

**GOVERNMENT OF INDIA  
MINISTRY OF TOURISM**

**LOK SABHA  
UNSTARRED QUESTION. No.1291  
ANSWERED ON 25.07.2022**

**STUDY BY NCAER ON ECONOMIC LOSSES IN TOURISM**

**1291. SHRI JAYADEV GALLA:**

**Will the Minister of TOURISM be pleased to state:**

- (a) whether the study “India and Coronavirus Pandemic: Economic losses for Households Engaged in Tourism and Policies for Recovery” undertaken by NCAER has been completed and whether the report for the same has been released;**
- (b) if so, the details of the report and if not, the reasons for not releasing the report;**
- (c) the State-wise details of financial stimulus or assistance provided to the tourism industry;**
- (d) the State-wise details of number of travel stakeholders (hotels, tour operators, tour bus operators, etc.) and the number of tourist guides registered with various State tourism boards; and**
- (e) the details of the number of Travel and Tourism Stakeholders which availed the financial stimulus or assistance provided to the tourism industry by the Government, State-wise?**

**ANSWER**

**THE MINISTER OF TOURISM**

**(SHRI G. KISHAN REDDY)**

**(a) & (b): Yes, Sir. The study “India and Coronavirus Pandemic: Economic losses for Households Engaged in Tourism and Policies for Recovery” undertaken by NCAER has been completed and report is in public domain and also shared with States/UTs. As per the study, due to overall economic slowdown during 2020-21, tourism economy or tourism direct gross value added (TDGVA) saw a fall of 42.8 percent in first quarter; 15.5 percent in second quarter and fall of 1.1 percent in third quarter over its level in the same quarter of previous year.**

**(c) & (e): For the purpose of reviving the distressed tourism sector and to discharge their liabilities and restart their business affected due to Covid-19 pandemic, Ministry of Tourism implemented the "Loan Guarantee Scheme for Covid Affected Tourism Service Sector (LGSCATSS)". Under this loan guarantee scheme, loan upto Rs.10.00 lakh is being extended to each Tour Operators/ Travel Agents/ Tourist Transport Operators approved/recognized by the Ministry of Tourism, upto Rs.1.00 lakh is being extended to each Regional Tourist Guide/ Incredible India Tourist Guide approved/recognized by the Ministry of Tourism and Tourist Guides approved/ recognized by the State Govt./ UT Administration.**

**The purpose of the LGSCATSS of the Ministry of Tourism is to provide guarantee coverage for the loans provided by the Scheduled Commercial Banks to the above mentioned beneficiaries. Validity of the said scheme is till 31.03.2023 or till the guarantee of Rs.250.00 crore are issued under the scheme, whichever is earlier and is applicable to all eligible loans sanctioned under the scheme on or after 04.10.2021 (issuance of LGSCATSS guidelines by NCGTC) till 31.03.2023. No guarantee fee is charged from the MLIs by NCGTC for the credit facilities provided under the Scheme. State-wise detail of loan under the scheme may be seen at Annexure-I and II.**

**Apart from this, Government of India announced various fiscal relief measures for redeveloping post-covid tourism sector of the country which are at Annexed-III.**

**(d): State wise list of Travel Trade Operators, Regional Level Guide (RLGs) approved by the Ministry of Tourism, Govt. of India may be seen at Annexure-IV and Annexure-V respectively. Further, the list of number of Hotels registered on NIDHI Portal may be seen at Annexure-VI.**

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**ANNEXURE-I****STATEMENT IN REPLY TO PARTS (c) & (e) OF LOK SABHA  
UNSTARRED QUESTION NO.1291 ANSWERED ON 25.07.2022  
REGARDING STUDY BY NCAER ON ECONOMIC LOSSES IN TOURISM**

