INDIA TOURISM STATISTICS 2022



Government of India

Ministry of Tourism

Market Research Division

जी. किशन रेड्डी संस्कृति, पर्यटन एवं उत्तर पूर्वी क्षेत्र विकास मंत्री भारत सरकार







G. Kishan Reddy

Minister of Culture, Tourism and Development of North Eastern Region Government of India

MESSAGE

Accurate, trustworthy, and timely information related to data and statistics is an important prerequisite for efficient and effective decision making. Data and statistics related to various parameters of the tourism sector enable the policymakers to take a holistic view of the policies and programmes, resulting in better outcomes for the tourism sector.

I am happy to know that Ministry of Tourism has come out with the 63rd edition of "India Tourism Statistics 2022", which furnishes valuable and relevant information on key indicators of tourism statistics like inbound & outbound tourism, foreign exchange earnings through tourism, domestic and foreign tourist visits, etc. This information would immensely help in the formulation of policies and implementation of various schemes of the Ministry.

I would like to convey my heartfelt appreciation to the entire team of the Ministry, especially the Market Research Division team, for putting in tremendous efforts to collect and compile massive amount of data from various sources. I hope this revised edition will meet the expectations of the stakeholders.

G. Kishan Reddy)

New Delhi September, 2022

> परिवहन भवन, संसद मार्ग, नई दिल्ली-110001 दूरभाषः 91-11-23717969, 23710431 Transport Bhawan, Parliament Street, New Delhi-110001 Tel : 91-11-23717969, 23710431

श्रीपाद नाईक

पतन, पोत परिवहन, जलमार्ग एवं पर्यटन भारत सरकार



SHRIPAD NAIK

Minister of State for Ports, Shipping, Waterways & Tourism, Government of India



Message

It gives me immense pleasure to know that Ministry of Tourism is releasing 63rd edition of "India Tourism Statistics 2022". This publication provides vital information on significant tourism related indicators. It also provides the number of foreign tourists arriving in India and number of Indian Nationals departing from our country, their demography, the purpose of visit, their preferred mode of travel etc.

The updated information is used as a valuable resource for policy planning and decision making to enable effective implementation as well as monitoring of various schemes. I take this opportunity to applaud all the stakeholders involved, especially the team of Market Research Division for their meticulous work in compiling such huge database.

I am sure that this national reference document is expected to assist all concerned government departments and institutions, public sector enterprises, non-governmental organisations, policymakers, planners for a strong and holistic development of tourism sector in India.

Office: Room No. 215, Transport Bhawan, Parliament Street, New Delhi-110001

Tel.: 011-23718614, 23714324, Fax: 011-23719008, E-mail: shripad.naik52@gov.in, shripad.naik@sansad.nic.in

Res. (Delhi): 1, Lodhi Estate, New Delhi-110003 Tel: 011-24635396 Fax: 011-24656910

Res. (Goa): "Vijayshree" House No. 111, St. Pedro, Old Goa, Goa-403402 Tel.: 0832-2444510, 0832-2444088

पर्यटन एवं रक्षा राज्य मंत्री भारत सरकार, नई दिल्ली



Minister of State for Tourism & Defence Government of India, New Delhi

अजय भट्ट



Message

I am very pleased to know that the Ministry of Tourism is releasing the 63rd edition of Indian Tourism Statistics 2022. An authentic and timely tourism database is the foundation for evidence-based decision-making throughout the travel and tourism industry. The Market Research Division compiles data from various relevant sources to support planning, management, and decision-making for tourism-related policy development.

I want to thank all of the States and Union Territories, Bureau of Immigration (BOI) and Archaeological Survey of India (ASI), the United Nations World Tourism Organization (UNWTO), and various Ministry's Divisions for their ongoing support and cooperation in providing updated information for this essential publication.

I congratulate the officials of the Ministry who contributed to this efforts especially entire Market Research Division team on their accomplishment. I am optimistic that the travel and tourism industry, tourism administrators, and other stakeholders will find this helpful publication.

(Ajay Bhatt)

May Bhatt

अतुल्य शारत

Incredible India

112, परिवहन भवन, संसद मार्ग, नई दिल्ली-110001 दूरमाष : 23715717 112, Transport Bhawan, Parliament Street, New Delhi - 110001|Tel : 23715717

अरविंद सिंह, भा.प्र.से. Arvind Singh, IAS





सचिव भारत सरकार पर्यटन मंत्रालय नई दिल्ली SECRETARY GOVERNMENT OF INDIA MINISTRY OF TOURISM NEW DELHI

Message

India was and continues to be an important source market for various countries across regions. Covid-19 pandemic disrupted the trend for couple of years, but we expect revival to be much strong.

I am pleased to say that Ministry of Tourism is releasing annual publication of "India Tourism Statistics 2022." The Ministry of Tourism publishes tourism data regularly, and this is the 63rd in a series of such publications. It includes data on nationality-based Foreign Tourist Arrivals (FTAs) and their profiles, Foreign Exchange Earnings (FEEs) from tourism, country-based Indian national departures and their profiles and so on.

From this version of India Tourism Statistics, an executive summary, a brief chapter on Tourism Satellite Accounting and Tourism & Travel Development Index has been introduced. Further, this edition is witnessing certain changes in terms of appearance and feel with in-depth analytics, visualization of statistics in the form of graphs and infographics.

2021 was also affected by pandemic with some restrictions in the tourism sector. Despite that, India had 7.00 million international tourist arrivals, a 10.6 per cent increase from 2020. Furthermore, India's share in total International Tourist Arrivals was 1.57 percent in 2021, and 10.67 percent in the Asia Pacific Region. India observed 610.22 million domestic tourist visits during 2021.

I would like to applaud all stakeholders involved, especially the team of Market Research Division led by Ms. Anita Baghel, Additional Director General for their sincere efforts in compiling such a huge database which will act as a useful reference manual for all stakeholders in the tourism industry and provide support to accelerate the growth of India's tourism sector.

(Arvind Singh) 12.09.2022

परिवहन भवन, 1 संसद मार्ग, नई दिल्ली - 110001 दूरमाष : +91-11-23711792, 23321395 Transport Bhawan, 1 Parliament Street, New Delhi - 110001 Tel : +91-11-23711792, 23321395 फैक्स / Fax : +91-11-23717890 ई-मेल / E-mail : sectour@nic.in

DISCLAIMER

Ministry of Tourism relies on various sources viz. UNWTO, States/UTs Tourism Department, Bureau of Immigration (Bol), Archaeological Survey of India (ASI) etc. to compile the latest data for India Tourism Statistics 2022. In case of any ambiguity or doubts, users are advised to verify/check with the appropriate sources. The purpose of this publication is to disseminate information on varied aspects of tourism related statistics among all the stakeholders, policy makers and general public.

Though all the efforts have been made to ensure the accuracy of the content for this publication, the same should not be construed as a statement of law or used for any legal purposes. The non-reporting/ under-coverage of data have been explicitly mentioned in the publication. The Ministry of Tourism, therefore, assumes no responsibility or liability for any errors or omissions in the data and indicators reported in the document.

OFFICIALS OF MARKET RESEARCH DIVISION ASSOCIATED WITH PREPARATION OF INDIA TOURISM STATISTICS, 2022

Ms. Anita Baghel
Additional Director General

Shri Fakhre Alam Director

Ms. Kirti Gaikwad Dy. Director

Ms. Aqsa Ilahi Dy. Director

Shri Ujjaval Srivastava Assistant Director

Shri Rahul Kumar Gupta Assistant Director

Ms. Charu Arora DEO Grade "C"

Other MRD Staff



Creepers on Beach, Kadmat Island, Lakshadweep

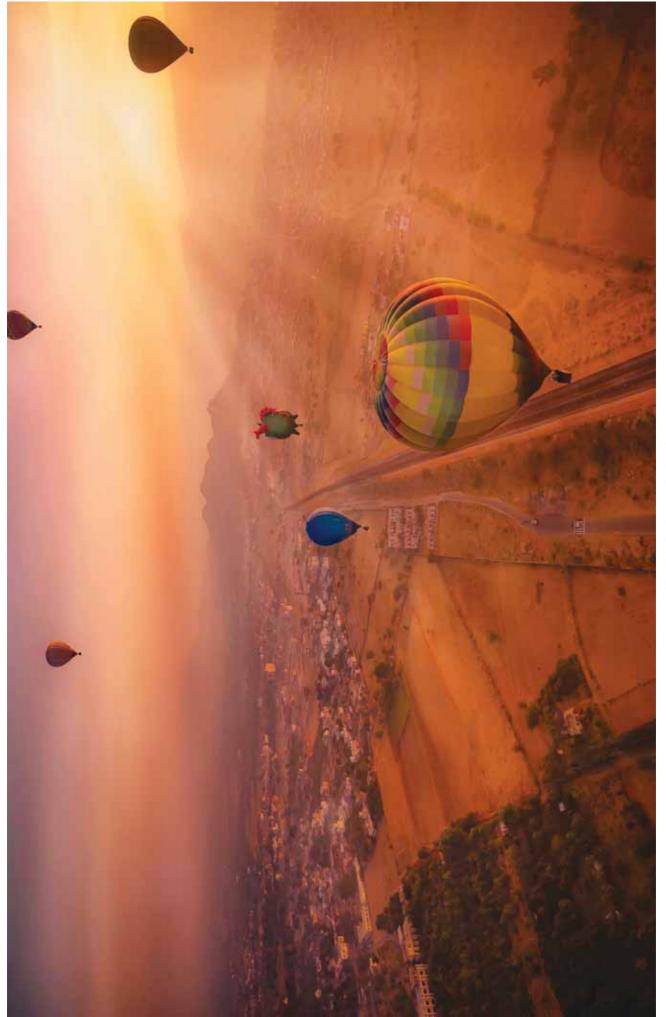
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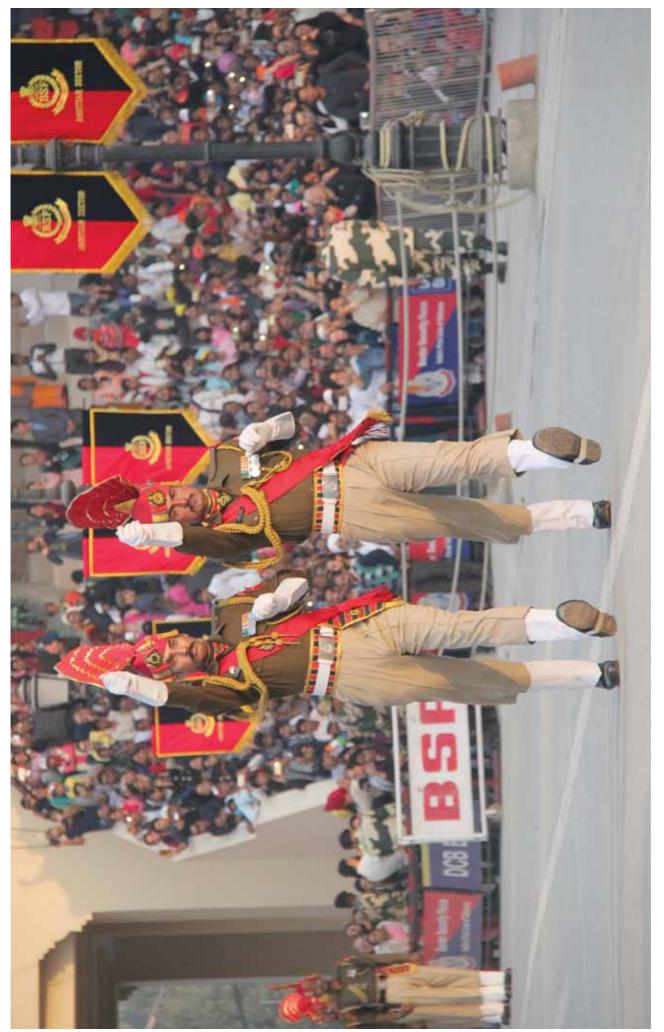
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Hot Air Balloon, Rajasthan



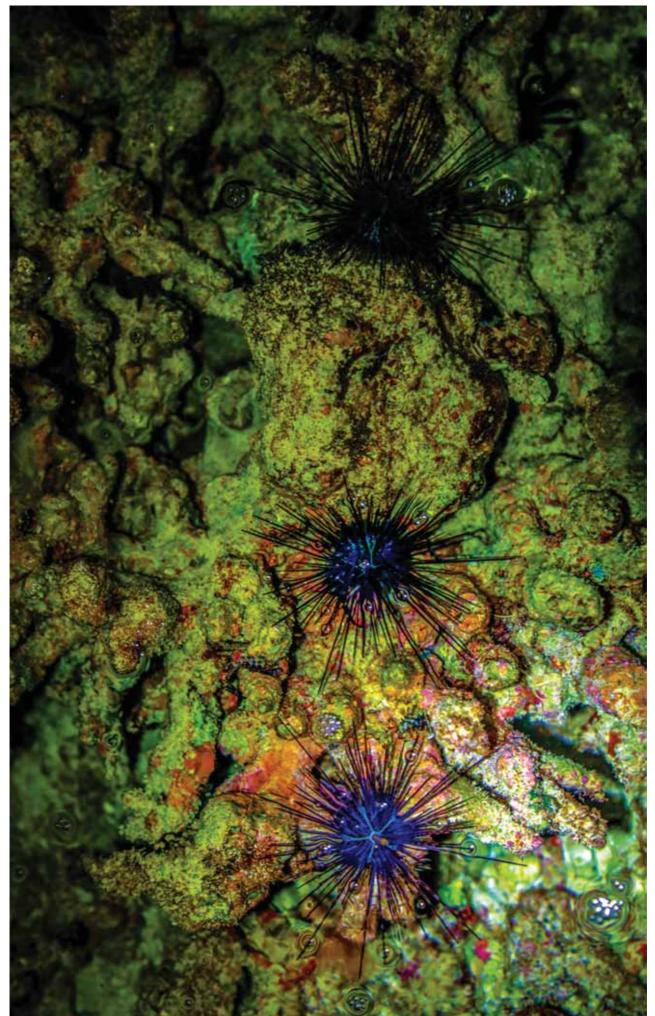
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EXECUTIVE SUMMARY



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Star Fish, Agatti Island, Lakshadweep

EXECUTIVE SUMMARY

- 1. Due to restriction related to COVID-19, The number of Foreign Tourist Arrivals (FTAs) in India during 2021 decreased to 1.52 million as compared to 2.74 million in 2020, registering a negative growth of 44.5%.
- 2. While foreign tourist arrivals (FTAs) experienced a negative growth rate in 2021, NRI and ITA arrivals experienced positive growth. Arrivals of NRIs have increased by 52.6% from 2020 to 2021. In comparison to 2020, there was a 10.6% increase in yearly international tourist arrivals in India in 2021.
- 3. For FTAs, air travel is the most chosen mode of transportation. 87.5 % of the FTAs entered India via air routes, 11.8 % via land routes, and 0.7 percent via sea routes. Around 53.6% Foreign tourists arrived in India through the Delhi and Mumbai airports.
- 4. In 2021, the top 15 source markets for FTAs in India were the United States, Bangladesh, the United Kingdom, Canada, Nepal, Afghanistan, Australia, Germany, Portugal, France, the Maldives, Sri Lanka, the Russian Federation, Iraq, and the Netherlands. In 2021, the top 15 nations accounted for approximately 80.9 percent of total FTAs in India.
- 5. Tourism continues to play an important role as a foreign exchange earner for the country. In 2021, foreign exchange earnings (FEE) from tourism were US \$ 8.797 billion as compared to US\$ 6.958 billion in 2020, registering a positive growth of 26.4%.
- 6. The publication provides information on global and regional tourism receipts as well as International tourist arrivals (ITA). In 2021, tourism grew steadily on a global scale despite the COVID-19 prohibition. According to UNWTO, the number of ITAs in world estimated to rise by 5.3 percent to 427 million in 2021.
- 7. 1.64% of all tourists worldwide comes from India. The top 10 ITA source nations worldwide are France, Italy, Mexico, United States, Spain, Turkey, Austria, Germany, United Kingdom, and Poland. India rose from 25th place in 2019 to 19th place in the world for tourism in 2020.
- 8. In comparison to 2020, there was an increase in Indian Nationals' Departures (INDs) from India. In 2021, 8.55 million Indian Nationals' were departed from the country, up from 7.29 million in 2020, a 17.30% increase. The number of Indian citizens leaving after 2019 has dramatically dropped as a result of the Covid-19 outbreak. Nevertheless, the recovery made progress in 2021.
- 9. INDs frequently travel by air, which is also the most common method. The majority of Indian National Departures (INDs) i.e. 98.5% travelled by Air, with the remaining 0.8% travelling by land and 0.8% by sea. The majority of departures by Indian nationals roughly 41.23 percent took placeat Delhi and Mumbai airports.
- 10. UAE was the top source nation for INDs in 2021, followed by the USA, Qatar, Oman, the United Kingdom, the Maldives, Saudi Arabia, Canada, Bahrain, and Kuwait. In 2021, the Top 10 nations accounted for around 85.93% of all Indian Nationals' Departures (INDs).
- 11. India received 677.63 million domestic tourist visits in 2021, an increase of 11.05 percent from 610.22 million in 2020. Due to worldwide pandemic limitations, fewer foreign visitors came. As a result, India received 1.05 million foreign tourist visitors in 2021 than that in 2020 (7.17 million), representing a negative 85.29 percent growth rate.

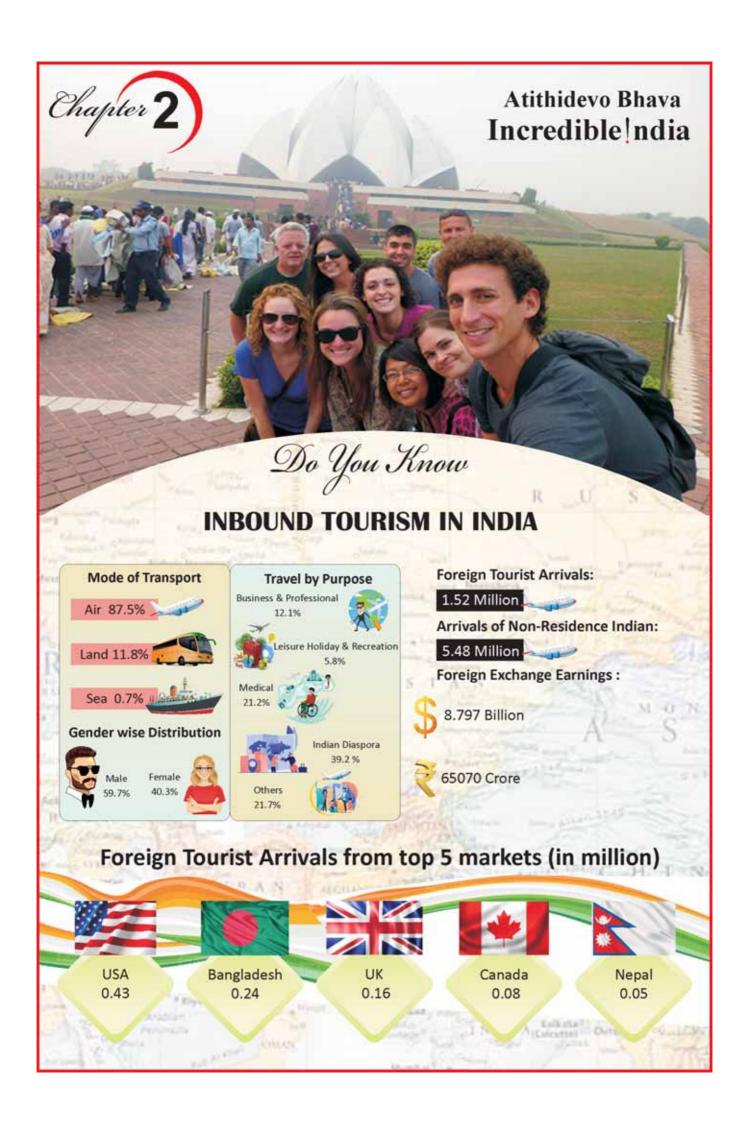
- 12. The two states with the most domestic tourists visiting are Tamil Nadu and Uttar Pradesh, with 140.65 million and 86.12 million, respectively. Maharashtra and Tamil Nadu have the highest numbers of foreign tourist visits, with 1.26 million and 1.23 million, respectively.
- 13. The Tourism Satellite Account (TSA), an accounting methodology used by the United Nations to quantify the goods and services related to tourism, is described in this Publication. Travel and Tourism created 79.86 million (direct + indirect) jobs and 15.34% of jobs in the 2019–2020 year. In terms of GDP during 2019–2020, tourism contributed 5.19 percent (direct + indirect).
- 14. India's ranking in the global Travel and Tourism Development Index (TTDI) is 54th in 2021.

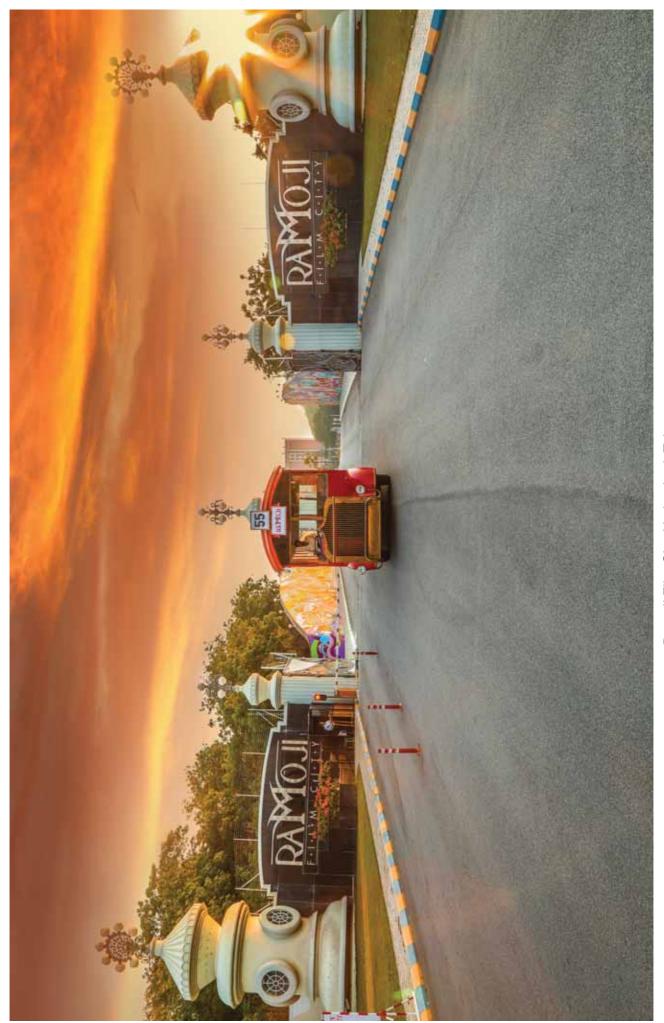


Atal Tunnel, Rohtang (Kullu), Himachal Pradesh



Rameswaram, Tamil Nadu





Ramoji Film City, Hyderabad, Telangana

INBOUND TOURISM IN INDIA

2.1 INBOUND TOURISM IN INDIA

Data on varied aspects of Inbound Tourism are presented in this chapter. The Foreign Tourist Arrivals (FTAs) in India continued to grow from 1.28 million in 1981 to 1.68 million in 1991, 2.54 million in 2001, 6.31 Million in 2011 to reach 1.52 million in 2021. During the year 2021, FTAs in India registered a negative growth of 44.5% over 2020. Ministry has also initiated compilation and dissemination of arrivals of Non-Resident Indians (NRIs) and the International Tourist Arrivals (ITAs) since 2014. Table 2.1.1 gives the number of FTAs, NRIs Arrivals and ITAs in India along with the corresponding growth rate over previous year. Due to Covid-19 Pandemic across the world and subsequent lockdown announced in India in year 2020, data related to tourism parameters was decreased drastically in year 2020.

TABLE 2.1.1

INBOUND TOURISM: FOREIGN TOURIST ARRIVALS (FTAs), ARRIVALS OF NON-RESIDENT INDIANS (NRIs) AND INTERNATIONAL TOURIST ARRIVALS (ITAs) 1981, 1991, 2001 & 2011-2021

Year	FTAs in India (in Million)	Percentage (%) Change over Previous year	NRIs arrivals in India (in Million)	Percentage (%) Change over Previous year	International Tourist Arrivals in India (in Million)	Percentage (%) Change over Previous year
1981	1.28	2.0	-	-	-	-
1991	1.68	-1.7	-	-	-	-
2001	2.54	-4.2	-	-	-	-
2011	6.31	9.2	-	-	-	-
2012	6.58	4.3	-	-	-	-
2013	6.97	5.9	-	-	-	-
2014	7.68	10.2	5.43	-	13.11	-
2015	8.03	4.6	5.74	5.7	13.76	5.0
2016	8.80	9.6	6.22	8.4	15.03	9.2
2017	10.04	14.1	6.77	8.8	16.81	11.8
2018	10.56	5.2	6.87	1.5	17.42	3.6
2019	10.93	3.5	6.98	1.6	17.91	2.8
2020	2.74	-74.9	3.59	-48.6	6.33	-64.7
2021	1.52	-44.5	5.48	52.6	7.00	10.6

Source: Bureau of Immigration, Govt. of India

NRI arrivals have registered 52.6% growth in 2021 over 2020. The International Tourist Arrivals in India has registered annual growth of 10.6% in 2021 over 2020, respectively. The month-wise break up of NRIs arrival and International Tourist Arrivals in India during 2019 -2021 along with the growth rates are given in Table 2.1.2 and Table 2.1.3, respectively.

TABLE 2.1.2

MONTH-WISE BREAK-UP OF NON-RESIDENT INDIANS (NRIs) ARRIVALS 2019-2021

Months	2019	2020	2021	Growth 2020/19 (%)	Growth 2021/20 (%)
January	440907	611702	486338	38.74	-20.49
February	402203	495109	431118	23.10	-12.92
March	484602	287681	479317	-40.64	66.61
April	507704	233	413089	-99.95	177191.42
May	618600	25760	204898	-95.84	695.41
June	668724	180956	217473	-72.94	20.18
July	775580	284643	339026	-63.30	19.11
August	673569	270669	364833	-59.82	34.79
September	489514	274391	435194	-43.95	58.60
October	624463	332214	653771	-46.80	96.79
November	606876	406941	683658	-32.94	68.00
December	690417	422057	773806	-38.87	83.34
Total	6983159	3592356	5482521	-48.56	52.62

Source: Bureau of Immigration, Govt. of India

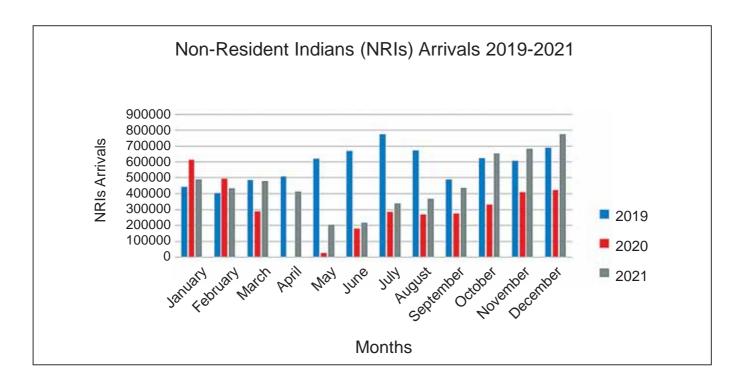
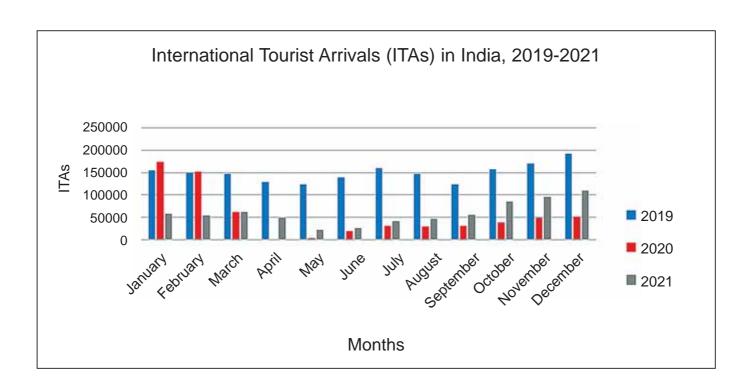


TABLE 2.1.3

MONTH-WISE BREAK-UP OF INTERNATIONAL TOURIST ARRIVALS (ITAs) IN INDIA 2019-2021

Months	2019	2020	2021	Growth 2020/19 (%)	Growth 2021/20 (%)
January	1551947	1730952	581000	11.53	-66.43
February	1492719	1513549	541430	1.40	-64.23
March	1462838	615985	613085	-57.89	-0.47
April	1282355	3053	491807	-99.76	16008.97
May	1233736	29524	224663	-97.61	660.95
June	1395170	189546	253543	-86.41	33.76
July	1593705	297298	411527	-81.35	38.42
August	1474406	290430	457561	-80.30	57.55
September	1241027	302558	550855	-75.62	82.07
October	1569480	373708	845186	-76.19	126.16
November	1699316	477918	947525	-71.88	98.26
December	1916815	512601	1091453	-73.26	112.92
Total	17913514	6337122	7009635	-64.62	10.61

Source: Bureau of Immigration, Govt. of India



The country-wise details of FTAs in India during 2017 to 2021 are given in Table 2.1.4. The FTAs from USA during 2017,2018,2019, 2020 and 2021 had percentage shares of 13.72, 13.80,13.83, 14.36, and 28.15 respectively. The positive growth rate in FTAs in India in 2021 as compared to 2020 was Maldives (82.8%) followed by Nigeria (44.4), Nepal (28.7%), U.S.A (9.1%), Yemen Arab Rep. (6%), Kenya (4.6%), and Portugal (3.4%).

The top 10 countries for FTAs in India during 2021 are United States, Bangladesh, United Kingdom, Canada, Nepal, Afghanistan, Australia, Germany, Portugal, and France.

TABLE 2.1.4

NATIONALITY-WISE FOREIGN TOURIST ARRIVALS IN INDIA, 2017-2021

Country of Nationality		Numb	er of Arri	vals		Pe	rcentage	Change	•	% Share
	2017	2018	2019	2020	2021	2018/17	2019/18	2020/19	2021/20	2021
North America										
Canada	335439	351040	351859	122868	80437	4.7	0.2	-65.1	-34.5	5.27
U. S. A	1376919	1456678	1512032	394092	429860	5.8	3.8	-73.9	9.1	28.15
Others	-	-	1	-	2	1	1			
Total	1712358	1807718	1863892	516960	510299	5.6	3.1	-72.3	-1.3	33.42
Central and	South Ar	merica								
Argentina	14875	16345	12844	4294	530	9.9	-21.4	-66.6	-87.7	0.03
Brazil	24453	26579	25422	8092	2055	8.7	-4.4	-68.2	-74.6	0.13
Mexico	18114	19909	20766	4580	859	9.9	4.3	-77.9	-81.2	0.06
Others	34625	38252	39894	10002	3354	10.5	4.3	-74.9	-66.5	0.22
Total	92067	101085	98926	26968	6798	9.8	-2.1	-72.7	-74.8	0.45
Western Eu	rope									
Austria	31842	33200	32332	9182	4411	4.3	-2.6	-71.6	-52.0	0.29
Belgium	41902	44086	39263	11022	7382	5.2	-10.9	-71.9	-33.0	0.48
Denmark	26761	28195	26492	8252	2025	5.4	-6.0	-68.9	-75.5	0.13
Finland	20384	21239	18945	4310	1329	4.2	-10.8	-77.2	-69.2	0.09
France	249620	261653	247238	74243	30374	4.8	-5.5	-70.0	-59.1	1.99
Germany	269380	274087	264973	72558	33772	1.7	-3.3	-72.6	-53.5	2.21
Greece	10286	10656	10317	2854	1144	3.6	-3.2	-72.3	-59.9	0.07
Ireland	37993	39276	41183	9708	7600	3.4	4.9	-76.4	-21.7	0.50
Italy	111915	126931	128572	31186	13659	13.4	1.3	-75.7	-56.2	0.89
Netherlands	76652	81615	80313	26258	15631	6.5	-1.6	-67.3	-40.5	1.02
Norway	20882	22631	21898	6224	2790	8.4	-3.2	-71.6	-55.2	0.18
Portugal	66378	74492	74743	31005	32064	12.2	0.3	-58.5	3.4	2.18
Spain	81442	84356	83322	16335	6982	3.6	-1.2	-80.4	-57.3	0.46
Sweden	45851	46743	42318	11992	5579	1.9	9.5	-71.7	-53.5	0.37
Switzerland	49607	49322	46826	12675	4198	-0.6	-5.1	-72.9	-66.9	0.27

Country of Nationality		Numb	er of Arri	vals		Pe	rcentage	Change)	% Share
	2017	2018	2019	2020	2021	2018/17	2019/18	2020/19	2021/20	2021
U.K.	986296	1029757	1000292	291874	164143	4.4	-2.9	-70.8	-43.8	10.75
Others	6492	15393	19414	4937	1767	137.2	26.1	-74.6	-64.2	0.12
Total	2136673	2243635	2178441	624615	334850	5.2	-2.9	-71.3	-46.4	21.93
Eastern Eur	оре									
Czech Rep.	11852	13413	13290	3607	983	13.2	-0.9	-72.9	-72.7	0.06
Hungary	9241	9201	9788	2964	653	-0.4	6.4	-69.7	-78.0	0.04
Kazakhstan	15421	13314	15709	5918	2378	-13.7	18.0	-62.3	-59.8	0.16
Poland	28674	31555	33687	12161	2461	10.0	6.8	-63.9	-79.8	0.16
Russian Fed.	278904	262309	251319	102166	17567	-6.0	-4.2	-59.3	-82.8	1.15
Ukraine	25988	26260	29468	10619	5197	1.0	12.2	-64.0	-51.1	0.34
Others	102792	109997	103220	30710	13875	7.0	-6.2	-70.2	-54.8	0.91
Total	472872	466049	456481	168145	43114	-1.4	-2.1	-63.2	-74.4	2.82
Africa										
Egypt	20528	20486	21538	4886	1739	-0.2	5.1	-77.3	-64.4	0.11
Kenya	46011	48845	48639	12779	13373	6.2	-0.4	-73.7	4.6	0.88
Mauritius	37706	42096	46814	11410	2118	11.6	11.2	-75.6	-81.4	0.14
Nigeria	12651	12067	14033	3819	5516	-4.6	16.3	-72.8	44.4	0.36
South Africa	57060	58613	57274	12561	3820	2.7	-2.3	-78.1	-69.6	0.25
Sudan	22762	34712	34003	9114	6781	52.5	-2.0	-73.2	-25.6	0.44
Tanzania	22261	23443	23774	6501	6480	5.3	1.4	-72.7	-0.3	0.42
Others	99044	110936	116233	29226	29087	12.0	4.8	-74.9	-0.5	1.90
Total	318023	351198	362308	90296	68914	10.4	3.2	-75.1	-23.7	4.51
West Asia										
Bahrain	16764	13915	15128	3429	1727	-17.0	8.7	-77.3	-49.6	0.11
Iraq	56230	68462	61907	17823	16213	21.8	-9.6	-71.2	-9.0	1.06
Israel	58131	67366	73137	17444	4601	15.9	8.6	-76.1	-73.6	0.30
Oman	107217	95160	74564	15430	10174	-11.2	-21.6	-79.3	-34.1	0.67
Saudi Arabia	52976	47546	48526	10423	1088	-10.2	2.1	-78.5	-89.6	0.07
Turkey	33251	33825	35113	10853	3710	1.7	3.8	-69.1	-65.8	0.24
U.A.E.	67238	59971	55413	7387	3927	-10.8	-7.6	-86.7	-46.8	0.26
Yemen Arab Rep.	21695	21674	26065	5882	6235	-0.1	20.3	-77.4	6.0	0.41
Others	44258	41629	42090	8980	4499	-5.9	1.1	-78.7	-49.9	0.29
Total	447760	449548	431943	97651	52174	-1.8	-3.9	-77.4	-46.6	3.42
South Asia										
Afghanistan	149176	153905	124120	47561	36451	3.2	-19.4	-61.7	-23.4	2.39

Country of Nationality		Numb	er of Arri	vals		Pe	ercentage	e Change	,	% Share
	2017	2018	2019	2020	2021	2018/17	2019/18	2020/19	2021/20	2021
Bangladesh	2156557	2256675	2577727	549273	240554	4.6	14.2	-78.7	-56.2	15.75
Bhutan	25267	26470	28178	7901	6081	4.8	6.5	-72.0	-23.0	0.40
Iran	42641	35596	33288	7090	2369	-16.5	-6.5	-78.7	-66.6	0.16
Maldives	66150	62337	78587	14536	26571	-5.8	26.1	-81.5	82.8	1.74
Nepal	164018	174096	164040	40822	52544	6.1	-5.8	-75.1	28.7	3.44
Pakistan	44266	41659	39018	14232	8163	-5.9	-6.3	-63.5	-42.6	0.53
Sri Lanka	303590	353684	330861	68646	25989	16.5	-6.5	-79.3	-62.1	1.70
Total	2951665	3104422	3375819	750061	398722	5.2	8.7	-77.8	-46.8	26.11
South East	Asia									
Indonesia	43973	46867	50177	11795	2105	6.6	7.1	-76.5	-82.2	0.14
Malaysia	322126	319172	334579	69897	6628	-0.9	4.8	-79.1	-90.5	0.43
Myanmar	56952	75773	86842	35291	3013	33.0	14.6	-59.4	-91.5	0.20
Philippines	53963	53473	56393	16052	6927	-0.9	5.5	-71.5	-56.8	0.45
Singapore	175852	183581	190089	33747	13407	4.4	3.5	-82.2	-60.3	0.88
Thailand	140087	166293	169956	52626	4668	18.7	2.2	-69.0	-91.1	0.31
Vietnam	23771	31427	33636	8828	1104	32.2	7.0	-73.8	-87.5	0.07
Others	7851	10502	8868	3386	622	33.8	-15.6	-61.8	-81.6	0.04
Total	824575	887088	930540	231622	38474	7.6	4.9	-75.1	-83.4	2.52
East Asia										
China	247235	281768	339442	39586	3502	14.0	20.5	-88.3	-91.2	0.23
Japan	222527	236236	238903	48191	15358	6.2	1.1	-79.8	-68.1	1.01
Rep.of Korea	142383	150536	149445	32302	13330	5.7	-0.7	-78.4	-58.7	0.87
Others	51150	56028	54435	10304	1572	9.5	-2.8	-81.1	-84.7	0.10
Total	663295	724568	782225	130383	33762	9.2	8.0	-83.3	-74.1	2.21
Australasia										
Australia	324243	346486	367241	86758	33864	6.9	6.0	-76.4	-61.0	2.22
New Zealand	56597	60664	65551	16653	4497	7.2	8.1	-74.6	-73.0	0.29
Others	5219	5478	6147	1636	504	5.0	12.2	-73.4	-69.2	0.03
Total	386059	412628	438939	105047	38865	6.9	6.4	-76.1	-63.0	2.54
Not Classified elsewhere	23456	10037	10841	3018	1142	-57.2	8.0	-72.2	-62.2	0.07
Grand Total	10035803	10557976	10930355	2744766	1527114	5.2	3.5	-74.9	-44.4	100.00

Source: Bureau of Immigration, India

Note: The figures in Others category in East Asia Region are not comparable from that of previous publication.

2.2 FTAs IN INDIA FROM DIFFERENT REGIONS

FTAs in India from different regions of the World during last three years are given in Table 2.2.1. It can be observed clearly that the FTAs in India have been decrease from all regions. The negative growth was South East Asia (83.4%), followed by Center and South America (74.8%), Eastern Europe (74.4%), East Asia (74.1%), Australasia (63.0%), South Asia (46.8%), West Asia (46.6%), Western Europe (46.4%), Africa (23.7%) and North America (1.3%).

The percentage share in FTAs in India during 2021 was the highest for North America (33.42%), followed by South Asia (26.11%), Western Europe (21.93%), Africa (4.51%), West Asia (3.42%), Eastern Europe (2.82%), Australasia (2.54%), South East Asia (2.52%), East Asia (2.21%), Center and South America (0.45%).



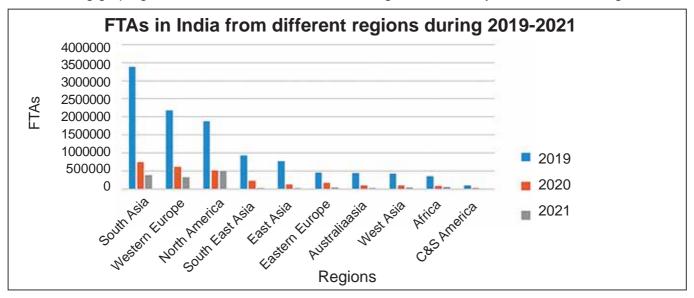


TABLE 2.2.1

FTAs IN INDIA FROM DIFFERENT REGIONS OF THE WORLD, 2019-2021

Region/Country	Num	bers of Ar	rivals	Percentage Share			Percentage Change		
	2019	2020	2021	2019	2020	2021	2020/2019	2021/2020	
South Asia	3375819	750061	398722	30.88	27.33	26.11	-77.8	-46.8	
Western Europe	2178441	624615	334850	19.93	22.76	21.93	-71.3	-46.4	
North America	1863892	516960	510299	17.05	18.83	33.42	-72.3	-1.3	
South East Asia	930540	231622	38474	8.51	8.44	2.52	-75.1	-83.4	
East Asia	782225	130383	33762	7.16	4.75	2.21	-83.3	-74.1	
Eastern Europe	456481	168145	43114	4.18	6.13	2.82	-63.2	-74.4	
Australasia	438939	105047	38865	4.02	3.83	2.54	-76.1	-63.0	
West Asia	431943	97651	52174	3.95	3.56	3.42	-77.4	-46.6	
Africa	362308	90296	68914	3.31	3.29	4.51	-75.1	-23.7	
C&S America	98926	26968	6798	0.91	0.98	0.45	-72.7	-74.8	
Not classified elsewhere	10841	3018	1142	0.10	0.11	0.07	-72.2	-62.2	
Grand Total	10930355	2744766	1527114	100.00	100.00	100.00	-74.9	-44.4	

Source: Bureau of Immigration, India

Note: In the subsequent sections, profiling of Nationality-wise FTAs has been presented through bivariate tables. It may be noted that the row-wise distribution of FTAs in the tables may not add up to 100 due to rounding off.

2.3 SEASONALITY IN FOREIGN TOURIST ARRIVALS IN INDIA

Weather condition at different tourist destinations is one of the important determinants of tourist arrivals. In the past, seasonal variations have been observed in FTAs to India. For India the 4th quarter of a calendar year constitute the peak quarters.

Table 2.3.1 gives the month-wise FTAs in India during 2021 as well as comparative figures for the previous two years. In 2021, December has been the peak month for FTAs in India followed by November, October, March and September.

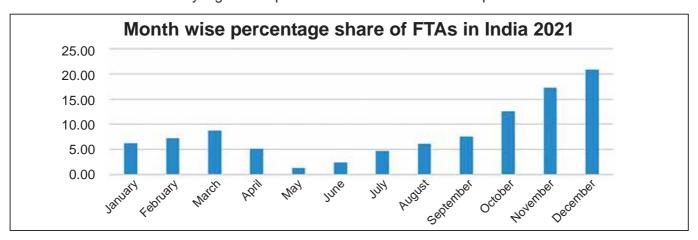
TABLE 2.3.1

MONTH-WISE NUMBER & PERCENTAGE SHARE OF FTAs IN INDIA DURING 2019-2021

Months	2019	2020	2021	Growth 2020/19	Growth 2021/20	% Share 2021
January	1111040	1119250	94662	0.7	-91.5	6.20
February	1090516	1018440	110312	-6.6	-89.2	7.22
March	978236	328304	133768	-66.4	-59.3	8.76
April	774651	2820	78718	-99.6	2691.4	5.15
May	615136	3764	19765	-99.4	425.1	1.29
June	726446	8590	36070	-98.8	319.9	2.36
July	818125	12655	72501	-98.5	472.9	4.75
August	800837	19761	92728	-97.5	369.2	6.07
September	751513	28167	115661	-96.3	310.6	7.57
October	945017	41494	191415	-95.6	361.3	12.53
November	1092440	70977	263867	-93.5	271.8	17.28
December	1226398	90544	317647	-92.6	250.8	20.80
Total	10930355	2744766	1527114	-74.9	-44.4	100.00

Source: Bureau of Immigration, India.

The following graph clearly shows seasonality in the arrival patterns of FTAs in India as the number of FTAs in India remains considerably high in 4th quarter which are considered as peak seasons.



The peak and lean months for arrivals of tourists from top 15 source markets for India during 2021 are presented in Table 2.3.2. For 10 countries, namely US, Bangladesh, UK, Canada, Australia, Germany, Maldives, Russia, Sri Lanka, and Netherlands December were the peak month. Peak months for other countries were November (France & Portugal).

TABLE 2.3.2
LEAN AND PEAK MONTHS OF FTAS IN INDIA FROM TOP 15 COUNTRIES DURING 2021

S.No	Nationality	Lean Month (% Share)	Peak Month (% Share)
1	United States	May (1.61%)	Dec (23.28%)
2	Bangladesh	May (0.04%)	Dec (19.24%)
3	United Kingdom	May (0.81%)	Dec (22.20%)
4	Canada	May (0.61%)	Dec (24.16%)
5	Nepal	May (1.17%)	Oct (13.61%)
6	Afghanistan	Sep & Nov (0.5%)	Mar (21.41%)
7	Australia	May (0.31%)	Dec (51.74%)
8	Germany	May (1.49%)	Dec (15.90%)
9	Portugal	May (2.50%)	Nov (16.22%)
10	France	May (2.69%)	Nov (14.21%)
11	Maldives	May (0.89%)	Dec (28.47%)
12	Sri Lanka	May (0.44%)	Dec (38.91%)
13	Russia Fed	May (2.21%)	Dec (25.31%)
14	Iraq	May (0.06%)	Jan (13.95%)
15	Netherlands	May (3.57%)	Dec (18.41%)

Source: Bureau of Immigration, India

Table 2.3.3 depicts that the number of FTAs in India in 2021 was the highest (50.6%) during the (Oct-Dec) and lowest (8.8%) during the (April-June). The arrivals during the two quarters of July-Sep and Jan-Mar comprised 40.6% of the total arrivals in 2021.

TABLE 2.3.3
FTAS IN INDIA ACCORDING TO QUARTER DURING 2001 & 2011-2021

		% Distribution by Quarter				
YEAR	ARRIVALS	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	
		(Jan-Mar)	(Apr-June)	(July-Sep)	(Oct-Dec)	
2001	2537282	31.3	20.2	23.0	25.5	
2011	6309222	28.3	19.6	20.9	31.2	
2012	6577745	29.8	19.1	20.5	30.6	
2013	6967601	29.4	18.9	20.8	30.9	
2014	7679099	28.7	19.6	21.5	30.2	
2015	8027133	28.4	19.5	22.1	30.0	
2016	8804411	28.4	18.9	22.6	30.0	
2017	10035803	27.7	20.0	22.1	30.2	
2018	10557976	29.5	19.2	21.9	29.3	
2019	10930355	29.1	19.4	21.7	29.9	
2020	2744766	91.0	1.0	2.0	6.0	
2021	1527114	22.2	8.8	18.4	50.6	

Auroville, Puducherry

Ram Tirth Amritsar, Punjab

TABLE 2.3.4

NATIONALITY-WISE QUARTER-WISE DISTRIBUTION OF FTAs IN INDIA DURING 2021

Country of Nationality	Arrivals (in numbers)	1st quarter (Jan-March)	2nd quarter (Apr-June)	3rd quarter (July-Sep)	4th quarter (Oct-Dec)
North America					
Canada	80437	20.7	5.9	11.9	61.4
United States Of America	429860	16.0	9.5	20.2	54.2
Others	2	0.0	0.0	50.0	50.0
Total	510299	16.7	9.0	18.9	55.4
Central and South A	merica				
Argentina	530	22.6	10.4	20.0	47.0
Brazil	2055	28.7	14.1	19.7	37.5
Mexico	859	22.1	13.3	20.0	44.6
Others	3354	22.3	11.3	18.9	47.5
Total	6798	24.2	12.3	19.4	44.1
Western Europe					•
Austria	4411	23.0	9.1	22.2	45.7
Belgium	7382	18.6	9.1	26.2	46.0
Denmark	2025	17.6	6.4	26.2	49.8
Finland	1329	15.9	8.1	17.2	58.8
France	30374	20.7	11.8	29.1	38.4
Germany	33772	22.3	9.8	23.4	44.5
Greece	1144	23.6	18.7	18.3	39.4
Ireland	7600	16.2	8.4	21.6	53.8
Italy	13659	24.8	9.0	16.6	49.6
Netherlands	15631	20.2	13.0	23.4	43.4
Norway	2790	15.7	7.5	16.6	60.2
Portugal	32064	24.7	13.0	19.4	43.0
Spain	6982	24.3	10.2	21.2	44.3
Sweden	5579	14.5	7.8	18.4	59.2
Switzerland	4198	17.4	8.5	21.0	53.1
United Kingdom	164143	14.5	5.3	23.1	57.1
Others	1767	23.3	12.8	22.4	41.5
Total	334850	18.1	8.1	22.9	50.9
Eastern Europe					
Czech	983	29.8	8.4	25.4	36.3

Country of Nationality	Arrivals (in numbers)	1st quarter (Jan-March)	2nd quarter (Apr-June)	3rd quarter (July-Sep)	4th quarter (Oct-Dec)
Hungury	653	22.4	9.6	22.2	45.8
Kazakhstan	2378	9.1	4.7	6.7	79.5
Poland	2461	20.3	14.9	22.5	42.3
Russian Federation	17567	16.3	12.0	21.4	50.3
Ukraine	5197	22.1	12.6	23.0	42.3
Others	13875	26.4	15.8	20.7	37.1
Total	43114	20.5	12.9	20.8	45.9
Africa					
Egypt	1739	28.5	14.4	17.3	39.8
Kenya	13373	23.4	8.6	16.7	51.3
Mauritius	2118	22.0	9.0	19.2	49.8
Nigeria	5516	38.5	16.5	16.7	28.3
South Africa	3820	73.2	42.5	68.9	35.8
Sudan	6781	34.5	13.8	17.6	34.2
Tanzania	6480	29.3	8.2	18.2	44.2
Others	29087	26.9	13.1	23.1	36.9
Total	68914	27.9	12.1	20.1	39.8
West Asia					•
Bahrain	1727	22.3	9.3	19.1	49.4
Iraq	16213	35.5	13.4	18.6	32.5
Israel	4601	18.3	12.0	16.5	53.2
Oman	10174	23.6	6.5	16.9	53.0
Saudi Arabia	1088	22.8	8.9	22.6	45.7
Turkey	3710	27.4	21.0	19.8	31.9
United Arab Emirates	3927	16.0	7.8	6.2	69.9
Yemen	6235	29.0	11.8	17.0	42.2
Others	4499	29.8	12.2	16.4	41.6
Total	52174	27.6	11.5	16.9	43.9
South Asia					
Afghanistan	36451	57.3	24.8	17.4	0.5
Bangladesh	240554	34.3	4.7	11.2	49.8
Bhutan	6081	23.7	10.4	25.4	40.4
Iran	2369	27.8	10.8	16.8	44.6
Maldives	26571	15.0	6.5	19.6	58.9
Nepal	52544	28.8	12.8	22.3	36.1

Country of Nationality	Arrivals (in numbers)	1st quarter (Jan-March)	2nd quarter (Apr-June)	3rd quarter (July-Sep)	4th quarter (Oct-Dec)
Pakistan	8163	31.4	6.8	17.7	44.0
Sri Lanka	25989	7.0	3.2	11.1	78.7
Total	398722	32.3	7.8	14.2	45.7
South East Asia					
Indonesia	2105	26.1	13.3	21.2	39.4
Malaysia	6628	21.6	11.7	7.1	59.6
Myanmar	3013	18.0	10.5	21.1	50.4
Phillippines	6927	28.0	9.8	18.8	43.3
Singapore	13407	11.2	5.8	11.4	71.6
Thailand	4668	18.9	11.9	22.6	46.5
Vietnam	1104	16.6	13.0	11.7	58.8
Others	622	28.1	7.9	17.5	46.5
Total	38474	18.7	9.3	14.8	57.2
East Asia					
China	3502	23.7	21.2	27.6	27.6
Japan	15358	26.4	12.1	27.6	33.9
Korea (Republic of)	13330	21.8	13.4	28.8	36.1
Others	1572	43.0	22.1	46.4	88.6
Total	33762	24.1	13.5	27.9	34.5
Australasia					
Australia	33864	8.8	3.1	6.9	81.2
New Zealand	4497	19.2	8.8	11.4	60.7
Others	504	24.2	8.9	17.7	49.2
Total	38865	10.2	3.9	7.6	78.4
Not classified elsewhere	7	14.3	14.3	42.9	28.6
Grand Total	1527114	22.2	8.8	18.4	50.6

2.4 MODE OF TRAVEL OF FTAs IN INDIA

Travel by 'air' has been found to be the most preferred mode of transport. In 2021, out of the 1.52 million foreign tourist arrivals in India, majority (87.5%) arrived by air, followed by land (11.8%) and sea (0.7%). The corresponding figures for 2020 were 79.2%,19.3% and 1.5%, respectively. Arrivals through land routes comprised tourists mainly from Bangladesh and Pakistan.

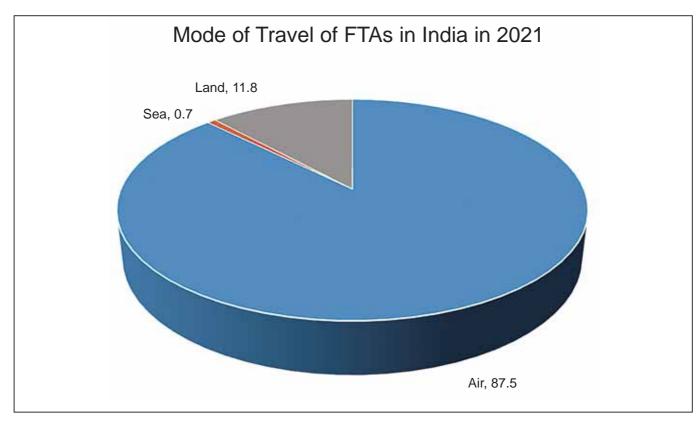


Table 2.4.1 shows the FTAs in India via air, land and sea routes during 2001-2021. Air travel has been the most preferred mode of travel for the FTAs over the years, accounting for above 79% share each year during this period, though a clear increasing trend is visible. During 2021 the percentage of FTAs travelling to India by air increased to 87.5%. The share of arrivals through land check-post has been above 10% during 2001 to 2008 and 2014 to 2021. Arrivals through sea routes have remained less than 1% from 2001 to 2021, except 2009 & 2020, when the same was 1% & 1.5%.

TABLE 2.4.1

FTAS IN INDIA ACCORDING TO MODE OF TRAVEL DURING 2001 & 2011-2021

YEAR	ARRIVALS	% distribution by mode of travel			
		Air	Sea	Land	
2001	2537282	87.1	0.9	12.0	
2011	6309222	92.0	0.8	7.2	
2012	6577745	91.7	0.7	7.6	
2013	6967601	91.0	0.5	8.5	
2014	7679099	86.1	0.4	13.5	
2015	8027133	84.5	0.7	14.8	
2016	8804411	84.1	0.9	15.0	
2017	10035803	79.6	0.7	19.7	
2018	10557976	79.6	0.8	19.6	
2019	10930355	77.4	0.9	21.7	
2020	2744766	79.2	1.5	19.3	
2021	1527114	87.5	0.7	11.8	

The table 2.4.2 gives the shares of FTAs in India through air, sea and land (rail & road) in 2021 for various regions and countries. The mode of travel was predominantly air for all regions. In case of South Asia, arrivals from Bangladesh and Pakistan have been pre-dominantly through land, which have been 69.3% and 91.5%, respectively. The countries from which significant arrivals were through the sea-route were Philippines (37.3%), Indonesia (35.8%), Ukraine (27.3%), Vietnam (20.4%), Myanmar (13.4)), and Greece (11.1%) etc.

