in Rank			
1	Natural resources	14	6	1	8			
2	Non-Leisure Resources*	NA	8	NA	NA			
3	Cultural resources	8	12	ŧ	-4			
4	Air transport Infrastructure	33	20	1	13			
5	Price Competitiveness	13	26	ŧ	-13			

\*The pillar was newly added in the TTDI 2021, hence was not present in TTCI-2019

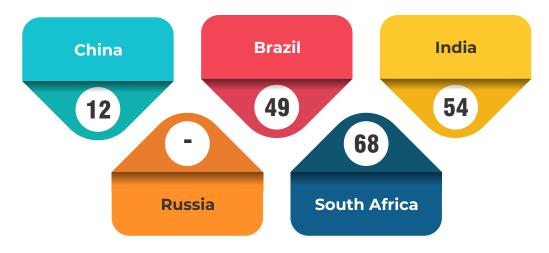
### • India's Rank in Pillars with most significant improvement are provided below :

	Top 4 Pillars with most significant improvement							
S.No	Pillars (TTDI)	TTCI 2019	TTDI 2021	Change	Change in Rank			
1	Safety and Security	122	91	1	31			
2	Environmental sustainability	128	113	1	15			
3	Prioritization of Travel and Tourism	94	81	1	13			
4	Air transport Infrastructure	33	20	1	13			

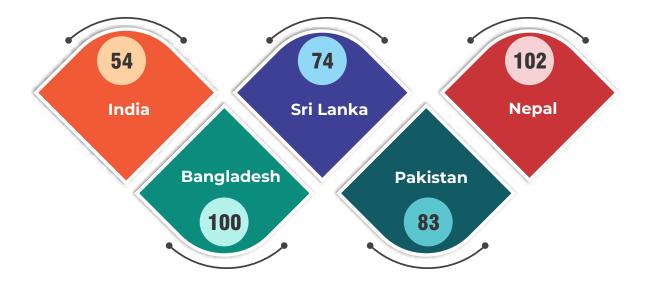


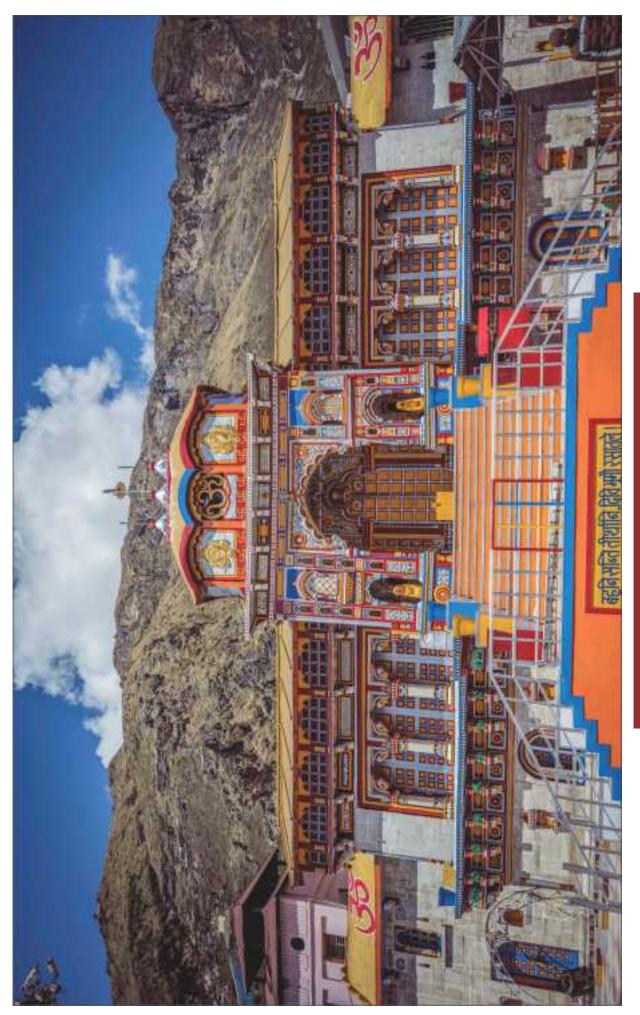
Top performing countries in TTDI, 2021

Rank comparison with BRICS countries

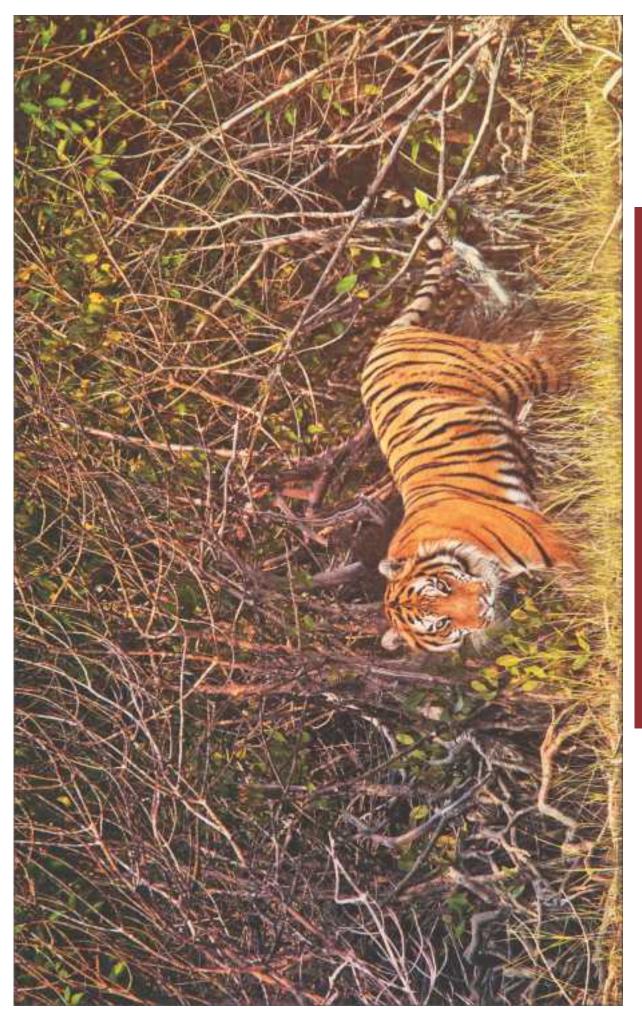


Rank comparison with SAARC Countries.