<b>State-wise details of financial assistance under LGSCATSS Scheme</b>			
<b>Sl. No.</b>	<b>Name of the State</b>	<b>Loan Count</b>	<b>Sanctioned Amount (in Rs.)</b>
<b>1</b>	<b>ASSAM</b>	<b>3</b>	<b>2500000</b>
<b>2</b>	<b>BIHAR</b>	<b>1</b>	<b>1000000</b>
<b>3</b>	<b>DELHI</b>	<b>48</b>	<b>11025000</b>
<b>4</b>	<b>GOA</b>	<b>1</b>	<b>100000</b>
<b>5</b>	<b>GUJARAT</b>	<b>5</b>	<b>785000</b>
<b>6</b>	<b>HIMACHAL PRADESH</b>	<b>1</b>	<b>1000000</b>
<b>7</b>	<b>KARNATAKA</b>	<b>112</b>	<b>4790000</b>
<b>8</b>	<b>KERALA</b>	<b>33</b>	<b>6646000</b>
<b>9</b>	<b>MADHYA PRADESH</b>	<b>13</b>	<b>2000000</b>
<b>10</b>	<b>MAHARASHTRA</b>	<b>1</b>	<b>950000</b>
<b>11</b>	<b>MEGHALAYA</b>	<b>1</b>	<b>80000</b>
<b>12</b>	<b>ODISHA</b>	<b>5</b>	<b>500000</b>
<b>13</b>	<b>RAJASTHAN</b>	<b>83</b>	<b>7960000</b>
<b>14</b>	<b>SIKKIM</b>	<b>6</b>	<b>4750000</b>
<b>15</b>	<b>TAMIL NADU</b>	<b>84</b>	<b>3850000</b>
<b>16</b>	<b>TELANGANA</b>	<b>32</b>	<b>2730000</b>
<b>17</b>	<b>UTTAR PRADESH</b>	<b>10</b>	<b>883000</b>
<b>18</b>	<b>WEST BENGAL</b>	<b>10</b>	<b>8275000</b>
	<b>Total</b>	<b>449</b>	<b>59824000</b>

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**ANNEXURE-II****STATEMENT IN REPLY TO PARTS (c) & (e) OF LOK SABHA UNSTARRED QUESTION NO.1291 ANSWERED ON 25.07.2022 REGARDING STUDY BY NCAER ON ECONOMIC LOSSES IN TOURISM****State-wise / stakeholder wise details of financial assistance under LGSCATSS Scheme:**

<b>State Name</b>	<b>Borrower Type</b>	<b>Borrower Sub Type</b>	<b>Loan Count</b>	<b>Sanctioned Amount in Rs.</b>
<b>ASSAM</b>	<b>Travel and Tourism Stakeholders</b>	<b>Tour Operators</b>	<b>1</b>	<b>100000</b>
<b>ASSAM</b>	<b>Travel and Tourism Stakeholders</b>	<b>Tourist Transport Operators</b>	<b>1</b>	<b>500000</b>
<b>ASSAM</b>	<b>Travel and Tourism Stakeholders</b>	<b>Travel Agents</b>	<b>1</b>	<b>100000</b>
<b>BIHAR</b>	<b>Travel and Tourism Stakeholders</b>	<b>Tour Operators</b>	<b>1</b>	<b>100000</b>
<b>DELHI</b>	<b>Registered Tourist Guides</b>	<b>Registered Tourist Guides</b>	<b>34</b>	<b>3325000</b>
<b>DELHI</b>	<b>Travel and Tourism Stakeholders</b>	<b>Tour Operators</b>	<b>12</b>	<b>6600000</b>
<b>DELHI</b>	<b>Travel and Tourism Stakeholders</b>	<b>Tourist Transport Operators</b>	<b>1</b>	<b>100000</b>
<b>DELHI</b>	<b>Travel and Tourism Stakeholders</b>	<b>Travel Agents</b>	<b>1</b>	<b>1000000</b>
<b>GOA</b>	<b>Registered Tourist Guides</b>	<b>Registered Tourist Guides</b>	<b>1</b>	<b>100000</b>
<b>GUJARAT</b>	<b>Registered Tourist Guides</b>	<b>Registered Tourist</b>	<b>4</b>	<b>400000</b>