TABLE 2.4.2

DISTRIBUTION OF NATIONALITY-WISE FTAs IN INDIA BY MODE OF TRAVEL, 2021

(in percentage)

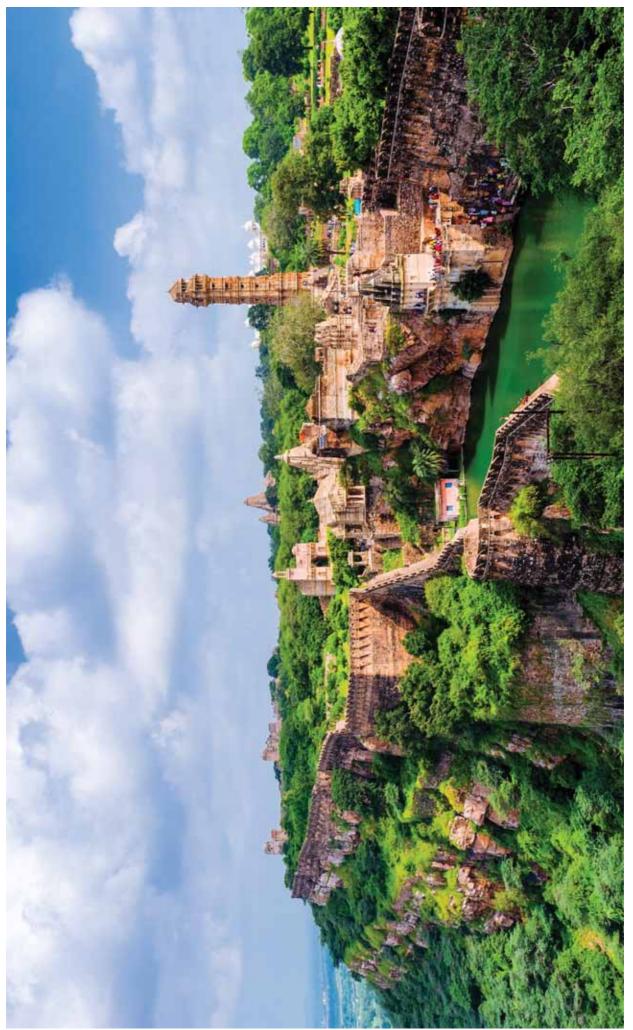
Country of Nationality	Total (in Numbers)	Air	Land	Sea
North America				
Canada	80437	99.8	0.1	0.1
United States Of America	429860	99.9	0.0	0.0
Others	2	100.0	0.0	0.0
Total	510299	99.9	0.0	0.0
Central and South America			•	•
Argentina	530	99.4	0.4	0.2
Brazil	2055	98.2	0.0	1.8
Mexico	859	98.3	0.0	1.7
Others	3354	98.7	0.1	1.2
Total	6798	98.5	0.1	1.4
Western Europe				
Austria	4411	99.7	0.1	0.2
Belgium	7382	99.5	0.1	0.4
Denmark	2025	98.9	0.0	1.1
Finland	1329	98.9	0.4	0.7
France	30374	99.7	0.0	0.3
Germany	33772	99.9	0.0	0.1
Greece	1144	88.9	0.0	11.1
Ireland	7600	99.7	0.0	0.3
Italy	13659	99.7	0.1	0.2
Netherlands	15631	99.1	0.0	0.9
Norway	2790	96.5	0.0	3.5
Portugal	32064	100.0	0.0	0.0
Spain	6982	99.6	0.0	0.3
Sweden	5579	99.6	0.1	0.3
Switzerland	4198	99.9	0.0	0.1
United Kingdom	164143	99.7	0.0	0.3
Others	1767	98.9	0.1	1.1

Country of Nationality	Total (in Numbers)	Air	Land	Sea
Total	334850	99.6	0.0	0.3
Eastern Europe				
Czech	983	99.9	0.0	0.1
Hungury	653	99.7	0.3	0.0
Kazakhstan	2378	99.9	0.0	0.0
Poland	2461	94.6	0.2	5.2
Russian Federation	17567	94.3	0.1	5.6
Ukraine	5197	72.7	0.0	27.3
Others	13875	95.4	0.1	4.6
Total	43114	92.6	0.1	7.3
Africa	,			
Egypt	1739	93.7	0.0	6.3
Kenya	13373	100.0	0.0	0.0
Mauritius	2118	97.1	0.0	2.9
Nigeria	5516	99.9	0.0	0.1
South Africa	3820	98.5	0.1	1.4
Sudan	6781	99.9	0.0	0.1
Tanzania	6480	99.8	0.0	0.2
Others	29087	99.9	0.0	0.1
Total	68914	99.6	0.0	0.4
West Asia				
Bahrain	1727	99.9	0.1	0.0
Iraq	16213	100.0	0.0	0.0
Israel	4601	99.0	0.0	1.0
Oman	10174	100.0	0.0	0.0
Saudi Arabia	1088	99.4	0.4	0.3
Turkey	3710	93.1	0.0	6.9
United Arab Emirates	3927	99.8	0.0	0.2
Yemen	6235	99.6	0.0	0.4
Others	4499	94.8	0.0	5.2
Total	52174	98.9	0.0	1.1
South Asia				
Afghanistan	36451	100.0	0.0	0.0
Bangladesh	240554	30.6	69.3	0.1
Bhutan	6081	98.7	1.3	0.0
Iran	2369	98.6	0.0	1.4
	26571	99.9	0.0	0.1

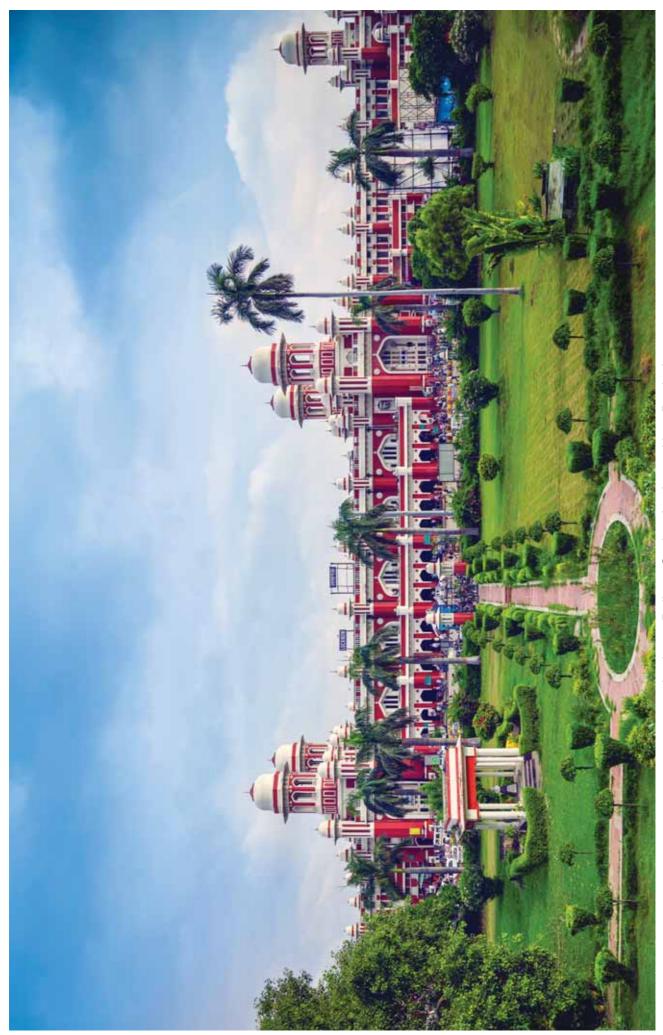
Country of Nationality	Total (in Numbers)	Air	Land	Sea
Nepal	52544	89.5	10.4	0.1
Pakistan	8163	8.5	91.5	0.0
Sri Lanka	25989	99.7	0.0	0.3
Total	398722	54.8	45.1	0.1
South East Aisa	'		•	•
Indonesia	2105	64.1	0.0	35.8
Malaysia	6628	92.7	0.0	7.3
Myanmar	3013	86.4	0.2	13.4
Phillippines	6927	62.5	0.2	37.3
Singapore	13407	99.6	0.0	0.4
Thailand	4668	95.1	1.2	3.6
Vietnam	1104	78.5	1.1	20.4
Others	622	99.2	0.6	0.2
Total	38474	87.6	0.2	12.1
East Asia			1	1
China	3502	98.2	0.0	1.8
Japan	15358	99.9	0.0	0.1
Korea(republic Of)	13330	99.0	0.1	0.9
Others	1572	99.2	11.1	0.1
Total	33762	99.3	0.1	0.6
Australasia				
Australia	33864	99.8	0.1	0.1
New Zealand	4497	99.7	0.0	0.3
Others	504	100.0	0.0	0.0
Total	38865	99.8	0.1	0.1
Not Classified Elsewhere	7	71.4	0.0	28.6
Grand Total	1527114	87.5	11.8	0.7

2.5 PORT OF ENTRY OF FTAs IN INDIA

During 2021, the Delhi Airport had registered maximum number of FTAs in India i.e. 39.7% followed by Mumbai airport (13.9%), Haridaspur land check post (8.73%), Chennai airport (7.9%), Bengaluru (6.7%), Hyderabad (5.6%), Cochin (4%), and Kolkata airport (2.8%),). Table 2.5.1 gives the percentage of FTAs in India in major airports during 2001& 2011-2021. Delhi airport remained on the top position in terms of FTAs followed by Mumbai airport.



Chittorgarh Fort, Rajasthan



Lucknow Railway Station, Lucknow, Uttar Pradesh

TABLE 2.5.1

FTAs IN INDIA THROUGH MAJOR PORTS DURING 2001 & 2011-2021

Year	Arrivels		% Distribution of FTAs by ports							
		Delhi	Mumbai	Haridaspur	Chennai	Bengaluru	Kolkata	Cochin	Hyderabad	Others
2001	2537282	33.7	26.7	#	12	#	4.4	#	#	23.2
2011	6309222	35.8	19.7	#	10.8	6.3	3.7	#	#	23.7
2012	6577745	35.7	19.2	#	10.8	6.3	3.4	#	#	24.6
2013	6967601	33	19.8	#	9.8	6.5	3.6	#	3.9	23.7
2014	7679099	30.2	19	#	8.8	6.3	3	#	3.1	29.6
2015	8027133	29.6	18.2	#	8.4	6.4	3.8	#	3.4	30.2
2016	8804411	29.7	17.2	8.6	8.1	6.2	4	3.6	3.4	19.2
2017	10035803	28.4	15.7	11.7	7.2	5.7	4.6	3.4	3.1	20.2
2018	10557976	28.8	15.7	9.8	7.5	5.8	5.1	3.2	3.1	21
2019	10930355	28.1	13.6	10.1	7.3	6	5	3.1	3.1	23.5
2020	2744766	29.6	14.6	8.7	6.6	5.6	4.5	3.1	2.7	24.5
2021	1527114	39.7	13.9	8.73	7.9	6.7	2.8	4	5.6	10.6

Note:-#: The arrival percentage of these ports are included in others.

The details of FTAs in India at International Airport in 2021 are given in Table 2.5.2. During 2021, Delhi Airport had registered maximum number of FTAs in India 39.70% followed by Mumbai Airport (13.91%), Chennai Airport (7.87%), Bangalore Airport (6.72%) and Hyderabad Airport (5.65%).

TABLE 2.5.2

FTAS IN INDIA AT INTERNATIONAL AIRPORTS

S.No	Port	FTAs	% Share
1	Delhi Airport	606238	45.38
2	Mumbai Airport	212428	15.90
3	Chennai Airport	120197	9.00
4	Bangalore Airport	102629	7.68
5	Hyderabad Airport	86249	6.46
6	Cochin Airport	60540	4.53
7	Ahmedabad Airport	51420	3.85
8	Kolkatta Airport	43506	3.26
9	Trivandrum Airport	16109	1.21
10	Amritsar Airport	13455	1.01
11	Dabolim (Goa) Airport	10545	0.79
12	Tiruchirappalli Airport	6112	0.46
13	Calicut Airport	3671	0.27
14	Jaipur Airport	752	0.06

S.No	Port	FTAs	% Share
15	Nagpur Airport	239	0.02
16	Port Blair	58	0.00
17	Srinagar	34	0.00
18	Guwahati	1	0.00
	Others	1820	0.14
	Total	1336003	100.00

The details of nationality-wise FTAs at major ports (International check posts) of India in 2021 are given in Table 2.5.3. During 2021, Mumbai was the major port of entry for the tourists from Africa 31.1%, of the total FTAs from this region. For rest of the regions, Delhi was the major port of entry for FTAs. For South Asia, majority of arrivals were through land check post especially from the countries like Bangladesh and Pakistan.

TABLE 2.5.3

DISTRIBUTION OF NATIONALITY-WISE FTAs IN INDIA ACCORDING TO MAJOR PORTS DURING 2021

Country of Nationality	Total (in num- bers)	Bangalore Airport	Chennai Airport			Haridaspur land checkpost	Hyderabad Airport		Mumbai Airport	Others
North Americ	a									
Canada	80437	3.0	3.5	3.7	68.8	0.00	4.4	0.4	7.4	8.7
United States of America	429860	7.8	6.8	4.3	44.6	0.00	10.7	0.5	17.6	7.7
Others	2	0.00	0.00	0.00	100.0	0.00	0.00	0.00	0.00	0.00
Total	510299	7.0	6.3	4.2	48.4	0.00	9.7	0.5	16.0	7.9
Central And S	outh An	nerica								
Argentina	530	18.7	3.0	1.1	50.4	0.00	1.5	0.2	22.1	3.0
Brazil	2055	16.9	8.0	1.2	41.8	0.00	9.1	1.0	17.1	5.0
Mexico	859	11.2	4.8	2.1	59.5	0.00	2.1	0.7	17.0	2.7
Others	3354	8.5	4.7	1.6	51.4	0.00	2.6	0.5	25.7	5.0
Total	6798	12.2	5.6	1.5	49.4	0.00	4.4	0.6	21.7	4.6
Western Euro	ре									
Austria	4411	10.6	1.8	21.6	52.7	0.05	1.6	0.4	8.9	2.3
Belgium	7382	5.8	3.5	0.9	46.7	0.01	1.6	0.7	36.1	4.6
Denmark	2025	12.0	15.3	0.6	45.6	0.00	7.3	1.1	13.0	5.1
Finland	1329	8.1	7.1	1.4	58.6	0.00	5.8	0.9	11.8	6.2
France	30374	14.5	28.6	0.8	39.6	0.00	0.7	0.3	13.9	1.6
Germany	33772	19.4	3.1	2.6	55.3	0.01	1.7	0.6	15.1	2.3
Greece	1144	10.3	4.7	2.0	50.0	0.00	3.3	2.1	15.0	12.5
Ireland	7600	10.6	6.4	33.6	26.4	0.03	6.8	1.0	11.9	3.3

Country of Nationality	Total (in num- bers)	Bangalore Airport	Chennai Airport			Haridaspur land checkpost	Hyderabad Airport		Mumbai Airport	Others
Italy	13659	5.2	3.2	3.4	48.3	0.02	2.0	0.8	7.7	29.4
Netherlands	15631	7.9	3.0	1.1	49.5	0.00	2.7	0.5	33.2	2.1
Norway	2790	5.1	4.4	2.9	63.4	0.00	4.0	0.5	13.5	6.2
Portugal	32064	1.5	0.7	0.2	29.9	0.02	0.4	0.6	43.5	23.3
Spain	6982	10.6	5.0	1.5	55.3	0.01	3.2	0.7	18.7	5.0
Sweden	5579	13.0	6.4	2.4	52.2	0.05	5.8	0.9	15.4	3.8
Switzerland	4198	8.8	6.0	18.9	36.9	0.00	2.1	0.7	22.7	3.8
United Kingdom	164143	10.9	5.1	7.2	32.7	0.01	7.9	1.5	23.9	10.8
Others	1767	20.4	6.7	2.5	41.0	0.00	3.1	1.4	17.9	7.1
Total	334850	10.7	6.5	5.5	38.6	0.01	4.9	1.0	23.0	9.8
Eastern Euro	ре									
Czech	983	12.2	2.6	1.5	57.7	0.00	1.8	1.5	19.1	3.5
Hungury	653	17.9	4.9	3.2	45.2	0.00	2.3	0.6	21.7	4.1
Kazakhstan	2378	1.7	1.0	8.0	25.1	0.00	0.9	0.4	2.5	67.6
Poland	2461	12.3	3.3	1.8	48.9	0.00	4.1	0.8	22.3	6.5
Russian Federation	17567	2.9	1.9	2.0	72.1	0.00	1.5	1.4	4.9	13.3
Ukraine	5197	5.7	4.7	3.3	35.5	0.00	3.2	2.2	16.1	29.5
Others	13875	5.0	2.5	1.5	75.6	0.00	1.4	1.3	6.4	6.4
Total	43114	4.8	2.5	1.9	64.1	0.00	1.8	1.4	8.2	15.3
Africa										
Egypt	1739	19.1	8.0	5.6	28.8	0.00	6.9	0.5	20.4	10.7
Kenya	13373	2.9	2.7	0.9	14.9	0.00	6.3	0.1	33.9	38.2
Mauritius	2118	4.4	8.1	0.6	18.1	0.00	1.2	3.6	62.1	1.8
Nigeria	5516	7.8	2.1	0.7	68.7	0.00	3.0	1.6	15.2	0.9
South Africa	3820	10.0	4.0	5.3	25.1	0.00	4.5	0.7	36.0	14.5
Sudan	6781	11.0	8.9	0.3	24.4	0.00	38.2	0.1	14.9	2.3
Tanzania	6480	6.7	2.9	0.4	20.8	0.00	4.0	0.2	52.7	12.3
Others	29087	5.8	5.2	1.2	36.7	0.00	14.9	0.4	29.4	6.4
Total	68914	6.5	4.7	1.3	30.9	0.00	12.3	0.5	31.1	12.7
West Asia										
Bahrain	1727	9.1	7.8	8.2	13.0	0.1	24.6	0.3	21.9	15.0
Iraq	16213	2.6	0.9	0.1	90.0	0.00	3.2	0.00	2.2	1.0
Israel	4601	15.1	1.8	1.5	50.4	0.00	3.0	0.4	23.3	4.5
Oman	10174	8.0	12.6	22.1	6.7	0.00	13.8	0.00	26.3	10.6

Country of	1	_				Haridaspur				Others
Nationality	(in num- bers)	Airport	Airport	Airport	Airport	land checkpost	Airport	Airport	Airport	
Saudi Arabia	1088	5.8	1.5	5.2	53.7	0.00	5.5	2.1	14.0	12.2
Turkey	3710	17.6	17.0	1.1	22.6	0.00	17.4	0.3	15.3	8.8
United Arab Emirates	3927	8.7	1.6	3.0	10.7	0.00	39.3	0.3	27.8	8.6
Yemen	6235	13.3	1.0	0.5	12.6	0.00	10.6	0.1	61.0	1.0
Others	4499	18.2	6.4	5.7	27.0	0.00	7.4	0.6	19.5	15.3
Total	52174	9.2	5.2	5.7	41.5	0.00	11.0	0.2	21.0	6.2
South Asia										
Afghanistan	36451	0.1	0.00	0.00	99.7	0.00	0.1	0.00	0.1	0.1
Bangladesh	240554	0.1	10.5	0.00	6.1	55.4	0.00	13.9	0.1	14.0
Bhutan	6081	0.2	0.4	0.1	73.0	0.00	0.1	23.3	0.7	2.1
Iran	2369	12.7	3.0	1.4	44.9	0.00	4.1	0.3	27.6	6.1
Maldives	26571	22.3	2.2	43.3	3.7	0.00	0.5	0.00	1.5	26.5
Nepal	52544	1.0	0.3	0.2	83.8	0.1	0.2	0.3	1.5	12.6
Pakistan	8163	0.00	0.4	0.00	4.2	0.00	0.00	0.00	3.9	91.5
Sri Lanka	25989	4.6	71.9	1.0	7.6	0.00	0.8	0.1	6.2	7.9
Total	398722	2.0	11.2	3.0	26.0	33.4	0.2	8.8	1.0	14.3
South East A	isa									
Indonesia	2105	7.6	8.3	2.6	25.8	0.00	4.4	1.8	19.7	29.7
Malaysia	6628	14.0	19.2	3.2	11.8	0.00	2.6	0.3	8.7	40.1
Myanmar	3013	0.3	4.5	0.3	73.1	0.00	0.3	6.3	1.7	13.5
Phillippines	6927	7.7	7.6	4.7	18.4	0.00	2.5	3.1	18.1	37.7
Singapore	13407	8.7	27.9	3.7	18.8	0.00	2.8	2.2	14.4	21.5
Thailand	4668	5.4	12.2	1.4	58.0	0.00	2.2	3.0	6.9	10.8
Vietnam	1104	2.9	4.3	0.3	63.9	0.00	1.6	0.2	17.9	9.0
Others	622	3.2	3.1	0.3	89.5	0.00	0.5	0.6	1.3	1.4
Total	38474	8.1	16.8	3.1	29.4	0.00	2.5	2.3	12.4	25.5
East Asia	•									
China	3502	11.2	20.2	2.0	54.0	0.00	1.3	1.5	7.6	2.2
Japan	15358	10.6	0.6	0.1	78.4	0.00	0.1	0.1	9.9	0.2
Korea (Republic of)	13330	19.7	26.6	0.2	43.9	0.00	1.0	0.3	6.0	2.2
Others	1572	14.3	14.4	0.1	56.9	0.00	0.6	1.5	4.0	8.1
Total	33762	14.5	13.5	0.3	61.2	0.00	0.6	0.4	7.9	1.6
Australasia										
Australia	33864	7.0	8.7	6.3	51.0	0.00	8.8	0.7	11.7	5.7
New Zealand	4497	6.2	6.6	7.5	46.0	0.00	9.8	1.3	14.1	8.4

Country of Nationality	Total (in num- bers)		Chennai Airport			Haridaspur land checkpost	Hyderabad Airport		Mumbai Airport	
Others	504	4.6	10.7	1.2	62.3	0.00	0.8	0.6	16.1	3.8
Total	38865	6.9	8.5	6.4	50.6	0.00	8.8	8.0	12.1	6.0
Not Classified Elsewhere	7	0.00	0.00	0.00	28.6	0.00	14.3	0.00	28.6	28.6
Grand Total	1527114	6.7	7.9	4.0	39.7	8.73	5.6	2.8	13.9	10.6

2.6. GENDER-WISE DISTRIBUTION OF FTAs IN INDIA

During the year 2021, the gender-wise distribution of FTAs comprised of 59.7% males and 40.3% females. The male-female break-up of FTAs in 2020 was 57.8% and 42.2%, respectively.

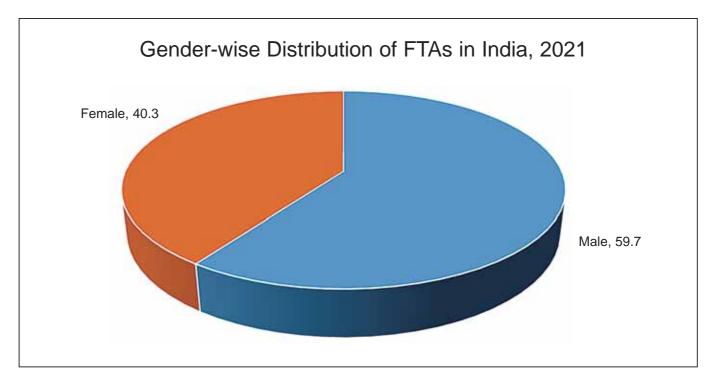


Table 2.6.1 gives the gender-wise distribution of FTAs in India during 2001& 2011-2021. Percentage of arrivals not reporting their gender was quite high in 2001. However, after 2011, the reporting of sex wise break-up of the FTAs has been almost 100%.

TABLE 2.6.1

FTAS IN INDIA THROUGH GENDER WISE DISTRIBUTION DURING 2001 & 2011-2021

YEAR	ARRIVELS	Gender Distribution (%)						
		Male	Female	Not reported				
2001	2537282	41.1	24.5	34.4				
2011	6309222	59.4	40.6	0.0				
2012	6577745	58.7	41.3	0.0				
2013	6967901	58.8	41.2	0.0				

YEAR	ARRIVELS	(Gender Distribution (%)	
		Male	Female	Not reported
2014	7679099	59	41	0.0
2015	8027133	59.3	40.7	0.0
2016	8804411	59.4	40.6	0.0
2017	10035803	59.4	40.5	0.01*
2018	10557976	58.6	41.4	0.01
2019	10930355	58.9	41.1	0.0
2020	2744766	57.8	42.2	0.0
2021	1527114	59.7	40.3	0.0

Source: Bureau of Immigration, India, *: transgender.

The details of country-wise classification of FTAs in India according to gender during 2021 are given in Table 2.6.2. While the proportion of female for most of the countries is in the range of 30% to 50%, for some countries like Turkey, China and Pakistan, it was substantially low (less than 30%) in 2021. On the other hand, females outnumbered the males in FTAs in India from countries like Thailand (59.4%), Kazakhstan (56.3%), UAE (52.1), Mauritius (49.3%), Maldives (49.1%), U.S.A. (46.0%), Canada (45.9%), Netherlands (45.8%), Iran (45.7%) and Bhutan (45.7%).

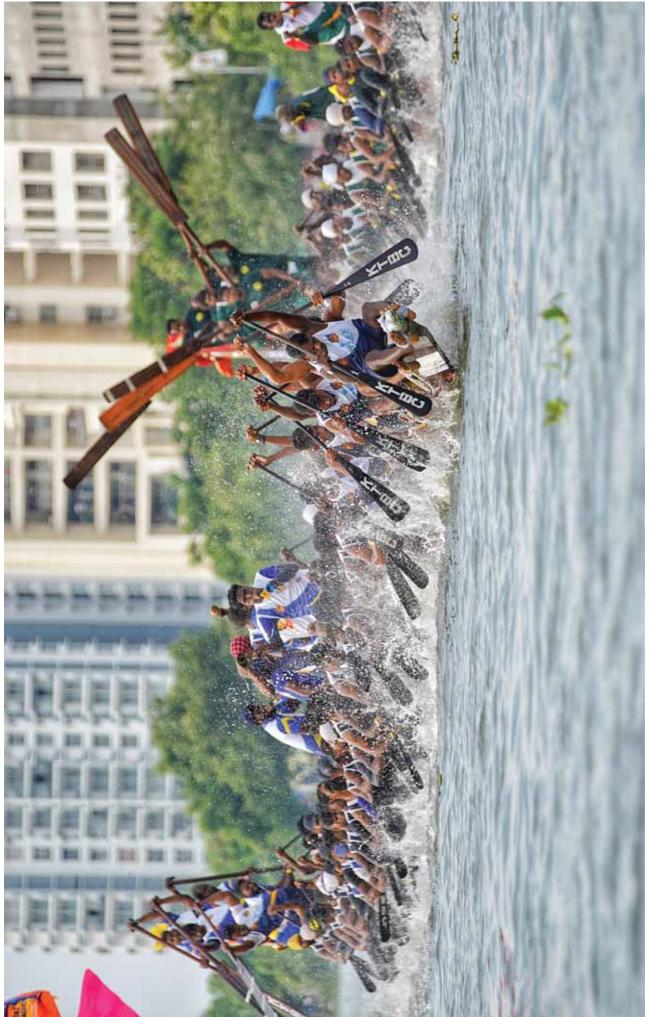
TABLE 2.6.2

NATIONALITY-WISE GENDER-WISE DISTRIBUTION OF FTAs IN INDIA, 2021

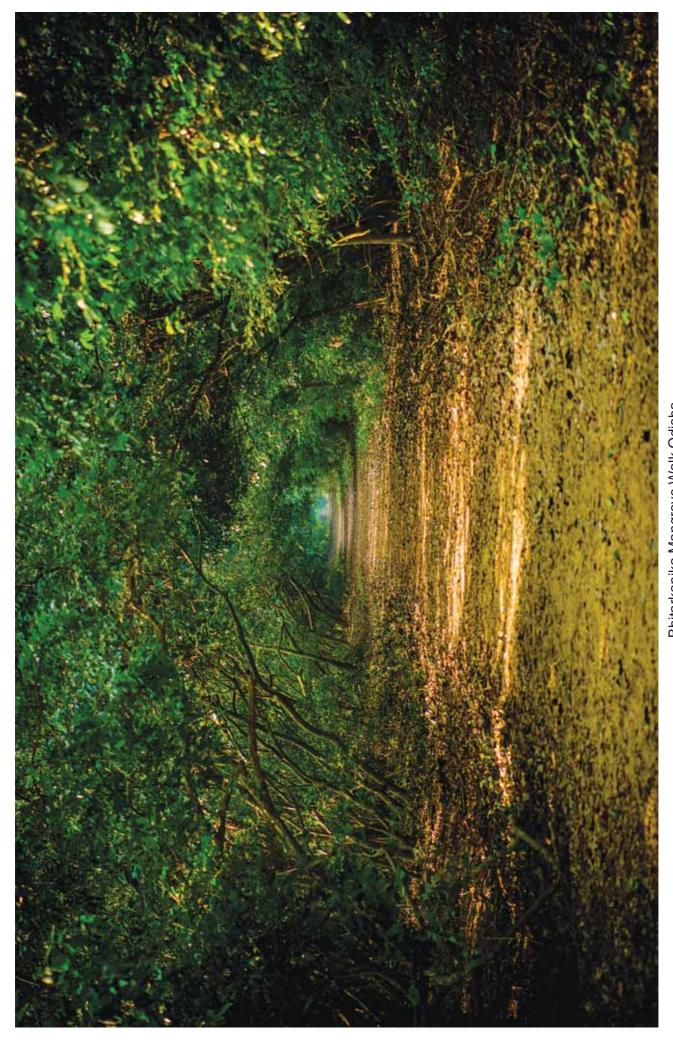
Country of Nationality	Total (In Numbers)	Female	Male
North America			
Canada	80437	45.9	54.1
United States Of America	429860	46.0	54.0
Others	2	0.0	100.0
Total	510299	46.0	54.0
Central and South America			
Argentina	530	38.7	61.3
Brazil	2055	35.1	64.9
Mexico	859	43.1	56.9
Others	3354	39.9	60.1
Total	6798	38.7	61.3
Western Europe			
Austria	4411	38.5	61.5
Belgium	7382	37.7	62.3
Denmark	2025	34.8	65.2
Finland	1329	43.7	56.3
France	30374	40.5	59.5
Germany	33772	37.7	62.3

Country of Nationality	Total (In Numbers)	Female	Male
Greece	1144	19.8	80.2
Ireland	7600	44.3	55.7
Italy	13659	32.4	67.6
Netherlands	15631	45.8	54.2
Norway	2790	41.6	58.4
Portugal	32064	30.7	69.3
Spain	6982	32.0	68.0
Sweden	5579	39.6	60.4
Switzerland	4198	41.2	58.8
United Kingdom	164143	44.3	55.7
Others	1767	37.9	62.1
Total	334850	40.8	59.2
Eastern Europe	·		
Czech	983	32.0	68.0
Hungury	653	41.7	58.3
Kazakhstan	2378	56.3	43.7
Poland	2461	32.8	67.2
Russian Federation	17567	38.8	61.2
Ukraine	5197	31.1	68.9
Others	13875	44.2	55.8
Total	43114	40.1	59.9
Africa	·	•	
Egypt	1739	20.2	79.8
Kenya	13373	45.2	54.8
Mauritius	2118	49.3	50.7
Nigeria	5516	38.3	61.7
South Africa	3820	33.1	66.9
Sudan	6781	38.5	61.5
Tanzania	6480	45.2	54.8
Others	29087	43.7	56.3
Total	68914	42.2	57.8
West Asia	·	•	
Bahrain	1727	41.1	58.9
Iraq	16213	31.6	68.4
Israel	4601	23.5	76.5
Oman	10174	33.5	66.5
Saudi Arabia	1088	29.3	70.7
Turkey	3710	12.8	87.2
United Arab Emirates	3927	52.1	47.9

Country of Nationality	Total (In Numbers)	Female	Male
Yemen	6235	29.9	70.1
Others	4499	22.2	77.8
Total	52174	30.7	69.3
South Asia			
Afghanistan	36451	29.2	70.8
Bangladesh	240554	33.5	66.4
Bhutan	6081	45.7	54.3
Iran	2369	45.7	54.3
Maldives	26571	49.1	50.9
Nepal	52544	37.3	62.7
Pakistan	8163	9.8	90.2
Sri Lanka	25989	35.7	64.3
Total	398722	34.6	65.4
South East Asia			
Indonesia	2105	32.1	67.9
Malaysia	6628	37.6	62.4
Myanmar	3013	39.8	60.2
Phillippines	6927	30.2	69.8
Singapore	13407	45.5	54.5
Thailand	4668	59.4	40.6
Vietnam	1104	32.0	68.0
Others	622	46.9	53.1
Total	38474	41.5	58.5
East Asia			
China	3502	16.7	83.3
Japan	15358	29.5	70.5
Korea (Republic Of)	13330	27.7	72.3
Others	1572	30.0	70.0
Total	33762	27.5	72.5
Australasia			
Australia	33864	41.6	58.4
New Zealand	4497	39.8	60.2
Others	504	37.5	62.5
Total	38865	41.3	58.7
Non-Classified Elsewhere	7	28.6	71.4
Grand Total	1527114	40.3	59.7



Snake Boat Race, Marine Drive, Kochi, kerala



Bhitarkanika Mangrove Walk Odisha

2.7 AGE-GROUP WISE DISTRIBUTION OF FTAs IN INDIA

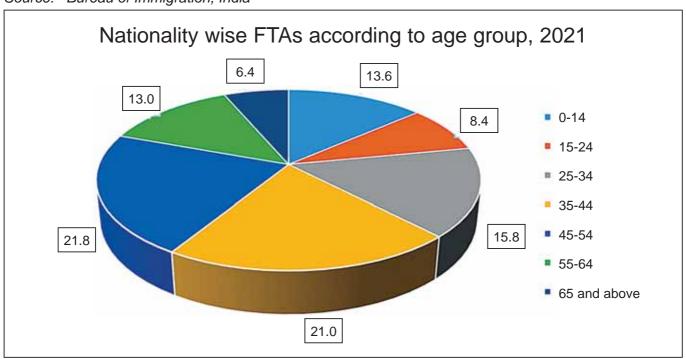
Table 2.7.1 gives the percentage distribution of FTAs in India according to age groups during 2001& 2011-2021. The proportion of FTAs in different age groups has not changed much in the last few years.

In 2020, the highest numbers of FTAs in India were from 45-54 years age group (21.8%) followed by the age groups of 35-44 years (21.0%) and 25-34 years (15.8%). The lowest number of FTAs during the same period occurred in the age-group of 65 & above (6.4%).

TABLE 2.7.1

FTAs IN INDIA ACCORDING TO AGE-GROUP DURING 2001 & 2011-2021

YEAR	FTAs		% Di	stribution	by Age G	roup (in ye	ars)		
		0-14	15-24	25-34	35-44	45-54	55-64	65 and Above	Not Reported
2001	2537282	7.0	10.8	20.1	21.1	19.4	11.9	6.7	3.0
2011	6309222	10.5	7.9	16.6	21.2	19.7	13.7	10.5	0.0
2012	6577745	11.0	8.0	16.5	21.0	19.8	13.9	9.9	0.0
2013	6967601	9.5	8.7	19.1	21.0	20.0	14.0	7.7	0.0
2014	7679099	9.2	8.5	18.9	21.0	20.1	14.0	8.3	0.0
2015	8027133	9.4	8.5	19.2	21.2	20.0	13.8	7.9	0.0
2016	8804411	9.5	8.5	19.2	21.1	19.9	13.8	8.1	0.0
2017	10035803	9.4	8.5	19.1	21.1	19.9	13.8	8.2	0.0
2018	10557976	9.3	8.4	18.6	21.0	19.8	14.2	8.7	0.0
2019	10930355	9.2	8.3	18.6	21.3	19.8	14.1	8.8	0.0
2020	2744766	7.7	7.7	18.4	20.2	19.7	15.6	10.7	0.0
2021	1527114	13.6	8.4	15.8	21.0	21.8	13.0	6.4	0.0



The details of country-wise distribution of FTAs in India according to age-groups during 2021 are given in Table 2.7.2. It may be seen that the proportion of FTAs in India for the age group 25-34 years has been the highest from by Eastern Europe, followed Africa, Central and South America and West Asia. In the case of 35-44 age group, the highest arrivals from Eastern Europe followed by, Central and South America South Asia and Africa.

TABLE 2.7.2

DISTRIBUTION OF NATIONALITY-WISE FTAs IN INDIA ACCORDING
TO AGE GROUP DURING 2021

Country of Nationality	Total (In Number)	0-14	15-24	25-34	35-44	45-54	55-64	65 And Above
North America								
Canada	80437	23.1	4.3	11.1	16.5	19.6	12.9	12.6
United States Of America	429860	19.7	6.6	7.6	13.7	26.3	16.8	9.4
Others	2	0.0	0.0	0.0	0.0	50.0	50.0	0.0
Total	510299	20.2	6.3	8.1	14.1	25.2	16.2	9.9
Central And South America	1							
Argentina	530	9.8	14.9	26.6	24.9	14.0	6.8	3.0
Brazil	2055	8.3	10.5	26.1	29.4	16.0	7.6	2.0
Mexico	859	16.3	4.4	28.1	22.7	18.6	8.5	1.4
Others	3354	13.3	8.2	21.9	22.5	19.1	11.5	3.4
Total	6798	11.9	9.0	24.3	24.8	17.7	9.6	2.7
Western Europe								
Austria	4411	8.1	8.3	16.0	15.3	24.3	20.8	7.3
Belgium	7382	18.1	8.5	14.0	20.0	22.0	13.4	4.0
Denmark	2025	11.7	5.9	13.9	19.9	26.1	17.2	5.4
Finland	1329	18.4	4.4	15.3	25.9	20.8	12.5	2.6
France	30374	9.3	6.1	14.0	19.7	29.9	15.2	6.0
Germany	33772	13.6	5.6	18.3	22.0	21.1	14.6	4.8
Greece	1144	6.6	6.2	14.0	21.5	26.2	21.5	3.9
Ireland	7600	25.2	5.8	8.0	29.2	22.1	8.1	1.6
Italy	13659	13.8	8.9	13.8	17.3	27.3	15.8	3.1
Netherlands	15631	10.5	4.2	14.0	24.7	28.1	15.2	3.4
Norway	2790	15.6	5.7	11.3	25.4	19.6	14.8	7.7
Portugal	32064	6.2	9.8	27.0	23.2	18.9	10.5	4.4
Spain	6982	13.0	5.5	16.7	23.6	25.6	12.5	3.1
Sweden	5579	21.2	4.6	13.6	30.0	17.0	9.6	4.1
Switzerland	4198	7.9	6.8	13.9	15.9	22.7	22.8	9.9
United Kingdom	164143	18.7	5.4	9.1	25.5	22.4	11.7	7.2

Country of Nationality	Total (In Number)	0-14	15-24	25-34	35-44	45-54	55-64	65 And Above
Others	1767	5.3	6.0	30.0	26.5	19.1	10.7	2.4
Total	334850	15.2	6.1	13.3	23.7	23.1	12.8	5.9
Eastern Europe								
Czech	983	8.2	5.0	26.1	28.5	24.1	7.2	8.0
Hungury	653	6.4	8.1	26.8	26.2	21.9	8.7	1.8
Kazakhstan	2378	15.0	7.7	25.9	27.5	13.3	8.2	2.4
Poland	2461	5.9	7.3	31.0	27.9	16.1	9.7	2.2
Russian Federation	17567	6.6	3.9	24.0	29.8	23.4	11.1	1.2
Ukraine	5197	6.5	4.6	27.8	30.1	18.1	10.7	2.2
Others	13875	4.1	10.4	30.5	25.1	18.4	9.8	1.7
Total	43114	6.5	6.3	28.8	28.5	17.7	10.0	2.1
Africa		•	'				'	
Egypt	1739	4.5	5.4	34.0	33.5	16.4	5.5	0.6
Kenya	13373	7.9	8.8	18.3	21.9	21.0	14.7	7.4
Mauritius	2118	9.7	11.2	19.9	22.7	17.1	12.0	7.3
Nigeria	5516	4.5	27.1	25.1	22.7	11.4	7.0	2.3
South Africa	3820	10.3	6.6	17.9	22.7	23.4	13.4	5.7
Sudan	6781	5.3	17.5	25.6	23.2	16.3	8.9	3.3
Tanzania	6480	5.5	24.0	17.8	16.4	16.1	12.4	7.8
Others	29087	5.6	18.8	30.6	21.4	12.4	7.5	3.7
Total	68914	6.3	16.6	25.1	21.7	15.6	9.9	4.8
West Asia			'					
Bahrain	1727	13.2	8.2	16.9	13.3	14.7	20.5	13.2
Iraq	16213	7.0	8.7	21.9	20.2	19.6	14.7	7.8
Israel	4601	7.0	5.9	13.1	22.3	28.2	17.2	6.4
Oman	10174	7.8	6.3	23.7	25.5	16.7	12.3	7.7
Saudi Arabia	1088	22.6	6.8	24.9	22.7	15.7	6.1	1.2
Turkey	3710	2.1	2.1	26.7	38.1	19.5	11.1	0.5
United Arab Emirates	3927	10.0	8.1	17.7	19.6	15.2	17.6	11.8
Yemen	6235	8.4	14.8	22.9	24.2	14.1	9.8	5.8
Others	4499	4.6	14.4	29.4	23.2	14.7	10.1	3.7
Total	52174	7.5	8.6	22.2	23.2	18.1	13.5	6.9
South Asia								
Afghanistan	36451	9.4	18.9	30.8	19.8	10.3	7.2	3.6
Bangladesh	240554	6.2	9.6	19.5	27.0	21.0	12.2	4.6
Bhutan	6081	3.0	33.5	33.8	15.5	8.8	3.5	1.8
Iran	2369	5.3	11.3	27.7	28.2	15.1	8.1	4.3

Country of Nationality	Total (In Number)	0-14	15-24	25-34	35-44	45-54	55-64	65 And Above
Maldives	26571	11.9	7.9	21.8	22.3	17.5	12.2	6.5
Nepal	52544	3.0	22.9	31.5	19.6	12.7	7.3	3.0
Pakistan	8163	4.3	9.8	29.8	30.9	15.8	7.7	1.6
Sri Lanka	25989	3.2	7.7	21.5	22.6	25.0	15.3	4.8
Total	398722	6.1	12.3	22.9	24.6	18.6	11.1	4.3
South East Asia								
Indonesia	2105	5.8	9.2	27.6	26.8	20.2	6.8	3.6
Malaysia	6628	11.9	17.8	19.6	18.2	15.8	11.6	5.1
Myanmar	3013	3.4	12.6	33.2	22.2	15.2	9.9	3.6
Phillippines	6927	3.7	4.7	35.8	30.9	18.6	5.8	0.5
Singapore	13407	13.0	9.9	10.2	17.9	30.2	14.6	4.2
Thailand	4668	5.5	8.9	31.7	33.3	13.7	5.7	1.2
Vietnam	1104	2.4	8.2	41.0	28.3	14.1	5.0	0.9
Others	622	2.3	13.0	35.7	24.8	10.9	9.2	4.2
Total	38474	8.6	10.4	23.1	23.4	21.1	10.2	3.1
East Asia								
China	3502	2.2	4.5	45.8	30.4	12.8	3.4	1.0
Japan	15358	5.0	2.7	19.9	24.4	31.4	14.9	1.8
Korea(republic Of)	13330	13.8	4.7	12.0	30.2	28.0	10.2	1.3
Others	1572	5.1	6.2	25.1	26.7	24.6	9.9	2.4
Total	33762	8.2	3.8	19.7	27.4	27.8	11.6	1.5
Australasia								
Australia	33864	28.5	4.2	13.9	32.5	13.7	5.8	1.4
New Zealand	4497	24.4	4.4	19.3	19.8	17.7	10.4	4.0
Others	504	5.0	9.7	21.0	21.8	23.0	15.1	4.4
Total	38865	27.7	4.3	14.6	30.9	14.3	6.4	1.8
Not Classified Elsewhere	7			28.6	14.3	0.0	14.3	42.9
Grand Total	1527114	13.6	8.4	15.8	21.0	21.8	13.0	6.4

2.8 FTAs IN INDIA ACCORDING TO PURPOSE

Ministry of Tourism used to publish purpose wise Foreign Tourist Arrivals till 2013 on the basis of the information available from disembarkation card. In 2014, data on visa type was published due to the discontinuation of disembarkation card by Bureau of Immigration.

In 2016, Ministry started to derive purpose of Arrivals by clubbing various visa type categories in which foreign tourist travel to India. In 2021, as per the analysis 39.4% of foreign tourist arrivals was for the purpose "Indian Diaspora" followed by, Medical (21.2%), Business and Professionals (12.1%) and other purpose (9.4%). In 2021, Leisure Holiday and Recreation and Student is lowest, 5.8% and 2% respectively.

64.6% of tourists from Australasia came under the category, "Indian Diaspora" followed by North America (62.0%) and Western Europe (52.9%). 68.4% of arrivals from South Asia was under the category Medical followed by West Asia (61.1%) and Africa (40.0%). 88.1% arrivals from East Asia was for 'Business professionals' followed by Central & South America (46.5%).

The details of country-wise FTAs in India distributed according to purpose during 2021 are given in Table 2.8.1 below:

TABLE 2.8.1

DISTRIBUTION OF NATIONALITY-WISE FTAs IN INDIA ACCORDING TO PURPOSE, 2021

(in percentage)

Country of Nationality	Arrivals (in numbers)	Business and Professional	Indian Diaspora	Leisure Holiday and Recreation	Medical	Student	Others
North America	1						
Canada	80437	1.1	72.6	2.5	0.3	0.1	23.4
United States of America	429860	3.3	60.1	7.5	0.5	0.1	28.6
Others	2	100.0	0.0	0.0	0.0	0.0	0.0
Total	510299	3.0	62.0	6.7	0.4	0.1	27.8
Central and So	outh Americ	a					
Argentina	530	63.1	21.2	8.3	1.4	1.6	4.5
Brazil	2055	68.9	11.3	7.9	0.4	2.3	9.1
Mexico	859	47.2	26.6	15.3	0.4	2.9	7.6
Others	3354	30.0	31.0	12.3	3.4	2.5	20.9
Total	6798	46.5	23.7	11.1	1.9	2.4	14.3
Western Europ	ре						
Austria	4411	25.5	48.1	3.8	0.7	0.4	21.4
Belgium	7382	14.0	49.2	3.8	0.5	0.1	32.4
Denmark	2025	45.6	32.1	7.0	1.4	1.4	12.5
Finland	1329	23.3	38.0	8.1	1.7	0.6	28.2
France	30374	32.2	39.8	7.9	0.6	1.2	18.4
Germany	33772	24.5	49.7	7.5	0.9	0.5	16.9
Greece	1144	61.2	15.0	6.8	0.4	0.4	16.2
Ireland	7600	5.5	70.7	3.5	0.5	0.1	19.6
Italy	13659	21.6	61.8	3.3	0.5	0.4	12.5
Netherlands	15631	17.6	49.7	7.9	1.2	0.2	23.4
Norway	2790	11.6	57.0	7.3	1.4	1.5	21.2
Portugal	32064	18.6	38.4	2.2	0.1	0.0	40.7
Spain	6982	40.3	36.6	5.7	0.4	1.1	15.9

Country of Nationality	Arrivals (in numbers)	Business and Professional	Indian Diaspora	Leisure Holiday and Recreation	Medical	Student	Others
Sweden	5579	13.9	49.9	6.0	1.1	0.3	28.9
Switzerland	4198	20.5	47.7	9.2	4.2	1.3	17.0
United Kingdom	164143	3.6	59.2	3.3	0.4	0.1	33.4
Others	1767	48.3	24.8	10.1	2.5	1.4	12.9
Total	334850	13.1	52.9	4.4	0.6	0.3	28.7
Eastern Europ	e					•	
Czech	983	74.7	11.1	6.2	0.4	1.6	6.0
Hungury	653	49.6	21.9	13.9	1.5	1.0	12.2
Kazakhstan	2378	9.6	5.0	72.4	9.5	1.5	2.0
Poland	2461	61.2	16.0	10.4	0.7	0.6	11.2
Russian Federation	17567	58.0	10.1	20.5	2.5	1.2	7.6
Ukraine	5197	44.6	11.8	13.0	4.4	0.9	25.3
Others	13875	34.2	7.8	5.4	45.5	2.2	4.9
Total	43114	45.8	9.7	16.7	17.9	1.5	8.4
Africa							
Egypt	1739	69.6	11.9	4.0	3.3	5.8	5.3
Kenya	13373	8.2	23.9	3.9	25.6	2.5	36.0
Mauritius	2118	2.4	25.3	7.2	52.5	5.0	7.6
Nigeria	5516	5.7	8.3	0.1	52.8	31.1	2.0
South Africa	3820	40.3	24.8	5.0	4.2	1.6	24.2
Sudan	6781	18.9	4.6	0.0	57.6	17.6	1.2
Tanzania	6480	8.2	15.1	2.8	33.9	23.7	16.3
Others	29087	12.8	8.3	1.1	46.7	20.6	10.4
Total	68914	13.7	13.2	2.1	40.0	16.1	14.9
West Asia							
Bahrain	1727	3.0	42.1	11.5	21.4	0.4	21.7
Iraq	16213	1.7	1.0	0.0	94.7	2.1	0.4
Israel	4601	70.5	6.1	12.6	1.4	0.3	9.1
Oman	10174	1.5	6.3	14.5	74.8	0.3	2.6
Saudi Arabia	1088	32.7	17.6	3.3	13.6	2.2	30.6
Turkey	3710	75.6	3.5	3.4	4.5	1.2	11.9
United Arab Emirates	3927	5.1	15.7	49.8	18.9	0.5	9.9

Country of Nationality	Arrivals (in numbers)	Business and Professional	Indian Diaspora	Leisure Holiday and Recreation	Medical	Student	Others
Yemen	6235	6.4	5.0	0.6	74.0	10.6	3.4
Others	4499	37.5	13.4	10.4	11.3	16.5	10.9
Total	52174	14.0	6.9	9.3	61.1	3.5	5.1
South Asia	32174	14.0	0.9	9.3	01.1	3.3	5.1
Afghanistan	36451	21.9	13.4	0.4	53.6	9.7	0.9
Bangladesh	240554	9.8	5.0	3.9	77.6	1.8	2.0
Bhutan	6081	5.1	0.0	23.1	15.4	0.0	56.4
Iran	2369	33.5	10.7	10.3	1.5	23.1	20.9
Maldives	26571	3.1	5.8	0.1	85.8	3.9	1.2
Nepal	52544	1.8	9.7	71.9	0.5	1.8	14.3
Pakistan	8163	21.9	3.2	0.2	6.8	0.2	67.7
Sri Lanka	25989	46.2	13.6	16.6	3.4	8.1	12.1
Total	398722	14.0	6.7	4.4	68.4	3.4	3.0
South East As		14.0	0.1	717	00.4	0.4	0.0
Indonesia	2105	34.6	22.6	6.4	3.6	7.5	25.2
Malaysia	6628	17.7	21.4	11.7	2.6	12.5	34.1
Myanmar	3013	8.0	5.9	5.2	56.7	17.2	7.0
Phillippines	6927	18.5	18.4	11.8	4.6	0.2	46.4
Singapore	13407	2.4	37.2	6.3	0.1	0.1	53.7
Thailand	4668	57.3	14.0	6.5	0.1	4.1	17.9
Vietnam	1104	26.9	7.8	14.6	0.3	21.0	29.4
Others	622	2.3	1.1	1.3	85.2	5.7	4.3
Total	38474	16.6	24.3	8.0	8.1	5.3	37.7
East Asia	<u> </u>						l
China	3502	73.3	15.6	0.5	0.1	0.7	9.7
Japan	15358	91.4	3.1	1.7	0.1	0.3	3.4
Korea (Republic of)	13330	92.7	1.7	1.2	0.0	2.9	1.5
Others	1572	50.9	20.2	7.7	9.1	0.0	8.7
Total	33762	88.1	4.7	1.6	0.4	1.9	3.3
Australasia							
Australia	33864	2.8	65.4	8.9	0.3	0.0	22.6
New Zealand	4497	4.9	62.3	5.1	0.2	0.3	27.2
Others	504	6.3	33.0	2.3	50.9	2.7	4.8
Total	38865	3.1	64.6	8.3	0.9	0.1	22.9

Country of Nationality	Arrivals (in numbers)	Business and Professional	Indian Diaspora	Leisure Holiday and Recreation	Medical	Student	Others
Not classified elsewhere	7	100.0	0.0	0.0	0.0	0.0	0.0
Grand Total	1527114	12.1	39.2	5.8	21.2	2.0	19.7

Source: Bureau of Immigration

Note: Pursuant to the discontinuation of disembarkation card by Bureau of Immigration, Ministry of tourism publishes purpose-wise data by clubbing various type categories in which foreign tourists travel to India. During 2021 visa type data has been received only for 230953 arrivals out of 1527114 arrivals. Foreign tourist for which visa type was not available, Unknown Purpose category has been given to them. Based on the available data and clubbing of the following Visa types, country-wise and purpose wise analysis has been done.

Purpose	Visa Type
Business and Professional	Business, Conference, Employment and Official
Leisure Holiday and Recreation	Pilgrimage and Tourist
Medical	Medical, Medical Attendant and Medical X
Indian Diaspora	OCI, PIO, Entry and Universal
Others	Art Surrogacy, Diplomatic, Journalist, Long Term, Meeting Friends Relatives, Missionary, Mountaineering, Research, SAARC, Sports, Student, Transfer of visa, Transit, UN, Visit/ Visitor and Others/ Miscellaneous

2.9 AVERAGE DURATION OF STAY OF FOREIGN TOURIST ARRIVALS IN INDIA

Tourism sector is one of the largest foreign exchange earners. The importance of tourism as an instrument for economic development and employment generation, particularly in remote and backward areas, has been well recognized the world over. The benefits of tourism can be enhanced either by increasing the number of tourists or by increasing the duration of stay of tourists in the country. The nationality-wise data on duration of stay is very important and useful in targeted promotion of tourism in the source markets.

TABLE 2.9.1

NATIONALITY-WISE AVERAGE DURATION OF STAY BY FOREIGN
TOURISTS ARRIVALS IN INDIA, 2021

Country of Nationality	Total (in numbers)	Average Duration of stay (in days)
North America		
Canada	80437	52.32
United States of America	429860	32.48
Others	2	64.00
Total	510299	35

Country of Nationality	Total (in numbers)	Average Duration of stay (in days)
Central And South America		
Argentina	530	56.39
Brazil	2055	50.07
Mexico	859	47.86
Others	3354	46.57
Total	6798	49
Western Europe		
Austria	4411	29.78
Belgium	7382	31.32
Denmark	2025	31.87
Finland	1329	32.80
France	30374	29.88
Germany	33772	24.80
Greece	1144	20.53
Ireland	7600	34.69
Italy	13659	39.36
Netherlands	15631	19.92
Norway	2790	32.65
Portugal	32064	38.58
Spain	6982	38.01
Sweden	5579	37.45
Switzerland	4198	25.83
United Kingdom	164143	30.44
Others	1767	26.48
Total	334850	31
Eastern Europe		
Czech	983	39.79
Hungury	653	33.04
Kazakhstan	2378	16.20
Poland	2461	24.03
Russian Federation	17567	27.45
Ukraine	5197	21.58
Others	13875	25.16
Total	43114	25
Africa		
Egypt	1739	26.07
Kenya	13373	33.92

Country of Nationality	Total (in numbers)	Average Duration of stay (in days)
Mauritius	2118	47.07
Nigeria	5516	53.53
South Africa	3820	38.83
Sudan	6781	49.03
Tanzania	6480	38.63
Others	29087	42.93
Total	68914	41
West Asia		
Bahrain	1727	46.46
Iraq	16213	26.22
Israel	4601	20.79
Oman	10174	19.21
Saudi Arabia	1088	48.57
Turkey	3710	17.32
United Arab Emirates	3927	19.47
Yemen	6235	72.61
Others	4499	27.15
Total	52174	29
South Asia		
Afghanistan	36451	22.92
Bangladesh	240554	25.45
Bhutan	6081	31.77
Iran	2369	65.40
Maldives	26571	22.23
Nepal	52544	24.39
Pakistan	8163	62.21
Sri Lanka	25989	21.58
Total	398722	25
South East Asia		
Indonesia	2105	31.23
Malaysia	6628	35.91
Myanmar	3013	60.72
Phillippines	6927	16.31
Singapore	13407	31.61
Thailand	4668	71.11
Vietnam	1104	22.89
Others	622	102.51

Country of Nationality	Total (in numbers)	Average Duration of stay (in days)
Total	38474	36
East Asia		
China	3502	98.15
Japan	15358	53.79
Korea (Republic Of)	13330	68.03
Others	1572	134.01
Total	33762	63
Australasia		
Australia	33864	47.23
New Zealand	4497	60.16
Others	504	53.25
Total	38865	49
Not classified elsewhere	7	4.00
Grand Total	1527114	32.12

Source: Bureau of Immigration

Based on 1,319,395 records for which arrival and departure date is available, the duration of stay in India is calculated. Though the average duration of stay by foreign tourists in India (32.12 days) is significantly high, there is scope for further increase in view of availability of variety of tourism products, culture, cuisine, etc to offer the tourists by India. Among the major source countries, the duration of stay was highest from China (98.15 days) followed by Yemen (72.61 days), Thailand (71.11 days), Korea(Republic of) (68.03 days) and Iran (65 days).