### **Badrinath Temple, Badrinath**



## **Sundarbans National Park, West Bengal**



### **TOURISM SATEITE ACCOUNT**



## Hussain Sagar, Hyderabad, Telangana

### **TOURISM SATELITE ACCOUNT**

### Introduction

With the growing recognition of tourism as a source of employment generating growth in the country, improved understanding of what tourism is, its role in the economy and its relationship to other parts of the economy is important. The Tourism Satellite Account (TSA) is a framework adopted by the United Nations Statistical Commission that provides an important platform towards forging improved understanding of the structure and role of tourism in the economy. In the context of national accounts, the activity of tourism remains difficult to define and measure. Therefore, there is little room for organising data into a structure that permits examination and analysis by function. In such cases, where the core System of National Accounts (SNA) do not provide the required information, there is an ostensible need for the development of satellite accounts within the framework, concepts, and definitions of SNA. These satellite accounts draw from the core accounts in concept, framework and data but are recast to highlight a particular aspect of the economy that may not be adequately described. One such aspect, tourism, is presented in the Tourism Satellite Account (TSA), and is hence the most comprehensive way of measuring the economic importance of tourism in an economy. The Tourism Satellite Account (TSA) measures the economic importance of tourism in national or sub-national economies. It is an accounting procedure designed to measure goods and services associated with the activity of tourism undertaken within the boundary of a country or a region or a state.

TSA comprises a set of tables and is mainly descriptive in nature. It helps in assessing the size and contribution of tourism to the economy. It provides accounts and tables and macroeconomic aggregates, principal among them being the Gross Value Added of the Tourism Industry (GVATI), Tourism Direct Gross Value Added (TDGVA) and Tourism Direct Gross Domestic Product (TDGDP).

The preparation of TSA requires data on tourism-related goods and services, from both the demand and supply sides. The demand side data are collected through the domestic and international tourism surveys, which capture information on tourism expenditure. The supply side data relates to the data coming from the producers or suppliers of tourism goods and services. These are obtained from the Supply and Use Tables. The consolidation of demand side and supply side data is the core element of TSA as it derives the tourism industry ratios or extracts the tourism component from the goods and services which are considered to be closely related to tourism but are consumed by both tourists and non-tourists.

### **TSA preparation**

Ministry of Tourism, Government of India, had prepared first TSA for year 2002-03 following United Nations and World Tourism Organisation's (UNWTO) Tourism Satellite Account: Recommended Methodological Framework 2000 (RMF: 2000). The methodological and conceptual basis for TSA, 2009-10 was TSA: RMF 2008 and IRTS 2008. The second and third Tourism Satellite Account for India (TSAI) has been compiled for the year 2009-10 and 2015–16 respectively, in conceptual compliance with the recommended methodology of the United Nations World Tourism Organisation (UNWTO) as provided in TSA: RMF 2008 and on the basis of International Recommendations for Tourism Statistics 2008 (IRTS 2008). Ministry of Tourism also prepared regional TSAs for all the States/UTs of India for year 2009-10 and for year 2015-16.

Reports of TSA are available on Ministry of Tourism's website at following link:

- (i) For year 2002-03, (https://tourism.gov.in/sites/default/files/2020-04/011-TSAI.pdf)
- (ii) For year 2009-10
- Volume-lat (https://tourism.gov.in/sites/default/files/2020-04/Vol1-TSA\_Report%20new.pdf).
- Volume-II at (https://tourism.gov.in/sites/default/files/2020-04/Vol2-TSA\_Report%20new.pdf).
- (iii) For year 2015-16 (https://tourism.gov.in/sites/default/files/2020-04/Tourism%20 Satellite%20Account%20of%20India%20for%20reference%20year%202015-16.pdf).

### **Data Sources**

The important data sources used for the preparation of the Third TSA for India are the following:

- Domestic Tourism Survey of National Sample Survey Office (NSSO), 2014-15
- International Passenger Survey of Indian Statistical Institute (ISI), 2015–16
- Annual Employment-Unemployment Survey (Labour Bureau), 2015-16
- Consumer Expenditure Survey (NSSO), 2011-12
- National Accounts Statistics (Central Statistics Office), 2017
- Supply and Use Table (Central Statistics Office), 2012-13

**'Domestic Tourism in India'** is an all-India household survey on domestic tourism (DTS, 2014-15), carried out during the period July 2014 to June 2015 by the National Sample Survey Office (NSSO) as part of its 72nd Round of sample surveys. The information collected included the volume of domestic tourism in terms of the number of visitors, number of households undertaking domestic tourism activity and number of trips that contributed to domestic tourism and average tourism expenditure in India were collected.

An **International Passenger Survey (IPS)** for the year 2015–16 was conducted by the Indian Statistical Institute (ISI), Kolkata. Following are the three board categories of international tourists surveyed by IPS, Foreign nationals visiting India; Non-resident Indians, visiting India; and Indian residents travelling abroad. The IPS targeted tourists visiting India and Indian tourists visiting abroad. These tourists were interviewed at the exit points. For the purpose of the survey, two separate questionnaires were prepared for foreign residents/NRIs and outbound Indian residents. The survey collected data on the following broad heads - Demographics; Travel pattern; Purpose and motivation of the visit; Tour planning; Expenditure pattern; and Experience evaluation and satisfaction.

The Annual **Employment–Unemployment Surveys** are conducted byThe Ministry of Labour, Government of India. This survey is used to estimate the employment in tourism industries for the Third TSA.

The **National Accounts** are a set of macroeconomic accounts that provide a comprehensive view of a country's economy in terms of the production, income, and expenditure activities of the institutional sectors (government, corporations and households) of the nation, as also their relations with the external sector. In the context of TSA, the production account or the supply side data are obtained from the National Accounts. For the present TSA, with reference year 2015–16, National Accounts Statistics (NAS) for 2017 has been used.

The Supply and Use Tables (SUTs) build up on the concept that the amount of a product available for use within the economy must have been supplied either by domestic production or by imports. The TSA uses this framework to estimate tourism product shares, tourism industry shares, Gross Value Added Tourism Industries (GVATI), Tourism Direct Gross Value Added (TDGVA), and Tourism Direct Gross Domestic Product (TDGDP). For the Third TSA, SUT of 2012–13 has been used, but it has been updated for the TSA reference year of 2015–16, using the GVA and output data of 2015–16, at the most disaggregated level as available in NAS. Further, this SUT has been converted into an Input-Output Table to derive the output and employment multipliers for the indirect contribution of the tourism sector.