		<b>Guides</b>		
<b>GUJARAT</b>	<b>Travel and Tourism Stakeholders</b>	<b>Tour Operators</b>	<b>1</b>	<b>385000</b>
<b>HIMACHAL PRADESH</b>	<b>Travel and Tourism Stakeholders</b>	<b>Tour Operators</b>	<b>1</b>	<b>1000000</b>
<b>KARNATAKA</b>	<b>Registered Tourist Guides</b>	<b>Registered Tourist Guides</b>	<b>112</b>	<b>4790000</b>
<b>KERALA</b>	<b>Registered Tourist Guides</b>	<b>Registered Tourist Guides</b>	<b>29</b>	<b>2646000</b>
<b>KERALA</b>	<b>Travel and Tourism Stakeholders</b>	<b>Tourist Transport Operators</b>	<b>4</b>	<b>4000000</b>
<b>MADHYA PRADESH</b>	<b>Registered Tourist Guides</b>	<b>Registered Tourist Guides</b>	<b>12</b>	<b>1200000</b>
<b>MADHYA PRADESH</b>	<b>Travel and Tourism Stakeholders</b>	<b>Tour Operators</b>	<b>1</b>	<b>800000</b>
<b>MAHARASHTRA</b>	<b>Travel and Tourism Stakeholders</b>	<b>Tourist Transport Operators</b>	<b>1</b>	<b>950000</b>
<b>MEGHALAYA</b>	<b>Registered Tourist Guides</b>	<b>Registered Tourist Guides</b>	<b>1</b>	<b>80000</b>
<b>ODISHA</b>	<b>Registered Tourist Guides</b>	<b>Registered Tourist Guides</b>	<b>5</b>	<b>500000</b>
<b>RAJASTHAN</b>	<b>Registered Tourist Guides</b>	<b>Registered Tourist Guides</b>	<b>82</b>	<b>7810000</b>
<b>RAJASTHAN</b>	<b>Travel and Tourism Stakeholders</b>	<b>Tourist Transport Operators</b>	<b>1</b>	<b>150000</b>
<b>SIKKIM</b>	<b>Travel and Tourism Stakeholders</b>	<b>Tour Operators</b>	<b>1</b>	<b>800000</b>

<b>SIKKIM</b>	<b>Travel and Tourism Stakeholders</b>	<b>Tourist Transport Operators</b>	<b>1</b>	<b>1000000</b>
<b>SIKKIM</b>	<b>Travel and Tourism Stakeholders</b>	<b>Travel Agents</b>	<b>4</b>	<b>2950000</b>
<b>TAMIL NADU</b>	<b>Registered Tourist Guides</b>	<b>Registered Tourist Guides</b>	<b>84</b>	<b>3850000</b>
<b>TELANGANA</b>	<b>Registered Tourist Guides</b>	<b>Registered Tourist Guides</b>	<b>29</b>	<b>1820000</b>
<b>TELANGANA</b>	<b>Travel and Tourism Stakeholders</b>	<b>Tour Operators</b>	<b>2</b>	<b>830000</b>
<b>TELANGANA</b>	<b>Travel and Tourism Stakeholders</b>	<b>Travel Agents</b>	<b>1</b>	<b>80000</b>
<b>UTTAR PRADESH</b>	<b>Registered Tourist Guides</b>	<b>Registered Tourist Guides</b>	<b>10</b>	<b>883000</b>
<b>WEST BENGAL</b>	<b>Registered Tourist Guides</b>	<b>Registered Tourist Guides</b>	<b>1</b>	<b>25000</b>
<b>WEST BENGAL</b>	<b>Travel and Tourism Stakeholders</b>	<b>Tour Operators</b>	<b>4</b>	<b>3600000</b>
<b>WEST BENGAL</b>	<b>Travel and Tourism Stakeholders</b>	<b>Tourist Transport Operators</b>	<b>4</b>	<b>4000000</b>
<b>WEST BENGAL</b>	<b>Travel and Tourism Stakeholders</b>	<b>Travel Agents</b>	<b>1</b>	<b>650000</b>
	<b>Total</b>		<b>449</b>	<b>59824000</b>

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## **ANNEXURE-III**

### **STATEMENT IN REPLY TO PARTS (c) & (e) OF LOK SABHA UNSTARRED QUESTION NO.1291 ANSWERED ON 25.07.2022 REGARDING STUDY BY NCAER ON ECONOMIC LOSSES IN TOURISM**

**The following are the various fiscal relief measures announced by the Government for redeveloping post-covid tourism sector of the country:**