The duration of stay was lowest from Kazakhstan (16.2 days), Philippines (16.31 days) followed by Turkey (17.32 days), Oman (19.21 days), UAE (19.47 days) and Netherlands (19.92).

Table 2.9.2

NATONALITY WISE PERCENTAGE DISTRIBUTION OF FTAs IN INDIA ACCORDING
TO AVERAGE DURATION OF STAY GROUPS,2021

Country of Nationality	Total (in numbers)	0-1 Days	2-3 Days	4-7 Days	1-2 Weeks	2-4 Weeks	>1 Month	Not Known
North America								
Canada	80437	2.3	5.4	1.8	6.5	22.4	40.8	20.8
United States Of America	429860	2.9	3.1	3.9	16.2	34.1	27.8	12.0
Others	2	0.0	0.0	0.0	0.0	0.0	50.0	50.0
Total	510299	2.8	3.5	3.6	14.6	32.3	29.9	13.4
Central And South Ameri	ca							
Argentina	530	7.2	3.0	7.0	7.4	17.2	34.2	24.2
Brazil	2055	13.0	5.4	6.9	9.9	11.8	36.3	16.6
Mexico	859	7.9	2.7	6.3	9.3	19.2	40.7	13.9

Country of Nationality	Total (in numbers)	0-1 Days	2-3 Days	4-7 Days	1-2 Weeks	2-4 Weeks	>1 Month	Not Known
Others	3354	10.4	4.8	5.9	10.0	16.0	31.0	21.8
Total	6798	10.6	4.6	6.3	9.7	15.2	34.1	19.4
Western Europe								
Austria	4411	7.8	5.9	6.1	13.9	31.7	26.9	7.8
Belgium	7382	4.2	5.9	6.2	13.7	30.7	31.1	8.3
Denmark	2025	5.0	7.5	10.7	14.3	27.7	27.2	7.6
Finland	1329	3.6	4.4	7.8	11.8	29.3	33.0	10.0
France	30374	3.7	22.1	7.4	9.7	20.6	27.1	9.4
Germany	33772	12.4	15.9	5.0	11.2	25.3	23.2	7.0
Greece	1144	23.5	19.1	12.0	7.3	12.4	18.9	6.8
Ireland	7600	4.5	3.2	2.7	9.6	38.9	34.4	6.7
Italy	13659	5.8	3.4	3.4	10.0	28.8	38.2	10.5
Netherlands	15631	12.9	27.2	4.7	8.0	22.7	19.2	5.3
Norway	2790	2.1	3.8	4.5	14.6	34.2	31.0	10.0
Portugal	32064	6.5	5.9	5.3	7.1	26.4	37.3	11.5
Spain	6982	7.4	6.7	8.8	11.7	19.8	35.9	9.7
Sweden	5579	1.9	2.0	4.7	9.1	30.9	42.1	9.4
Switzerland	4198	11.4	3.1	7.2	17.3	30.3	21.7	9.0
United Kingdom	164143	5.3	4.8	3.6	14.7	36.8	26.5	8.3
Others	1767	19.8	8.2	9.0	12.6	18.6	22.1	9.7
Total	334850	6.5	8.6	4.7	12.3	31.2	28.1	8.6
Eastern Europe								
Czech	983	8.3	4.4	9.4	11.1	20.7	37.8	8.3
Hungury	653	10.4	6.7	9.0	15.3	22.4	24.7	11.5
Kazakhstan	2378	1.5	3.2	38.9	27.7	13.8	6.7	8.2
Poland	2461	11.7	18.8	13.1	11.3	16.1	21.0	8.0
Russian Federation	17567	13.9	6.6	9.9	14.7	17.2	17.9	19.7
Ukraine	5197	16.3	22.0	11.7	8.1	11.3	14.0	16.5
Others	13875	8.4	10.8	18.1	16.2	16.2	21.2	9.2
Total	43114	11.4	10.2	14.5	14.8	16.1	18.6	14.3
Africa								
Egypt	1739	24.5	9.9	16.8	12.1	7.4	19.1	10.2
Kenya	13373	4.4	5.9	9.9	12.2	25.0	32.0	10.6
Mauritius	2118	1.5	0.6	4.8	11.6	30.2	36.2	15.1
Nigeria	5516	0.6	0.7	2.8	6.5	15.6	20.4	53.4
South Africa	3820	8.5	3.8	6.0	12.7	19.9	34.5	14.6

Country of Nationality	Total (in numbers)	0-1 Days	2-3 Days	4-7 Days	1-2 Weeks	2-4 Weeks	>1 Month	Not Known
Sudan	6781	1.9	5.2	16.1	11.1	12.9	29.8	22.9
Tanzania	6480	0.5	1.5	8.8	14.2	22.2	27.3	25.5
Others	29087	14.1	3.4	3.5	7.0	14.1	29.6	28.3
Total	68914	8.2	3.8	6.9	9.6	17.6	29.4	24.5
West Asia	00314	0.2	3.0	0.5	3.0	17.0	25.4	24.0
Bahrain	1727	3.4	1.7	7.7	11.9	23.6	40.4	11.5
Iraq	16213	0.2	0.7	8.1	24.9	40.3	22.3	3.6
Israel	4601	10.3	9.4	24.6	17.6	15.3	15.1	7.7
Oman	10174	2.3	2.6	24.0	31.7	21.9	15.0	2.5
Saudi Arabia	1088	12.8	8.4	3.7	6.2	12.5	36.9	19.7
Turkey	3710	18.4	35.5	11.8	6.7	6.9	13.8	7.0
United Arab Emirates	3927	6.6	7.4	21.0	21.4	26.1	13.9	3.7
Yemen	6235	0.4	0.7	1.3	4.6	14.2	52.5	26.3
Others	4499	17.7	8.2	12.0	11.9	13.0	18.0	19.1
Total	52174	5.2	5.6	13.3	19.7	24.5	23.1	8.6
South Asia					<u> </u>			
Afghanistan	36451	3.6	14.5	14.7	20.1	18.3	17.4	11.3
Bangladesh	240554	1.9	6.5	17.4	22.9	23.6	21.3	6.3
Bhutan	6081	27.9	4.4	4.7	4.4	5.0	17.4	36.3
Iran	2369	1.9	3.5	11.2	10.0	12.6	29.5	31.2
Maldives	26571	1.0	1.6	12.2	35.1	31.1	15.8	3.3
Nepal	52544	16.7	5.6	13.2	9.8	5.3	10.4	39.1
Pakistan	8163	0.2	0.1	1.1	1.3	2.0	5.8	89.4
Sri Lanka	25989	26.0	17.1	12.5	9.5	9.3	13.6	11.9
Total	398722	5.9	7.3	15.4	20.1	19.5	18.3	13.6
South East Asia								
Indonesia	2105	12.7	19.1	10.4	7.8	11.3	19.4	19.3
Malaysia	6628	12.6	5.1	6.5	8.7	13.7	19.7	33.6
Myanmar	3013	1.8	1.7	4.4	4.2	14.1	42.3	31.3
Phillippines	6927	23.5	22.6	13.8	8.9	8.5	10.2	12.5
Singapore	13407	8.1	1.7	4.8	15.5	32.8	27.3	9.8
Thailand	4668	12.7	4.0	2.8	4.9	7.2	32.8	35.5
Vietnam	1104	19.8	13.9	14.8	6.6	3.9	11.3	29.6
Others	622	1.3	0.2	0.3	3.9	7.1	55.1	32.2
Total	38474	12.2	7.6	7.0	10.1	18.2	24.3	20.6

Country of Nationality	Total (in numbers)	0-1 Days	2-3 Days	4-7 Days	1-2 Weeks	2-4 Weeks	>1 Month	Not Known	
East Asia									
China	3502	6.6	2.2	0.4	1.2	4.9	24.8	59.8	
Japan	15358	17.9	8.3	1.7	4.2	9.0	38.0	20.9	
Korea (Republic Of)	13330	4.6	0.9	3.2	6.0	10.4	40.5	34.3	
Others	1572	4.3	0.3	4.6	2.7	11.7	44.5	31.7	
Total	33762	10.9	4.4	2.3	4.5	9.3	37.9	30.7	
Australasia									
Australia	33864	2.0	1.2	1.7	5.5	20.8	47.1	21.7	
New Zealand	4497	3.3	0.9	1.9	4.6	14.2	40.2	34.9	
Others	504	4.0	2.4	5.0	5.6	17.1	37.3	28.8	
Total	38865	2.1	1.2	1.7	5.4	20.0	46.2	23.4	
Not classified elsewhere	7	0.0	0.0	14.3	0.0	0.0	0.0	85.7	
Grand Total	1527114	5.4	5.9	7.7	14.9	26.1	26.4	13.6	

2.10 TOP 15 SOURCE COUNTRIES FOR FTAs IN INDIA

Table 2.10.1 gives the percentage shares and ranks of top 15 source countries for India during 2020 and 2021. The top 15 tourist generating countries for India during 2021, were mostly the same as those during 2020 with minor changes in the rankings of some countries. FTAs in India from USA were the highest (28.1%) during 2021, followed by Bangladesh (15.8%), UK (10.7%), Canada (5.3%), Nepal (3.4%), Afghanistan (2.4%), Australia (2.2%), Germany (2.2%), Portugal (2.1%), France (2.0%), Maldives (1.7%), Sri Lanka (1.7%), Russia Federation (1.2%), Iraq (1.1%) and Netherlands (1.0%).

The share of FTAs from top 15 countries during the year 2021 was 80.9% as compared to 75.1% in 2020.

TABLE 2.10.1

TOP 15 SOURCE COUNTRIES FOR FTAs IN INDIA DURING 2020 & 2021

Rank	Country	FTAs in India in 2020	% Share in 2020	Rank	Country	FTAs in India in 2021	% Share in 2021
1	Bangladesh	549273	20	1	United States of America	429860	28.1
2	United States of America	394092	14.4	2	Bangladesh	240554	15.8
3	United Kingdom	291874	10.6	3	United Kingdom	164143	10.7
4	Canada	122868	4.5	4	Canada	80437	5.3
5	Russian Federation	102166	3.7	5	Nepal	52544	3.4
6	Australia	86758	3.2	6	Afghanistan	36451	2.4
7	France	74243	2.7	7	Australia	33864	2.2
8	Germany	72558	2.6	8	Germany	33772	2.2
9	Malaysia	69897	2.5	9	Portugal	32064	2.1
10	Sri Lanka	68646	2.5	10	France	30374	2.0

Rank	Country	FTAs in India in 2020	% Share in 2020	Rank	Country	FTAs in India in 2021	% Share in 2021
11	Thailand	52626	1.9	11	Maldives	26571	1.7
12	Japan	48191	1.8	12	Sri Lanka	25989	1.7
13	Afghanistan	47561	1.7	13	Russian Federation	17567	1.2
14	Nepal	40822	1.5	14	Iraq	16213	1.1
15	China	39586	1.4	15	Netherlands	15631	1.0
	Total top 15 countries	2061161	75.1		Top 15 countries	1236034	80.9
	Other countries	683605	24.9		Other countries	291080	19.1
	Grand total	2744766	100		Grand total	1527114	100.0

Source: Bureau of Immigration, India

The FTAs from the important source countries for the years 1981, 1991 & 2001 to 2021 are given in Table 2.10.2. The share of these 15 countries in total FTAs in India shows a generally increasing trend from 1981. This share, which was 49.6% in 1981, increased to 75.1% in 2019 and 80.9% in 2021.

TABLE 2.10.2

FTAs IN INDIA DURING 1981, 1991 & 2001 - 2021 FOR IMPORTANT SOURCE COUNTRIES OF 2021

Year	USA	Bangladesh	UK	Canada	Nepal	Afghanistan	Australia	Germany
	1	2	3	4	5	6	7	8
1981	82052	192509	116684	25358	11851	12841	20940	55471
1991	117332	251260	212052	36142	21834	25328	22700	72019
2001	329147	431312	405472	88600	41135	1248	52691	80011
2002	348182	435867	387846	93598	37136	6012	50743	64891
2003	410803	454611	430917	107671	42771	10079	58730	76868
2004	526120	477446	555907	135884	51534	12705	81608	116679
2005	611165	456371	651803	157643	77024	14025	96258	120243
2006	696739	484401	734240	176567	91552	18799	109867	156808
2007	799062	480240	796191	208214	83037	23045	135925	184195
2008	804933	541884	776530	222364	78133	33041	146209	204344
2009	827140	468899	769251	224069	88785	50446	149074	191616
2010	931292	431962	759494	242372	104374	73389	169647	227720
2011	980688	463543	798249	259017	119131	89605	192592	240235
2012	1039947	487397	788170	256021	125375	95231	202105	254783
2013	1085309	524923	809444	255222	113790	111370	218967	252003
2014	1118983	942562	838860	268485	126416	115569	239762	239106
2015	1213624	1133879	867601	281306	154720	114406	263101	248314
2016	1296939	1380409	941883	317239	161097	123330	293625	265928
2017	1376919	2156557	986296	335439	164018	149176	324243	269380

Year	USA	Bangladesh	UK	Canada	Nepal	Afghanistan	Australia	Germany
	1	2	3	4	5	6	7	8
2018	1456678	2256675	1029757	351040	174096	153905	346486	274087
2019	1512032	2577727	1000292	351859	164040	124120	367241	264973
2020	394092	549273	291874	122868	40822	47561	86758	72558
2021	429860	240554	164143	80437	52544	36451	33864	33772

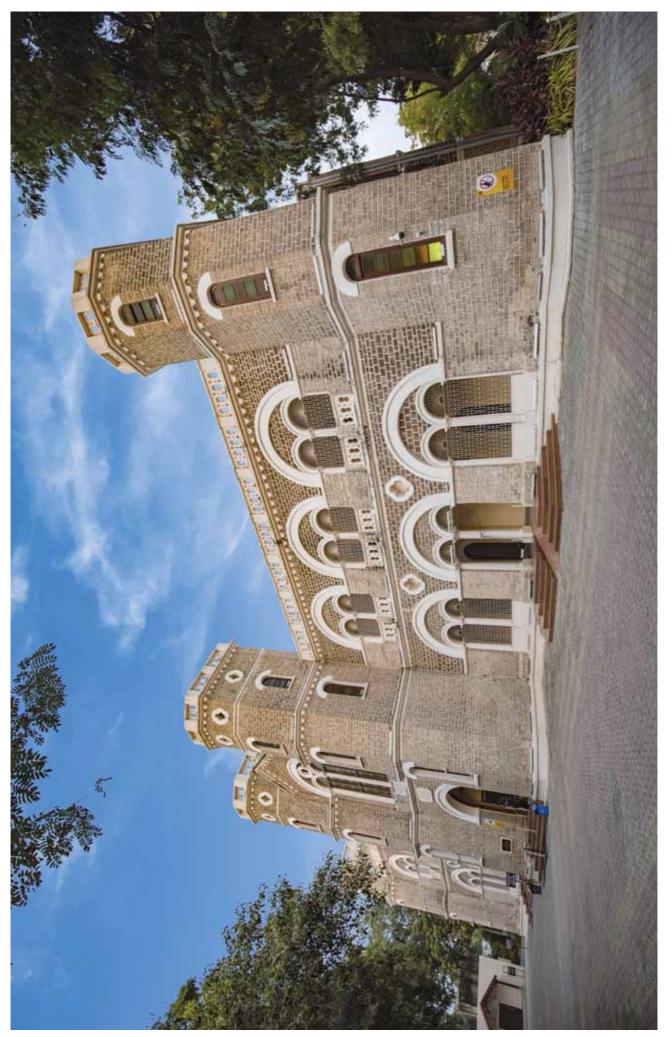
Table 2.10.2 continued...

FTAs IN INDIA DURING 1981, 1991 & 2001 - 2021 FOR IMPORTANT SOURCE
COUNTRIES OF 2021

Year	Portugal	France	Maldives	Sri Lanka	Russian Fed	Iraq	Netherlands
	9	10	11	12	13	14	15
1981	2435	57272	NA	75842	NA	NA	10780
1991	3819	69346	9481	70088	32432	NA	19845
2001	7028	102434	17564	112813	15154	NA	42368
2002	7262	78194	18826	108008	18643	NA	31669
2003	8158	97654	18345	109098	26948	NA	40565
2004	10648	131824	21099	128711	47077	NA	51211
2005	11457	152258	33915	136400	56446	NA	52755
2006	13108	175345	37652	154813	62203	NA	58611
2007	15756	204827	45787	204084	75543	NA	67429
2008	15745	207802	55889	218805	91095	7789	71094
2009	17184	196462	55159	239995	94945	16400	64580
2010	21038	225232	58152	266515	122048	28221	70756
2011	24061	231423	53999	305853	144312	30808	75153
2012	24670	240674	50428	296983	177526	38826	74800
2013	29612	248379	45270	262345	259120	41218	69547
2014	36156	246101	65052	301601	269832	48321	67747
2015	44616	230854	68907	299513	172419	42660	66181
2016	54439	238707	67457	297418	227749	48227	71840
2017	66378	249620	66150	303590	278904	56230	76652
2018	74492	261653	62337	353684	262309	68462	81615
2019	74743	247238	78587	330861	251319	61907	80313
2020	31005	74243	14536	68646	102166	17823	26258
2021	32064	30374	26571	25989	17567	16213	15631

Source: Bureau of Immigration, India

Rath Yatra, Odisha

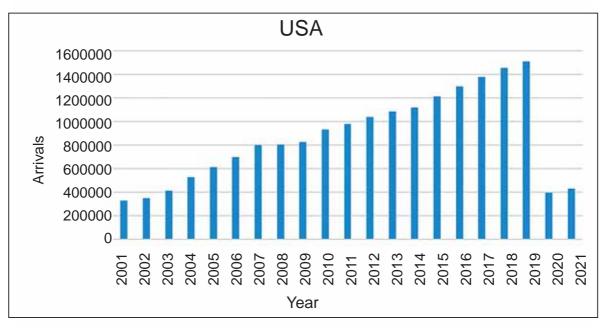


Mahatma Gandhi Museaum Rajkot Gujarat

The details of FTAs from Important countries for 2021 are discussed in the following paragraphs:

1. United States of America

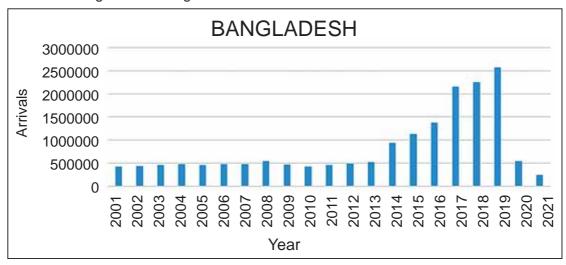
The United States of America (USA) has been the largest amongst tourist generating market for India during 2021. The arrivals grew from 329147 in 2001 to 1512032 in 2019 and then decreased to 429860 in 2021. The following graph shows the yearly trend in the tourist arrivals from USA during 2001-2021.



During 2021, (99.9%) of the tourists from USA came by air. So far as port of disembarkation is concerned, (44.6%) disembarked at Delhi airport. While (54%) of the arrivals were male, (46%) were female. The dominant age-groups among them were 45-54 years (26.3%) followed by 0-14 years (19.7%), 55-64 years (16.8%) and 35-44. The highest number of tourists arrived in the 4th quarter of the year October to December (54.2%) followed by 1st quarter Jan-March (16.0%). Out of total arrivals from United States of America, the share of purpose of arrivals for the Indian Diaspora was (60.1%) followed by Leisure Holiday and Recreation (7.5%).

2. Bangladesh

The Bangladesh has been the second largest amongst tourist generating markets for India in the year 2021. The arrivals from Bangladesh grew to 2577727 in 2019 from 431312 during 2001 and afterwards a decreasing trend was seen with 240554 arrivals in 2021. The following graph shows the yearly trends in the tourist arrivals from Bangladesh during 2001-2021.

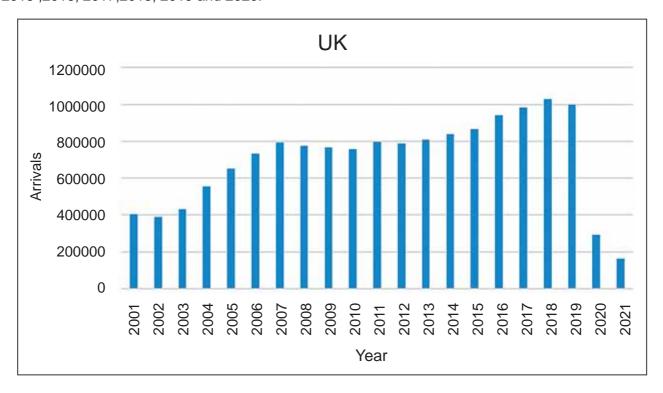


India Tourism Statistics, 2022

The most preferred mode of travel for nationals from Bangladesh in 2021 was land (69.3%) followed by air route (30.6%). (55.6%) of the Bangladesh nationals disembarked at Haridaspur. During 2021, out of total arrivals from Bangladesh, (66.4%) were male and (33.5%) were female. The dominant age group was 35-44 years with (27.0%) tourists, followed by the age groups 25-34 years (21.8%) and 45-54 years (17.5%). Arrivals were maximum during the 4th quarter October-December (49.8%) followed by 1st quarter January-March (34.3%). Out of total arrivals from Bangladesh, were for Medical (77.6%).

3. United Kingdom

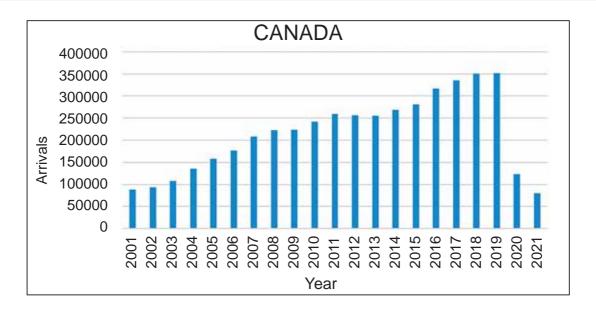
The United Kingdom (UK) is the third largest market for India in the year 2021. The arrivals grew from 405472 in 2001 to 1000292 in 2019. In 2021, 164143 foreign tourists were arrived from UK. The share of UK in the total FTAs in India increased marginally to about 10.7 % during 2021 as compared to 9.2% during 2019. The graph regarding tourist arrivals from United Kingdom during 2001-2021, shows that while the growth in arrivals from 2000 to 2003 were low, they were substantial during 2003 to 2007. The arrivals showed marginal decline during 2008 to 2010, which was followed by positive growths in 2011, 2013, 2014, 2015, 2016, 2017,2018, 2019 and 2020.



During the year 2021, majority of UK nationals travelled to India by air (99.7%) followed by sea route (0.3%). As far as port of disembarkation is concerned, maximum tourists disembarked at Delhi airport (32.7%). Disembarkations at other major ports were as follows: Mumbai airport (23.9%), Bengaluru (10.9%), Kochi (7.2%), Hyderabad airport (7.9%), Chennai airport (5.1%), and Kolkata airport (1.5%). Of the total U.K. nationals who arrived in India, (55.7%) were male and (44.3%) were female. The most predominant age group in the FTAs was 35-44 years (25.5%) followed by 45-54 years (22.4%) and 0-14 years (18.7). The highest number of arrivals was recorded during the quarter October to December (57.1%) followed by Quarter July to September (23.1%). Out of total arrivals from United Kingdom, the contribution of the purpose Indian Diaspora was (59.2%).

4. Canada

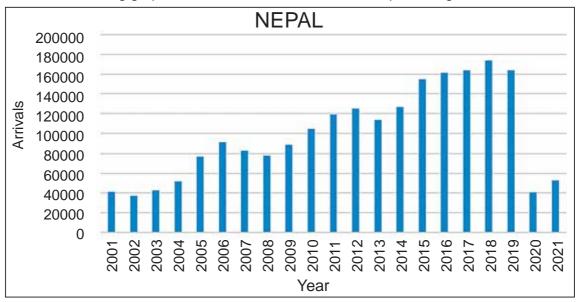
The Canada is at 4th position in 2021 among top tourist generating countries for India. The arrivals from this country have risen to 351859 in 2019 from 88600 in 2001. In 2021, 80437 FTAs in India were from Canada. The share of Canada in the total FTAs in India during 2021 is 5.3% and was 4.5% in 2020.



Among 80437 Canadian nationals who visited India during 2021, (99.8%) travelled by air. As far as port of disembarkation is concerned, (68.8%) disembarked at Delhi airport, followed by (7.4%) at Mumbai, (4.4%) at Hyderabad, (3.7%) at Cochin, (3.5%) at Chennai. Of the total arrivals, (54.1%) were male and (45.9%) were female. The predominant age-group was 0-14 years (23.1%) followed by the age group 45-54 years (19.6%) and 35-44 years (16.5%). The quarter October-December accounted for (61.4%) of the arrivals, followed by the quarter January-March with (20.7%) during the year 2021. Out of the total arrivals from Canada, 72.6% were for the purpose of followed by Indian Diaspora Leisure Holiday and Recreation (2.5).

5. Nepal

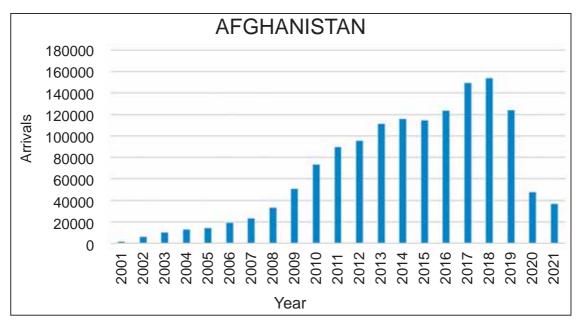
Nepal occupied 5th position in 2021 among top 15 tourist generating markets for India, with 3.4% of the total share of arrivals. The arrivals from Nepal grew from 41135 in 2001 to 164040 in 2019 and then declined to 52544 in 2021. The following graph shows the tourist arrivals from Nepal during 2001 to 2021.



The predominant mode of travel for Nepalese tourists was air which accounted for (89.5%) followed by land route (10.4%). During 2021, the maximum tourists disembarked at Delhi airport (83.8%). During 2021, majority of the arrivals (62.7%) were male. The age-group which dominated the arrivals during 2021 was 25-34 years (31.5%) followed by 15-24 years (22.9%). The peak quarter for arrivals was October-December (36.1%) followed by January-March (38.8%). Out of total arrivals from Nepal, (71.9%) were for the purpose of Leisure Holiday and Recreation followed by Indian Diaspora (9.7%) and Business and Professional (1.8%).

6. Afghanistan

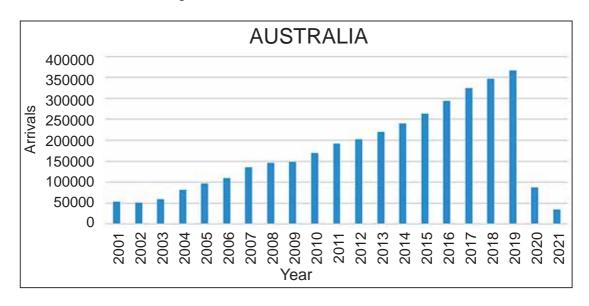
Afghanistan is the 6th largest market for India in the year 2021 among top tourist generating countries for India with 2.4% share in total arrivals. The arrivals from Afghanistan were merely 1248 in 2001 but have grown to 153905 in 2018 then declined to 36451 in 2021. The following graph shows the trend in the tourist arrivals from Afghanistan from 2001 to 2021.



Air travel with (100%) of the arrivals was the predominant mode of travel from Afghanistan during 2021. Maximum tourists disembarked at Delhi airport (99.7%). Of the total arrivals from Afghanistan during 2021, majority were male (70.8%). The dominant age group in 2021 was 25-34 years contributing about (30.8%) of tourists followed by the age-group 35-44 years (19.8%). The peak quarter for arrivals of Afghanistan nationals during 2021 was January-March (57.3%) followed by April-June (24.8%). Out of the total arrivals from Afghanistan, (53.6%) were for the purpose of Medical.

7. Australia

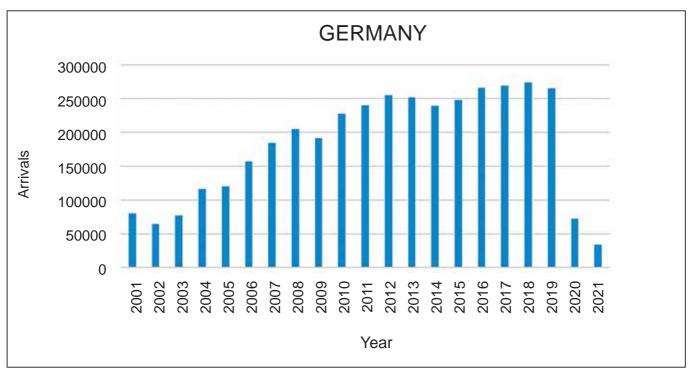
The Australia is the 7th largest market for India in the year 2021. The arrivals grew from 52691 in 2001 to 367241 in 2019 thereafter declined to 33864 in 2021. The share of Australia in the total FTAs in India decreased to 2.2% during 2021 as compared to 3.2% during 2020. The following graph shows that the tourist arrivals from Australia during 2001-2020.



Air was the predominant mode of travel for Australian tourists accounting for (99.8%) of the total arrivals during 2021, followed by (0.1%) by sea route and (0.1%) by land. As far as port of disembarkation is concerned, the maximum tourists disembarked at Delhi airport (51.0%). During 2021, majority of the tourists (58.4%) from Australia were male. The age group 35-44 years with (32.5%) of tourists dominated the arrivals followed by 0-14 years (28.5%). The peak quarter of visit by Australians during 2021 was October-December (81.2%) followed by the quarter January-March (8.8%) Out of total arrivals from Australia, the contribution of purpose of the Indian Diaspora was (67.4%) followed by Leisure Holiday and Recreation (8.9%).

8. Germany

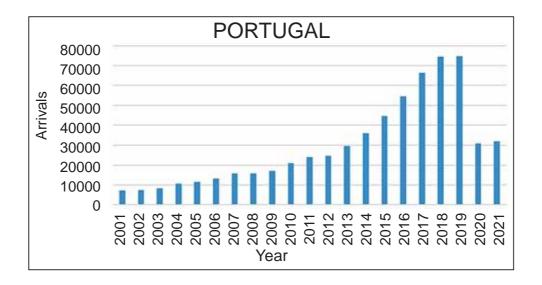
Germany is on the eighth position largest market for India in the year 2021 among top tourist generating countries for India with 2.2% share in total arrivals in India. The trend of arrivals was increased from 80011 in 2001 to 274087 in 2018 and then declined to 33772 in 2021. The following graph shows that while the tourist arrivals from Germany had declined during 2002, continuous increase was observed during 2003 to 2008. After a decline in 2009, tourist arrivals in India from Germany again showed an increasing trend up to 2013. After a decline again in 2014, increase, was observed for tourist arrivals during 2017.



The most preferred mode of travel to India by the German tourists during 2021 was air (99.8%). As far as port of disembarkation is concerned, (55.3%) disembarked at Delhi airport. Of the total German national arrivals in India during 2020, (62.3%) were male. The age group 35-44 years dominated the arrivals (22.0%) followed by 45-54 years (21.1%) and 25-34 years (18.3%). The peak quarter of arrivals of German nationals during 2020 was October-December (44.5%) followed by July-September (23.4%). Out of total arrivals from Germany, (59.8%) were for the purpose of Indian Diaspora (49.7%) followed by Business and Professional (24.5%).

9. Portugal

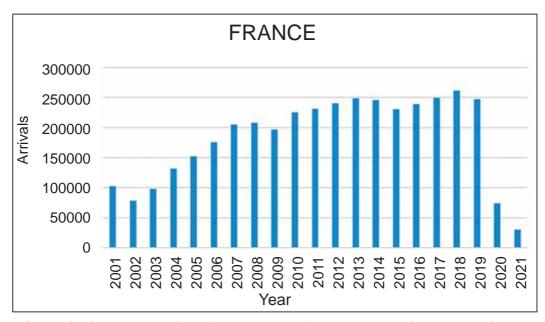
Portugal 9th rank in terms of tourist arrivals in India with 2.1% share during 2021. The FTAs from Thailand were 2435 in 1981. It increased to 74743in 2019 from 7028 in 2001. In 2021, 32064 FTAs in India were arrived from Portugal. The following graph shows the trend in tourist arrivals from Thailand during 2001 to 2021.



During 2021, (100%) of the tourists from Portugal came by air. During 2021, (43.5%) tourists disembarked at Mumbai Airport, majority of the arrivals (69.3%) were male. The age-group which dominated the arrivals during 2021 was the age-group 25-34 years (27.0%) followed by 35-44 (23.2%). The peak quarter for arrivals was October-December (43.0%) followed by Jan-March (24.7%). Out of the total arrivals from Portugal, 85.5% were for the purpose of Indian Diaspora (38.4%) the followed by Business & Professional (18.6%).

10 France

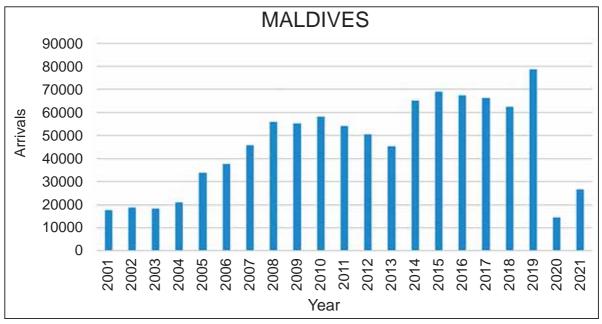
France is on the 10th position largest market for India in the year 2021 among top tourist generating countries for India with 2.0% share in total arrivals in India. The arrivals were 102434 in 2001 grew to level of 261653 in 2018 and then declined to 30374 in 2021. The following graph shows that there has been an increasing trend in tourist arrivals from France from 2002, except for the year 2009, 2014 and 2015.



During 2021, (99.7%) of the arrivals from France visited India by air. As far as port of disembarkation is concerned, (39.6%) disembarked at Delhi airport. Of the total French arrivals, (59.5%) were male and (40.5%) were female. The age groups 45-54 years accounted for maximum arrivals (29.9%) followed by age group 35-44 years (19.7%) and 55-64 years (15.2%). During 2021, the quarters October – December and July-September were the most popular for the French tourists, accounting for 38.4% and 29.1% of the arrivals, respectively. Out of the total arrivals from France, (70.2%) were for the purpose of Indian Diaspora (39.8%). followed by Business and Professional (32.2%).

11. Maldives

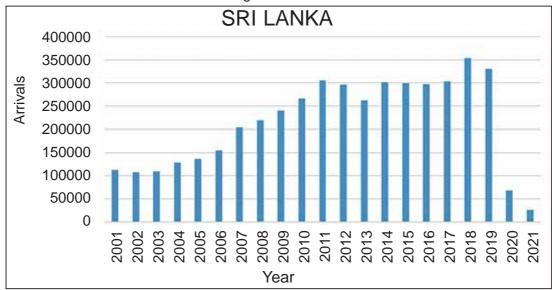
Maldives contributed 1.7% to the total FTAs in India during 2021, and occupied 11th position. The arrivals from Maldives grew from 17564 in 2001 to 78587 in 2019 and then declined to 26571 in 2021. The following graph shows the tourist arrivals from Japan during 2001-2021.



During the year 2021, 99.9% of tourists from Maldives visited India by air. As far as port of disembarkation is concerned, (43.3%) disembarked at Cochin airport. Of the total Maldives nationals who arrived in India, majority of (50.9%) were male and (49.1%) were female. The dominant age-group of Maldives tourists was 35-44 years contributing about (22.3%) of tourist arrivals followed by the age group 25-34 years (21.8%) and 45-54 years (17.5%). The maximum number of tourists arrived in the quarter October - December (58.9%) followed by July-September (19.6%). Out of the total arrivals from Maldives, 85.8% were for the purpose of Medical.

12. Sri Lanka

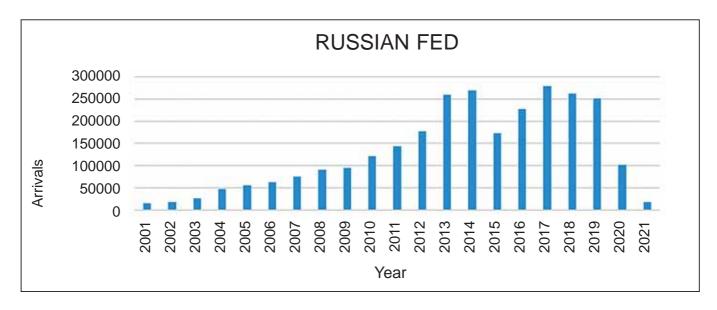
The Sri Lanka is the 12th position largest market for India in the year 2021. The arrivals grew from 112813 in 2001 to 353684 in 2018 and 25989 in 2021. The share of Sri Lanka in the total FTAs in India decreased marginally to 1.7% during 2021 as compared to 2.5% during 2020. The following graph shows the yearly trend in the tourist arrivals from Sri Lanka during 2001-2021.



During 2021, the highest number of tourists (99.7%) arrived by air followed by Sea (0.3%). As far as port of disembarkation is concerned, maximum arrivals from Sri Lanka disembarked at Chennai airport (71.9%). Out of the total Sri Lankan nationals who visited India during 2021, majority were male (64.3%). The dominant age-group was 45-54 years (25.0%) followed by the age group 35-44 years (22.6%). The Peak quarter for tourists from Sri Lanka during 2020 was Oct-Dec (78.7%) followed by July-September (11.1%). Out of the total arrivals from Sri Lanka, (63.3%) were for the purpose of Business and Professional (46.2%) followed by Leisure Holiday and Recreation (16.6%).

13. Russian Federation

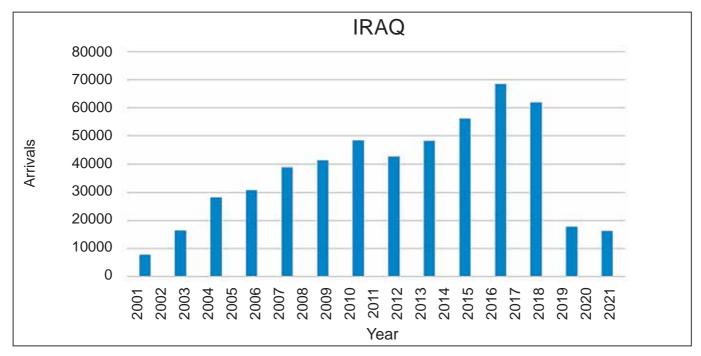
The Russian Fed is the 13th largest market for India in the year 2021 among top tourist generating countries for India with 1.2% share in total arrivals in India. The FTAs from Russia were 15154 in 2001 and grew up to 278904 in 2017 and 17567 in 2021. The following graph exhibits the tourist arrivals from Russian Federation during 2001-2021. From 2001 onwards, an increasing trend has been observed in FTAs from Russian Federation up to the year 2014.



The predominant mode of travel for Russians was air accounting for (94.3%) of tourists, followed by sea (5.6%). (72.1%) Russian nationals disembarked at Delhi. Of the total arrivals from Russian Federation during 2021, majority (61.2.8%) were male. The dominant age group was 35-44 years, accounting for (29.8%) of tourists followed by 25-34 years age-group (24.0%), 45-54 years age-group (23.4%). The peak quarter for tourists from Russian Federation during 2020 was October-December (50.3%) followed by July-September (21.4%). Out of total arrivals from Russian Federation, (58.0%) were for the purpose of Business and Professional followed by Indian Diaspora (10.1%).

14. Iraq

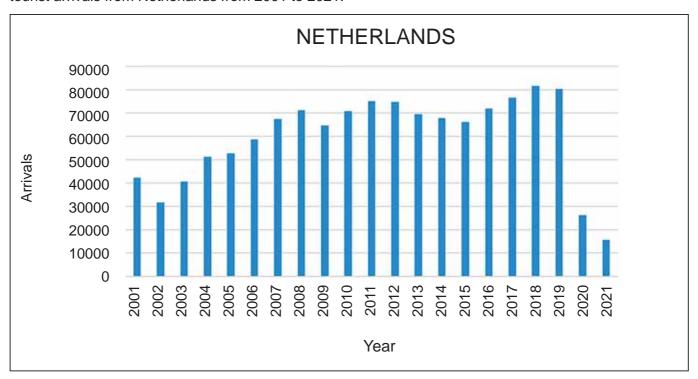
Iraqis on the 14th position largest market for India in the year 2021 among top tourist generating countries for India with 1.1% share in total arrivals in India. The tourist arrival from Iraq were increased from 7789 in 2008 to 68462 in 2018 and then declined to 16213 in 2021.

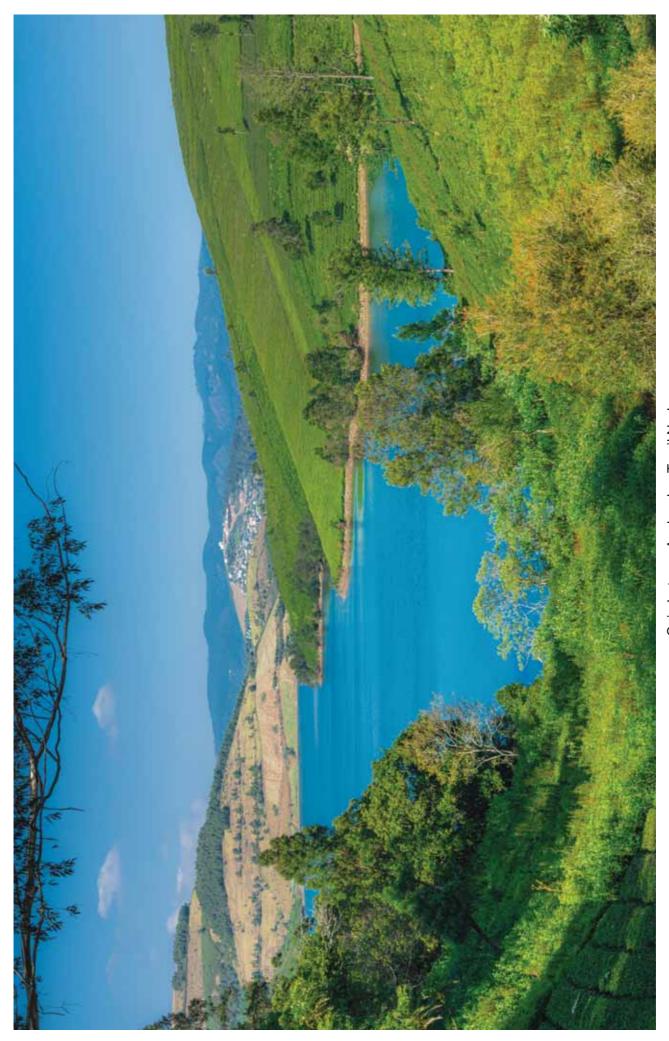


Air was the predominant mode of travel for Iraq tourists with 100% arrivals during 2021. As far as port of disembarkation is concerned, the maximum number of Iraq tourists disembarked at Delhi airport (90%). During 2021, (68.4%) of FTAs from Iraq in India were male. The dominant age-group of the arrivals were 25-34 years with (21.9%) of tourists followed by 35-44 years (20.2%). The peak quarter of visit during 2021 was Jan-Mar (35.5%) followed by October-December (32.5%). Out of total arrivals from Iraq, (94.7%) were for the purpose of Medical.

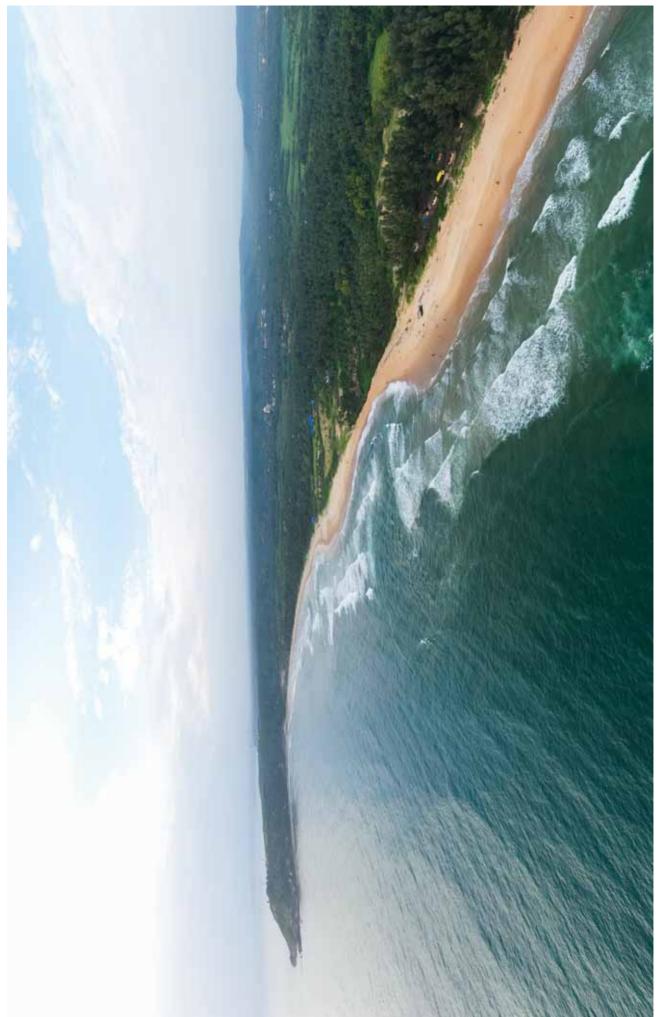
15. Netherlands

Netherlands is the fifteenth largest market for India in the year 2021 among top tourist generating countries for India with 1.0% share in total arrivals. The arrivals from Netherlands were 42368 in 2001 which have grown to 81615 in 2018 and then declined to 15631 in 2021. The following graph shows the trend in the tourist arrivals from Netherlands from 2001 to 2021.





Coimbatore - Avalanche, Tamil Nadu



VENGURLA BEACH, Maharashtra

Air travel with (99.1%) of the arrivals was the predominant mode of travel from Netherlands during 2021 followed by sea routes (0.9%). Maximum tourists disembarked at Delhi airport (49.5%). Of the total arrivals from Netherlands during 2021, majority were male (54.2%). The dominant age group in 2021 was 45-54 years contributing about (28.1%) of tourists followed by the age-group 35-44 years (24.7%). The peak quarter for arrivals of china nationals during 2020 was October-December (43.4%) followed by July-September (23.4%). Out of total arrivals from Netherlands, (59.6%) were for the purpose of Indian Diaspora (49.7%) followed by Business and Professional (24.5%).

2.11 FOREIGN EXCHANGE EARNINGS (FEEs) FROM TOURISM IN INDIA

As per the monthly estimates prepared by Ministry of Tourism, FEEs from tourism in India in 2021 in ₹ terms were ₹ **65070** crore as compared to ₹ **50136** crore in 2020 registering a growth of 29.8% in 2021 over 2020. In US \$ terms, FEEs from tourism in 2021 were US \$8.7970 billion as compared to US \$6.9580 billion in 2020 with a growth rate of 26.4%. The FEEs from tourism in India, in ₹ terms and US\$ terms, during 1991-2021 are given in Table 2.11.1.

TABLE 2.11.1

FOREIGN EXCHANGE EARNINGS FROM TOURISM IN INDIA DURING 1991, 2001, 2011 & 2021

Year	FEE	in ₹ terms	FEE in U	S\$ terms
	₹ Crore	% Change over previous year	US \$ Million	% Change over previous year
1991	4318	-	1861	-
2001	15083	-3.5	3198	-7.6
2011	83036	25.5	17707	22.2
2012	95607	15.1	17971	1.5
2013	107563	12.5	18397	2.4
2014	120367	11.9	19700	7.1
2015	134844	12.0	21013	6.7
2016	154146	14.3	22923	9.1
2017	177874	15.4	27310	19.1
2018	194881	9.6	28586	4.7
2019	211661	8.6	30058	5.1
2020	50136	-76.3	6958	-76.9
2021	65070	29.8	8797	26.4

The month-wise FEEs from tourism and corresponding percentage change over previous years during 2019-2021 in ₹ terms and US\$ terms are given in Tables 2.11.2 and 2.11.3, respectively.

TABLE 2.11.2

MONTH-WISE FEE FROM TOURISM (₹CRORE) IN INDIA DURING 2019- 2021

Month	FEE fro	om tourism (In ₹	crore)	Percenta	ge Change
	2019	2020	2021	2020/19	2021/20
January	18,205	20,200	4700	11.0	-76.7
February	17,959	18,241	5477	1.6	-70.0
March	16,214	5,830	6642	-64.0	13.9
April	17,134	71	6891	-99.6	9605.6
May	13,642	94	1730	-99.3	1740.4
June	16,083	208	3157	-98.7	1417.8
July	18,205	307	4105	-98.3	1237.1
August	17,867	479	5251	-97.3	996.2
September	16,824	686	6549	-95.9	854.7
October	17,057	831	5094	-95.1	513.0
November	19,840	1,413	7022	-92.9	397.0
December	22,631	1,776	8452	-92.2	375.9
Total	2,11,661	50,136	65,070	-76.3	29.8

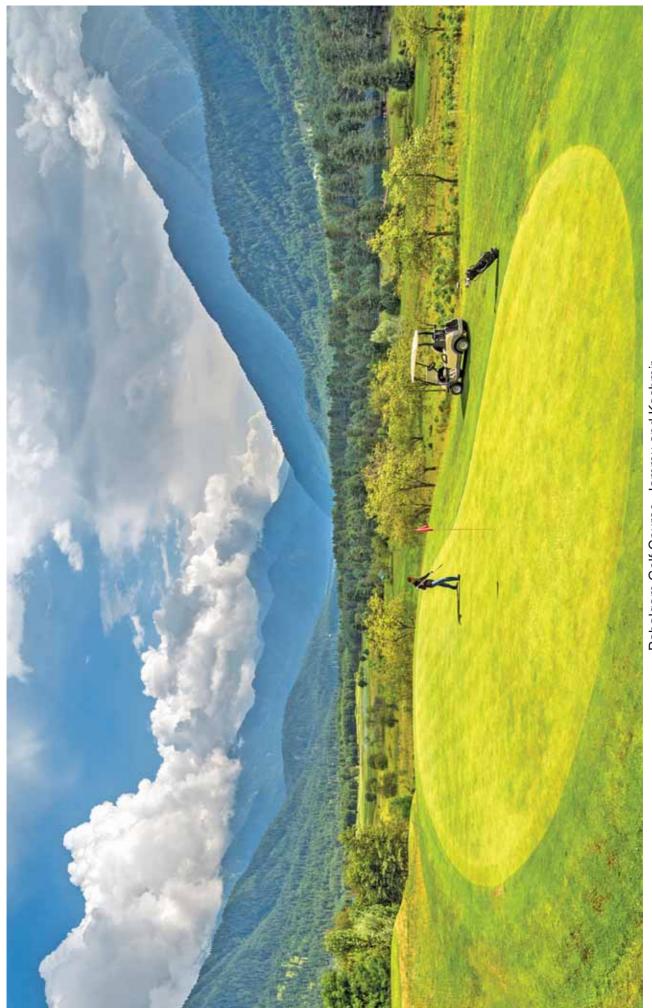
TABLE 2.11.3

MONTH-WISE FEE FROM TOURISM (US\$ BILLION) IN INDIA DURING 2019 -2021

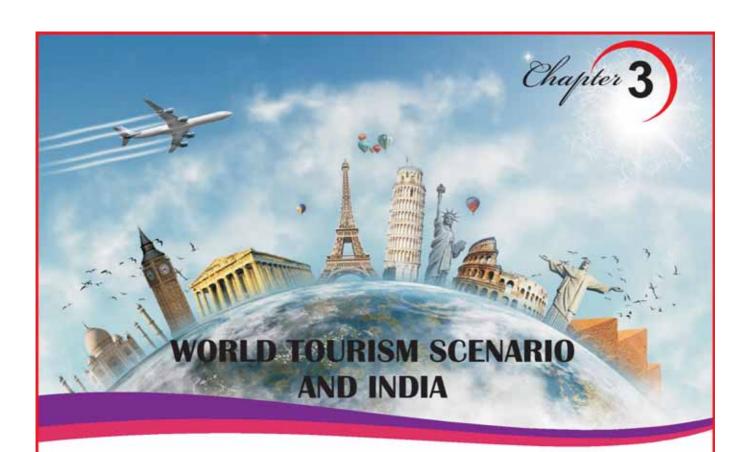
Month		FEE (in US\$ bil	lion)	Percenta	ige Change
	2019	2020	2021	2020/19	2021/20
January	2.575	2.833	0.645	10.0	-77.2
February	2.521	2.551	0.752	1.2	-70.5
March	2.331	0.784	0.911	-66.4	16.2
April	2.466	0.009	0.934	-99.6	10277.8
May	1.983	0.012	0.235	-99.4	1858.3
June	2.316	0.027	0.428	-98.8	1485.2
July	2.646	0.041	0.554	-98.5	1251.2
August	2.504	0.064	0.709	-97.4	1007.8
September	2.359	0.093	0.884	-96.1	850.5
October	1.998	0.113	0.68	-95.3	501.8
November	2.777	0.190	0.937	-93.2	393.2
December	3.179	0.241	1.128	-92.4	368.0
Total	30.058	6.958	8.797	-76.9	26.4



Konark Dance Festival, Odisha



Pahalgam Golf Course, Jammu and Kashmir



Do You Know
International Tourist Arrivals Internat
427 Million

International Tourism Receipts 602 Billion



Atithidevo Bhava Incredible ndia



Rock Garden, Chandigarh

World Tourism Scenario and India

3.1 WORLD TOURISM TRAFFIC

In 2021 international tourist arrivals worldwide registered a growth of 5.4%, as compared to a growth of 72.3% during 2021 over 2020. The international tourist arrivals during 2019, 2020 and 2021 were 1466 million, 405 million and 427 million, respectively. France maintained the top position in terms of arrivals in 2021, followed by Italy, Mexico, USA, Spain, Turkey, Austria, Germany, UK & Poland, these top 10 countries accounted for 38.9%share of international tourist arrivals in 2021. As regards the regions, the highest tourist arrivals were in Europe, which attracted 286.8 million tourists in 2021, with a Positive growth of 20.2% over 2020, followed by Americas with 82.4 million tourists with positive 18% growth over 2021, Asia & the Pacific with 20.7 million tourists with growth of -65% over 2020, Middle East with 18.5 million tourists with a growth of -6.4.0% over 2020 and Africa with 18.4 million tourists with a growth of 2.4% over 2020. Table 3.1.1 gives the summary of international tourist arrivals in different regions of the world from 2019 to 2021.