### Methodology

As per the TSA: RMF 2008, the TSA for any country comprises a set of 10 standard tables which are the key to estimating the economic contribution of tourism in the economy. Preparing the tables in the standard recommended format and following a standard broad methodology enables international comparisons owing to the homogeneity among countries. However, each country has the flexibility to decide on the most adequate format and also the methodology, taking into account its tourism reality and the scope of available data.

These ten tables include the detailed presentation of consumption of goods and services acquired by the tourists (tourism internal consumption) as well as the supply of industries that produce these goods and services. The key aggregates of TSA have been derived using the consumption and production data. These key aggregates are:

- Internal tourism expenditure and internal tourism consumption;
- Tourism direct gross value added (TDGVA); and
- Tourism direct gross domestic product (TDGDP).

In addition, TSA details the employment in tourism industries owing to the frequent strategic importance of tourism in the development of the employment policy. The investment in tourism industries and government expenditures in producing tourism-related services also form part of TSA and are presented as tourism gross fixed capital formation and tourism collective consumption, respectively. Various non-monetary indicators related to tourism form the last part of the TSA.

**TSA Table 1** focuses on inbound tourism or tourism activity undertaken by non-resident visitors in the economy of reference. This table presents the tourism expenditure incurred by non-resident visitors within the economy of reference on tourism characteristic and tourism connected products and services. An inbound tourism trip refers to the travel of a visitor from the time of arriving in a country to the time of leaving that country. For India's TSAs, data on inbound tourism expenditure are obtained from the International Passenger Surveys (IPS).

**TSA Table 2** focuses on domestic tourism or tourism activity undertaken by resident visitors in the economy of reference and the expenditure incurred by them on tourism characteristic and tourism connected products and services. A domestic tourism trip refers to the travel of a resident visitor from the place of his/her residence to the final destination and back. For India's Third TSA for 2015–16, the domestic tourism expenditure has been derived from the Domestic Tourism Survey (DTS), conducted by the National Sample Survey Organisation (NSSO) during 2014–15.

**TSA Table 3** focuses on outbound tourism. This table presents the tourism expenditure incurred by resident visitors outside the country of reference on tourism characteristic and tourism connected products and services, respectively. This expenditure could have been incurred either as part of an outbound tourism trip or as part of a domestic trip. Both correspond to the travel between leaving the place of residence and returning. However, a domestic trip has a main destination within the country of residence of the traveller, while an outbound trip has a main destination outside this country. For India's TSAs, data on outbound tourism expenditure are obtained from the International Passenger Surveys (IPS).

**TSA Table 4** presents the total internal tourism expenditure and the total internal tourism consumption. The total Internal Tourism Expenditure refers to the expenditure incurred by all tourists within the country of reference. Hence, it is the sum of the Inbound Tourism Expenditure (TSA Table 1), Domestic Tourism Expenditure (TSA Table 2), and Outbound Pre-trip Tourism Expenditure (TSA Table 3). When the components of imputed consumption, recommended in TSA: RMF 2008, are added to the Total Internal Tourism Expenditure, what is obtained is called Total Internal Tourism Consumption.

**TSA Table 5** presents the production accounts of tourism and other industries in the economy of reference. The main aggregate that is derived from this table is the Gross Value Added of Tourism Industries (GVATI) and if the satellite rows of employment are included, this table also provides details of employment in tourism industries. For India's TSA, as recommended, the production account of the economy with a focus on tourism industries has been prepared using India's Supply and Use Tables (SUTs) for the year 2015–16.

**TSA Table 6** is the core table of the TSA framework. It is this table wherein the demand side data or total internal tourism consumption (of TSA Table 4) is reconciled with the supply side data or the production account of industries (of TSA Table 5). This table derives its conceptual base from the supply and use tables of the System of National Accounts (SNA), 1993. On comparing the demand side and supply side data, the Tourism Product Ratios (TPR) are derived for each of the 24 product categories. By definition, the Tourism Industry Ratio is that proportion of the total supply of a product which is consumed by the tourists or is on account of tourism activity. These TPRs, when applied to each industry column of the supply table, yield the Tourism Industry Ratios (TIRs) for each of the 24 industry categories. Using these ratios, the estimates can be derived regarding the GVA attributable to tourism for each of the domestic industries that serve visitors. This provides the basic information that is necessary for the computation of Tourism Direct Gross Value Added (TDGVA) and Tourism Direct Gross Domestic Product (TDGDP), and their components. TSA Table 6, together with the associated use table, provides the basis to compile the input–output tables and input–output models that facilitate estimation of the indirect contribution of tourism to the economy.

**TSA Table 7** presents the employment situation in tourism industries. According to TSA: RMF 2008, seasonality, high variability in the working conditions, flexibility, and the informality of jobs in several small units are the major challenges in collecting data on employment in tourism industries. Further, labour is a factor of production and is generally associated with an establishment wherein various products are produced. Therefore, relating employment to a specific product or group of products of a given establishment is a complex issue in measuring tourism direct employment. Hence, it is recommended that the entire employment in tourism

characteristic industries be considered as tourism employment. Also as recommended, for India's Third TSA for 2015–16, TSA Table 7 presents the total number of jobs (one employed person can take up more than one job, with the second being of a subsidiary nature). The table also distinguishes jobs in tourism industries by nature of employment, that is, the self-employed and employees. The data on employment is sourced from the Annual Employment Unemployment Survey, conducted in 2015–16 by the Labour Bureau. The survey estimates the total number of jobs in 2015–16 to be 583.8 million.

**TSA Table 8** presents the Gross fixed capital formation (GFCF), which is measured by the total value of a producer's acquisitions, less disposals, of fixed assets during the accounting period plus certain additions to the value of non-produced assets realised by the productive activity of institutional units. The produced assets are broadly divided into tangible (dwellings, other buildings and structures, machinery and equipment, and cultivated assets) and intangible (mineral exploration, software, entertainment, and literary or artistic originals) produced assets.

**TSA Table 9** presents Government Collective Expenditure. The Government provides services to the community at prices which are not economically significant. The receipts earned by the government from the community on account of providing these services are, therefore, very small as compared to the overall expenditures involved. The government incurs these additional expenditures from its own resources. The GFCE is divided into two components—individual and collective on the basis of who is consuming these services – households or the community as a whole. While the individual consumption expenditure part of GFCE becomes part of household actual final consumption, the collective expenditure part of GFCE becomes the collective (or actual) consumption of government.

**TSA Table 10** presents a few quantitative indicators that are important for the interpretation of the monetary information presented. The indicators include the number of trips by forms of tourism, classes of visitors and duration of the stay, physical indicators regarding the types of accommodation, modes of transport used by non-resident visitors travelling to the economic territory of the country of reference, and the number and size of the establishments belonging to tourism industries. However, the set of non-monetary indicators may vary from country to country depending on the availability of data.