- i. The Government announced Atmanirbhar Bharat Package vide which Rs.3.00 lakh crore collateral free automatic loan has been made available for MSMEs. The loan will have 4- year tenure and 12-month moratorium.**
- ii. Under Atmanirbhar Bharat package, PF contribution of both employer and employee has been reduced to 10% each from existing 12% each for all establishments covered by EPFO for three months**
- iii. The Central government also gave relief from various regulatory compliances under Income Tax Act, companies Act and GST Act for varying period in the wake of COVID-19 crisis to ensure business continuity and survival.**
- iv. The Government announced the Emergency Credit Line Guarantee Scheme (ECLGS) 3.0 on 31.3.2021 to support eligible Micro, Small and Medium Enterprises (MSMEs) and business enterprises in meeting their operational liabilities and restarting their business. The scope of the scheme was enlarged to cover business enterprises in Hospitality, Travel & Tourism and Leisure & Sporting sectors. Provision of additional corpus of Rs. 50,000 crores have also been made for hospitality sector. The validity of ECLGS (ECLGS 1.0, ECLGS 2.0 & ECLGS 3.0) has been extended till 31.03.2023 or till guarantees for an amount of Rs. 5.00 lakh crores are issued.**
- v. On 28th June 2021, the Government announced a stimulus package to boost diverse sectors of economy affected by COVID-19 pandemic and provide impetus for growth and employment measures. The package comprises a total of 17 measures in three broad categories, which included 'Economic relief from Pandemic, with special focus on health and reviving travel and tourism sectors' and 'Impetus for Growth and employment'.**

- vi. For the purpose of reviving the distressed tourism sector and to discharge their liabilities and restart their business affected due to Covid-19 pandemic, Ministry of Tourism implemented the "Loan Guarantee Scheme for Covid Affected Tourism Service Sector (LGSCATSS)". Details of the scheme has been elaborated in part (c) & (e) of the reply above.**
- vii. With an aim to incentivize stakeholders in the Tourism industry, the Guidelines for the scheme of Market Development Assistance (MDA) for providing financial support to stakeholders for the promotion of Domestic Tourism have been modified to enhance the scope and reach of the scheme, so as to provide maximum benefits to the stakeholders. Additional promotional activities have been incorporated including online promotions and the extent of financial assistance permissible has been enhanced. The Guidelines of the Marketing Development Assistance Programme under the Overseas Promotion and Publicity Scheme has been modified to enhance the scope and reach of the scheme, so as to provide maximum benefits to the stakeholders in the tourism industry.**
- viii. For the purpose of restarting inbound tourism and attracting foreign tourists in the country, Government of India extended first 5 lakh visas to the foreign tourists from potential tourism markets, free of cost. The benefit of free of charge visa was available only once per tourist during the issuance of the first 5 lakh tourist visas.**
- ix. Ministry of Home Affairs restored e-Tourist Visa for foreign nationals of 156 countries w.e.f. 15th March, 2022. Also, after having recognized the increased vaccination coverage across the globe and in consultation with the stakeholders, the Government of India resumed scheduled commercial international passenger services to/from India w.e.f. 27th March, 2022.**

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**ANNEXURE-IV****STATEMENT IN REPLY TO PART (d) OF LOK SABHA UNSTARRED QUESTION NO.1291 ANSWERED ON 25.07.2022 REGARDING STUDY BY NCAER ON ECONOMIC LOSSES IN TOURISM****Summary of Approved Travel Trade Operators as on 19-07-2022**

<b>Sr no.</b>	<b>State</b>	<b>Tour Operators</b>	<b>Tourist Transport Operators</b>	<b>Travel Agents</b>	<b>Total</b>
1.	Karnataka	19	7	7	33
2.	Kerala	49	6	15	70
3.	Goa	4	0	2	6
4.	Gujarat	7	1	13	21
5.	Himachal Pradesh	8	0	1	9
6.	Jammu and Kashmir	10	0	3	13
7.	Assam	21	0	2	23
8.	Bihar	10	0	1	11
9.	Haryana	84	1	8	93
10.	Chandigarh	1	1	2	4
11.	New Delhi	363	56	70	489
12.	Sikkim	2	0	0	2
13.	Tamil Nadu	37	11	22	70
14.	Tripura	5	0	0	5
15.	Uttar Pradesh	62	3	12	77
16.	Andman And Nicobar	4	0	1	5
17.	Andhra Pradesh	3	0	0	3
18.	Manipur	7	0	1	8
19.	Meghalaya	1	0	0	1
20.	Odisha	11	1	1	13
21.	Puducherry	2	0	2	4
22.	Punjab	5	1	10	16
23.	Rajasthan	23	6	3	32
24.	Madhya Pradesh	2	2	4	8
25.	Maharashtra	55	6	49	110
26.	West Bengal	53	5	15	73
27.	Chattisgarh	2	0	0	2