TABLE 3.1.1

INTERNATIONAL TOURIST ARRIVALS WORLDWIDE AND BY REGIONS, 2019-2021

(Arrivals in million)

REGION	2019	2020	2021*
World			
Arrivals	1466	405	427
% Annual change	3.8	-72.3	5.4
Africa			
Arrivals	68.1	18	18.4
% Annual change	2	-73.6	2.2
% Share in world	4.8	4.5	4.3
Americas			
Arrivals	219.3	69.8	82.4
% Annual change	1.5	-68.2	18
% Share in world	15	17.4	19.3
Asia and the Pacific			
Arrivals	360.1	59.1	20.7
% Annual change	4.3	-83.6	-65
% Share in world	24.6	14.8	4.8
Europe			
Arrivals	745	238.5	286.8
% Annual change	4.2	-68	20.2
% Share in world	50.9	58.7	67.2
Middle East			
Arrivals	73	19.8	18.5
% Annual change	6.9	-72.8	-6.4

REGION	2019	2020	2021*
% Share in world	4.8	4.7	4.3
India			
Arrivals	17.91	6.33	7.00
% Annual change	2.8	-64.7	10.6
% Share in world	1.2	1.6	1.6

^{*:} Provisional

Source: UNWTO World Tourism Barometer, May 2022

International tourist arrivals in the world and India's share as well as rank, during the years 2001-2021, are given in Table 3.1.2. India's rank in international tourist arrivals was 51st in 2001 and declined to 54th in 2002, however, since then, it has gradually improved. Since 2014, adhering to the definition of International Tourist Arrivals, India has started the inclusion of figures of arrivals of Non resident Indians in its figure. This has resulted in improvement in India's ranking in terms of International tourist arrivals (24th rank in 2014). India's share in international tourist arrivals was, 1.64% in 2021.

TABLE 3.1.2
INTERNATIONAL TOURIST ARRIVALS IN WORLD AND INDIA, 2001-2021

Year	Wo	rld	In	dia	Percentage Share of India	Rank of India
	Number (in million	% Change	Number (in million	% Change	Share of India	maia
2001	683.4	0.0	2.5	-4.2	0.37	51st
2002	703.2	2.9	2.4	-6.3	0.34	54th
2003	691.0	-1.7	2.7	14.7	0.4	51st
2004	762.0	10.3	3.5	26.7	0.45	44th
2005	803.4	5.4	3.9	13.3	0.49	43rd
2006	846.6	5.4	4.5	13.5	0.53	44th
2007	894.0	5.6	5.1	14.2	0.57	41st
2008	917.0	2.6	5.3	3.9	0.58	41st
2009	883.0	-3.7	5.2	-2.1	0.59	41st
2010	948.0	7.4	5.8	11.8	0.61	42nd
2011	994.0	4.9	6.3	9.2	0.63	38th
2012	1039.0	4.5	6.6	4.3	0.63	41st
2013	1087.0	4.6	7.0	5.9	0.64	41st
2014	1137.0	4.6	13.1	\$	1.15	24th
2015	1195.0	5.1	13.8	5.0	1.15	24th
2016	1241.0	3.8	15.0	9.1	1.21	26th
2017	1332.0	7.3	16.8	11.8	1.26	26th
2018	1413.0	6.1	17.4	3.7	1.23	23rd
2019	1466.0	3.8	17.9	2.8	1.22	25th

Year	World		In	dia	Percentage Share of India	Rank of India
	Number (in million	% Change	Number % Change (in million		Onaro or maia	maid
2020	405.0	-72.3	6.3	-64.7	1.57	19th
2021(P)	427.0	5.3	7.0	10.6	1.64	-

(P): Provisional

Table 3.1.3 provides the name of major countries with International tourist arrivals in 2020 and 2021.

TABLE 3.1.3

SHARE OF MAJOR COUNTRIES OF THE WORLD IN INTERNATIONAL TOURIST ARRIVALS IN 2020 & 2021

Rank	Country		nal Tourist in Million)	Percentage S	Share
		2020	2021*	2020	2021*
1	France	40	-	9.88	-
2	Italy	25.2	26.9	6.22	6.30
3	Mexico	24.3	31.9	6.00	7.47
4	United States	19.2	22.1	4.74	5.18
5	Spain	18.9	31.2	4.67	7.31
6	Turkey	15.9	29.9	3.93	7.00
7	Austria	15.1	12.7	3.73	2.97
8	Germany	12.4	11.7	3.06	2.74
9	United Kingdom	10.7	-	2.64	-
10	Poland	8.4	-	2.07	-
11	China	8	-	1.98	-
12	Hungary	7.4	7.9	1.83	1.85
13	Greece	7.4	14.7	1.83	3.44
14	Netherlands	7.3	6.2	1.80	1.45
15	Utd Arab Emirates	7.2	-	1.78	-
16	Thailand	6.7	0.4	1.65	0.09
17	Portugal	6.5	-	1.60	-
18	Russian Federation	6.4	-	1.58	-
19	India	6.3	-	1.56	-
20	Denmark	5.9	-	1.46	-
21	Croatia	5.5	10.9	1.36	2.55
22	Malaysia	4.3	0.1	1.06	0.02
23	Saudi Arabia	4.1	3.5	1.01	0.82
24	Japan	4.1	0.2	1.01	0.05
25	Czech Republic	3.9	-	0.96	-

Source: UNWTO Barometer May 2022, *: Provisional

^{\$:} Since 2014, adhering to the definition of International Tourist Arrivals, India has started the inclusion of figures of arrivals of Non resident Indians in its figure.

3.2 India's share in outbound tourist traffic of selected countries

Table 3.2.1 gives the summary of number of outbound departures and the percentage shares of India in outbound departures of some countries of the world for the year 2019 and 2020. Regarding the share of India in the outbound tourist traffic (table 3.2.1), it was high for the neighboring countries, namely Sri Lanka (22.5%) and), Mauritius (17.6%) and Seychelles (6%) & Other countries for which India had a share of more than 1% in the outbound tourist traffic in 2020 were Portugal (4.6%), Fiji (3.6%), New Zealand (3.3%), Australia (3.1%), Singapore (2.2%), Canada (1.8%). India's share in them has not been very significant

TABLE 3.2.1

NO. OF OUTBOUND DEPARTURE OF SOME SELECTED COUNTRIES OF THE WORLD AND PERCENTAGE SHARE OF INDIA, 2019 & 2020

	Country	Outbound Departures to India i.e. FTAs in India (in thousand)			No. of Outbound Departures (in thousand)			India's % Share in Outbound Departures	
		2019	2020	% Growth (2020/19)	2019	2020	% Growth (2020/19)	2019	2020
1	USA	1512	394.09	-73.94%	1,70,930	60,550	-64.58%	0.9%	0.7%
2	UK	1000.29	291.87	-70.82%	93086	23,827	-74.40%	1.1%	1.2%
3	Canada	351.9	122.87	-65.08%	37846	6,805	-82.02%	0.9%	1.8%
4	Australia	367.2	86.76	-76.37%	11624	2,832	-75.64%	3.2%	3.1%
5	Sri Lanka	330.9	68.65	-79.25%	1441	305	-78.83%	23.0%	22.5%
6	Russia	251.3	102.17	-59.35%	45330	12361	-72.73%	0.6%	0.8%
7	Germany	265	72.56	-72.62%	NA	NA	NA	NA	NA
8	France	247.2	74.24	-69.97%	49276	21287	-56.80%	0.5%	0.3%
9	China	339.4	39.59	-88.34%	154632	20334	-86.85%	0.2%	0.2%
10	Japan	238.9	48.19	-79.83%	20081	3134	-84.39%	1.2%	1.5%
11	Singapore	190.1	33.75	-82.25%	10711	1543	-85.59%	1.8%	2.2%
12	Nepal	164	40.82	-75.11%	NA	NA	NA	NA	NA
13	Korea Rep of	149.4	32.30	-78.38%	28714	4276	-85.11%	0.5%	0.8%
14	Thailand	170	52.63	-69.04%	10446	NA	NA	1.6%	NA
15	Italy	128.6	31.19	-75.75%	62207	21448	-65.52%	0.2%	0.1%
16	Oman	74.6	15.43	-79.32%	6633	1657	-75.02%	1.1%	0.9%
17	Spain	83.3	16.34	-80.39%	22816	6236	-72.67%	0.4%	0.3%
18	Netherlands	80.3	26.26	-67.30%	NA	NA	NA	NA	NA
19	Portugal	74.7	31.01	-58.49%	3100	680	-78.06%	2.4%	4.6%
20	Israel	73.1	17.44	-76.14%	9179	1544	-83.18%	0.8%	1.1%
21	New Zealand	65.6	16.65	-74.61%	3225	511	-84.16%	2.0%	3.3%
22	Philippines	56.4	16.05	-71.54%	NA	1483	NA	NA	1.1%
23	Saudi Arabia	48.5	10.42	-78.51%	27196	6657	-75.52%	0.2%	0.2%
24	Switzerland	46.8	12.68	-72.92%	19797	7694	-61.14%	0.2%	0.2%
25	Taiwan	48.2	8.97	-81.39%	17101	2336	-86.34%	0.3%	0.4%

	Country	Outbound Departures to India i.e. FTAs in India (in thousand)		No. of Outbound Departures (in thousand)			India's % Share in Outbound Departures		
		2019	2020	% Growth (2020/19)	2019	2020	% Growth (2020/19)	2019	2020
26	Sweden	42.3	11.99	-71.65%	19061	6081	-68.10%	0.2%	0.2%
27	Indonesia	50.2	11.80	-76.50%	11689	2918	-75.04%	0.4%	0.4%
28	Iran	33.3	7.09	-78.71%	NA	1550	NA	NA	0.5%
29	Belgium	39.3	11.02	-71.95%	14191	8472	-40.30%	0.3%	0.1%
30	Ireland	41.2	9.71	-76.44%	9350	2326	-75.12%	0.4%	0.4%
31	Mauritius	46.8	11.41	-75.62%	320	65	-79.69%	14.6%	17.6%
32	Turkey	35.1	10.85	-69.08%	9651	2243	-76.76%	0.4%	0.5%
33	Austria	32.3	9.18	-71.57%	11902	3964	-66.69%	0.3%	0.2%
34	Poland	33.7	12.16	-63.91%	50600	26906	-46.83%	0.1%	0.0%
35	Denmark	26.5	8.25	-68.86%	9088	4230	-53.46%	0.3%	0.2%
36	Ukraine	29.5	10.62	-64.00%	29346	11251	-61.66%	0.1%	0.1%
37	Brazil	25.4	8.09	-68.14%	NA	NA	NA	NA	NA
38	Uzbekistan	25.3	7.42	-70.67%	8437	NA	NA	0.3%	NA
39	Ethiopia	26.1	7.20	-72.41%	NA	NA	NA	NA	NA
40	Tanzania	23.8	6.50	-72.68%	798	NA	NA	3.0%	NA
41	Norway	21.9	6.22	-71.58%	8890	1690	-80.99%	0.2%	0.4%
42	Finland	18.9	4.31	-77.20%	10440	2690	-74.23%	0.2%	0.2%
43	Mexico	20.8	4.58	-77.98%	82752	36056	-56.43%	0.0%	0.0%
44	Kazakhstan	15.7	5.92	-62.31%	10707	2865	-73.24%	0.1%	0.2%
45	Argentina	12.8	4.29	-66.45%	15352	4087	-73.38%	0.1%	0.1%
46	Czech Rep	13.3	3.61	-72.88%	7346	2399	-67.34%	0.2%	0.2%
47	Romania	14.1	3.52	-75.03%	23066	9510	-58.77%	0.1%	0.0%
48	Greece	10.3	2.85	-72.29%	7848	2324	-70.39%	0.1%	0.1%
49	Hungary	9.8	2.96	-69.76%	24860	12727	-48.81%	0.0%	0.0%
50	Belarus	7	3.78	-46.07%	9221	2810	-69.53%	0.1%	0.1%
51	Morocco	8.3	1.88	-77.40%	2009	646	-67.84%	0.4%	0.3%
52	Colombia	8.4	1.93	-77.05%	4479	1275	-71.53%	0.2%	0.2%
53	Jordan	7	1.70	-75.69%	1537	406	-73.58%	0.5%	0.4%
54	Tunisia	6.5	1.44	-77.91%	2781	739	-73.43%	0.2%	0.2%
55	Chile	6.4	1.86	-70.92%	4091	1162	-71.60%	0.2%	0.2%
56	Slovakia	6.2	1.48	-76.08%	5214	1044	-79.98%	0.1%	0.1%
57	Uganda	8.1	2.10	-74.10%	NA	NA	NA	NA	NA
58	Cambodia	6.3	2.80	-55.57%	2038	326	-84.00%	0.3%	0.9%
59	Bulgaria	5.7	1.66	-70.96%	7007	3973	-43.30%	0.1%	0.0%
60	Tajikistan	4.1	1.71	-58.32%	NA	NA	NA	NA	NA

	Country	Outbound Departures to India i.e. FTAs in India (in thousand)		No. of Outbound Departures (in thousand)			India's % Share in Outbound Departures		
		2019	2020	% Growth (2020/19)	2019	2020	% Growth (2020/19)	2019	2020
61	Lithuania	5.4	1.62	-70.06%	4881	1643	-66.34%	0.1%	0.1%
62	Fiji	5	1.42	-71.54%	174	40	-77.01%	2.9%	3.6%
63	Kyrgyzstan	4.2	1.51	-64.02%	5314	1520	-71.40%	0.1%	0.1%
64	Latvia	3.6	1.04	-71.25%	2384	690	-71.06%	0.2%	0.2%
65	Seychelles	4.2	1.15	-72.69%	76	19	-75.00%	5.5%	6.0%
66	Croatia	3.9	1.25	-67.97%	3500	678	-80.63%	0.1%	0.2%
67	Zimbabwe	3.9	0.91	-76.56%	3275	NA	NA	0.1%	NA
68	Estonia	3.2	1.00	-68.63%	1702	558	-67.22%	0.2%	0.2%
69	Peru	3.8	0.88	-76.97%	3275	791	-75.85%	0.1%	0.1%
70	Algeria	2.7	0.67	-75.30%	5732	1386	-75.82%	0.0%	0.0%
71	Uruguay	2.5	0.54	-78.60%	2199	NA	NA	0.1%	NA
72	Cyprus	2.1	0.52	-75.05%	1578	482	-69.46%	0.1%	0.1%
73	Lao PDR	1.8	0.47	-73.89%	2690	707	-73.72%	0.1%	0.1%
74	Venezuela	1.6	0.42	-73.69%	NA	NA	NA	NA	NA
75	Georgia	1.3	0.52	-59.92%	3780	NA	NA	0.0%	NA
76	Costa Rica	2	0.52	-74.05%	1153	324	-71.90%	0.2%	0.2%
77	Ecuador	2.1	0.44	-79.14%	1515	471	-68.91%	0.1%	0.1%
78	Panama	1.1	0.46	-57.91%	1226	401	-67.29%	0.1%	0.1%
79	Malta	1.8	0.51	-71.50%	774	218	-71.83%	0.2%	0.2%
80	Azerbaijan	1.8	0.47	-73.94%	5568	1165	-79.08%	0.0%	0.0%
81	Armenia	1.3	0.38	-70.92%	1868	346	-81.48%	0.1%	0.1%
82	Luxembourg	1.3	0.38	-70.69%	2548	1460	-42.70%	0.1%	0.0%
83	Iceland	1.3	0.37	-71.69%	611	130	-78.72%	0.2%	0.3%
84	Hongkong (China)	8.0	0.20	-75.50%	94715	8261	-91.28%	0.0%	0.0%
85	Moldova	1	0.31	-68.80%	311	75	-75.88%	0.3%	0.4%
86	Guatemala	0.9	0.21	-76.89%	1703	508	-70.17%	0.1%	0.0%
87	Bolivia	0.8	0.18	-77.13%	1160	432	-62.76%	0.1%	0.0%
89	Albania	0.6	0.20	-67.00%	5922	2907	-50.91%	0.0%	0.0%
90	Dominica Rep	0.5	0.10	-80.00%	532	210	-60.53%	0.1%	0.0%
91	EL Salvador	0.6	0.17	-71.67%	1899	515	-72.88%	0.0%	0.0%
92	Paraguay	0.4	0.11	-72.00%	4344	NA	NA	0.0%	NA
95	Chad	0.3	0.07	-76.00%	NA	6	NA	NA	1.2%
96	Nicaragua	0.2	0.03	-84.00%	949	325	-65.75%	0.0%	0.0%

Source: For columns 6 & 7, UNWTO's Compendium of Tourism Statistics 2022 edition and for columns 3 & 4, Bureau of Immigration, Govt of India.

NA: Not Available

3.3 INTERNATIONAL TOURISM RECEIPTS

Table 3.3.1 gives the year-wise receipts from international tourism by regions during the years 2019-2021. During the year 2021, Europe accounted for about (50.7%) of the world's total receipts from international tourism followed by Americas (22.5%), Asia & the Pacific region (16.1%), Middle East (8.0%) and Africa (2.7%).

TABLE 3.3.1

INTERNATIONAL TOURISM RECEIPTS WORLDWIDE AND BY REGIONS, 2019-2021

(Receipts in Billion US\$)

REGION	2019	2020	2021*
World			
Receipts	1483	546	602
% Annual change	3.1	-63.2	10.3
Africa			
Receipts	38.8	14.8	16.2
% Annual change	2	-61.9	9.5
% Share in world	2.6	2.6	2.7
Americas			
Receipts	330.9	126.2	135.3
% Annual change	1.4	-61.9	7.2
% Share in world	22	23.7	22.5
Asia and the Pacific			
Receipts	441.4	126.2	97.1
% Annual change	1	-71.4	-23.1
% Share in world	30.1	24.5	16.1
Europe			
Receipts	572.4	235.9	305.2
% Annual change	4.6	-58.8	29.3
% Share in world	39	43.9	50.7
Middle East			
Receipts	99.2	43.2	48.4
% Annual change	29.7	-56.5	12.0
% Share in world	6.2	5.3	8.0
India**			
Receipts	30.05	6.95	8.79
% Annual change	5.11	-76.87	26.4
% Share in world	2.02	1.27	1.46

^{*:} Provisional, **: As per Ministry of Tourism estimates based on RBI data.

Source: UNWTO World Tourism Barometer May 2022

The international tourism receipts worldwide and India's share in them during the years 2001-2021 are given in Table 3.3.2. The share of India in the world tourism receipts has remained between 0.69% and 0.73% during 2001-2002. However, it has been increasing steadily since 2002 and has reached 2.16% during 2021.

It is clear from Table 3.3.2 that international tourism receipts worldwide, which were hardly US\$ 463.8 billion in 2001, have increased by US\$ 602.0 billion in 2021. India's rank has also witnessed improvement from 36th in 2001 to 12th in 2020.

TABLE 3.3.2
INTERNATIONAL TOURISM RECEIPTS AND INDIA SHARE AND RANK, 2001-2021

Year		World			Percentage	Rank of
	Receipts	Growth	FEE in India	Growth	Share of India	India
	(US\$ billion)	rate	(US\$ billion)	rate		
2001	463.8	-2.4	3.2	-7.8	0.69	36th
2002	481.9	3.9	3.1	-2.8	0.64	37th
2003	529.3	9.8	4.5	43.9	0.84	37th
2004	633.2	19.6	6.2	38.3	0.97	26th
2005	679.6	7.3	7.5	21.4	1.10	22nd
2006	744.0	9.5	8.6	15.2	1.16	22nd
2007	857.0	15.2	10.7	24.3	1.25	22nd
2008	939.0	9.6	11.8	10.3	1.26	22nd
2009	853.0	-9.2	11.1	-5.8	1.31	20th
2010	931.0	9.1	14.5	30.1	1.56	17th
2011	1042.0	11.9	17.7	22.2	1.70	18th
2012	1117.0	7.2	18.0	1.5	1.61	16th
2013	1198.0	7.3	18.4	2.3	1.54	16th
2014	1252.0	4.5	19.7	7.1	1.57	15th
2015	1217.0	-2.8	21.0	6.6	1.73	14th
2016	1247.0	2.5	22.9	9.1	1.84	13th
2017	1349.0	8.2	27.3	19.1	1.84	13th
2018	1439.0	6.7	28.6	4.7	1.99	13th
2019	1483.0	3.1	30.1	5.1	2.02	13th
2020	546.0	-63.3	6.9	-76.9	1.27	12th
2021(P)	602.0	10.3	8.7	26.4	1.46	-

Source: UNWTO Barometer, May 2022

(P): Provisional

It is clear from Table 3.3.3 that, in terms of International Tourism Receipts, top 5 positions were occupied by USA, France, Australia, UAE and Germany during the year 2021.

TABLE 3.3.3

COUNTRIES ABOVE INDIA IN TERMS OF TOURISM RECEIPTS, 2019-2021

2019				2020				
Rank	Nationality	Tourism Receipts (US\$ Billion)	Rank	Nationality	Tourism Receipts (US\$ Billion)	Rank	Nationality	Tourism Receipts (US\$ Billion)
1	USA	193.3	1	USA	76.1	1	USA	68.8
2	Spain	79.7	2	France	32.6	2	France	40.8
3	France	63.5	3	Australia	25.8	3	Australia	17.0
4	Thailand	59.8	4	Germany	22.1	4	Utd Arab Emeirates	-
5	UK	52.7	5	Italy	19.8	5	Germany	22.2
6	Italy	49.6	6	UK	18.9	6	Italy	25.2
7	Japan	46.1	7	Spain	18.5	7	UK	22.7
8	Australia	45.7	8	Thailand	14.2	8	Spain	34.5
9	Germany	41.8	9	China	14.2	9	Austria	10.4
10	Macao(China)	40.1	10	Japan	10.7	10	Thailand	4.8
11	China	35.8	11	Macao(China)	8.6	11	Canada	13.1
12	UAE	30.7	12	India	6.95	12	India	8.79
13	India	30.05						

Source: UNWTO Barometer, May 2022

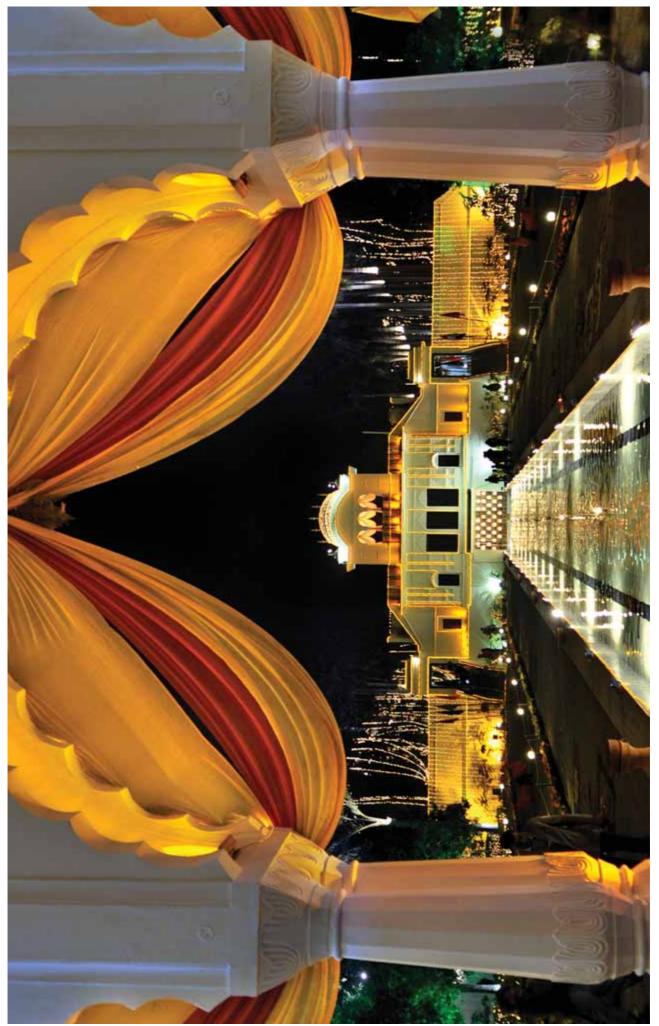
^{*:} Provisional



Shad Suk Mynsiem-Khasi



Madiya Tribal Dance, Chattisgarh



Pinjore Garden, Panchkula, Haryana



8.55 Million Indian Nationals' Departures (INDs)

Mode of Transport



Atithidevo Bhava Incredible ndia

Travel by Purpose

Business & Professional 17.3% Leisure Holiday & Recreational 32.8% Indian Diaspora 43.9% Education 5.2% Pilgrimage 0.0% Others 0.8%

Top 5 Destination country for IND during 2021 (in million)

United Arab **Emirates** 3.63

United States of America 6.96

Qatar 0.67

Oman 0.41

UK 0.35



Batasia Loop, Darjeeling, West Bengal

INDIAN NATIONALS' DEPARTURES FROM INDIA

4.1 INDIAN NATIONALS' DEPARTURES FROM INDIA

The number of Indian nationals' departures from India during 1991 was 1.94 million which rose to 8.55 million in 2021 with a compound annual growth rate (CAGR) of 4.90%. Due to COVID – 19 pandemic across the world subsequent lockdown announced in India in year 2020, data related to tourism parameters was decreased drastically in Year 2020. The number of Indian nationals' departures from India during 2021 registered a positive growth of 17.23% over 2020 as compared to -72.9% growth in 2020 over 2019. The figures of Indian nationals' departures for the years 1991 to 2021, along with percentage change over the previous year, are given in Table 4.1.1.

Table 4.1.1

NUMBER OF INDIAN NATIONALS' DEPARTURES FROM INDIA DURING 1991 & 2001-2021

Year	No. of Indian Nationals' departures from India	Percentage change over the previous year
1991	1942707	-14.8
2001	4564477	3.4
2011	13994002	7.7
2012	14924755	6.7
2013	16626316	11.4
2014	18332319	10.3
2015	20376307	11.1
2016	21871995	7.3
2017	23942957	9.5
2018	26296484	9.8
2019	26915034	2.4
2020	7294566	-72.90
2021	8551315	17.23

Source: Bureau of Immigration, Govt. of India

4.2 SEASONALITY IN INDIAN NATIONALS' DEPARTURES FROM INDIA

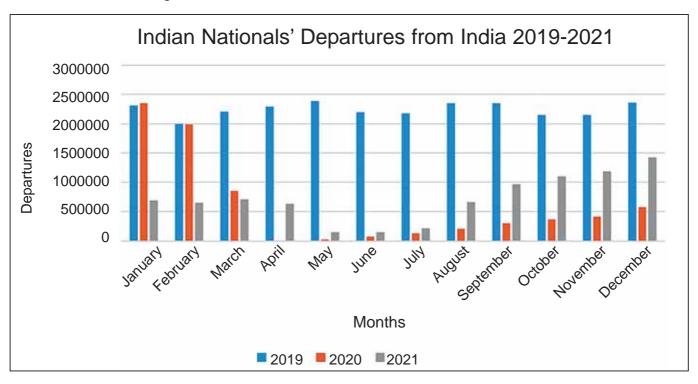
The month-wise distribution of Indian Nationals' Departures from India during 2019,2020 and 2021 are given in Table 4.2.1. During 2021, the number of Indian Nationals' Departures was highest the month of December followed by November.

When the growth rate of 2021 over 2020 with 2020 over 2019 of Indian nationals' departures were compared an increase in the departure numbers were observed. In 2020, the overall growth rate of departures is -72.9% while in 2021 the growth rate is 17.23% only.

Table 4.2.1

MONTH WISE NUMBER & PERCENTAGE SHARE OF INDIAN NATIONALS' DEPARTURES FROM INDIA 2019-2021

	Indian Nationals' Departures		Growth rate		Percentage Share			
Month	2019	2020	2021	2020/19	2021/20	2019	2020	2021
January	2309062	2353147	689366	1.91	-70.70	8.58	32.26	8.06
February	1992487	1983289	653071	-0.46	-67.07	7.40	27.19	7.64
March	2203115	851332	709010	-61.36	-16.72	8.19	11.67	8.29
April	2292018	6533	634663	-99.71	9614.73	8.52	0.09	7.42
May	2384815	22912	154873	-99.04	575.95	8.86	0.31	1.81
June	2198582	68802	150717	-96.87	119.06	8.17	0.94	1.76
July	2180437	135227	223956	-93.80	65.61	8.10	1.85	2.62
August	2351701	211511	661188	-91.01	212.60	8.74	2.90	7.73
September	2354445	304780	962026	-87.06	215.65	8.75	4.18	11.25
October	2145065	372362	1096257	-82.64	194.41	7.97	5.10	12.82
November	2147330	409155	1188345	-80.95	190.44	7.98	5.61	13.90
December	2355977	575516	1427843	-75.57	148.10	8.75	7.89	16.70
Total	26915034	7294566	8551315	-72.90	17.23	100.00	100.00	100.00



The peak and lean months for departures of Indian tourist from India to top 15 countries are presented in Table 4.2.2. For 4 countries, namely Saudi Arabia, Canada, Bahrain, Kuwait December was the peak month. Peak month for other country was October and November (Germany and UAE). Peak month for each of these countries accounted for less than 40% of the INDs except for Singapore and Saudi Arabia for which the peak month accounted for 48.3% and 43.3% respectively.

Table 4.2. 2

LEAN AND PEAK MONTHS OF INDS FROM INDIA TO TOP 15 COUNTRIES DURING 2021

S. No.	Nationality	Lean Month (% Share)	Peak Month (% Share)
1	UNITED ARAB EMIRATES	May, Jun (0.2%)	Oct, Dec (15.0%)
2	UNITED STATES OF AMERICA	Jun (3.1%)	Dec (18.7%)
3	QATAR	Jan (4.4%)	Aug,Dec (12.8%)
4	OMAN	May, Jun (0.4%)	Dec (16.1%)
5	UNITED KINGDOM	Jul (3.2%)	Sep (18.6%)
6	MALDIVES	Jun (0.1%)	Aug (17.0%)
7	SAUDI ARABIA	Jun (1.9%)	Dec (43.3%)
8	CANADA	May (0.3%)	Dec (16.8%)
9	BAHRAIN	Jun (4.3%)	Dec (13.7%)
10	KUWAIT	May (0.2%)	Dec (29.4%)
11	GERMANY	Jun (3.7%)	Oct, Nov (12.1%)
12	SINGAPORE	Jun (0.9%)	Dec (48.3%)
13	BANGLADESH	May (0.5%)	Dec (20.6%)
14	SRI LANKA	Jun (0.3%)	Dec (38.1%)
15	NEPAL	Jun (0.6%)	Apr (20.8%)

Source: Bureau of Immigration

The Country wise details of INDs from India during 2019-2021 are given in Table 4.2.3. Indian Nationals' Departure was highest for UAE during 2021 (42.45%).

TABLE 4.2.3

DESTINATION COUNTRY WISE INDIAN NATIONALS' DEPARTURE DURING 2019-2021

Destination Country	Depa	rtures in Nu	ımber	Percentage	% Share	
	2019	2020	2021	2020/19	2021/20	2021
North America						
Canada	634460	227258	259700	-64.2	14.3	3.04
U. S. A	1938302	592901	695906	-69.4	17.4	8.14
Others	56	10	15	-82.1	50.0	0.0
Total	2572818	820169	955621	-68.1	16.5	11.18
Central and South America						
Argentina	2840	698	433	-75.4	-38.0	0.01
Brazil	14526	5857	4483	-59.7	-23.5	0.05
Mexico	9483	3079	24165	-67.5	684.8	0.28
Others	43184	12175	19404	-71.8	59.4	0.23
Total	70033	21809	48485	-68.9	122.3	0.57

Destination Country	Depa	rtures in Nu	ımber	Percentage	e Change	% Share
	2019	2020	2021	2020/19	2021/20	2021
Western Europe						
Austria	40520	5763	4522	-85.8	-21.5	0.05
Belgium	40813	10965	13416	-73.1	22.4	0.16
Denmark	39615	8701	9339	-78.0	7.3	0.11
Finland	23819	6450	4471	-72.9	-30.7	0.05
France	22070	32955	44484	49.3	35.0	0.52
Germany	324678	91352	119635	-71.9	31.0	1.40
Greece	39812	6977	4449	-82.5	-36.2	0.05
Ireland	47260	20882	31133	-55.8	49.1	0.36
Italy	218182	63769	52847	-70.8	-17.1	0.62
Netherlands	134831	29732	36316	-77.9	22.1	0.42
Norway	24249	5502	5253	-77.3	-4.5	0.06
Portugal	18412	7812	9959	-57.6	27.5	0.12
Spain	98695	22593	23490	-77.1	4.0	0.27
Sweden	55340	16131	18120	-70.9	12.3	0.21
Switzerland	109011	14178	18660	-87.0	31.6	0.22
U.K.	825565	259482	348105	-68.6	34.2	4.07
Others	28680	8218	33293	-71.3	305.1	0.39
Total	2289752	611462	777492	-73.3	27.7	9.09
Eastern Europe						
Azerbaijan	40927	9408	894	-77.0	-90.5	0.01
Czech Rep.	27684	4002	3491	-85.5	-12.8	0.04
Hungary	24555	3884	4374	-84.2	12.6	0.05
Kazakhstan	29899	5773	7759	-80.7	34.4	0.09
Poland	22493	6416	11080	-71.5	72.7	0.13
Russian Fed.	100067	11206	46275	-88.8	312.9	0.54
Ukraine	27235	11442	34197	-58.0	198.9	0.40
Others	99623	21376	61398	-78.5	187.2	0.72
Total	372483	73507	169468	-80.3	130.5	1.98
Africa			'	'		'
Egypt	52280	13876	23037	-73.5	66.0	0.27
Kenya	66892	19733	24208	-70.5	22.7	0.28
Mauritius	78474	15472	6713	-80.3	-56.6	0.08
Nigeria	55754	24335	34069	-56.4	40.0	0.40
South Africa	86812	22438	24500	-74.2	9.2	0.29
Sudan	10134	3843	4611	-62.1	20.0	0.05

Destination Country	Depa	rtures in Nu	ımber	Percentage	e Change	% Share
	2019	2020	2021	2020/19	2021/20	2021
Tanzania	29010	10758	22825	-62.9	112.2	0.27
Others	240970	82474	142129	-65.8	72.3	1.66
Total	662927	204901	282092	-69.1	37.7	3.30
West Asia						
Bahrain	364801	110908	208321	-69.6	87.8	2.44
Iraq	80521	10539	8961	-86.9	-15.0	0.10
Israel	35901	8533	7512	-76.2	-12.0	0.09
Jordan	51507	5229	7247	-89.2	38.6	0.08
Kuwait	984658	191205	207619	-80.6	8.6	2.43
Oman	940911	280673	407667	-70.2	45.2	4.77
Qatar	1137339	305421	671924	-73.1	120.0	7.86
Saudi Arabia	2916049	550353	269327	-81.1	-51.1	3.15
Turkey	107479	16530	18607	-84.6	12.6	0.22
U.A.E.	6385504	2477531	3629880	-61.2	46.5	42.45
Others	21589	6708	7442	-68.9	10.9	0.09
Total	13026259	3963630	5444507	-69.6	37.4	63.67
South Asia						
Afghanistan	14394	5673	4018	-60.6	-29.2	0.05
Bangladesh	500488	152062	96719	-69.6	-36.4	1.13
Bhutan	69415	5862	2289	-91.6	-61.0	0.03
Iran	33053	5718	6974	-82.7	22.0	0.08
Maldives	203469	83238	317202	-59.1	281.1	3.71
Nepal	238395	44218	59142	-81.5	33.8	0.69
Pakistan	26698	4723	5462	-82.3	15.6	0.06
Sri Lanka	402240	103911	65844	-74.2	-36.6	0.77
Total	1488152	405405	557650	-72.8	37.6	6.52
South East Asia						
Cambodia	28220	4864	595	-82.8	-87.8	0.01
Indonesia	340915	67214	6692	-80.3	-90.0	0.08
Malaysia	775286	131773	18744	-83.0	-85.8	0.22
Myanmar	31667	10480	2914	-66.9	-72.2	0.03
Philippines	81771	20356	4491	-75.1	-77.9	0.05
Singapore	1597707	289287	100278	-81.9	-65.3	1.17
Thailand	1743261	235584	11531	-86.5	-95.1	0.13
Vietnam	93921	20984	4659	-77.7	-77.8	0.05
Others	22088	5161	930	-76.6	-82.0	0.01

Destination Country	Depa	Departures in Number			Percentage Change		
	2019	2020	2021	2020/19	2021/20	2021	
Total	4714836	785703	150834	-83.3	-80.8	1.76	
East Asia							
China	358685	20380	2096	-94.3	-89.7	0.02	
Hong Kong	228222	34622	7861	-84.8	-77.3	0.09	
Japan	136191	28470	16104	-79.1	-43.4	0.19	
Rep.of Korea	60406	12848	11006	-78.7	-14.3	0.13	
Others	41674	5742	2758	-86.2	-52.0	0.03	
Total	825178	102062	39825	-87.6	-61.0	0.47	
Australasia							
Australia	589539	165580	36915	-71.9	-77.7	0.43	
New Zealand	110754	41865	3196	-62.2	-92.4	0.04	
Others	9616	2513	1256	-73.9	-50.0	0.01	
Total	709909	209958	41367	-70.4	-80.3	0.48	
Not Classified elsewhere	182687	95960	78824	-47.5	-17.9	0.92	
Grand Total	26915034	7294566	8551315	-72.9	17.2	100.00	

Source: Bureau of Immigration, India

Table 4.2.4 depicts that the number of INDs 2021 was the highest (43.4%) during the 4th Quarter (October-December) and lowest (11%) during the 2nd Quarter (April-June).

The INDs during the 1st and 3rdquarters comprised of 45.6% of the total INDs in 2021which is higher than the highest Quarter (4th Quarter).

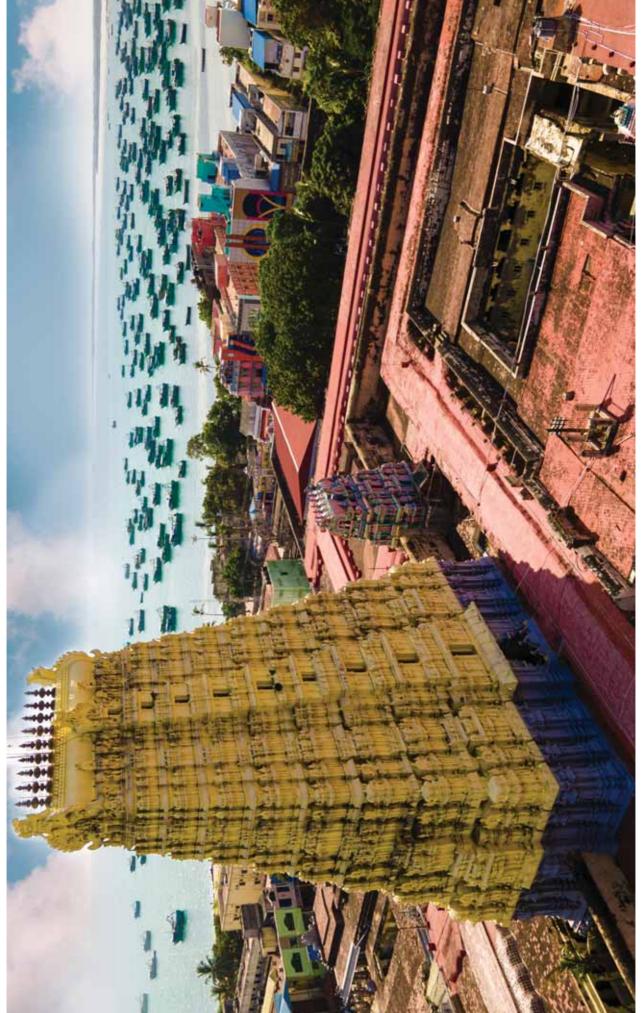
TABLE 4.2.4

QUARTER -WISE INDIAN NATIONALS' DEPARTURES DURING 2012- 2021

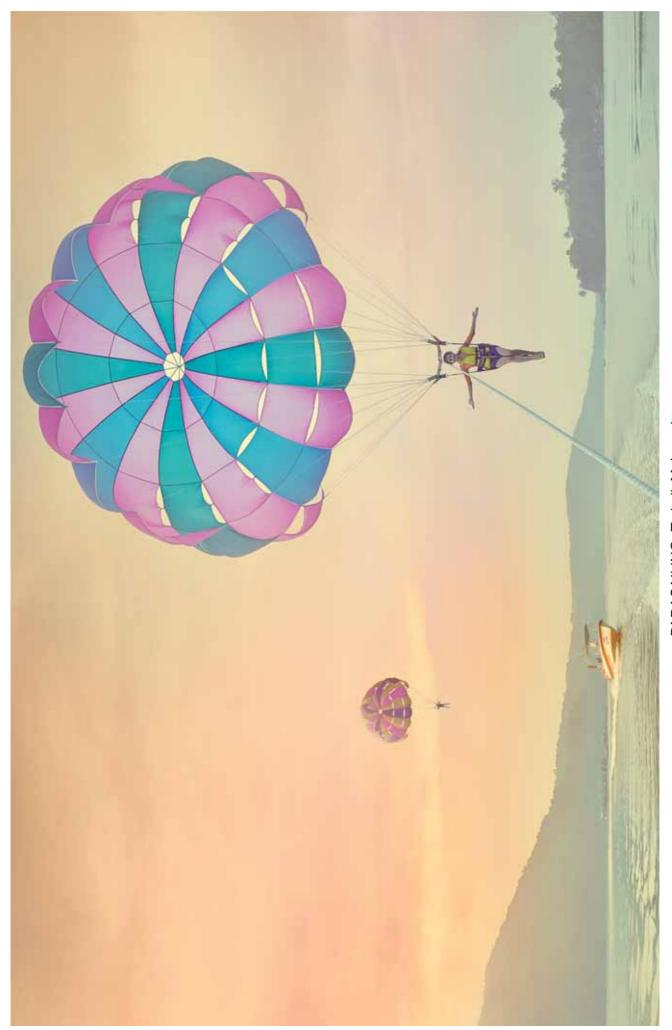
YEAR	INDs	% Distribution by quarter				
		1st quarter (Jan-mar)	2nd quarter (Apr-Jun)	3rd quarter (July-Sep)	4th quarter (Oct-Dec)	
2012	14924755	23.9	26.9	25	24.2	
2013	16626316	24	23.7	26.9	25.4	
2014	18332319	23.5	26.6	25.6	24.2	
2015	20376307	23.6	26.6	25.5	24.3	
2016	21871995	23.8	26.2	25.8	24.2	
2017	23942957	23.1	25.7	26.3	25	
2018	26296484	23.5	26.2	26.1	24.2	
2019	26915034	24.2	25.5	25.6	24.7	
2020	7294566	71.1	1.4	8.9	18.6	
2021	8551315	24.0	11.0	21.6	43.4	

Source: Bureau of Immigration

The nationality wise departures from India in details are presented in the Table 4.2.5.



Rameshwaram Temple



PARASAILING- Tarkali, Maharashtra

TABLE 4.2.5

PERCENTAGE DISTRIBUTION OF DESTINATION COUNTRY WISE DEPARTURES OF INDIAN NATIONALS' ACCORDING TO QUERTERS, 2021

Destination Country	Departures	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter
	(In Numbers)	(Jan-Mar)	(Apr-Jun)	(July-Sep)	(Oct-Dec)
North America					
Canada	259700	24.2	10.4	20.8	44.6
United States of America	695906	23.0	16.3	23.4	37.2
Others	15	26.7	33.3	13.3	26.7
Total	955621	23.3	14.7	22.7	39.2
Central & South Americ	а				
Argentina	433	29.1	10.9	28.6	31.4
Brazil	4483	37.6	18.7	10.8	32.9
Mexico	24165	3.9	17.6	70.5	8.0
Others	19404	19.6	15.9	28.6	35.8
Total	48485	13.5	17.0	47.8	21.6
Western Europe					
Austria	4522	19.2	17.0	28.2	35.7
Belgium	13416	22.8	13.9	29.6	33.8
Denmark	9339	18.9	15.2	28.5	37.4
Finland	4471	19.2	15.7	24.2	41.0
France	44484	15.1	9.6	29.2	46.2
Germany	119635	22.8	16.8	24.4	36.0
Greece	4449	18.9	18.9	22.5	39.6
Ireland	31133	20.8	13.3	29.1	36.8
Italy	52847	32.6	12.2	23.2	32.0
Netherlands	36316	21.7	15.5	30.6	32.3
Norway	5253	21.3	14.8	24.5	39.5
Portugal	9959	31.2	33.0	15.8	20.1
Spain	23490	21.3	16.3	25.0	37.3
Sweden	18120	24.6	16.9	29.1	29.4
Switzerland	18660	12.3	9.7	34.6	43.4
United Kingdom	348105	19.1	12.6	29.0	39.3
Others	33293	5.9	14.2	58.6	21.3
Total	777492	20.2	13.8	29.0	36.9
Eastern Europe					
Azerbaijan	894	15.0	16.1	25.7	43.2
Czech	3491	29.3	10.7	22.4	37.6

Destination Country	Departures (In Numbers)	1st Quarter (Jan-Mar)	2nd Quarter (Apr-Jun)	3rd Quarter (July-Sep)	4th Quarter (Oct-Dec)
Hungury	4374	18.6	16.0	32.4	32.9
Kazakhstan	7759	11.0	7.2	15.9	66.0
Poland	11080	21.6	16.4	26.2	35.8
Russian Federation	46275	8.2	17.5	42.7	31.6
Ukraine	34197	18.9	7.3	46.0	27.8
Others	61398	11.2	12.6	43.2	33.0
Total	169468	13.2	12.9	40.5	33.4
Africa					
Egypt	23037	14.6	8.8	44.7	31.9
Kenya	24208	30.9	9.3	19.7	40.1
Mauritius	6713	11.6	4.9	21.5	62.0
Nigeria	34069	29.5	15.0	20.2	35.3
South Africa	24500	20.8	19.6	30.6	28.9
Sudan	4611	33.8	8.2	21.7	36.3
Tanzania	22825	18.2	12.6	42.7	26.5
Uganda	18684	29.3	10.5	21.7	38.6
Others	123445	27.6	16.6	23.8	32.0
Total	282092	25.5	14.3	26.6	33.6
West Asia		•			
Bahrain	208321	22.5	22.5	20.9	34.1
Iraq	8961	37.1	13.2	11.0	38.7
Israel	7512	11.6	17.8	17.5	53.0
Jordan	7247	23.3	8.6	15.1	53.0
Kuwait	207619	7.2	3.3	15.3	74.3
Oman	407667	32.4	9.1	13.4	45.1
Qatar	671924	14.9	17.3	33.0	34.8
Saudi Arabia	269327	6.7	6.6	13.6	73.1
Turkey	18607	13.0	12.8	19.5	54.7
United Arab Emirates	3629880	28.9	8.4	18.1	44.6
Others	7442	26.1	17.8	19.2	36.9
Total	5444507	25.2	9.8	19.3	45.6
South Asia					
Afghanistan	4018	41.6	35.2	22.1	1.2
Bangladesh	96719	30.7	5.0	12.3	52.0
Bhutan	2289	21.7	5.8	35.8	36.7
Iran	6974	25.1	9.2	22.7	43.0

Destination Country	Departures (In Numbers)	1st Quarter (Jan-Mar)	2nd Quarter (Apr-Jun)	3rd Quarter (July-Sep)	4th Quarter (Oct-Dec)
Maldives	317202	25.0	7.1	35.1	32.8
Nepal	59142	25.8	22.3	10.3	41.6
Pakistan	5462	9.9	18.0	5.6	66.5
Sri Lanka	65844	4.3	3.4	15.7	76.7
Total	557650	23.6	8.2	25.7	42.5
South East Asia					
Cambodia	595	11.3	5.7	27.9	55.1
Indonesia	6692	28.8	13.4	3.6	54.2
Malaysia	18744	23.3	11.1	5.7	59.9
Myanmar	2914	19.9	10.2	26.8	43.1
Phillippines	4491	16.9	0.3	32.3	50.5
Singapore	100278	22.0	8.7	5.0	64.3
Thailand	11531	21.3	9.7	4.6	64.5
Vietnam	4659	23.3	18.7	23.8	34.2
Others	930	49.2	8.6	7.1	35.1
Total	150834	22.4	9.4	6.9	61.4
East Asia					
China	2096	4.2	48.4	14.6	32.9
Hong Kong	7861	26.1	12.1	20.2	41.6
Japan	16104	25.3	17.3	19.3	38.1
Korea (Republic Of)	11006	24.2	16.9	28.0	30.8
Others	2758	29.9	15.7	14.7	39.7
Total	39825	24.4	17.7	21.3	36.6
Australasia					
Australia	36915	9.2	9.5	9.6	71.6
New Zealand	3196	47.7	15.6	17.6	19.1
Others	1256	31.8	8.4	20.5	39.3
Total	41367	12.9	10.0	10.6	66.6
Not Classified Elsewhere	78824	2S1.3	17.6	22.0	39.2
Grand Total	8551315	24.0	11.0	21.6	43.4

Source: Bureau of Immigration

4.3 MODE OF TRANSPORT OF INDIAN NATIONALS' DEPARTURES FROM INDIA

Travel by 'air' has been found to be the most preferred mode of transport. In 2021, out of the 8.55 million Indian departures from India were monitored. Majorly three modes of transport viz. Air, Land (Road), and Sea are available for departures. The air mode of transport is highly used for departure from Indian nationals' that is 98.5%, followed by land 0.8% and sea 0.8%. Departures through land routes comprised persons mainly leaving for Bangladesh and Pakistan.

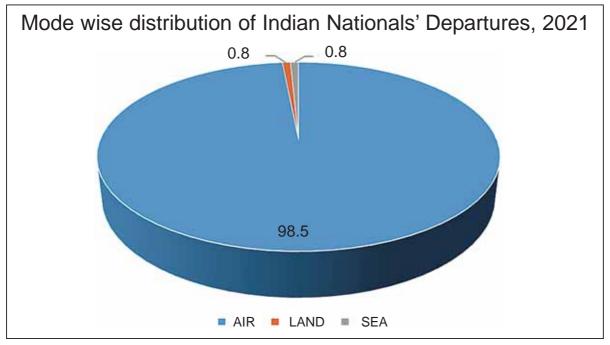
The Mode of Transport-wise distribution of Indian Nationals' Departures from India during 2021 is given Table 4.3.1.

TABLE 4.3. 1

MODE WISE DISTRIBUTION OF INDIAN NATIONALS' DEPARTURES FROM INDIA DURING 2021

Mode of Transport	Departure (Nos.)	Percentage Share
AIR	8419455	98.5%
LAND	65671	0.8%
SEA	66183	0.8%
Total	8551315	100.0%

Source: Bureau of Immigration, Govt. of India



The Table 4.3.2 gives the shares of Indian Nationals' Departures from India through air, land (road), and sea in 2021 for various regions and countries. The mode of travel was predominately air for all the regions. In case of South Asia, departures for Bangladesh and Pakistan have been predominately through land (road), which have been 53.1% and 80.2%, respectively. The countries to which significant departures were through the sea-route were Brazil (2.2%), Egypt (2.2%), Iraq (2.5%) etc.

TABLE 4.3.2

PERCENTAGE DISTRIBUTION OF DESTINATION COUNTRY WISE DEPARTURES OF INDIAN NATIONALS' ACCORDING TO MODE OF TRANSPORT, 2021

Destination Country	Departure (In Numbers)	Air	Land	Sea
North America				
Canada	259700	100.0	0.0	0.0
United States of America	695906	100.0	0.0	0.0
Others	15	100.0	0.0	0.0
Total	955621	100.0	0.0	0.0

Destination Country	Departure (In Numbers)	Air	Land	Sea
Central & South America				
Argentina	433	100.0	0.0	0.0
Brazil	4483	97.8	0.0	2.2
Mexico	24165	99.9	0.0	0.1
Others	19404	99.5	0.4	0.1
Total	48485	99.6	0.2	0.3
Western Europe				
Austria	4522	100.0	0.0	0.0
Belgium	13416	99.5	0.0	0.5
Denmark	9339	100.0	0.0	0.0
Finland	4471	100.0	0.0	0.0
France	44484	99.9	0.0	0.1
Germany	119635	100.0	0.0	0.0
Greece	4449	99.6	0.0	0.4
Ireland	31133	100.0	0.0	0.0
Italy	52847	100.0	0.0	0.0
Netherlands	36316	99.6	0.0	0.4
Norway	5253	100.0	0.0	0.0
Portugal	9959	99.8	0.0	0.2
Spain	23490	99.6	0.0	0.4
Sweden	18120	100.0	0.0	0.0
Switzerland	18660	100.0	0.0	0.0
United Kingdom	348105	100.0	0.0	0.0
Others	33293	100.0	0.0	0.0
Total	777492	99.9	0.0	0.1
Eastern Europe				
Azerbaijan	894	100.0	0.0	0.0
Czech	3491	100.0	0.0	0.0
Hungary	4374	100.0	0.0	0.0
Kazakhstan	7759	100.0	0.0	0.0
Poland	11080	100.0	0.0	0.0
Russian Federation	46275	99.8	0.0	0.2
Ukraine	34197	100.0	0.0	0.0
Others	61398	99.9	0.0	0.1
Total	169468	99.9	0.0	0.1
Africa				
Egypt	23037	97.8	0.0	2.2

Destination Country	Departure (In Numbers)	Air	Land	Sea
Kenya	24208	99.6	0.0	0.4
Mauritius	6713	100.0	0.0	0.0
Nigeria	34069	99.9	0.0	0.1
South Africa	24500	99.5	0.0	0.5
Sudan	4611	99.8	0.0	0.2
Tanzania	22825	99.9	0.0	0.1
Uganda	18684	99.9	0.0	0.1
Others	123445	99.3	0.0	0.7
Total	282092	99.4	0.0	0.6
West Asia			!	
Bahrain	208321	99.9	0.0	0.0
Iraq	8961	97.5	0.0	2.5
Israel	7512	98.6	0.0	1.4
Jordan	7247	99.8	0.0	0.2
Kuwait	207619	99.9	0.0	0.1
Oman	407667	99.8	0.0	0.2
Qatar	671924	100.0	0.0	0.0
Saudi Arabia	269327	99.8	0.0	0.2
Turkey	18607	99.9	0.0	0.1
United Arab Emirates	3629880	99.9	0.0	0.1
Others	7442	98.9	0.0	1.1
Total	5444507	99.9	0.0	0.1
South Asia				
Afghanistan	4018	99.5	0.0	0.5
Bangladesh	96719	46.8	53.1	0.1
Bhutan	2289	100.0	0.0	0.0
Iran	6974	99.9	0.0	0.1
Maldives	317202	100.0	0.0	0.0
Nepal	59142	99.7	0.3	0.0
Pakistan	5462	19.1	80.2	0.7
Sri Lanka	65844	99.3	0.0	0.7
Total	557650	89.9	10.0	0.1
South East Asia	<u> </u>		-	'
Cambodia	595	100.0	0.0	0.0
Indonesia	6692	97.4	0.1	2.5
Malaysia	18744	99.3	0.0	0.7
	1		L	-

Destination Country	Departure	Air	Land	Sea
	(In Numbers)			
Myanmar	2914	98.8	1.0	0.2
Philippines	4491	100.0	0.0	0.0
Singapore	100278	99.4	0.0	0.6
Thailand	11531	99.6	0.0	0.4
Vietnam	4659	99.5	0.0	0.5
Others	930	97.2	0.1	2.7
Total	150834	99.3	0.0	0.7
East Asia				
China	2096	97.7	0.0	2.3
Hong Kong	7861	100.0	0.0	0.0
Japan	16104	99.6	0.0	0.4
Korea(Republic Of)	11006	99.2	0.0	0.8
Others	2758	99.2	0.0	0.8
Total	39825	99.4	0.0	0.6
Australasia				
Australia	36915	99.7	0.0	0.3
New Zealand	3196	100.0	0.0	0.0
Others	1256	99.4	0.0	0.6
Total	41367	99.7	0.0	0.3
Not Classified Elsewhere	78824	16.4	12.1	71.5
Grand Total	8551315	98.5	0.8	0.8

4.4 PORT OF EXIT OF INDIAN NATIONALS' DEPARTURES

The port-wise number of Indian Nationals' Departures, are given in Table 4.3.1. During 2021, top 3 airports for departures of Indian Nationals' from India were Delhi, Mumbai, and Chennai. Delhi, Mumbai and Cochin airport registered the highest share (26.6%),(14.6%) and (11.2%). These 3 top airports accounted for 47.47% of the total departures in 2021. During 2020, Delhi, Mumbai, and Chennai airports had a percentage share of 24.54%, 17.37% and 7.53%, respectively.

The share of Top 10 airports in overall departures of Indian Nationals' from India during 2011-2021 has also gradually decreased from 91.58% in 2011 to 87.76% in 2021. This decline may be due to various reasons including introduction of international flights at other airports. Among the top 10 airports, 4 airports, viz. Delhi, Hyderabad, Bengaluru, and Kolkata showed the consistently increasing pattern in the departure of Indian national from 2011-2019, however, these 4 airports showed the decreasing pattern in the 2020 due to covid-19 pandemic but in 2021 they showed the increasing pattern again expect Chennai.