### **Indirect Contribution**

The TSA: RMF 2008 details the methodology for estimating the direct contribution of tourism to the economy through the preparation of TSA. However, it does not discuss any methodology to estimate the indirect contribution though it encourages countries to develop a methodology for this. The indirect benefits of tourism result when the money spent by the tourists in an area is re-circulated and re-spent in the local economy, thereby generating extra income and output. The actual economic benefit to the area is, therefore, greater than the original amount spent by the tourists.

To be specific, if a sector increases its output, more inputs are required, including more intermediates from other sectors. Such an interconnection of a particular sector to another sectors is termed as a "backward linkage" and is represented by an "output multiplier". The higher the multipliers, the larger are the effects on the input–output system of the economy.

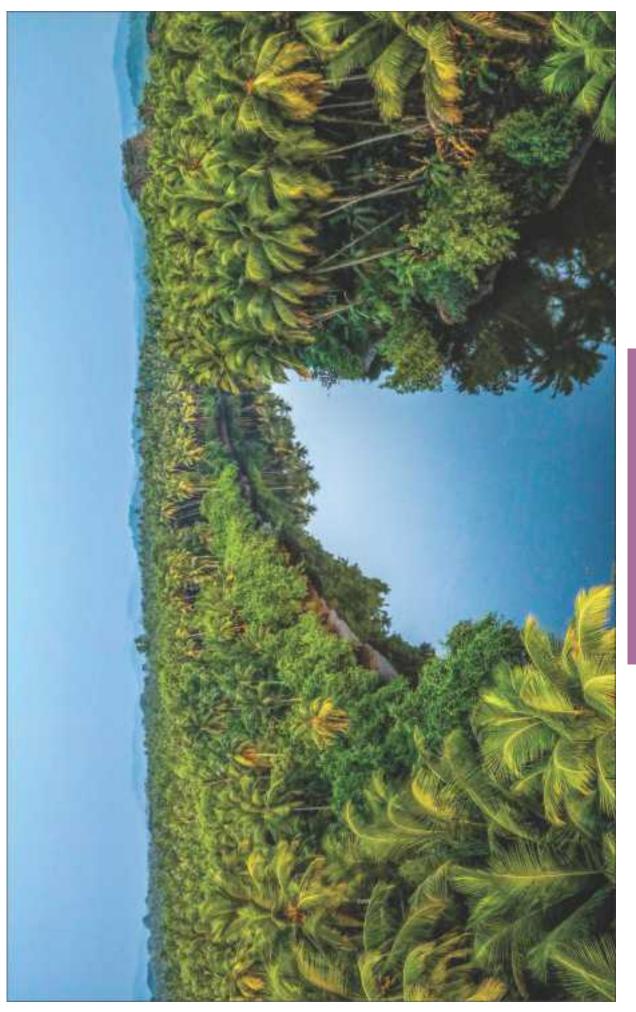
### **Key Findings:**

	Third TSA 2015-16	2018-19	2019-20	2020-21	2021-22
Total (Rs. Crore)					
GVA	1,25,74,500	1,71,75,128	1,83,81,117	1,81,88,780	2,14,38,883
GDP	1,37,71,875	1,88,99,668	2,01,03,592	1,98,29,927	2,34,71,011
Tourism Direct GVA (Rs. crore)	3,46,493	4,67,832	5,14,197	1,46,950	2,05,411
Tourism Direct GDP (Rs. crore)	3,64,668	4,92,371	5,41,168	1,54,658	2,16,185
Direct contribution of tourism (%) to:					
GVA	2.78	2.72	2.80	0.81	0.96
GDP	2.70	2.61	2.69	0.78	0.92
GVA multiplier	1.9236	1.9236	1.9236	1.9236	1.9236
Direct + indirect contribution of tourism (%) to:					
GVA	5.35	5.23	5.39	1.56	1.85
GDP	5.19	5.01	5.18	1.50	1.77

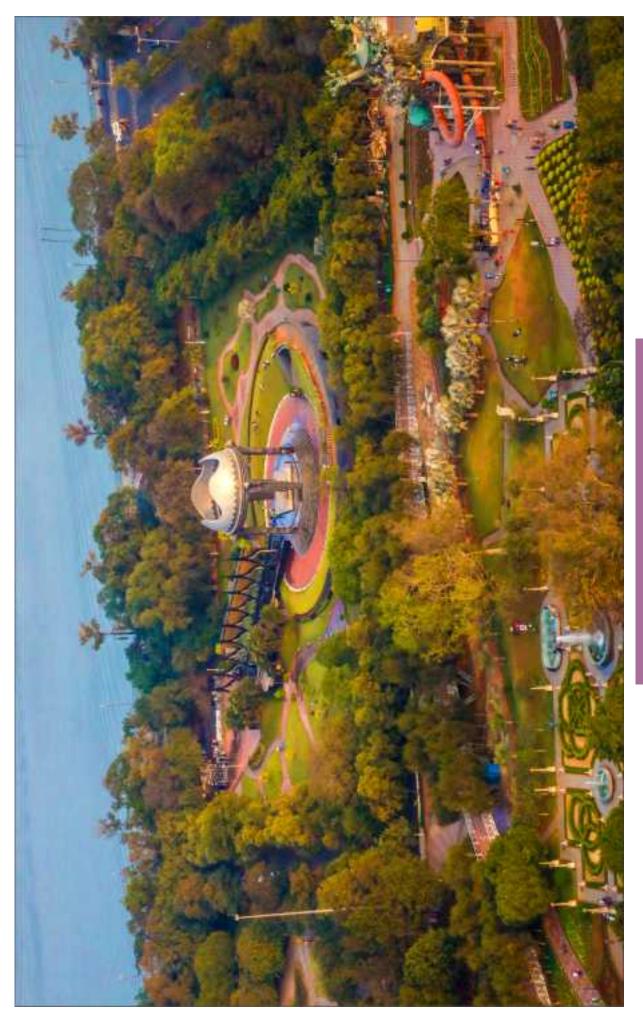
### **Employment-Number of Jobs**

		Third TSA 2015-16	2018-19	2019-20	2020-21	2021-22
1	Tourism characteristic industries (in million)	31.5	33.08	30.28	29.68	30.55
2	Total employment (in million)	583.8	510.25	514.25	527.25	553.27
3	Direct share of tourism, (in percent )	5.40	6.48	5.89	5.63	5.52
4	Direct and indirect share of tourism, (in percent)	12.38	14.87	13.50	12.91	12.66
5	Direct and indirect tourism employment (in million)	72.26	75.85	69.44	68.07	70.04

Source: NCAER computation using respective rounds of PLFS data.