<b>28.</b>	<b>Jharkhand</b>	<b>3</b>	<b>0</b>	<b>2</b>	<b>5</b>
<b>29.</b>	<b>Uttrakhand</b>	<b>8</b>	<b>0</b>	<b>1</b>	<b>9</b>
<b>30.</b>	<b>Telangana</b>	<b>6</b>	<b>0</b>	<b>6</b>	<b>12</b>
<b>31.</b>	<b>Ladakh</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>1</b>
	<b>Total</b>	<b>868</b>	<b>107</b>	<b>253</b>	<b>1228</b>

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**ANNEXURE-V****STATEMENT IN REPLY TO PART (d) OF LOK SABHA UNSTARRED QUESTION NO.1291 ANSWERED ON 25.07.2022 REGARDING STUDY BY NCAER ON ECONOMIC LOSSES IN TOURISM****State wise breakup of Regional Level Guide (RLGs)**

<b>S. No.</b>	<b>Name of States/UTs</b>	<b>No. of Guides</b>
1.	Delhi	738
2.	Haryana	35
3.	Rajasthan	977
4.	Uttar Pradesh	749
5.	Punjab	03
6.	Jammu & Kashmir	01
7.	Uttrakhand	02
8.	Himachal Pradesh	04
9.	Meghalaya	01
10.	Tamil Nadu & Puducherry	120
11.	Karnataka	34
12.	Kerala	86
13.	Andhra Pradesh & Telangana	15
14.	Maharashtra	180
15.	Goa	31
16.	Gujarat	22
17.	Chattisgarh	02
18.	Madhya Pradesh	106
19.	Bihar	25
20.	Jharkhand	02
21.	Odisha	23
22.	West Bengal	69
23.	Assam	02
<b>Total</b>		<b>3227</b>

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**ANNEXURE-VI****STATEMENT IN REPLY TO PART (d) OF LOK SABHA UNSTARRED QUESTION NO.1291 ANSWERED ON 25.07.2022 REGARDING STUDY BY NCAER ON ECONOMIC LOSSES IN TOURISM****State-wise list of number of Hotels registered on NIDHI Portal as on 20.07.2022.**

<b>Sr. No.</b>	<b>State/UT Name</b>	<b>Classified Units</b>	<b>Unclassified Units</b>
1.	Andaman And Nicobar	3	1
2.	Andhra Pradesh	31	15
3.	Arunachal Pradesh	3	2
4.	Assam	21	23
5.	Bihar	3	3
6.	Chandigarh	3	2
7.	Chhattisgarh	31	3
8.	Delhi	44	17
9.	DNH & DD	2	0
10.	Goa	29	26
11.	Gujarat	145	49
12.	Haryana	27	15
13.	Himachal Pradesh	4	4
14.	Jammu and Kashmir	0	1
15.	Jharkhand	3	3
16.	Karnataka	35	25
17.	Kerala	703	249
18.	Ladakh	1	1
19.	Lakshadweep	-	-
20.	Madhya Pradesh	11	16
21.	Maharashtra	84	54
22.	Manipur	2	1
23.	Meghalaya	1	3
24.	Mizoram	2	0
25.	Nagaland	-	4
26.	Odisha	15	2
27.	Puducherry	0	11
28.	Punjab	15	23
29.	Rajasthan	19	23

<b>30.</b>	<b>Sikkim</b>	<b>4</b>	<b>6</b>
<b>31.</b>	<b>Tamil Nadu</b>	<b>39</b>	<b>56</b>
<b>32.</b>	<b>Telangana</b>	<b>21</b>	<b>15</b>
<b>33.</b>	<b>Tripura</b>	<b>0</b>	<b>1</b>
<b>34.</b>	<b>Uttar Pradesh</b>	<b>20</b>	<b>18</b>
<b>35.</b>	<b>Uttarakhand</b>	<b>4</b>	<b>6</b>
<b>36.</b>	<b>West Bengal</b>	<b>48</b>	<b>12</b>
<b>Total</b>		<b>1416</b>	<b>690</b>

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