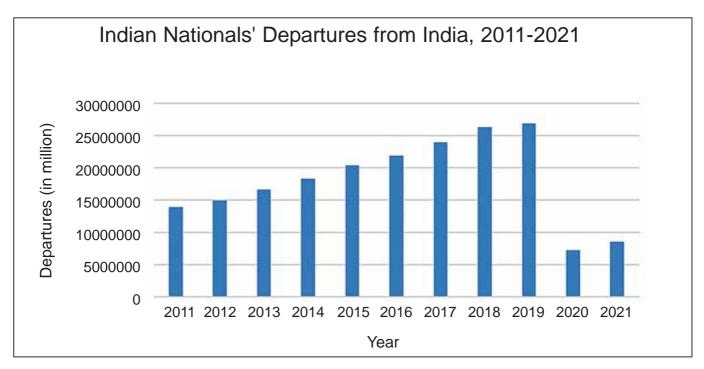
Jonha Falls, Jharkhand

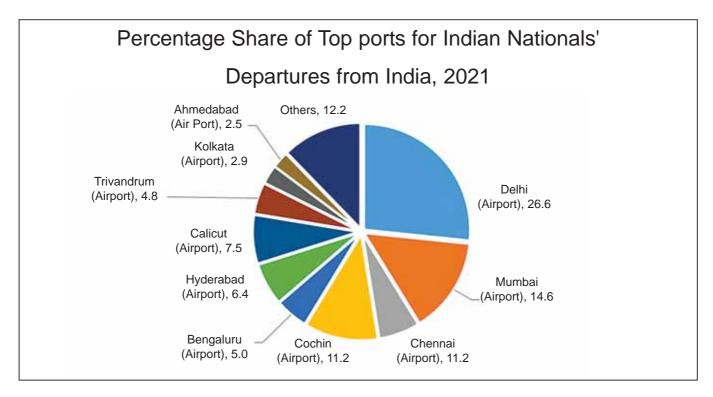
Rishikesh, Uttarakhand

TABLE 4.4. 1

PORT-WISE DEPARTURES OF INDIAN NATIONALS' FROM INDIA, 2011 – 2021

S. No	Port/land check post		Year										
		2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	% share in 2021
1	Delhi (Airport)	3009762	3226344	3518589	3794923	4092035	4475300	5119669	5801451	5964819	1789762	2278502	26.6
2	Mumbai (Airport)	3264653	3501739	3734176	4146539	4474820	4692109	5097038	5457293	4990371	1266726	1246851	14.6
3	Chennai (Airport)	1540106	1620314	1730503	1803368	1900570	1999412	2078070	2361244	2346340	549255	533722	6.2
4	Cochin (Airport)	1098333	1205315	1390833	1610742	1960220	2190681	2215214	2142700	2075894	592351	960821	11.2
5	Bengaluru (Airport)	746051	810108	852591	953558	1143585	1240313	1353255	1658292	1876614	399089	426154	5.0
6	Hyderabad (Airport)	777540	810903	925401	1068658	1274431	1313670	1395090	1601374	1663965	447007	551170	6.4
7	Calicut (Airport)	970961	986463	1112297	1178769	1106353	1110940	1353560	1405048	1468604	457160	638778	7.5
8	Trivandrum (Airport)	677998	739698	854564	924216	1013203	1037257	1095913	1174470	1037851	292767	409241	4.8
9	Kolkata (Airport)	453682	502802	562907	591621	712522	752497	832156	899897	1069795	207163	243747	2.9
10	Ahmedabad (Airport)	275981	286707	366102	396930	464927	494394	504689	605404	547665	175967	215510	2.5
11	Others	1178935	1234362	1579353	1862995	2233641	2565422	2898303	3189311	3873116	1117319	1046819	12.2
	Total	13994002	14924755	16626316	18332319	20376307	21871995	23942957	26296484	26915034	7294566	8551315	100.0
	% share of Top 3	55.84	55.94	54.03	53.16	51.37	51.06	51.35	51.79	49.42	49.43	47.47	
	% share of top10	91.58	91.73	90.51	89.84	89.04	88.27	87.89	87.87	85.61	84.68	87.76	





The details of nationality-wise departures of Indian Nationals' from major ports (International check posts) of India in 2021 are given in Table 4.4.2. During 2021, Mumbai was the major port of departure for Indian Nationals' that were traveling to Africa which accounted for 43.2% of the departures to this region. For the rest of the regions, Delhi was the major port of departure for the Indian Nationals'. For South Asia, majority of the Indian Nationals' Departure was from land check post for countries like Bangladesh and Pakistan.

Table 4.4. 2

DISTRIBUTION OF NATIONALITY-WISE DISTRIBUTION IN INDIA ACCORDING TO MAJOR PORT OF DISEMBARKATION, 2021

(in percentage)

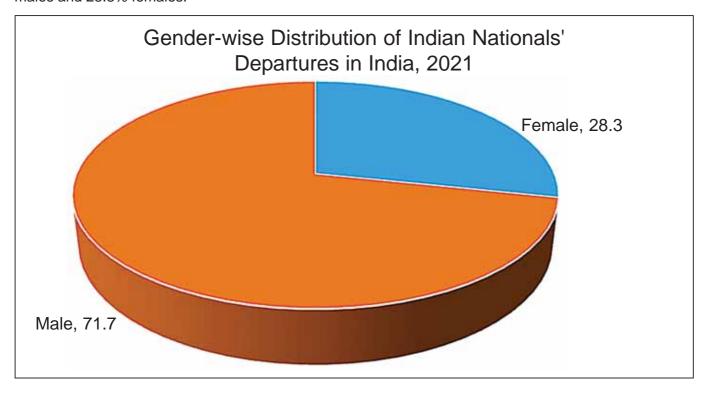
Destination Country	Departures (in numbers)	Delhi (Airport)	Mumbai (Airport)		Calicut (Airport)	Hyderabad (Airport)	Chennai (Airport)	Bangalore (Airport)	Trivandrum (Airport)	Kannur (Airport)	Ahmedabad (Airport)	Others
North America												
Canada	259700	70.2	10.1	4.0	0.1	2.4	2.1	3.3	0.6	0.0	4.2	3.0
United States of America	695906	49.3	18.6	2.2	0.1	11.9	5.8	7.3	0.5	0.0	3.5	0.7
Others	15	53.3	33.3	0.0	0.0	0.0	0.0	6.7	6.7	0.0	0.0	0.0
Total	955621	55.0	16.3	2.7	0.1	9.4	4.8	6.2	0.6	0.0	3.7	1.4
Central & Sout	h America											
Argentina	433	52.9	24.9	1.8	0.2	2.1	2.8	9.9	0.9	0.0	1.6	2.8
Brazil	4483	30.2	45.3	4.2	0.4	2.5	7.2	3.7	0.8	0.0	2.3	3.3
Mexico	24165	72.7	18.2	0.1	0.0	0.4	1.5	6.9	0.0	0.0	0.0	0.2
Others	19404	45.3	38.3	2.1	3.0	2.1	1.9	2.5	1.1	0.8	0.5	2.6
Total	48485	57.6	28.8	1.3	1.2	1.3	2.2	4.9	0.5	0.3	0.4	1.4
Western Europ	е											
Austria	4522	50.7	16.3	10.2	0.7	3.5	3.5	11.8	0.8	0.0	0.8	1.8
Belgium	13416	35.9	37.0	3.9	0.1	3.0	5.5	11.7	0.3	0.0	1.7	0.9
Denmark	9339	37.4	26.7	2.5	0.3	7.5	8.0	15.4	0.3	0.0	0.6	1.3

Destination	Departures	Delhi	Mumbai			Hyderabad		•	Trivandrum		Ahmedabad	Others
Country	(in numbers)				(Airport)		(Airport)	(Airport)	(Airport)	(Airport)	(Airport)	4.4
Finland	4471	43.3	26.8	1.9	0.4	2.9	5.8	16.1	0.5	0.0	1.2	1.1
France	44484	58.1	17.5	1.7	0.0	2.4	8.3	9.5	0.2	0.0	1.4	0.8
Germany	119635	49.0	13.4	4.8	0.2	3.6	3.4	23.7	0.4	0.0	1.0	0.6
Greece	4449	69.2	9.1	0.7	0.1	0.5	1.1	2.3	0.1	0.0	0.5	16.3
Ireland	31133	26.1	27.2	20.0	0.9	3.1	4.7	15.8	1.4	0.0	0.4	0.3
Italy	52847	25.4	8.5	8.0	0.2	1.1	1.4	3.1	0.6	0.0	0.2	51.6
Netherlands	36316	44.2	31.3	1.1	0.1	1.8	4.1	16.0	0.1	0.0	0.4	0.8
Norway	5253	44.2	28.3	3.7	0.3	3.2	5.5	12.8	0.6	0.0	0.5	0.9
Portugal	9959	79.1	12.0	0.8	0.0	0.7	0.7	5.3	0.1	0.0	8.0	0.6
Spain	23490	56.7	26.9	2.8	0.1	1.8	1.8	4.7	0.3	0.0	0.7	4.2
Sweden	18120	35.1	18.6	3.5	0.5	5.4	7.6	26.6	1.1	0.0	0.5	1.1
Switzerland	18660	42.6	28.6	4.2	0.2	3.8	4.8	12.6	0.3	0.0	1.3	1.7
United Kingdom	348105	34.7	24.5	9.8	0.2	7.9	4.2	11.3	0.7	0.0	2.7	4.0
Others	33293	50.0	16.8	9.2	1.7	3.0	3.7	7.3	0.7	0.0	3.1	4.3
Total	777492	40.3	21.4	7.5	0.3	5.1	4.2	13.0	0.6	0.0	1.7	6.0
Eastern Europe)	•										
Azerbaijan	894	18.7	18.0	16.6	4.1	6.4	18.3	2.2	4.5	0.0	1.9	9.3
Czech	3491	50.5	18.0	6.7	0.7	3.1	5.0	10.9	0.8	0.0	2.7	1.7
Hungury	4374	43.5	27.1	3.7	0.5	3.3	6.4	9.9	0.7	3.2	0.6	1.1
Kazakhstan	7759	75.5	5.1	2.8	0.7	5.4	2.5	1.4	1.3	0.0	2.5	2.9
Poland	11080	38.0	27.6	5.7	0.7	3.1	4.8	16.6	0.6	0.0	1.9	0.9
Russian Federation	46275	87.5	3.8	1.8	0.4	0.7	1.8	1.0	0.8	0.0	0.5	1.6
Ukraine	34197	55.0	10.8	4.7	3.2	5.9	4.2	2.1	4.3	0.0	6.8	3.0
Others	61398	64.0	9.0	5.8	1.5	5.0	3.3	3.0	1.3	0.0	2.3	4.9
Total	169468	66.4	9.7	4.4	1.4	3.8	3.3	3.4	1.7	0.1	2.7	3.1
Africa												
Egypt	23037	34.3	32.9	8.7	0.4	3.7	5.8	4.8	1.0	0.0	4.3	4.1
Kenya	24208	21.7	35.5	2.7	0.5	4.0	4.0	3.0	1.0	0.0	25.2	2.4
Mauritius	6713	18.5	75.2	0.4	0.0	0.3	3.1	1.5	0.2	0.0	0.3	0.5
Nigeria	34069	40.9	32.5	3.0	0.6	5.0	6.5	4.2	1.5	0.0	2.6	3.1
South Africa	24500	20.7	50.5	4.7	0.4	7.9	5.5	3.2	0.6	0.0	4.5	2.1
Sudan	4611	39.6	20.4	4.9	1.0	5.9	10.7	1.9	2.7	0.0	7.8	5.0
Tanzania	22825	14.9	60.4	4.4	0.5	4.8	3.6	3.0	1.0	0.0	5.9	1.5
Uganda	18684	17.6	24.9	2.3	2.0	9.7	4.7	2.8	5.1	1.4	26.1	3.4
Others	123445	28.7	46.9	3.1	0.9	4.6	5.2	2.6	1.4	0.1	4.6	1.9
Total	282092	27.4	43.2	3.7	0.8	5.1	5.2	3.1	1.5	0.2	7.6	2.3
West Asia												
Bahrain	208321	18.5	11.0	19.5	15.0	9.4	7.6	2.5	9.9	1.9	0.8	3.8
Iraq	8961	43.1	10.5	5.6	1.8	9.0	10.8	3.1	3.3	0.0	3.6	9.1
Israel	7512	71.3	5.5	13.9	2.3	0.6	0.7	1.8	0.6	0.0	1.3	2.0
Jordan	7247	21.4	52.4	3.8	1.8	2.8	5.2	2.6	2.7	0.0	1.8	5.6
Kuwait	207619	16.5	10.9	17.7	6.6	9.0	16.8	2.2	3.7	1.6	8.0	7.0
Oman	407667	12.8	12.1	13.3	11.0	8.2	7.0	2.3	12.3	4.5	2.8	13.8
Qatar	671924	22.1	13.4	17.0	12.5	8.2	6.4	2.6	5.0	8.1	0.3	4.3
- Janai	0,1027		10.4	.7.0	12.0	5.2	5.7	2.0	0.0	5.1	0.0	"

Destination Country	Departures (in numbers)	Delhi (Airport)	Mumbai (Airport)	Cochin (Airport)	Calicut (Airport)	Hyderabad (Airport)	Chennai (Airport)	Bangalore (Airport)	Trivandrum (Airport)	Kannur (Airport)	Ahmedabad (Airport)	Others
Saudi Arabia	269327	15.2	15.0	30.7	8.5	10.2	5.3	2.5	4.8	0.3	0.7	6.9
Turkey	18607	34.5	42.9	2.5	0.3	4.3	4.8	5.6	0.3	0.0	3.4	1.4
United Arab Emirates	3629880	17.7	10.7	13.1	11.9	5.9	5.8	2.9	7.0	4.5	2.8	17.7
Others	7442	70.2	17.7	1.9	0.6	1.0	2.7	1.4	0.4	0.0	0.5	3.6
Total	5444507	18.0	11.6	14.8	11.5	6.8	6.4	2.8	7.0	4.5	2.5	14.2
South Asia						<u> </u>	•	•				
Afghanistan	4018	94.7	0.7	0.3	0.3	0.4	0.6	0.1	0.2	0.0	0.0	2.5
Bangladesh	96719	11.7	0.3	0.0	0.0	0.0	3.2	0.0	0.0	0.0	0.0	84.7
Bhutan	2289	54.5	0.1	0.1	0.2	0.1	0.1	0.0	0.1	0.0	0.0	44.7
Iran	6974	41.6	41.0	0.6	0.2	2.8	1.7	2.4	0.4	0.0	8.3	1.1
Maldives	317202	22.3	30.4	12.3	0.3	5.4	1.8	24.2	3.0	0.0	0.2	0.2
Nepal	59142	95.2	0.4	0.9	2.3	0.2	0.3	0.0	0.0	0.0	0.2	0.6
Pakistan	5462	6.4	8.5	0.1	0.1	0.4	0.3	0.3	0.1	0.1	1.8	82.0
Sri Lanka	65844	14.4	14.0	6.2	0.0	4.5	38.8	10.7	2.4	0.0	0.1	8.9
Total	557650	28.0	19.6	7.8	0.4	3.6	6.2	15.1	2.0	0.0	0.3	17.0
South East Asia	a							L				
Cambodia	595	40.7	11.8	1.0	0.2	11.3	21.8	3.5	0.8	0.0	2.2	6.7
Indonesia	6692	38.4	19.9	1.8	1.3	2.2	20.2	7.7	0.8	0.4	0.6	6.6
Malaysia	18744	21.4	4.9	10.3	0.0	10.1	19.5	1.7	0.1	0.0	0.0	32.0
Myanmar	2914	45.6	0.5	0.1	0.0	2.8	0.1	0.1	0.0	0.0	0.0	50.9
Philippines	4491	75.3	5.3	0.4	0.1	1.4	2.3	1.5	0.2	0.0	0.5	13.0
Singapore	100278	14.9	13.5	2.5	0.0	2.6	35.0	6.9	0.2	0.0	0.1	24.3
Thailand	11531	61.1	10.8	0.6	0.0	1.8	10.8	1.0	0.1	0.0	0.1	13.6
Vietnam	4659	65.5	5.6	0.8	0.1	0.8	13.5	2.7	0.5	0.0	0.4	10.0
Others	930	19.7	7.6	6.2	1.1	2.6	5.4	4.8	1.6	0.0	1.1	49.9
Total	150834	24.4	11.7	3.2	0.1	3.4	28.0	5.4	0.2	0.0	0.1	23.5
East Asia												
China	2096	5.9	0.4	0.0	0.0	0.1	0.2	0.5	0.0	0.0	0.0	92.8
Hong Kong	7861	47.9	18.4	0.7	0.1	2.9	1.7	1.9	0.4	0.0	1.1	25.0
Japan	16104	74.8	18.4	0.8	0.0	0.5	2.4	2.1	0.2	0.0	0.1	0.7
Korea (Republic of)	11006	34.1	34.2	2.4	0.3	5.1	11.6	6.7	0.6	0.4	0.5	4.1
Others	2758	37.1	13.1	5.1	4.8	8.4	11.9	6.0	2.4	2.5	2.5	6.0
Total	39825	52.0	21.4	1.5	0.4	2.8	5.4	3.5	0.5	0.3	0.6	11.6
Australasia												
Australia	36915	60.9	11.3	5.5	0.1	4.8	9.4	3.6	0.6	0.0	2.6	1.1
New Zealand	3196	44.1	15.1	17.1	0.4	6.6	5.9	3.9	1.9	0.1	2.4	2.7
Others	1256	48.5	12.2	4.0	7.6	4.3	5.1	4.4	2.7	6.4	1.2	3.7
Total	41367	59.2	11.6	6.4	0.4	4.9	9.0	3.7	0.7	0.2	2.5	1.3
Not Classified Elsewhere	78824	6.2	2.1	0.2	0.2	0.5	1.8	3.1	0.2	0.0	0.1	85.5
Grand Total	8551315	26.6	14.6	11.2	7.5	6.4	6.2	5.0	4.8	2.9	2.5	12.2

4.5 GENDER-WISE DISTRIBTUION OF INDIAN NATIONALS' DEPARTURES IN INDIA

During the year 2021, the gender-wise distribution of Indian Nationals' Departures comprised of 71.7% males and 28.3% females.



The details of country-wise classification of Indian Nationals' Departures according to gender during 2021 are given in the Table 4.5.1. While the proportion of female for most countries is in the range of 30% to 50%, for some countries like Canada, Brazil, Azerbaijan, Czech, Hungary, Kazakhstan, Poland, Russian, Egypt, Nigeria, Sudan, Tanzania, Bahrain, and Iraq etc. it was substantially low (less than 30%) in 2021.

The top 10 countries for female Indian Nationals' Departures included Canada, Australia, Israel, United States of America, Pakistan, United Kingdom, New Zealand, Ireland, Maldives and Indonesia.

TABLE 4.5. 1

PERCENTAGE DISTRIBUTION OF DESTINATION COUNTRY WISE DEPARTURES OF INDIAN NATIONALS' ACCORDING TO GENDER, 2021

Destination country	Departures (In numbers)	Female	Male					
North America								
Canada	259700	45.5	54.5					
United States of America	695906	44.6	55.4					
Others	15	33.3	66.7					
Total	955621	44.9	55.1					
Central & South America								
Argentina	433	26.1	73.9					
Brazil	4483	6.2	93.8					
Mexico	24165	38.5	61.5					

Destination country	Departures	Female	Male
	(In numbers)		
Others	19404	13.4	86.6
Total	48485	25.3	74.6
Western Europe			T
Austria	4522	37.8	62.2
Belgium	13416	36.2	63.8
Denmark	9339	34.4	65.6
Finland	4471	34.3	65.7
France	44484	37.6	62.4
Germany	119635	38.6	61.4
Greece	4449	13.5	86.5
Ireland	31133	44.1	55.9
Italy	52847	34.8	65.2
Netherlands	36316	38.5	61.5
Norway	5253	34.9	65.1
Portugal	9959	15.4	84.6
Spain	23490	31.2	68.8
Sweden	18120	40.4	59.6
Switzerland	18660	42.7	57.3
United Kingdom	348105	45.2	54.8
Others	33293	24.9	75.1
Total	777492	40.2	59.8
Eastern Europe			
Azerbaijan	894	16.1	83.9
Czech	3491	27.8	72.2
Hungury	4374	27.4	72.6
Kazakhstan	7759	22.4	77.6
Poland	11080	25.5	74.5
Russian Federation	46275	25.9	74.1
Ukraine	34197	32.3	67.7
Others	61398	23.8	76.2
Total	169468	26.3	73.7
Africa			
Egypt	23037	19.4	80.6
Kenya	24208	33.7	66.3
Mauritius	6713	21.6	78.4
Nigeria	34069	15.3	84.7

Destination country	Departures (In numbers)	Female	Male
South Africa	24500	23.3	76.7
Sudan	4611	9.2	90.8
Tanzania	22825	25.3	74.7
Uganda	18684	30.0	70.0
Others	123445	15.9	84.1
Total	282092	20.0	80.0
West Asia			
Bahrain	208321	24.5	75.5
Iraq	8961	5.9	94.1
Israel	7512	58.1	41.9
Jordan	7247	6.4	93.6
Kuwait	207619	21.8	78.2
Oman	407667	22.2	77.8
Qatar	671924	20.2	79.8
Saudi Arabia	269327	27.7	72.3
Turkey	18607	22.1	77.9
United Arab Emirates	3629880	24.9	75.1
Others	7442	18.8	81.2
Total	5444507	24.1	75.9
South Asia			
Afghanistan	4018	11.9	88.1
Bangladesh	96719	18.1	81.9
Bhutan	2289	6.2	93.8
Iran	6974	17.5	82.5
Maldives	317202	41.6	58.4
Nepal	59142	20.0	80.0
Pakistan	5462	35.8	64.2
Sri Lanka	65844	23.9	76.1
Total	557650	32.4	67.6
South East Asia			
Cambodia	595	33.1	66.9
Indonesia	6692	20.8	79.2
Malaysia	18744	27.0	73.0
Myanmar	2914	13.2	86.8
Philippines	4491	30.1	69.9
Singapore	100278	26.5	73.5
Thailand	11531	28.3	71.7

Destination country	Departures (In numbers)	Female	Male
Vietnam	4659	12.5	87.5
Others	930	17.0	83.0
Total	150834	25.8	74.2
East Asia			
China	2096	5.6	94.4
Hong Kong	7861	33.4	66.6
Japan	16104	20.2	79.8
Korea(Republic Of)	11006	17.4	82.6
Others	2758	23.1	76.9
Total	39825	21.5	78.5
Australasia			
Australia	36915	48.1	51.9
New Zealand	3196	48.9	51.1
Others	1256	24.4	75.6
Total	41367	47.4	52.6
Not Classified Elsewhere	78824	9.0	91.0
Grand Total	8551315	28.3	71.7

4.6 AGE GROUP WISE DISTRIBUTION OF INDIAN NATIONALS' DEPARTURES FROM INDIA

Table 4.6.1 gives the percentage distribution of Indian Nationals' Departures (INDs) from India according to age group for the year 2021.

In 2021, the highest number of INDs from India was from 25-34 years age group (34.9%) followed by the age groups of 35-44 years (22.8%), 0-14 years (13.1%), 45-54 years (12.2%) and 55-64 years (6.0%). The lowest number of INDs from India during the same period occurred in the age group of 65 & above (2.7%).

TABLE 4.6.1

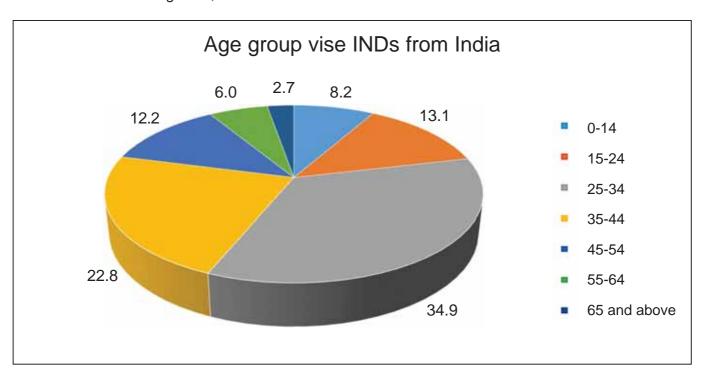
PERCENTAGE DISTRIBUTION OF DESTINATION COUNTRY WISE DEPARTURES OF INDIAN NATIONALS' ACCORDING TO AGE GROUP,2021

Destination Country	Departures (In Numbers)	0-14	15-24	25-34	35-44	45-54	55-64	65 And Above
North America								
Canada	259700	3.8	33.3	35.2	9.2	5.4	7.7	5.4
United States of America	695906	4.0	14.3	31.1	16.6	10.0	13.6	10.4
Others	15	0.0	13.3	53.3	13.3	0.0	20.0	0.0
Total	955621	3.9	19.4	32.2	14.6	8.8	12.0	9.0
Central & South Americ	a							
Argentina	433	3.0	15.2	41.1	22.9	12.0	4.2	1.6

Destination Country	Departures (In Numbers)	0-14	15-24	25-34	35-44	45-54	55-64	65 And Above
Brazil	4483	1.2	8.9	39.3	28.2	17.1	5.0	0.4
Mexico	24165	2.8	33.7	34.4	11.9	6.3	7.1	3.8
others	19404	3.3	10.8	41.5	27.5	12.1	3.8	0.9
Total	48485	2.9	22.1	37.8	19.7	9.7	5.6	2.3
Western Europe			'		'			
Austria	4522	8.9	7.3	39.0	22.1	10.7	7.7	4.4
Belgium	13416	12.0	5.7	44.7	24.2	7.5	4.4	1.6
Denmark	9339	11.9	6.4	41.4	26.6	6.8	4.6	2.3
Finland	4471	12.8	6.4	49.2	24.3	5.2	1.4	0.7
France	44484	5.7	13.5	40.5	20.5	10.9	6.3	2.7
Germany	119635	8.2	12.3	49.0	17.8	6.1	4.6	2.0
Greece	4449	4.4	11.4	21.0	28.3	24.7	8.9	1.3
Ireland	31133	11.1	11.9	56.3	14.7	2.6	2.4	1.1
Italy	52847	11.5	11.7	29.9	24.6	14.4	5.7	2.2
Netherlands	36316	10.5	8.4	48.6	20.0	5.3	4.7	2.5
Norway	5253	13.1	4.7	44.3	25.2	6.8	3.4	2.5
Portugal	9959	4.6	13.7	51.5	21.9	5.8	1.7	0.7
Spain	23490	9.0	10.8	37.3	23.4	12.4	5.2	1.8
Sweden	18120	15.5	7.4	51.3	20.6	2.9	1.5	0.7
Switzerland	18660	9.9	8.2	30.6	22.1	12.5	10.2	6.6
United Kingdom	348105	9.0	19.8	35.1	17.0	6.8	6.8	5.5
Others	33293	5.4	19.4	40.3	21.9	8.7	3.2	1.0
Total	777492	9.1	15.2	39.8	19.0	7.6	5.7	3.6
Eastern Europe					_			
Azerbaijan	894	6.3	8.7	25.8	37.4	16.4	4.7	0.7
Czech	3491	6.6	14.2	48.6	22.4	6.0	1.7	0.5
Hungary	4374	7.8	16.1	41.2	23.4	7.9	2.4	1.3
Kazakhstan	7759	1.3	70.7	11.7	9.8	5.1	1.2	0.2
Poland	11080	7.3	14.8	49.7	21.7	4.6	1.4	0.5
Russian Federation	46275	2.6	40.4	25.8	17.2	8.8	4.0	1.2
Ukraine	34197	0.5	75.0	16.2	4.9	2.6	0.7	0.2
others	61398	2.3	44.9	25.7	16.5	7.9	2.3	0.4
Total	169468	2.5	47.4	25.6	14.8	6.7	2.3	0.6
Africa			ı	ı				
Egypt	23037	3.0	20.3	35.7	21.9	11.4	5.5	2.3
Kenya	24208	10.3	8.4	23.7	26.0	18.2	8.6	4.8
Mauritius	6713	3.9	20.1	37.5	22.7	9.0	4.8	2.0

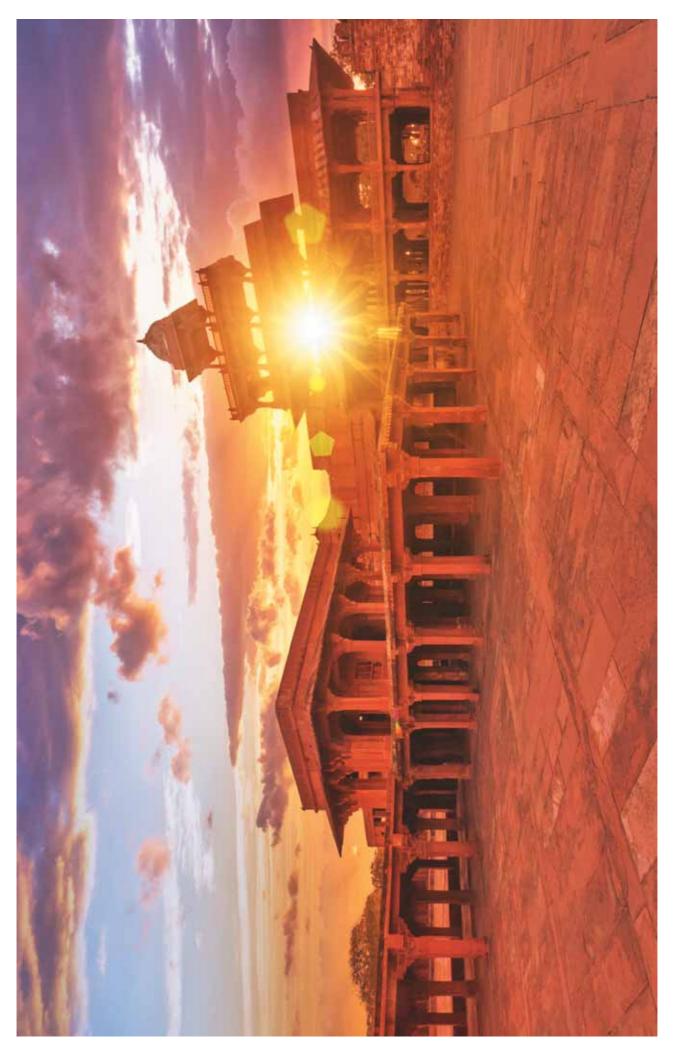
Destination Country	Departures (In Numbers)	0-14	15-24	25-34	35-44	45-54	55-64	65 And Above
Nigeria	34069	7.9	5.5	28.9	30.5	19.9	6.3	1.0
South Africa	24500	7.9	10.3	33.9	26.4	12.2	6.4	3.1
Sudan	4611	3.4	5.6	32.9	32.2	17.6	6.6	1.7
Tanzania	22825	9.7	8.0	28.0	27.7	17.1	6.9	2.7
Uganda	18684	13.9	9.8	28.4	24.3	14.9	6.1	2.7
others	123445	6.4	10.0	34.0	28.6	14.9	4.8	1.4
Total	282092	7.4	10.2	31.8	27.4	15.3	5.8	2.1
West Asia								
Bahrain	208321	10.5	9.2	30.1	26.3	16.8	5.9	1.2
Iraq	8961	1.8	6.5	35.5	38.0	14.9	2.9	0.4
Israel	7512	3.9	5.2	41.7	35.4	10.8	2.1	1.0
Jorden	7247	1.8	14.7	45.1	27.3	8.5	2.2	0.3
Kuwait	207619	5.7	5.2	33.6	32.2	18.3	4.4	0.5
Oman	407667	10.0	8.0	31.1	27.9	15.9	5.6	1.4
Qatar	671924	8.8	9.2	36.9	27.7	12.9	3.9	0.6
Saudi Arabia	269327	9.7	6.2	35.9	27.1	15.4	5.0	0.7
Turkey	18607	4.2	10.3	39.3	24.5	14.2	6.0	1.5
UAE	3629880	9.7	12.4	34.4	23.5	12.8	5.3	1.9
Others	7442	1.8	11.4	48.0	28.3	7.9	2.1	0.5
Total	5444507	9.5	11.0	34.4	25.0	13.5	5.1	1.5
South Asia								
Afghanistan	4018	1.8	3.5	28.8	34.4	22.1	8.6	0.9
Bangladesh	96719	2.7	15.7	27.2	25.1	18.1	9.0	2.3
Bhutan	2289	2.3	9.6	33.1	28.4	21.8	4.2	0.7
Iran	6974	5.8	27.8	31.9	17.2	11.3	4.2	1.8
Maldives	317202	7.3	11.4	47.9	17.9	9.6	4.4	1.5
Nepal	59142	4.2	6.4	34.4	26.7	17.9	8.0	2.4
Pakistan	5462	7.6	4.7	10.8	13.1	17.6	25.9	20.3
Sri Lanka	65844	4.9	7.7	37.7	25.3	14.8	7.3	2.6
Total	557650	5.8	11.3	40.9	21.1	12.8	6.1	2.0
South East Asia		•						
Cambodia	595	8.2	12.6	39.5	19.3	11.1	6.1	3.2
Indonesia	6692	9.2	6.1	29.9	28.9	18.2	6.2	1.4
Malaysia	18744	8.6	9.1	37.3	28.1	12.0	3.6	1.3
Myanmar	2914	4.3	6.7	43.7	26.3	14.1	4.3	0.7
Philippines	4491	9.1	16.6	21.1	26.8	17.2	7.0	2.3
[

Destination Country	Departures (In Numbers)	0-14	15-24	25-34	35-44	45-54	55-64	65 And Above
Singapore	100278	8.4	10.7	36.1	27.9	10.2	3.8	2.9
Thailand	11531	7.1	5.7	39.2	25.1	14.4	6.7	1.8
Vietnam	4659	3.6	3.1	42.1	32.3	14.8	3.6	0.5
others	930	7.3	5.2	35.6	30.3	16.5	4.4	0.8
Total	150834	8.1	9.8	36.1	27.8	11.6	4.2	2.4
East Asia								
China	2096	0.9	3.0	45.9	21.3	24.3	4.6	0.0
Hong Kong	7861	7.5	9.4	38.5	22.2	13.2	6.4	2.8
Japan	16104	6.6	7.2	42.2	26.9	12.4	3.9	0.7
Korea (Republic of)	11006	4.7	10.0	45.7	25.6	10.6	3.1	0.4
Others	2758	6.1	15.1	46.0	20.4	8.5	2.6	1.2
Total	39825	5.9	8.7	42.9	24.9	12.4	4.1	1.0
Australasia								
Australia	36915	8.3	18.5	33.4	12.5	4.7	12.8	9.9
New Zealand	3196	11.4	4.1	56.9	15.4	3.9	3.0	5.2
Others	1256	9.6	7.2	32.1	27.5	15.1	6.7	1.8
Total	41367	8.5	17.0	35.2	13.2	4.9	11.8	9.3
Not classified elsewhere	78824	1.6	14.2	40.1	22.6	12.7	6.4	2.4
Grand Total	8551315	8.2	13.1	34.9	22.8	12.2	6.0	2.7





Neermahal, Tripura



Fatehpur Sikri, Uttar Pradesh

4.7 PURPOSE OF DEPARTURES OF INDIAN NATIONALS' TO DIFFERENT REGIONS

During the year 2021, Ministry of Tourism received information on purpose wise Indian National departure from BOI on the basis of purpose captured by clearing officers at ICP. On the basis of this information, Ministry of Tourism analysed purpose wise Indian national departure. The major departures for Indian national came under the category Indian Diaspora (43.9%) and Leisure, Holiday & Recreation (32.8%), which were followed by persons going for Business & Professional (17.3%), Educational (5.2%) and Other Purpose (0.8%).

Out of the category of "Leisure, Holiday & Recreation" 66.6% of the Indian Departures were to West Asia which were followed by South Asia, North America, Western Europe, Africa, Eastern Europe, Central & South America, South East Asia, Australasia and East Asia respectively.

The details of the Indian Departures from India distributed according to the purpose during 2021 are given in the Table 4.7.1:

TABLE 4.7. 1

DISTRIBUTION OF DESTINATION COUNTRY WISE INDIAN NATIONALS' DEPARTURES ACCORDING TO PURPOSE, 2021

Destination Country	Departures (In	Business and	Leisure, Holiday and	Indian Diaspora	Pilgrimage	Education	Others
	Numbers)	Professional	Recreational				
North America							
Canada	259700	11.9	19.2	27.8	0.0	39.5	1.6
United States of America	695906	21.8	26.0	33.2	0.0	18.0	1.1
Others	15	33.3	20.0	40.0	0.0	6.7	0.0
Total	955621	19.1	24.1	31.7	0.0	23.8	1.3
Central & South	America						
Argentina	433	21.5	34.2	26.3	0.0	6.5	11.5
Brazil	4483	72.4	9.5	16.4	0.0	0.5	1.1
Mexico	24165	15.0	65.5	7.5	0.0	4.4	7.7
others	19404	62.7	13.3	19.9	0.0	2.5	1.5
Total	48485	39.4	39.2	13.4	0.0	3.3	4.6
Western Europe							
Austria	4522	9.3	15.8	65.5	0.0	7.8	1.5
Belgium	13416	22.4	12.5	59.8	0.0	4.5	0.7
Denmark	9339	27.0	13.9	54.4	0.0	3.7	1.0
Finland	4471	15.7	4.3	76.6	0.0	3.0	0.5
France	44484	16.8	34.8	34.6	0.0	11.9	2.0
Germany	119635	17.2	11.3	57.0	0.0	13.6	0.9
Greece	4449	17.5	18.4	60.3	0.0	1.4	2.3
Ireland	31133	14.3	7.4	62.3	0.0	15.6	0.3

Country (In Numbers) Professional Professional Recreational Professional Profe	Destination	Departures	Business	Leisure,	Indian	Pilgrimage	Education	Others
Italy	Country	`			Diaspora			
Netherlands	14.1	-			70.0	0.0	F 7	0.0
Norway 5253 21.0 10.4 64.2 0.0 3.6 0.8 Portugal 9959 8.1 4.3 85.2 0.0 1.6 0.9 Spain 23490 21.3 17.6 54.5 0.0 5.3 1.3 Sweden 18120 8.7 3.1 83.5 0.0 4.4 0.3 Switzerland 18660 10.4 44.2 39.9 0.0 4.0 1.4 United Kingdom 348105 13.8 17.1 46.1 0.0 22.4 0.7 Others 33293 14.9 61.3 16.2 0.0 3.0 4.6 Others 33293 14.9 61.3 16.2 0.0 14.8 1.0 Eastern Europe 2.2 15.1 17.6 51.4 0.0 14.8 1.0 Czech 3491 18.6 8.2 56.7 0.0 14.7 1.9 Hungary 4374 22.6								-
Portugal 9959 8.1 4.3 85.2 0.0 1.6 0.9 Spain 23490 21.3 17.6 54.5 0.0 5.3 1.3 Sweden 18120 8.7 3.1 83.5 0.0 4.4 0.3 Switzerland 18660 10.4 44.2 39.9 0.0 4.0 1.4 United Kingdom 348105 13.8 17.1 46.1 0.0 22.4 0.7 Others 33293 14.9 61.3 16.2 0.0 3.0 4.6 Total 777492 15.1 17.6 51.4 0.0 14.8 1.0 Eastern Europe ***********************************								
Spain 23490 21.3 17.6 54.5 0.0 5.3 1.3 Sweden 18120 8.7 3.1 83.5 0.0 4.4 0.3 Switzerland 18660 10.4 44.2 39.9 0.0 4.0 1.4 United Kingdom 348105 13.8 17.1 46.1 0.0 22.4 0.7 Others 33293 14.9 61.3 16.2 0.0 3.0 4.6 Total 777492 15.1 17.6 51.4 0.0 14.8 1.0 Eastern Europe **** Type Type Type Type Type Type Type Type								
Sweden 18120 8.7 3.1 83.5 0.0 4.4 0.3 Switzerland 18660 10.4 44.2 39.9 0.0 4.0 1.4 United Kingdom 348105 13.8 17.1 46.1 0.0 22.4 0.7 Others 33293 14.9 61.3 16.2 0.0 3.0 4.6 Total 777492 15.1 17.6 51.4 0.0 14.8 1.0 Eastern Europe Azerbaijan 894 26.1 21.8 45.2 0.0 3.9 3.0 Czech 3491 18.6 8.2 56.7 0.0 14.7 1.9 Hungary 4374 22.6 23.8 43.5 0.0 7.0 3.1 Kazakhstan 7759 12.4 4.7 9.0 0.0 72.5 1.5 Poland 11080 32.4 7.1 50.1 0.0 9.4 1.0 Kazakhstan <td>Portugal</td> <td></td> <td></td> <td></td> <td>85.2</td> <td></td> <td></td> <td></td>	Portugal				85.2			
Switzerland 18660 10.4 44.2 39.9 0.0 4.0 1.4 United Kingdom 348105 13.8 17.1 46.1 0.0 22.4 0.7 Others 33293 14.9 61.3 16.2 0.0 3.0 4.6 Total 777492 15.1 17.6 51.4 0.0 14.8 1.0 Eastern Europe *** Type Color Colo	Spain	23490	21.3	17.6	54.5	0.0	5.3	1.3
United Kingdom 348105 13.8 17.1 46.1 0.0 22.4 0.7 Others 33293 14.9 61.3 16.2 0.0 3.0 4.6 Total 777492 15.1 17.6 51.4 0.0 14.8 1.0 Eastern Europe Azerbaijan 894 26.1 21.8 45.2 0.0 3.9 3.0 Czech 3491 18.6 8.2 56.7 0.0 14.7 1.9 Hungary 4374 22.6 23.8 43.5 0.0 7.0 3.1 Kazakhstan 7759 12.4 4.7 9.0 0.0 72.5 1.5 Poland 11080 32.4 7.1 50.1 0.0 9.4 1.0 Russian 46275 17.1 38.0 6.5 0.0 34.2 4.2 Federation Ukraine 34197 5.1 11.4 28.1 0.0 54.4 1.0	Sweden	18120	8.7	3.1	83.5	0.0	4.4	0.3
Others 33293 14.9 61.3 16.2 0.0 3.0 4.6 Total 777492 15.1 17.6 51.4 0.0 14.8 1.0 Eastern Europe Azerbaijan 894 26.1 21.8 45.2 0.0 3.9 3.0 Czech 3491 18.6 8.2 56.7 0.0 14.7 1.9 Hungary 4374 22.6 23.8 43.5 0.0 7.0 3.1 Kazakhstan 7759 12.4 4.7 9.0 0.0 72.5 1.5 Poland 11080 32.4 7.1 50.1 0.0 9.4 1.0 Russian 46275 17.1 38.0 6.5 0.0 34.2 4.2 Federation Ukraine 34197 5.1 11.4 28.1 0.0 54.4 1.0 others 61398 13.2 31.6 12.4 0.0 39.2 2.7	Switzerland	18660	10.4	44.2	39.9	0.0	4.0	1.4
Total 777492 15.1 17.6 51.4 0.0 14.8 1.0 Eastern Europe Azerbaijan 894 26.1 21.8 45.2 0.0 3.9 3.0 Czech 3491 18.6 8.2 56.7 0.0 14.7 1.9 Hungary 4374 22.6 23.8 43.5 0.0 7.0 3.1 Kazakhstan 7759 12.4 4.7 9.0 0.0 72.5 1.5 Poland 11080 32.4 7.1 50.1 0.0 9.4 1.0 Russian 46275 17.1 38.0 6.5 0.0 34.2 4.2 Federation 1.0 Ukraine 34197 5.1 11.4 28.1 0.0 54.4 1.0 Others 61398 13.2 31.6 12.4 0.0 39.8 3.0 Total	United Kingdom	348105	13.8	17.1	46.1	0.0	22.4	0.7
Eastern Europe Azerbaijan 894 26.1 21.8 45.2 0.0 3.9 3.0 Czech 3491 18.6 8.2 56.7 0.0 14.7 1.9 Hungary 4374 22.6 23.8 43.5 0.0 7.0 3.1 Kazakhstan 7759 12.4 4.7 9.0 0.0 72.5 1.5 Poland 11080 32.4 7.1 50.1 0.0 9.4 1.0 Russian 46275 17.1 38.0 6.5 0.0 34.2 4.2 Federation 8 13.2 31.6 12.4 0.0 39.8 3.0 Others 61398 13.2 31.6 12.4 0.0 39.8 3.0 Total 169468 14.3 25.7 18.2 0.0 39.2 2.7 Africa 2 23037 39.8 47.7 8.1 0.0 2.3 2.2 Kenya	Others	33293	14.9	61.3	16.2	0.0	3.0	4.6
Azerbaijan 894 26.1 21.8 45.2 0.0 3.9 3.0 Czech 3491 18.6 8.2 56.7 0.0 14.7 1.9 Hungary 4374 22.6 23.8 43.5 0.0 7.0 3.1 Kazakhstan 7759 12.4 4.7 9.0 0.0 72.5 1.5 Poland 11080 32.4 7.1 50.1 0.0 9.4 1.0 Russian 46275 17.1 38.0 6.5 0.0 34.2 4.2 Federation 4.2 Federation 4.2 Federation 4.2 Itarina 31.6 12.4 0.0 39.2 2.7 Africa <	Total	777492	15.1	17.6	51.4	0.0	14.8	1.0
Czech 3491 18.6 8.2 56.7 0.0 14.7 1.9 Hungary 4374 22.6 23.8 43.5 0.0 7.0 3.1 Kazakhstan 7759 12.4 4.7 9.0 0.0 72.5 1.5 Poland 11080 32.4 7.1 50.1 0.0 9.4 1.0 Russian 46275 17.1 38.0 6.5 0.0 34.2 4.2 Federation Ukraine 34197 5.1 11.4 28.1 0.0 54.4 1.0 others 61398 13.2 31.6 12.4 0.0 39.8 3.0 Total 169468 14.3 25.7 18.2 0.0 39.2 2.7 Africa Egypt 23037 39.8 47.7 8.1 0.0 2.3 2.2 Kenya 24208 17.7 43.2 37.5 0.0 0.6 1.0 <	Eastern Europe							
Hungary 4374 22.6 23.8 43.5 0.0 7.0 3.1 Kazakhstan 7759 12.4 4.7 9.0 0.0 72.5 1.5 Poland 11080 32.4 7.1 50.1 0.0 9.4 1.0 Russian 46275 17.1 38.0 6.5 0.0 34.2 4.2 Federation Ukraine 34197 5.1 11.4 28.1 0.0 54.4 1.0 Others 61398 13.2 31.6 12.4 0.0 39.8 3.0 Total 169468 14.3 25.7 18.2 0.0 39.2 2.7 Africa Egypt 23037 39.8 47.7 8.1 0.0 2.3 2.2 Kenya 24208 17.7 43.2 37.5 0.0 0.6 1.0 Mauritius 6713 43.4 28.6 14.3 0.0 12.3 1.4 Nige	Azerbaijan	894	26.1	21.8	45.2	0.0	3.9	3.0
Kazakhstan 7759 12.4 4.7 9.0 0.0 72.5 1.5 Poland 11080 32.4 7.1 50.1 0.0 9.4 1.0 Russian 46275 17.1 38.0 6.5 0.0 34.2 4.2 Federation Ukraine 34197 5.1 11.4 28.1 0.0 54.4 1.0 others 61398 13.2 31.6 12.4 0.0 39.8 3.0 Total 169468 14.3 25.7 18.2 0.0 39.2 2.7 Africa Egypt 23037 39.8 47.7 8.1 0.0 2.3 2.2 Kenya 24208 17.7 43.2 37.5 0.0 0.6 1.0 Mauritius 6713 43.4 28.6 14.3 0.0 12.3 1.4 Nigeria 34069 36.2 10.2 52.7 0.0 0.0 0.9	Czech	3491	18.6	8.2	56.7	0.0	14.7	1.9
Poland Russian 11080 46275 32.4 17.1 38.0 50.1 6.5 0.0 9.4 1.0 1.0 Russian 46275 17.1 38.0 6.5 0.0 34.2 4.2 4.2 Federation Ukraine 34197 5.1 11.4 28.1 0.0 54.4 1.0 1.0 others 61398 13.2 31.6 12.4 0.0 39.8 3.0 39.8 3.0 Total 169468 14.3 25.7 18.2 0.0 39.2 2.7 39.8 2.7 Africa Egypt 23037 39.8 47.7 8.1 0.0 2.3 2.2 Kenya 24208 17.7 43.2 37.5 0.0 0.6 1.0 0.6 1.0 Mauritius 6713 43.4 28.6 14.3 0.0 12.3 1.4 Nigeria 34069 36.2 10.2 52.7 0.0 0.0 0.0 0.9 South Africa 24500 36.6 31.6 28.9 0.0 1.6 1.3 Sudan 4611 27.5 24.8 35.0 0.0 0.0 0.1 12.6 Tanzania 22825 18.3 51.3 26.9 0.3 0.5 2.7 Uganda 18684 17.1 47.3 32.9 0.0 0.9 3.4 others 123445 32.5 32.5 32.7 29.1 0.0 0.3 5.4 Total 282092 30.6 34.3 30.8 0.0 0.9 3.4 West Asia Bahrain 208321 21.6 16.8 61.4 0.0 0.0 0.0 0.0 0.2 Iraq 8961 49.0 11.4 33.9 18.8 0.7 3.2	Hungary	4374	22.6	23.8	43.5	0.0	7.0	3.1
Russian 46275 17.1 38.0 6.5 0.0 34.2 4.2 Federation Ukraine 34197 5.1 11.4 28.1 0.0 54.4 1.0 others 61398 13.2 31.6 12.4 0.0 39.8 3.0 Total 169468 14.3 25.7 18.2 0.0 39.2 2.7 Africa Egypt 23037 39.8 47.7 8.1 0.0 2.3 2.2 Kenya 24208 17.7 43.2 37.5 0.0 0.6 1.0 Mauritius 6713 43.4 28.6 14.3 0.0 12.3 1.4 Nigeria 34069 36.2 10.2 52.7 0.0 0.0 0.9 South Africa 24500 36.6 31.6 28.9 0.0 1.6 1.3 Sudan 4611 27.5 24.8 35.0 0.0 0.1 12.6	Kazakhstan	7759	12.4	4.7	9.0	0.0	72.5	1.5
Federation Ukraine 34197 5.1 11.4 28.1 0.0 54.4 1.0 others 61398 13.2 31.6 12.4 0.0 39.8 3.0 Total 169468 14.3 25.7 18.2 0.0 39.2 2.7 Africa Egypt 23037 39.8 47.7 8.1 0.0 2.3 2.2 Kenya 24208 17.7 43.2 37.5 0.0 0.6 1.0 Mauritius 6713 43.4 28.6 14.3 0.0 12.3 1.4 Nigeria 34069 36.2 10.2 52.7 0.0 0.0 0.9 South Africa 24500 36.6 31.6 28.9 0.0 1.6 1.3 Sudan 4611 27.5 24.8 35.0 0.0 0.1 12.6 Tanzania 22825 18.3 51.3 26.9 0.3 0.5 2.7	Poland	11080	32.4	7.1	50.1	0.0	9.4	1.0
Ukraine 34197 5.1 11.4 28.1 0.0 54.4 1.0 others 61398 13.2 31.6 12.4 0.0 39.8 3.0 Total 169468 14.3 25.7 18.2 0.0 39.2 2.7 Africa Egypt 23037 39.8 47.7 8.1 0.0 2.3 2.2 Kenya 24208 17.7 43.2 37.5 0.0 0.6 1.0 Mauritius 6713 43.4 28.6 14.3 0.0 12.3 1.4 Nigeria 34069 36.2 10.2 52.7 0.0 0.0 0.9 South Africa 24500 36.6 31.6 28.9 0.0 1.6 1.3 Sudan 4611 27.5 24.8 35.0 0.0 0.1 12.6 Tanzania 22825 18.3 51.3 26.9 0.3 0.5 2.7 Uganda 18	Russian	46275	17.1	38.0	6.5	0.0	34.2	4.2
others 61398 13.2 31.6 12.4 0.0 39.8 3.0 Total 169468 14.3 25.7 18.2 0.0 39.2 2.7 Africa Egypt 23037 39.8 47.7 8.1 0.0 2.3 2.2 Kenya 24208 17.7 43.2 37.5 0.0 0.6 1.0 Mauritius 6713 43.4 28.6 14.3 0.0 12.3 1.4 Nigeria 34069 36.2 10.2 52.7 0.0 0.0 0.9 South Africa 24500 36.6 31.6 28.9 0.0 1.6 1.3 Sudan 4611 27.5 24.8 35.0 0.0 0.1 12.6 Tanzania 22825 18.3 51.3 26.9 0.3 0.5 2.7 Uganda 18684 17.1 47.3 32.9 0.0 0.9 3.4 Total <td>Federation</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	Federation							
Total 169468 14.3 25.7 18.2 0.0 39.2 2.7 Africa Egypt 23037 39.8 47.7 8.1 0.0 2.3 2.2 Kenya 24208 17.7 43.2 37.5 0.0 0.6 1.0 Mauritius 6713 43.4 28.6 14.3 0.0 12.3 1.4 Nigeria 34069 36.2 10.2 52.7 0.0 0.0 0.9 South Africa 24500 36.6 31.6 28.9 0.0 1.6 1.3 Sudan 4611 27.5 24.8 35.0 0.0 0.1 12.6 Tanzania 22825 18.3 51.3 26.9 0.3 0.5 2.7 Uganda 18684 17.1 47.3 32.9 0.0 0.9 3.4 others 123445 32.5 32.7 29.1 0.0 0.3 5.4 Total 2820	Ukraine	34197	5.1	11.4	28.1	0.0	54.4	1.0
Africa Egypt 23037 39.8 47.7 8.1 0.0 2.3 2.2 Kenya 24208 17.7 43.2 37.5 0.0 0.6 1.0 Mauritius 6713 43.4 28.6 14.3 0.0 12.3 1.4 Nigeria 34069 36.2 10.2 52.7 0.0 0.0 0.9 South Africa 24500 36.6 31.6 28.9 0.0 1.6 1.3 Sudan 4611 27.5 24.8 35.0 0.0 0.1 12.6 Tanzania 22825 18.3 51.3 26.9 0.3 0.5 2.7 Uganda 18684 17.1 47.3 32.9 0.0 0.9 3.4 others 123445 32.5 32.7 29.1 0.0 0.3 5.4 Total 282092 30.6 34.3 30.8 0.0 0.9 3.4 West Asia	others	61398	13.2	31.6	12.4	0.0	39.8	3.0
Egypt 23037 39.8 47.7 8.1 0.0 2.3 2.2 Kenya 24208 17.7 43.2 37.5 0.0 0.6 1.0 Mauritius 6713 43.4 28.6 14.3 0.0 12.3 1.4 Nigeria 34069 36.2 10.2 52.7 0.0 0.0 0.9 South Africa 24500 36.6 31.6 28.9 0.0 1.6 1.3 Sudan 4611 27.5 24.8 35.0 0.0 0.1 12.6 Tanzania 22825 18.3 51.3 26.9 0.3 0.5 2.7 Uganda 18684 17.1 47.3 32.9 0.0 0.9 3.4 others 123445 32.5 32.7 29.1 0.0 0.3 5.4 Total 282092 30.6 34.3 30.8 0.0 0.9 3.4 West Asia Bahrain	Total	169468	14.3	25.7	18.2	0.0	39.2	2.7
Kenya 24208 17.7 43.2 37.5 0.0 0.6 1.0 Mauritius 6713 43.4 28.6 14.3 0.0 12.3 1.4 Nigeria 34069 36.2 10.2 52.7 0.0 0.0 0.9 South Africa 24500 36.6 31.6 28.9 0.0 1.6 1.3 Sudan 4611 27.5 24.8 35.0 0.0 0.1 12.6 Tanzania 22825 18.3 51.3 26.9 0.3 0.5 2.7 Uganda 18684 17.1 47.3 32.9 0.0 0.9 3.4 others 123445 32.5 32.7 29.1 0.0 0.3 5.4 Total 282092 30.6 34.3 30.8 0.0 0.9 3.4 West Asia Bahrain 208321 21.6 16.8 61.4 0.0 0.0 0.2 Iraq	Africa							
Mauritius 6713 43.4 28.6 14.3 0.0 12.3 1.4 Nigeria 34069 36.2 10.2 52.7 0.0 0.0 0.9 South Africa 24500 36.6 31.6 28.9 0.0 1.6 1.3 Sudan 4611 27.5 24.8 35.0 0.0 0.1 12.6 Tanzania 22825 18.3 51.3 26.9 0.3 0.5 2.7 Uganda 18684 17.1 47.3 32.9 0.0 0.9 3.4 others 123445 32.5 32.7 29.1 0.0 0.3 5.4 Total 282092 30.6 34.3 30.8 0.0 0.9 3.4 West Asia Bahrain 208321 21.6 16.8 61.4 0.0 0.0 0.2 Iraq 8961 49.0 11.4 33.9 1.8 0.7 3.2	Egypt	23037	39.8	47.7	8.1	0.0	2.3	2.2
Nigeria 34069 36.2 10.2 52.7 0.0 0.0 0.9 South Africa 24500 36.6 31.6 28.9 0.0 1.6 1.3 Sudan 4611 27.5 24.8 35.0 0.0 0.1 12.6 Tanzania 22825 18.3 51.3 26.9 0.3 0.5 2.7 Uganda 18684 17.1 47.3 32.9 0.0 0.9 3.4 others 123445 32.5 32.7 29.1 0.0 0.3 5.4 Total 282092 30.6 34.3 30.8 0.0 0.9 3.4 West Asia Bahrain 208321 21.6 16.8 61.4 0.0 0.0 0.2 Iraq 8961 49.0 11.4 33.9 1.8 0.7 3.2	Kenya	24208	17.7	43.2	37.5	0.0	0.6	1.0
South Africa 24500 36.6 31.6 28.9 0.0 1.6 1.3 Sudan 4611 27.5 24.8 35.0 0.0 0.1 12.6 Tanzania 22825 18.3 51.3 26.9 0.3 0.5 2.7 Uganda 18684 17.1 47.3 32.9 0.0 0.9 3.4 others 123445 32.5 32.7 29.1 0.0 0.3 5.4 Total 282092 30.6 34.3 30.8 0.0 0.9 3.4 West Asia Bahrain 208321 21.6 16.8 61.4 0.0 0.0 0.2 Iraq 8961 49.0 11.4 33.9 1.8 0.7 3.2	Mauritius	6713	43.4	28.6	14.3	0.0	12.3	1.4
Sudan 4611 27.5 24.8 35.0 0.0 0.1 12.6 Tanzania 22825 18.3 51.3 26.9 0.3 0.5 2.7 Uganda 18684 17.1 47.3 32.9 0.0 0.9 3.4 others 123445 32.5 32.7 29.1 0.0 0.3 5.4 Total 282092 30.6 34.3 30.8 0.0 0.9 3.4 West Asia Bahrain 208321 21.6 16.8 61.4 0.0 0.0 0.2 Iraq 8961 49.0 11.4 33.9 1.8 0.7 3.2	Nigeria	34069	36.2	10.2	52.7	0.0	0.0	0.9
Tanzania 22825 18.3 51.3 26.9 0.3 0.5 2.7 Uganda 18684 17.1 47.3 32.9 0.0 0.9 3.4 others 123445 32.5 32.7 29.1 0.0 0.3 5.4 Total 282092 30.6 34.3 30.8 0.0 0.9 3.4 West Asia Bahrain 208321 21.6 16.8 61.4 0.0 0.0 0.2 Iraq 8961 49.0 11.4 33.9 1.8 0.7 3.2	South Africa	24500	36.6	31.6	28.9	0.0	1.6	1.3
Uganda 18684 17.1 47.3 32.9 0.0 0.9 3.4 others 123445 32.5 32.7 29.1 0.0 0.3 5.4 Total 282092 30.6 34.3 30.8 0.0 0.9 3.4 West Asia Bahrain 208321 21.6 16.8 61.4 0.0 0.0 0.2 Iraq 8961 49.0 11.4 33.9 1.8 0.7 3.2	Sudan	4611	27.5	24.8	35.0	0.0	0.1	12.6
others 123445 32.5 32.7 29.1 0.0 0.3 5.4 Total 282092 30.6 34.3 30.8 0.0 0.9 3.4 West Asia Bahrain 208321 21.6 16.8 61.4 0.0 0.0 0.2 Iraq 8961 49.0 11.4 33.9 1.8 0.7 3.2	Tanzania	22825	18.3	51.3	26.9	0.3	0.5	2.7
Total 282092 30.6 34.3 30.8 0.0 0.9 3.4 West Asia Bahrain 208321 21.6 16.8 61.4 0.0 0.0 0.2 Iraq 8961 49.0 11.4 33.9 1.8 0.7 3.2	Uganda	18684	17.1	47.3	32.9	0.0	0.9	3.4
Total 282092 30.6 34.3 30.8 0.0 0.9 3.4 West Asia Bahrain 208321 21.6 16.8 61.4 0.0 0.0 0.2 Iraq 8961 49.0 11.4 33.9 1.8 0.7 3.2		123445	32.5	32.7	29.1	0.0	0.3	5.4
West Asia Bahrain 208321 21.6 16.8 61.4 0.0 0.0 0.2 Iraq 8961 49.0 11.4 33.9 1.8 0.7 3.2	Total					0.0		<u> </u>
Bahrain 208321 21.6 16.8 61.4 0.0 0.0 0.2 Iraq 8961 49.0 11.4 33.9 1.8 0.7 3.2							1	
Iraq 8961 49.0 11.4 33.9 1.8 0.7 3.2		208321	21.6	16.8	61.4	0.0	0.0	0.2
	Israel	7512	48.6	13.0	23.6	0.0	8.5	6.3