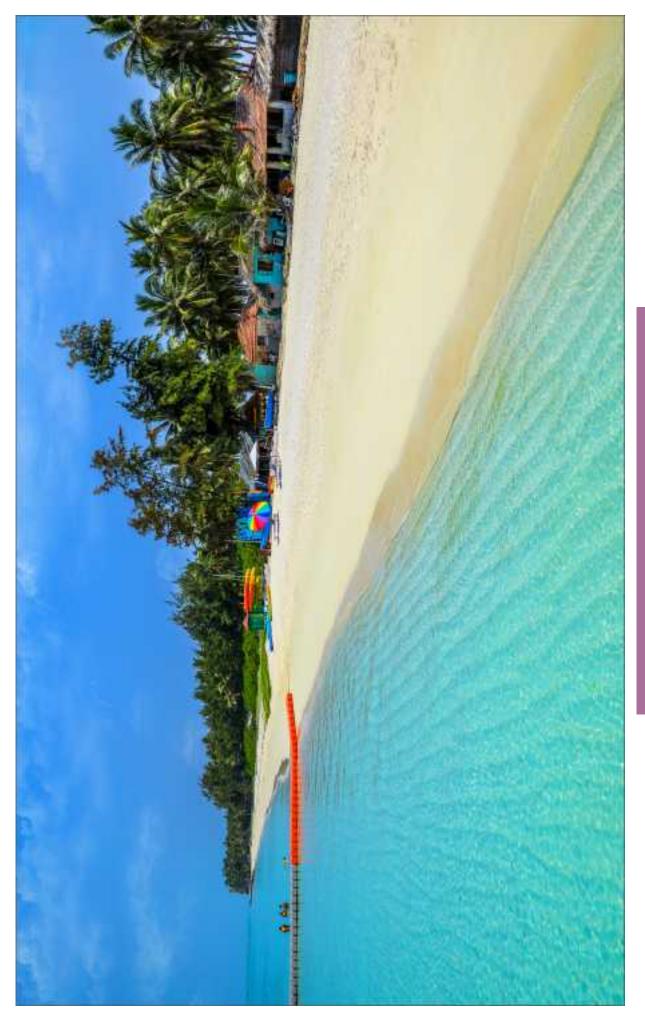
Chandor, Goa



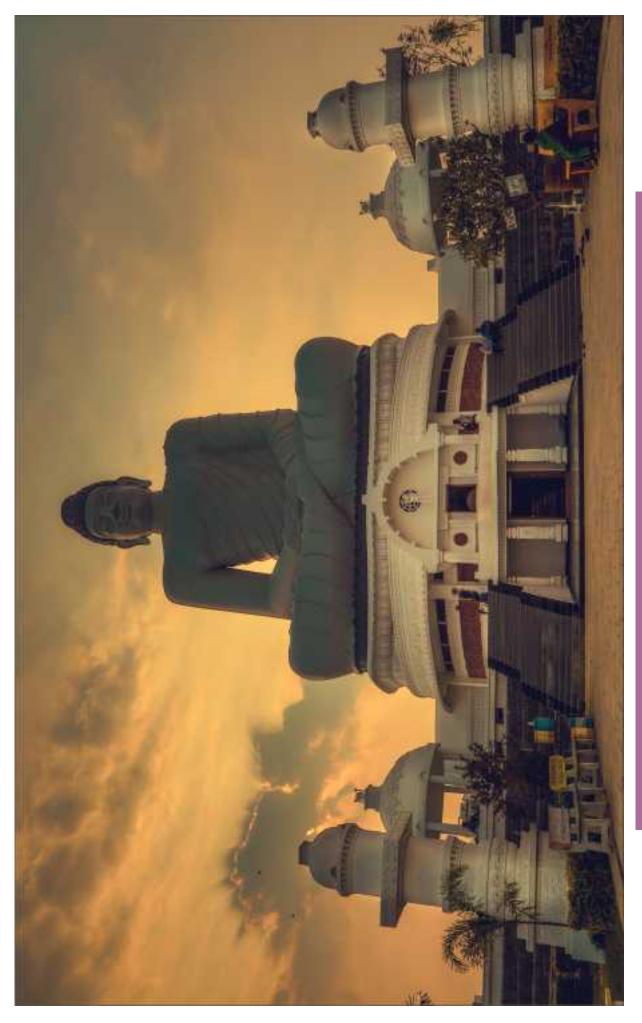
### Jalavihar, Hyderabad

### ABBREVIATIONS

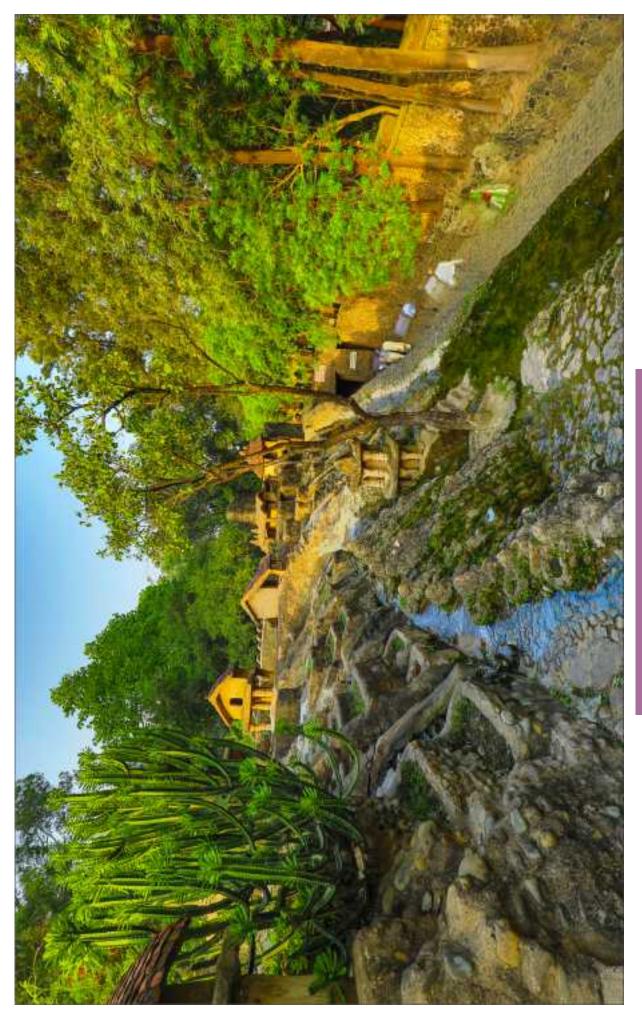
ASI	-	Archaeological survey of India
BOI	-	Bureau of Immigration
DTV	-	Domestic Tourist Visits
FCI	-	Food Craft Institute
FEE	-	Foreign Exchange Earnings
FTA	-	Foreign Tourist Arrival
FTV	-	Foreign Tourist Visit
GDP	-	Gross Domestic Product
GVA	-	Gross Value Added
НМСІ	-	Hotel Management & Catering Institutes
ICP	-	Immigration Checkpost
ІНМ	-	Institute of Hotel Management
IITTM	-	Indian Institute of Tourism & Travel Management
ΙΤΑ	-	International Tourist Arrivals
NAS	-	National Accounts Statistics
NCHMCT	-	National Council for Hotel Management & Catering Technology
NIDHI	-	National Integrated data based of hospitality industry
NRI	-	Non-Resident Indians
RBI	-	Reserve Bank of India
TSA	-	Tourism Satellite Account
ттсі	-	Travel and Tourism Competitiveness Index
TTDI	-	Travel and Tourism Development Index
υνωτο	-	United Nation World Tourism Organization
WEF	-	World Economic Forum