Destination Country	Departures (In	Business and	Leisure, Holiday and	Indian Diaspora	Pilgrimage	Education	Others
	Numbers)	Professional	Recreational	•			
Jorden	7247	60.5	13.4	25.0	0.0	0.2	1.0
Kuwait	207619	18.7	3.7	77.4	0.0	0.0	0.2
Oman	407667	22.9	16.4	60.5	0.0	0.0	0.2
Qatar	671924	33.5	9.7	56.5	0.0	0.0	0.3
Saudi Arabia	269327	24.1	7.1	68.1	0.1	0.1	0.6
Turkey	18607	45.3	47.8	4.5	0.0	1.1	1.2
UAE	3629880	7.0	45.7	47.0	0.0	0.1	0.2
Others	7442	41.9	8.3	22.0	0.0	2.3	25.6
Total	5444507	13.7	34.3	51.7	0.0	0.1	0.3
South Asia							
Afghanistan	4018	60.8	15.3	11.3	0.0	0.2	12.3
Bangladesh	96719	70.9	3.0	9.6	0.0	10.8	5.6
Bhutan	2289	61.6	21.7	3.6	0.0	0.0	13.1
Iran	6974	49.8	24.9	11.1	0.0	8.6	4.9
Maldives	317202	11.8	83.7	3.9	0.0	0.1	0.4
Nepal	59142	7.8	84.9	3.0	0.0	0.6	3.7
Pakistan	5462	3.2	24.2	1.5	64.8	1.2	5.1
Sri Lanka	65844	21.3	72.3	5.0	0.0	0.1	1.4
Total	557650	23.7	66.4	5.1	0.7	2.2	2.0
South East Asia							
Cambodia	595	48.9	15.0	27.2	0.0	7.1	1.8
Indonesia	6692	43.4	20.0	34.0	0.0	0.2	2.5
Malaysia	18744	47.8	13.9	34.6	0.0	3.0	0.6
Myanmar	2914	79.2	7.2	7.8	0.0	0.2	5.7
Philippines	4491	13.4	4.1	75.8	0.0	5.6	1.2
Singapore	100278	53.9	8.6	34.5	0.0	2.7	0.3
Thailand	11531	36.6	32.6	27.3	0.0	0.7	2.7
Vietnam	4659	76.6	10.4	11.9	0.0	0.1	1.0
others	930	54.5	18.2	23.8	0.0	0.6	2.9
Total	150834	51.3	11.6	33.9	0.0	2.4	8.0
East Asia							
China	2096	94.9	2.1	1.3	0.0	0.1	1.6
Hong Kong	7861	54.3	3.0	39.1	0.0	2.5	1.0
Japan	16104	42.5	2.7	51.8	0.0	1.2	1.9
Korea (Republic of)	11006	67.8	7.4	18.0	0.0	5.7	1.2

Destination Country	Departures (In Numbers)	and	Leisure, Holiday and Recreational	Indian Diaspora	Pilgrimage	Education	Others
Others	2758	20.3	24.3	39.3	0.0	12.6	3.5
Total	39825	53.0	5.5	36.4	0.0	3.4	1.6
Australasia							
Australia	36915	13.6	28.9	31.9	0.0	24.2	1.3
New Zealand	3196	14.0	23.1	60.2	0.0	2.0	8.0
Others	1256	31.4	20.8	43.3	0.1	1.7	2.7
Total	41367	14.1	28.2	34.4	0.0	21.8	1.3
Not classified elsewhere	78824	13.5	19.8	46.3	0.0	18.9	1.5
Grand Total	8551315	17.3	32.8	43.9	0.0	5.2	0.8

4.8 AVERAGE DURATION OF STAY OF INDIAN NATIONALS' DEPARTURES FROM INDIA

In 2021, the average highest duration of stay by Indian tourists in the Portugal (201.49) followed New Zealand (195.86), Ireland (169.62), Italy (161.78), Sweden (161.20), Czech (152.18) And Nigeria (152.13). The average lowest duration of stay by Indian tourists in the China (6.48), Maldives (17.52), Sri Lanka (21.32), Pakistan (24.80), Bangladesh (31.40). The nationalities wise data on average number of durations of stay is very important and useful are presented in Table 4.8.1.

TABLE 4.8.1

DESTINATION COUNTRY WISE AVERAGE DURATION OF STAY BY INDIAN NATIONALS'
DEPARTURES, 2021

Destination Country	Average Duration of Stay (In Days)
North America	
Canada	138.78
United States Of America	121.01
Others	137.92
Total	140
Central & South America	
Argentina	76.26
Brazil	141.13
Mexico	121.85
Others	144.39
Total	178
Western Europe	
Austria	121.96
Belgium	124.18

Destination Country	Average Duration of Stay (In Days)
Denmark	119.60
Finland	131.20
France	68.71
Germany	124.46
Greece	149.39
Ireland	169.62
Italy	161.78
Netherlands	141.00
Norway	150.24
Portugal	201.49
Spain	113.49
Sweden	161.20
Switzerland	63.83
United Kingdom	106.11
Others	92.44
Total	159
Eastern Europe	
Azerbaijan	101.59
Czech	152.18
Hungary	91.62
Kazakhstan	93.50
Poland	145.47
Russian Federation	43.87
Ukraine	95.21
Others	92.95
Total	142
Africa	
Egypt	89.76
Kenya	93.58
Mauritius	79.30
Nigeria	152.13
South Africa	103.71
Sudan	136.90
Tanzania	81.72
Uganda	116.59
Others	128.08
Total	179

Destination Country	Average Duration of Stay (In Days)
West Asia	·
Bahrain	140.31
Iraq	123.50
Israel	62.69
Jordan	111.76
Kuwait	60.53
Oman	137.16
Qatar	108.47
Saudi Arabia	83.63
Turkey	61.21
United Arab Emirates	87.88
Others	163.37
Total	138
South Asia	
Afghanistan	61.84
Bangladesh	31.40
Bhutan	112.01
Iran	95.94
Maldives	17.52
Nepal	41.77
Pakistan	24.80
Sri Lanka	21.32
Total	85
South East Asia	
Cambodia	85.97
Indonesia	128.13
Malaysia	77.71
Myanmar	33.52
Philippines	127.60
Singapore	100.89
Thailand	44.82
Vietnam	34.53
Others	175.68
Total	110
East Asia	
China	6.48
Hong Kong	70.99

Destination Country	Average Duration of Stay (In Days)
Japan	138.13
Korea (Republic of)	124.13
Others	139.87
Total	196.00
Australasia	
Australia	108.73
New Zealand	195.86
Others	139.88
Total	122
Not Classified Elsewhere	67.59
Grand Total	139.28

Source: Bureau of Immigration, Govt. of India

TABLE 4.8.2

PERCENTAGE DISTRIBUTION OF DESTINATION COUNTRYWISE DEPARTURES OF INDIAN NATIONALS' ACCORDING TO GROUP AVERAGE DURATION OF STAY, 2021

		Average Duration of Stay					
Destination Country	Departures (in Number)	0-1	2-3 Days	4-7 Days	1-2 Days	2-4 Weeks	>1 Weeks
North America							
Canada	259700	0.4	10.9	3.4	1.7	6.2	77.5
United States of America	695906	0.2	5.4	4.4	4.3	9.0	76.6
Others	15	0.0	8.3	8.3	8.3	0.0	75.0
Total	955621	0.3	6.1	4.3	4.0	8.6	76.8
Central & South America	ı						
Argentina	433	0.0	1.8	0.9	8.3	23.4	65.6
Brazil	4483	1.1	0.8	0.8	4.0	3.0	90.3
Mexico	24165	0.1	0.2	1.4	3.6	7.8	86.9
others	19404	1.6	1.4	2.4	5.2	5.4	83.9
Total	48485	1.0	0.9	1.8	4.5	6.0	85.8
Western Europe							
Austria	4522	0.1	0.3	5.6	9.6	8.8	75.7
Belgium	13416	0.0	0.7	3.8	11.4	9.6	74.5
Denmark	9339	0.2	0.4	3.3	7.8	10.1	78.1
Finland	4471	0.1	5.1	3.4	8.7	5.9	76.8
France	44484	0.5	6.6	12.1	26.5	12.9	41.4
Germany	119635	0.9	9.2	4.1	6.2	6.9	72.7

Destination Country Departures (in Number) 0-1 2-3 Days 4-7 Days 1-2 Days 2-4 Weeks Greece 4449 0.1 2.5 6.1 8.7 9.9 Ireland 31133 0.1 0.2 0.7 2.3 4.3 Italy 52847 0.3 5.4 3.6 4.2 6.4 Netherlands 36316 0.0 0.2 2.1 4.4 6.9	>1 Weeks 72.8 92.4 80.1 86.4 90.7
Ireland 31133 0.1 0.2 0.7 2.3 4.3 Italy 52847 0.3 5.4 3.6 4.2 6.4 Netherlands 36316 0.0 0.2 2.1 4.4 6.9	92.4 80.1 86.4 90.7
Italy 52847 0.3 5.4 3.6 4.2 6.4 Netherlands 36316 0.0 0.2 2.1 4.4 6.9	80.1 86.4 90.7
Netherlands 36316 0.0 0.2 2.1 4.4 6.9	86.4 90.7
	90.7
5050 00 00 10 15	
Norway 5253 0.0 0.2 2.8 1.9 4.5	90.4
Portugal 9959 0.0 0.4 1.7 2.6 4.9	
Spain 23490 0.2 0.4 6.0 18.8 11.9	62.7
Sweden 18120 0.1 0.4 1.0 2.7 4.2	91.7
Switzerland 18660 0.0 0.4 9.1 29.9 15.8	44.8
United Kingdom 348105 2.4 9.4 2.3 5.6 10.0	70.4
Others 33293 1.8 6.2 7.6 12.4 9.9	62.0
Total 777492 1.2 6.5 4.2 9.3 9.3	69.5
Eastern Europe	
Azerbaijan 894 0.2 0.0 12.1 5.4 6.0	76.3
Czech 3491 0.0 0.4 2.9 6.4 5.9	84.4
Hungary 4374 1.3 0.9 7.7 13.4 12.6	64.2
Kazakhstan 7759 5.5 0.3 5.2 4.2 8.0	76.7
Poland 11080 0.2 0.2 2.7 6.3 7.2	83.5
Russian Federation 46275 0.9 4.9 20.2 27.9 11.1	35.0
Ukraine 34197 0.2 7.1 8.1 6.9 7.9	69.8
others 61398 5.6 3.8 8.0 9.1 7.0	66.5
Total 169468 2.2 4.4 12.5 16.0 9.0	55.9
Africa	
Egypt 23037 0.2 1.1 11.7 24.6 9.5	52.9
Kenya 24208 1.4 3.8 8.4 15.3 14.3	56.8
Mauritius 6713 1.3 1.1 14.0 12.2 16.5	55.0
Nigeria 34069 0.1 0.7 1.0 3.2 6.0	89.0
South Africa 24500 0.2 0.8 4.4 15.0 10.5	69.1
Sudan 4611 1.3 0.7 3.6 7.0 6.4	81.1
Tanzania 22825 0.1 0.4 5.5 20.2 15.9	58.0
Uganda 18684 1.0 0.7 5.6 11.5 10.5	70.8
others 123445 0.7 0.8 4.1 7.4 8.7	78.3
Total 282092 0.6 1.1 5.2 11.3 10.5	70.8
West Asia	
Bahrain 208321 7.1 0.8 1.4 3.4 5.2	82.1

		Average Duration of Stay							
Destination Country	Departures (in Number)	0-1	2-3 Days	4-7 Days	1-2 Days	2-4 Weeks	>1 Weeks		
Iraq	8961	0.3	0.9	2.2	11.1	7.9	77.5		
Israel	7512	0.2	26.1	16.0	6.0	12.4	39.3		
Jorden	7247	2.0	5.2	8.8	12.9	9.8	61.3		
Kuwait	207619	32.2	2.3	1.2	4.1	7.3	52.9		
Oman	407667	8.9	0.9	1.7	3.6	7.2	77.7		
Qatar	671924	13.5	0.4	0.8	2.3	4.9	78.2		
Saudi Arabia	269327	35.3	0.9	0.7	1.6	4.4	57.2		
Turkey	18607	0.2	2.1	21.9	31.7	9.5	34.7		
UAE	3629880	7.4	3.5	12.0	10.3	10.1	56.7		
Others	7442	0.5	1.5	2.1	3.2	3.1	89.5		
Total	5444507	9.0	2.9	9.6	8.7	9.1	60.6		
South Asia									
Afghanistan	4018	27.7	2.4	4.2	5.5	8.1	52.0		
Bangladesh	96719	27.4	10.6	12.3	11.8	14.9	23.0		
Bhutan	2289	3.6	1.0	5.6	2.0	5.6	82.1		
Iran	6974	0.6	0.6	6.9	21.0	15.7	55.3		
Maldives	317202	7.9	23.5	55.9	2.3	1.2	9.3		
Nepal	59142	8.5	19.1	26.6	14.7	8.1	23.1		
Pakistan	5462	2.1	0.3	3.9	71.6	5.9	16.3		
Sri Lanka	65844	17.2	9.6	36.6	18.1	5.8	12.8		
Total	557650	12.9	18.5	41.4	7.7	5.2	14.3		
South East Asia									
Cambodia	595	12.1	5.0	4.3	4.3	9.3	65.0		
Indonesia	6692	6.4	2.0	2.7	3.4	9.1	76.4		
Malaysia	18744	43.6	2.5	3.7	1.5	3.5	45.2		
Myanmar	2914	58.9	1.2	6.1	4.1	7.8	21.9		
Philippines	4491	1.9	1.6	0.7	2.7	4.9	88.2		
Singapore	100278	27.5	3.0	1.5	3.9	8.3	55.7		
Thailand	11531	36.4	1.2	17.6	10.4	6.2	28.2		
Vietnam	4659	77.7	0.4	0.3	0.3	1.0	20.2		
others	930	6.5	2.2	3.0	1.6	1.6	85.2		
Total	150834	33.9	2.3	4.1	4.1	6.7	48.8		
East Asia									
China	2096	96.1	0.5	0.0	0.2	0.1	3.1		
Hong Kong	7861	53.1	6.9	1.0	0.4	2.3	36.4		

		Average Duration of Stay					
Destination Country	Departures (in Number)	0-1	2-3 Days	4-7 Days	1-2 Days	2-4 Weeks	>1 Weeks
Japan	16104	2.4	11.9	2.8	4.3	5.5	73.1
Korea (Republic of)	11006	8.0	9.2	3.7	2.5	6.0	70.7
Others	2758	3.3	2.9	8.0	3.4	4.6	77.8
Total	39825	23.7	8.4	2.7	2.6	4.4	58.2
Australasia							
Australia	36915	0.6	15.0	5.1	1.7	6.1	71.5
New Zealand	3196	1.7	1.4	0.0	2.2	4.2	90.4
Others	1256	7.1	2.2	3.3	2.4	7.3	77.6
Total	41367	1.3	12.7	4.6	1.8	6.0	73.5
Not classified elsewhere	78824	2.4	5.2	4.6	5.6	9.5	72.8
Grand Total	8551315	8.3	5.4	12.2	8.2	8.5	57.3

Source: Bureau of Immigration, Govt. of India

During 2021 duration of stay has been derived only for 3317839 departures out of 8551315 departures due to nil entry in either data of departure of arrival of tourists. Based on the available data, duration of stay has been clubbed in 6 groups. The details of destination country-wise distribution of INDs according to duration of stay-groups during 2021 are given in 4.8.2. It may be seen that the major proportion of IND stayed outside India for more than 1 month (57.3%) followed by 4-7 days (12.2%) and 2-4 Weeks (8.5%). As far as region wise duration of stay is concerned, Major proportion of INDs have been stayed for more than one month across all regions except in South Asia (14.3%).

Table 4.8.3 gives the percentage distribution of Foreign Tourist Arrivals (FTAs) in India and Indian Nationals' Departures (INDs) from India for major countries during 2021. In 2021, the highest percentage share of FTAs in India was 28.45% for USA followed by Bangladesh (15.75%), UK (10.75%), Canada (5.27%) and Nepal (3.44%). However, in 2021, the highest percentage share of INDs from India was 42.45% for UAE, followed by USA(8.14%), Oman (4.77%), UK (4.07) and Maldives (3.71%).

TABLE 4.8.3

FOREIGN TOURIST ARRIVALS IN INDIA AND INDIAN NATIONALS' DEPARTURES DURING 2021

FOR MAJOR COUNTRIES

Country	2021							
	FTAs	% Share	INDs	% Share				
Canada	80437	5.27	259700	3.04				
USA	429860 28.15		695906	8.14				
Argentina	530	0.03	433	0.01				
Brazil	2055	0.13	4483	0.05				
Mexico	859 0.06		24165	0.28				
Austria	4411	0.29	4522	0.05				

Country	intry 2021						
	FTAs	% Share	INDs	% Share			
Belgium	7382	0.48	13416	0.16			
Denmark	2025	0.13	9339	0.11			
Finland	1329	0.09	4471	0.05			
France	30374	1.99	44484	0.52			
Germany	33772	2.21	119635	1.40			
Greece	1144	0.07	4449	0.05			
Ireland	7600	0.50	31133	0.36			
Italy	13659	0.89	52847	0.62			
Netherlands	15631	1.02	36316	0.42			
Norway	2790	0.18	5253	0.06			
Portugal	32064	2.10	9959	0.12			
Spain	6982	0.46	23490	0.27			
Sweden	5579	0.37	18120	0.21			
Switzerland	4198	0.27	18660	0.22			
UK	164143	10.75	348105	4.07			
Czech rep.	983	0.06	3491	0.04			
Hungary	653	0.04	4374	0.05			
Kazakhstan	2378	0.16	7759	0.09			
Poland	2461	0.16	11080	0.13			
Russian Federation	17567	1.15	46275	0.54			
Ukraine	5197	0.34	34197	0.40			
Egypt	1739	0.11	23037	0.27			
Kenya	13373	0.88	24208	0.28			
Mauritius	2118	0.14	6713	0.08			
Nigeria	5116	0.34	34069	0.40			
South Africa	3820	0.25	24500	0.29			
Sudan	6781	0.44	4611	0.05			
Tanzania	6480	0.42	22825	0.27			
Bahrain	1727	0.11	208321	2.44			
Iraq	16213	1.06	8961	0.10			
Israel	4601	0.30	7512	0.09			
Oman	10174	0.67	407667	4.77			
Saudi Arabia	1088	0.07	269327	3.15			
Turkey	3710	0.24	18607	0.22			
UAE	3927	0.26	3629880	42.45			
Yemen	6235	0.41	209	0.00			

Country	2021									
	FTAs	% Share	INDs	% Share						
Afghanistan	36451	2.39	4018	0.05						
Bangladesh	240554	15.75	96719	1.13						
Bhutan	6081	0.40	2289	0.03						
Iran	2369	0.16	6974	0.08						
Maldives	26571	1.74	317202	3.71						
Nepal	52544	3.44	59142	0.69						
Pakistan	8163	0.53	5462	0.06						
Sri Lanka	25989	1.70	65844	0.77						
Indonesia	2105	0.14	6692	0.08						
Malaysia	6628	0.43	18744	0.22						
Myanmar	3013	0.20	2914	0.03						
Philippines	6927	0.45	4491	0.05						
Singapore	13407	0.88	100278	1.17						
Thailand	4668	0.31	11531	0.13						
Vietnam	1104	0.07	4659	0.05						
China	3502	0.23	2096	0.02						
Japan	15358	1.01	16104	0.19						
Korea (Rep.of)	13330	0.87	11006	0.13						
Australia	33864	2.22	36915	0.43						
New Zealand	4497	0.29	3196	0.04						
Others	56824	3.72	1248530	14.60						
Grand Total	1527114	100.0	8551315	100.0						

Source: Bureau of Immigration, Govt. of India

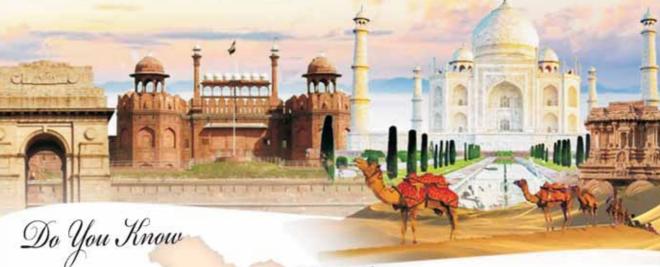
Solomon's Temple, Mizoram



Pattachitra Painting, Odisha



DOMESTIC TOURISM



Top 5 States/UTs

Domestic Tourist Visits (in million) ****

Tamil Nadu 115.33

Uttar Pradesh 109.70

Andhra Pradesh 93.27

Karnataka 81.33

Maharashtra 43.56

Foreign Tourist Visits (in million)

Punjab 0.31

Maharashtra 0.18

Delhi 0.10

Karnataka 0.07

Kerala 0.06

Most Popular Centrally Protected Ticketed Monuments Domestic Visitors Foreign Visitors













Agra Fort Group of Monument Mamallapuram









Agra Fort



Group of Monument, Mamallapuram

Taj Mahal

Tiger headed Rock cut temple

Gingee Fort

Atithidevo Bhava Incredible ndia



Venkatappa Art Gallery, Bangalore, Karnataka

DOMESTIC TOURISM

Ministry of Tourism compiles the number of Domestic and Foreign Tourist Visits to different States and Union Territories (UTs) based on the information received from respective States/UTs. The compilation of domestic tourism statistics is undertaken by the Statistical Cells in the Departments of Tourism of State Governments /UT Administrations. These statistics are generally based on the monthly returns collected from hotels and other accommodation establishments.

All India trends and data obtained from other administrative sources like Bureau of Immigration have also been appropriately used to estimate domestic and foreign tourist visits to the States/UTs, wherever required.

5.1. DOMESTIC AND FOREIGN TOURIST VISITS

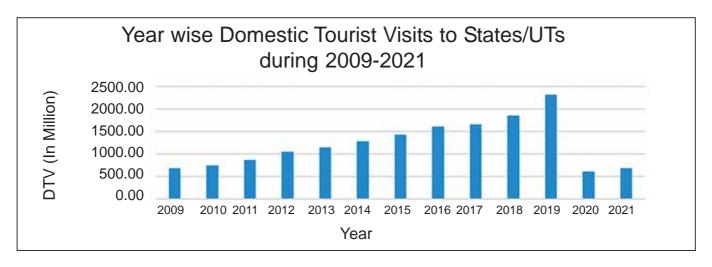
Table 5.1.1 presents the statistics on domestic and foreign tourist visits to various States and UTs during the years 1991, 2001 & 2011-2021. There has been a continuous increase in domestic tourist visits, with the compound annual growth rate (CAGR) of domestic tourist visits to all States/UTs from 1991 to 2021 being 7.8%. The foreign tourist visits too have been increasing over the years, though there was a decline in the years 2001, 2012, 2020 and 2021. The foreign tourist visits to all States/UTs during 1991 to 2021 witnessed a CAGR of -3.46%. The year 2021 witnessed a growth of 11.05% in domestic tourist visits over the year 2020 whereas the visits by foreign tourists registered a growth of -85.29% over 2020.

TABLE 5.1.1

DOMESTIC & FOREIGN TOURIST VISITS TO STATES / UTs DURING 1991, 2001 & 2011 – 2021

Year	Tourist '	Visits	Annual Grow	vth Rate
	Domestic	Foreign	Domestic	Foreign
1991	66670303	3146652	-	-
2001	236469599	5436261	7.43	-7.76
2011	864532718	19497126	15.63	8.86
2012	1045047536	18263074	20.88	-6.33
2013	1142529465	19951026	9.33	9.24
2014	1282801629	22334031	12.28	11.94
2015	1431973794	23326163	11.63	4.44
2016	1615388619	24714503	12.81	5.95
2017	1657546152	26886684	2.61	8.79
2018	1853787719	28851130	11.84	7.31
2019	2321982663	31408666	25.26	8.86
2020	610216157	7171769	-73.72	-77.17
2021	677632981	1054642	11.05	-85.29

From the following graph, it is apparent that number of domestic tourist visit to States/UTs during 2009 to 2019 have been registering an increasing trend. However, in the year 2020 &2021 domestic tourist visits registering a growth of -73.72 &11.05% respectively.



From the following graph, it emerges out that numbers of foreign tourist visit to States/UTs during last 13 years has been registering an increasing trend in overall, except for declines in foreign tourist visitin the years 2009, 2012, 2020 and 2021.

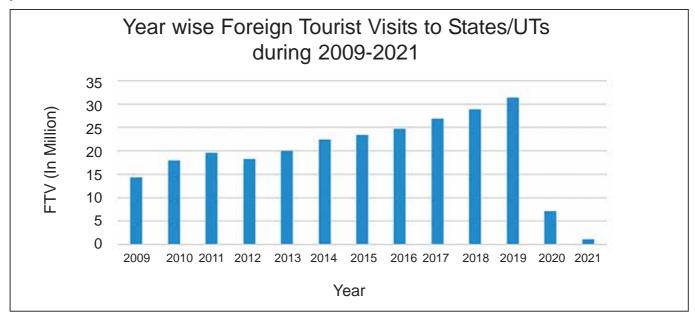


Table 5.1.2 gives the number of domestic and foreign tourist visits to different States/UTs during the years 2020 and 2021. It may be seen from this Table that most of the States/UTs have generally shown increase in the number of domestic but decrease in foreign tourist visits, during 2021.

TABLE 5.1.2
STATE/UT-WISE DOMESTIC AND FOREIGN TOURIST VISITS, 2020-21

		202	0	202	21	Growth Rate (%)	
S.	States/UTs	Domestic	Foreign	Domestic	Foreign	DTV 21/20	FTV 21/20
No.							
1	A&N Island	191207	5412	126238	1687	-33.98	-68.83
2	Andhra Pradesh	70828590	67591	93277569	27551	31.69	-59.24
3	Arunachal Pradesh	42871	961	102915	182	140.06	-81.06
4	Assam	1266898	7285	1409161	536	11.23	-92.64
5	Bihar	5638024	308080	2501193	1046	-55.64	-99.66

		202	0	202	21	Growth Rate (%)		
S. No.	States/UTs	Domestic	Foreign	Domestic	Foreign	DTV 21/20	FTV 21/20	
6	Chandigarh	417953	12218	228809	5451	-45.25	-55.39	
7	Chhattisgarh	2810227	2322	4747417	8	68.93	-99.66	
8	Dadra & Nagar Haveli	104959	222	197802	80	88.46	-63.96	
9	Daman & Diu	297436	1382	463420	105	55.80	-92.40	
10	Delhi*	9583671	681230	10642477	100178	11.05	-85.29	
11	Goa	3258715	302751	3308089	22128	1.52	-92.69	
12	Gujarat	19464517	210047	24525210	11319	26.00	-94.61	
13	Haryana	2114731	17474	2025450	4578	-4.22	-73.80	
14	Himachal Pradesh	3170714	42665	5632270	4932	77.63	-88.44	
15	Jammu & Kashmir	2519524	5317	11314920	1650	349.09	-68.97	
16	Jharkhand	2574704	490	3383642	1637	31.42	234.08	
17	Karnataka	77453339	165325	81333659	72487	5.01	-56.15	
18	Kerala	4988972	340755	7537617	60487	51.09	-82.25	
19	Lakshdweep	3462	413	13500	4	289.95	-99.03	
20	Leh Ladakh	6743	1126	303023	1054	4393.89	-6.39	
21	Madhya Pradesh	23519632	99819	25554067	41601	8.65	-58.32	
22	Maharashtra*	39234591	1262409	43569238	185643	11.05	-85.29	
23	Manipur	49669	3139	49371	648	-0.60	-79.36	
24	Meghalaya	24734	2311	154409	411	524.28	-82.22	
25	Mizoram	30890	265	87232	234	182.40	-11.70	
26	Nagaland	10979	518	23968	325	118.31	-37.26	
27	Odisha	4622273	10206	3742221	2269	-19.04	-77.77	
28	Puducherry	1114942	92080	1253213	321	12.40	-99.65	
29	Punjab	16692197	359114	26640429	308135	59.60	-14.20	
30	Rajasthan	15117239	446457	21988734	34806	45.45	-92.20	
31	Sikkim	316408	19935	511669	11508	61.71	-42.27	
32	Tamil Nadu	140651241	1228323	115336719	57622	-18.00	-95.31	
33	Telangana	39997001	46694	32000620	5917	-19.99	-87.33	
34	Tripura	127815	31877	177816	5	39.12	-99.98	
35	Uttar Pradesh	86122293	890932	109708435	44737	27.39	-94.98	
36	Uttarakhand	7005264	41339	19434475	8532	177.43	-79.36	
37	West Bengal	28841732	463285	24325984	34828	-15.66	-92.48	
	Total	610216157	7171769	677632981	1054642	11.05	-85.29	

Source: States/UTs Tourism Department

^{*2021} data is estimated by applying all India growth rate for 2021/19 on 2019 data

Table 5.1.3 provides the percentage shares and ranks of various States/UTs in domestic and foreign tourist visits during 2021. The top 5 States in domestic tourist visits in 2021 were Tamil Nadu (115.33 million), Uttar Pradesh (109.70 million), Andhra Pradesh (93.27 million), Karnataka (81.33 million) and Maharashtra (43.56 million) with their respective shares being 17.02%, 16.19%, 13.77%, 12% and 6.43%. These 5 States accounted for about 65.41% of the total domestic tourist visits in the country. In respect of foreign tourist visits in 2020, the top 5 States/UTs were Punjab (0.3 million), Maharashtra (0.18 million), Delhi (0.1 million), Karnataka (0.072 million) and Kerala (0.06 million) with their respective shares being 29.22%, 17.60%, 9.50%, 6.87% and 5.74%. These 5 States/UTs accounted for about 68.95% of the total foreign tourist visits to the States/UTs in the country.

TABLE 5.1.3

PERCENTAGE SHARES AND RANK OF DIFFERENT STATES/UTs IN DOMESTIC AND FOREIGN TOURIST VISITS, DURING 2021

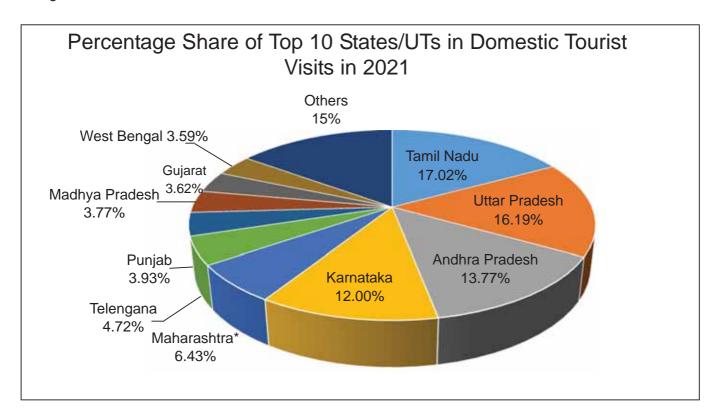
S.	States/UTs	202	1	Percenta	ge Share	Rank 21		
No.		Domestic	Foreign	DTV	FTV	DTV	FTV	
1	A&N Island	126238	1687	0.02	0.16	32	21	
2	Andhra Pradesh	93277569	27551	13.77	2.61	3	11	
3	Arunachal Pradesh	102915	182	0.02	0.02	33	32	
4	Assam	1409161	536	0.21	0.05	23	27	
5	Bihar	2501193	1046	0.37	0.10	21	25	
6	Chandigarh	228809	5451	0.03	0.52	28	17	
7	Chhattisgarh	4747417	8	0.70	0.00	17	35	
8	Dadra & Nagar Haveli	197802	80	0.03	0.01	29	34	
9	Daman & Diu	463420	105	0.07	0.01	26	33	
10	Delhi*	10642477	100178	1.57	9.50	14	3	
11	Goa	3308089	22128	0.49	2.10	20	12	
12	Gujarat	24525210	11319	3.62	1.07	9	14	
13	Haryana	2025450	4578	0.30	0.43	22	19	
14	Himachal Pradesh	5632270	4932	0.83	0.47	16	18	
15	Jammu & Kashmir	11314920	1650	1.67	0.16	13	22	
16	Jharkhand	3383642	1637	0.50	0.16	19	23	
17	Karnataka	81333659	72487	12.00	6.87	4	4	
18	Kerala	7537617	60487	1.11	5.74	15	5	
19	Lakshdweep	13500	4	0.00	0.00	37	37	
20	Leh Ladakh	303023	1054	0.04	0.10	27	24	
21	Madhya Pradesh	25554067	41601	3.77	3.94	8	8	
22	Maharashtra*	43569238	185643	6.43	17.60	5	2	
23	Manipur	49371	648	0.01	0.06	35	26	
24	Meghalaya	154409	411	0.02	0.04	31	28	
25	Mizoram	87232	234	0.01	0.02	34	31	
26	Nagaland	23968	325	0.00	0.03	36	29	

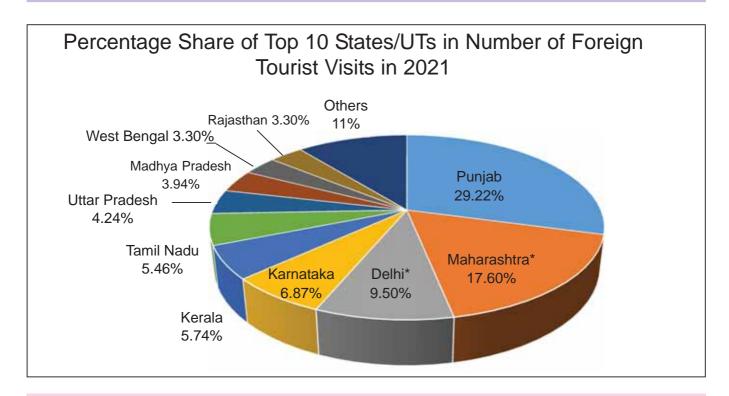
S.	States/UTs	202	1	Percenta	ge Share	Ra	Rank 21	
No.		Domestic	Foreign	DTV	FTV	DTV	FTV	
27	Odisha	3742221	2269	0.55	0.22	18	20	
28	Puducherry	1253213	321	0.18	0.03	24	30	
29	Punjab	26640429	308135	3.93	29.22	7	1	
30	Rajasthan	21988734	34806	3.24	3.30	11	10	
31	Sikkim	511669	11508	0.08	1.09	25	13	
32	Tamil Nadu	115336719	57622	17.02	5.46	1	6	
33	Telengana	32000620	5917	4.72	0.56	6	16	
34	Tripura	177816	5	0.03	0.00	30	36	
35	Uttar Pradesh	109708435	44737	16.19	4.24	2	7	
36	Uttarakhand	19434475	8532	2.87	0.81	12	15	
37	West Bengal	24325984	34828	3.59	3.30	10	9	
	Total	677632981	1054642	100.00	100.00			

Source: States/UTs Tourism Department

*2021 data is estimated by applying all India growth rate for 2021/19 on 2019 data

The following graphs show the percentage share of top 10 States/UTs in terms of domestic tourist visits and foreign tourist visits in 2021





5.2. VISITORS TO CENTRALLY PROTECTED TICKETED ASI MONUMENTS

The statistics on number of visitors to Centrally Protected Monuments of Archeological monuments are maintained by the office of the Director General, ASI based on the records of number of tickets sold at the monuments to both Indian and foreign nationals.

For the purpose of conservation of monuments, the country has been divided into 25 ASI Circles, each under the jurisdiction of a Superintending Archaeologist. The headquarter office of ASI consolidates the visitor's statistics received from different circles and provides the same to Ministry of Tourism. Table 5.2.1 gives the number of domestic and foreign visitors to all centrally protected ticketed monuments for the years from 1996.

TABLE 5.2.1
VISITORS TO CENTRALLY PROTECTED TICKETED ASI MONUMENTS

Year	No. of Centrally Protected Ticketed ASI Monuments	Nun	Annı	ial Growth	Rate		
1996	68	N.A	N.A	10956764	-	1	-
1997	68	N.A	N.A	15767820	-	1	43.9%
1998	68	N.A	N.A	13317242	-	1	-15.5%
1999	68	N.A	N.A	20502547	-	1	54.0%
2000	126	N.A	N.A	19539127	-	1	-4.7%
2001	126	N.A	N.A	20364901	-	-	4.2%
2002	126	17333055	837012	18170067	-	-	-10.8%
2003	126	19551820	1216615	20768435	12.80%	45.4%	14.3%
2004	116	20356940	1788753	22145693	4.1%	47.0%	6.6%

Year	No. of Centrally Protected Ticketed ASI Monuments	Number of Visitors			Annual Growth Rate		
2005	116	21035864	2122436	23158300	3.3%	18.7%	4.6%
2006	116	23815252	2250502	26065754	13.2%	6.0%	12.6%
2007	116	23450419	2614254	26064673	-1.5%	16.2%	0.0%
2008	117	28786608	2679763	31466371	22.8%	2.5%	20.7%
2009	119	30804103	2195382	32999485	7.0%	-18.1%	4.9%
2010	116	35770242	2998175	38768417	16.1%	36.6%	17.5%
2011	116	40534481	2948065	43482546	13.3%	-1.7%	12.2%
2012	116	43259075	3064778	46323853	6.7%	4.0%	6.5%
2013	116	43019998	2995852	46015850	-0.6%	-2.2%	-0.7%
2014	116	45425859	2792272	48218131	5.6%	-6.8%	4.8%
2015	116	50988730	2620228	53608958	12.2%	-6.2%	11.2%
2016-	116	40167938	2379389	42547327	-21.2%	-9.2%	-20.6%
2016-17*	116	45076706	2982601	48059307	12.2%	25.4%	13.0%
2017-18	116	48394768	3397673	51792441	7.4%	13.9%	7.8%
2018-19	116	47316029	3576837	50892866	-2.2%	5.3%	-1.7%
2019-20	116	43607075	2756561	46363636	-7.8%	-22.9%	-8.9%
2020-21	116	13153076	415859	13568935	-69.8%	-84.9%	-70.7%
2021-22	144	26046891	318673	26365564	98.0%	-23.4%	94.3%

Source: - Archaeological Survey of India (ASI) *: The corresponding number of visitors is for FY2016-17 therefore, the growth rates have not been computed.

Table 5.2.2 gives the list of 10 most popular monuments, in terms of number of visitors, in FY 2021-22. Among all the monuments, Taj Mahal, Agra (3.29 Million) was the most visited monument in 2021-22 for domestic visitors followed by Red Fort (1.32 Million) and Qutub Minar (1.15 Million). In respect of foreign visitors Group of Monument, Mamallapuram (0.14 Million) was the most visited monument, in FY 2021-22, followed by Taj Mahal (0.038 Million) and Tiger headed Rock cut & two other monument, Saluvankuppam (0.025 Million) Circle-wise/monument-wise details are presented in Table 5.2.3.

TABLE 5.2.2

DOMESTIC AND FOREIGN VISITORS AT 10 MOST POPULAR CENTRALLY PROTECTED TICKETED ASI MONUMENTS DURING FY 2021-22

	10 Most popular Centrally Protected Ticketed Monuments for Domestic Visitors in 2021-22				10 Most popular Centrally Protected Ticketed Monuments for Foreign Visitors in 2021-22					
Rank	Name of Monument	No. of Domestic Visitors	Percentage Share	Rank	Percentage Share					
1	Taj Mahal	3294611	12.65	1	Group of Monument, Mamallapuram	144984	45.50			
2	Red Fort	1323501	5.08	2	Taj Mahal	38922	12.21			

	est popular Centra ments for Domes	•		10 Most popular Centrally Protected Ticketed Monuments for Foreign Visitors in 2021-22					
Rank	Name of Monument	No. of Domestic Visitors	Percentage Share	Rank	Name of Monument	No. of Foreign Visitors	Percentage Share		
3	Qutub Minar	1157664	4.44	3	Tiger headed Rock cut temple & two other monuments, Saluvankuppam	25579	8.03		
4	Group of Monument, Mamallapuram	1142150	4.38	4	Agra Fort	13598	4.27		
5	Agra Fort	1027462	3.94	5	Gingee Fort, Gingee	10483	3.29		
6	Golkonda Fort	946972	3.64	6	Fort Vattakottai	9174	2.88		
7	Sun Temple, Konark	672891	2.58	7	Qutub Minar	8456	2.65		
8	Upper Fort Aguada	656756	2.52	8	Fort Museum, Thirumayam	8422	2.64		
9	Chittorgarh Fort	590389	2.27	9	Red Fort	5579	1.75		
10	Shaniwarwada	516448	1.98	10	Rock Cut Jain Temple, Sittanasal	5432	1.70		
	Others	14718047	56.51		Others	48044	15.08		
	Total	26046891	100.00		Total	318673	100.00		

Source: Archaeological Survey of India (ASI)

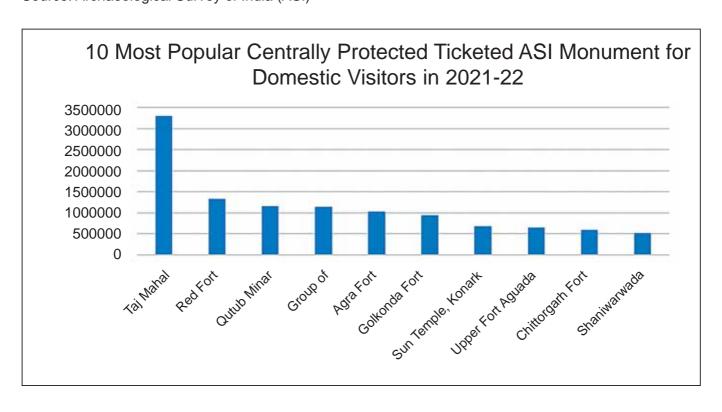


TABLE 5.2.3

NUMBER OF VISITORS TO CENTRALLY PROTECTED TICKETED
ASI MONUMENTS , 2020-21 & 2021-22

S. No.	Name of the Monuments	2020-21		2021-22	2	% Growth 2021-22/ 2020-21	
		Domestic	Foreign	Domestic	Foreign	Domestic	Foreign
Agra							
1	Taj Mahal	1259892	9034	3294611	38922	161.5	330.8
2	Agra Fort	371242	2810	1027462	13598	176.8	383.9
3	Fatehpur Sikri	107835	574	157253	2122	45.8	269.7
4	Akbar Tomb Sikandra	99509	321	187182	1028	88.1	220.2
5	Mariam tomb Sikandra	9765	31	17537	98	79.6	216.1
6	Itimad-ud-Daulah Tomb	41016	410	90711	1927	121.2	370.0
7	Ram Bagh	18599	54	30965	95	66.5	75.9
8	Mehtab Bagh	62652	544	86213	1653	37.6	203.9
9	Mausoleum	91185	321	317653	643	248.4	100.3
	Total	2061695	14099	5209587	60086	152.7	326.2
Luck	know						
10	Site of Sahet mahet	27201	35	51796	306	90.4	774.3
11	Residency Building	57194	37	111829	130	95.5	251.4
12	Piprahwa & Ganwaria	12062	3	23153	101	91.9	3266.7
	Total	96457	75	186778	537	93.6	616.0
Jhan	nsi						
13	Gupta Temple & Varah Temple, Deogarh	931	0	1636	4	75.7	-
14	Kalinjar Fort	80291	27	88603	7	10.4	-74.1
15	Rani Lakshmi Bai Mahal	5712	5	310233	58	5331.3	1060.0
16	Rani Jhansi Fort	174622	107	10836	15	-93.8	-86.0
	Total	261556	139	411308	84	57.3	-39.6
Sarn	ath						
17	Lord Cornwallis Tomb	5289	9	7086	14	34.0	55.6
18	Old Fort (Shahi Fort), Jaunpur	67163	127	123344	201	83.6	58.3
19	Observatory of Man Singh	21379	11	36267	28	69.6	154.5
20	Excavated Remains at sarnath	170590	384	328684	1617	92.7	321.1
21	Tomb of Lal Khan	1972	2	2515	4	27.5	100.0
22	Ancient Buddhist Site know as Chaukhandi stupa	14956	46	21997	91	47.1	97.8
	Total	281349	579	519893	1955	84.8	237.7

S. No.	Name of the Monuments	2020-21		2021-22	2	% Growth 2 2020-	
		Domestic	Foreign	Domestic	Foreign	Domestic	Foreign
Thris	ssur						
23	Bekal Fort, Pallikkare, Distt. Kasargod	115333	242	200127	133	73.5	-45.0
24	Mattancherry Palace Museum Kochi	23026	177	65066	1118	182.6	531.6
25	Fort, Palakkad, Palakkad	43927	26	96142	10	118.9	-61.5
26	Fort St. Angelo, Kannur	65683	115	152543	59	132.2	-48.7
	Total	247969	560	513878	1320	107.2	135.7
Chei	nnai			_			
27	Group of Monuments Mamallapuram	808145	29145	1142150	144984	41.3	397.5
28	Gingee Fort , Gingee	125109	2272	188496	10483	50.7	361.4
29	Tiger headed Rock cut temple & two other monuments, Saluvankuppam	58206	868	81313	25579	39.7	2846.9
	Total	991460	32285	1411959	181046	42.4	460.8
Thir	uchirapalli						
30	Fort on Rock, Dindigual	25603	99	27368	4073	6.9	4014.1
31	Moovarkoil, Kodumbalur	1476	9	829	161	-43.8	1688.9
32	Rock-cut Jain Temple, Sittannavasasl	41791	235	44408	5432	6.3	2211.5
33	Tirumalai Nayak's Palace Srivilliputhur	217	3	530	82	144.2	2633.3
34	Natural Caven with inscription eladipattam, Sittannavasal	2490	19	22800	2589	815.7	13526.3
35	Fort Museum, Thirumayam	41487	1555	62622	8422	50.9	441.6
36	Fort Vattakottai	5058	36	53200	9174	951.8	25383.3
	Total	118122	1956	211757	29933	79.3	1430.3
Bho	pal						
37	Buddhist Caves	23692	0	27260	1	15.1	-
38	The palace situated in the fort, Burhanpur	13926	27	31284	76	124.6	181.5
39	Hoshang Shah's Tomb	57769	39	113132	107	95.8	174.4
40	Group of monument, Royal Palace Mandu	181868	128	344821	92	89.6	-28.1
41	Roopmati's Pavilion	148680	91	336231	55	126.1	-39.6
42	Buddhist Monuments, Sanchi	58979	41	118208	171	100.4	317.1
43	Gwalior Fort	101464	130	203163	209	100.2	60.8

S. No.	Name of the Monuments	2020-21		2021-22	2	% Growth 2	
		Domestic	Foreign	Domestic	Foreign	Domestic	Foreign
44	Buddhist cave no 01 to 51 Dhamnar, Tehsil Garoth	12303	13	24083	65	95.7	400.0
45	Badal Mahal Gatwway, Chanderi	9689	5	11027	6	13.8	20.0
46	Caves 1 to 20 Udaygiri Vidisha	11601	10	35530	42	206.3	320.0
47	Bir Singh Palace Datia	14045	12	26306	29	87.3	141.7
	Total	634016	496	1271045	853	100.5	72.0
Jaba	lpur		,				
48	Ancient Site and Adamgrah rock shelter, Kalamdi Rasuliya and kishanpur	16546	8	18655	41	12.7	412.5
49	Western Group of Temples, Khajuraho	128515	275	243475	795	89.5	189.1
50	Group of Temple Parameshvar shiv and Karan Temple, Amarkantak	23598	13	30981	133	31.3	923.1
	Total	168659	296	293111	969	73.8	227.4
Dhar	wad						
51	Durga temple complx Aihole	75089	99	98363	69	31.0	-30.3
52	Jaina & Vaishnava Cave, Badami	172259	167	234156	199	35.9	19.2
53	Group of Monuments (WH) Pattadakal	123110	61	157634	79	28.0	29.5
54	Gol Gumbaz, Vijayapura	283256	75	447627	263	58.0	250.7
55	Ibrahim Rauza, Bijapur	57759	12	102094	20	76.8	66.7
56	Temples & Sculpture Shed, lakkumdi	5652	0	8067	273	42.7	-
	Total	717125	414	1047941	903	46.1	118.1
Ham	pi						
57	Group of Monuments, Hampi	273456	627	425950	1244	55.8	98.4
58	Bellary Fort	11069	9	17263	15	56.0	66.7
	Total	284525	636	443213	1259	55.8	98.0
Bang	glore						
59	Dariya Daulath Bagh	89006	306	142935	891	60.6	191.2
60	Keshava Temple	64222	196	75793	662	18.0	237.8
61	Palace of Tipu Sultan	38706	270	100193	976	158.9	261.5
62	Fortress and Temple Chitrudurga Fort	144862	297	210483	819	45.3	175.8

S. No.	Name of the Monuments	2020-21		2021-22	2	% Growth 2 2020-	
		Domestic	Foreign	Domestic	Foreign	Domestic	Foreign
	Total	336796	1069	529404	3348	57.2	213.2
Raig	anj						
63	Cooch Bihar Palace	126135	161	228176	162	80.9	0.6
64	Hazarduari Palace	361546	649	357127	167	-1.2	-74.3
	Total	487681	810	585303	329	20.0	-59.4
Kolk	ata						
65	Bishnupur Temples	117107	237	111814	222	-4.5	-6.3
66	Metcelf-Hall	7818	24	7812	36	-0.1	50.0
	Total	124925	261	119626	258	-4.2	-1.1
Rajk	ot						
67	Asokan Rock Edict, Jungadh	10498	16	31685	27	201.8	68.8
68	Buddhish Caves, Junagadh	58	0	0	0	-100.0	-
69	Baba Pyara Caves, Junagadh & Khapra Khodiya Caves, Junagadh	1691	1	2715	6	60.6	500.0
	Total	12247	17	34400	33	180.9	94.1
Vado	odara						
70	Champaner Monuments, Pavagadh	39014	81	61303	43	57.1	-46.9
71	Sun temple, Modhera	85407	103	224982	603	163.4	485.4
72	Rani Ki-Vav, Patan	96900	143	268628	228	177.2	59.4
73	Rudabai Step Well, Adalaj	86840	204	267707	522	208.3	155.9
	Total	308161	531	822620	1396	166.9	162.9
Bhul	baneswar						
74	Sun Temple, Konark	530886	142	672891	314	26.7	121.1
75	Ancient Remains on both Udaigiri & Khandagiri Hills	73727	57	98754	119	33.9	108.8
76	Rajarani Temple	8237	3	12385	52	50.4	1633.3
77	The Hill Containing Many Valuable Sculptures and Images Ratnagiri	20616	20	16316	32	-20.9	60.0
78	Ruins of Buddhist Temples and Images lalitgiri	18359	8	24361	260	32.7	3150.0
	Total	651825	230	824707	777	26.5	237.8
Aura	ngabad						
79	Ajanta Caves	47554	82	138503	662	191.3	707.3
80	Ellora Caves	163313	159	411915	911	152.2	473.0

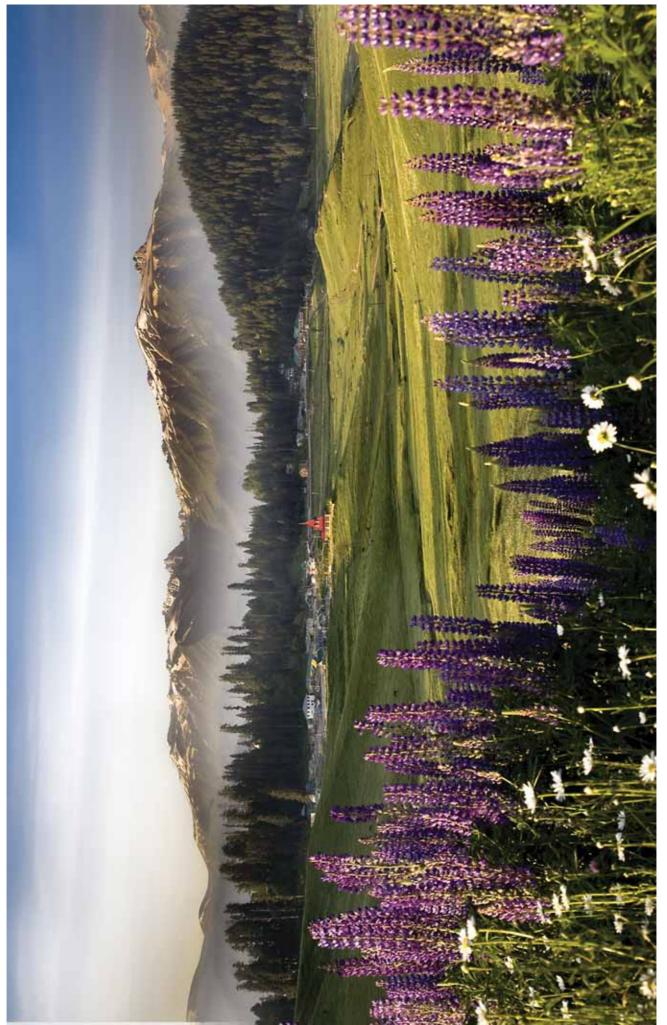
S. No.	Name of the Monuments	2020-21		2021-22	2	% Growth 2 2020-	
		Domestic	Foreign	Domestic	Foreign	Domestic	Foreign
81	Tomb of Rabia Durani (Bibi ka Maqbara)	203791	100	397374	536	95.0	436.0
82	Daulatabad Fort	105434	49	204834	264	94.3	438.8
83	Pandulena Caves	29	0	72661	221	250455.2	-
84	Aurangabad Caves	34976	19	68642	79	96.3	315.8
	Total	555097	409	1293929	2673	133.1	553.5
Mum	ıbai						
85	Elephanta Caves	82136	281	219837	1321	167.6	370.1
86	Buddhist Caves Kanheri	213	0	87182	576	40830.5	-
87	Shaniwarwada	160547	87	516448	478	221.7	449.4
88	Aga Khan Palace Building	18963	55	41150	197	117.0	258.2
89	Cave, Temple and Inscriptions, Junaar, Lenyadri	73899	6	173143	20	134.3	233.3
90	Caves, Temples and inscriptions Karla	51045	21	156834	150	207.2	614.3
91	Cave Temple & Inscriptions, Bhaja	10976	24	35790	81	226.1	237.5
92	Raigad Fort	76438	0	172058	12	125.1	-
93	Kolaba Fort, Alibag	50421	12	33073	19	-34.4	58.3
94	Old Fort, Sholapur	11293	1	5755	5	-49.0	400.0
95	Janjira Fort, Murd\	149221	7	187947	68	26.0	871.4
96	Kondiote Caves	167	0	9373	76	5512.6	-
97	Lohgad Fort	31042	21	85972	59	177.0	181.0
	Total	716361	515	1724562	3062	140.7	494.6
Nag	our						
98	Gawilgarh Fort	5	0	9219	5	184280.0	-
99	Ancient Buddhist Remains comprising monstery stupa, rock sculptures, inscriptions ect Mansar	8	0	1906	8	23725.0	_
	Total	13	0	11125	13	85476.9	-
Chai	ndigarh						
100	Suraj Kund	11132	14	14651	49	31.6	250.0
101	Sheikh Chilli's Tomb	30292	75	52951	147	74.8	96.0
	Total	41424	89	67602	196	63.2	120.2
Dell	ni		-	-		+	
102	Khan-I-Khana	3002	10	3448	30	14.9	200.0

S. No.	Name of the Monuments	2020-21		2021-22	2	% Growth 2 2020-	
		Domestic	Foreign	Domestic	Foreign	Domestic	Foreign
103	Sultanghari Tomb	22969	233	299	5	-98.7	-97.9
104	Tughluqabad	12856	109	20925	132	62.8	21.1
105	Red Fort	187380	1438	1323501	5579	606.3	288.0
106	Humayun Tomb	243836	2381	392378	4892	60.9	105.5
107	Qutub Minar	476063	2849	1157664	8456	143.2	196.8
108	Hauzkhas	39837	148	45503	152	14.2	2.7
109	Jantar Mantar	76108	230	125545	521	65.0	126.5
110	Safdarjung Tomb	56776	392	74898	627	31.9	59.9
111	Kotla Feroz Shah	27763	106	54145	106	95.0	0.0
112	Purana Qila	200846	936	466334	848	132.2	-9.4
	Total	1347436	8832	3664640	21348	172.0	141.7
Guw	ahati						
113	Ahom Raja's Palace	25443	69	34640	29	36.1	-58.0
114	Kareghar of Ahom Kings, Sibasagar	54595	93	46408	22	-15.0	-76.3
115	Ranghar Pavillion, Jaisagar	33939	75	39211	22	15.5	-70.7
116	Bishnudol	2921	0	2606	2	-10.8	-
117	Group of four Maidans Charaideo, Sibasagar	19866	72	34809	52	75.2	-27.8
	Total	136764	309	157674	127	15.3	-58.9
Goa							
118	Upper Fort Aguada	379726	340	656756	1057	73.0	210.9
	Total	379726	340	656756	1057	73.0	210.9
Hyde	erabad						
119	Charminar	297548	182	440549	648	48.1	256.0
120	Golconda	527096	912	946972	1511	79.7	65.7
121	Warangal	64339	54	85946	106	33.6	96.3
	Total	888983	1148	1473467	2265	65.7	97.3
Jaip	our						
122	Ancient Site Bhangarh	53946	85	147549	152	173.5	78.8
123	Baori at Abhaneri	44284	115	57881	817	30.7	610.4
124	Deeg Bhawan	12772	30	33004	27	158.4	-10.0
	Total	111002	230	238434	996	114.8	333.0
Jodh	npur						
125	Chittaurgarh Fort	223328	206	590389	288	164.4	39.8
126	Kumbhalgarh Fort	203050	208	324707	257	59.9	23.6

S. No.	Name of the Monuments	2020-21		2021-22	2	% Growth 2 2020-	
		Domestic	Foreign	Domestic	Foreign	Domestic	Foreign
127	Marble Pavillion and balustrade on the Ana Sagar bund and ruins of the marble Hammam Behind the Ana sagar Bund	131764	141	456924	23	246.8	-83.7
	Total	558142	555	1372020	568	145.8	2.3
Leh							
128	Ancient Palace Leh	2047	6	52402	176	2459.9	2833.3
	Total	2047	6	52402	176	2459.9	2833.3
Patn	a						
129	Remains of Patliputra Site of Mauryan Palace, Kumrahar	25834	25876	81013	11	213.6	-100.0
130	Ancient site of Vaishali, Kolhua	49207	49213	46095	28	-6.3	-99.9
131	Excavated Remains at Nalanda	105748	105816	179597	281	69.8	-99.7
132	Ancient Site of Vikramshila Antichak	27583	27583	33322	15	20.8	-99.9
133	Sher Shah's Tomb	95051	95133	166266	17	74.9	-100.0
	Total	303423	303621	506293	352	66.9	-99.9
Raip	ur						
134	Temple of Laxman and Old sites including sculptures sirpur	44742	44746	53049	1	18.6	-100.0
	Total	44742	44746	53049	1	18.6	-100.0
Shim	nla						
135	Ruined Fort, kangra	100454	252	81894	351	-18.5	39.3
136	Rock-cut Temples and Sculptures	53123	209	40771	272	-23.3	30.1
	Total	153577	461	122665	623	-20.1	35.1
Srina	agar						
137	Palace Complex at Ramnagar, Distt. Udhampur	2129	0	5595	0	162.8	-
138	Avantiswamin Temple, Avantipur, District Pulwama	5706	8	24957	6	337.4	-25.0
139	Group of Temples at kiramchi, District Udhampur	5816	0	7383	8	26.9	-
	Total	13651	8	37935	14	177.9	75.0
Ama	ravati						
140	Amaravati mahastupa	1864	0	3741	17	100.7	-
141	Undavalli caves	52924	89	77133	40	45.7	-55.1

S. No.	Name of the Monuments	2020-21		2021-22	2	% Growth 2021-22/ 2020-21		
		Domestic	Foreign	Domestic	Foreign	Domestic	Foreign	
142	Nagarjuna Kunda	0	0	2611	4			
143	Chandragiri Monument	51113	38	80189	33	56.9	-13.2	
144	Buddhist Remains on hill top at Guntupalli, W.G.District	10219	10	14134	22	38.3	120.0	
	Total	116120	137	177808	116	53.1	-15.3	
	Grand Total	13153076	415859	26046891	318673	98.0	-23.4	

Source: Archaeological Survey of India (ASI)



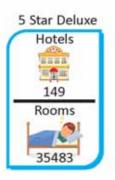
Gulmarg Bowl, Jammu and Kashmir

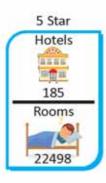


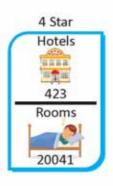
Maharashtrian Thali, Maharashtra

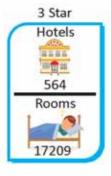
APPROVED HOTELS

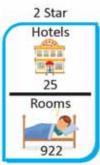










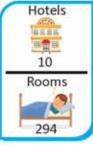


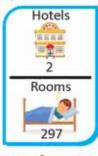


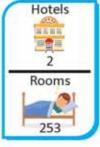
Apartment Hotel Time Share Resort Heritage Hotel

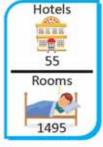
Bed & Breakfast Hotels REAL 用量用 459 Rooms

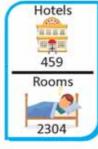
Guest House

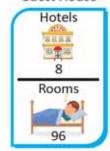












Total

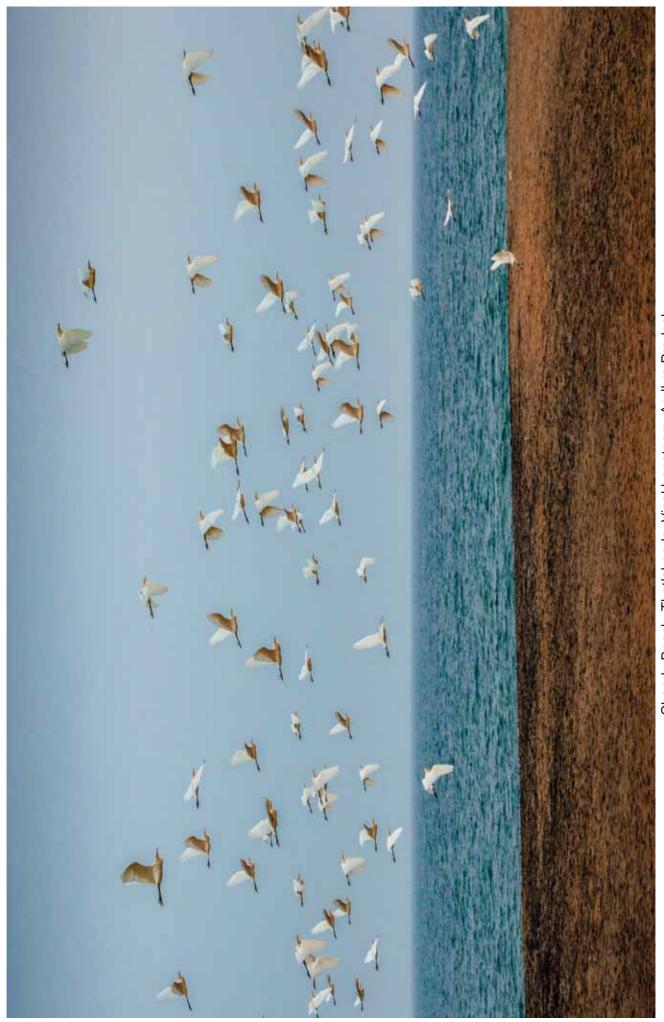
Hotels 1929

Rooms 100892





Incredible ndia



Chandu Beach, Thotlakonda, Visakhapatnam, Andhra Pradesh

APPROVED HOTELS

6.1 Approved Hotels

To conform to the expected standards for different classes of tourists, especially from the point of view of suitability for international tourists, Ministry of Tourism classifies hotels under the star rating system. Under this system, hotels are given a rating, from One Star to Three Star, Four and Five Star with or without alcohol, Five Star Deluxe, Heritage (Basic), Heritage (Classic), Heritage (Grand), Legacy Vintage (Basic), Legacy Vintage (Classic) and Legacy Vintage (Grand). The classification is done on the basis of inspection of hotels which is undertaken by the Hotel and Restaurant Approval and Classification Committee (HRACC), set up by this Ministry. To expedite the process of classification / re-classification of functioning hotel in one Star to three Star categories five Regional Committee located in Delhi, Mumbai, Kolkata, Guwahati and Chennai have been authorized to conduct / co-ordinate inspection. The Guidelines for Classification /Re-Classification of operational hotels have been revised on 19.01.2018.

Ministry has introduced online system of receiving, processing and conveying/ granting approvals for hotel project, Hotel classification / re-classification status to functioning hotels and project level approval for hotel under construction. This online process has also been integrated with payment gateway. The applications for the classification of hotels in the star category, heritage category, legacy vintage category and operational motels and also for project approval can be filed on https://nidhi.nic.in

The Ministry of Tourism also approves Timeshare Resorts, Apartment Hotels, Guest Houses, Bed & Breakfast / Homestay Establishments, Tented Accommodation, Online Travel Aggregators, Stand - alone Air Catering Units, Convention Centres and Standalone Restaurants under its voluntary schemes.

The Ministry of Tourism has adopted a system of approving and classifying the hotels on the basis of the facilities and services provided by them.

The Ministry of Tourism launched a web based Public Service Delivery System for approval of hotel projects and classification/re-classification of hotels with a view to bring in transparency in granting approvals for hotel projects and classification status to functioning hotels. The hotel promoters and owners seek voluntary approval from the Ministry of Tourism for their projects and classification under various categories by submitting applications. These requests are processed for a final decision within 90 days from the date of receipt of applications.

As part of the e-Governance initiatives taken by Hotel & Restaurants Division of the Ministry of Tourism, a delectated web-portal "www.hotelcloud.nic.in" has been initiated since June, 2015 for the project approvals for hotels and also for classification of hotels under the star categories and heritage categories. The portal has been designed keeping in view the guidelines for voluntary scheme of the Ministry of Tourism for Project approvals of hotels and classifications of the hotels. Under this portal the applicant firm/hotel has to apply on-line with all necessary documents as required under these guidelines, to be uploaded. The portal also provides facilities to the applicant to track the application once they file it on-line. The whole procedure is online except the inspection of the hotel for physical verification of the facilities in the hotel and the documents submitted by it on-line. Since January 2016 the fee for classification of the hotel which earlier used to be received by way of Demand Drafts, is also now being received via e-payments only viz Debit Cards, Credit Cards and Net Banking.

The number of approved hotels and rooms vary from year to year as the classification/re-classification of hotels is a voluntary scheme of the Ministry of Tourism. The provisionally revised category-wise details regarding the number of hotels and hotel rooms (classified/re-classified) as on 30TH April 2022 are presented below:

TABLE 6.1.1 NUMBER OF APPROVED HOTELS AND AVAILABILITY OF HOTEL ROOMS IN THE COUNTRY, AS ON 30^{TH} APRIL, 2022

S.No.	Category	No. of Hotels	No. of Rooms
1	5 Star Deluxe	149	35483
2	5 Star	185	22498
3	4 star	423	20041
4	3 star	564	17209
5	2 star	25	922
6	1 star	10	294
7	Apartment Hotel	2	297
8	Time Share Resort	2	253
9	Heritage Hotels	55	1495
10	B&B Establishment	459	2304
11	Guest House	8	96
	Total	1929	100892

6.2 DISTRIBUTION OF CLASSIFIED HOTELS IN DIFFERENT STATES/UTs OF INDIA

Table 6.2.1 provides the number of classified hotels and hotel rooms by categories in different States/Union Territories of the country. It may be seen from this Table 6.2.1 that Kerala has the maximum (17496) number of hotel rooms followed by Maharashtra (13419) and Delhi (10484).

TABLE 6.2.1

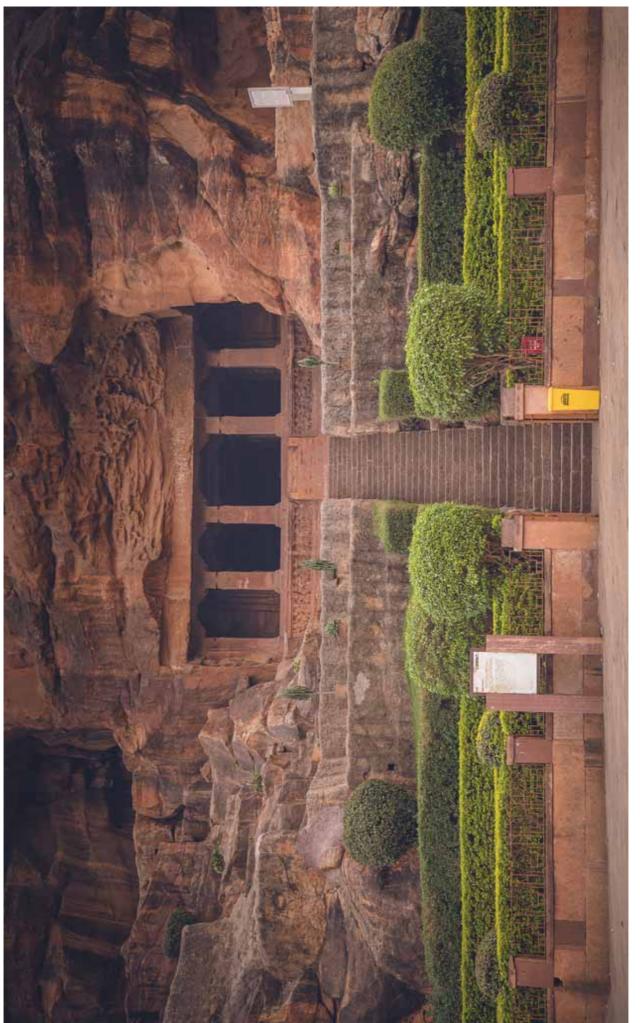
DISTRIBUTION OF CLASSIFIED HOTEL & HOTEL ROOMS IN INDIA, AS ON 30th April 2022

SI. No	States / UTs	5 Star Deluxe	5 Star	4 star	3 star	2 star	1 star	Apart- ment Hotel	Time Share Resort	Heritage Hotels	B&B Establish ment	Guest House	Total
1	Andaman & Nicobar												
	No. of Hotels	-	1	1		1	-	-	-	-	17	-	20
	No. of Rooms	-	50	48		38	1	1	-	-	82	1	218
2	Andhra Pradesh												
	No. of Hotels	2	3	7	19	-	-	1	-	-	-	-	32
	No. of Rooms	452	316	822	1349	-	-	158	-	-	-	-	3097
3	Arunachal Prad	esh											
	No. of Hotels	-	-	-	2	1	-	-	-	-		-	3
	No. of Rooms	-	-	-	95	19	-	-	-	-		-	114
4	Assam												
	No. of Hotels	2	2	2	12	4	-	-	-	-	6	1	29
	No. of Rooms	312	240	65	460	118	-	-	-	-	21		1216
5.	Bihar												
	No. of Hotels	2	-	-	-	-	-	-	-	-	-	-	2
	No. of Rooms	186	-	-	-	-	-	-	-	-	-	-	186

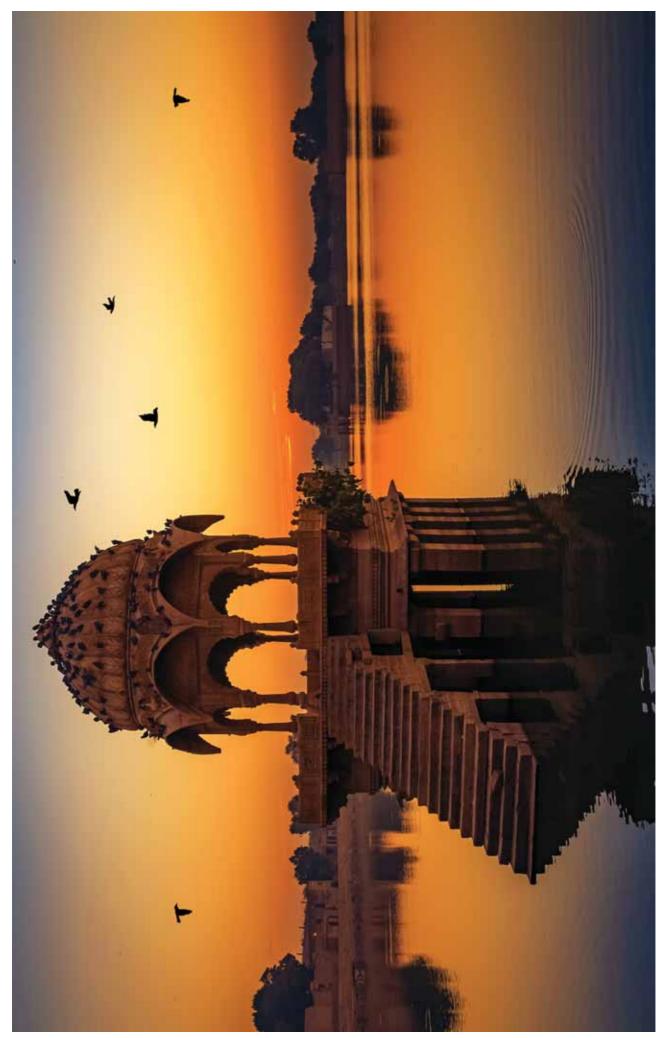
SI. No	States / UTs	5 Star Deluxe	5 Star	4 star	3 star	2 star	1 star	Apart- ment Hotel	Time Share Resort	Heritage Hotels	B&B Establish ment	Guest House	Total
6. C	handigarh				•	•							
	No. of Hotels	3	-	-	-	-	-	-	-	-	-	-	3
	No. of Rooms	554	-	-	-	-	-	-	-	-	-	-	554
7. C	hhattisgarh												
	No. of Hotels	2	1	9	15	-	-	-	-	-	-	-	27
	No. of Rooms	232	80	515	734	-	-	-	-	-	-	-	1561
8. D	.N. Haveli & DD												
	No. of Hotels	-	1	-	-	-	-	-	-	-	-	-	1
	No. of Rooms	-	176	-	-	-	-	-	-	-	-	-	176
9. D	elhi	•	•		'	'						'	
	No. of Hotels	21	6	13	1	1	1	-	-	1	21	-	60
	No. of Rooms	7323	999	1944	12	69	35	-	-	13	112	-	10484
10.	Goa	•			'	'						<u>'</u>	
	No. of Hotels	11	16	2	2	-	-	-	1	1	2	-	35
	No. of Rooms	2016	1438	112	128	-	-	-	209	24	11	-	3729
11.	Gujarat	'	'	'	'	'						'	
	No. of Hotels	4	25	30	61	8	7	-	1	2	-	-	138
	No. of Rooms	788	2854	2219	3474	371	215	-	44	41	-	-	9962
12.	Haryana	'	'	'	'	'							
	No. of Hotels	7	5	8	9	-	-	-	-	-	12	-	34
	No. of Rooms	1559	988	757	749	-	-	-	-	-	68	-	4080
13.	Himachal Prades	sh			'	'						<u>'</u>	
	No. of Hotels	1	1	-	1	1	-	-	-	2	181	-	187
	No. of Rooms	85	67	-	28	15	-	-	-	107	968	-	1270
14.	Jammu & Kashn	nir		'	'	'						'	
	No. of Hotels	-	-	-	-	-	-	-	-	-	3	-	-
	No. of Rooms	-	-	-	-	-	-	-	-	-	14	-	-
15.	Jharkhand	•			'	'						<u>'</u>	
	No. of Hotels	1	-	1	1	-	-	-	-	-	1	-	4
	No. of Rooms	115	-	93	25	-	-	-	-	-	6	-	239
16.	Kerala												
	No. of Hotels	10	35	277	370	2	-	-	-	21	2	-	717
	No. of Rooms	1703	2947	6641	5990	25	-	-	-	185	5	-	17496
17.	Karnataka												
	No. of Hotels	16	12	5	2	-	-	1	-	-	2	-	38
	No. of Rooms	3804	1838	644	316	-	-	139	-	-	11	-	6752
18.	Ladakh	'	'	'	'	'						'	1
	No. of Hotels	-	1	-	-	-	-	-	-	-	-	-	1
	No. of Rooms	-	76	-	-	-	-	-	-	-	-	-	76

SI. No	States / UTs	5 Star Deluxe	5 Star	4 star	3 star	2 star	1 star	Apart- ment Hotel	Time Share Resort	Heritage Hotels	B&B Establish ment	Guest House	Total
19.	Lakshadweep												
	No. of Hotels	-	-	-	-	-	-	-	-	-	-	-	-
	No. of Rooms	-	-	-	-	-	-	-	-	-	-	-	-
20.	Maharashtra												
	No. of Hotels	20	17	17	26	1	1	-	-	-	6	2	90
	No. of Rooms	7651	2239	1796	1587	84	19	-	-	-	20	23	13419
21.	Manipur												
	No. of Hotels	-	-	-	2	-	-	-	-	-	1	-	3
	No. of Rooms	-	-	-	82	-	-	-	-	-	5	-	87
22.	Meghalaya	'			'								
	No. of Hotels	-	-	1	1	-	-	-	-	-	-	-	2
	No. of Rooms	-	-	50	30	-	-	-	-	-	-	-	80
23.	Mizoram	<u>'</u>			'					'	•		'
	No. of Hotels	-	-	-	2	-	-	-	-	-	-	-	2
	No. of Rooms	-	-	-	66	-	-	-	-	-	-	-	66
24.	Madhya Pradesh	1			<u> </u>					'	'		
	No. of Hotels	1	4	1	3	-	1	-	-	1	-	-	11
	No. of Rooms	218	501	104	150	-	25	-	-	18	-	-	1016
25.	Nagaland	<u> </u>	<u> </u>	<u> </u>	ı					'	'		<u> </u>
	No. of Hotels	-	-	-	-	-	-	-	-	-	20	-	20
	No. of Rooms	-	-	-	-	-	-	-	-	-	81	-	81
26.	Odisha	<u> </u>	<u> </u>	<u> </u>	ı					'	'		ı
	No. of Hotels	2	2	7	3	1	-	-	-	-	7	-	22
	No. of Rooms	164	283	451	152	41	-	-	-	-	33	-	1124
27.	Pondicherry		<u> </u>	<u>'</u>	'					'	•		'
	No. of Hotels	-	-	-	-	-	-	-	-	-	-	-	-
	No. of Rooms	-	-	-	-	-	-	-	-	-	-	-	-
28.	Punjab	<u> </u>	<u> </u>	<u> </u>	ı					'	'		ı
	No. of Hotels	4	3	5	2	-	-	-	-	-	1	-	15
	No. of Rooms	538	453	432	63	-	-	-	-	-	6	-	1492
29.	Rajasthan												
	No. of Hotels	10	6	2	1	1	-	-	-	24	15	3	56
	No. of Rooms	1120	508	147	53	19	-	-	-	1002	90	51	2042
30.	Sikkim	'	'	'		1					1		1
	No. of Hotels	-	3	3	2	3	-	-	-	-	-	-	11
	No. of Rooms	-	128	203	45	53	-	-	-	-	-	-	429
31.	Tamil Nadu	'	'	'		1					1		'
	No. of Hotels	10	13	11	5	1	-	-	-	2	145	-	187
	No. of Rooms	2479	2111	1193	301	70	-	-	-	64	575	-	6793

SI. No	States / UTs	5 Star Deluxe	5 Star	4 star	3 star	2 star	1 star	Apart- ment	Time Share	Heritage Hotels	B&B Establish	Guest	Total
140		Deluxe						Hotel	Resort	lioteis	ment	House	
32.	Tripura									-			
	No. of Hotels	-	-	-	-	-	-	-	-	-	-	-	-
	No. of Rooms	-	-	-	-	-	-	-	-	-	-		-
33.	Telangana												
	No. of Hotels	6	6	3	4	1	-	-	-	-	-	1	19
	No. of Rooms	1647	1063	376	233	-	-	-	-	-	-	-	3319
34.	Uttar Pradesh												
	No. of Hotels	6	10	4	-	-	-	-	-	1	17	-	32
	No. of Rooms	1163	1548	547	-	-	-	-	-	41	94	-	3361
35.	Uttrakhand												
	No. of Hotels	1	2	1	-	-	-	-	-	-	2	-	4
	No. of Rooms	50	136	46	-	-	-	-	-	-	11	-	232
36.	West Bengal												
	No. of Hotels	7	10	13	18	-	-	-	-	-	27	2	77
	No. of Rooms	1524	1399	836	1087	-	-	-	-	-	91	22	4846
Gra	nd Total												
	No. of Hotels	149	185	423	564	25	10	2	2	55	459	8	1929
	No. of Rooms	35483	22498	20041	17209	922	294	297	253	1495	2304	96	00892



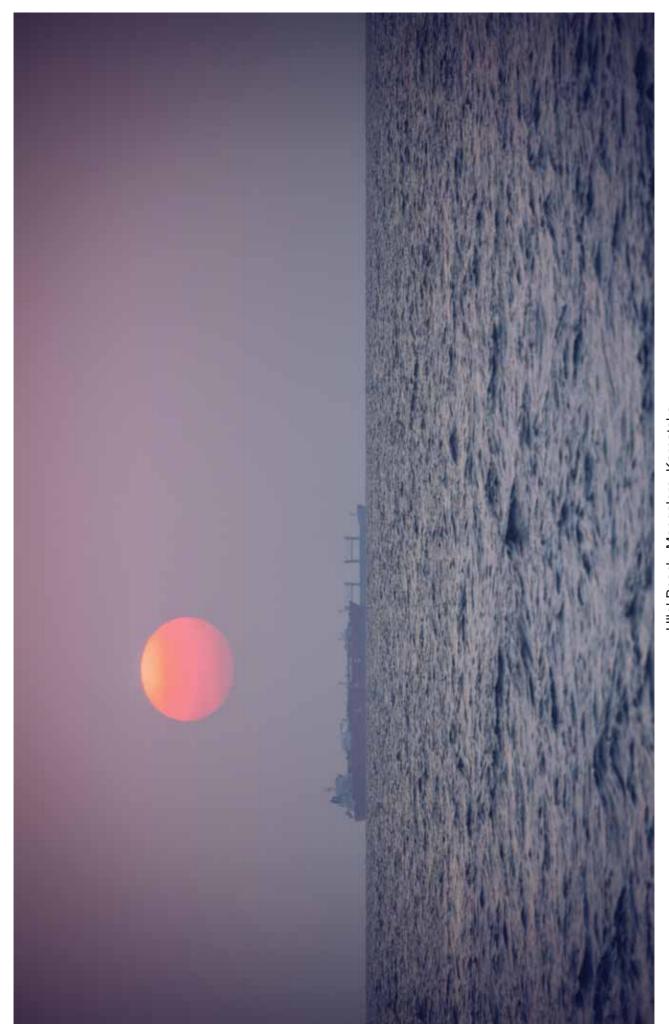
Badami Caves, Badami, Karnataka



Sunset Gadisar Lake, Rajasthan

Gir Lion, Gujarat





Ullal Beach, Mangalore, Karnataka

TRAVEL TRADE

7.1 INBOUND TOUR OPERATORS, TRAVEL AGENTS, TOURIST TRANSPORT OPERATORS, ADVENTURE TOUR OPERATORS AND DOMESTIC TOUR OPERATORS.

In order to provide quality services to tourists, the Ministry of Tourism grants recognition to inbound tour operators, travel agents, tourist transport operators, adventure tour operators and domestic tour operators in the country.

Ministry of Tourism has set up a Web-based Public Delivery System (PDS) for recognition of the Travel Trade Service Providers w.e.f. 12th May 2014. The objective of the system is to ease the process of filing applications by the Travel Trade Service Providers seeking recognition from Ministry of Tourism and also to bring in transparency in granting the approvals. The Ministry presently approves the following categories of Travel Trade Service Providers:

- a) Green Shoots / Start Ups
- b) Tour Operators
- c) Travel Agent
- d) Tourist Transport Operator

The new procedure accepts applications online from service providers thereby make the process paperless. All the applications are to be submitted on line through the URL http://etraveltradeapproval.nic.in / and will be examined, processed and approved / rejected within 45 days from the receipt of completed applications. This initiative is part of Ministry's objective to move towards E-regime for approvals etc.

The Ministry has a scheme of approving Travel Agents, Tour Operators, and Tourist Transport Operators, the idea being to encourage quality, standard and service in these categories so as to promote Tourism in India. This is a voluntary scheme open to all bonafide agencies.

The submission of applications for Approval /classification of aforesaid categories of tourism service providers is all done online. However, the online submission procedures hitherto did not have provision for accepting the application fee online by credit/debit cards etc. The applicants were remitting the fee through Demand Drafts. Now, the Ministry of tourism has introduced an online payment gateway on this system to make it 100% online process. The website that allow submission of application forms is as below:

Travel Trade: etraveltradeapproval.nic.in

The number of Travel trade service providers in the country during 2021-22 are given in Table 7.1.1. As on 30th June 2022, 40 Travel Agents, 16 Tourist Transport Operators, 50 green shoots/ start-ups and 105 Tour operators are registered with the Ministry. The State-wise distribution of these units is given in Table 7.1.2. Out of 40 recognised Travel Agent in the country, 10 are in Maharashtra, followed by 8 from new Delhi, 5 from Uttar Pradesh, 3 from West Bengal & Tamil Nadu, 2 from Madhya Pradesh, Telangana & Gujarat. The highest numbers of recognized Tour Operators, Green Shoots/Start-ups, and Tourist Transport Operators are from Delhi.

TABLE 7.1.1

NUMBER OF APPROVED TRAVEL TRADE SERVICE PROVIDER IN THE COUNTRY DURING 2021-22, AS ON 30TH JUNE, 2022

S.No.	Operator	Nos.
1	Green Shoots / Start Ups	50
2	Tour Operators	105
3	Travel Agent	40
4	Tourist Transport Operator	16
	Total	211

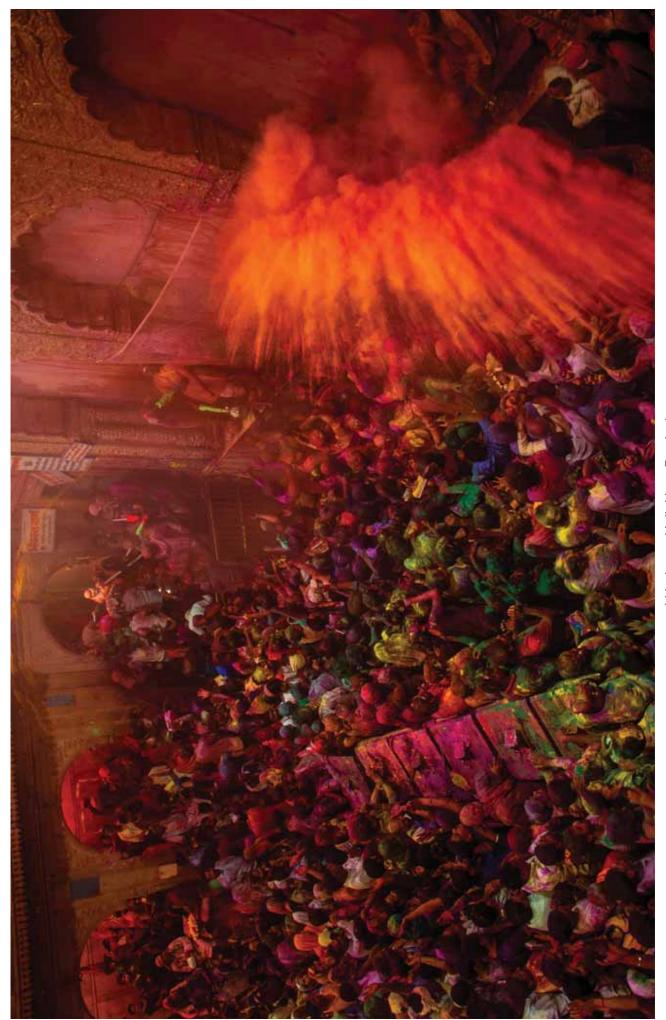
TABLE 7.1.2

STATE/UT WISE NUMBER OF RECOGNIZED TRAVEL TRADE SERVICE PROVIDER IN THE COUNTRY DURING 2021-22, AS ON 30TH JUNE, 2022

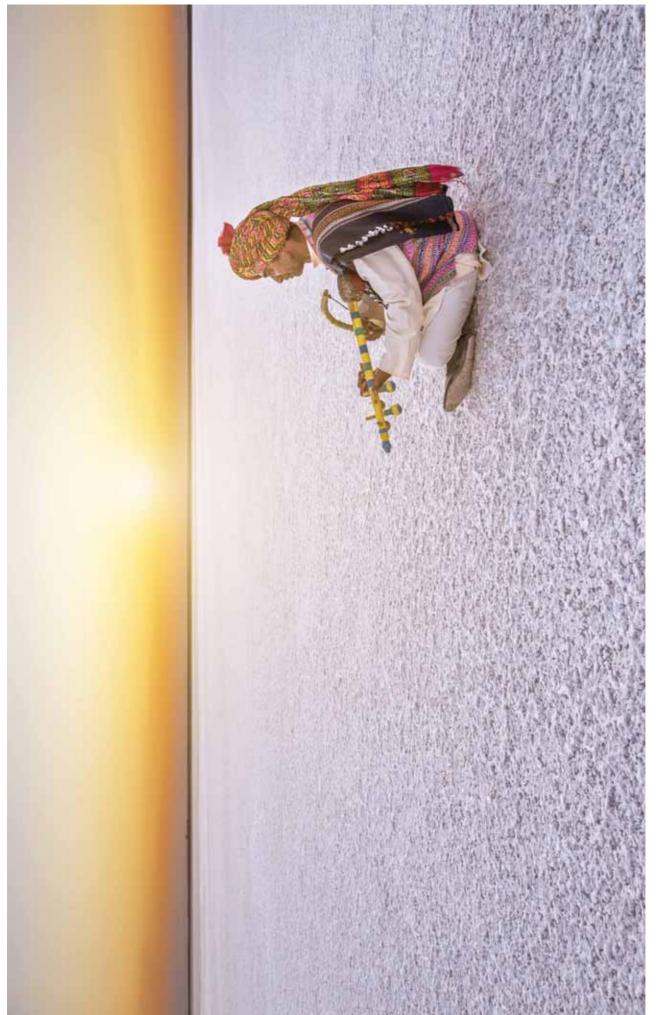
S. No.	State/UTs	Green Shoots / Start Ups	Tour Operators	Travel Agent	Tourist Transport Operator	Total
1	Andaman And Nicobar	-	-	1	-	1
2	Andhra Pradesh	1	1	-	-	2
3	Lakshadweep	-	-	-	-	-
4	Manipur	2	2	-	-	4
5	Meghalaya	-	-	-	-	-
6	Mizoram	-	-	-	-	-
7	Nagaland	-	-	-	-	-
8	Odisha	-	3	-	-	3
9	Puducherry	-	-	1	-	1
10	Punjab	1	-	-	-	1
11	Rajasthan	1	2	-	2	5
12	Madhya Pradesh	-	-	2	1	3
13	Maharashtra	10	7	10	3	30
14	West Bengal	3	7	3	-	13
15	Chhattisgarh	-	-	-	-	-
16	Jharkhand	-	-	-	-	-
17	Uttarakhand	-	1	1	-	2
18	Telangana	2	1	2	-	5
19	Jammu and Kashmir	2	1	-	-	3
20	Assam	-	2	1	-	3
21	Bihar	2	1	-	-	3
22	Karnataka	-	1	-	-	1

S. No.	State/UTs	Green Shoots / Start Ups	Tour Operators	Travel Agent	Tourist Transport Operator	Total
23	Kerala	4	8	1	1	14
24	Goa	-	-	-	-	-
25	Gujarat	1	3	2	-	6
26	Himachal Pradesh	1	1	-	-	2
27	Haryana	1	8	-	-	9
28	Chandigarh	-	-	-	-	-
29	Dadra and Nagar Haveli	-	-	-	-	-
30	Daman and Diu (Only Daman)	-	-	-	-	-
31	New Delhi	12	46	8	8	74
32	Arunachal Pradesh	-	-	-	-	-
33	Sikkim	-	-	-	-	-
34	Tamil Nadu	2	4	3	1	10
35	Tripura	-	1	-	-	1
36	Uttar Pradesh	4	5	5	-	14
37	Ladakh	1	-	-	-	1
		50	105	40	16	211

Luxury Train



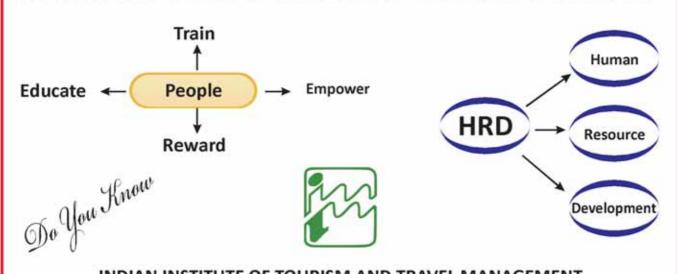
Vrindavan Holi, Uttar Pradesh



White Rann, Gujarat



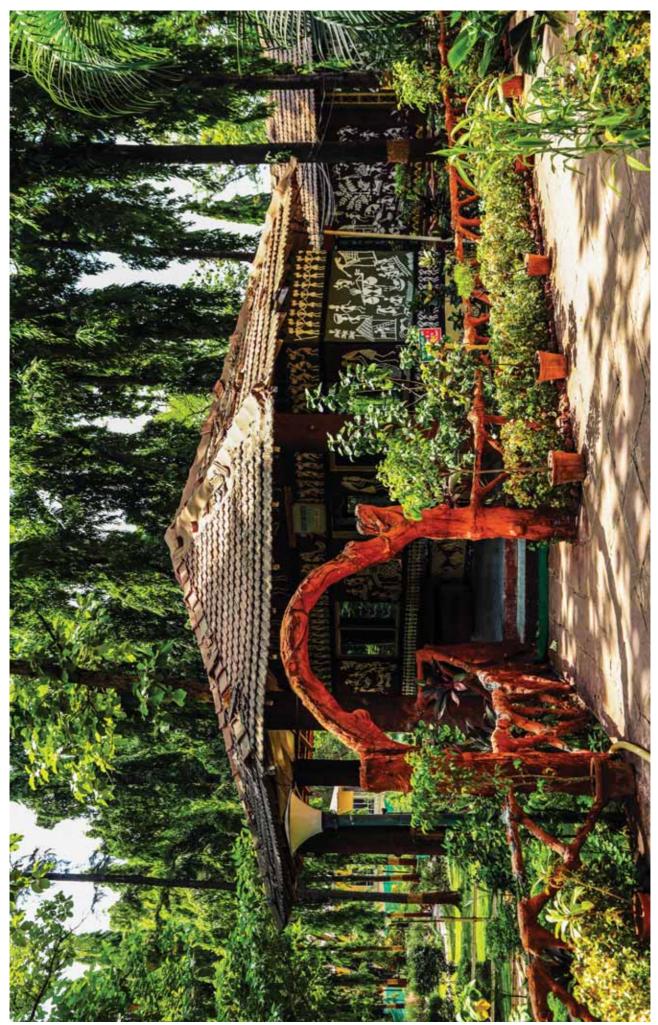
HUMAN RESOURCE DEVELOPMENT



INDIAN INSTITUTE OF TOURISM AND TRAVEL MANAGEMENT
IITTM centers apex institutes in the field of
tourism and travel Management in the country



Atithidevo Bhava Incredible ndia



Van Vihar Tourist Complex, Khanvel, Dadar and Nagar Haveli

HUMAN RESOURCE DEVELOPMENT

HUMAN RESOURCE DEVELOPMENT

To meet the demand of trained manpower in the hospitality industry, the Ministry of Tourism continues to actively pursue its endeavour to create institutional infrastructure in the form of Indian Institute of Tourism and Travel Management, Institutes of Hotel Management and Food Crafts Institutes.

8.1 INDIAN INSTITUTE OF TOURISM & TRAVEL MANAGEMENT (IITTM)

Indian Institute of Tourism and Travel Management, Gwalior is an autonomous organization under the Ministry of Tourism, Govt. of India which was established in 1983 at New Delhi. It is one of the apex institutes in the field of tourism and travel management in the country committed to producing efficient and competitive human resources for the dynamic and diverse Tourism Industry. Since its inception, IITTM has strived to serve the nation with dedication as a center of excellence in tourism and travel trade. Its campuses/centers are located at:

- Gwalior (1992)
- Goa (1990)
- Bhubaneswar (1996)
- NOIDA (2007)
- Nellore (2008)
- Shillong (2018) and
- Bodh Gaya (2018)

IITTM has the distinction of being the only institution in the country which is pursuing teaching, study and research in a wide range of specialized areas and domains in the field of Tourism which are not pursued by any other institution i.e. Tourism & Leisure, Tourism & Cargo, Tourism & Logistics, International Tourism Business, Yoga & Wellness, Travel Photography, Travel Writing etc. Simultaneously, it has specialized training programmes for Regional Level Guides/ Linguistic Guides/ Training Programmes for Immigration officers at all International Airports in the country. In addition to this, the Sensitization Programmes for Priests, Shop Keepers, Taxi Drivers, Boat-men, and other stake holders is another niche area it focuses on.

Academic Programmes

During 1995-96, the institute obtained approval from AICTE to offer 14 months full time 'Diploma in Tourism Management Programme'. The programme was being offered with some modifications till 2006 from both Gwalior and Bhubaneswar centres. NIWS, Goa is the only centre in the country offering courses in leisure water sports. Having obtained approval from AICTE, the institute launched the following two year post graduate programmes at its different centres viz. Two years Post Graduate Diploma in Management (Travel and Tourism) and Two years Post Graduate Diploma in Management (International Business) at Gwalior and Bhubaneswar.

The Institute has launched two years' full time MBA (Tourism & Travel Management) programme at Gwalior, Bhubaneswar, Noida and Nellore centres from 2015-17 academic session and at Goa in 2016-17 in specializations as given in the Table 8.1.1. In the academic session 2016-17 the Institute has launched three years' full time BBA (Tourism and Travel) programme. The institute has also launched Ph.D. in Tourism in the year 2018. All these three programmes MBA (TTM), BBA (T&T) and Ph.D. in Tourism are running under collaborative scheme of Indira Gandhi National Tribal University, Amarkantak (A Central University established by an act of Parliament).

TABLE 8.1.1
LIST OF CENTERS AND OFFERED COURSES

Centre	Courses/Programmes
Gwalior	MBA (Tourism & Travel Management) BBA (Tourism & Travel) Ph.D. in Tourism
Bhubaneswar	MBA (Tourism & Travel Management) BBA (Tourism & Travel) Ph.D. in Tourism
Noida	MBA (Tourism & Travel Management) BBA (Tourism & Travel) Ph.D. in Tourism
Nellore	MBA (Tourism & Travel Management) BBA (Tourism & Travel) Ph.D. in Tourism
Goa	MBA (Tourism & Travel Management)

TABLE 8.1.2

NO. OF STUDENTS PASSED OUT DURING 2021-22

Courses	Students on roll (2021-22)	Students Passed Out (2021-22)
MBA (Tourism & Travel Management)	287	Pursuing
BBA (Tourism & Travel)	241	Pursuing

8.2 HOTEL MANAGEMENT & CATERING INSTITUTES:

National Council for Hotel Management & Catering Technology (NCHMCT) was set-up in the year 1982 by Government of India as an autonomous and Apex body (Society registered under Societies Registration Act 1860). The Council regulates academics in the field of Hospitality Education and Training that is imparted at 21 Central Government sponsored Institutes of Hotel Management, 27 State Government sponsored Institutes offering Degree level course, 1 Institute owned by PSU, 29 Private Institutes and 13 Food Craft Institutes that are currently affiliated to it and function in different parts of the country. Through the Council, these Institutes offer 11 different professional programs leading to award of Certificate, Diploma, Post Graduate Diploma, Bachelor and Master Degree. (Last two programs are in collaboration with Indira Gandhi National Open University).

The details of the courses offered by the institutes affiliated to NCHMCT and number of students on roll along with course wise pass out in the year 2021-22 is given in table 8.2.1 and 8.2.2 respectively.