### Kadmat Island, Lakshadweep

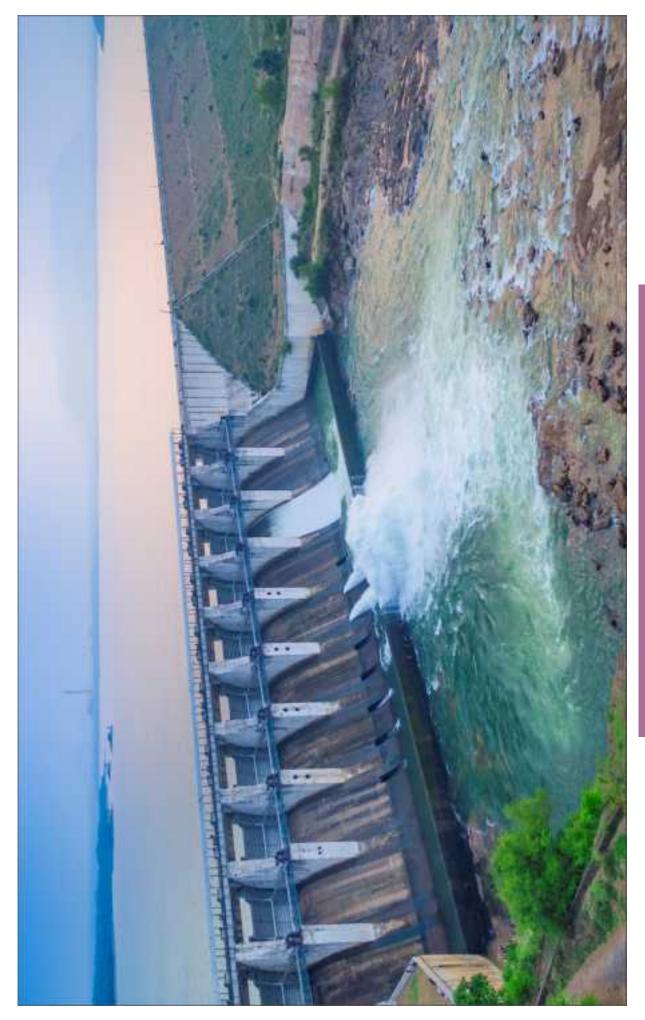


# Dhyna Buddha Statue, Amaravati, Andhra Pradesh



### Rock Garden, Chandigarh





## Tenughat Dam, Bokaro, Jharkhand

### DEFINITIONS

### 1. DEFINITIONS FOLLOWED IN INDIA

### **ARRIVALS:**

The data presented in this publication refer to the number of arrivals of tourists/visitors and not to the number of persons. An individual who makes multiple trips to the country is counted each time as a new arrival. This is also true in the case of Indian nationals going abroad.

### FOREIGN VISITORS:

An international traveller qualifies as an Foreign visitor with respect to the country of reference if: (a) he/she is on a tourism visit and (b) he/she is a non-resident travelling in the country of reference or a resident travelling outside of it

This definition covers two segments of visitors: "Tourists" and "Same Day Visitors".

### FOREIGN TOURISTS:

A foreign tourist is a person visiting India on a foreign passport, staying at least twentyfour hours in the country, the purpose of whose journey can be classified under one of the following headings:

- 1. Leisure (recreation, holiday, health, study, religion and support);
- 2. Business, family mission, meeting.

The following are not regarded as 'foreign tourists':

- i. Person arriving with or without a contract, to take up an occupation or engage in activities remunerated from within the country;
- ii. Persons coming to establish residence in the country;
- iii. "Same Day Visitors" i.e. temporary visitors staying less than twenty-four hours in the country (including travelers on cruises).

### **EXCURSIONIST:**

A Visitor in accordance with the foregoing definition and staying less then 24 hours in the country is treated as "Same Day Visitors" or "Excursionist".

### **CRUISE PASSENGER:**

A visitor, as defined above, who arrives in the country aboard a cruise ship and does not spend a night at an accommodation establishment in the country is treated as a cruise passenger.

### PORTS:

Ports are the points of entry of foreign visitors into India.

REGOINS: The regional classification of countries, used for the presentation of data in the publication, is as follows:

1. Africa comprises the continent of Africa including, Egypt and the adjoining islands.

- 2. Australasia includes Australia, New Zealand, Fiji and the Pacific Island groups like French Polynesia, Papua New Guinea, New Caledonia etc.
- 3. East Asia comprises China, Hongkong, Japan, Korea, Macau, etc.
- 4. West Asia comprises countries in the Middle East including Turkey, Cyprus and Persian Gulf countries excluding Iran.
- 5. South Asia includes Iran, Afghanistan, Sri Lanka, Maldives and countries of the Indian subcontinent.
- 6. South East Asia comprises countries of Indo-China including Myanmar & ASEAN countries.
- 7. North America includes Canada and the USA.
- 8. Central and South America comprises countries in the Central and South America, and the Caribbean Islands.
- 9. Eastern Europe comprises all the countries of former Soviet Union, Yugoslavia, Czech, Slovakia, Hungary, Poland, etc.
- 10. Western Europe includes all the countries of Europe excluding East European countries, Turkey and Cyprus.