COURSES OFFERED BY INSTITUTES OF HOTEL MANAGEMENT/
FOODCRAFT INSTITUTES
2021-22

TABLE 8.2.1

SI. No.	Courses	Duration	Institute where course offered in 2021-22
01	M.Sc. in Hospitality Administration	02 Years	All Central IHMs except Goa, Gurdaspur, Mumbai, Shillong & Srinagar and NCHM-IH, Noida
02	B.Sc. in Hospitality & Hotel Administration	03 Years	All affiliated Central/State/ PSU owned and Private IHMs

SI. No.	Courses	Duration	Institute where course offered in 2021-22
03	Post Graduate Diploma in Accommodation Operations & Management	1 ½ years	Central IHM: Guwahati Pvt. IHM – Ranjita IHM, Bhubaneswar
04	Post Graduate Diploma in Dietetics & Hospital Food Service	1 ½ Years	—— Nil —-
05	Craftsmanship Course in Food Production	1 ½ years	Central IHMs: Bhopal, Bhubaneswar, Chennai, Goa, Guwahati, Hyderabad, Kolkata, Pusa-New Delhi and Shillong
			State IHMs: Hamirpur, Balangir, Tiruchirappalli, Ranchi and Tirupati
			Private IHMs:
			Shri Shakti, Hyderabad, CT IHM Jalandhar, MCC Munnar, Ambala IHM, Ambala.
			FCIs – Ajmer & Mysuru
06	Craftsmanship Course in Food & Beverage Service	24 weeks	Central IHMs: Goa and Kolkata State IHMs: Tiruchirappalli & Balangir
			FCI: Aligarh
07	Diploma in Food Production	1 ½ years	Central IHMs: Chennai, Bengaluru, Bhubaneswar, AIHM-Chandigarh, Goa, Gurdaspur, Gwalior, Hajipur, Jaipur, Kolkata, Lucknow, Srinagar, Trivandrum, Shimla and ICI – Noida / Tirupati.
			State IHMs:
			Chandigarh IHM, Chandigarh, Dehradun, Gangtok, Jodhpur, Kurukshetra, Faridabad, Bathinda, Puducherry, Rohtak, Panipat, Bodhgaya, Balangir, Yamuna Nagar, Kozhikode, Indore, Udaipur, Raipur and Tiruchirappalli
			Private IHMs: CCHM Landran, Ranjita IHM Bhubaneswar, Dewan IHM, Meerut; Poornima IHM, Jaipur; Lalit Suri Hospitality School, Faridabad; RIG IHM, Greater Noida; Sunder Deep IHM, Ghaziabad and Dev Bhoomi IHM, Dehradun.
			FCIs: Ajmer, Aligarh, Darjeeling, Udaipur, Nagaon, Hoshiarpur, Tura-Meghalaya, Dharamshal, Jabalpur, Rewa, Khajuraho, Superpur, Hasan, Jammu and INS-HAMLA
08	Diploma in Food & Beverage Service	1 ½ years	Central IHMs: Hajipur, Pusa-New Delhi, Shimla, Goa, Lucknow and Kolkata
			State IHMs: Dehradun, Gangtok, Faridabad, Hamipur, Panipat, Balangir, Udaipur, Bodhgaya, Raipur and Tiruchirapalli.
			FCIs: Aligarh, Darjeeling, Nagaon, Dharamshala,

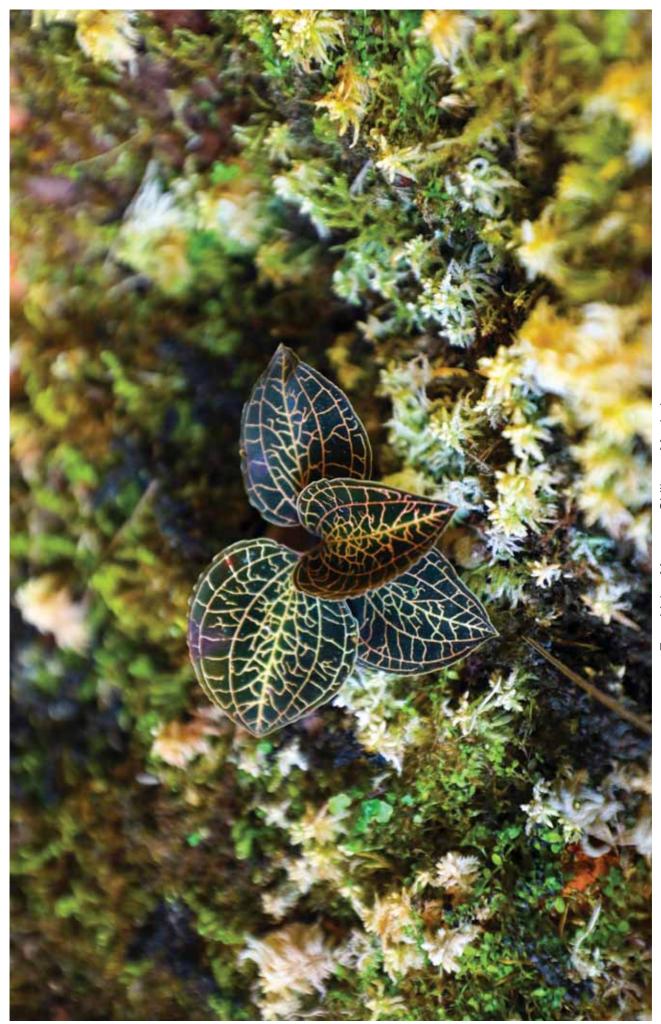
SI.	Courses	Duration	Institute where course offered in 2021-22
No.			
			Khajuraho, Sumerpur and INS/HAMLA
			Pvt. Instt: RIG IHM, Greater Noida, Sunder Deep IHM, Ghaziabad, Dewan IHM, Meerut and Dev Bhoomi IHM, Dehradun.
09	Diploma in Front Office Operations	1 ½ years	Central IHMs: Kolkata and Srinagar
			State IHMs: Jodhpur, Balangir, Udaipur, Ranchi and Jabalpur
			FCIs: Ajmer, Darjeeling, Nagaon, Rewa, Aligarh, Dharamshala, Khajuraho and Sumerpur,
			Pvt. Instt: Ranjita IHM, Bhubaneswar and Jodhpur IHM, Jodhpur
10	Diploma in Housekeeping	1 ½ years	Central IHM: Kolkata
	Operations		State IHMs: Balangir, Ranchi and Raipur
			FCIs: Dharamshala & Tura
11	Diploma in Bakery & Confectionery	1 ½ years	Central IHMs: Chennai, AIHM-Chandigarh, Pusa- New Delhi, Jaipur, Lucknow and Kolkata
			State IHMs: Jodhpur, Chandigarh, Dehradun, Bathinda, Rohtak, Yamunanagar, Jabalpur and Tiruchirapalli
			FCI: Aligarh, Nagaon, Dharmashala, Khajuraho and Tura
			Pvt. Instt: CCHM, Landran; Lalit Suri Hospitality School, Faridabad; and Sunder Deep IHM, Ghaziabad

TABLE 8.2.2

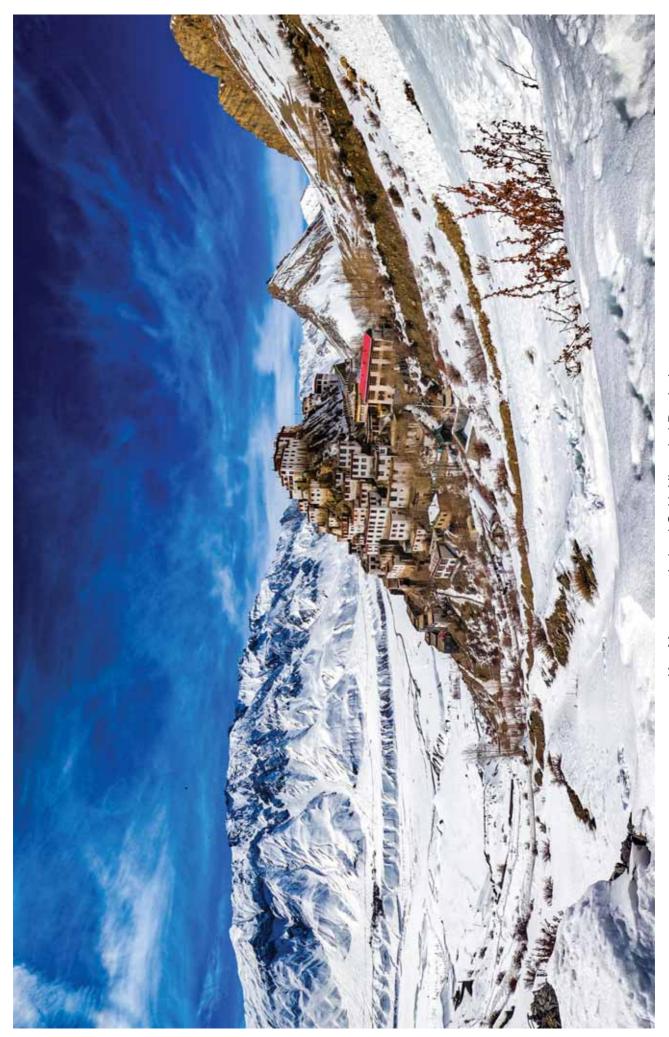
NO.OF STUDENTS ON ROLL IN EACH COURSE AND PASSED OUT DURING 2021-22

S.No.	Courses	On Roll 2021-22	Pass out 2021-22
01	M.Sc. in Hospitality Administration	360	Result under
02	1st Year of B.Sc. in Hospitality & Hotel Administration	7213	finalization
03	2 nd Year of B.Sc. in Hospitality & Hotel Administration	7426	
04	3rd Year of B.Sc. in Hospitality & Hotel Administration	7923	
05	PG Diploma in Accommodation Operations & Management	8	
06	PG Diploma in Dietetics & Hospital Food Service	Nil	
07	Craftsmanship Certificate Course in Food Production	554	
08	Craftsmanship Certificate Course in Food & Beverage Service	16	
09	Diploma in Food Production	1449	

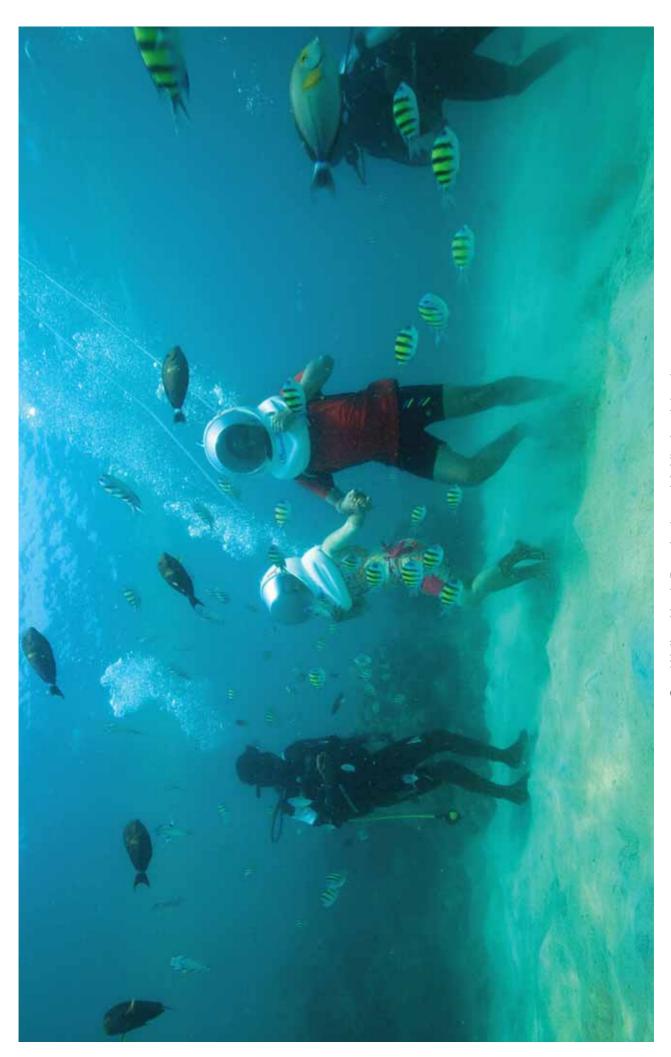
S.No.	Courses	On Roll 2021-22	Pass out 2021-22
10	Diploma in Food & Beverage Service	255	
11	Diploma in Front Office Operations	100	
12	Diploma in Housekeeping Operations	28	
13	Diploma in Bakery & Confectionery	363	



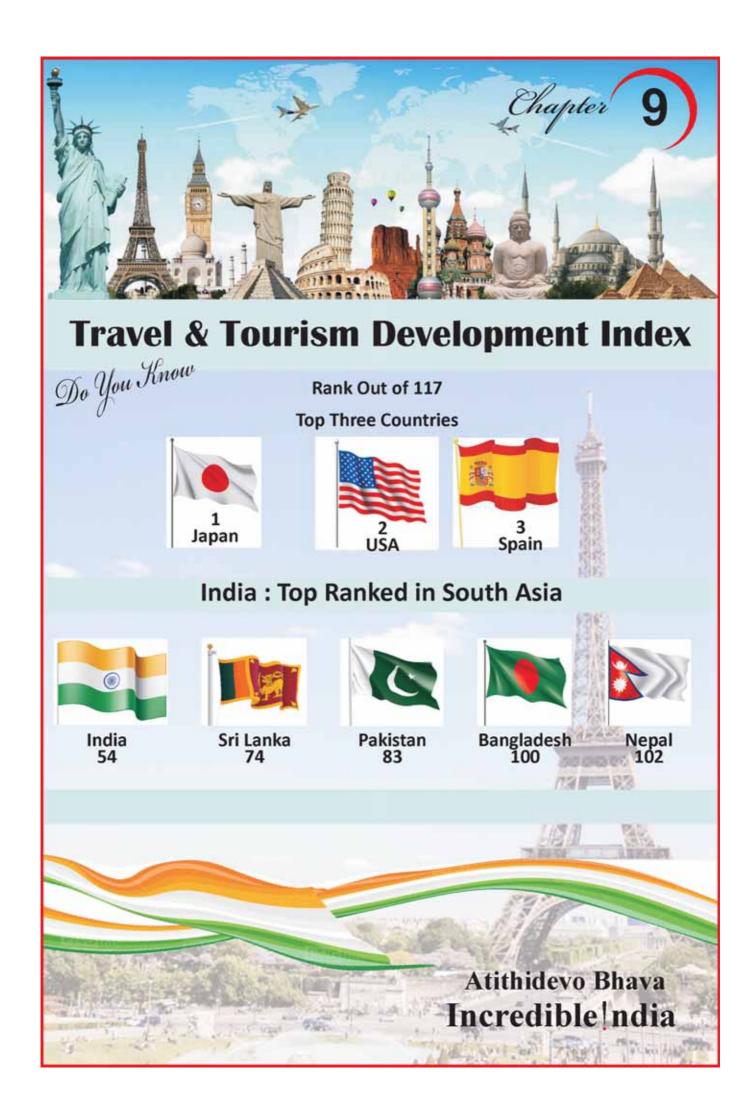
Ever Living Museum, Shillong, Meghalaya

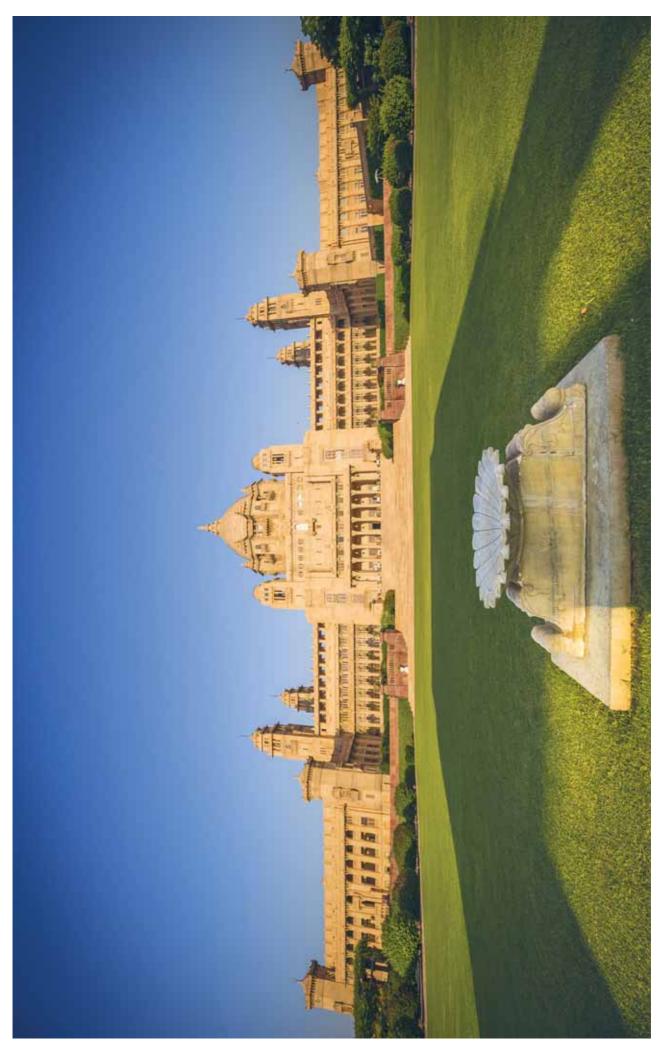


Key Monastery, Lahaul-Spiti, Himachal Pradesh



Sea Walker North Bay, Andmand & Nicobar Island





Umaid Bhawan, Jodhpur, Rajasthan

TRAVEL AND TOURISM DEVELOPMENT INDEX 2021

9.1 TRAVEL AND TOURISM DEVELOPMENT INDEX 2021

- Travel and Tourism Development Index (TTDI) is a biennial publication of the World Economic Forum(WEF) which evaluates the travel and tourism (T&T) competitiveness of economies and measures the set of factors that enable the sustainable development of the T&T sector of a country.
- Travel and Tourism Development Index (TTDI), 2021 is an update of Travel and Tourism Competitiveness Index (TTCI). As per the released ranking, India has been ranked as 54th in TTDI, 2021 out of 117 countries. The comparison of Rank for India in TTCI 2019 and TTDI 2021 is provided below:

Year	Rank	Rank Score (out of 7)	
2019	34/46 ^{th*} (TTCI-2019/TTDI 2021)	4.4/4.2 (TTCI-2019/TTDI- 2021)	140
2021	54	4.1	117

*Note: As per WEF, while TTDI is an update of TTCI, due to the altered methodology, the 2021 TTDI should not be compared to the 2019 TTCI. To address this, the 2019 results were recalculated using the new framework of the TTDI. Therefore, all comparisons in score and rank are between the 2019 results and the 2021 results of the TTDI.

 Travel and Tourism Development Index, TTDI – 2021, comprises of five sub-indexes, 17 pillars and 112 indicators distributed among the different pillars. The five sub-indexes are not factored into calculation of the index and are used only for presentation and categorization purposes. The Framework of TTDI can be seen below:



 The 17 pillars comprises of 112 indicators that are calculated on the basis of data derived from the Executive Opinion Survey (the Survey) as well as quantitative data.

- a) 33 Out of 112 indicators are based on Executive Opinion Survey (EOS). The survey data is derived from responses to the World Economic Forum's Executive Opinion Survey and ranges in value from 1 (worst) to 7 (best).
- b) 79 out of 112 indicators are based on hard data (non-survey data) collected from various sources and are normalized to a 1-to-7 scale in order to align them with the Executive Opinion Survey's results.

Hard Data Indicators			Executive	Opinion Survey	/ Indicators
Indicator	TTCI 2019	TTDI 2021	Indicator	TTCI 2019	TTDI 2021
Hard Data	59/90	79/112	Executive Opinion Survey (EOS)	31/90	33/112

The overall TTDI score is computed through successive aggregations of scores, from the indicator

level (e.g. the lowest, most disaggregated level) through the pillar levels, using a simple average (i.e. the arithmetic mean) to combine the components. Scores on each indicator are first normalized and rated on a common scale.

The difference between TTCI - 2019 and TTDI - 2021 are tabulated below:

Component	2019	2021	Description		
Number of Sub Index	4	5	Sub Index T&T Sustainability has been added		
Number of Pillars	14	17	The following 3 pillars have been added:		
			Non-Leisure Resources		
			2. Socioeconomic Resilience & Conditions		
			3. T&T Demand Pressure & Impact		
Number of Indicators	90	112	The number of indicators within the index has grown from 90 to 112, with 52 indicators from the previous TTCI framework.		
Calculation Methodology	Mean of 4 sub-Index is taken	Mean of 17 pillar is taken.	 In TTCI 2019, the mean of pillars under each Sub index was taken followed by the mean of 4 sub-index. In TTDI 2021, the mean of 17 pillars is considered. 		

Analysis of Travel and Tourism Development Index

9.2 INDIA'S RANK IN TTDI SUB INDEX

TTDI Sub Index	Description	TTDI 2021 Rank	TTCI 2019 Rank
Enabling Environment	Captures the general conditions necessary for operating in a country	97	98
T&T Policy and Enabling Conditions	Captures specific policies or strategic aspects that affect the T&T sector more directly	43	69
Infrastructure	Captures the availability and quality of physical infrastructure of each economy	54	55

TTDI Sub Index	Description	TTDI 2021 Rank	TTCI 2019 Rank
Travel and Tourism Demand Drivers	Captures the principal reason to travel	7	9
Travel & Tourism Sustainability	Captures the current or potential T&T sustainability challenges and risks	112	-

India's Rank for Top Performing Pillars are provided below:

Top 5 Pillars

S.No	Pillars (TTDI)	TTCI 2019	TTDI 2021	Change	Change in Rank
1	Natural resources	14	6		8
2	Non-Leisure Resources*	NA	8	NA	NA
3	Cultural resources	8	12	-	-4
4	Air transport Infrastructure	33	20		13
5	Price Competitiveness	13m	26		-13

^{*}The pillar was newly added in the TTDI 2021, hence was not present in TTCI - 2019

India's Rank in Pillars with most significant improvement are provided below : Top 4 Pillars with most significant improvement

S.No	Pillars (TTDI)	TTCI 2019	TTDI 2021	Change	Change in Rank
1	Safety and Security	122	91	1	31
2	Environmental sustainability	128	113	1	15
3	Prioritization of Travel and Tourism	94	81	1	13
4	Air transport Infrastructure	33	20	1	13

9.3 TOP PERFORMING COUNTRIES IN TTDI, 2021

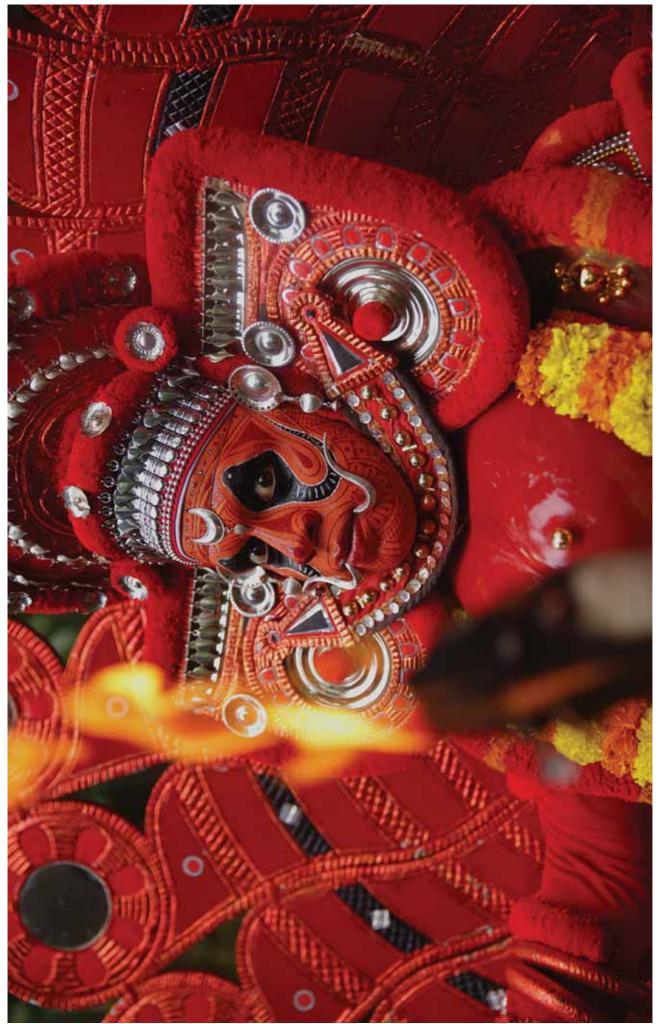
Name of the Country	Rank
Japan	1
United States	2
Spain	3
France	4
Germany	5
Switzerland	6
Australia	7
United Kingdom	8
Singapore	9
Italy	10
India	54

9.4 RANK COMPARISON WITH BRICS COUNTRIES

BRICS Countries	Rank
China	12
Brazil	49
India	54
Russia	-
South Africa	68

9.5 RANK COMPARISON WITH SAARC COUNTRIES.

SAARC Countries	Rank
India	54
Sri lanka	74
Nepal	102
Bangladesh	100
Pakistan	83

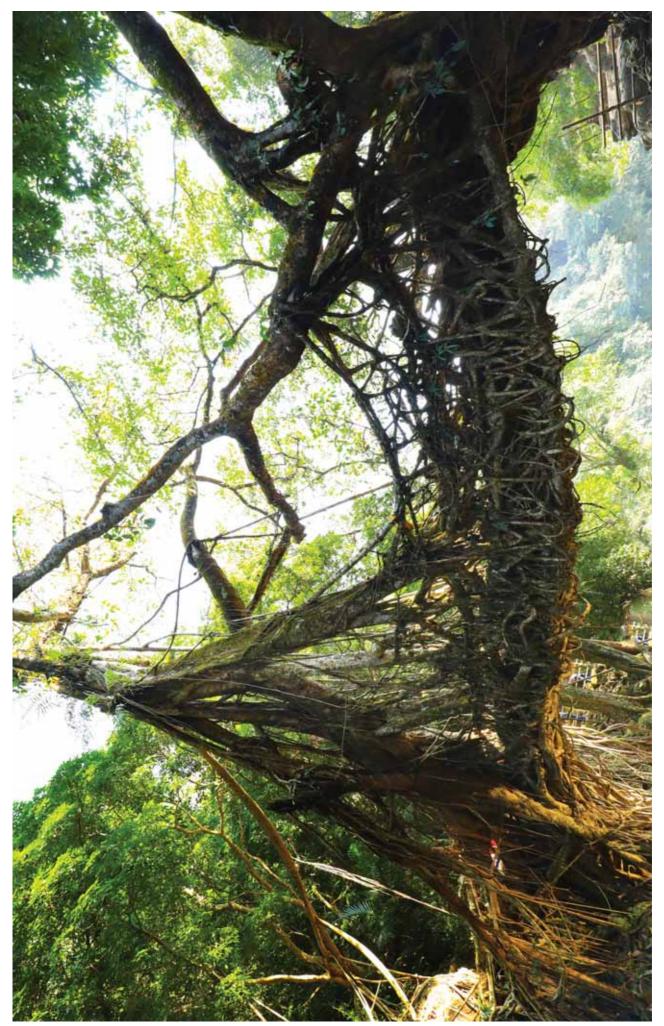


Theyyam Dance, Kerala



Govardhan Kusum Sarovar, Uttar Pradesh





Root Bridge at Mawlynnong, Meghalaya

TOURISM SATELITE ACCOUNT

Introduction

With the growing recognition of tourism as a source of employment generating growth in the country, improved understanding of what tourism is, its role in the economy and its relationship to other parts of the economy is important. The Tourism Satellite Account (TSA) is a framework adopted by the United Nations Statistical Commission that provides an important platform towards forging improved understanding of the structure and role of tourism in the economy. In the context of national accounts, the activity of tourism remains difficult to define and measure. Therefore, there is little room for organising data into a structure that permits examination and analysis by function. In such cases, where the core System of National Accounts (SNA) do not provide the required information, there is an ostensible need for the development of satellite accounts within the framework, concepts, and definitions of SNA. These satellite accounts draw from the core accounts in concept, framework and data but are recast to highlight a particular aspect of the economy that may not be adequately described. One such aspect, tourism, is presented in the Tourism Satellite Account (TSA), and is hence the most comprehensive way of measuring the economic importance of tourism in an economy. The Tourism Satellite Account (TSA) measures the economic importance of tourism in national or sub-national economies. It is an accounting procedure designed to measure goods and services associated with the activity of tourism undertaken within the boundary of a country or a region or a state.

TSA comprises a set of tables and is mainly descriptive in nature. It helps in assessing the size and contribution of tourism to the economy. It provides accounts and tables and macroeconomic aggregates, principal among them being the Gross Value Added of the Tourism Industry (GVATI), Tourism Direct Gross Value Added (TDGVA) and Tourism Direct Gross Domestic Product (TDGDP).

The preparation of TSA requires data on tourism-related goods and services, from both the demand and supply sides. The demand side data are collected through the domestic and international tourism surveys, which capture information on tourism expenditure. The supply side data relates to the data coming from the producers or suppliers of tourism goods and services. These are obtained from the Supply and Use Tables. The consolidation of demand side and supply side data is the core element of TSA as it derives the tourism industry ratios or extracts the tourism component from the goods and services which are considered to be closely related to tourism but are consumed by both tourists and non-tourists.

TSA preparation

Ministry of Tourism, Government of India, had prepared first TSA for year 2002-03 following United Nations and World Tourism Organisation's (UNWTO) Tourism Satellite Account: Recommended Methodological Framework 2000 (RMF: 2000). The methodological and conceptual basis for TSA, 2009-10 was TSA: RMF 2008 and IRTS 2008. The second and third Tourism Satellite Account for India (TSAI) has been compiled for the year 2009-10 and 2015–16 respectively, in conceptual compliance with the recommended methodology of the United Nations World Tourism Organisation (UNWTO) as provided in TSA: RMF 2008 and on the basis of International Recommendations for Tourism Statistics 2008 (IRTS 2008). Ministry of Tourism also prepared regional TSAs for all the States/UTs of India for year 2009-10 and for year 2015-16.

Reports of TSA are available on Ministry of Tourism's website at following link:

- (i) For year 2002-03, (https://tourism.gov.in/sites/default/files/2020-04/011-TSAI.pdf)
- (ii) For year 2009-10

- Volume-I at (https://tourism.gov.in/sites/default/files/2020-04/Vol1-TSA_Report%20new.pdf).
- Volume-II at (https://tourism.gov.in/sites/default/files/2020-04/Vol2-TSA_Report%20new.pdf).
- (iii) For year 2015-16 (https://tourism.gov.in/sites/default/files/2020-04/Tourism%20Satellite% 20Account%20of%20India%20for%20reference%20year%202015-16.pdf).

Data Sources

The important data sources used for the preparation of the Third TSA for India are the following:

- Domestic Tourism Survey of National Sample Survey Office (NSSO), 2014-15
- International Passenger Survey of Indian Statistical Institute (ISI), 2015–16
- Annual Employment-Unemployment Survey (Labour Bureau), 2015-16
- Consumer Expenditure Survey (NSSO), 2011-12
- National Accounts Statistics (Central Statistics Office), 2017
- Supply and Use Table (Central Statistics Office), 2012-13

'Domestic Tourism in India' is an all-India household survey on domestic tourism (DTS, 2014-15), carried out during the period July 2014 to June 2015 by the National Sample Survey Office (NSSO) as part of its 72nd Round of sample surveys. The information collected included the volume of domestic tourism in terms of the number of visitors, number of households undertaking domestic tourism activity and number of trips that contributed to domestic tourism and average tourism expenditure in India were collected.

An **International Passenger Survey (IPS)** for the year 2015–16 was conducted by the Indian Statistical Institute (ISI), Kolkata. Following are the three board categories of international tourists surveyed by IPS, Foreign nationals visiting India; Non-resident Indians, visiting India; and Indian residents travelling abroad. The IPS targeted tourists visiting India and Indian tourists visiting abroad. These tourists were interviewed at the exit points. For the purpose of the survey, two separate questionnaires were prepared for foreign residents/NRIs and outbound Indian residents. The survey collected data on the following broad heads - Demographics; Travel pattern; Purpose and motivation of the visit; Tour planning; Expenditure pattern; and Experience evaluation and satisfaction.

The Annual **Employment–Unemployment Surveys** are conducted by The Ministry of Labour, Government of India. This survey is used to estimate the employment in tourism industries for the Third TSA.

The **National Accounts** are a set of macroeconomic accounts that provide a comprehensive view of a country's economy in terms of the production, income, and expenditure activities of the institutional sectors (government, corporations and households) of the nation, as also their relations with the external sector. In the context of TSA, the production account or the supply side data are obtained from the National Accounts. For the present TSA, with reference year 2015–16, National Accounts Statistics (NAS) for 2017 has been used.

The **Supply and Use Tables (SUTs)**build up on the concept that the amount of a product available for use within the economy must have been supplied either by domestic production or by imports. The TSA uses this framework to estimate tourism product shares, tourism industry shares, Gross Value Added Tourism Industries (GVATI), Tourism Direct Gross Value Added (TDGVA), and Tourism Direct Gross Domestic Product (TDGDP). For the Third TSA, SUT of 2012–13 has been used, but it has been updated for the TSA reference year of 2015–16, using the GVA and output data of 2015–16, at the most disaggregated level as available

in NAS. Further, this SUT has been converted into an Input-Output Table to derive the output and employment multipliers for the indirect contribution of the tourism sector.

Methodology

As per the TSA: RMF 2008, the TSA for any country comprises a set of 10 standard tables which are the key to estimating the economic contribution of tourism in the economy. Preparing the tables in the standard recommended format and following a standard broad methodology enables international comparisons owing to the homogeneity among countries. However, each country has the flexibility to decide on the most adequate format and also the methodology, taking into account its tourism reality and the scope of available data.

These ten tables include the detailed presentation of consumption of goods and services acquired by the tourists (tourism internal consumption) as well as the supply of industries that produce these goods and services. The key aggregates of TSA have been derived using the consumption and production data. These key aggregates are:

- Internal tourism expenditure and internal tourism consumption;
- Tourism direct gross value added (TDGVA); and
- Tourism direct gross domestic product (TDGDP).

In addition, TSA details the employment in tourism industries owing to the frequent strategic importance of tourism in the development of the employment policy. The investment in tourism industries and government expenditures in producing tourism-related services also form part of TSA and are presented as tourism gross fixed capital formation and tourism collective consumption, respectively. Various non-monetary indicators related to tourism form the last part of the TSA.

TSA Table 1 focuses on inbound tourism or tourism activity undertaken by non-resident visitors in the economy of reference. This table presents the tourism expenditure incurred by non-resident visitors within the economy of reference on tourism characteristic and tourism connected products and services. An inbound tourism trip refers to the travel of a visitor from the time of arriving in a country to the time of leaving that country. For India's TSAs, data on inbound tourism expenditure are obtained from the International Passenger Surveys (IPS).

TSA Table 2 focuses on domestic tourism or tourism activity undertaken by resident visitors in the economy of reference and the expenditure incurred by them on tourism characteristic and tourism connected products and services. A domestic tourism trip refers to the travel of a resident visitor from the place of his/her residence to the final destination and back. For India's Third TSA for 2015–16, the domestic tourism expenditure has been derived from the Domestic Tourism Survey (DTS), conducted by the National Sample Survey Organisation (NSSO) during 2014–15.

TSA Table 3 focuses on outbound tourism. This table presents the tourism expenditure incurred by resident visitors outside the country of reference on tourism characteristic and tourism connected products and services, respectively. This expenditure could have been incurred either as part of an outbound tourism trip or as part of a domestic trip. Both correspond to the travel between leaving the place of residence and returning. However, a domestic trip has a main destination within the country of residence of the traveller, while an outbound trip has a main destination outside this country. For India's TSAs, data on outbound tourism expenditure are obtained from the International Passenger Surveys (IPS).

TSA Table 4 presents the total internal tourism expenditure and the total internal tourism consumption. The total Internal Tourism Expenditure refers to the expenditure incurred by all tourists within the country of reference. Hence, it is the sum of the Inbound Tourism Expenditure (TSA Table 1), Domestic Tourism Expenditure (TSA Table 2), and Outbound Pre-trip Tourism Expenditure (TSA Table 3). When the components of imputed consumption, recommended in TSA: RMF 2008, are added to the Total Internal Tourism Expenditure, what is obtained is called Total Internal Tourism Consumption.

TSA Table 5 presents the production accounts of tourism and other industries in the economy of reference. The main aggregate that is derived from this table is the Gross Value Added of Tourism Industries (GVATI) and if the satellite rows of employment are included, this table also provides details of employment in tourism industries. For India's TSA, as recommended, the production account of the economy with a focus on tourism industries has been prepared using India's Supply and Use Tables (SUTs) for the year 2015–16.

TSA Table 6 is the core table of the TSA framework. It is this table wherein the demand side data or total internal tourism consumption (of TSA Table 4) is reconciled with the supply side data or the production account of industries (of TSA Table 5). This table derives its conceptual base from the supply and use tables of the System of National Accounts (SNA), 1993. On comparing the demand side and supply side data, the Tourism Product Ratios (TPR) are derived for each of the 24 product categories. By definition, the Tourism Industry Ratio is that proportion of the total supply of a product which is consumed by the tourists or is on account of tourism activity. These TPRs, when applied to each industry column of the supply table, yield the Tourism Industry Ratios (TIRs) for each of the 24 industry categories. Using these ratios, the estimates can be derived regarding the GVA attributable to tourism for each of the domestic industries that serve visitors. This provides the basic information that is necessary for the computation of Tourism Direct Gross Value Added (TDGVA) and Tourism Direct Gross Domestic Product (TDGDP), and their components. TSA Table 6, together with the associated use table, provides the basis to compile the input—output tables and input—output models that facilitate estimation of the indirect contribution of tourism to the economy.

TSATable 7 presents the employment situation in tourism industries. According to TSA: RMF 2008, seasonality, high variability in the working conditions, flexibility, and the informality of jobs in several small units are the major challenges in collecting data on employment in tourism industries. Further, labour is a factor of production and is generally associated with an establishment wherein various products are produced. Therefore, relating employment to a specific product or group of products of a given establishment is a complex issue in measuring tourism direct employment. Hence, it is recommended that the entire employment in tourism characteristic industries be considered as tourism employment. Also as recommended, for India's Third TSA for 2015–16, TSA Table 7 presents the total number of jobs (one employed person can take up more than one job, with the second being of a subsidiary nature). The table also distinguishes jobs in tourism industries by nature of employment, that is, the self-employed and employees. The data on employment is sourced from the Annual Employment Unemployment Survey, conducted in 2015–16 by the Labour Bureau. The survey estimates the total number of jobs in 2015–16 to be 583.8 million.

TSA Table 8 presents the Gross fixed capital formation (GFCF), which is measured by the total value of a producer's acquisitions, less disposals, of fixed assets during the accounting period plus certain additions to the value of non-produced assets realised by the productive activity of institutional units. The produced assets are broadly divided into tangible (dwellings, other buildings and structures,

machinery and equipment, and cultivated assets) and intangible (mineral exploration, software, entertainment, and literary or artistic originals) produced assets.

TSA Table 9 presents Government Collective Expenditure. The Government provides services to the community at prices which are not economically significant. The receipts earned by the government from the community on account of providing these services are, therefore, very small as compared to the overall

expenditures involved. The government incurs these additional expenditures from its own resources. The GFCE is divided into two components—individual and collective on the basis of who is consuming these services – households or the community as a whole. While the individual consumption expenditure part of GFCE becomes part of household actual final consumption, the collective expenditure part of GFCE becomes the collective (or actual) consumption of government.

TSA Table 10 presents a few quantitative indicators that are important for the interpretation of the monetary information presented. The indicators include the number of trips by forms of tourism, classes of visitors and duration of the stay, physical indicators regarding the types of accommodation, modes of transport used by non-resident visitors travelling to the economic territory of the country of reference, and the number and size of the establishments belonging to tourism industries. However, the set of non-monetary indicators may vary from country to country depending on the availability of data.

Indirect Contribution

The TSA: RMF 2008 details the methodology for estimating the direct contribution of tourism to the economy through the preparation of TSA. However, it does not discuss any methodology to estimate the indirect contribution though it encourages countries to develop a methodology for this. The indirect benefits of tourism result when the money spent by the tourists in an area is re-circulated and re-spent in the local economy, thereby generating extra income and output. The actual economic benefit to the area is, therefore, greater than the original amount spent by the tourists.

To be specific, if a sector increases its output, more inputs are required, including more intermediates from other sectors. Such an interconnection of a particular sector to another sectors is termed as a "backward linkage" and is represented by an "output multiplier". The higher the multipliers, the larger are the effects on the input—output system of the economy.

Key Findings:

TDGVA and TDGDP (2009–10 and 2015–16)

	Second TSA 2009-10	Third TSA 2015-16	2018-19	2019-20	
Total (Rs. crore)					
GVA	61,86,950	1,24,58,642	1,71,75,128	1,83,55,112	
GDP	64,57,351	1,34,85,249	1,88,99,668	2,00,74,858	
Tourism Direct GVA (Rs. crore)	2,34,912	3,46,493	4,67,832	5,14,343	
Tourism Direct GDP (Rs. crore)	2,37,768	3,64,668	4,92,371	5,41,321	
Direct contribution of tourism (%)	to:				
GVA	3.80	2.78	2.72	2.80	
GDP	3.68	2.70	2.61	2.70	
Direct + indirect contribution of tourism (%) to:					
GVA	7.03	5.35	5.24	5.39	
GDP	6.82	5.20	5.01	5.19	

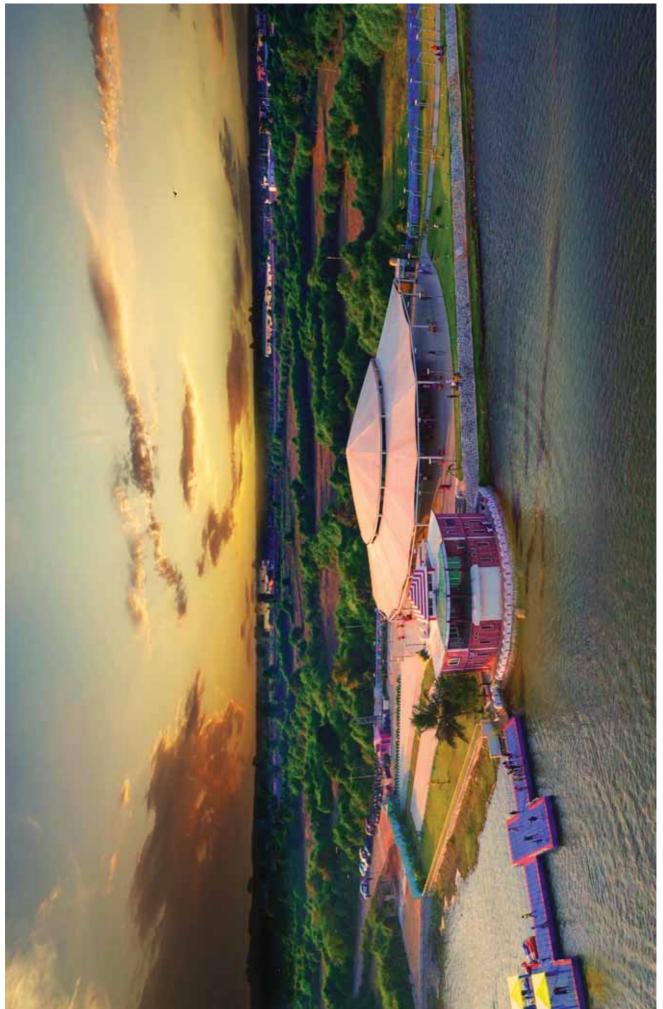
Source: For 2018-19 & 2019-20, the estimates are computed using NAS 2021 and Third TSA - 2015-16.

Employment—Number of Jobs (2009–10 and 2015–16)

	Second TSA 2009-10	Third TSA 2015-16	2018-19	2019-20
Tourism characteristic industries (in million)	23.4	31.5	33.08	34.83
Total employment (in million)	535.5	583.8	510.25	520.62
Direct share of tourism, (in percent)	4.37	5.40	6.48	6.69
Direct and indirect share of tourism, (in percent)	10.17	12.38	14.87	15.34
Direct and indirect tourism employment (in million)	54.47	72.26	75.85	79.86

Source: For 2018-19, figures are computed from the actual data of PLFS-2018-19, however, for 2019-20, the estimates are based on projection.

Lalbagh Palace, Indore, Madhya Pradesh



Tampara Lake Front, Odisha

ABBREVIATIONS

FTA - Foreign Tourist Arrival

BOI - Bureau of Immigration

ICP - Immigration Checkpost

NRI - Non-Resident Indians

ITA - International Tourist Arrivals

FEE - Foreign Exchange Earnings

DTV - Domestic Tourist Visits

FTV - Foreign Tourist Visits

ASI - Archaeological Survey of India

TTDI - Travel and Tourism Development Index

TSA - Tourism Satelite Account

IITTM - Indian Institute of Tourism & Travel Management

IHM - Institute of Hotel Management

HMCI - Hotel Management & Catering Institutes

FCI - Food Craft Institute

NCHMCT - National Council for Hotel Management & Catering Technology

UNWTO - United Nation World Tourism Organization

NIDHI - National Integrated data based of hospitality industry

TTCI - Travel and Tourism Competitiveness Index

WEF - World Economic Forum

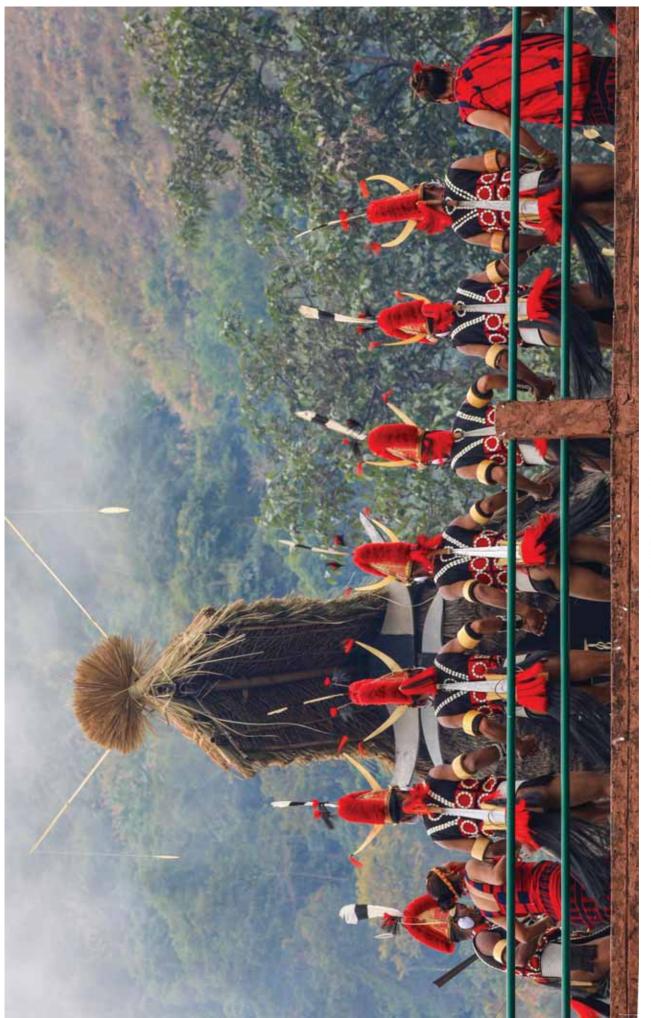
TSA - Tourism Satellite Account

GDP - Gross Domestic Product

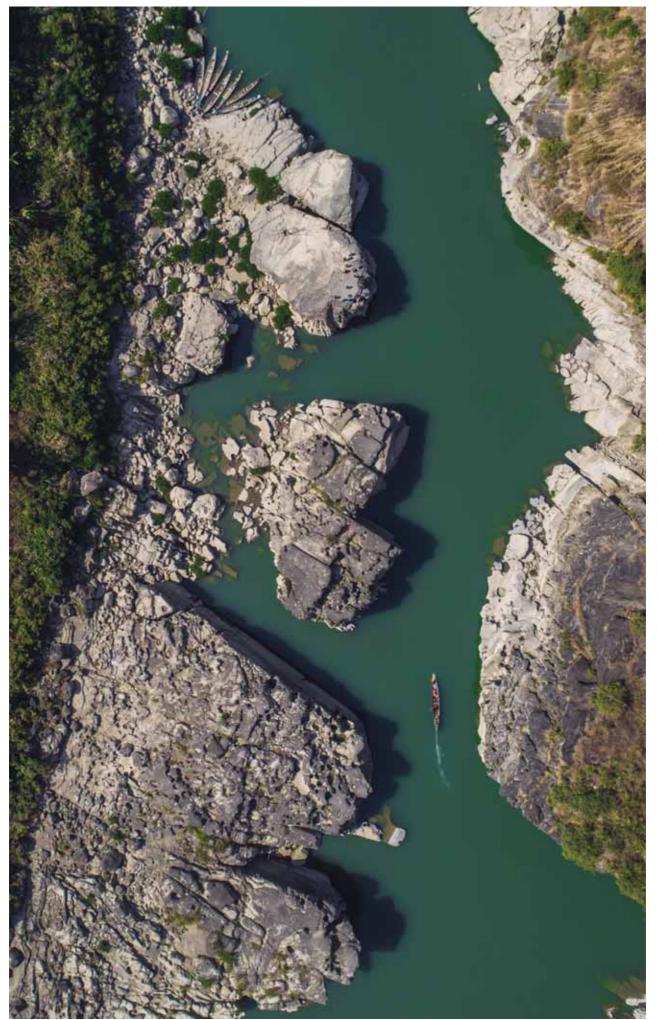
GVA - Gross Value Added

NAS - National Accounts Statistics

RBI - Reserve Bank of India

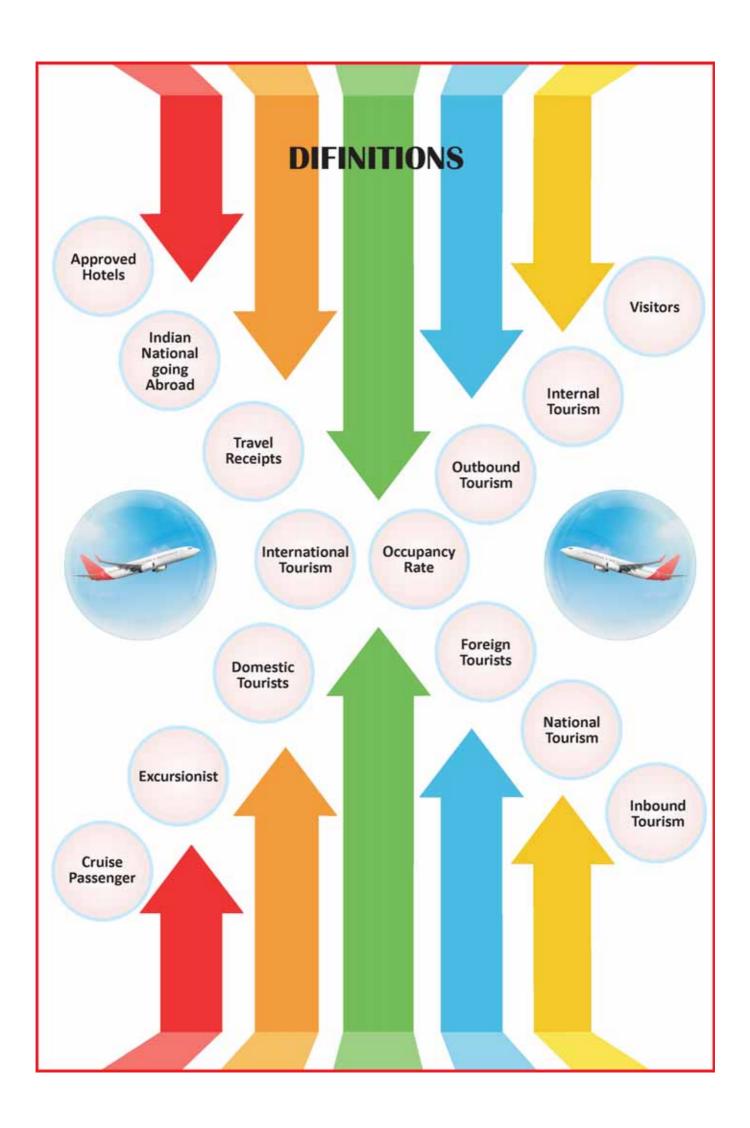


Hornbill Festival, Nagaland



Castle of Beino (Kolodyne), Mizoram

Golden Temple, Punjab



PHEK, Nagaland

DEFINITIONS

1. DEFINITIONS FOLLOWED IN INDIA

ARRIVALS:

The data presented in this publication refer to the number of arrivals of tourists/visitors and not to the number of persons. An individual who makes multiple trips to the country is counted each time as a new arrival. This is also true in the case of Indian nationals going abroad.

FOREIGN VISITORS:

A Foreign Visitors is any person visting the country on a Foreign Passport whose name purpose of visit is other than the exercise of an activity remunerated from within the country of establishment of residence in the country.

This definition covers two segments of visitors: "Tourists" and "Same Day Visitors".

FOREIGN TOURISTS:

A foreign tourist is a person visiting India on a foreign passport, staying at least twentyfour hours in the country, the purpose of whose journey can be classified under one of the following headings:

- 1. Leisure (recreation, holiday, health, study, religion and support);
- 2. Business, family mission, meeting.

The following are not regarded as 'foreign tourists':

- i. Person arriving with or without a contract, to take up an occupation or engage in activities remunerated from within the country;
- ii. Persons coming to establish residence in the country;
- iii. "Same Day Visitors" i.e. temporary visitors staying less than twenty-four hours in the country (including travelers on cruises).

EXCURSIONIST:

A Visitor in accordance with the foregoing definition and staying less then 24 hours in the country is treated as "Same Day Visitors" or "Excursionist".

CRUISE PASSENGER:

A visitor, as defined above, who arrives in the country aboard a cruise ship and does not spend a night at an accommodation establishment in the country is treated as a cruise passenger.

PORTS:

Ports are the points of entry of foreign visitors into India. At present, there are one hundred eight ports.

REGION: The regional classification of countries, used for the presentation of data in the publication, is as follows:

- 1. Africa comprises the continent of Africa including, Egypt and the adjoining islands.
- 2. Australasia includes Australia, New Zealand, Fiji and the Pacific Island groups like French Polynesia, Papua New Guinea, New Caledonia etc.

- 3. East Asia comprises China, Hongkong, Japan, Korea, Macau, etc.
- 4. West Asia comprises countries in the Middle East including Turkey, Cyprus and Persian Gulf countries excluding Iran.
- 5. South Asia includes Iran, Afghanistan, Sri Lanka, Maldives and countries of the Indian sub-continent.
- 6. South East Asia comprises countries of Indo-China including Myanmar & ASEAN countries.
- 7. North America includes Canada and the USA.
- 8. Central and South America comprises countries in the Central and South America, and the Caribbean Islands.
- 9. Eastern Europe comprises all the countries of former Soviet Union, Yugoslavia, Czech, Slovakia, Hungary, Poland, etc.
- 10. Western Europe includes all the countries of Europe excluding East European countries, Turkey and Cyprus.

DOMESTIC TOURIST:

A domestic tourist is a person who travels within the country to a place other than his usual place of residence and stays at hotels or other accommodation establishments run on commercial basis or in dharamshalas/sarais/musafirkhanas/agrashalas/ choultries etc. for a duration of not less than 24 hours or one night and for not more than 12 months at a time for any of the following purposes: -

- i. Pleasure (holiday, leisure, sports, etc.);
- ii. Pilgrimage, religious and social functions;
- iii. Business conferences and meetings; and
- iv. Study and health.

The following are not regarded as domestic tourists:

- i. Persons arriving with or without a contract to take up an occupation or engage in activities remunerated from within the State/Centre.
- ii. Persons coming to establish more or less permanent residence in the State/ Centre.
- iii. Persons visiting their hometowns or native places on leave or a short visit for meeting relations and friends, attending social and religious functions etc. and staying in their own homes or with relatives and friends and not using any sightseeing facilities.
- iv. Foreigners resident in India.

INDIAN NATIONALS GOING ABROAD:

Any person going abroad with an Indian passport is regarded as an Indian national going abroad irrespective of the purpose and the destination.

TRAVEL RECEIPTS/FOREIGN EXCHANGE EARNINGS FROM TOURISM:

These are receipts of the country as a result of consumption expenditure, i.e. payments made for goods

and services acquired, by foreign visitors in the economy out of foreign currency brought by them.

ACCOMODATION ESTABLISHMENTS:

Places in which room are provided to tourists for stay, and classified as hotels, tourist bungalows, travelers' lodges, youth hostels, etc.

APPROVED HOTELS:

Hotels which conform to certain laid down standards on physical features, standards of facilities and other services are approved by the Tourism Department of Central and State Governments and are known as approved hotels. These are graded variously as five star deluxe, five star, four star, etc.

OCCUPANCY RATE:

The occupancy rate refers to the ratio between available capacity (in terms of rooms or beds) and the extent to which it is used. Occupancy is worked out on the basis of number of rooms occupied by both domestic and international tourists.

2. INTERNATIONAL DEFINITIONS

TOURISM: The activities of persons traveling to and in places outside their usual environment for not more than one consecutive year for leisure, business and other purposes.

DOMESTIC TOURISM: Residents of a given country traveling only within that country.

INBOUND TOURISM: In relation to a given country non-residents traveling to that country.

OUTBOUND TOURISM: In relation to a given country, residents traveling another country.

INTERNAL TOURISM: Domestic and Inbound Tourism.

NATIONAL TOURISM: Domestic and Out bound Tourism.

INTERNATIONAL TOURISM: Inbound and Outbound Tourism.

VISITORS: All type of travelers engages in tourism are described as Visitors, and as such the term represents the basic, concept for the whole system of tourism statistics.

INTERNATIONAL VISITORS: Any person who travels to a country other than that in which is his/her usual residence, but outside his/her usual environment, for a period not exceeding 12 months and whose main purpose of visit is other than the exercise of an activity remunerated from within the country visited.

INTERNATIONAL VISITORS INCLUDE:

- **Tourist (overnight visitors):** Visitors who stay at least one night in a collective of private accommodation in the country visited.
- Same Day Visitors: Visitors who do not spend a night in a collective or private accommodation in
 the country visited. This definition includes passengers of cruise ships who return to the ship every
 night to sleep on board even though the ship remains in port for several days. Also included in this
 group are, by extension, owners or passengers of Yachts, and passengers on a group tour
 accommodated in a train.
- Domestic Visitors: Any person residing in a country who travels to a place within the country, outside his/her usual environment for a period not exceeding 12 months, and whose main purpose

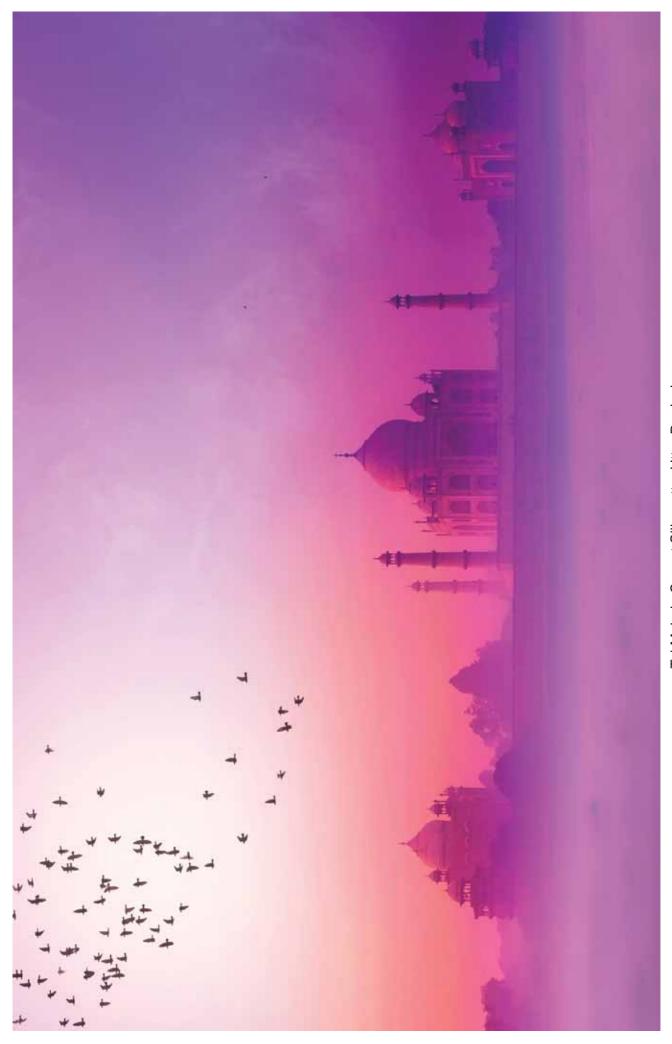
of visit is other than the exercise of any activity remunerated from within the place visited.

DOMESTIC VISITORS INCLUDE:

- **Tourists (overnight visitors):** Visitors who stay at least one night in a collective or private accommodation in the place visited.
- **Same Day Visitors:** Visitors who do not spend one night in a collective or private accommodation in the place visited.



Sagol Kangjei (Polo), Traditional Game, Manipur



Taj Mahal - Sunset Silhouette, Uttar Pradesh



CABINET SECRETARIAT DIRECTORATE OF PUBLIC GRIEVANCES

Unresolved Grievances Bothering You?

You may seek help to Directorate of Public Grievances (DPG) in resolution of Grievances relating to Ministries / Departments and Organisations under its Purview. In last few years, nearly ninety percent of the grievances taken up by the Directorate have been resolved favourably.

Please read carefully the conditions listed below before lodging your grievance:

- You should have exhausted the Departmental remedies for individual grievances.
- Your grievance should not relate to service matter (other than payment of terminal benefits likes gratuity, GPF etc.), a case disposed of at the level of Minister of the concerned Department, commercial prescribed for decision making, RTI matter, Religious matter.
- Suggestion of any sort will not be treated as grievance.

List of Ministries/Departments/Organizations under DPG's purview

(a)	Ministry of Railways	(i)	Public Sector Banks
(b)	Departments of Posts	(j)	Public Sector Insurance Companies
(c)	Department of Telecommunications Including BSNL and MTNL	(k)	National Saving Scheme of Ministry of Finance
(d)	Ministry of Urban Development including Delhi Development Authority, Land & Development Office, CPWD & Directorate of Estates	(I)	ESI hospital and dispensaries controlled by Employees State Insurance Corporation under Ministry of Labour and Employment
(e)	Ministry of Petroleum & Natural Gas including its Public Sector Undertakings.	(m)	Employees' Provident Fund Organization
(f)	Ministry of Civil Aviation including Airports Authority of India and Air India	(n)	Regional Passport Authorities under Ministry of External Affairs
(g)	Ministry of Shipping, Road Transport & Highways	(o)	Central Government Health Scheme under Ministry of Health & Family Welfare.
(h)	Ministry of Tourism	(p)	Central Board of Secondary Education, Kendriya Vidyalaya Sangathan, National Institute of Open Schooling, Navodaya Vidyalaya Samiti, Central Universities, Deemed Universities (Central) and Scholarship Schemes of Ministry of Human Resource Development
		(q)	Ministry of Youth Affairs
Note: You can lodge your grievance online on our websitehttp://dpg.gov.in. You may also send your grievance to us by post or fax with complet information an relevant documents.			Contact us at Directorate of Public Grievances, Cabinet Secretariate, Government of India, Ist Floor, Jeevan Vihar, Sansad Marg, New Delhi-110001 Tel:-011-23743139, 011-23741228, 011-23363733 Fax: 011-23345637, e-mail: secypg@nic.in, Website: http://dpg.gov.in

India Tourism Statistics, 2022

Rih Dil-Tiau, Mizoram