### DOMESTIC TOURIST:

A domestic tourist is a person who travels within the country to a place other than his usual place of residence and stays at hotels or other accommodation establishments run on commercial basis or in dharamshalas / sarais / musafirkhanas / agrashalas / choultries etc. for a duration of not less than 24 hours or one night and for not more than 12 months at a time for any of the following purposes: -

- i. Pleasure (holiday, leisure, sports, etc.);
- ii. Pilgrimage, religious and social functions;
- iii. Business conferences and meetings; and
- iv. Study and health.

The following are not regarded as domestic tourists:

- i. Persons arriving with or without a contract to take up an occupation or engagein activities remunerated from within the State/Centre.
- ii. Persons coming to establish more or less permanent residence in the State/Centre.
- iii. Persons visiting their hometowns or native places on leave or a short visit for meeting relations and friends, attending social and religious functions etc. and staying in their own homes or with relatives and friends and not using any sightseeing facilities.
- iv. Foreigners resident in India.

### INDIAN NATIONALS GOING ABROAD:

Any person going abroad with an Indian passport is regarded as an Indian national going abroad irrespective of the purpose and the destination.

### TRAVEL RECEIPS/FOREIGN EXCHANGE EARNINGS FROM TOURISM:

These are receipts of the country as a result of consumption expenditure, i.e. payments made for goods and services acquired, by foreign visitors in the economy out of foreign currency brought by them.

### ACCOMODATION ESTABLISHMENTS:

Places in which room are provided to tourists for stay, and classified as hotels, tourist bungalows, travelers' lodges, youth hostels, etc.

### **APPROVED HOTELS:**

Hotels which conform to certain laid down standards on physical features, standards of facilities and other services are approved by the Tourism Department of Central and State Governments and are known as approved hotels. These are graded variously as five star deluxe, five star, four star, etc.

### OCCUPANCY RATE:

The occupancy rate refers to the ratio between available capacity (in terms of rooms or beds) and the extent to which it is used. Occupancy is worked out on the basis of number of rooms occupied by both domestic and international tourists.

### 2. INTERNATIONAL DEFINITIONS

**TOURISM:** The activities of persons traveling to and in places outside their usual environment for not more than one consecutive year for leisure, business and other purposes.

**DOMESTIC TOURISM:** Residents of a given country traveling only within that country.

**INBOUND TOURISM:** In relation to a given country non-residents traveling to that country.

**OUTBOUND TOURISM:** In relation to a given country, residents traveling another country.

INTERNAL TOURISM: Domestic and Inbound Tourism.

**NATIONAL TOURISM:** Domestic and Out bound Tourism.

**INTERNATIONAL TOURISM:** Inbound and Outbound Tourism.

**VISITORS:** All type of travelers engages in tourism are described as Visitors, and as such the term represents the basic, concept for the whole system of tourism statistics.

**INTERNATIONAL VISITORS:** Any person who travels to a country other than that in which is his/her usual residence, but outside his/her usual environment, for a period not exceeding 12 months and whose main purpose of visit is other than the exercise of an activity remunerated from within the country visited.

INTERNATIONAL VISITORS INCLUDE:

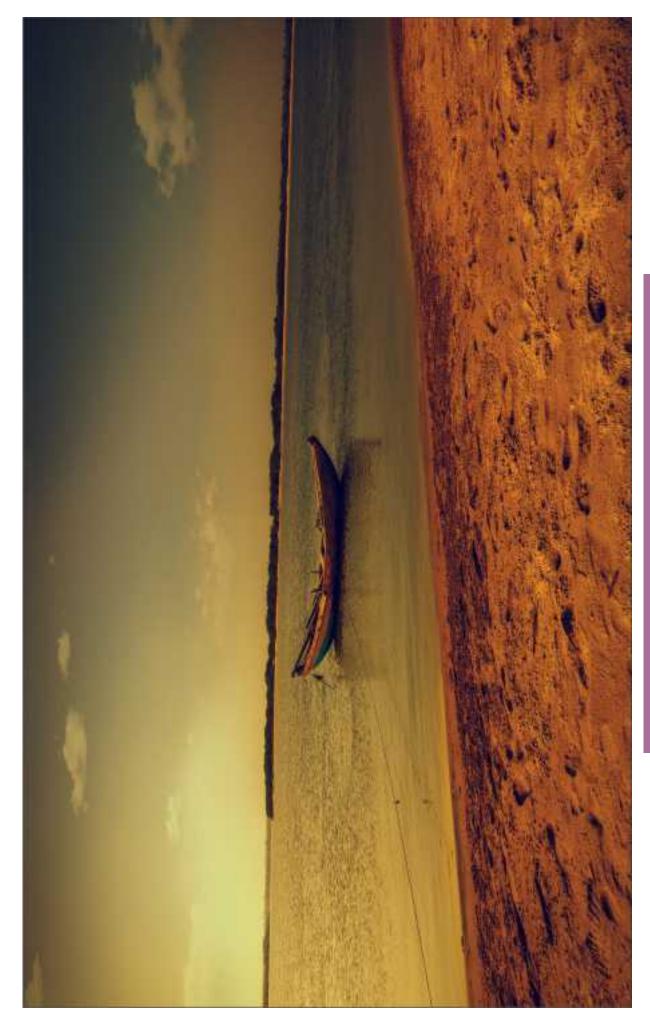
- Tourist (overnight visitors): Visitors who stay at least one night in a collective of private accommodation in the country visited.
- Same Day Visitors: Visitors who do not spend a night in a collective or private accommodation in the country visited. This definition includes passengers of cruise ships who return to the ship every night to sleep on board even though the ship remains in port for several days. Also included in this

group are, by extension, owners or passengers of Yachts, and passengers on a group tour accommodated in a train.

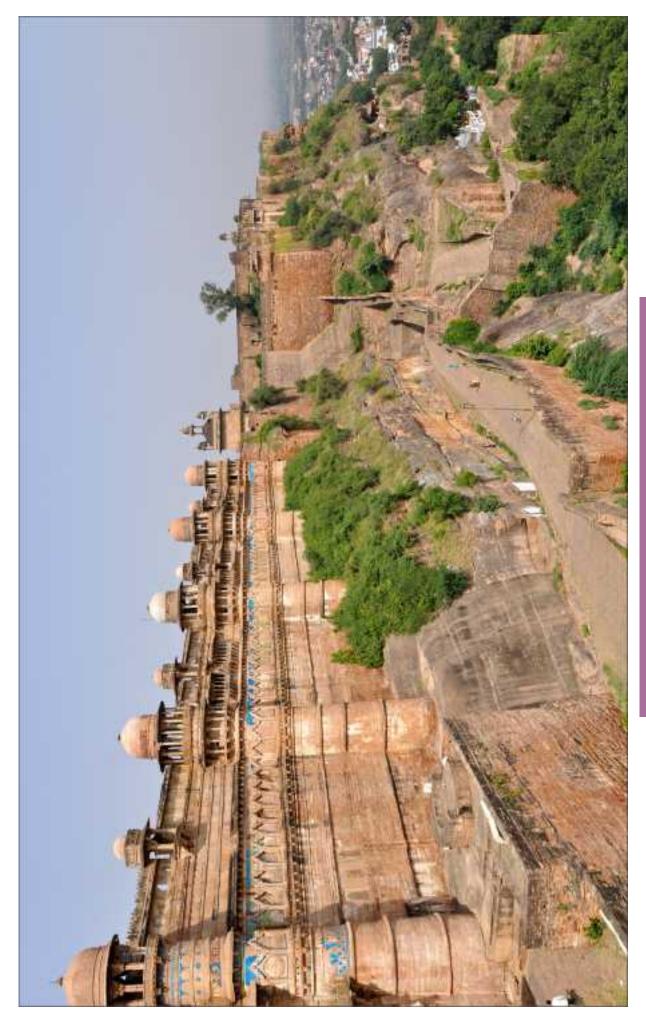
 Domestic Visitors: Any person residing in a country who travels to a place within the country, outside his/her usual environment for a period not exceeding 12 months, and whose main purpose of visit is other than the exercise of any activity remunerated from within the place visited.

### DOMESTIC VISITORS INCLUDE:

- Tourists (overnight visitors): Visitors who stay at least one night in a collective or private accommodation in the place visited.
- Same Day Visitors: Visitors who do not spend one night in a collective or private accommodation in the place visited.



## Suryalanka, Guntur, Andhra Pradesh



## **Gwalior Fort, Madhya Pradesh**



### CABINET SECRETARIAT DIRECTORATE OF PUBLIC GRIEVANCES Unresolved Grievances Bothering You ?

You may seek help to Directorate of Public Grievances (DPG) in resolution of Grievances relating to Ministries/Departments and Organisations under its Purview. In last few years, nearly ninety percent of the grievances taken up by the Directorate have been resolved favourably.

Please read carefully the conditions listed below before lodging your grievance:

- You should have exhausted the Departmental remedies for individual grievances.
- Your grievance should not relate to service matter (other than payment of terminal benefits likes gratuity, GPF etc.), a case disposed of at the level of Minister of the concerned Department, commercial prescribed for decision making, RTI matter, Religious matter.
- Suggestion of any sort will not be treated as grievance.

### List of Ministries/Departments/Organizations under DPG's purview

(a)	Ministry of Railways	(i)	Public Sector Banks
(b)	Departments of Posts	(j)	Public Sector Insurance Companies
(c)	Department of Telecommunications Including BSNL and MTNL	(k)	National Saving Scheme of Ministry of Finance
(d)	Ministry of Urban Development including Delhi Development Authority, Land & Development Office, CPWD & Directorate of Estates	(I)	ESI hospital and dispensaries controlled by Employees State Insurance Corporation under Ministry of Labour and Employment
(e)	Ministry of Petroleum & Natural Gas including its Public Sector Undertakings.	(m)	Employees' Provident Fund Organization
(f)	Ministry of Civil Aviation including Airports Authority of India and Air India	(n)	Regional Passport Authorities under Ministry of External Affairs
(g)	Ministry of Shipping, Road Transport & Highways	(o)	Central Government Health Scheme under Ministry of Health & Family Welfare.
(h)	Ministry of Tourism	(q)	Central Board of Secondary Education, Kendriya Vidyalaya Sangathan, National Institute of Open Schooling, Navodaya Vidyalaya Samiti, Central Universities, Deemed Universities (Central) and Scholarship Schemes of Ministry of Human Resource Development
		(q)	Ministry of Youth Affairs
wel grie info	<b>Note:</b> You can lodge your grievance online on our website: <b>http://dpg.gov.in</b> . You may also send your grievance to us by post or fax with complet information an relevant documents. Fax: 011-23345637, e-mail: <b>secypg@nic.in</b> ,		<b>Contact us at :</b> 2nd Floor, Sardar Patel Bhawan, Sansad Marg, New Delhi-110001 Tel:-011-23743139, 011-23741228, 011-23363733 Website: <b>http://dpg.gov.in</b>



## Shore Temple, Mahabalipuram, Tamil Nadu

### **Important Links**

### 1. http://www.incredibleindia.org

Ministry of Tourism has introduced 24/7 Live Chat Service interface on the website of the Ministry to assist tourists with better planning and quick query resolutions. 24\*7 Toll-free Tourist Helpline Number: 1800-11-1363 Short Code: 1363

### 2. https://iitf.gov.in

This Incredible India Tourist Guide refresher course can be done through online mode and is available on the IITFC official website,

### 3. http://www.indiathelandofbuddha.in

This website aims to promote and showcase the rich Buddhist Heritage in India and highlight the major destinations visited by Buddha personally across the country besides showcasing the Buddhist Heritage left behind by his disciples including the modern monasteries

### 4. http://nidhi.nic.in

The online module for application disposal has been activated. The approved units are listed on the website of the Ministry. Application can be filled online to the given link.

### 5. https://utsav.gov.in

Ministry of Tourism has developed UTSAV, a portal for Festival, Events and Live Darshan across the country. This portal showcases the month-wise and State wise calendar contents on festivals, Events and Online Pooja/Aarti.

### 6. https://tourism.gov.in/whats-new/travel-life-program

Travel for LiFE (TFL), a program for tourism sector under Mission LiFE, has been envisaged to create awareness about sustainable tourism and to nudge the tourists and tourism businesses to adopt sustainable practices synchronous with nature.

### 7. https://www.e-unwto.org

UNWTO Elibrary is an online service from the World Tourism Organization (UNWTO) with a broad coverage of tourism and related subject areas.

### 8. https://tourism.gov.in/market-research-and-statistics

All publications and final reports of studies by Ministry of Tourism are available under this link.



### Bagore ki Haveli, Udaipur

### Atithidevo Bhava Incredible ndia





Government of India (Market Research Division) Ministry of Tourism Government of India, New Delhi-110001